

Reliance on Other Experts

[Reference from Piedra Amarilla Properties /Development Report]

Historically, there have been sufficient surveys, evaluations, development, investigations, reports and investments made to qualify Piedra Amarilla properties well within inferred and indicated reserves. These values for known mineral reserves are substantiated by The Ralph M. Parsons Company, Chilean Government Agencies, INTEC-CHILE, Mineral Exploration Corporation of the Americas (M.E.C.A.), Minexco; and in assays, estimates and investigations conducted by C.S.I. Ag. Limited.

Geologists retained by C.S.I. explored over 100 square miles of potential mining prospects in the region over a 15-year period prior to the selection of Piedra Amarilla properties as the most desirable mining concession. Specialists retained by C.S.I. over the succeeding 10 years continued investigations that resulted in further credibility to the additional studies and reports prepared by INTEC-CHILE for MINEXCO, independent assays taken by top geologists in 1997 and the research arm of C.S.I. Ag. over the web.

The properties are comprised of nine (9) individual areas, seven (7) of which are contiguous sites and two (2) are non-contiguous, totaling 2500 hectares or 6,175 acres. (Note: There were additional properties assayed in some of the reports, and were calculated in as properties total volume of land, so the land's volume may vary but Ore Bodies value was calculated accurately.)

In 1988, The Ralph M. Parsons Company completed a study of Ore deposits at Piedra Amarilla properties with their findings represented in a Sulfur Pre-Feasibility Report. The data and the property were re-evaluated in 1989, 1990, 1991, 1994 and 1995 by a number of government groups and certified geologist and mineralogist. The data was compiled in reports, assays and technological surveys. In 1995 - 1996, this data was reviewed by two top U.S. specialist in mineralogy and mining. The reports from these well-respected consultants, as well as The Ralph M. Parsons study will be made available for review.

These opinions and affidavits require updating based upon the same information supplied by the Chilean agencies and the United States Bureau of Mining Standards. The Government of Chile has also completed its own assessment of nature, value, and extent of mineral content of the properties. Impressed by their findings,

there has been additional information and assays taken and certified by independent marketing groups from Canada, which were seeking funding support from the Canadian Stock Exchange. Copies of these reports will be made available for review.

Mineral Processing and Metallurgical Testing

[Reference from Piedra Amarilla Properties /Development Report]

Metallurgical testing analyses as noted on the attachment entitled "Metallurgical Studies" have been carried out by the following mining companies:

- . INTEC (Chile)
- . R.M. Parsons (Pasadena, CA)
- . Rogers Research (Salt Lake City, UT)
- . Marambio Lab (Copiapo)
- . CIMM (Santiago)
- . SGS (Santiago)
- . C.S.I. Ag./Minexco

The data contained in these reports was compiled over the period of July 1987 to 1994. The actual reports containing the data for testing and analytical procedures, relevant results, basis for assumptions and predictions for recovery estimates, etc. are not available for inclusion in this report.

Prepared for Minerals Exploration Corporation of The Americas

Parsons Job No. 6905-01

November 15, 1988

Preliminary Feasibility Study/ Ralph M. Parsons Reference.

COMMONWEALTH OF THE BAHAMAS

2021

IN THE SUPREME COURT

CLE/gen/

Common Law & Equity Side

BETWEEN

IN THE MATTER OF THE INTERNATIONAL BUSINESS COMPANIES ACT
CHAPTER 309

AND

IN THE MATTER OF C. S. I. Ag., LTD.

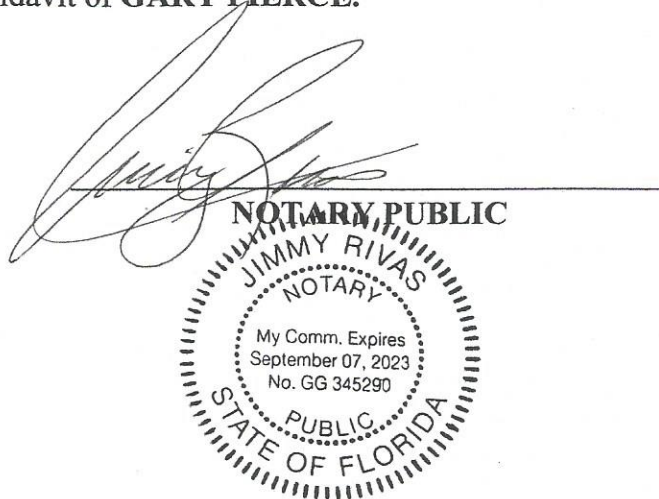
AND

GARY PIERCE

Applicant

CERTIFICATE

THIS IS TO CERTIFY that these are the Exhibits marked "GP-1" and "GP-2" as mentioned in the Affidavit of GARY PIERCE.



COMMONWEALTH OF THE BAHAMAS

IN THE SUPREME COURT

Common Law & Equity Division

B E T W E E N

IN THE MATTER OF THE INTERNATIONAL
BUSINESS COMPANIES ACT CHAPTER 309

AND

IN THE MATTER OF C. S. I. Ag., LTD.

AND

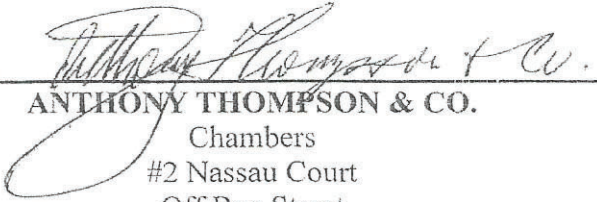
GARY PIERCE

Applicant

ORIGINATING SUMMONS

2021

CLE/gen/.


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Nassau, Bahamas

Attorney's for the Applicant

COMMONWEALTH OF THE BAHAMAS

2021

IN THE SUPREME COURT

CLE/gen/

Common Law & Equity Side

B E T W E E N

IN THE MATTER OF THE INTERNATIONAL BUSINESS COMPANIES ACT
CHAPTER 309

AND

IN THE MATTER OF C. S. I. Ag., LTD.

AND

GARY PIERCE

Applicant

AFFIDAVIT IN SUPPORT

I, **GARY PIERCE**, of 2144 Hively Street, Sarasota, Florida 34231 one of the States in the United States of America make oath and say as follows: -

1. That I am the Applicant and one of the Directors of **C. S. I. Ag., LTD.** (hereinafter referred to as "CSIAG"). The objective of CSIAG was to acquire and develop mining properties as outlined in the Memorandum and Articles of Association. A copy of the said Memorandum and Articles is attached hereto marked and exhibited as "GP-1".

2. That I am the beneficial owner of all the issued and outstanding shares of C.S.I.A.G. Company.

3. That C.S.I.A.G was incorporated on the 24th day of June A.D., 1997 with the name International Resources Security LTD. under the International Business Companies Act (1990). The name was changed to C.S.I. Ag. LTD on the 6th of March 1998. A copy of the Certificate of

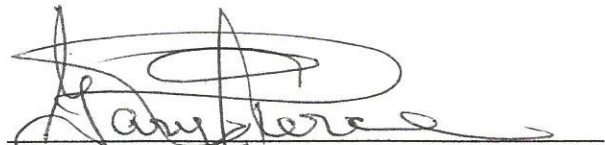
Incorporations.is attached hereto marked and exhibited as **GP-2**. A copy of the Certificate of Change of Name is attached hereto and marked **GP-3**.

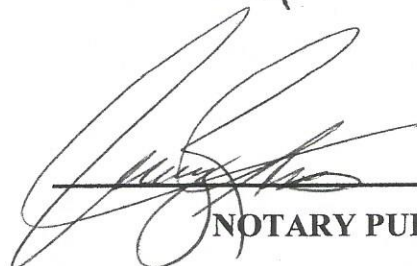
4. That over the past few years various discussions have taken place to raise large sums to finance the mining operations planned for several properties in Chile and Guatemala. These have not been successful until recently. The delay in securing financial partners caused the company to cease to pay its annual fees in accordance with the International Business Companies Act, section 176. This has led to the company being struck off the Register on the day of A.D. 2013 and the Directors of the said Company never received any Notice to this affect.

5. I make this affidavit in Support of an Application that CSIAG be restored to Register of International Business Companies.

6. That the statements contained herein are to the best of my knowledge information and belief correct and true.

SWORN TO this 4 day)
of March)
of January A.D., 2021)


Before me,



NOTARY PUBLIC



