

Usage and Customization Guide OpenL Tablets Web Services Release 5.16

Document number: TP_OpenL_WebServices_UCG_2.2_LSh

Revised: 11-18-2015



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Table of Contents

1	Pı	reface	4
	1.1	Audience	4
	1.2	How This Guide Is Organized	4
	1.3	Related Information	
	1.4	Typographic Conventions	
2	In	itroduction	6
3	0	penL Tablets Web Services Configuration	8
	3.1	OpenL Tablets Web Services Default Configuration	8
	3.2	OpenL Tablets Web Services Default Configuration Files	
	3.3	Service Manager	
	3.4	Configuration Points	
	Co	onfiguring a Data Source	10
		onfiguring System Settings	
		onfiguring a Number of Threads to Rules Compilation	
		ogging Requests to OpenL Tablets Web Services and Their Responds	
		onfiguring REST Services Settings	
		onfiguring RMI Services Settingsonfiguring Aegis Databinding	
		onfiguring the Instantiation Strategy	
4		penL Tablets Web Services Customization	
•	4.1	OpenL Tablets Web Services Customization Algorithm	
	4.1	Service Configurer	
		nderstanding Service Configurer	
		eployment Configuration File Used by Service Configurer	
		ervice Description	
	4.3	Multimodule with Customized Dispatching	22
	4.4	Dynamic Interface Support	23
	4.5	Interface Customization through Annotations	24
		terceptors for Service Methods	
		nnotation Customization for Dynamic Interfaces	
	4.6	JAR File Data Source	
		Data Source Listeners	
		Variations	
		ariation Algorithm	
		redefined Variations	
		ariations Factoryariations as Rules	
		cample	
5		ppendix A: Tips and Tricks	
	5.1	Using OpenL Tablets Web Services from Java Code	
	5.2	Using OpenL Tablets REST Services from Java Code	

1 Preface

OpenL Tablets is a Business Rules Management System (BRMS) based on the tables presented in Excel and Word documents. Using unique concepts, OpenL Tablets facilitates treating business documents containing business logic specifications as executable source code.

OpenL Tablets provides a set of tools addressing BRMS related capabilities including *OpenL Tablets Web Services* application designed for integration of business rules into different customers' applications.

The goal of this document is to explain how to configure OpenL Tablets Web Services for different working environments and how to customize the services to meet particular customer requirements.

The following topics are included in this chapter:

- Audience
- How This Guide Is Organized
- Related Information
- Typographic Conventions

1.1 Audience

This guide is targeted at rule developers who set up, configure, and customize OpenL Tablets Web Services to facilitate the needs of customer rules management applications.

Basic knowledge of Java, Apache Tomcat, Ant, and Excel is required to use this guide effectively.

1.2 How This Guide Is Organized

Information on how to use this guide	
Section	Description
Introduction	Provides overall information about OpenL Tablets Web Services application.
OpenL Tablets Web Services Configuration	Describes the configuration of OpenL Tablets Web Services for different environments.
OpenL Tablets Web Services Customization	Explains how to customize OpenL Tablets Web Services to meet customers' needs and requirements.
Appendix A: Tips and Tricks	Describes how to use OpenL Tablets Web Services from Java code.

1.3 Related Information

The following table lists sources of information related to contents of this guide:

elated information	
Title	Description
OpenL Tablets WebStudio User Guide	Describes OpenL Web Studio, a web application for managing OpenL Tablets projects through web browser.

Related information	
Title	Description
OpenL Tablets Reference Guide	Provides overview of OpenL Tablets technology, as well as its basic concepts and principles.
OpenL Tablets Installation Guide	Describes how to install and set up OpenL Tablets software.
http://openl-tablets.org/	OpenL Tablets open source project website.

1.4 Typographic Conventions

The following styles and conventions are used in this guide:

Typographic styles and	Typographic styles and conventions	
Convention	Description	
Bold	 Represents user interface items such as check boxes, command buttons, dialog boxes, drop-down list values, field names, menu commands, menus, option buttons, perspectives, tabs, tooltip labels, tree elements, views, and windows. Represents keys, such as F9 or CTRL+A. Represents a term the first time it is defined. 	
Courier	Represents file and directory names, code, system messages, and command-line commands.	
Courier Bold	Represents emphasized text in code.	
Select File > Save As	Represents a command to perform, such as opening the File menu and selecting Save As.	
Italic	 Represents any information to be entered in a field. Represents documentation titles. 	
< >	Represents placeholder values to be substituted with user specific values.	
<u>Hyperlink</u>	Represents a hyperlink. Clicking a hyperlink displays the information topic or external source.	
[name of guide]	Reference to another guide that contains additional information on a specific feature.	

2 Introduction

Many OpenL Tablets rule management solutions need to expose business rules as web services. Each solution usually has a unique structure of the rules and implies a unique structure of web services. To meet requirements of a variety of customer project implementations, OpenL Tablets Web Services provides the ability to dynamically create web services for customer rules and offers extensive configuration and customization capabilities.

Overall architecture of OpenL Tablets Web Services frontend is expandable and customizable. All functionality is divided into pieces; each of them is responsible for a small part of functionality and can be replaced by another implementation.

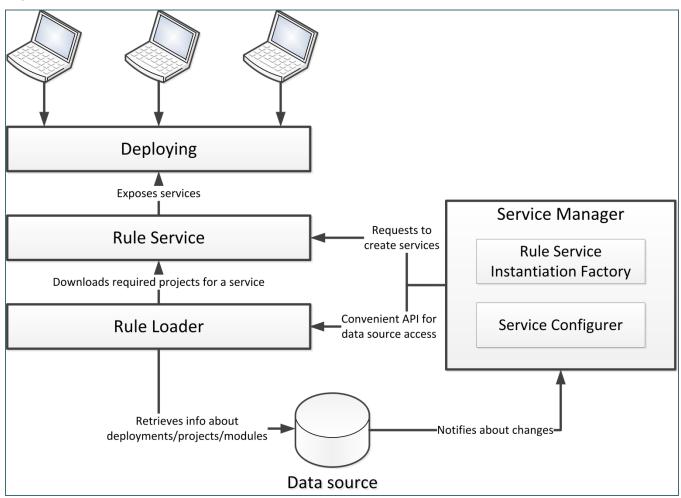


Figure 1: Overall OpenL Tablets Web Services architecture

OpenL Tablets Web Services application provides the following key features and benefits:

- easily integrating customer business rules into various applications running on different platforms
- using different data sources, such as a central OpenL Tablets production repository or file system of a proper structure
- exposing multiple projects and modules as a single web service according to a project logical structure

The subsequent chapters describe how to set up a data source, Service Configurer, and a service exposing method. The following diagram identifies all components to be configured and customized.

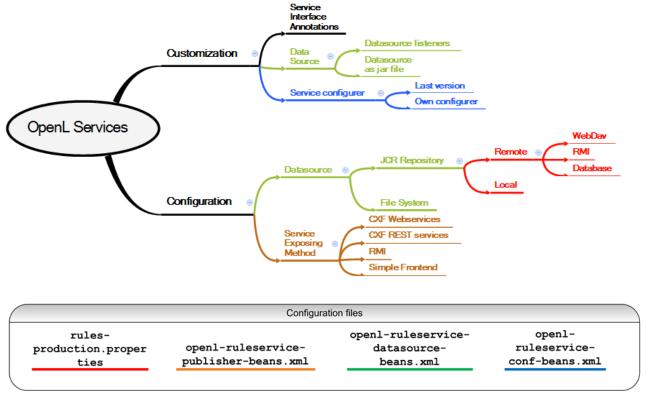


Figure 2: Configurable and customizable components of OpenL Tablets Web Services

3 OpenL Tablets Web Services Configuration

OpenL Tablets Web Services architecture allows extending mechanisms of services loading and deployment according to the particular project requirements.

This section describes OpenL Tablets Web Services configuration and includes the following topics:

- OpenL Tablets Web Services Default Configuration
- OpenL Tablets Web Services Default Configuration Files
- Service Manager
- Configuration Points

3.1 OpenL Tablets Web Services Default Configuration

All OpenL Tablets Web Services configuration is specified in Spring configuration files and several .properties files. By default, OpenL Tablets Web Services application is configured as follows:

- 1. A data source is configured as FileSystemDataSource located in the "\${user.home}/.openl/datasource" folder.
- 2. All services are exposed using the CXF framework inside the OpenL Tablets Web Services war file that can be downloaded at http://openl-tablets.org/downloads.
- 3. All calls are processed by CXF servlet.
- 4. LastVersionProjectsServiceConfigurer is used as a default service configurer that takes the last version of each deployment and creates the service for each project using all modules contained in the project.

3.2 OpenL Tablets Web Services Default Configuration Files

If necessary, modify the OpenL Tablets Web Services configuration by overriding the existing configuration files. All overridden beans must be located in the <code>openl-ruleservice-override-beans.xml</code> file. The following table lists default OpenL Tablets Web Services configuration files:

Default OpenL Tablets Web Services configuration files	
File	Description
openl-ruleservice-beans.xml	Main configuration file that includes all other configuration files. This file is searched by OpenL Tablets Web Services in the classpath root.
openl-ruleservice-datasource-beans.xml	File storing data source configuration.
openl-ruleservice-datasource-filesystem-beans.xml	Contains file system data source configuration.
openl-ruleservice-datasource-jcr-beans.xml	Contains JCR data source configuration.
openl-ruleservice-loader-beans.xml	File storing loader configuration.
openl-ruleservice-publisher-beans.xml	File storing common publisher configuration.
openl-ruleservice-webservice-publisher-beans.xml	File storing publisher configuration for web services (SOAP).
openl-ruleservice-jaxrs-publisher-beans.xml	File storing publisher configuration for RESTful services.

Default OpenL Tablets Web Services configuration files	
File	Description
openl-ruleservice-rmi-publisher-beans.xml	Contains publisher configuration for RMI services.
openl-ruleservice-conf-beans.xml	File storing Service Configurer.
openl-ruleservice.properties	Main file containing properties for OpenL Tablets Web Services configuration.
project-resolver-beans.xml	Configuration for OpenL Tablets project resolving. It stores beans for reading rules from the data source specified in the loader.
rules-production.properties	Configuration file for a JCR based data source. If a different type of data source is used, this file is ignored.

For more information on configuration files, see Configuration Points.

3.3 Service Manager

Service Manager is the main component of OpenL Tablets Web Services frontend containing all major parts, such as a loader, a rule service, and Service Configurer. For more information on OpenL Tablets Web Services frontend components, see OpenL Tablets Developer Guide.

Service Manager stores information about all currently running services and intelligently controls all operations for deploying, undeploying, and redeploying the services. These operations are only performed in the following cases:

- initial deployment at startup of the OpenL Tablets Web Services frontend
- processing after data source update

Service Manager always acts as a data source listener as described in further sections of this chapter.

3.4 Configuration Points

Any part of OpenL Tablets Web Services frontend can be replaced by the user's own implementation. For more information on the system architecture, see OpenL Tablets Developer Guide.

If the common approach is used, the following components must be configured:

Configuration components	
Component	Description
Data source	Informs the OpenL Tablets system where to retrieve user's rules.
Service exposing method	Defines the way services are exposed, for example, as a web service or a simple Java framework.

The following sections describe how to configure these components:

- Configuring a Data Source
- Configuring System Settings
- Configuring a Number of Threads to Rules Compilation

- Logging Requests to OpenL Tablets Web Services and Their Responds
- Configuring REST Services Settings
- Configuring RMI Services Settings
- Configuring Aegis Databinding
- Configuring the Instantiation Strategy

Note: There is a specific rule of parsing parameter names in methods. The algorithm checks the case of the second letter in a word and sets the first letter case the same as for the second letter. For example, parameters for MyMethod (String fParam, String Sparam) in REST requests are defined as FParam and sparam.

Configuring a Data Source

The system supports the following data source implementations:

- JCR Repository
- Database Repository
- File System Data Source
- Service Exposing Method

JCR Repository

To use a JCR repository as a data source, proceed as follows:

- Locate the open1-ruleservice.properties file.
 By default, this file is stored in the <TOMCAT_HOME>\webapps\<web services file name>\WEB-INF\classes directory.
- 2. Add the jcr value to the ruleservice.datasource.type property.
- 3. In the rules-production.properties file located in the same directory, define all JCR repository settings.

The main property in JCR repository settings is production-repository.factory that defines the repository access type in one of the following ways:

Repository a	Repository access type definitions	
Definition	Description	
Local	Located on the user's local machine as a folder.	
repository	This is the default setting used in OpenL Tablets, so there is no need to edit the rules-	
	production.properties file.	
	The repository factory must be as follows:	
	<pre>production-repository.factory =</pre>	
	$\verb org.openl.rules.repository.factories.LocalJackrabbit Production Repository Factory Factor Factory Factor Factory Factory Factory Factory Factory Factory Factory Factor Factory Fa$	
	Additional property that defines JCR repository location is as follows:	
	<pre>production-repository.local.home = /<openl_home>/production-repository</openl_home></pre>	
	Note: Only one application can use a local repository at a time. That is, OpenL Tablets Web Services and OpenL Tablets WebStudio cannot be used with a local repository at the same time. If multiple applications need to access a repository, remote access to the repository must be provided for all applications.	

Repository access type definitions	
Definition	Description
Remote repository	Located on a remote server. A recommended way to install and configure a remote repository is as follows: 1. Download all sources related to the JCR repository at http://openl-tablets.org/downloads , the Repository ZIP file link. A repository package contains a repository server, configuration files, and an empty JCR repository. 2. Copy the openl-tablets-remote-repository-server-X.X.X.war file from the repository package to the \TOMCAT HOME>\webapps directory.
	 If a secured remote JCR repository is used, define login and password and secret key in the rules-production.properties file. Note: Remember that the Jackrabbit war file must be run before the OpenL Tablets Web Services war file. Tomcat runs war files alphabetically.

A remote repository can be accessed by the following protocols:

Protocols	for accessing a remote repository
Protocol	Description
RMI	To set up access to the repository, copy the jackrabbit folder from the downloaded repository package into \ <tomcat_home>\bin\. The jackrabbit folder includes two files. The bootstrap.properties file contains settings indicating where the repository is located, and the URL which must be used for remote access as follows:</tomcat_home>
	 repository.home={the folder where user's production repository is located} rmi.url={URL for remote access to the repository}, for example, //localhost:1099/production-repository
	The repository factory must be as follows:
	<pre>production-repository.factory = org.openl.rules.repository.factories.RmiJackrabbitProductionRepositoryFactory</pre>
	Additional property that defines the remote repository location is as follows:
	<pre>production-repository.remote.rmi.url = //localhost:1099/production-repository</pre>
WebDav	The repository factory must be as follows: production-repository.factory = org.openl.rules.repository.factories.WebDavJackrabbitProductionRepositoryFactory
	Additional property that defines the remote repository location is as follows: production-repository.remote.webdav.url = http://localhost:8080/production- repository

Security: If a secured remote JCR repository is used, define login and password and secret key in the rules-production.properties.file.

Attention! A problem can arise if one instance of Tomcat is used for both web archives, that is, <code>jackrabbit-webapp</code> and the OpenL Tablets Web Services <code>war</code> file. Tomcat will stop working upon startup because of OpenL Tablets Web Services trying to connect to the data source on startup. For the JCR remotely using WebDav case, this means that there are connections by the datasource URL. Tomcat applies such connections and waits until all web applications are deployed. This causes a deadlock, since OpenL Tablets Web Services tries to connect to another application, which cannot respond before OpenL Tablets Web Services is deployed.

To resolve the issue, use one of possible solutions:

1. Use several Tomcat instances, one for Jackrabbit-webapp, and another for OpenL Tablets Web Services.

2. Use another application server, such as WebSphere, which supports access to web applications deployed before all other web applications are started.

Database Repository

To use a database repository as a data source, proceed as follows:

- Add the appropriate driver library for a database
 For example, for MySQL 5.6, it is the mysql-connector-java-5.1.31.jar library and it is already located in webstudio.war.
- 2. Locate the open1-ruleservice.properties file and add the jcr value to the ruleservice.datasource.type property.
- 3. In the rules-production.properties file located in the same directory, set database repository settings as follows.
 - Comment the setting production-repository.factory = org.openl.rules.repository.factories.LocalJackrabbitProductionRepositoryFactory.
 - Define production-repository.factory = org.openl.rules.repository.factories.DBProductionRepositoryFactory.
 - 3. Set the value for production-repository.db.url according to the database as follows:

URL value	URL value for databases	
Database	Database URL value	
MySQL	<pre>jdbc:mysql://[host][:port]/[schema]</pre>	
Oracle jdbc:oracle:thin:@//[HOST][:PORT]/SERVICE		
<pre>MS SQL jdbc:sqlserver://[serverName[\instanceName][:portNumber]][;proper roperty=value]]</pre>		

For example, for MySQL, production-repository.db.url = jdbc:mysql://localhost:3306/production-repository.

4. Set login and password for connection to the database defined while installing the database.

production-repository.login and production-repository.password

Note: The password must be encoded via Base64 encoding schema when repository.encode.decode.key is also defined.

```
production-repository.jcr.nodetypes=/org/openl/rules/repository/design_production_nodetypes.xml

# Which class should we instantiate in RepositoryFactory?

#production-repository.factory = org.openl.rules.repository.factories.LocalJackrabbitProductionRepositoryFactory

#production-repository.factory = org.openl.rules.repository.factories.RmiJackrabbitProductionRepositoryFactory

production-repository.factory = org.openl.rules.repository.factories.DBProductionRepositoryFactory

# In case of RMI this property defines how to access it

# default is '//localhost:1099/jackrabbit.repository'

#production-repository.remio.url = //localhost:1099/production-repository

#production-repository.local.home= $fruleservice.openl.home}/production-repository

production-repository.db.url = jdbc:mysql://localhost:3306/production-repository

#Login and password for remote repository

production-repository.login = root

production-repository.password = admin

# Secret key for password code/decode

repository.encode.decode.key =
```

Figure 3: Settings for connection to the database production repository in rules-production.properties

If a user does not use OpenL Web Studio deploy functionality to locate a project with rules in the database repository, use the <code>deploy(File zipFile, String config)</code> method of the

ProductionRepositoryDeployer.class in the WEB-INF\lib\org.openl.rules.workspace-5.X.jarlibrary.

The method parameter <code>zipFile</code> contains the address to the project zip file and the <code>config</code> parameter sets the location of the <code>rules-production.properties</code> file.

File System Data Source

Using a file system as a data source for user projects means that projects are stored in a local folder. This folder represents a single deployment containing all the projects. This is the default data source configured in the system.

To configure a local file system as a data source, proceed as follows:

- 1. Locate the <TOMCAT HOME>\webapps\<web services file name>\WEB-INF\classes directory.
- 2. In the openl-ruleservice.properties file, set the ruleservice.datasource.type property to local. This type of data source does not support deployment and versioning by default.
- 3. To enable deployment and versioning, do the following:
 - To enable deployment support, set the ruleservice.datasource.filesystem.supportDeployments property to true.
 - To enable versioning support for deployment, set the ruleservice.datasource.filesystem.supportVersion property to true.

Users can also pack their rule projects in a jar file and use this file as a data source as described in <u>JAR File Data Source</u>.

Note: For proper parsing of Java properties file, the path to the folder must be defined with a slash ('/') as the folders delimiter. Back slash "\" is not allowed.

Service Exposing Method

Service exposing method specifies a method to expose user's OpenL Tablets Web Services.

Common flow of service exposing is as follows:

- 1. Retrieve service descriptions that must be deployed using Service Configurer.
- 2. Undeploy the currently running services that are not in services defined by Service Configurer. Some services can become unnecessary in the new version of the product.
- 3. Redeploy currently running services that are still in services defined by Service Configurer, such as service update.
- 4. Deploy new services not represented earlier.

To set the method of exposing services, specify a Spring bean with the ruleServicePublisher name in the openl-ruleservice-publisher-beans.xml default configuration file. Users can implement their own publisher using any framework or use one of the following predefined implementations of RuleServicePublisher:

- CXF Web Services Implementation
- Simple Java Frontend Implementation

CXF Web Services Implementation

CXF Web Services is a publisher that exposes user services as web services using the CXF framework. Configuration is as follows:

```
<bean id="webServicesDataBinding"</pre>
class="org.springframework.beans.factory.config.MethodInvokingFactoryBean" scope="prototype">
            operty name="targetObject" ref="aegisDatabindingFactoryBean"/>
            property name="singleton" value="false"/>
      </bean>
      <!-- <bean id="dataBinding" class="org.apache.cxf.jaxb.JAXBDataBinding"
            scope="prototype"> yroperty name="contextProperties"> <map> <entry> <key>
            <util:constant static-
field="com.sun.xml.bind.api.JAXBRIContext.ANNOTATION READER"
            /> </key> <bean class="org.jvnet.annox.xml.bind.AnnoxAnnotationReader" />
            </entry> </map> </property> </bean> -->
      <!-- Main description for the one WebService -->
      <!-- All configurations for server (like a data binding type and interceptors)
            are represented there. ServerFactoryBean configuration is similar to a CXF
            simple frontend configuration(see http://cxf.apache.org/docs/simple-frontend-
configuration.html)
            but without namespace "simple". -->
      <bean id="webServicesLoggingFeature"</pre>
class="org.openl.rules.ruleservice.logging.LoggingFeature">
            <property name="loggingEnabled" value="${ruleservice.logging.enabled}" />
      </hean>
      <bean id="webServicesServerPrototype"</pre>
class="org.apache.cxf.jaxws.JaxWsServerFactoryBean"
            scope="prototype">
            cproperty name="dataBinding" ref="webServicesDataBinding" />
            property name="features">
                  st>
                         <!-- Comment/Uncomment following block for use/unuse logging
feature.
                               It can increase performance if logging isn't used. -->
                        <ref bean="webServicesLoggingFeature" />
                  </list>
            </property>
      </bean>
      <!-- Prototypes factory. It will create new server prototype for each new
            WebService. -->
      <bean id="webServicesServerPrototypeFactory"</pre>
      class="orq.springframework.beans.factory.confiq.ObjectFactoryCreatingFactoryBean">
            property name="targetBeanName">
                  <idref bean="webServicesServerPrototype" />
            </property>
      </bean>
      <!-- Initializes OpenL Engine instances according to web services configuration
            description and calls DeploymentAdmin to expose corresponding web service -->
      <!-- Exposes web services. -->
      <bean id="webServiceRuleServicePublisher"</pre>
            class="org.openl.rules.ruleservice.publish.JAXWSRuleServicePublisher">
```

Note: When using the OpenL Tablets Web Services war application, the base address must be relational. The full web service address is webserver context path/ws app war name/address specified by you.

For publisher that exposes user's services as RESTful services using CXF framework, configuration is as follows:

```
<bean id="JAXRSJacksonDatabindingFactorvBean"</pre>
             class="org.openl.rules.ruleservice.databinding.JacksonObjectMapperFactoryBean"
             scope="prototype">
             property name="enableDefaultTyping"
ref="JAXRSserviceDescriptionConfigurationEnableDefaultTypingFactoryBean" />
             property name="overrideTypes"
ref="serviceDescriptionConfigurationRootClassNamesBindingFactoryBean"/>
             property name="supportVariations"
ref="serviceDescriptionConfigurationSupportVariationsFactoryBean" />
       <bean id="JAXRSJacksonServicesDataBinding"</pre>
class="org.springframework.beans.factory.config.MethodInvokingFactoryBean" scope="prototype">
             <preperty name="targetObject" ref="JAXRSJacksonDatabindingFactoryBean"/>
             cproperty name="targetMethod" value="createJacksonDatabinding"/>
             cproperty name="singleton" value="false"/>
       </bean>
      <bean id="JAXRSJSONProvider"</pre>
class="com.fasterxml.jackson.jaxrs.json.JacksonJsonProvider" scope="prototype">
             <constructor-arg ref="JAXRSJacksonServicesDataBinding"/>
       </bean>
       <bean id="JAXRSAegisElementProvider"</pre>
class="org.apache.cxf.jaxrs.provider.aegis.AegisElementProvider" scope="prototype"/>
       <bean id="JAXRSWebApplicationExceptionMapper"</pre>
class="org.apache.cxf.jaxrs.impl.WebApplicationExceptionMapper">
             cproperty name="addMessageToResponse" value="true"/>
       </bean>
       <bean id="JAXRS200StatusOutInterceptor"</pre>
class="org.openl.rules.ruleservice.publish.jaxrs.JAXRS200StatusOutInterceptor">
             <property name="enabled" value="${ruleservice.jaxrs.responseStatusAlwaysOK}"/>
       </bean>
       <bean id="JAXRSServicesServerPrototype"</pre>
class="org.apache.cxf.jaxrs.JAXRSServerFactoryBean"
             scope="prototype">
             property name="dataBinding" ref="JAXRSServicesDataBinding" />
             property name="features">
                    st>
                           <ref bean="JAXRSServicesLoggingFeature" />
                    </list>
             </property>
             property name="outFaultInterceptors">
                           <ref bean="JAXRS200StatusOutInterceptor"/>
                    </list>
             </property>
             cproperty name="outInterceptors">
                    st>
                           <ref bean="JAXRS200StatusOutInterceptor"/>
                    </list>
             </property>
             cproperty name="providers">
                    st>
                           <ref bean="JAXRSJSONProvider"/>
                           <ref bean="JAXRSAegisElementProvider"/>
                           <ref bean="JAXRSWebApplicationExceptionMapper"/>
                    </list>
             </property>
```

```
</bean>
      <!-- Prototypes factory. It will create new server prototype for each new
             web service. -->
      <bean id="JAXRSServicesServerPrototypeFactory"</pre>
      class="org.springframework.beans.factory.config.ObjectFactoryCreatingFactoryBean">
             property name="targetBeanName">
                    <idref bean="JAXRSServicesServerPrototype" />
             </property>
      </bean>
      <!-- Initializes OpenL Engine instances according to OpenL Tablets Web Services
configuration
             description and calls RuleServicePublisher to expose corresponding web service -
      <!-- Exposes web services. -->
      <bean id="JAXRSServicesRuleServicePublisher"</pre>
             class="org.openl.rules.ruleservice.publish.JAXRSRuleServicePublisher">
             cproperty name="serverFactory" ref="JAXRSServicesServerPrototypeFactory" />
             cproperty name="baseAddress" value="${ruleservice.baseAddress}" />
```

Simple Java Frontend Implementation

Customization is as follows:

Configuring System Settings

There are several options extending rules behavior in OpenL Tablets:

- Custom Spreadsheet Type
- Rules Dispatching Mode
- Table Dispatching Validation Mode

These settings can be defined as JVM options for Tomcat launch. Such JVM options affect all web applications inside the same Tomcat instance, which can cause a problem when different applications work with different settings. To avoid this situation, a special configuration file is introduced where all settings are defined. This configuration file has a higher priority than JVM options, so in case a particular setting is set both as a JVM option and in configuration file, the value defined in the configuration file will be used for rules compilation.

System settings are defined in the system.properties configuration file registered in

Configuring a Number of Threads to Rules Compilation

The system supports parallel rules compilation. Rules compilation consumes a large amount of memory. If the system tries to compile too many rules at once, it fails with an out of memory exception.

The setting that limits the amount of threads to compile rules is defined in the open1-ruleservice.properties file located in the <TOMCAT HOME>\webapps\<web services file name>\WEB-INF\classes directory.

By default, only three threads can compile rules in parallel:

```
ruleservice.instantiation.strategy.maxthreadsforcompile = 3
```

For example, to permit only one thread to compile rules, set value to one as follows:

ruleservice.instantiation.strategy.maxthreadsforcompile = 1

Logging Requests to OpenL Tablets Web Services and Their Responds

The system provides an ability to log all requests to OpenL Tablets Web Services and their responds.

The setting is defined in the openl-ruleservice.properties file located in the <TOMCAT_HOME>\webapps\<web services file name>\WEB-INF\classes directory.

By default, logging is disabled:

```
ruleservice.logging.enabled = false
```

To enable logging, set ruleservice.logging.enabled = true.

Configuring REST Services Settings

The system supports using HTTP 200 Status for all RESTful services requests.

The setting is defined in the openl-ruleservice.properties file located in the <TOMCAT_HOME>\webapps\<web services file name>\WEB-INF\classes directory.

By default, this feature is disabled:

```
ruleservice.jaxrs.responseStatusAlwaysOK = false
```

To enable this feature, set ruleservice.jaxrs.responseStatusAlwaysOK = true.

Configuring RMI Services Settings

The appropriate port and host name for RMI can be defined in the <code>openl-ruleservice.properties</code> file located in the <code><TOMCAT HOME>\webapps\<web services</code> file <code>name>\WEB-INF\classes</code> directory.

By default, these settings are defined as follows:

```
ruleservice.rmiPort = 1099 // Port for RMI
ruleservice.rmiHost = 127.0.0.1 // Used as host for RMI
```

Configuring Aegis Databinding

The system provides an ability to configure Aegis databinding settings.

For more information on Aegis databinding, see CXF Aegis databinding documentation.

The setting is defined in the <code>openl-ruleservice.properties</code> file located in the <code><TOMCAT_HOME>\webapps\<webservices</code> file <code>name>\WEB-INF\classes</code> directory.

The default settings are as follows:

```
ruleservice.aegisbinding.readXsiTypes = true
ruleservice.aegisbinding.writeXsiTypes = true
ruleservice.aegisbinding.ignoreNamespaces = false
```

Configuring the Instantiation Strategy

The system provides an ability to select an instantiation strategy.

The setting is defined in the openl-ruleservice.properties file located in the <TOMCAT_HOME>\webapps\<web services file name>\WEB-INF\classes directory.

By default, the lazy initialization strategy is enabled:

```
ruleservice.instantiation.strategy.lazy = true
```

Modules are compiled upon the first request and can be unloaded in future for memory save.

To disable the lazy initialization strategy, set ruleservice.instantiation.strategy.lazy = false. All modules are compiled on the application launch.

4 OpenL Tablets Web Services Customization

This section introduces general OpenL Tablets Web Services customization algorithm and explains the following available customization points:

- OpenL Tablets Web Services Customization Algorithm
- Service Configurer
- Multimodule with Customized Dispatching
- Dynamic Interface Support
- Interface Customization through Annotations
- JAR File Data Source
- Data Source Listeners
- Variations

4.1 OpenL Tablets Web Services Customization Algorithm

If a project has specific requirements, OpenL Tablets Web Services customization algorithm is as follows:

- 1. Create a new Maven project that extends OpenL Tablets Web Services.
- 2. Add or change the required points of configuration.
- 3. Add the following dependency to the pom. xml file with the version used in the project specified:

```
<dependency>
    <groupId>org.openl.rules</groupId>
    <artifactId>org.openl.rules.ruleservice.ws</artifactId>
    <version>5.X.X</version>
    <type>war</type>
    <scope>runtime</scope>
</dependency>
```

4. Use the following Maven plugin to control the Web Application building with user's custom configurations and classes:

```
<plugin>
   <groupId>org.apache.maven.plugins
   <artifactId>maven-war-plugin</artifactId>
   <configuration>
         <warSourceDirectory>webapps/ws</warSourceDirectory>
          <!-Define war name here-->
          <warName>${war.name}-${project.version}</warName>
          <packagingExcludes>
          <!-Exclude unnecessary libraries from parent project here-->
         WEB-INF/lib/org.openl.rules.ruleservice.ws.lib-*.jar
          </packagingExcludes>
          <!-Define paths for resources. Developer has to create a file with the same name
to overload existing file in the parent project -->
         <webResources>
                <resource>
                       <directory>src/main/resources</directory>
                </resource>
                       <directory>war-specific-conf</directory>
                </resource>
          </webResources>
   </configuration>
</plugin>
```

Customization points are described in the following table:

Customization points	
Point	Description
Service Configurer	Defines all services to be exposed and modules contained in each service.
Multimodule with Customized Dispatching	Provides a possibility to handle dispatching between modules.
Dynamic Interface Support	Generates an interface for services at runtime.
Interface Customization through Annotations	
JAR File Data Source	Pack user's rule projects into a jar file and places the archive in the classpath.
<u>Data Source Listeners</u>	
Variations	Additional calculation of the same rule with a slight modification in its arguments.

4.2 Service Configurer

This section introduces Service Configurer and includes the following topics:

- Understanding Service Configurer
- Deployment Configuration File Used by Service Configurer
- Service Description

Understanding Service Configurer

Service Configurer defines all services to be exposed, such as modules contained in each service, the service interface, and runtime context provision.

Modules for a service can be retrieved for different projects. Each deployment contained in a data source has a set of properties and can be represented in several versions. Deployment consists of projects that also have properties and contains some modules. There can be only one version of a specific project in the deployment.

Each module for a service can be identified by the deployment name, deployment version, project name inside the deployment, and module name inside the module.

Users can implement different module gathering strategies according to their needs. Users can choose deployments and projects with concrete values of a specific property, such as service for some LOB or service containing modules with an expiration date before a specific date, or versions of deployments, or both these approaches.

OpenL Tablets users typically need web services containing several rule projects or modules. In this case, multiple modules can be united in one service using a simple service description. Service description contains all information about the required service, such as the service name, URL, all modules that form the service, and the service class, and can be expanded to contain new configurations. To instantiate several modules, users can rely on the OpenL MultiModule mechanism that combines a group of modules as a single rules engine instance.

Deployment Configuration File Used by Service Configurer

By default, OpenL Tablets Web Services uses LastVersionProjectsServiceConfigurer which deploys last version projects from deployments. This implementation uses the service configuration rules-deploy.xml file from the project root folder. This file can be created manually or via OpenL Tablets WebStudio. An example of the rules-deploy.xml file is as follows:

```
<rules-deploy>
      <isProvideRuntimeContext>true</isProvideRuntimeContext>
      <isProvideVariations>false</isProvideVariations>
      <serviceName>myService
      <serviceClass>com.example.MyService </serviceClass>
      <url>com.example.MyService</url>
      <publishers>
             <publisher>RESTFUL</publisher>
             <publisher>WEBSERVICE</publisher>
</publishers>
<configuration>
             <entry>
                   <string>someString</string>
                   <string>someString</string>
             </entry>
      </configuration>
</rules-deploy>
```

Project configuration		
Tag	Description	Required
isProvideRuntimeContext	Identifies, if set to true, that a project provides a runtime context.	No
	The default value is defined in the openl-ruleservice.properties file.	
isProvideVariations	Identifies, if set to true, that a project provides variations.	No
	The default value is defined in the openl-ruleservice.properties file.	
serviceName	Defines a service name.	No
serviceClass	Defines a service class. If it is not defined, a generated class is used.	No
url	Defines URL for a service.	No
annotationTemplateClassName	Interfaceto be used to annotate dynamic generated class as a template.	No
publishers	Defines a list of publishers for a project.	No
configuration	Is an extension point for custom service configuration.	No
lazy-modules-for-compilation	Defines a list of modules to be loaded in case lazy loading mechanism is used. Module names can contain Ant path expressions.	No

Service Description

Commonly each service is represented by rules and the service interface and consists of the following elements:

Se	Service description	
#	Service	Description
1	Service name	Unique service identifier.
2	Service URL	URL path for the service. It is absolute for the console start and relative to the

Se	Service description	
#	Service	Description
		context root for the ws.war case.
3	Service class	Interface of the service to be used at the server and the client side.
4	Rules	Module or a set of modules to be combined together as a single rules module.
5	Provide runtime context flag	Identifier of whether the runtime context must be added to all rule methods. If it is set to true, the IRulesRuntimeContext argument must be added to each method in the service class.
6	Support variations flag (optional)	Identifier of whether the current service supports variations. For more information on variations, see <u>Variations</u> .

Users can create their own implementation of Service Configurer interface

org.openl.rules.ruleservice.conf.ServiceConfigurer and register it as a Spring bean with the serviceConfigurer name, or use one of the following implementations provided by OpenL Tablets Web Services:

- org.openl.rules.ruleservice.conf.SimpleServiceConfigurer
 It is designed for use with a data source having one deployment. It exposes deployment and creates service for one predefined project in this deployment.
- org.openl.rules.ruleservice.conf.LastVersionProjectsServiceConfigurer
 It exposes deployments based on the last version and creates one service for each project in the deployment. It reads configuration for service deployment from rules-deploy.xml in a project.

4.3 Multimodule with Customized Dispatching

There is an additional mode for the multimodule which allows handling dispatching between modules by user's own logic. That means OpenL Tablets passes the control of selection of the needed module to user's own class.

To adjust multimodule with user's own dispatching, proceed as follows:

- 1. Create Java interface representing the required rules.
- 2. For each method from the interface, determine the dispatching:
 - For methods that represents Data tables, provide implementation of org.openl.rules.ruleservice.publish.cache.dispatcher.ModuleDispatcherForData and mark that method by the org.openl.rules.ruleservice.publish.cache.dispatcher.DispatchedData annotation.
 - For methods that represent Rules, provide implementation of org.openl.rules.ruleservice.publish.cache.dispatcher.ModuleDispatcherForMethods and mark that method by the org.openl.rules.ruleservice.publish.cache.dispatcher.DispatchedMethod annotation.
- 3. Create implementation of

org.openl.rules.ruleservice.publish.RuleServiceInstantiationStrategyFactory that returns DispatchedMultiModuleInstantiationStrategy instead of a lazy multimodule, by default, and register it in openl-ruleservice-override-beans.xml.

Notes:

- ModuleDispatcherForData and ModuleDispatcherForMethods must have a public constructor without
 parameters. The aim of these classes is to select the needed Module according to the Runtime context and
 the executed method. This means the rule name and arguments for the method representing Rule, and
 Data table for the method representing data.
- If a dispatched multimodule is used, the interface with the annotated methods is obligatory, otherwise an exception is given.
- If a getter and setter for specific Data is available simultaneously, only one of them can be annotated.
- Different dispatching logic for different methods can be provided.
- See example in org.openl.rules.ruleservice.multimodule.DispaspatchedMultiModuleTest.

4.4 Dynamic Interface Support

OpenL Tablets Web Services supports interface generation for services at runtime. This feature is called Dynamic Interface Support. If static interface is not defined for a service, the system generates it. The system uses an algorithm that generates an interface with all methods defined in the module or, in case of a multimodule, in the list of modules.

This feature is enabled by default. To use a dynamic interface, do not define a static interface for a service.

It is not a good practice to use all methods from a module in a generated interface because of the following limitations:

- All return types and method arguments in all methods must be transferrable through network.
- An interface for web services must not contain the method designed for internal usage.
 The system provides a mechanism for filtering methods in modules by including or excluding them from the dynamic interface.

This configuration can be applied to projects using the rules.xml file. An example is as follows:

```
project>
```

```
<!-- Project name. -->
<name>project-name</name>
<!-- OpenL project includes one or more modules. -->
<modules>
             <module>
                    <name>module-name</name>
                    <type>API</type> -->
             < ! --
                    Rules root document. Usually excel file on file system.
             -->
                    <rules-root path="rules/Calculation.xlsx"/>
                    <method-filter>
                                  <value>.*determinePolicyPremium.*</value>
                                  <value>.*vehiclePremiumCalculation.*</value>
                           </includes>
                    </method-filter>
             </module>-->
</modules>
<!-- Project's classpath. -->
<classpath>
      <entry path="."/>
      <entry path="target/classes"/>
      <entry path="lib"/>
```

```
</classpath> </project>
```

For filtering methods, define the method-filter tag in the rules.xml file. This tag contains includes and excludes tags. The algorithm is as follows:

- If the method-filter tag is not defined in the rules.xml, the system generates a dynamic interface with all methods provided in the module or modules for multimodule.
- If the includes tag is defined for method filtering, the system uses the methods which names match a regular expression of defined patterns.
- If the includes tag is not defined, the system includes all methods.
- If the excludes tag is defined for method filtering, the system uses methods which method names do not match a regular expression for defined patterns.
- If the excludes tag is not defined, the system does not exclude the methods.

If OpenL Tablets Dynamic Interface feature is used, a client interface must also be generated dynamically at runtime. Apache CXF supports the dynamic client feature. For more information on dynamic interface support by Apache CXF, see http://cxf.apache.org/docs/dynamic-clients.html.

4.5 Interface Customization through Annotations

This section describes interface customization using annotations. The following topics are included:

- Interceptors for Service Methods
- Annotation Customization for Dynamic Interfaces

Interceptors for Service Methods

Interceptors for service methods can be specified using the following annotations:

- @ServiceCallBeforeInterceptor
 - This method annotation must be defined before interceptors and the array of interceptors must be registered in the annotation parameter. All interceptors must implement the
 - org.openl.rules.ruleservice.core.interceptors.ServiceMethodBeforeAdvice interface.
- @ServiceCallAfterInterceptor

This method annotation must be defined after interceptors and the array of interceptors must be registered in the annotation parameter.

There are two types of after interceptors:

Inceptor types for the @ServiceCallAfterInterceptor annotation	
Inceptor	Description
After Returning	Intercepts the result of a successfully calculated method, with a possibility of post processing of the return result, including result conversion to another type. In this case, the type must be specified as the return type for the method in the service class. The After Returning interceptors must inherit org.openl.rules.ruleservice.core.interceptors.AbstractServiceMethodAfterReturningAdvice.
After Throwing	Intercepts a method that has an exception thrown, with a possibility of post processing of an error and throwing another type of exception. The After Returning interceptors must inherit org.openl.rules.ruleservice.core.interceptors.AbstractServiceMethodAfterThrowingAdvice.

Annotation Customization for Dynamic Interfaces

Annotation customization can be used for dynamically generated interfaces. This feature is only supported for projects that contain the rules-deploy.xml file. To enable annotation customization, proceed as follows:

1. Add the annotationTemplateClassName tag to rules-deploy.

An example is as follows:

2. Define a template interface with the annotated methods with the same signature as in the generated dynamic interface.

This approach supports replacing argument types in the method signature with types assignable from the generated interface. For example, consider the following methods in the generated dynamic interface:

```
void someMethod(IRulesRuntimeContext context, MyType myType);
void someMethod(IRulesRuntimeContext context, OtherType otherType);
```

Add an annotation to the first method using a signature in the template interface as follows:

```
@ServiceCallAfterInterceptor(value = { MyAfterAdvice.class })
void someMethod(IRulesRuntimeContext context, MyType myType);
```

If MyType is generated in the runtime class, use a type that is assignable from the MyType class.

An example is as follows:

```
@ServiceCallAfterInterceptor(value = { MyAfterAdvice.class })
void someMethod(IRulesRuntimeContext context, @AnyType(".*MyType") Object myType);
```

Note that this example uses the <code>@AnyType</code> annotation. If this annotation is skipped, this template method is applied to both methods, because <code>Object</code> is assignable from both types <code>MyType</code> and <code>OtherType</code>.

The <code>@AnyType</code> annotation value is a Java regular expression of a canonical class name. Use this annotation if more details are required to define a template method.

Note: A user also can use class level annotations for a dynamically generated class. It can be useful for JAXWS or JAXRS interface customization.

4.6 JAR File Data Source

Rule projects and the rules.xml project descriptor can be packed into a JAR file and placed in the classpath. Proceed as follows:

- 1. Put the JAR file with the project to $\mbox{\tomcat_home>\webapps<\web services file name>\web-inf\lib.}$
- 2. Add the following bean to unpack the projects to the specified folder, which must be a folder used in FileSystemDataSource:

```
<bean id="unpackClasspathJarToDirectoryBean"
class="org.openl.rules.ruleservice.loader.UnpackClasspathJarToDirectoryBean">
cproperty name="destinationDirectory" value=".. path to the folder to unpack projects..."/>
</bean>
```

4.7 Data Source Listeners

A data source registers data source listeners and notifies some components of the OpenL Tablets Web Services frontend about modifications. The only available event type on the production repository modification is about newly added deployment.

A service manager is always a data source listener because it must handle all modifications in the data source.

Users can add their own listener implementing org.openl.rules.ruleservice.loader.DataSourceListener for additional control of data source modifications with the required behavior and register it in data source.

4.8 Variations

In highly loaded applications, performance of execution is a crucial point in development. There are many approaches to speed up the application. One of them is to calculate rules with variations.

A **variation** stands for additional calculation of the same rule with a slight modification in its arguments. Variations are very useful when a rule must be calculated several times with similar arguments. The idea of this approach is to once calculate rules for particular arguments and then recalculate only the rules or steps that depend on the modified, by variation, fields in those arguments.

The following topics are included:

- Variation Algorithm
- Predefined Variations
- Variations Factory
- Variations as Rules
- Example

Variation Algorithm

A rule that can be calculated with variations must have the following methods in a service class:

- original method with a corresponding rule signature
- method with injected variations

The method enhanced with variations has a signature similar to the original method. Add the argument of the org.openl.rules.variation.VariationsPack type as the last argument. The return type must be generic org.openl.rules..variation.VariationsResult<T>, where T is the return type of the original method.

The VariationsPack class contains all required variations to be calculated. The VariationsResult<T> class contains results of the original calculation, without any modifications of arguments, and all calculated variations that can be retrieved by variation ID. There can be errors during calculation of a specific variation. There are two methods to get result of a particular variation:

Methods for getting result of a particular variation	
Method	Description
getResultForVariation(String variationID)	Returns the result of a successfully calculated variation.
getFailureErrorForVariation(String variationID)	Returns the corresponding error message

Note: When using a user's own service class instead of the one generated by default, the original method must be defined for each method with variations.

Note: The result of original calculation can be retrieved in the same manner as for all variations, by using the special Original calculation' ID in code as org.openl.rules.project.instantiation.variation.NoVariation.ORIGINAL_CALCULATION.

Predefined Variations

A variation typically has a unique ID and is responsible for modifying arguments and restoring original values. The ID is a String value used to retrieve the result of the calculation with this variation.

By default, the variation's abstract class org.openl.rules.project.instantiation.variation.Variation has two methods, applyModification and revertModifications. The first method modifies arguments; the second rolls back the changes. For this purpose, a special instance of Stack is passed to both these methods: in the applyModification method, the previous values must be stored; in revertModifications, the previous values can be retrieved from the Stack and saved into arguments.

There are several types of predefined variations in the org.openl.rules.variation package:

Predefined variation types in the org.openl.rulesvariation package	
Variation type	Description
NoVariation	Empty variation without any modifications. It is used for the original calculation and has a predefined Original calculation ID.
ArgumentReplacementV ariation	Variation that replaces an entire argument. It was introduced because <code>JXPathVariation</code> cannot replace a value of a root object, or argument. The argument index, value to be set instead of the argument, and ID are required to construct this variation.
JXPathVariation	Variation that modifies an object field or replaces an element in the array defined by the special path. JXPath is used to analyze paths and set values to corresponding fields, therefore use JXPath-consistent path expressions. The following data is required for this variation:
	 index of the argument to be modified path to the field that must be modified in the JXPath notation value to be set instead of the original field value ID
	For more information on JXPath, see http://commons.apache.org/jxpath/ .
ComplexVariation	Variation that combines multiple variations as a single variation. It is applicable when different fields or arguments must be modified.
DeepCloningVariation	Variation used to avoid reverting changes of a specific variation that will be delegated to DeepCloningVariation. This variation clones user's arguments and thus allows avoiding any problems caused by changes in arguments.
	This variation is not recommended because of performance drawbacks: the argument cloning takes time so the variations usage can be useless.

If predefined implementations do not satisfy user needs, implement user's own type of variation that inherits the org.openl.rules..variation.Variation class. Custom implementations can be faster than the predefined variations in case they use direct access to fields instead of a reflection as in JXPathVariation.

Note: Data binding for custom implementations of variation must be provided to pass the variations through SOAP in OpenL Tablets Web Services.

Variations Factory

The org.openl.rules.project..VariationsFactory class is a utility class for simple creation of predefined variations. It uses the following arguments:

Variations factory arguments	
Argument	Description
variationId	Unique ID for a variation.
argumentIndex	0-based index of an argument to be modified.
path	Path to the field to be modified, or just a dot . to modify the root object, that is, the argument.
valueToSet	Value to set by path.
cloneArguments	Identifier of whether cloning must be used.

Usually VariationsFactory creates the JXPathVariation variation which covers most cases of variations usage. When a dot . is specified as a path, ArgumentReplacementVariation is constructed. The cloneArguments option says to VariaitonsFactory to wrap created variation by DeepCloninigVariation.

An alternative way is to use a special <code>VariationDescription</code> bean that contains all fields described previously in this section. It is useful to transmit a variation in OpenL Tablets Web Services and define variations in rules.

Variations as Rules

The process of determining the variations is a kind of decision making process and can be represented in the form of rules. A user can write rules that define variations according to the input arguments. Then such rules are used as a variations provider during execution. That means, the OpenL engine passes an argument to the particular rule that has the same signature as the rule to be calculated with variations that returns a set of variation descriptions that will be used to create variations.

To write variations in rules, proceed as follows:

- 1. Define a special rule that returns <code>VariationDescription[]</code> and takes arguments similar to the method that must be calculated with variations.
 - All VariationDescriptions returned from the rule are passed to VariationsFactory as described in Variations Factory to construct variations and add them to initial VariationsPack.
- 2. Add the import of org.openl.rules..variation package into the Environment Table to make VariationDescription available for rules.
- 3. Mark methods with variations by the special annotation @VariationsFromRules(ruleName = "<name of the rule from the first step>")
 - **Warning**: The method for retrieving variations must be defined in a service class.
- 4. Enable variations in Service Configurer and data binding.
 - By default, there is the ruleservice.isSupportVariations option in openl-ruleservice.properties that must be set to true. It is passed to Service Configurer to create services with variations support and to AegisDatabindingConfigurableFactoryBean that registers bindings for all predefined variation classes.

Note: When methods with @VariationsFromRules annotation are called, VariationsPack can be null. In this case, only variations from rules are used. Otherwise, if a non-null VariationsPack is provided in the arguments, all variations are calculated: the variations from rules and from VariationsPack in arguments.

Example

Consider rules that calculate premium for a policy:

Spreadsheet SpreadsheetResult processPolicy(Policy policy)

There is a special method for variations from rules:

Method VariationDescription[] processPolicyVariations(Policy policy)

To calculate premium with variations from rules, the service class must contain the following methods:

- SpreadsheetResult processPolicy(Policy policy);//original method.
- @VariationsFromRules(ruleName = "processPolicyVariations")
- VariationsResult<SpreadsheetResult> processPolicy(Policy policy, VariationsPack variations);//method enhanced with variations.
- VariationDescription[] processPolicyVariations(Policy policy);//method for retrieving the variations from rules.

5 Appendix A: Tips and Tricks

This appendix provides useful additional information on OpenL Tablets Web Services usage and customization and includes the following topics:

- Using OpenL Tablets Web Services from Java Code
- Using OpenL Tablets REST Services from Java Code

5.1 Using OpenL Tablets Web Services from Java Code

This section illustrates how to write a client code that invokes OpenL Tablets Web Services projects. Another way can be used to invoke services but it is recommended to use Apache CXF framework to prevent additional effort for data binding.

A project in OpenL Tablets Web Services can be exposed via a static interface or dynamic interface generated in runtime. A client code is different in each case. If the project uses a static interface, use the ClientFactoryBean class from CXF. For more information on using CXF for a static interface, see CXF documentation.

The following example illustrates client code generation for the MyClass static interface:

```
ClientProxyFactoryBean clientProxyFactoryBean = new ClientProxyFactoryBean();
clientProxyFactoryBean.setServiceClass(MyClass.class);
clientProxyFactoryBean.setWsdlLocation(getAddress() + "?wsdl");
//OpenL databinding factory
AegisDatabindingFactoryBean aegisDatabindingFactoryBean = new AegisDatabindingFactoryBean();
//Set variations support. Recommend to use the same value as a project in server. Can't be
false, if service uses variations feature.
aegisDatabindingFactoryBean.setSupportVariations(true);
aegisDatabindingFactoryBean.setWriteXsiTypes(true);
//In case you need custom binding classes.
Set<String> overideTypes = new HashSet<String>();
overideTypes.add(<Some class>.class.getCanonicalName());
aegisDatabindingFactoryBean.setOverrideTypes(overideTypes);
clientProxyFactoryBean.setDataBinding(aegisDatabindingFactoryBean.createAegisDatabinding());
MyClass myClass = (MyClass) clientProxyFactoryBean.create();
```

A dynamic client can be used for both static interface and dynamic interface generated in runtime configuration. A dynamic client is a feature of CXF framework. For dynamic interface, use <code>JaxWsDynamicClientFactory</code> factory. For more information on using CXF for a dynamic interface, see CXF documentation.

The following example illustrates creation of a dynamic client:

5.2 Using OpenL Tablets REST Services from Java Code

This section describes how to write a client code that invokes OpenL Tablets REST services projects. Another way can be used to invoke services but it is recommended to use Apache CXF framework to prevent additional effort for data binding.

The following example illustrates client code generation for the JSON content type:

Note: If you use POST request for more than one argument, create a DTO that contains field with method argument names and send this DTO object via webClient.post() method.