ABDELGHAFOR'S VIRTUAL INTERNSHIP

DATA ANALYSIS PROGRAM

SESSION (4)

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EXCEL SORT AND FILTER

Excel Sorting

Ranges can be sorted using the **Sort Ascending** and **Sort Descending** commands.

- Sort Ascending: from smallest to largest.
- Sort Descending: from largest to smallest.

The sort commands work for text too, using A-Z order.

Note: To sort a range that has more than one column, the whole range has to be selected. Sorting just one can breaks the relationship between columns.

Excel Filter

Filters can be applied to sort and hide data. It makes data analysis easier.

Note: Filter is similar to formatting a table, but it can be applied and deactivated.

Charts are visual representations of data used to make it more understandable.

Commonly used charts are:

Pie chart

Column chart

Line chart

Different charts are used for different types of data.

Note: Charts are also called graphs and visualizations.

Pie Charts

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- Pie charts are used for representing values of qualitative (categorical) data.
- Pie charts show the contribution of each category to the total

Excel has two types of pie charts:

2-D pie

Doughnut

2D Pie Charts

Pie charts arrange the data as slices in a circle.

2-D pie charts are used when you only have one data column.

Doughnut Chart

Doughnut charts arrange the data as slices in a circle with hollow center.

Doughnut charts are often used when you have more than one data column.

Note: A doughnut chart with one data column shows the same information as a 2-D pie chart.





Column Charts

Column charts show the data as vertical bars.

Column charts are suited for representing values of qualitative (categorical) data.

Excel has three different types of column charts:

Clustered column

Stacked column

100% Stacked column

Clustered Column Chart

Clustered Column charts are used when the value of data is important but the order is not.

Stacked Column Chart

Stacked Column charts are used to highlights the total amount of contribution for each category.

This is done by stacking columns on top of each other.

The charts are used when you have more than one data column.

100% Stacked Column Chart

100% Stacked Column is used to highlights the proportion of contribution for each data column in a category.

This is done by scaling the total value of each category in a stacked column chart to 100.

The charts are used when you have more than one data column.

Line Charts

Line charts show the data as a continuous line.

Line charts are typically used for showing **trends** over time.

In Line charts, the horizontal axis typically represents time.

Line charts are used with data which can be placed in an order, from low to high.

excel has **six** types of line charts:

Line

Line with Markers

Stacked Line

Stacked Line with Markers

100% Stacked Line

100% Stacked Line with Markers

Note: Excel checks the number of rows and columns included in the chart and automatically places the larger number on the horizontal axis.

Stacked Line Charts

Stacked Line charts show the contribution to trends in the data.

This is done by stacking lines on top of each other.

Stacked Line charts are used with data which can be placed in an order, from low to high.

The charts are used when you have more than one data column which all add up to the total trend.

Note: Data which can be placed in an order, from low to high, like numbers and letter grades from A to F are called **ordinal data.**

100% Stacked Line Charts

100% Stacked Line charts show the proportion of contribution to trends in the data.

This is done by scaling the lines so that the total is 100%.

100% Stacked Line charts are used with data which can be placed in an order, from low to high.

The charts are used when you have more than one data column which all add up to the total trend.

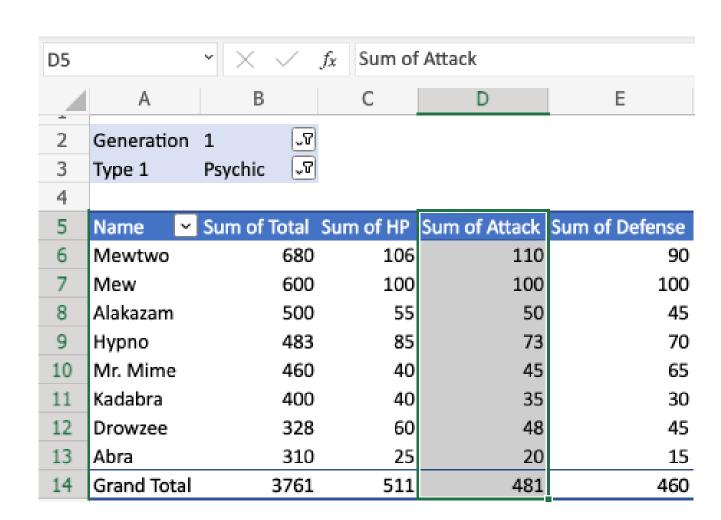
- PivotTable is a functionality in Excel which helps you organize and analyze data.
- It lets you add and remove values, perform calculations, and to filter and sort data sets.
- PivotTable helps you structure and organize data to understand large data sets.

How a PivotTable Works

PivotTables have **four** main components:

1. Columns

- o Columns are vertical tabular data.
- The column includes the **unique header**, which is on the top.
- The header defines which data you are seeing listed downwards.
- In this example, **D5(Sum of Attack)** is the header.
- D6(110), D7(100), D8(50), D9(73), and so on are the data.



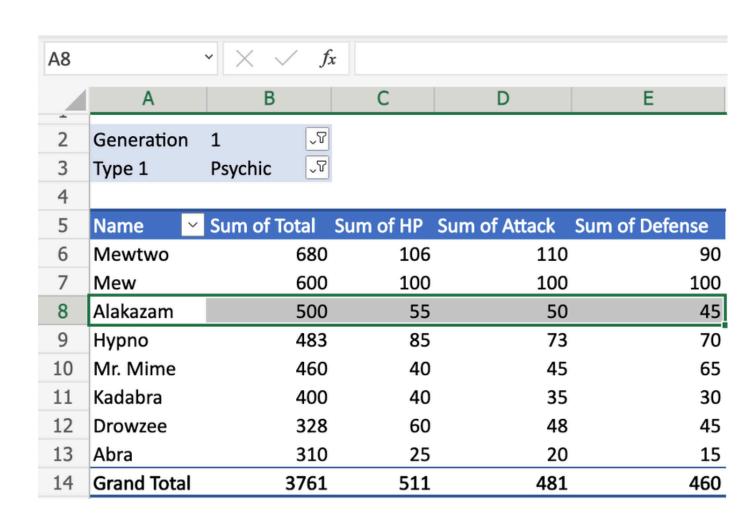
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How a PivotTable Works

PivotTables have **four** main components:

2. Rows

- Rows are horizontal tabular data.
- Data in the same row are related.
- In this example, **A8(Alakazam)** is the Pokemon name.
- B8(500), C8(55), D8(50), E8(45) represents the pokemons stats.
- The type of stats is read in the header in the columns.



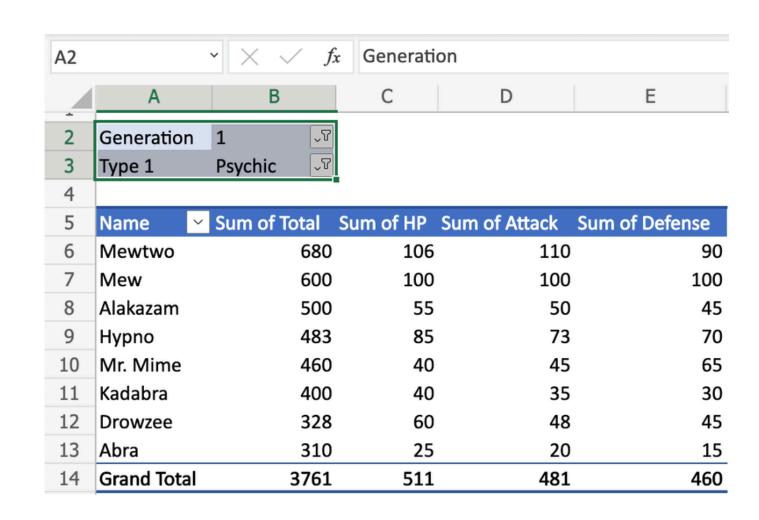
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How a PivotTable Works

PivotTables have **four** main components:

3. Filters

- Filters are used to **select what data you see.**
- In this example, there are two filters enabled: Generation and
 Type 1.
- The filters are set to Generation (1) and Type (Psychic).
- We will only see Generation 1 pokemon that is Type 1, Psychic.
- All pokemon in the table below the filter are of this generation and type.



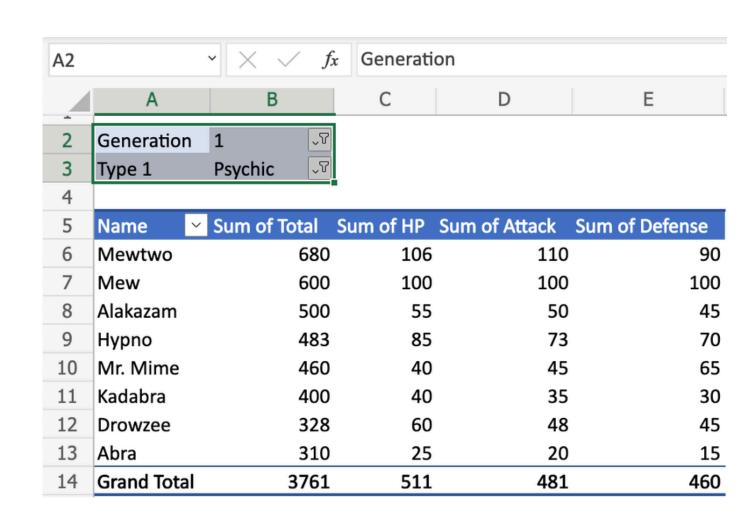
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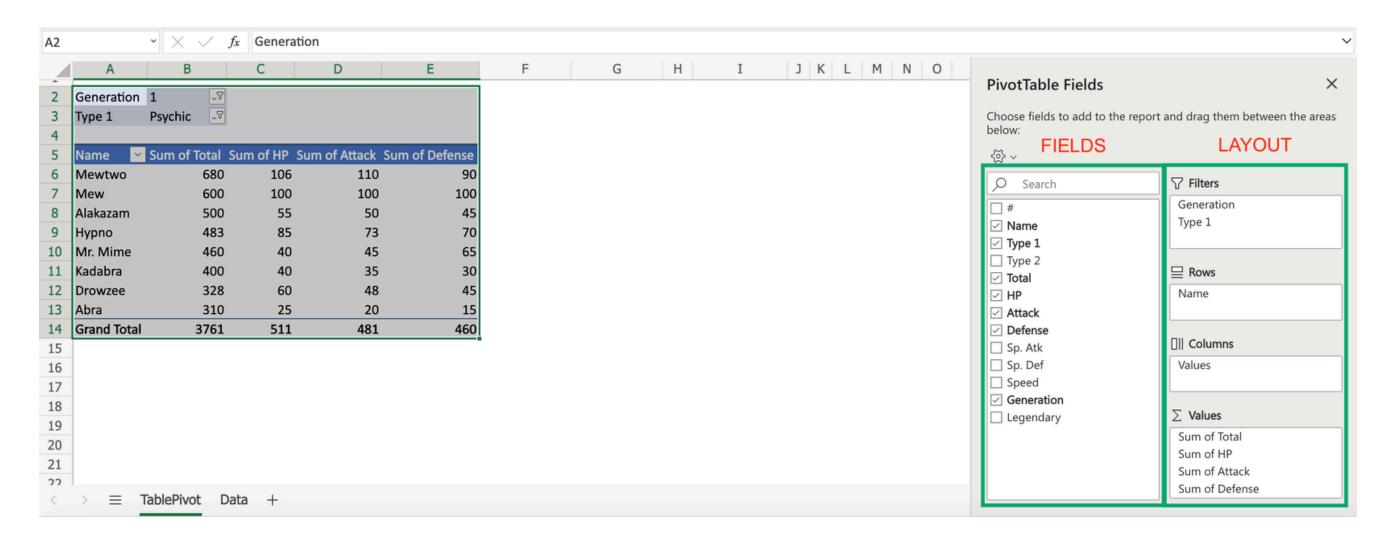
4. Values

- Values define how you present the data.
- You can define how you Summarize and Show values.
- o In this example, values are defined for the range B5:E5.
- The range B5:E5 has all the same value setting: **Sum**
- The Sum is summarized in the range B14:E14.



Fields and layout

- The TablePivot is displayed how by your settings.
- The PivotTable Fields panel is used to change how you see the data.
- The settings can be separated in two: Fields and Layout.



SUM Function

The **SUM** function is a premade function in Excel, which adds numbers in a range.

It is typed **=SUM**

Note: The =SUM function adds cells in a range, both negative and positive.

How to use the **=SUM** function:

- a. Select a cell
- b. Type **=SUM**
- c. Double click the **SUM** command
- d. Select a range
- e. Hit enter

IF Function

The IF function is a premade function in Excel, which returns values based on a true or false condition. It is typed =IF and has 3 parts

```
=IF(logical_test, [value_if_true], [value_if_false])
```

The condition is referred to as logical_test, which can check things like:

- If a number is greater than another number >
- If a number is smaller than another number <
- If a number or text is equal to something =

Note: You can decide both the return values and the condition.

Note: The different parts of the function are separated by a symbol, like comma, or semicolon; The symbol depends on your Language Settings.

VLOOKUP Function

The VLOOKUP function is a premade function in Excel, which allows searches across columns.

It is typed **=VLOOKUP** and has the following parts:

```
=VLOOKUP(lookup_value, table_array, col_index_num, [range_lookup])
```

Note: The column which holds the data used to lookup must always be to the left.

Lookup_value: Select the cell where search values will be entered.

Table_array: The table range, including all cells in the table.

Col_index_num: The data which is being looked up. The input is the number of the column, counted from the left

Range_lookup: TRUE if numbers (1) or FALSE if text (0).

Note: Both 1 / 0 and True / False can be used in Range_lookup.

COUNTIF Function

The COUNTIF function is a premade function in Excel, which counts cells as specified.

It is typed **=COUNTIF**

Note: The **COUNTIF** function can have basic or more advanced uses. This covers the basic use for how to count specific numbers and words.

How to use the **COUNTIF** function:

- a. Select a cell
- b. Type **=COUNTIF**
- c. Double click the COUNTIF command
- d. Select a range
- e.Type,
- f. Select a cell (the criteria, the value that you want to count)
- g. Hit enter

SUMIF Function

The **SUMIF** function is a premade function in Excel, which calculates the sum of values in a range based on **a true or false** condition.

It is typed **=SUMIF**:

```
=SUMIF(range, criteria, [sum_range])
```

The condition is referred to as criteria, which can check things like:

- If a number is greater than another number >
- If a number is smaller than another number <
- If a number or text is equal to something =

The [sum_range] is the range where the function calculates the sum.

Note: The [sum_range] is optional, If not specified, the function calculates the sum of the same range as the condition.

SUMIFS Function

The **SUMIFS** function is a premade function in Excel, which calculates the sum of a range based on one or more true or false condition.

It is typed **=SUMIFS**:

```
=SUMIFS(sum_range, criteria_range1, criteria1, [criteria_range2, criteria2] ...)
```

The conditions are referred to as criteria1, criteria2, and so on, which can check things like:

- If a number is greater than another number >
- If a number is smaller than another number <
- If a number or text is equal to something =

The criteria_range1, criteria_range2, and so on, are the ranges where the function check for the conditions.

The [sum_range] is the range where the function calculates the sum.

AVERAGE Function

The AVERAGE function is a premade function in Excel, which calculates the average (arithmetic mean).

It is typed **=AVERAGE**

It adds the range and divides it by the number of observations.

Example:

- \circ The average of (2, 3, 4) is 3.
- \circ 3 observations (2, 3 and 4)
- \circ The sum of the observations (2 + 3 + 4 = 9)
- \circ (9 / 3 = 3)
- The average is 3

Note: The AVERAGE function ignores cells with text.

STDEV.S Function

The STDEV.S function is a premade function in Excel, which calculates the Standard Deviation (Std) for a sample.

It is typed **=STDEV.S**

Note: This function ignores cells with text and logic.

Note: Standard deviation (σ) measures how far a 'typical' observation is from the average of the data (μ).

How to use the **STDEV.S** function:

- 1. Select a cell (H5)
- 2. Type **=STDEV.S**
- 3. Double click the STDEV.S command
- 4. Select a range (E2:E21)
- 5. Hit enter

ANY QUESTIONS?

DATA ANALYSIS PROGRAM

THANK YOU

UPCOMING NEXT WEEK: SESSION (5)