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Himanshi Bagwan

Technical Skills: SAP Analytics Cloud(SAC), Anaplan (Level 1), Microsoft Power BI, Tableau, SQL, MIS, SAP BPC, Python, Tally Prime, MS Excel, US Accounting, Financial Reporting, DCF Valuation, GAAP, R Studio.

Projects:

- **Mutual Fund Analysis & Investment Selection:** Researched and compared three mutual funds based on historical returns, expense ratios, and risk metrics. Analyzed performance trends and created an Excel dashboard for visualization.
- **Equity Research Report:** Analyzed financial statements, industry dynamics, and deriving informed investment insights.

Certification:

- Exploring SAP Analytics Cloud - Foundational
- NISM Series I – Currency Derivatives Certification
- Advanced Corporate Finance Certification by Auro.edu
- Microsoft Power BI Data Analyst Professional Certificate
- SEBI - Investor Certification Examination
- Financial Modeling: DCF Valuation | Udemy
- Capital Market Immersion: A Financial Market Introduction

EDUCATION			
Board	Tenure	Educational institution	CGPA/Percentages
MBA (Finance and Business Analytics)	Aug 2023 –April 2025	VIT Bhopal University	9.45/10
BBA	Aug 2017- Nov 2020	VIT Bhopal University	9.22/10
Class XII	Apr 2016-May 2017	Pushpa Senior Secondary School, Ashta	80%
Class X	Apr 2014-May 2015	Pushpa Senior Secondary School, Ashta	9.4/10

WORK EXPERIENCE	
Fincrat Business Solutions	Junior Financial Analyst July 2022 – Aug 2023 Indore General Ledger Management Financial Reporting and Analysis Reconciliations and Compliance Budgeting & Expense Tracking
JKM Firms and Associates	Financial Accountant Nov 2020 – May 2022 Ashta Financial Data Entry & Analysis Accounts Payable & Receivable Support Administrative & Ad Hoc Tasks

INTERNSHIPS	
Agile Capital Services	Marketing and Finance Intern Apr 2024 – Jun 2024 Hybrid Assist in creating and executing marketing campaigns (social media, email, digital ads). Conduct market research on financial trends and competitor pricing strategies for insurance products.

CO-CURRICULARS

JOOSY – An E-commerce platform	<p>Developed and Deployed: Designed an automated supply chain management tool using MS Excel and Python, enhancing inventory tracking, order processing, and delivery scheduling, now actively used by 8 team members.</p> <p>Impact and Efficiency: Improved order accuracy by 20% and reduced delivery times by 15%, ensuring real-time product availability for hostel students and increasing overall operational efficiency.</p>
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EXTRA- CURRICULARS AND ACHIEVEMENTS

Achievements	Silver Medalist in undergraduate studies (CGPA: 9.22). Recognized as the second-best performer in a 12th standard PCM program.
Responsibilities	Hosted the Industry Conclave 2024 Organized and promoted with local businesses, attracting 500+ attendees in the BIG BASH event. Active participant in the Fintech club - VIT Bhopal
Extracurricular	Research Presentation: Shared insights on Robo-advisory solutions at the International Management Conference on Industry 5.0. Seminar Participation: Attended a National Seminar on Stochastic, Statistics, and Financial Mathematics using SPSS.

ADDITIONAL INFORMATION

Hobbies	Stock Trading, Badminton, Chess, Travelling
Languages	English, Hindi, Basic German