

**1. Registration Documents:**

- 1.1. Proof of registration with FINTRAC. — **Company registered under registration number C100000166. Available at <https://fintrac-canafe.canada.ca/msb-esm/reg-eng>**
- 1.2. Records of all filings submitted to FINTRAC. — **Registration form attached in ZIP folder**
- 1.3. All FINTRAC correspondence, including any notifications of non-compliance or corrective action. — **.eml file containing email communication with FINTRAC attached in ZIP folder**
- 1.4. Articles of association — **Company's incorporation agreement attached in ZIP folder**
- 1.5. Memorandum of association and bylaws — **Contained in the above document**
- 1.6. Shareholder register — **Shareholder register attached in ZIP folder**
- 1.7. Directors register — **Notice of articles (Director's appointment) attached in ZIP folder**
- 1.8. Shareholder agreements — **No shareholders agreements yet**
- 1.9. Company minute book — **No company minute book yet**

**2. Change of Control:**

- 2.1. Directors' resignation resolution effective date of sale — **When instructed upon completion of the purchase**
- 2.2. Company key for BC corporate registry — **Upon completion of the purchase**
- 2.3. Copies of all filings required to be made to FINTRAC in connection with the eventual acquisition. — **Within 30 days of any significant changes in the company, including changes in ownership, the company must notify FINTRAC. Please refer to FINTRAC's update form: <https://fintrac-canafe.canada.ca/msb-esm/register-inscrire/respond-eng#s2>**
- 2.4. Company has complied with all reporting obligations to FINTRAC and any other statutory body. — **As the company has not commenced operations, there has been no reporting activity. Furthermore, FINTRAC is currently in the process of restoring its reporting system.**
- 2.5. Are there any restrictions on transferring or maintaining the MSB license post-acquisition? — **There are no inherent restrictions on maintaining or operating the license post-acquisition, provided that the acquiring party follows FINTRAC's procedural and compliance requirements. A change in ownership of the entity holding the MSB license requires notification to FINTRAC.**
- 2.6. There are restrictions on transfer and post-acquisition maintenance. — **Post-acquisition, the acquiring party must maintain a compliant AML/ATF program aside from notifying FINTRAC of changes in ownership. Any disruption in ongoing compliance or unreported changes can result in penalties or license revocation.**
- 2.7. FINTRAC policy is that sellers must file MSB Registration Update Form before transaction closing. — **FINTRAC requires that any material changes, such as changes in ownership, be reported within 30 days of the change via an MSB Registration Update Form (please observe the link in "2.3."). It does not explicitly mandate that the seller must file the update form before the transaction closing. Instead, the timing of the update depends on when the change becomes effective.**

**3. Operational:**

- 3.1. Existing AML/ATF policy — **Company's AML policies attached in ZIP folder**
- 3.2. Historical data on transaction volumes including bank accounts -- or confirmation of none — **None**
- 3.3. List of past or pending regulatory investigations, enforcement actions, or fines -- or confirmation of none — **None**
- 3.4. Copies of agreements with banks, payment processors, and other financial institutions -- or confirmation of none — **None**
- 3.5. Records of any compliance-related litigation or disputes -- or confirmation of none — **None**
- 3.6. Is there any third-party compliance party providing ongoing compliance services? — **None**