

PERSONAL & CONTACT INFORMATION	YOUR'S	SPOUSE
Title (Mr./Mrs./Ms.)		
First Name (As per SIN)		
Middle Name (As per SIN)		
Last Name (As per SIN)		
SIN Number		
Date of Birth (DD/MM/YYYY)		
Address		
City		
Province/state		
Postal code:		
Country		
Phone Number		
Email Id		
Date of Entry/Landing:(Into Canada) (If filling for the first Time)		
Date of Exit: (If it's your last time for filing)		
Marital Status: (Single, Married, Divorced, Separated, Common Law Partner)		
If Marital Status Change during tax year Enter Date:(dd/mm/yyyy)		
Are you filing tax for the first time? (Ans Y/N)		
Province of Residence at 31st Dec.,2024		
Are you a Canadian Citizen? (Ans Y/N)		
Is Your Spouse Living In Canada? (Ans Y/N)		
If Spouse is outside Canada, Please provide income in home Country for 2024 Calender year (Jan 1 <sup>st</sup> to 31 <sup>st</sup> Dec) Enter 0 If No Income		
<b>MANDATORY DOCUMENTS FOR FIRST TIME FILERS</b>	<b>SIN DOCUMENT</b>	<b>VOID CHEQUE</b>
<b>INFORMATION FOR DEPENDANTS:</b>	<b>Child 1</b>	<b>Child 2</b>
First Name:		
Last Name:		
SIN Number:		
Date of Birth:		
Day Care Expenses:(Amount paid and Invoice) If Any		
<b>DIRECT DEPOSIT INFORMATION</b>		
Branch Number (5 Digit)		
Institution Number (3 Digit)		
Account Number (7 to 12 Digit)		
Bank Name		

<b>T1 FILING INFORMATION (Attach Slips In Email)</b>	<b>NO.OF SLIPS</b>	<b>NO.OF SLIPS</b>
<b>T4s</b> : (Statement of Remuneration - Mention No. of slips)		
<b>T4A</b> : (Statement of Pension, Retirement, Annuity, and Other Income - Mention No. of slips)		
<b>Self Employed Income</b> (Taxi Services/Delivery/IT or any other T4A)(eg: Uber,Skip,Self Employed income, Please provide the brief Description and attach the supporting Documents)		
<b>Did you use your car for the business purposes mentioned above (Yes/No)</b>		
<b>Did you work from home for the business purposes Mentioned above (Yes /No)</b>		
<b>T5</b> : (Return of Investment Income - Mention No. of slips)		
<b>T5008</b> : (Statement of Securities Transactions – slip information for individuals - Mention No. of slips)		
<b>T2202</b> : (Tuition and Enrolment Certificate - Mention No. of slips and attach slips in Email) <b>For Students only</b>		
<b>T2200S</b> : (If provided by the employer to claim <b>Work from home Expenses</b> )		
<b>T4RSP</b> : Any RRSP Withdrawals Other than First time Home Buyer (Mention No. of slips and attach slips in Email)		
<b>RRSP contribution</b> : (Mention No. of slips and attach slips in Email)		
<b>FHSA contribution</b> : (Mention No. of slips and attach slips in Email)		
<b>HBP Repayment</b> : RRSP Repayment towards First time Home Buyers Plan		
<b>Are you a First time Home Buyer in 2024</b> :(Please provide a brief Description and percentage of ownership)		
<b>Purchase of Principle Residence</b> : (Please provide a brief Description below and attach the supporting Documents)		
<b>Sale of Principle Residence</b> : (Please provide a brief Description below and attach the supporting Documents)		
<b>Purchase / Sale of Any Property</b> : (Please provide a brief Description below and attach the supporting Documents)		

## PERSONAL INCOME TAX RETURN CHECKLIST

Did you earn any Rental Income ?		
<b>Donations Paid:</b> (Self/Spouse, Mention No. of slips and attach slips in Email)		
<b>Medical Expenses:</b> (Self/Dependents, Mention No. of slips and attach slips in Email)		
<b>Any Investments during the year:</b> (Please provide a brief Description below and attach the Supporting Documents)		
<b>Properties You have Outside Canada:</b> (Details of Properties you have outside Canada whose cost base exceeds \$100,000)		
<b>(Reporting Global Properties will not have tax implications)</b>		
<b>Proof of Foreign Income and Foreign tax paid:</b>		
<b>Any Additional information you would like to provide us relating to Income &amp; Expenses</b>		

### ADDITIONAL INFORMATION IF YOU LANDED IN CANADA IN 2024

<p>Note - If you didn't earn any income in your homecountry, select "Zero/No Income" below.</p>			
	Zero/No income	Amount (Home Currency)	Home Country Name
Income earned in Home Country before coming to Canada for last 3 years			
2024 Income Earned from Home Country (Jan 01 till date you landed in Canada)			
2023 Income Earned from Home Country (Jan 01 2023 to Dec 31, 2023)			
2022 Income Earned from Home Country (Jan 01 2022 to Dec 31, 2022)			

### RENT INFORMATION (Only if paid in Ontario)

<p>Addresses lived in 2024 i.e. ONLY from Jan 1 to Dec 31, 2024, and rent paid at each address. Don't include address living from Jan 1, 2025, onwards. (Only fill this section if your total income for 2024 tax year is under \$49,166 for Single Individuals and \$64,946 for Married/Common Law)</p>				
Mailing Address	No. of Months	Rent Paid	Payment Mode	Lease / Rent receipt

### Comment Section :

**Optional - Feel free to add any information that you would like us to know for preparing your taxes in below section.**

Referred By :	
How did you hear about AJ Tax & Accounting Solutions?	