

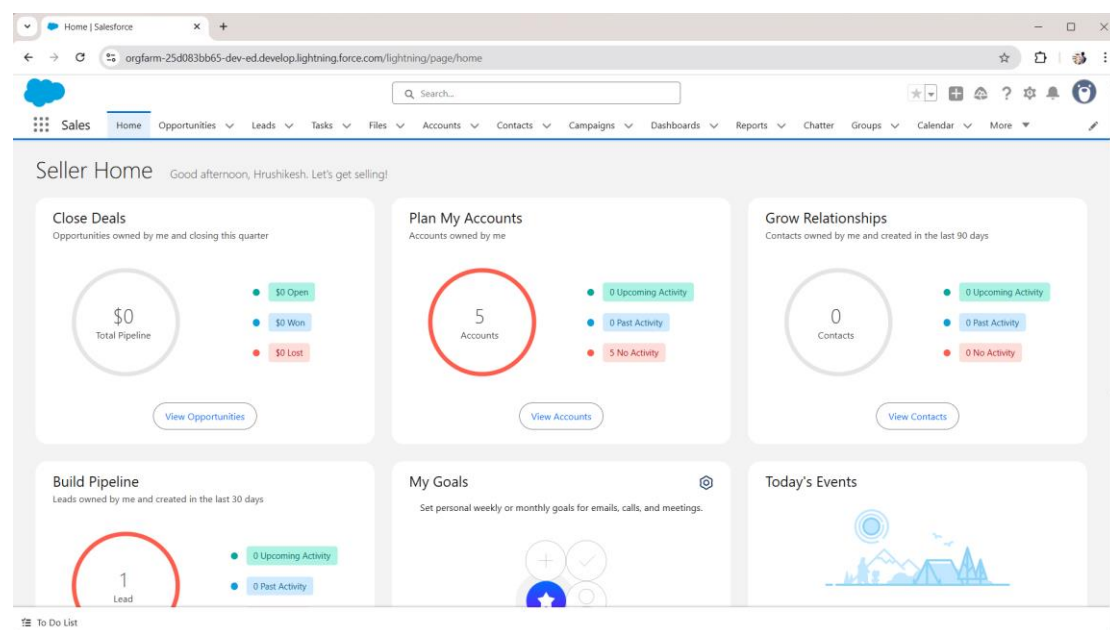
Phase 2: Salesforce Org Setup & Configuration

Project: **AgriConnect -Smart Agriculture CRM**

Institute: Prof. Ram Meghe Institute of Technology & Research

1. Salesforce Edition

- Developer Org used for implementation



// I HAVE USED SAME ORG THAT WAS USED FOR TRAINING

2. Company Profile Setup

- Organization Name: Prof. Ram Meghe Institute of Technology & Research

- Default Locale: English (India)
- Default Currency: INR
- Default Time Zone: (GMT+05:30) India Standard Time

Process Flow: Setup → Company Information → Edit Company profile

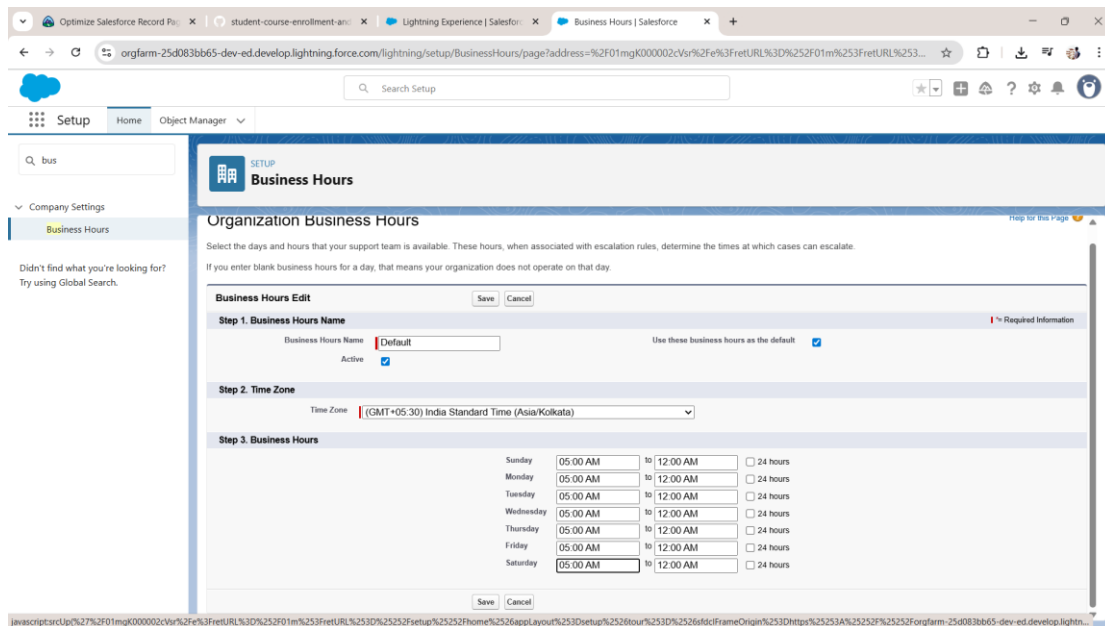
The screenshot shows the Salesforce Setup interface for a company named "Prof. Ram Meghe Institute Of Technology and Research". The left sidebar lists various setup categories, with "Company Information" selected. The main content area displays the organization's profile, including details like Organization Name, Primary Contact, Address, and various system settings. The "Organization Detail" section is expanded, showing fields like Organization Name, Primary Contact, Address, and various system settings. The "Organization Detail" section includes fields for Organization Name, Primary Contact, Address, and various system settings. The "Organization Detail" section includes fields for Organization Name, Primary Contact, Address, and various system settings.

| Organization Detail | |
|---------------------------------------|---|
| Organization Name | Prof. Ram Meghe Institute Of Technology and Research |
| Primary Contact | OrgFarm EPIC |
| Address | United States |
| Fiscal Year Starts In | January |
| Activate Multiple Currencies | <input type="checkbox"/> |
| Enable Data Translation | <input type="checkbox"/> |
| Newsletter | <input checked="" type="checkbox"/> |
| Admin Newsletter | <input checked="" type="checkbox"/> |
| Hide Notices About System Maintenance | <input type="checkbox"/> |
| Hide Notices About System Downtime | <input type="checkbox"/> |
| Locale Formats | ICU |
| Phone | |
| Fax | |
| Default Locale | English (United States) |
| Default Language | English |
| Default Time Zone | (GMT-07:00) Pacific Daylight Time (America/Los_Angeles) |
| Currency Locale | English (United States) - USD |
| Used Data Space | 382 KB (7%) [View] |
| Used File Space | 432 KB (2%) [View] |
| API Requests, Last 24 Hours | 0 (15,000 max) |
| Streaming API Events, Last 24 Hours | 0 (10,000 max) |
| Restricted Logins, Current Month | 0 (0 max) |
| Salesforce.com Organization ID | 00DgK000007aILL |
| Organization Edition | Developer Edition |
| Instance | CAN96 |
| Created By | OrgFarm EPIC, 7/17/2025, 11:08 AM |
| Modified By | OrgFarm EPIC, 7/27/2025, 8:01 AM |

3. Business Hours & Holidays

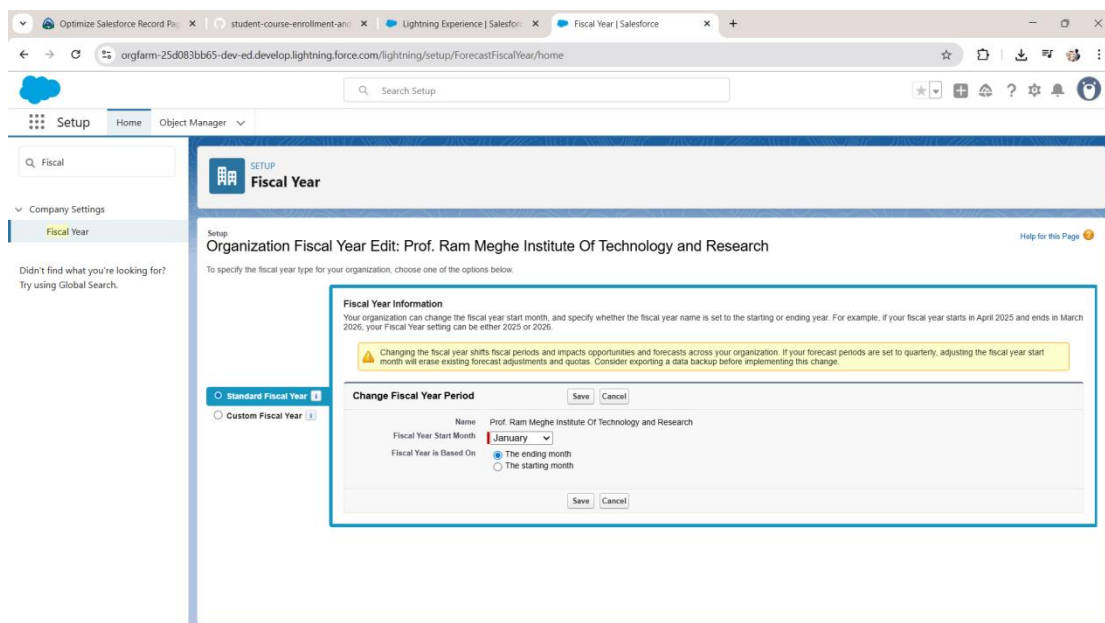
- Business Hours: Default (All days, 05:00 AM – 12:00 AM)

Process Flow: Setup → Company Settings → Business Hours → Define & Assign



4. Fiscal Year Settings

Process Flow: Setup → Company Settings → Fiscal Year → Custom Fiscal Year (if required)



5. User Setup & Licenses

Ajay: License = Salesforce, Profile = System Administrator,

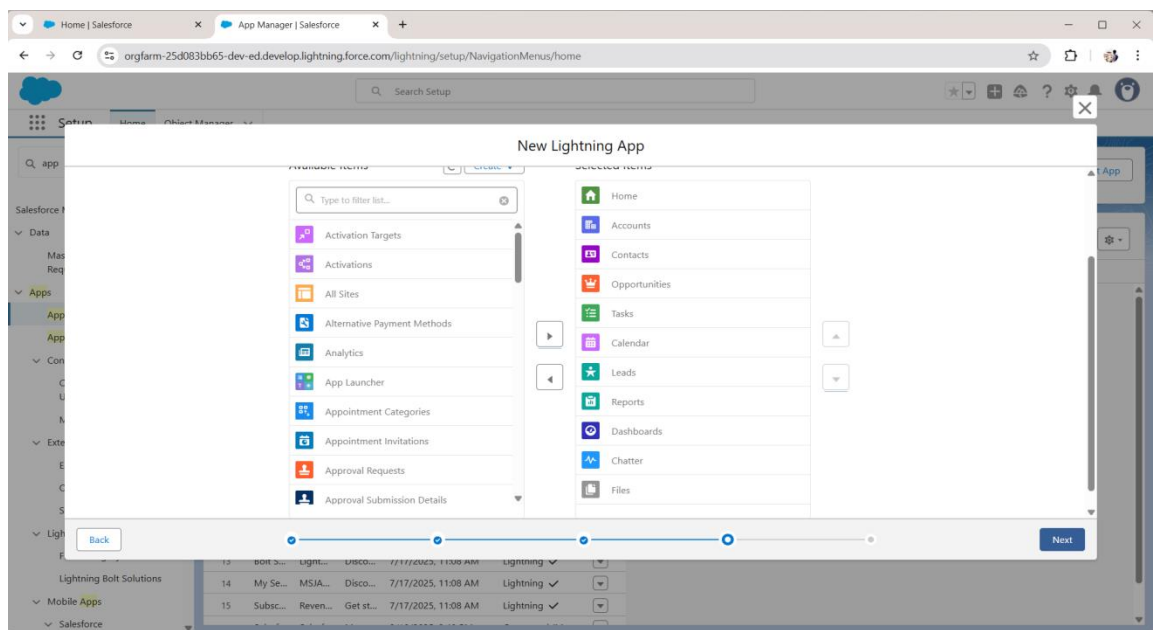
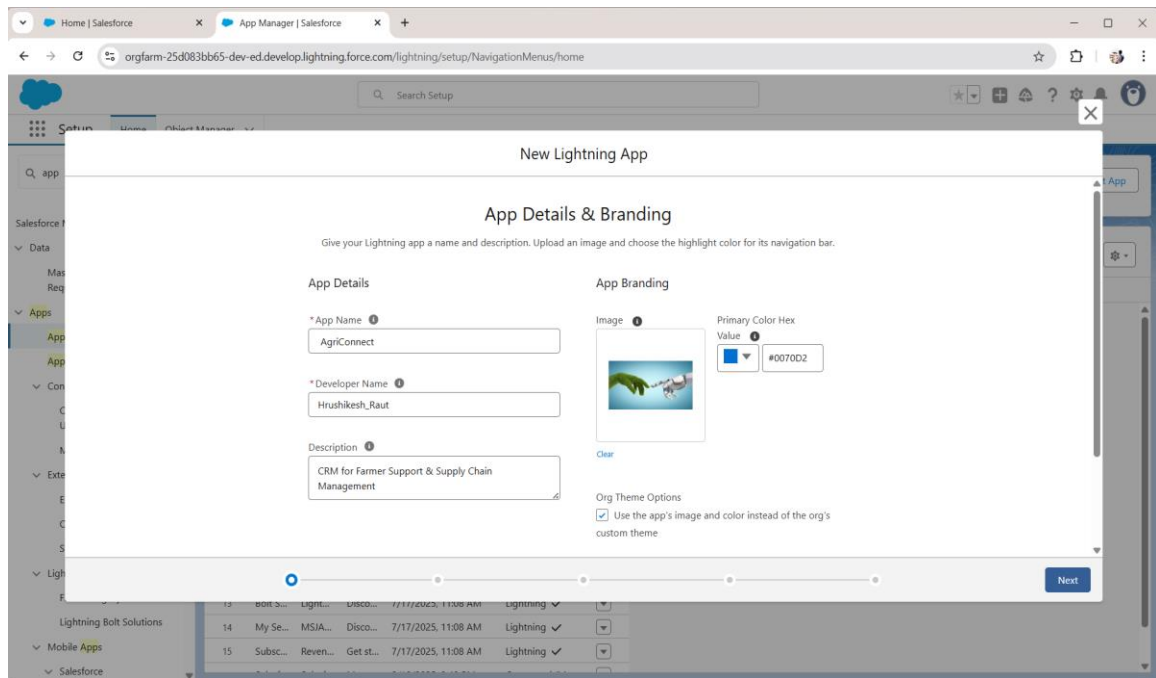
Role = Assist

Process Flow: Setup → Users → New User → Assign License & Profile

The screenshot shows the Salesforce 'User Edit' interface for a user named 'Ajay'. The left sidebar contains navigation links for 'Users', 'Permission Set Groups', 'Profiles', 'Public Groups', 'Roles', 'Data', 'Duplicate Management', 'Duplicate Error Logs', 'Mass Transfer Approval Requests', 'Email', 'Send through External Email Services', 'Feature Settings', 'Approval Settings', 'Chatter', 'Groups', 'Group Layouts', and 'Group Member Triggers'. The main content area is titled 'User Edit' and 'Ajay'. It includes a 'General Information' section with fields for First Name, Last Name, Alias, Email, Username, Nickname, Title, Company, Department, and Division. The 'Role' dropdown is set to 'Assist', 'User License' is 'Salesforce', and 'Profile' is 'System Administrator'. There are checkboxes for 'Active', 'Marketing User', 'Offline User', 'Knowledge User', 'Flow User', 'Service Cloud User', 'Site.com Contributor User', 'Site.com Publisher User', and 'WDC User'. The 'Data.com User Type' is set to 'None'. The 'Data.com Monthly Addition Limit' is 300. The 'Accessibility Mode (Classic Only)' is unchecked, 'High Contrast Palette on Charts' is unchecked, and 'Load Lightning Pages While Scrolling' is checked. A 'Required Information' icon is visible in the top right corner of the form.

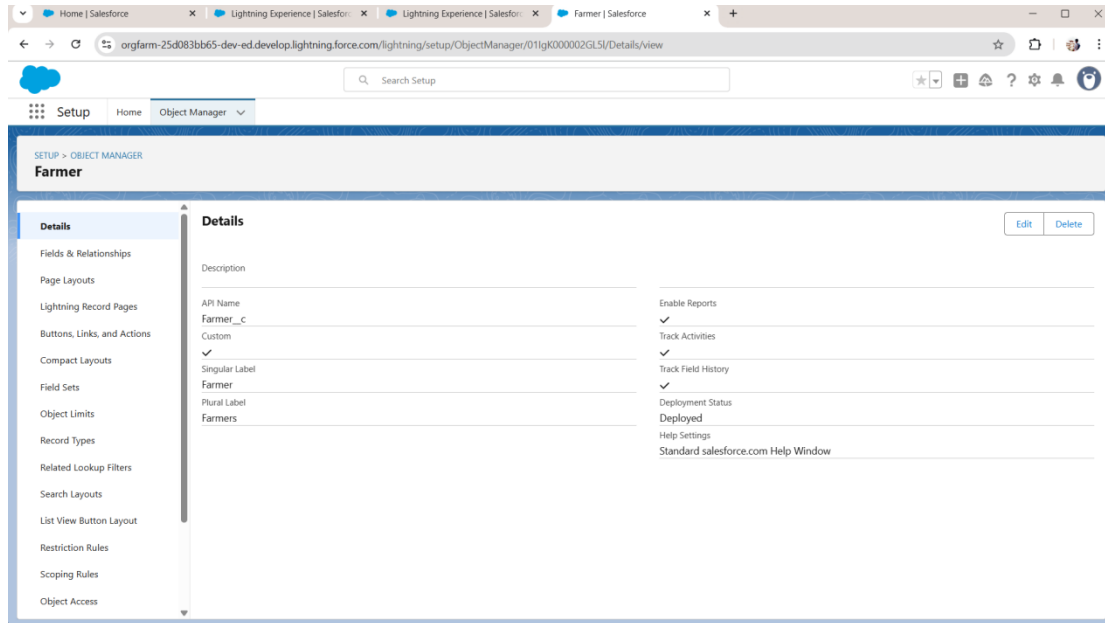
5. App Creation

- Go to **App Manager** → Click “**New Lightning App**” → Name the app “**AgriConnect**” → follow steps (ex : navigation items, next,.. save)



6. Create Objects

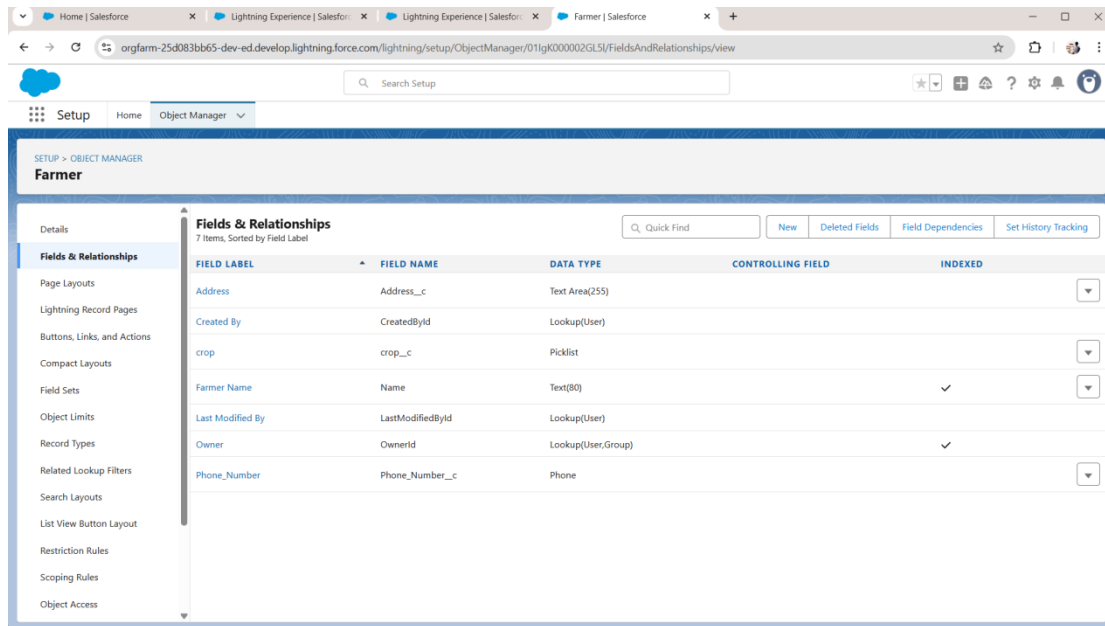
- Go to **Object Manager** → Click **“Create”** → **Custom Object**
- Define object name (Ex: “Farmer”, “Buyer”, “Crop”, “Visit”, “Deal”)



- Add necessary fields (text, date, picklist, etc.)

7. Create Custom feilds

- Inside the object, go to **Fields & Relationships**
- Add new fields based on the project requirements
- Fields & Relationship → New → Choose data type → next → label name → Fill reuirements → save



8. Create Custom fields

- Go to **Tabs** in Setup
- Create a new tab for custom object

