

# UBS Group key figures

CHF million, except where indicated	As of or for the quarter ended				As of or year-to-date	
	30.6.17	31.3.17	31.12.16	30.6.16	30.6.17	30.6.16
<b>Group results</b>						
Operating income	7,269	7,532	7,055	7,404	14,801	14,237
Operating expenses	5,767	5,842	6,308	5,915	11,609	11,770
Operating profit / (loss) before tax	1,502	1,690	746	1,489	3,192	2,467
Net profit / (loss) attributable to shareholders	1,174	1,269	636	1,034	2,443	1,741
Diluted earnings per share (CHF) <sup>1</sup>	0.31	0.33	0.17	0.27	0.64	0.45
<b>Key performance indicators<sup>2</sup></b>						
<b>Profitability</b>						
Return on tangible equity (%)	10.3	10.9	5.6	8.9	10.6	7.4
Cost / income ratio (%)	78.8	77.6	89.1	79.8	78.2	82.6
<b>Growth</b>						
Net profit growth (%)	13.5	79.5	(33.0)	(14.5)	40.3	(45.4)
Net new money growth for combined wealth management businesses (%)	1.4	3.9	(1.1)	1.7	2.7	3.8
<b>Resources</b>						
Common equity tier 1 capital ratio (fully applied, %) <sup>3</sup>	13.5	14.1	13.8	14.2	13.5	14.2
Going concern leverage ratio (fully applied, %) <sup>4</sup>	4.7	4.6	4.6		4.7	
<b>Additional information</b>						
<b>Profitability</b>						
Return on equity (%)	8.9	9.5	4.8	7.7	9.2	6.4
Return on risk-weighted assets, gross (%) <sup>5</sup>	12.8	13.6	12.9	13.9	13.2	13.4
Return on leverage ratio denominator, gross (%) <sup>5</sup>	3.4	3.4	3.2	3.3	3.4	3.2
<b>Resources</b>						
Total assets	890,831	909,608	935,016	989,397	890,831	989,397
Equity attributable to shareholders	51,744	53,661	53,621	52,876	51,744	52,876
Common equity tier 1 capital (fully applied) <sup>3</sup>	31,887	31,311	30,693	30,264	31,887	30,264
Common equity tier 1 capital (phase-in) <sup>3</sup>	35,243	34,841	37,788	37,064	35,243	37,064
Risk-weighted assets (fully applied) <sup>3</sup>	236,697	221,785	222,677	213,840	236,697	213,840
Common equity tier 1 capital ratio (phase-in, %) <sup>3</sup>	14.8	15.6	16.8	17.1	14.8	17.1
Going concern capital ratio (fully applied, %) <sup>4</sup>	17.2	18.2	17.9		17.2	
Going concern capital ratio (phase-in, %) <sup>4</sup>	21.7	23.2	24.7		21.7	
Going concern loss-absorbing capacity ratio (fully applied, %) <sup>4</sup>	14.0	15.0	13.2		14.0	
Leverage ratio denominator (fully applied) <sup>3</sup>	860,879	881,183	870,470	898,195	860,879	898,195
Common equity tier 1 leverage ratio (fully applied, %) <sup>3</sup>	3.7	3.6	3.5	3.4	3.7	3.4
Going concern leverage ratio (phase-in, %) <sup>4</sup>	6.0	5.8	6.4		6.0	
Going concern leverage ratio (fully applied, %) <sup>4</sup>	3.9	3.8	3.4		3.9	
Liquidity coverage ratio (%) <sup>6</sup>	131	128	132	133	131	133
<b>Other</b>						
Invested assets (CHF billion) <sup>7</sup>	2,922	2,934	2,821	2,677	2,922	2,677
Personnel (full-time equivalents)	59,470	59,416	59,387	60,093	59,470	60,093
Market capitalization <sup>8</sup>	62,553	61,736	61,420	48,398	62,553	48,398
Total book value per share (CHF) <sup>8</sup>	13.92	14.45	14.44	14.27	13.92	14.27
Tangible book value per share (CHF) <sup>8</sup>	12.25	12.71	12.68	12.54	12.25	12.54

<sup>1</sup> Refer to "Note 8 Earnings per share (EPS) and shares outstanding" in the "Consolidated financial statements" section of this report for more information. <sup>2</sup> Refer to the "Measurement of performance" section of our Annual Report 2016 for the definitions of our key performance indicators. <sup>3</sup> Refer to the "Capital management" section of this report for more information. <sup>4</sup> Based on the revised Swiss SRB framework that became effective on 1 July 2016. Refer to the "Capital management" section of this report for more information. <sup>5</sup> Based on fully applied risk-weighted assets and leverage ratio denominator. <sup>6</sup> Refer to the "Balance sheet, liquidity and funding management" section of this report for more information. <sup>7</sup> Includes invested assets for Personal & Corporate Banking. <sup>8</sup> Refer to "UBS shares" in the "Capital management" section of this report for more information.