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“Step Up” – Experian Live Online Career Challenge

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Where do you live?

① Start presenting to display the poll results on this slide.



What we will cover today

- Meet the Team
- What you will need
- Experian – What tools do we use
- Who are Experian?
- Your Challenge
- Understanding the Data
- Final Reminders



Meet the team

Krasimira Bozhinova



Data QA

Loves the challenges ahead
Eager to learn new technologies

Adam Blomfield



Senior Analyst

Enjoys helping clients understand what their data
is showing

Loves using data to solve business problems

Fabio Zancani



Product Owner

Loves using data to ensure we build the right
products

Creating products that help companies be
successful



How will you benefit from completing this challenge?



- The opportunity to solve a real-world business problem using Experian data
- To learn about how your current course can be applied to a career in data
- Understand how valuable YOUR “Key skills” are when solving this problem and delivering the solution
- Hands-on experience with data handling tools

**Any technical issues during this session –
please email us on: info@digdata.online**



What will you need?



- A good wi-fi connection;
- A notebook and a pen;
- A quiet environment where you will not be disturbed for 40 minutes.

What do we expect?



- Respectful and appropriate behavior throughout this 40-minute briefing session;
- A positive attitude and willingness to learn;
- There will be a number of opportunities throughout today's presentation to ask questions using the chat function.

What kind of tools do we use?



alteryx





Who are Experian?



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Name one word to describe Experian

① Start presenting to display the poll results on this slide.

12/10/2022



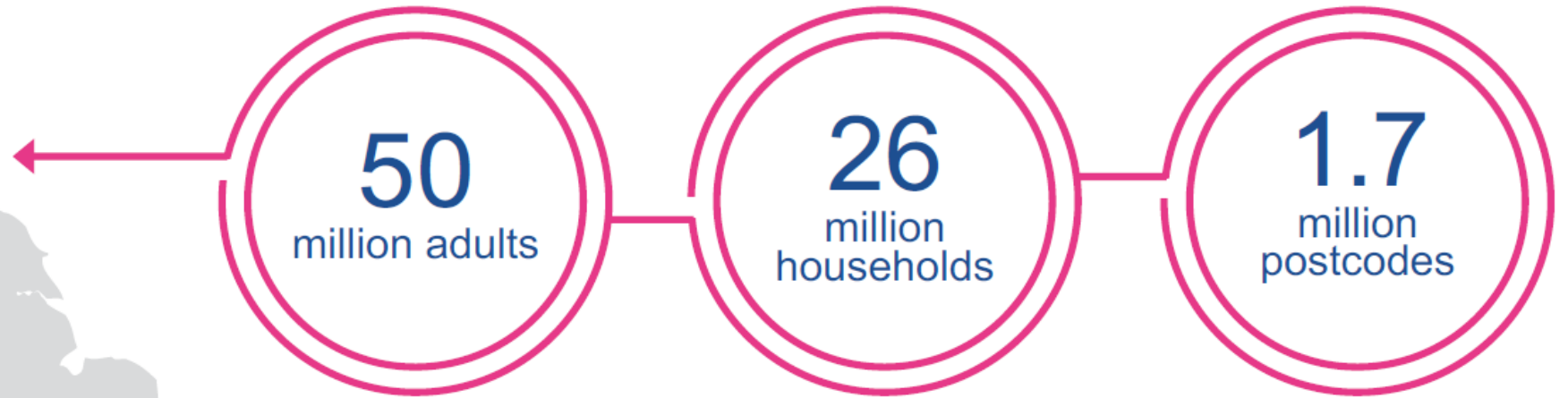


Who are Experian?

Experian unlocks the power of data to create opportunities for consumers, businesses and society



Experian's marketing data provides a view of the UK population





People aged 18+

Examples of our person level data insights include:

- Age
- Gender
- Employment status
- Environmental values



Properties and those who live in them

Examples of our household level data insights include:

- Are there children in the household
- Household discretionary income
- Number of cars registered at the property
- Property type and build date



Local Areas & Communities

Examples of our local area data insights include:

- Distance from one location to another
- Area profiles of people / households who live there
- How much communities typically spend on items



Our marketing data helps millions of people access essential everyday information and services



**Better
experiences**



Fair pricing



**Creating choice
and meeting
demand**

The Challenge

BMW Electric Vehicle Test Drive Promotion



Setting the Scene

- BMW launching new £70,000, luxury Electric Vehicle (EV)
- BMW wants to attract people to take a test drive.
- As BMW's marketing agency, use the data provided to focus their £100,000 budget



Challenge Goals

Survey Data



1. Identify the best test-drive prospects for BMW. Look for common characteristics.

Mosaic Data



2. Using the common characteristics:
 - I. Decide with Mosaic “Group Type(s)” they are
 - II. Select which audience(s) (“Topic” and “Variable”) are most representative of your “Group Type(s)” would be best suited to target these groups
 - III. Calculate the reach this audience would bring, and any costs associated

Google Analytics



3. Identify prospective test-drivers for re-targeting

NB Don't forget to explain which factors you chose to make your decision and why. There is no right or wrong answer.



Different ways to approach the challenge

Approach A:

Data Strategy

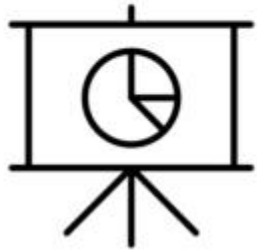
How you'll reach the target audience

Approach B:

Data Science

Algorithms to assist approach A

How will you present your findings?



PowerPoint



Report



Chart



Social Media
Content
e.g. TikTok Video

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Do you currently own a car?

① Start presenting to display the poll results on this slide.





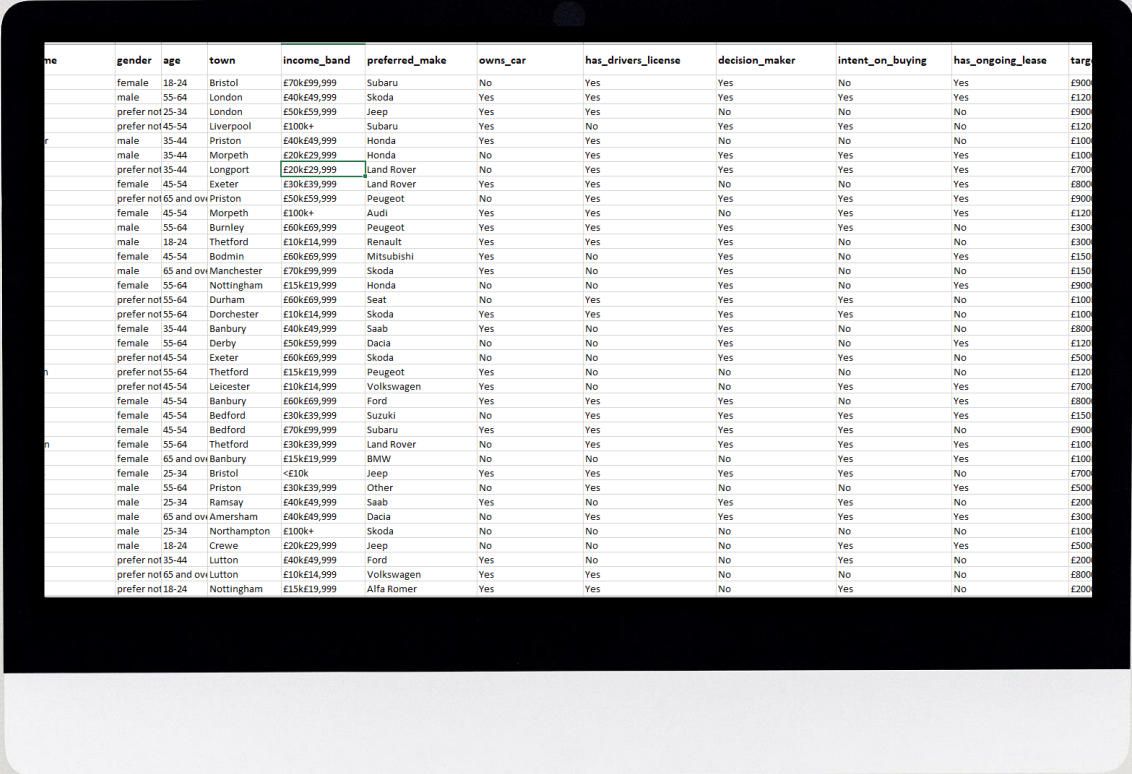
Understanding the Data

Data snapshot - Survey

7,250 rows

responses to a marketing questionnaire by BMW

Identify common characteristics of prospects



name	gender	age	town	income_band	preferred_make	owns_car	has_drivers_license	decision_maker	intent_on_buying	has_ongoing_lease	target
	female	18-24	Bristol	£70k£99,999	Subaru	No	Yes	Yes	No	Yes	£900
	male	55-64	London	£40k£49,999	Skoda	Yes	Yes	Yes	Yes	Yes	£120
	prefer not	25-34	London	£50k£59,999	Jeep	Yes	Yes	No	No	No	£900
	prefer not	45-54	Liverpool	£100k+	Subaru	Yes	No	Yes	Yes	No	£120
	male	35-44	Priston	£40k£49,999	Honda	Yes	Yes	No	No	No	£100
	male	35-44	Morpeth	£20k£29,999	Honda	No	Yes	Yes	Yes	Yes	£100
	prefer not	35-44	Longport	£20k£29,999	Land Rover	No	Yes	Yes	Yes	Yes	£700
	female	45-54	Exeter	£30k£39,999	Land Rover	Yes	Yes	No	No	Yes	£800
	prefer not	65 and ov	Priston	£50k£59,999	Peugeot	No	Yes	Yes	Yes	Yes	£900
	female	45-54	Morpeth	£100k+	Audi	Yes	Yes	No	Yes	Yes	£120
	male	55-64	Burnley	£60k£69,999	Peugeot	Yes	Yes	Yes	Yes	No	£300
	male	18-24	Thetford	£10k£14,999	Renault	Yes	Yes	Yes	No	No	£300
	female	45-54	Bodmin	£60k£69,999	Mitsubishi	Yes	No	Yes	No	Yes	£150
	male	65 and ov	Manchester	£70k£99,999	Skoda	Yes	No	Yes	No	No	£150
	female	55-64	Nottingham	£15k£19,999	Honda	No	No	Yes	No	Yes	£900
	prefer not	55-64	Durham	£60k£69,999	Seat	No	Yes	Yes	Yes	No	£100
	prefer not	55-64	Dorchester	£10k£14,999	Skoda	Yes	Yes	Yes	Yes	No	£100
	female	35-44	Banbury	£40k£49,999	Saab	Yes	No	Yes	No	No	£800
	female	55-64	Derby	£50k£59,999	Dacia	No	No	Yes	No	Yes	£120
	prefer not	45-54	Exeter	£60k£69,999	Skoda	No	No	Yes	Yes	No	£500
	prefer not	55-64	Thetford	£15k£19,999	Peugeot	Yes	No	No	No	No	£120
	prefer not	45-54	Leicester	£10k£14,999	Volkswagen	Yes	No	No	Yes	Yes	£700
	female	45-54	Banbury	£60k£69,999	Ford	Yes	Yes	Yes	No	Yes	£800
	female	45-54	Bedford	£30k£39,999	Suzuki	No	Yes	Yes	Yes	Yes	£150
	female	45-54	Bedford	£70k£99,999	Subaru	Yes	Yes	Yes	Yes	No	£900
	female	55-64	Thetford	£30k£39,999	Land Rover	No	Yes	Yes	Yes	Yes	£100
	female	65 and ov	Banbury	£15k£19,999	BMW	No	No	No	Yes	Yes	£100
	female	25-34	Bristol	<£10k	Jeep	Yes	Yes	Yes	Yes	No	£700
	male	55-64	Priston	£30k£39,999	Other	No	Yes	No	No	Yes	£500
	male	25-34	Ramsay	£40k£49,999	Saab	Yes	No	Yes	Yes	No	£200
	male	65 and ov	Amersham	£40k£49,999	Dacia	No	Yes	Yes	Yes	Yes	£300
	male	25-34	Northampton	£100k+	Skoda	No	No	No	No	No	£100
	male	18-24	Creve	£20k£29,999	Jeep	No	No	No	Yes	Yes	£500
	prefer not	35-44	Luton	£40k£49,999	Ford	Yes	No	No	No	No	£200
	prefer not	65 and ov	Luton	£10k£14,999	Volkswagen	Yes	Yes	No	No	No	£800
	prefer not	18-24	Nottingham	£15k£19,999	Alfa Romer	Yes	Yes	No	Yes	No	£200

Data snapshot – Survey

What make the person prefers?

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	first_name	last_name	gender	town	preferred_make	has_drivers_license	decision_maker	intent_on_buying	is_a_carpenter	is_a_teacher	target_price_range	is_a_driver	has_purchased_from_us	requests_tests_drive	has_driveway
2	Anthony	Green	male	Northampton		No	Yes	Yes	No	No	£70000-£80000	Yes	Yes		
3	Rick	Geller	male	Northampton		No	Yes	Yes	No	No	£150K+	No	No		
4	Margaret	Chapman	prefer not to say	Northampton	Jaguar	No	No	Yes	No	No	£20000-£30000	No	No		
5	Oliver	Davis	male	Northampton		No	No	No	Yes	No		No	Yes		
6	Vicky	Swift	female	Northampton	Audi	No	No	No	No	No		No	No		
7	Madison	Armstrong	prefer not to say	Northampton	Renault	Yes	Yes	No	No	No		No	Yes		
8	Connor	Davidson	prefer not to say	Northampton		No	Yes	No	No	No	£80000-£90000	Yes	Yes		
9	Linda	Corbyn	female	Northampton		Yes	No	No	No	No	£150K+	No	Yes		
10	Pamela	Stevens	female	Amersham		Yes	No	Yes	Yes	Yes	£70000-£80000	Yes	No		
11	Anthony	Foster	male	Amersham		No	Yes	No	No	No	£30000-£40000	No	No		
12	Evelin	Morton	female	Hereford		No	No	No	No	No	£120K-£150K	Yes	No		
13	Serena	O'Connor	prefer not to say	Banbury		No	No	No	No	No	£90000-£100K	No	Yes		
14	Eric	Foster	prefer not to say	Derby		Yes	Yes	No	No	No	£90000-£100K	Yes	No		
15	Sophie	Wilson	female	Liverpool		No	Yes	No	Yes	Yes	£90000-£100K	Yes	No		
16	Serena	Brown	female	Manchester		No	Yes	No	No	No	£100K-£120K	No	Yes		
17	Emma	Anderson	prefer not to say	Durham		Yes	Yes	Yes	No	No	£120K-£150K	Yes	No		
18	Linda	Anderson	female	Dorchester		No	Yes	No	No	No	£100K-£20000	No	No		

If the person requests a test drive or not?

What amount the person is willing to spend?

Understand the Data – Survey

In the guide document there is a table that tells you all about the different columns

Use the columns to decide what BMW may find important to identify the potential EV customer.

Hints:
Keep in mind the cost of the vehicle

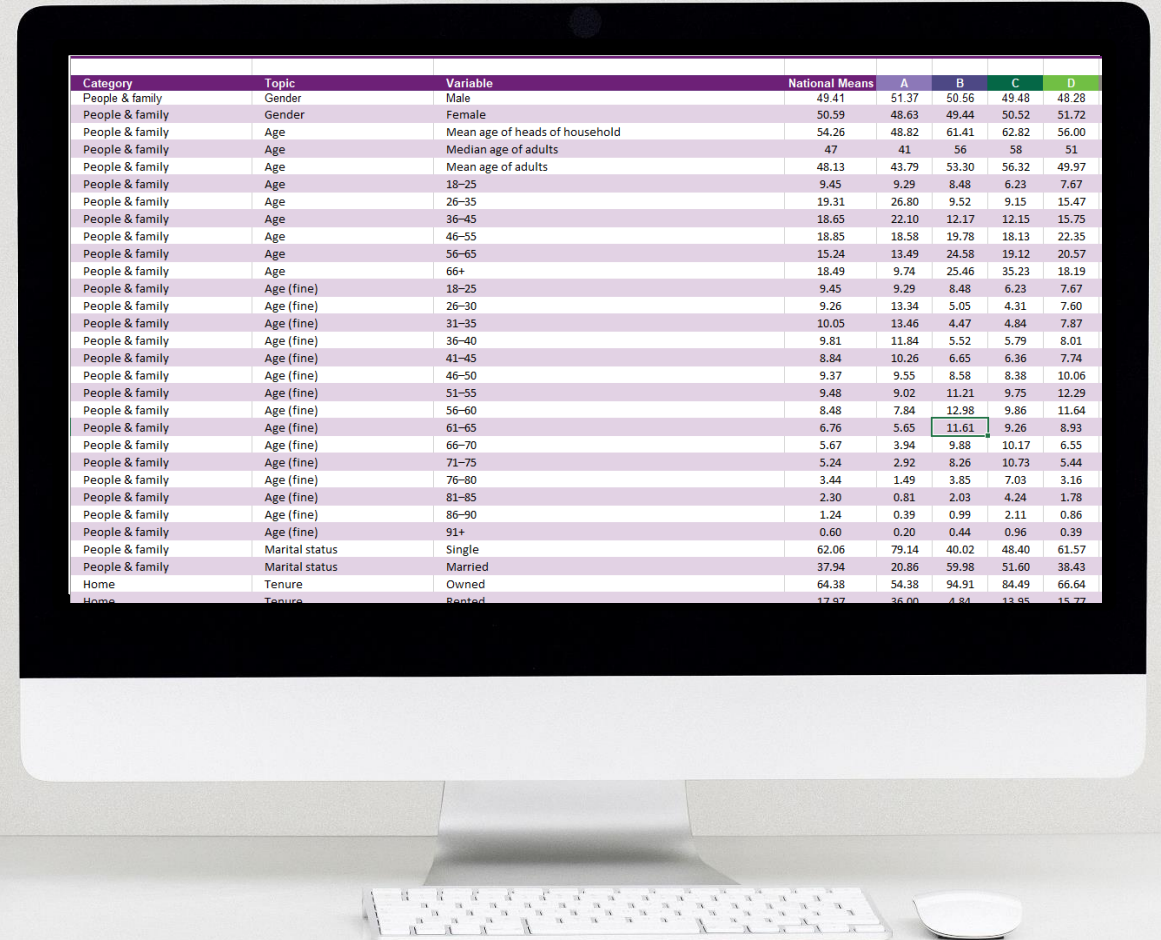
Would you buy an EV if you only had on-street parking?

Columns	Description
first_name	Contains the first name of the customer
last_name	Contains the last name of the customer
gender	Contains the gender of the customer
town	Contains the town of the customer
preferred_make	Contains the preferred make of the customer
owns_car	Whether the customer owns car or not
has_drivers_license	Whether the customer has drivers license
decision_maker	Whether the customer is the head of the household and can make decision on purchase or not
has_ongoing_lease	Whether the customer has on-going lease or not
intent_on_buying	Whether the customer intends on buying or not
target_price_range	What price range the customer can afford
has_used_electric_vehicle	Whether the customer has used electric vehicles or not
requests_test_drive	Whether the customer has requested a test drive previously
has_driveway	Whether the customer has a driveway or not

Data snapshot - Mosaic

- Splits the UK population into groups based on similar characteristics
- Based off the characteristics you found from Survey Data, use Mosaic to gain greater sight and select your audience segment to target.

Category	Topic	Variable	National Means	A	B	C	D
People & family	Gender	Male	49.41	51.37	50.56	49.48	48.28
People & family	Gender	Female	50.59	48.63	49.44	50.52	51.72
People & family	Age	Mean age of heads of household	54.26	48.82	61.41	62.82	56.00
People & family	Age	Median age of adults	47	41	56	58	51
People & family	Age	Mean age of adults	48.13	43.79	53.30	56.32	49.97
People & family	Age	18-25	9.45	9.29	8.48	6.23	7.67
People & family	Age	26-35	19.31	26.80	9.52	9.15	15.47
People & family	Age	36-45	18.65	22.10	12.17	12.15	15.75
People & family	Age	46-55	18.85	18.58	19.78	18.13	22.35
People & family	Age	56-65	15.24	13.49	24.58	19.12	20.57
People & family	Age	66+	18.49	9.74	25.46	35.23	18.19
People & family	Age (fine)	18-25	9.45	9.29	8.48	6.23	7.67
People & family	Age (fine)	26-30	9.26	13.34	5.05	4.31	7.60
People & family	Age (fine)	31-35	10.05	13.46	4.47	4.84	7.87
People & family	Age (fine)	36-40	9.81	11.84	5.52	5.79	8.01
People & family	Age (fine)	41-45	8.84	10.26	6.65	6.36	7.74
People & family	Age (fine)	46-50	9.37	9.55	8.58	8.38	10.06
People & family	Age (fine)	51-55	9.48	9.02	11.21	9.75	12.29
People & family	Age (fine)	56-60	8.48	7.84	12.98	9.86	11.64
People & family	Age (fine)	61-65	6.76	5.65	11.61	9.26	8.93
People & family	Age (fine)	66-70	5.67	3.94	9.88	10.17	6.55
People & family	Age (fine)	71-75	5.24	2.92	8.26	10.73	5.44
People & family	Age (fine)	76-80	3.44	1.49	3.85	7.03	3.16
People & family	Age (fine)	81-85	2.30	0.81	2.03	4.24	1.78
People & family	Age (fine)	86-90	1.24	0.39	0.99	2.11	0.86
People & family	Age (fine)	91+	0.60	0.20	0.44	0.96	0.39
People & family	Marital status	Single	62.06	79.14	40.02	48.40	61.57
People & family	Marital status	Married	37.94	20.86	59.98	51.60	38.43
Home	Tenure	Owned	64.38	54.38	94.91	84.49	66.64
Home	Tenure	Rented	35.62	45.62	5.09	15.51	33.36



Understand the Data – Mosaic



Use the **blue** circled tabs to identify the Group, which is most similar to the characteristics found in the Survey Data (Step 1)

Use the **red** circled tabs to choose your audience segments to target.

The help tab will help you in how to interpret the data in the Grand Index.

Understand the Data

– Mosaic

Glossary

- CPM – “Cost per Mille”, this is the cost of purchasing 1,000 adverts
- CTR – “Click Through Rate”, the proportion of adverts which will be clicked on

e.g. if you choose the following row:

Category	Topic	Variable	Cost (£) CPM	Expected CTR
People & family	Gender	Male	0.4	0.05%

£100,000 budget will give you 250,000,000 adverts. Of these 250,000,000 adverts, 125,000 will be clicked on and so 125,000 will reach BMW's website.

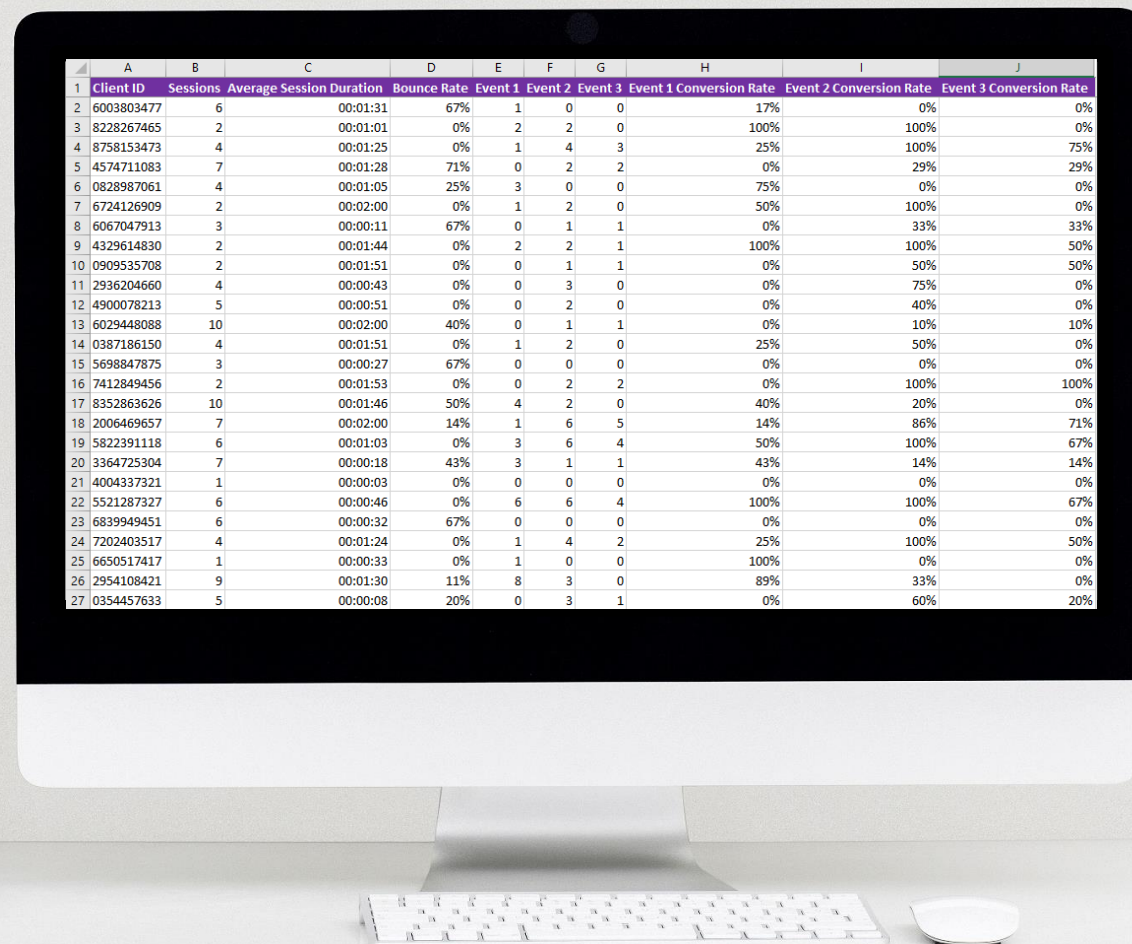
Hint:

When selecting the audience segments keep in mind the cost of the segment (CPM) and the expected performance of the segment (CTR). You want the greatest performance at the lowest cost but the audience segment has to be relevant

Data snapshot – Google Analytics

- This data represents a typical results page for a digital campaign.
- It contains information on how many times a user visited a site (sessions), how long they spent on the website (average session time) and if they completed an action (events)

	A	B	C	D	E	F	G	H	I	J
1	Client ID	Sessions	Average Session Duration	Bounce Rate	Event 1	Event 2	Event 3	Event 1 Conversion Rate	Event 2 Conversion Rate	Event 3 Conversion Rate
2	6003803477	6	00:01:31	67%	1	0	0	17%	0%	0%
3	8228267465	2	00:01:01	0%	2	2	0	100%	100%	0%
4	8758153473	4	00:01:25	0%	1	4	3	25%	100%	75%
5	4574711083	7	00:01:28	71%	0	2	2	0%	29%	29%
6	0828987061	4	00:01:05	25%	3	0	0	75%	0%	0%
7	6724126909	2	00:02:00	0%	1	2	0	50%	100%	0%
8	6067047913	3	00:00:11	67%	0	1	1	0%	33%	33%
9	4329614830	2	00:01:44	0%	2	2	1	100%	100%	50%
10	0909535708	2	00:01:51	0%	0	1	1	0%	50%	50%
11	2936204660	4	00:00:43	0%	0	3	0	0%	75%	0%
12	4900078213	5	00:00:51	0%	0	2	0	0%	40%	0%
13	6029448088	10	00:02:00	40%	0	1	1	0%	10%	10%
14	0387186150	4	00:01:51	0%	1	2	0	25%	50%	0%
15	5698847875	3	00:00:27	67%	0	0	0	0%	0%	0%
16	7412849456	2	00:01:53	0%	0	2	2	0%	100%	100%
17	8352863626	10	00:01:46	50%	4	2	0	40%	20%	0%
18	2006469657	7	00:02:00	14%	1	6	5	14%	86%	71%
19	5822391118	6	00:01:03	0%	3	6	4	50%	100%	67%
20	3364725304	7	00:00:18	43%	3	1	1	43%	14%	14%
21	4004337321	1	00:00:03	0%	0	0	0	0%	0%	0%
22	5521287327	6	00:00:46	0%	6	6	4	100%	100%	67%
23	6839949451	6	00:00:32	67%	0	0	0	0%	0%	0%
24	7202403517	4	00:01:24	0%	1	4	2	25%	100%	50%
25	6650517417	1	00:00:33	0%	1	0	0	100%	0%	0%
26	2954108421	9	00:01:30	11%	8	3	0	89%	33%	0%
27	0354457633	5	00:00:08	20%	0	3	1	0%	60%	20%



Data snapshot – Google Analytics

Glossary of terms

Sessions: the number of times a user has visited a website

Average Session Duration: The average time a user spent on the website, per session

Bounce Rate: The percentage of sessions where a user only viewed one page, then left. If a user had 1 session and a 100% bounce rate it would mean they only viewed one page. If a user had 2 sessions and 50% bounce rate it would mean the user visited more than one page on 1 session, and only 1 page on the other session

Event 1: User configured their EV

Event 2: User visited the test drive sign up page

Event 3: User visited the test drive sign up page, filled in their details and requested a test drive

Event # Conversion Rate: Percent of sessions which completed the event



Can you help BMW segment the Google data so they know who to re-target?



Bucket 1 – Low engagement, not prospects



Bucket 2 – High engagement, prospects for re-target



Bucket 3 – Prospects which are for a later date/campaign

Hint:

How would you help BMW know who to re-target? Think about yourself.

- If you visit a shop/website more than once are you more likely to buy/complete an action?
- If you spend longer in a shop are you more engaged with that brand/product?
- If you buy/complete an action, would you want to be re-targeted with an advert for that same product?

Final Reminders

- Carefully look at all the data provided
- Apply any methods you are comfortable with, and utilise any software
- This shouldn't be stressful, there is no correct answer
- Be creative and we look forward to hearing your findings



What happens now?

Digdata will send you:

- Briefing document
- 3 x Data sets (Excel worksheet)
- Powerpoint presentation

When is the Experian career challenge deadline?

Friday 21st October

How can you present your solution?

- Infographics
- Graphs / charts
- Code
- Text / bullet points

Send all of your work to info@digdata.online and you will receive your virtual work experience certificate within 7 days.