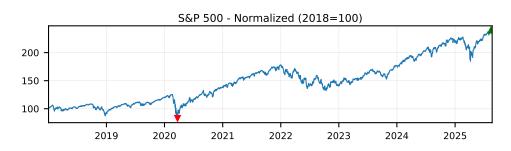
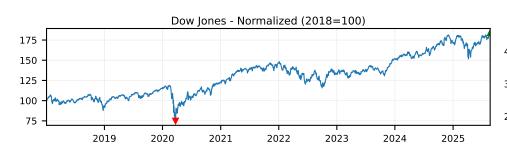
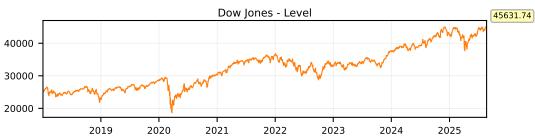
# **Major Indices**

| Series             | Current  | YTD   | 1M   | 3M    | 1Y    | 3Y    | 5Y     |
|--------------------|----------|-------|------|-------|-------|-------|--------|
| S&P 500            | 6466.91  | 9.95  | 1.7  | 11.44 | 16.09 | 56.63 | 90.36  |
| Dow Jones          | 45631.74 | 7.26  | 1.38 | 9.68  | 12.08 | 38.66 | 63.38  |
| NASDAQ Composite   | 21496.53 | 11.32 | 2.27 | 14.73 | 22.01 | 73.62 | 90.04  |
| Russell 2000 (IWM) | 232.38   | 5.17  | 3.57 | 11.88 | 5.45  | 23.6  | 53.48  |
| SPY ETF            | 642.47   | 9.95  | 0.84 | 8.68  | 15.37 | 64.9  | 97.95  |
| Nasdaq 100 (QQQ)   | 570.32   | 11.72 | 0.7  | 9.42  | 19.35 | 88.87 | 101.13 |

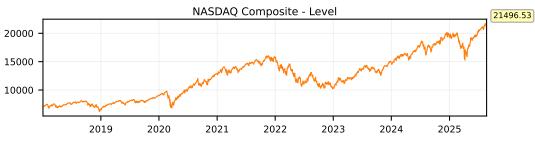










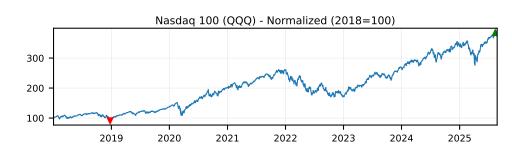










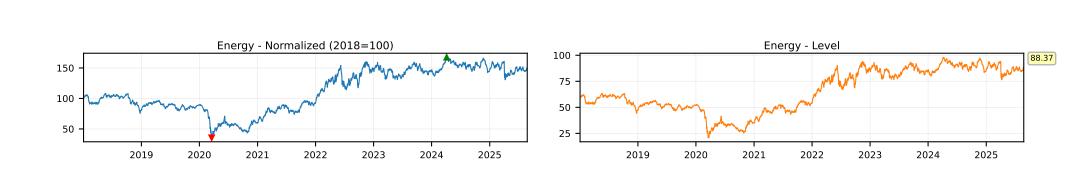


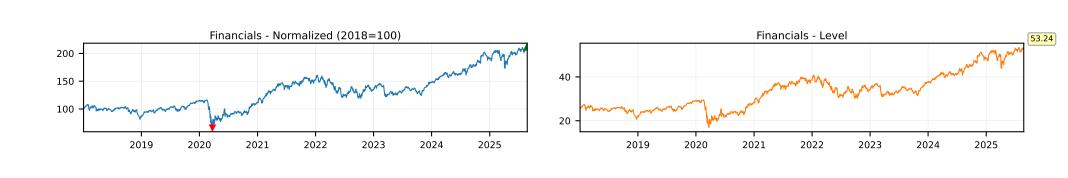


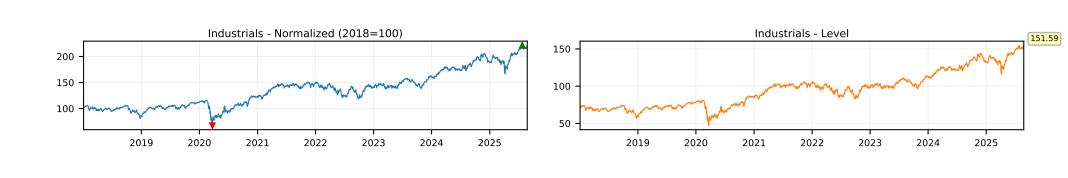
## **Sectors (SPDR ETFs)**

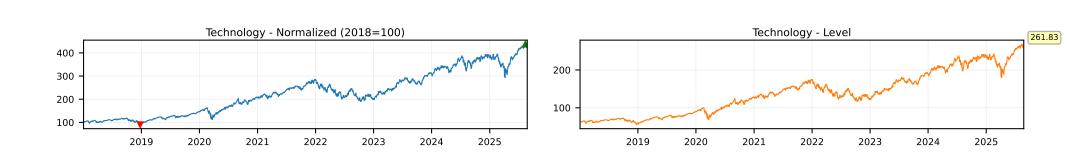
| Series        | Current | YTD   | 1M    | 3M    | 1Y     | 3Y     | 5Y     |
|---------------|---------|-------|-------|-------|--------|--------|--------|
| Materials     | 91.67   | 8.95  | -0.76 | 5.13  | -1.14  | 17.93  | 51.1   |
| Energy        | 88.37   | 3.16  | 1.46  | 6.86  | -2.23  | 7.84   | 175.22 |
| Financials    | 53.24   | 10.16 | -0.37 | 4.54  | 19.83  | 58.7   | 123.62 |
| Industrials   | 151.59  | 15.05 | -2.19 | 5.78  | 17.26  | 59.47  | 101.61 |
| Technology    | 261.83  | 12.61 | -0.06 | 12.76 | 16.91  | 87.65  | 118.76 |
| Staples       | 81.06   | 3.12  | -0.54 | -1.55 | -0.95  | 9.59   | 32.51  |
| Utilities     | 85.07   | 13.19 | 0.65  | 4.16  | 15.31  | 22.46  | 68.03  |
| Health Care   | 136.2   | -1.0  | -0.21 | 3.06  | -12.38 | 7.43   | 31.8   |
| Discretionary | 232.62  | 3.69  | 3.45  | 7.26  | 23.82  | 45.98  | 57.2   |
| Comm Services | 111.49  | 15.16 | 3.6   | 9.5   | 27.42  | 102.55 | 76.85  |

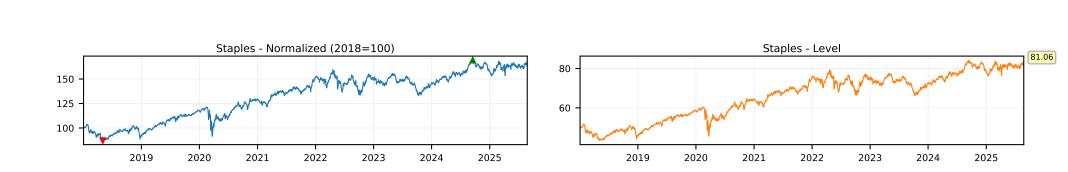


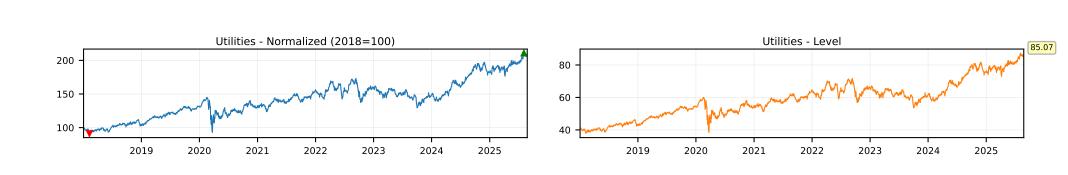


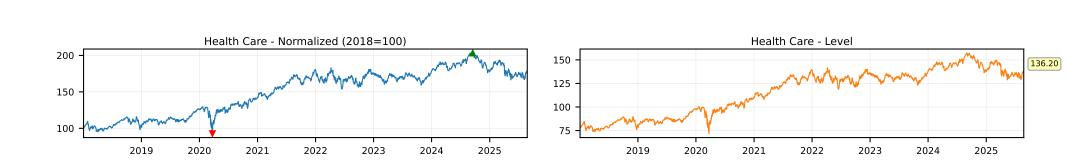


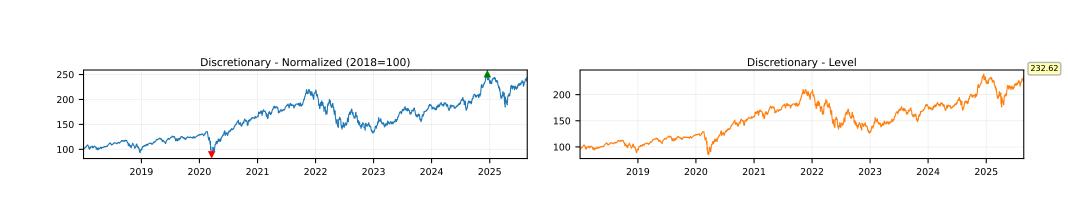


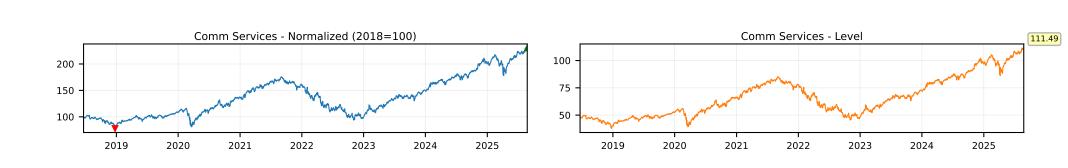










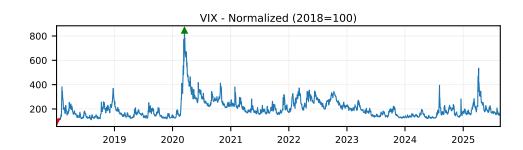


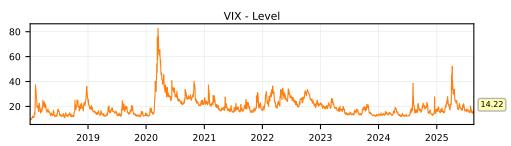
Note: FRED data may have 1-2 day lag

Data as of: 2025-08-25 21:31

# **Volatility & Credit**

| Series    | Current | YTD    | 1M    | 3M    | 1Y     | 3Y     | 5Y     |
|-----------|---------|--------|-------|-------|--------|--------|--------|
| VIX       | 14.22   | -18.04 | -7.48 | -36.2 | -18.97 | -41.02 | -36.91 |
| HY Spread | 2.88    | -0.04  | 0.05  | -0.52 | -0.33  | -1.8   | -2.37  |
| AAA Yield | 5.45    | -0.01  | -0.01 | 0.0   | 0.33   | 1.39   | 3.31   |
| BAA Yield | 6.1     | 0.02   | -0.05 | -0.08 | 0.26   | 0.89   | 2.79   |
| IG Spread | 4.91    | -0.44  | -0.17 | -0.42 | -0.05  | 0.22   | 2.95   |

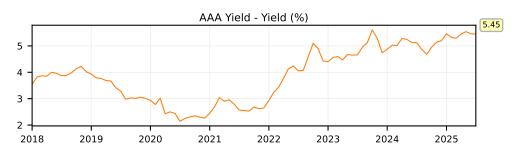




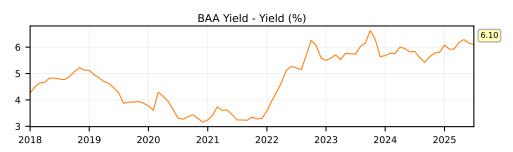










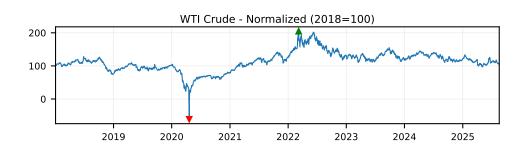


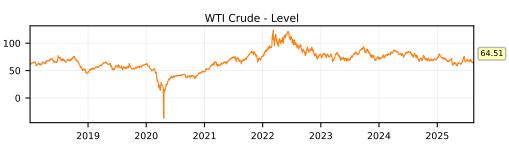


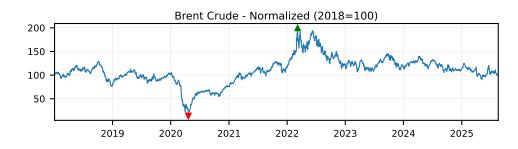


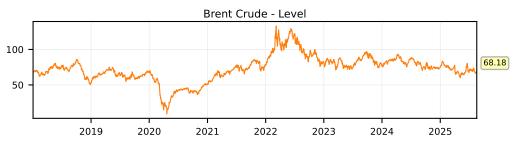
### **Commodities & Energy**

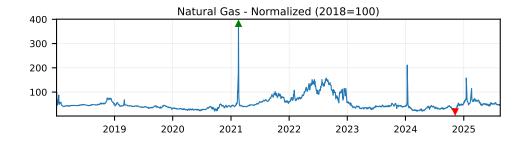
| Series        | Current | YTD    | 1M     | 3M    | 1Y     | 3Y     | 5Y     |
|---------------|---------|--------|--------|-------|--------|--------|--------|
| WTI Crude     | 64.51   | -10.95 | -5.87  | 0.84  | -17.35 | -31.04 | 50.34  |
| Brent Crude   | 68.18   | -8.58  | -4.05  | 1.87  | -16.41 | -29.31 | 50.81  |
| Natural Gas   | 2.96    | -12.94 | -15.43 | -6.03 | 47.26  | -67.61 | 21.81  |
| Gold          |         |        |        |       |        |        |        |
| Energy Sector | 88.37   | 3.16   | 1.46   | 6.86  | -2.23  | 7.84   | 175.22 |
| Oil & Gas E&P | 129.96  | -1.82  | 1.52   | 5.87  | -6.6   | -12.05 | 163.19 |





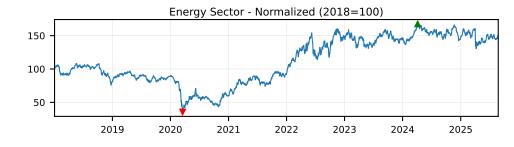




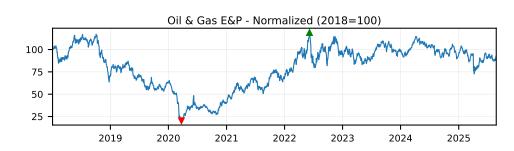


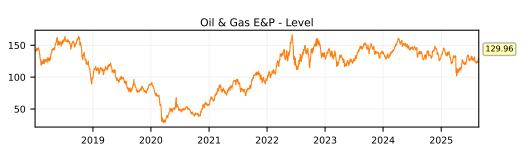


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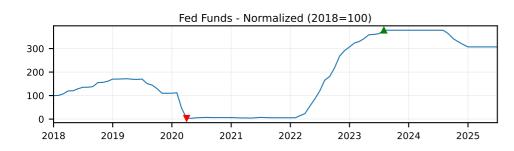


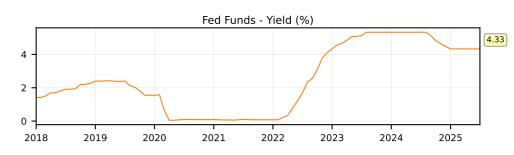


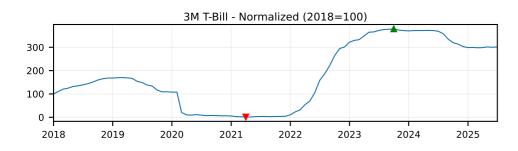


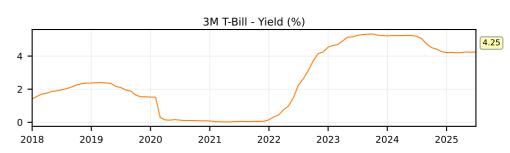
#### **Interest Rates**

| Series         | Current | YTD   | 1M    | 3M   | 1Y    | 3Y   | 5Y   |
|----------------|---------|-------|-------|------|-------|------|------|
| Fed Funds      | 4.33    | 0.0   | 0.0   | 0.0  | -1.0  | 2.65 | 4.24 |
| 3M T-Bill      | 4.25    | 0.04  | 0.02  | 0.04 | -0.95 | 2.02 | 4.12 |
| 2-Yr Treasury  | 3.88    | -0.39 | -0.01 | 0.1  | -0.62 | 0.84 | 3.73 |
| 5-Yr Treasury  | 3.95    | -0.48 | -0.01 | 0.04 | -0.21 | 0.99 | 3.67 |
| 10-Yr Treasury | 4.39    | -0.24 | 0.01  | 0.11 | 0.14  | 1.49 | 3.77 |
| 30-Yr Treasury | 4.92    | 0.07  | 0.03  | 0.21 | 0.46  | 1.82 | 3.61 |

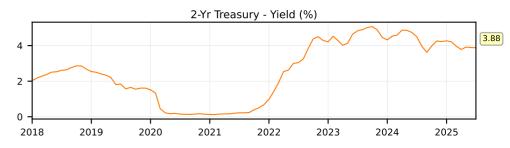


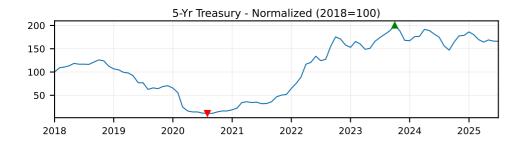


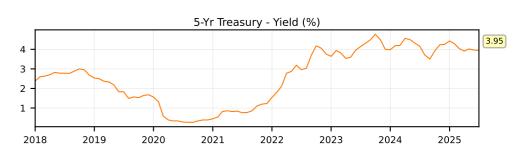


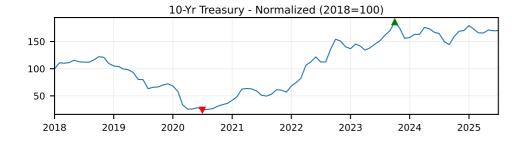


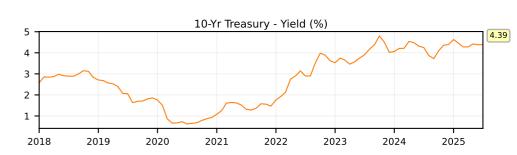


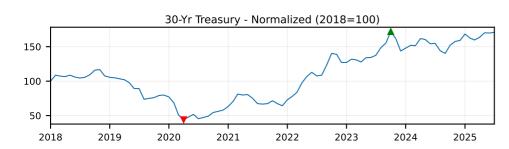














#### Real Estate & Intl

| Series           | Current | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y    |
|------------------|---------|-------|-------|-------|-------|-------|-------|
| US REITs         | 91.65   | 2.89  | -0.09 | 3.43  | -3.3  | -3.11 | 22.15 |
| US Real Estate   | 97.16   | 4.41  | -0.59 | 3.66  | -2.0  | 1.32  | 26.04 |
| Intl Developed   | 92.0    | 21.68 | 1.38  | 3.0   | 11.08 | 46.71 | 46.81 |
| Emerging Markets | 50.34   | 20.37 | 1.68  | 9.15  | 16.77 | 34.31 | 23.1  |
| 30-Yr Mortgage   | 6.58    | -0.27 | -0.17 | -0.28 | 0.09  | 1.45  | 3.59  |

