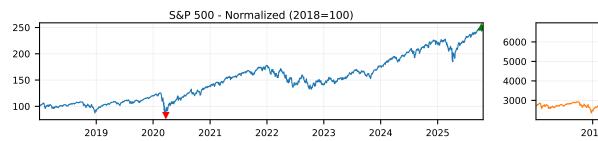
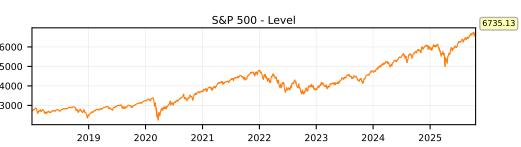
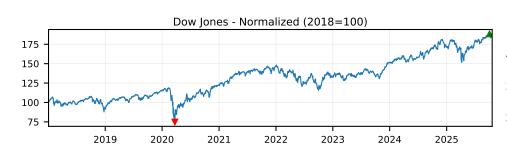
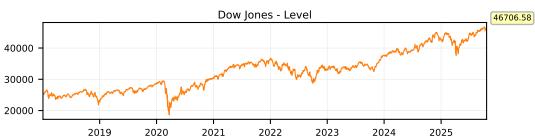
# **Major Indices**

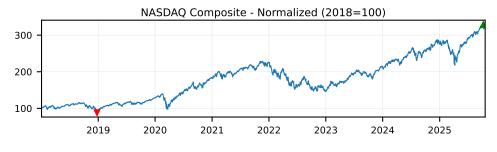
| Series             | Current  | YTD   | 1M   | 3M    | 1Y    | 3Y     | 5Y     |
|--------------------|----------|-------|------|-------|-------|--------|--------|
| S&P 500            | 6735.13  | 14.51 | 1.06 | 6.74  | 14.84 | 79.47  | 96.04  |
| Dow Jones          | 46706.58 | 9.78  | 0.84 | 4.95  | 7.93  | 50.27  | 65.56  |
| NASDAQ Composite   | 22990.54 | 19.06 | 1.59 | 10.04 | 24.34 | 111.7  | 100.18 |
| Russell 2000 (IWM) | 248.16   | 12.31 | 2.13 | 11.15 | 9.98  | 43.69  | 59.21  |
| SPY ETF            | 671.3    | 14.89 | 1.15 | 6.75  | 15.57 | 85.82  | 108.91 |
| Nasdaq 100 (QQQ)   | 611.54   | 19.8  | 2.03 | 8.96  | 24.06 | 125.66 | 121.23 |

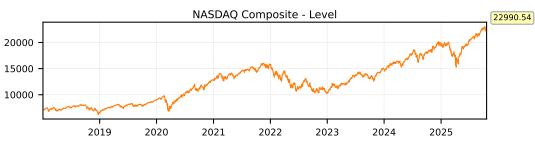










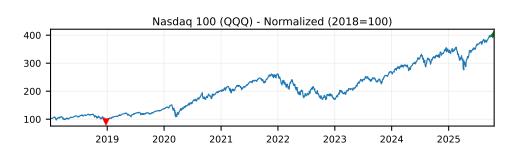


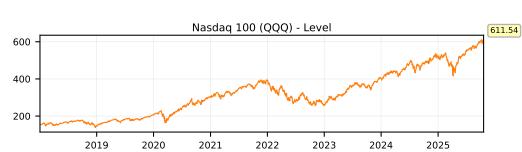










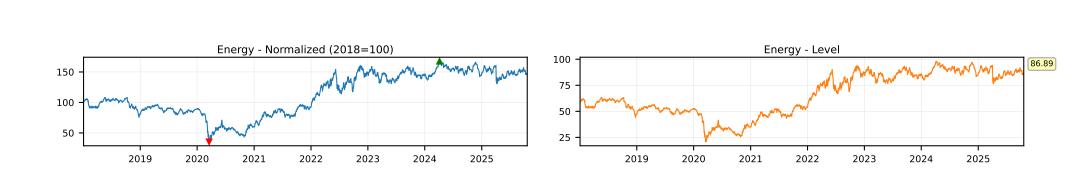


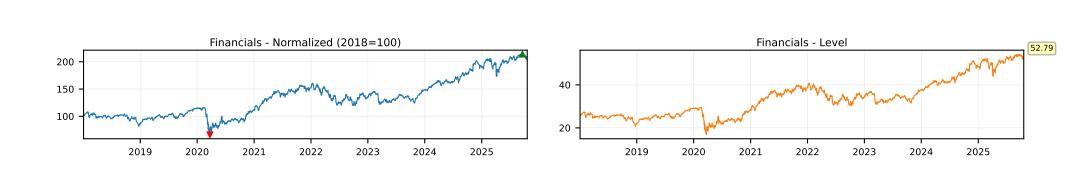
## **Sectors (SPDR ETFs)**

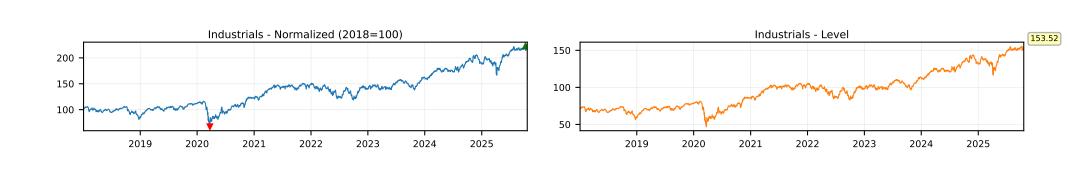
| Series        | Current | YTD   | 1M    | 3M    | 1Y    | 3Y     | 5Y     |
|---------------|---------|-------|-------|-------|-------|--------|--------|
| Materials     | 88.93   | 5.69  | -2.09 | -3.26 | -8.91 | 22.97  | 41.41  |
| Energy        | 86.89   | 1.44  | -1.84 | 1.66  | -3.82 | -0.05  | 224.34 |
| Financials    | 52.79   | 9.23  | -2.69 | 0.21  | 10.86 | 64.0   | 121.95 |
| Industrials   | 153.52  | 16.51 | 0.26  | 1.66  | 10.23 | 73.1   | 97.24  |
| Technology    | 288.19  | 23.94 | 3.32  | 11.35 | 24.81 | 131.78 | 146.06 |
| Staples       | 79.66   | 1.34  | 0.35  | -2.4  | -3.14 | 15.6   | 28.44  |
| Utilities     | 91.54   | 21.8  | 7.76  | 7.63  | 13.43 | 56.52  | 65.31  |
| Health Care   | 144.79  | 5.25  | 5.46  | 8.43  | -5.45 | 14.42  | 41.03  |
| Discretionary | 236.28  | 5.32  | -2.12 | 4.79  | 18.43 | 65.93  | 58.29  |
| Comm Services | 116.24  | 20.07 | -2.65 | 7.77  | 27.41 | 131.78 | 93.21  |

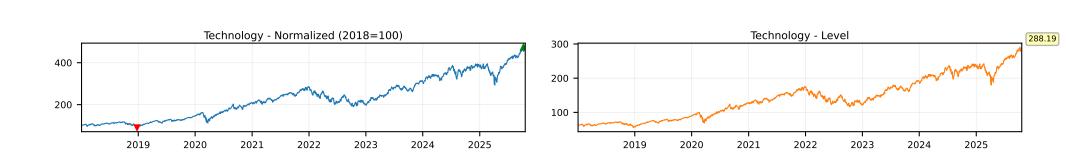


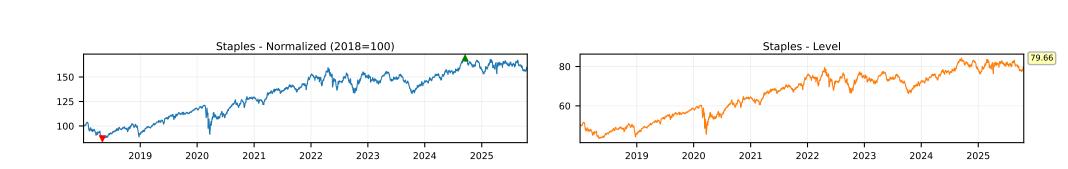
88.93

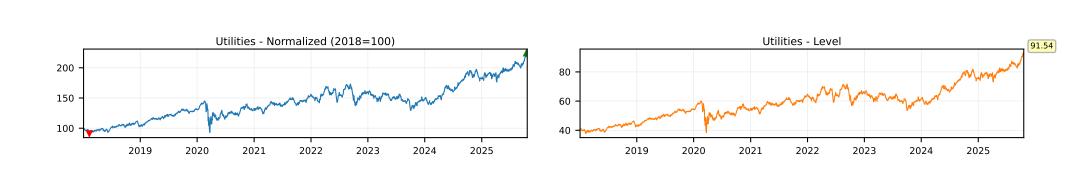


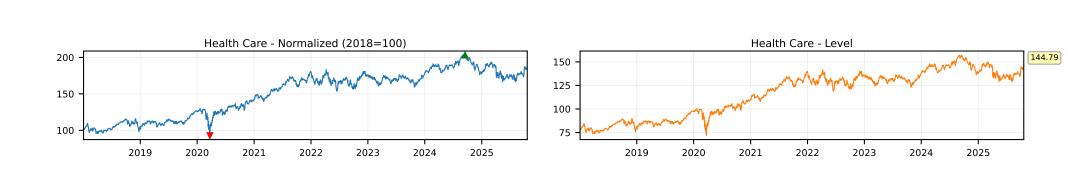


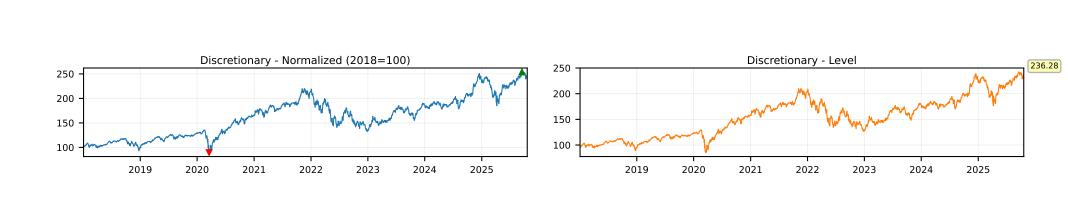


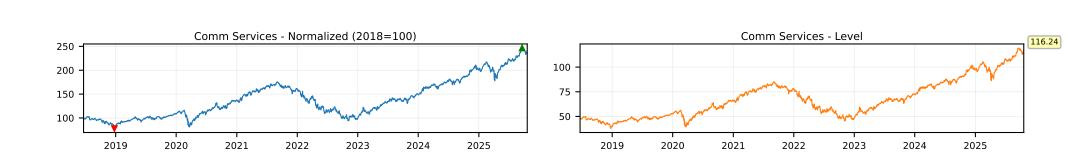








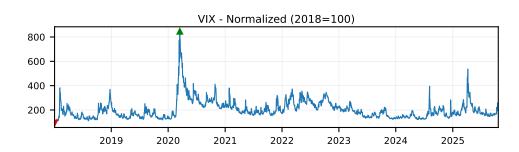


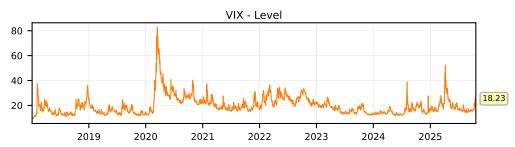


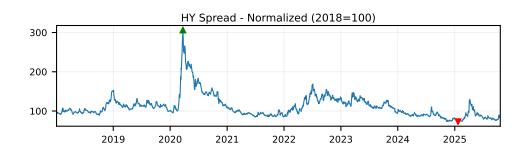
Data as of: 2025-10-21 15:14 Note: FRED data may have 1-2 day lag

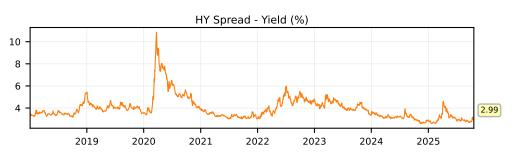
# **Volatility & Credit**

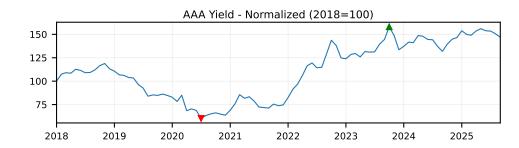
| Series    | Current | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y     |
|-----------|---------|-------|-------|-------|-------|-------|--------|
| VIX       | 18.23   | 5.07  | 17.99 | 10.48 | 1.11  | -38.6 | -36.37 |
| HY Spread | 2.99    | 0.07  | 0.27  | 0.09  | 0.11  | -2.0  | -1.92  |
| AAA Yield | 5.21    | -0.25 | -0.14 | -0.25 | 0.53  | 0.62  | 2.9    |
| BAA Yield | 5.83    | -0.25 | -0.17 | -0.32 | 0.41  | 0.14  | 2.47   |
| IG Spread | 4.69    | -0.66 | -0.07 | -0.36 | -0.26 | -1.44 | 2.66   |









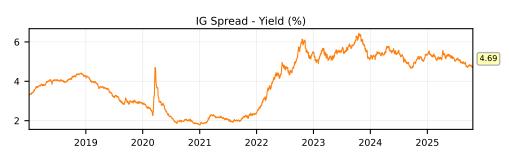






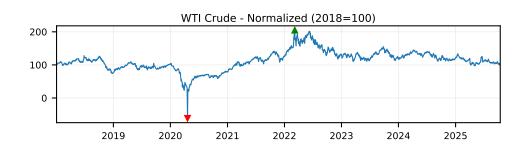


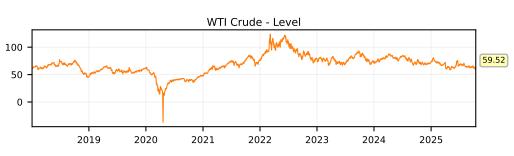


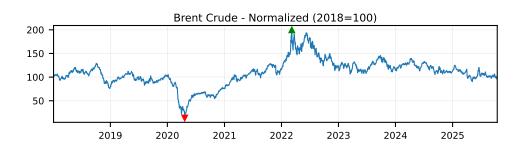


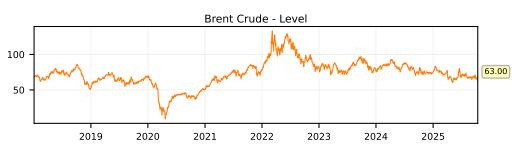
## **Commodities & Energy**

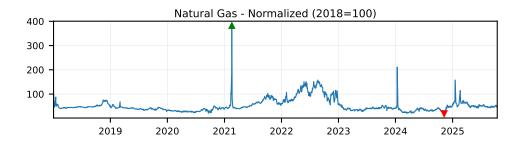
| Series        | Current | YTD    | 1M    | 3M     | 1Y     | 3Y     | 5Y     |
|---------------|---------|--------|-------|--------|--------|--------|--------|
| WTI Crude     | 59.52   | -17.84 | -5.55 | -11.34 | -21.8  | -30.87 | 45.74  |
| Brent Crude   | 63.0    | -15.53 | -7.18 | -9.57  | -19.71 | -31.69 | 51.41  |
| Natural Gas   | 2.83    | -16.76 | -1.05 | -17.25 | 22.51  | -53.61 | 26.91  |
| Gold          |         |        |       |        |        |        |        |
| Energy Sector | 86.89   | 1.44   | -1.84 | 1.66   | -3.82  | -0.05  | 224.34 |
| Oil & Gas E&P | 125.27  | -5.36  | -3.71 | -1.8   | -7.12  | -15.12 | 206.69 |





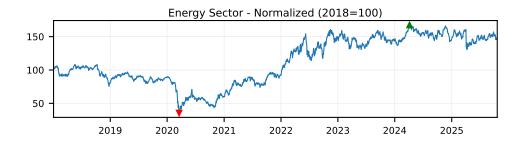






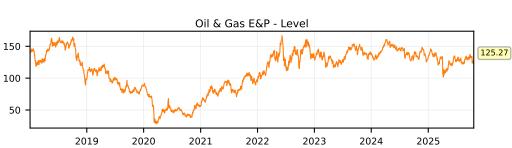


Gold: no data



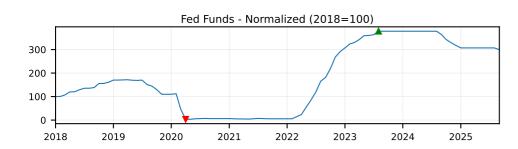


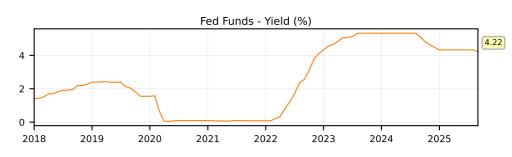




#### **Interest Rates**

| Series         | Current | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y   |
|----------------|---------|-------|-------|-------|-------|-------|------|
| Fed Funds      | 4.22    | -0.11 | -0.11 | -0.11 | -0.91 | 1.66  | 4.13 |
| 3M T-Bill      | 3.92    | -0.29 | -0.2  | -0.31 | -0.8  | 0.79  | 3.81 |
| 2-Yr Treasury  | 3.57    | -0.7  | -0.13 | -0.32 | -0.05 | -0.29 | 3.44 |
| 5-Yr Treasury  | 3.66    | -0.77 | -0.13 | -0.3  | 0.16  | -0.04 | 3.39 |
| 10-Yr Treasury | 4.12    | -0.51 | -0.14 | -0.26 | 0.4   | 0.6   | 3.44 |
| 30-Yr Treasury | 4.74    | -0.11 | -0.13 | -0.15 | 0.7   | 1.18  | 3.32 |





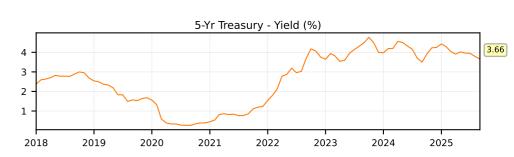






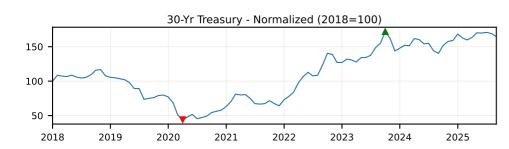


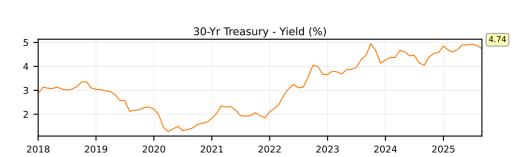












### Real Estate & Intl

| Series           | Current | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y    |
|------------------|---------|-------|-------|-------|-------|-------|-------|
| US REITs         | 92.09   | 3.38  | 0.48  | 0.25  | -5.56 | 17.84 | 23.27 |
| US Real Estate   | 97.97   | 5.28  | 1.91  | 0.18  | -3.89 | 24.22 | 27.51 |
| Intl Developed   | 95.29   | 26.03 | 2.46  | 6.68  | 16.29 | 64.32 | 54.84 |
| Emerging Markets | 54.92   | 31.32 | 3.6   | 11.11 | 21.62 | 66.22 | 32.2  |
| 30-Yr Mortgage   | 6.27    | -0.58 | -0.08 | -0.48 | -0.05 | -0.65 | 3.46  |

