

Bravura Security Fabric Implementation: Email Notification

One of the early tasks in a *Hitachi ID Bravura Security Fabric* deployment is to set up an email notification system.

This document contains:

- Requirement
- Solution
- · Use case: Sending email when a user is locked out
- · Configuration via the wfemail component

1 Requirement

Product administrators need to be notified of events on the Bravura Security Fabric server, such as:

- · Replication issues
- · Auto-discovery issues (listing or loading of the data)
- · Disk space issues on the Hitachi ID Suite server
- Long running processes
- · Windows Event Log errors

End users need to be notified of actions to take or events that affect them; for example, send users emails when:

- · There is an intruder lockout on their account.
- · Their passwords are successfully changed.
- There are problems setting passwords, including when there will be automated retry attempts.
- · Their password is about to expire.
- They need to enroll.

2 Solution

Hitachi ID Bravura Security Fabric actively notifies users about events that may require their attention; this is generally done through email. Some Bravura Security Fabric features, such as authorization workflow, require the ability to notify users and rely heavily on this interaction.

For a production deployment, Hitachi ID Systems recommends that all users have an email address defined in *Bravura Security Fabric*. In most cases, *Bravura Security Fabric* determines email addresses by the value of the EMAIL profile attribute, which can be mapped to an account attribute on a given target system; for example, the EMAIL profile attribute is mapped to the mail attribute in an Active Directory target system by default.

Other options for defining email addresses are detailed in Determining users' email addresses.

3 Use case: Sending email when a user is locked out

This use case shows you how to configure *Hitachi ID Bravura Security Fabric* to send an email to an administrator when a user is locked out due to too many failed login attempts.

Requirements

This use case assumes that:

- Hitachi ID Bravura Security Fabric and Hitachi ID Connector Pack are installed.
- An Active Directory system has been targeted as a source of profiles.
- All users have values defined in the mail attribute on the Active Directory target system.

Configure email settings

To configure email settings:

- 1. Log in to Bravura Security Fabric as superuser.
- 2. Click Manage the system \rightarrow Workflow \rightarrow Email configuration.

Note: When you select the **Workflow** tab, *Bravura Security Fabric* directs you to the **Email configuration** menu until the required variables are set.

3. Note the following settings which are set during installation:

BASE IDSYNCH URL The URL that will display in all emails to direct users to the *Hitachi ID Bravura Security Fabric* application.

GLOBAL MAIL PLUGIN The plugin that sends email to users.

The default setting, global-mail-plugin, is overwritten by the hid_policy_wfemail component to use the plugin_wfemail.py plugin.

GLOBAL MAIL PLUGINDIR The directory path to store messages when they are written to a file. The default is *Program Files path*>\Hitachi ID\IDM Suite\Logs*instance*>\mail.

4. Set the following:

MAIL SEND METHOD SMTP, FILE

These are the delivery options for notification messages. When the **MAIL SEND METHOD** value includes FILE, it writes to a file in the directory specified by **GLOBAL MAIL PLUGIN MAILDIR**, which by default is

<Program Files path>\Hitachi ID\IDM Suite\Logs\<instance>\mail. When the value includes
SMTP, the plugin sends emails.

MAIL SERVER < mail server address > This can be localhost.

RECIPIENT_EMAIL The comma-delimited list email addresses of the *Bravura Security Fabric* administrators who should receive notification of events relating to the running of the server; for example admin@example.corp.

SENDER_EMAIL The email address that will appear as the sender of emails; for example bravura@example.corp.

5. Click Update.

Configure the event action

To set up an email action when a user is locked out of *Bravura Security Fabric*:

- 1. Click Manage the system \rightarrow Policies \rightarrow Login options.
- Select Configure event under the USER LOGIN LOCKOUT field.
 A pop-up form appears.
- 3. Select Each time this event occurs under send email.
- 4. Define the message; for example:

To admin@example.corp

From bravura@example.corp

Subject User Lockout

Message body Due to several failed password attempts %USERID% has been locked out. Check for suspicious behavior.

Note: The **Event action strings help** link at the bottom left of the form gives you a guide to variable strings that you can use in the message body.

- 5. Click **Update**.
- 6. Close the pop-up form.
- 7. Click **Update**. The settings will be saved.

Test the event action

To test the event action:

- 1. As an end user, in this example abrahb, attempt to log into *Hitachi ID Bravura Security Fabric* with the wrong password until you are locked out (3 attempts).
- 2. Open your email client as the admin user, or go to the *Program Files path*>\Hitachi ID\IDM Suite\
 →Logs*instance*>\mail\ directory.

You should see that there is a "User lockout" message. Open this message to confirm that it appears as you intended.

Note: When the MAIL SEND METHOD includes FILE a copy of this email will also be created in the the <*Program Files path*>\Hitachi ID\IDM Suite\Logs\<*instance*>\mail\ directory as a <*date*>.eml file.

- 4. Run the following command to unlock the user:

```
userunlock.exe -user abrahb
```

5. Close the command prompt.

4 Configuration via the wfemail component

The component framework provides a way to manage what emails are sent by *Hitachi ID Bravura Security Fabric* to notify and remind users and authorizers of workflow events, including the following:

- · Authorizer approvals, denials, and escalations
- · Delegation requests
- · Batch processing events

The Functional.hid_policy_wfemail component controls policy settings for all of the available workflow events in *Bravura Security Fabric*.

This component provides a policy table that allows granular control over the behavior of individual events within *Bravura Security Fabric*. Each event can be configured to send messages to end users via either email or push notification. Each event can also be configured to write sent emails to a file. In addition, the policy table allows any workflow event notification to have its original subject and body overwritten, which permits an administrator to provide their own formatting, structure and logic to *Bravura Security Fabric*.

Installing Functional.hid_policy_wfemail will automatically set GLOBAL_MAIL_PLUGIN to wfemail.py. See the *Bravura Security Fabric* Documentation for more information about installing components.

In order to complete email configuration, you must:

- Configure workflow options in Manage the system → Workflow → Options → Email configuration, including the email server and sender address.
- 2. Verify that the HID_POLICY_WFEMAIL table in the external data store (extdb) is configured for your environment.
- 3. Configure events to send messages to users via email or push notification.

