

Stock Portfolio Tracker

7th Novemeber 2024 Python Data Science

Introduction

Purpose of the project

- It is a console-based application built using python that allows the user to manage and track their stock portfolio.
- Main features such as - 1) Buying and selling stocks 2) viewing portfolio performance 3) Maintaining a transaction history

Features

User view :

- Buy or Sell stocks
- View their portfolio - with detailed profit/loss calculation for overall portfolio
- Check their transaction history

Admin view:

- Add or Remove stocks
- Update stock price
- Remove user and see all the portfolios

Technical Stack

- **Core python**, with no external libraries except **tabulate**
- All the data is stored in text file using **File handling**
- Modularity by **modules and classes**

Challenges and Solutions

- Profit/loss calculation
- File handling



Future Enhancements

- Add charts for stock trends
- GUI interface
- Real-time stock prices update
- Upgrade Buying and selling Mechanism- as stocks are bought and sold in real-time.

Conclusion

- The stock portfolio tracker is a robust and user friendly application for managing stock investment.
- Skills- **Python programming, file handling and modular design** learned.

Happy Investing !

Thank you .