| CAPONE-030 | Action Code | This is Capital One Exports Update successful file | 1. Logged into CPX | 1. Navigate to Maintenance > Action 2. Click Add (Plus sign) 3. In Main Tab update the following fields: 4. Action = CAP3D0 5. Action Type = Comment 6. Action Category = Notes 7. Description: Capital One Test Export 3D0 8. Is Active? Toggle to On 9. Click Submit |  | 1. Success Notification: ‘Action updated successfully’ |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| CAPONE-031 | EDI Trigger | This is Capital One Exports Update successful file | 1. Capital One Action Code under test case id CAPONE-030 is successful 2. EDI Template is loaded. | 1. Navigate to EDI > Triggers 2. Click Add (Plus sign) 3. In Main Tab update the following fields: 4. EDI Template = Capital One Updates Export 5. Record Type = 3D0 6. Event Type = History 7. Value Type = Action 8. Value = CAP3D0 9. Translated Value = 3D0 10. Is Active? Toggle On 11. One Record Per Case in Each Export? Toggle On 12. Click Submit |  | 1. Success Notification: ‘Trigger updated successfully’ |  |  |  |
| CAPONE-032 | Case Management | This is Capital One Exports Update successful file. | 1. Capital One Action Code under test case id CAPONE-030 is successful | 1. Navigate to Case Files > Case Management 2. Search Consumer Forwarder Reference > Exact > N00000011111105 3. Click Case ID to enter case 4. Click on Quick Actions (lightning bolt) 5. Click Gear 6. Check History 7. Add CAP3D0 in the Action field and click Submit. |  | 1. Success notification: ‘History entry added successfully’ 2. Under Summary screen > General History Action CAP3D0 should appear |  |  |  |
| CAPONE-033 | Export Capital One Exports Update | This is Capital One Exports Update successful file. | 1. This folder is created: c:\CPX\Exports 2. EDI Template is loaded. 3. EDI Fields are loaded. 4. EDI Condition Groups are loaded. 5. Capital One Mapping is loaded. 6. EDI Triggers are loaded. 7. Test Case Capital One Placements is successful 8. Test Case Capital One Updates Import successful file. | 1. Navigate to EDI > Exports Update screen 2. Click arrow next to Capital One Exports Update 3. Choose ‘Only New Records’ 4. Save Export file to c:\CPX\Exports 5. Click Submit 6. Click ‘Create Final Export File’ 7. Click ‘Open Export File’ |  | 1. A list of record(s) will appear. 2. Export file contains a file. |  |  |  |