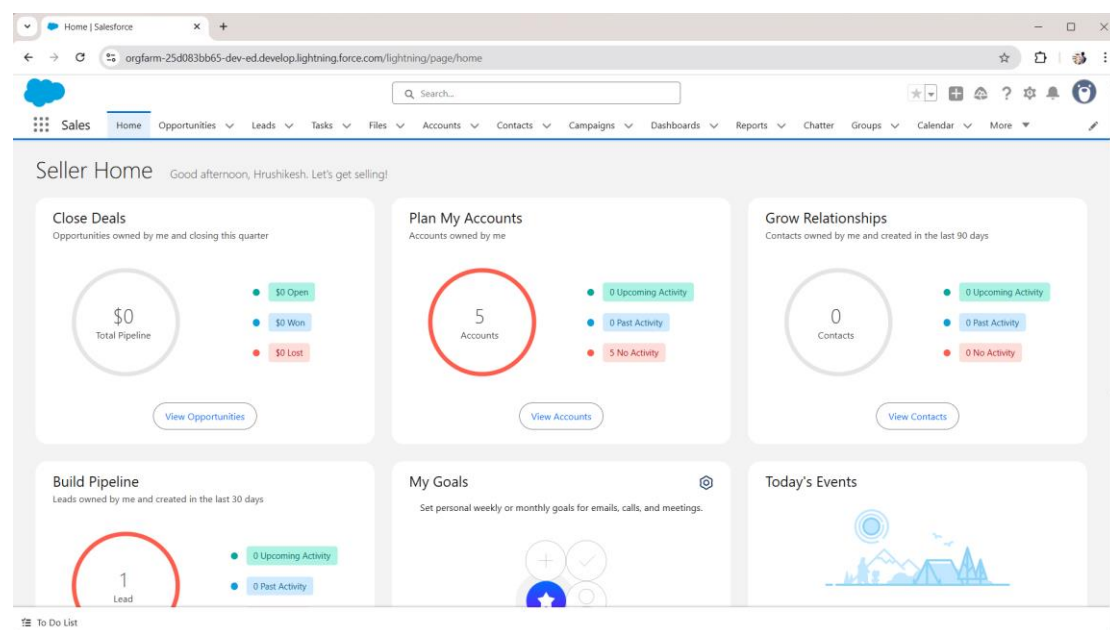# Phase 2: Salesforce Org Setup & Configuration

Project**: AgriConnect -Smart Agriculture CRM**

Institute: Prof. Ram Meghe Institute of Technology & Research

----

1. Salesforce Edition

- Developer Org used for implementation

// I HAVE USED SAME ORG THAT WAS USED FOR TRAINING

2. Company Profile Setup

- Organization Name: Prof. Ram Meghe Institute of

Technology & Research

- Default Locale: English (India)

- Default Currency: INR

- Default Time Zone: (GMT+05:30) India Standard Time

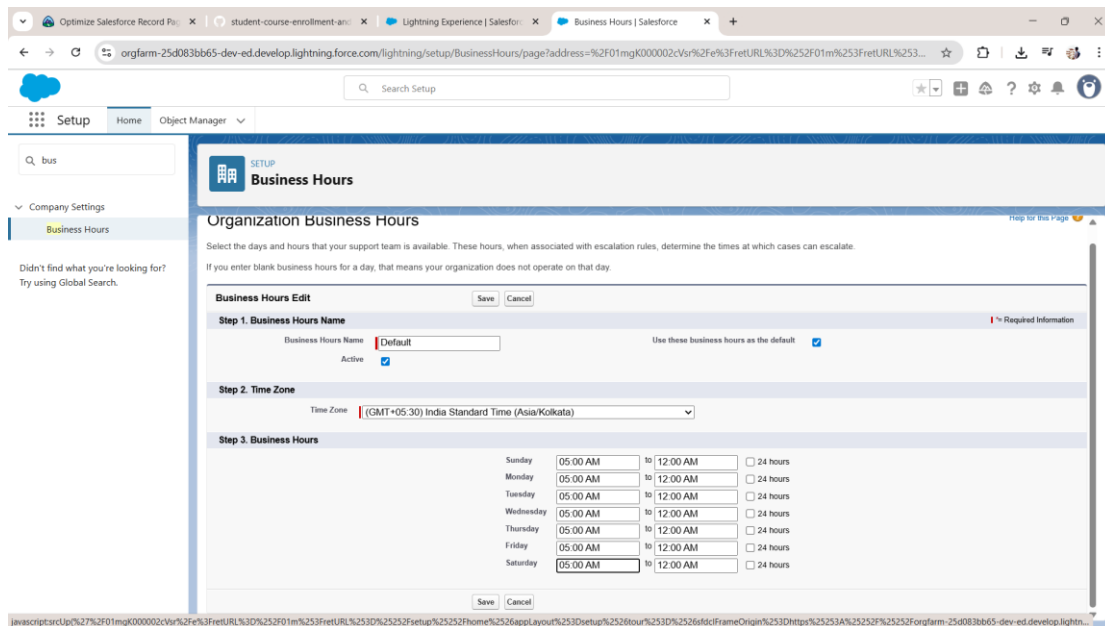Process Flow: Setup → Company Information → Edit Company profile
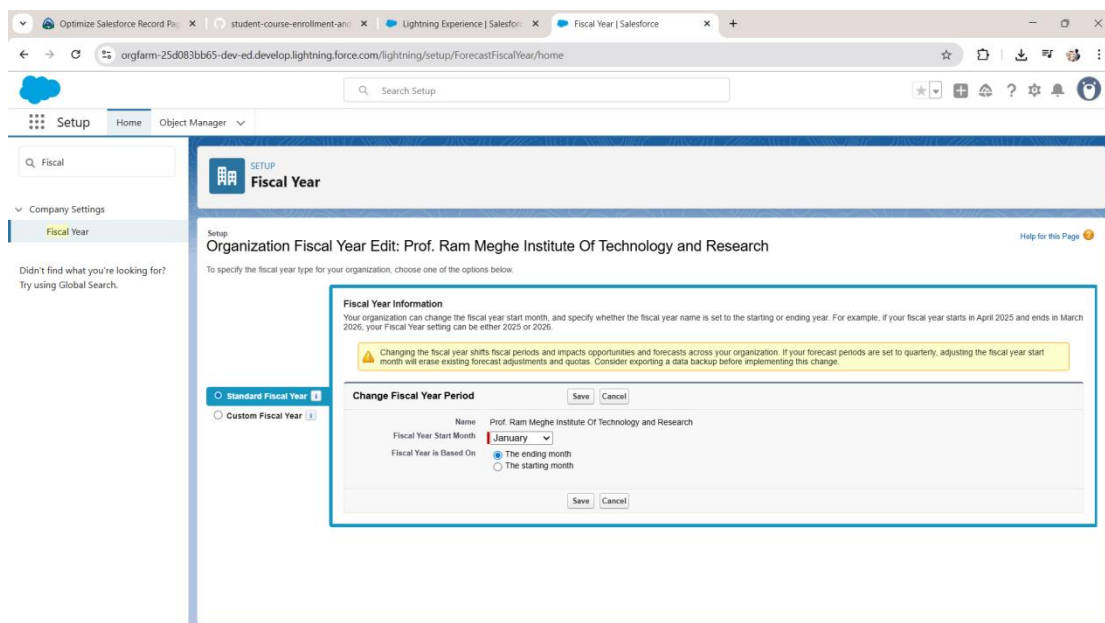

3. Business Hours & Holidays

- Business Hours: Default (All days, 05:00 AM – 12:00 AM)

   Process Flow: Setup → Company Settings → Business

   Hours → Define & Assign

4. Fiscal Year Settings

Process Flow: Setup → Company Settings → Fiscal Year → Custom Fiscal Year (if required)

5.User Setup & Licenses

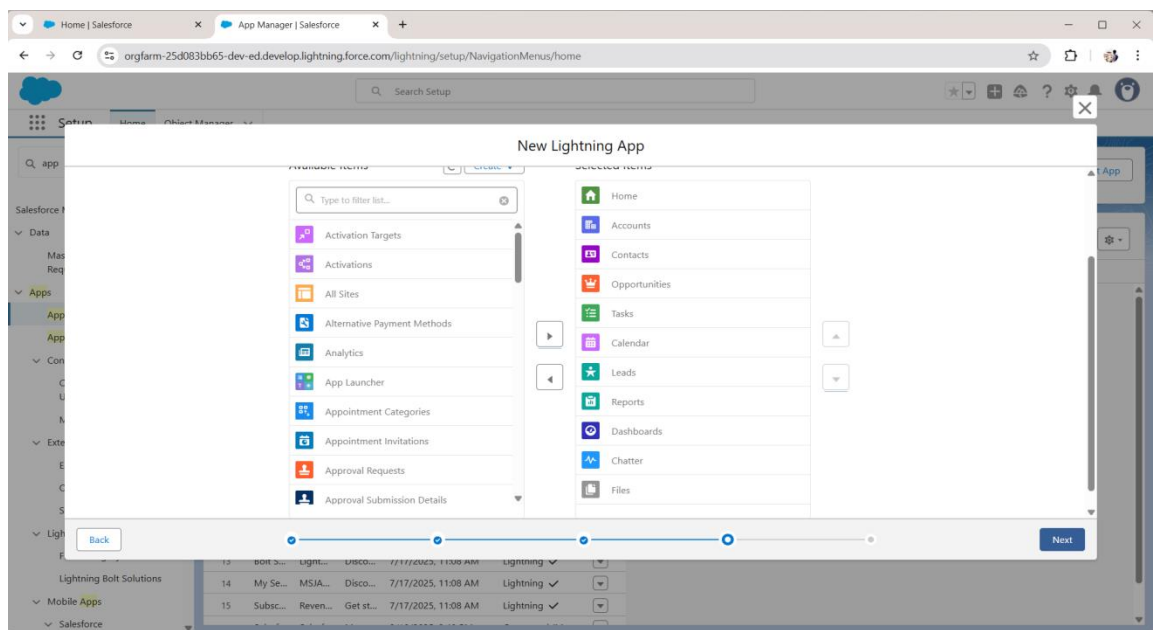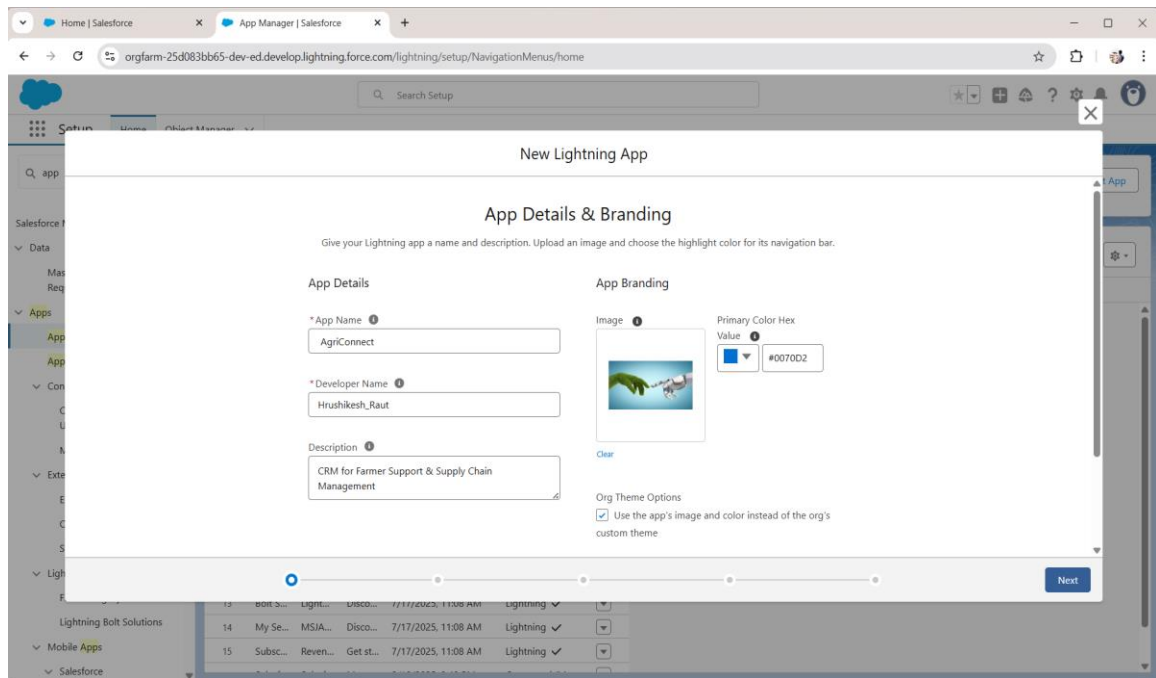Ajay: License = Salesforce, Profile = System Administrator,
Role = Assist

Process Flow: Setup → Users → New User → Assign License
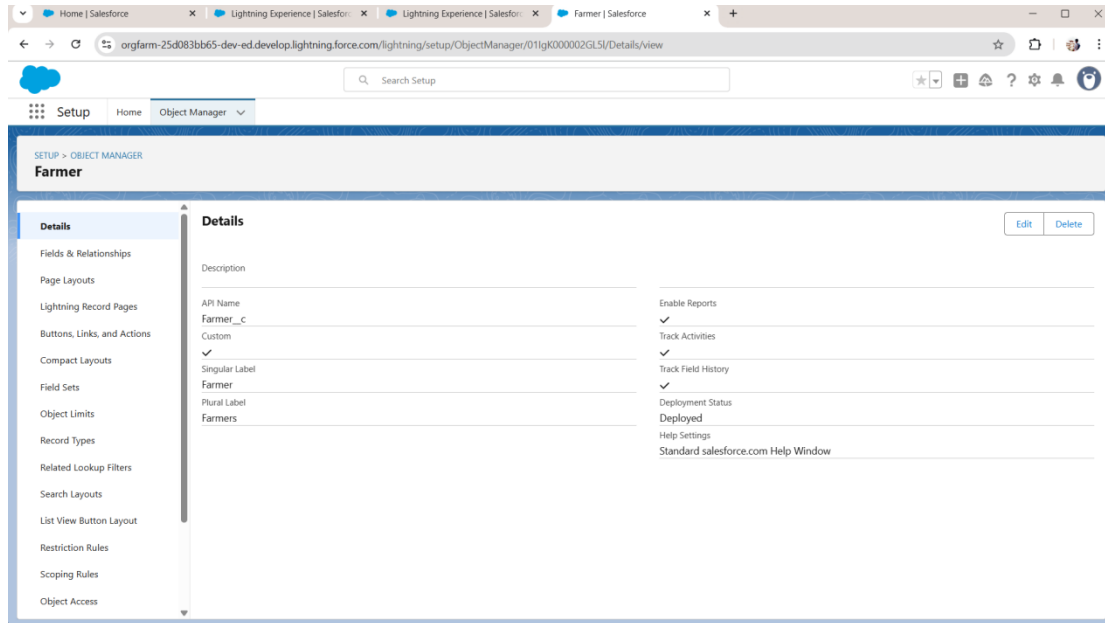& Profile

5. App Creation

- ○ Go to **App Manager** → Click **"New Lightning App"**→ Name the app "**AgriConnect**" →follow steps (ex : navigation items, next,.. save)
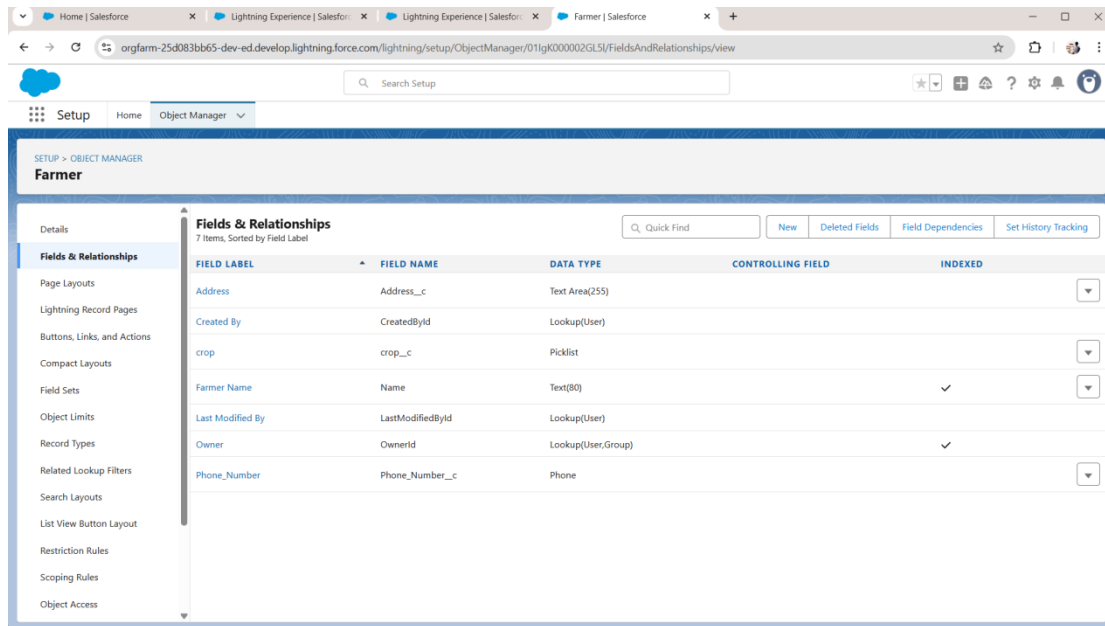
6. Create Objects

- Go to **Object Manager** → Click **"Create"** → **Custom Object**

- Define object name (Ex: "Farmer", "Buyer", "Crop","Visit","Deal")

- Add necessary fields (text, date, picklist, etc.)

7. Create Custom feilds

- Inside the object, go to **Fields & Relationships**

- Add new fields based on the project requirements

- Fields & Relationship → New → Choose data type → next → label name →Fill reuirements →save

8. Create Custom feilds

- Go to **Tabs** in Setup

- Create a new tab for custom object