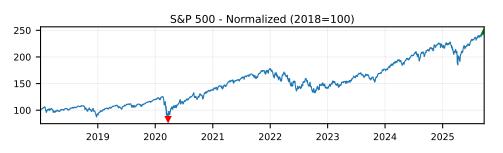
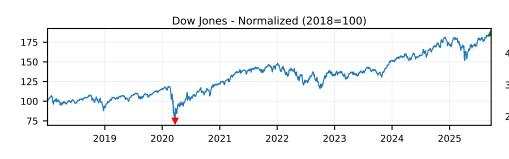
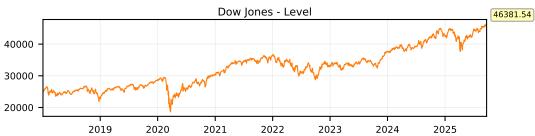
## **Major Indices**

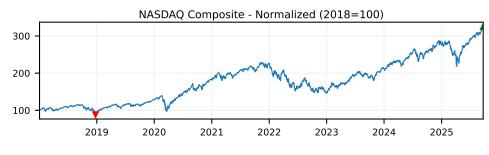
| Series             | Current  | YTD   | 1M   | 3M    | 1Y    | 3Y     | 5Y     |
|--------------------|----------|-------|------|-------|-------|--------|--------|
| S&P 500            | 6693.75  | 13.81 | 3.51 | 9.87  | 17.38 | 81.24  | 106.79 |
| Dow Jones          | 46381.54 | 9.02  | 1.64 | 7.64  | 10.27 | 56.75  | 73.3   |
| NASDAQ Composite   | 22788.98 | 18.01 | 6.01 | 14.45 | 26.97 | 109.69 | 114.32 |
| Russell 2000 (IWM) | 244.39   | 10.6  | 4.07 | 13.95 | 10.3  | 46.82  | 73.46  |
| SPY ETF            | 666.84   | 14.12 | 3.34 | 9.9   | 18.1  | 87.77  | 120.45 |
| Nasdaq 100 (QQQ)   | 602.2    | 17.97 | 5.29 | 11.56 | 25.39 | 122.14 | 134.37 |

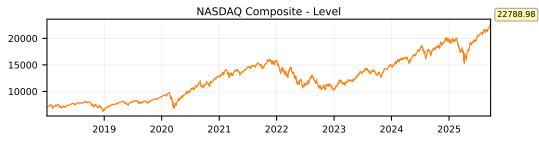










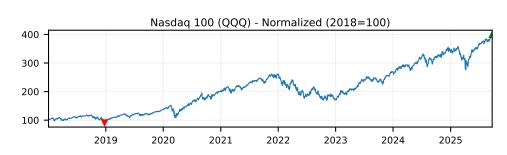












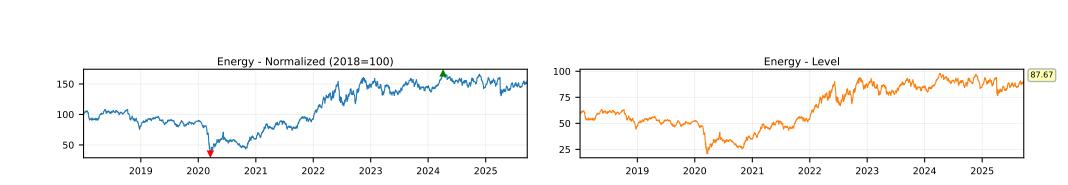


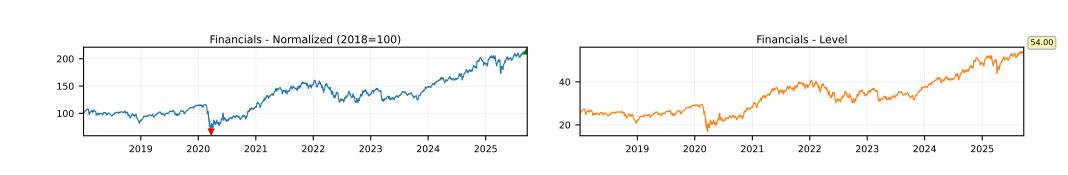
# **Sectors (SPDR ETFs)**

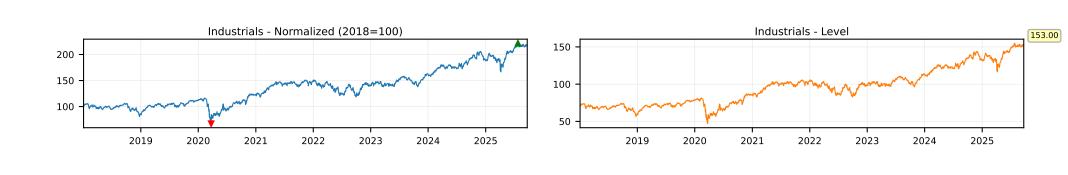
| Series        | Current | YTD   | 1M    | 3M    | 1Y     | 3Y     | 5Y     |
|---------------|---------|-------|-------|-------|--------|--------|--------|
| Materials     | 90.37   | 7.4   | -1.96 | 3.09  | -3.93  | 32.06  | 52.89  |
| Energy        | 87.67   | 2.35  | -0.53 | 3.25  | -1.23  | 24.39  | 217.7  |
| Financials    | 54.0    | 11.73 | 0.8   | 4.69  | 18.27  | 73.91  | 141.5  |
| Industrials   | 153.0   | 16.12 | -0.09 | 5.47  | 14.88  | 80.53  | 109.48 |
| Technology    | 282.66  | 21.56 | 7.71  | 14.33 | 27.02  | 128.43 | 159.76 |
| Staples       | 77.96   | -0.83 | -5.47 | -4.14 | -6.13  | 12.37  | 31.86  |
| Utilities     | 85.2    | 13.36 | -0.98 | 4.42  | 8.77   | 28.52  | 71.47  |
| Health Care   | 136.63  | -0.68 | -1.11 | 2.13  | -12.01 | 11.33  | 38.19  |
| Discretionary | 240.18  | 7.06  | 3.04  | 11.41 | 22.11  | 64.03  | 71.35  |
| Comm Services | 118.58  | 22.49 | 6.53  | 12.69 | 33.39  | 141.46 | 109.03 |

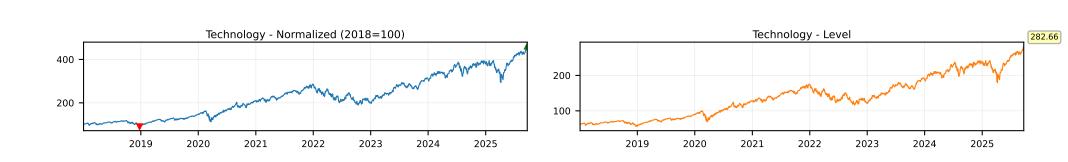


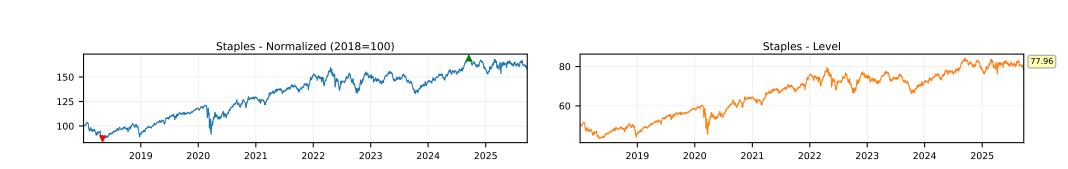
90.37

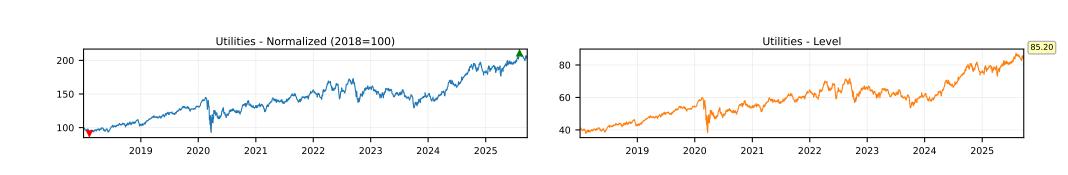


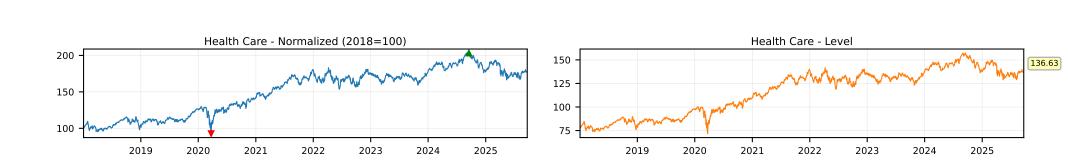


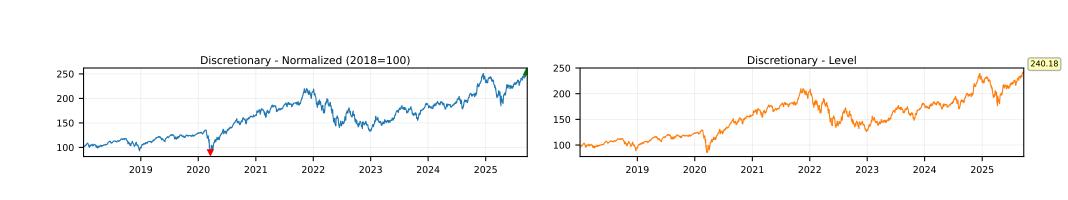


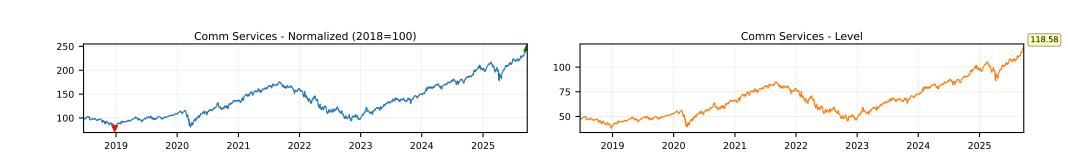








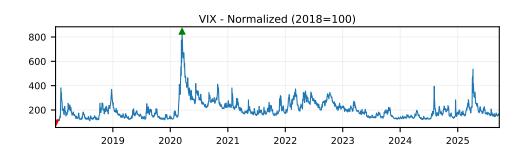


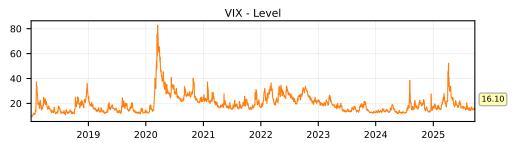


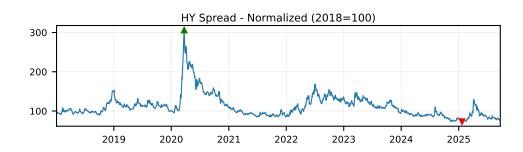
Data as of: 2025-09-23 21:13 Note: FRED data may have 1-2 day lag

## **Volatility & Credit**

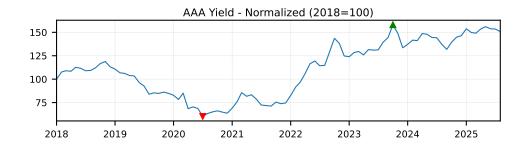
| Series    | Current | YTD   | 1M    | 3M    | 1Y    | 3Y     | 5Y     |
|-----------|---------|-------|-------|-------|-------|--------|--------|
| VIX       | 16.1    | -7.2  | 13.22 | -7.89 | -0.31 | -46.19 | -43.67 |
| HY Spread | 2.69    | -0.23 | -0.19 | -0.37 | -0.46 | -2.43  | -2.78  |
| AAA Yield | 5.35    | -0.11 | -0.1  | -0.19 | 0.48  | 1.28   | 3.1    |
| BAA Yield | 6.0     | -0.08 | -0.1  | -0.29 | 0.4   | 0.85   | 2.73   |
| IG Spread | 4.78    | -0.57 | -0.13 | -0.31 | 0.08  | -0.66  | 2.79   |

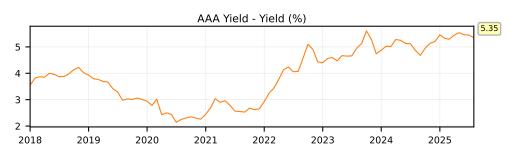






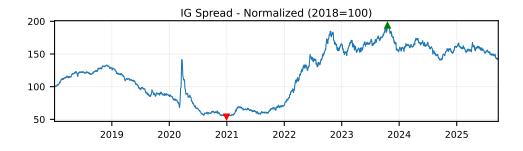


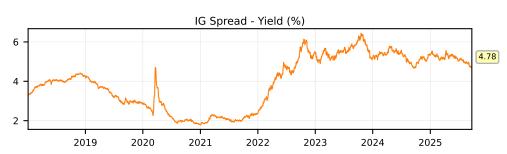






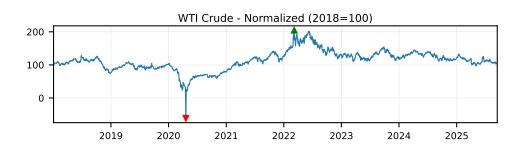




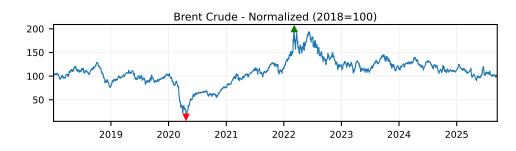


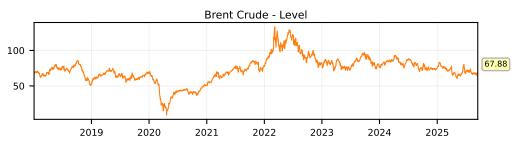
## **Commodities & Energy**

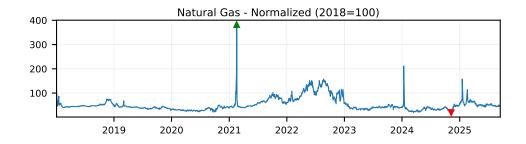
| Series        | Current | YTD    | 1M    | 3M     | 1Y    | 3Y     | 5Y     |
|---------------|---------|--------|-------|--------|-------|--------|--------|
| WTI Crude     | 63.66   | -12.12 | -0.19 | -15.82 | -8.52 | -25.6  | 58.48  |
| Brent Crude   | 67.88   | -8.98  | 0.86  | -13.75 | -7.87 | -24.1  | 64.64  |
| Natural Gas   | 3.0     | -11.76 | 0.67  | 3.45   | 33.33 | -63.01 | 45.63  |
| Gold          |         |        |       |        |       |        |        |
| Energy Sector | 87.67   | 2.35   | -0.53 | 3.25   | -1.23 | 24.39  | 217.7  |
| Oil & Gas E&P | 130.19  | -1.65  | 1.22  | 1.68   | -3.43 | 9.76   | 218.28 |









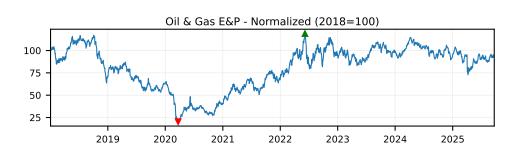


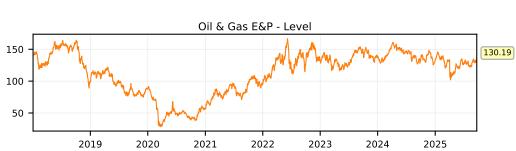


Gold: no data









#### **Interest Rates**

| Series         | Current | YTD   | 1M    | 3M    | 1Y    | 3Y   | 5Y   |
|----------------|---------|-------|-------|-------|-------|------|------|
| Fed Funds      | 4.33    | 0.0   | 0.0   | 0.0   | -1.0  | 2.0  | 4.23 |
| 3M T-Bill      | 4.12    | -0.09 | -0.13 | -0.13 | -0.93 | 1.49 | 4.02 |
| 2-Yr Treasury  | 3.7     | -0.57 | -0.18 | -0.22 | -0.27 | 0.45 | 3.56 |
| 5-Yr Treasury  | 3.79    | -0.64 | -0.16 | -0.23 | 0.08  | 0.76 | 3.52 |
| 10-Yr Treasury | 4.26    | -0.37 | -0.13 | -0.16 | 0.39  | 1.36 | 3.61 |
| 30-Yr Treasury | 4.87    | 0.02  | -0.05 | -0.03 | 0.72  | 1.74 | 3.51 |

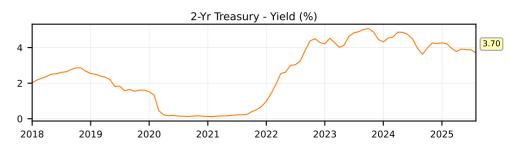




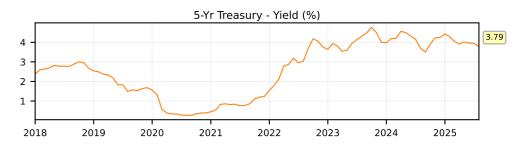


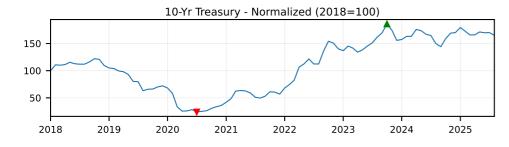




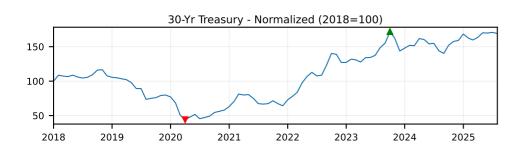


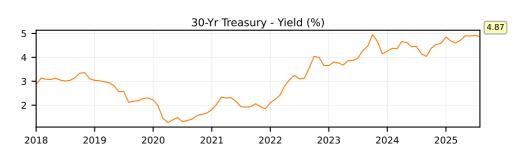












### Real Estate & Intl

| Series           | Current | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y    |
|------------------|---------|-------|-------|-------|-------|-------|-------|
| US REITs         | 91.67   | 2.91  | -0.55 | 0.27  | -6.26 | 9.86  | 29.46 |
| US Real Estate   | 96.16   | 3.33  | -1.6  | -0.09 | -5.97 | 13.25 | 31.54 |
| Intl Developed   | 93.3    | 23.4  | 0.08  | 5.97  | 13.42 | 64.38 | 55.41 |
| Emerging Markets | 53.27   | 27.38 | 5.21  | 11.16 | 23.99 | 58.05 | 37.03 |
| 30-Yr Mortgage   | 6.26    | -0.59 | -0.32 | -0.55 | 0.06  | 0.24  | 3.39  |

