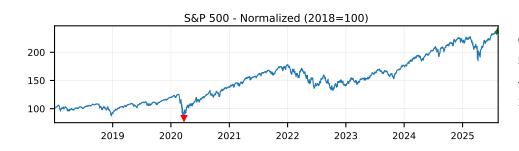
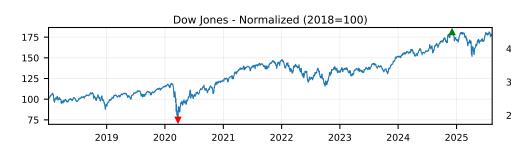
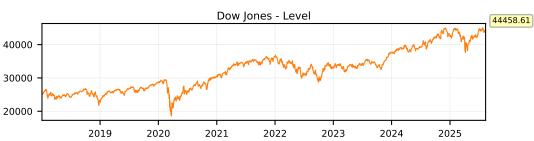
Major Indices

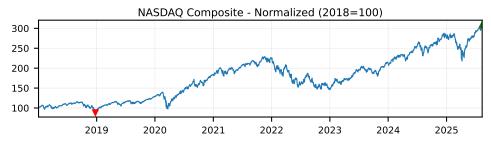
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|--------------------|----------|-------|------|-------|-------|-------|--------|
| S&P 500 | 6445.76 | 9.59 | 2.97 | 9.39 | 20.61 | 50.6 | 91.07 |
| Dow Jones | 44458.61 | 4.5 | 0.2 | 5.73 | 12.96 | 31.69 | 59.37 |
| NASDAQ Composite | 21681.9 | 12.28 | 5.33 | 13.24 | 29.21 | 66.18 | 96.35 |
| Russell 2000 (IWM) | 226.81 | 2.65 | 2.3 | 9.69 | 10.86 | 13.79 | 48.11 |
| SPY ETF | 642.69 | 9.99 | 3.06 | 9.38 | 21.66 | 56.54 | 104.32 |
| Nasdaq 100 (QQQ) | 580.05 | 13.63 | 4.66 | 11.83 | 29.09 | 78.75 | 119.18 |











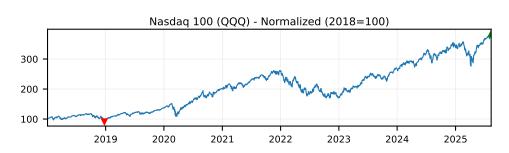










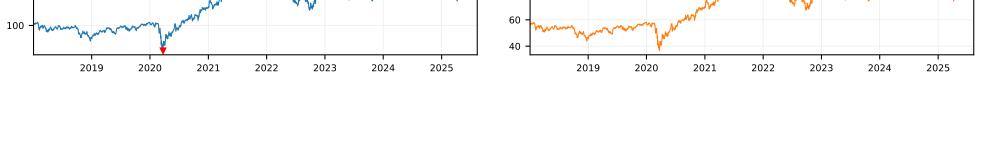




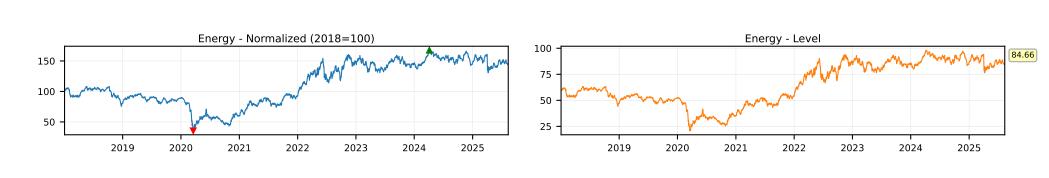
Sectors (SPDR ETFs)

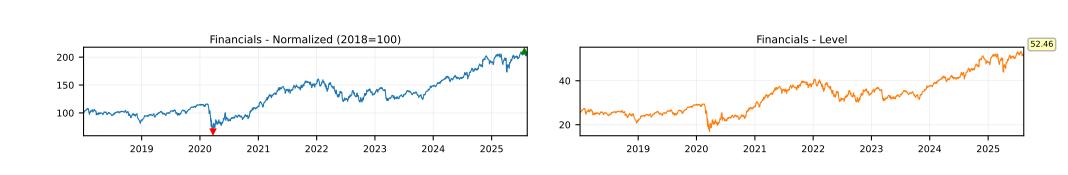
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|---------------|---------|-------|-------|-------|--------|-------|--------|
| Materials | 89.3 | 6.13 | -2.43 | 4.69 | 1.28 | 10.71 | 49.14 |
| Energy | 84.66 | -1.17 | -5.02 | -0.69 | -5.78 | 9.07 | 149.04 |
| Financials | 52.46 | 8.55 | 0.58 | 2.98 | 24.37 | 48.29 | 118.23 |
| Industrials | 151.9 | 15.29 | 1.13 | 8.04 | 22.85 | 52.88 | 103.43 |
| Technology | 268.21 | 15.35 | 4.83 | 14.56 | 29.38 | 78.53 | 139.9 |
| Staples | 82.63 | 5.11 | 2.25 | 3.92 | 4.93 | 10.14 | 36.38 |
| Utilities | 86.28 | 14.8 | 4.65 | 8.8 | 19.62 | 22.56 | 64.27 |
| Health Care | 131.19 | -4.64 | -2.96 | 1.88 | -12.19 | -1.42 | 26.84 |
| Discretionary | 226.74 | 1.07 | 2.4 | 4.92 | 30.57 | 33.73 | 60.44 |
| Comm Services | 110.25 | 13.88 | 4.0 | 9,49 | 30.29 | 85.5 | 87.6 |

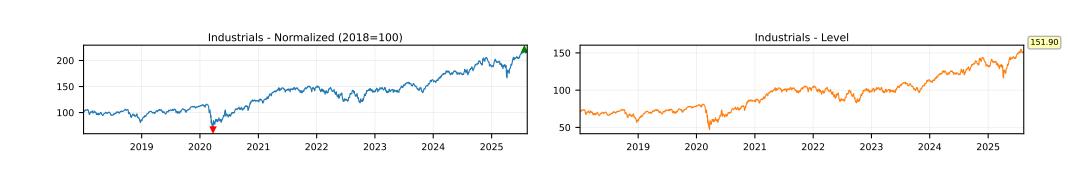


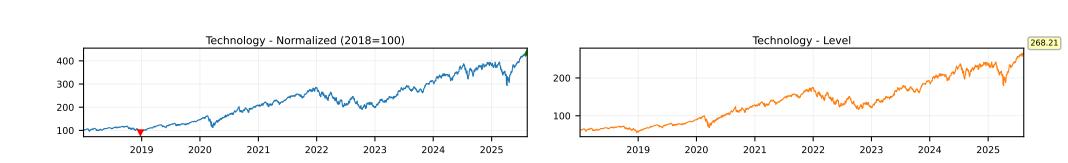


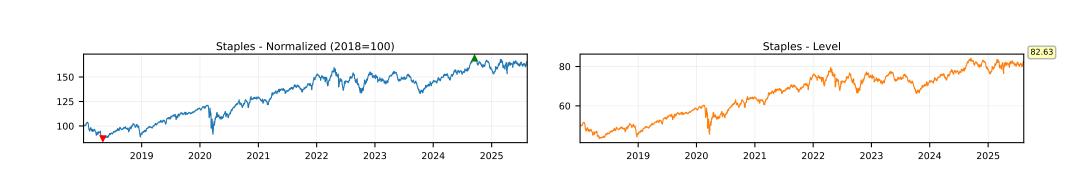
89.30

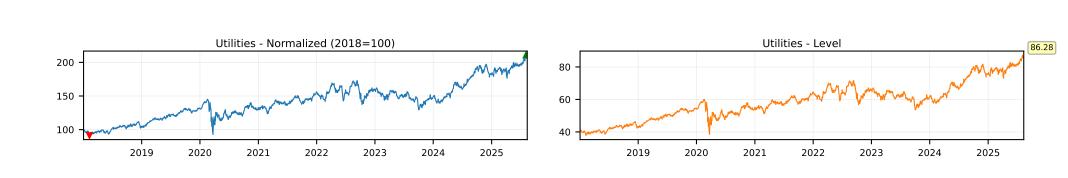


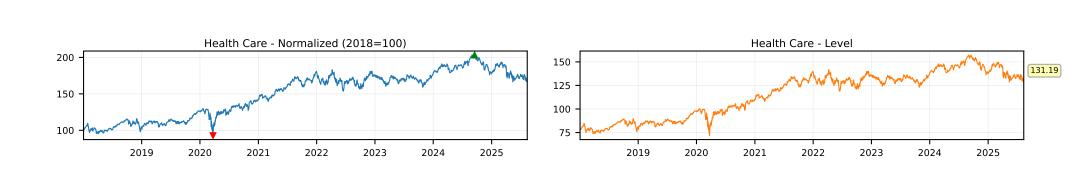


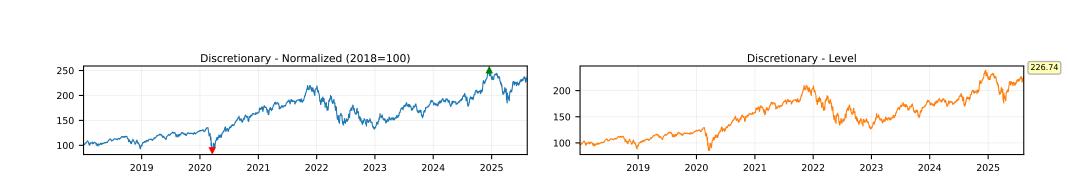


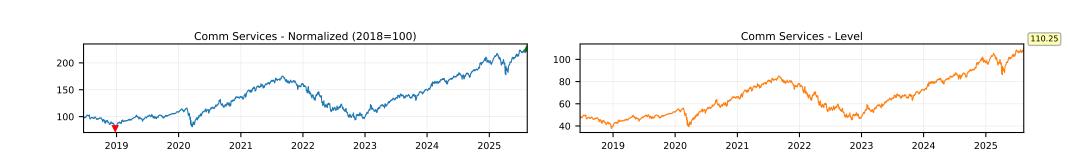








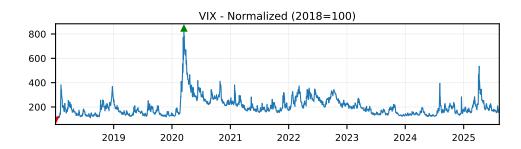


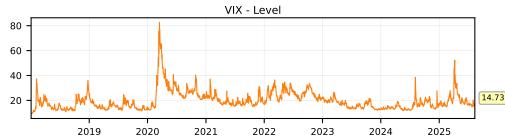


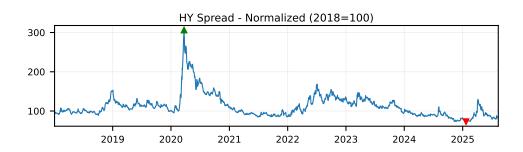
Data as of: 2025-08-13 17:31 Note: FRED data may have 1-2 day lag

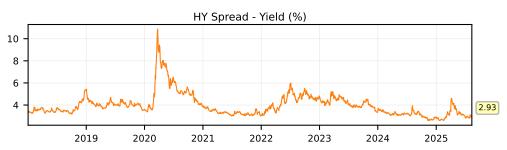
Volatility & Credit

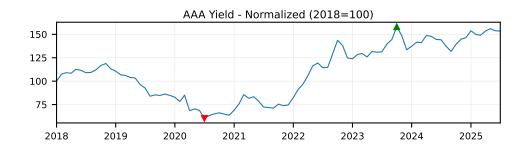
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|-----------|---------|-------|--------|--------|--------|--------|--------|
| VIX | 14.73 | -15.1 | -10.18 | -20.89 | -28.87 | -24.58 | -33.44 |
| HY Spread | 2.93 | 0.01 | -0.04 | -0.17 | -0.59 | -1.32 | -2.23 |
| AAA Yield | 5.45 | -0.01 | -0.01 | 0.0 | 0.33 | 1.39 | 3.31 |
| BAA Yield | 6.1 | 0.02 | -0.05 | -0.08 | 0.26 | 0.89 | 2.79 |
| IG Spread | 4.97 | -0.38 | -0.18 | -0.4 | -0.11 | 0.48 | 2.99 |

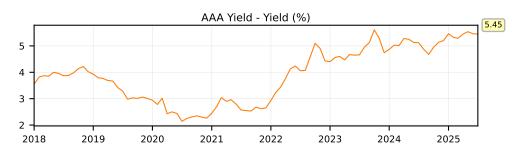




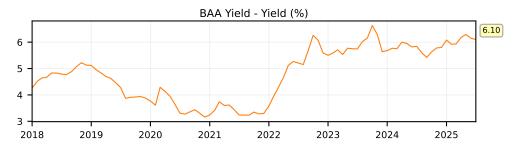


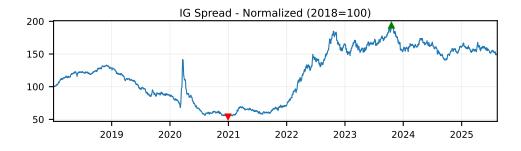


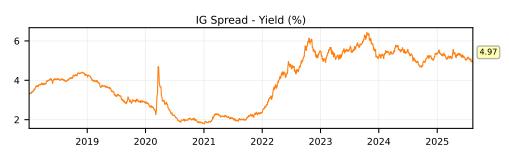






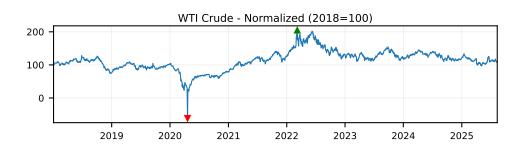


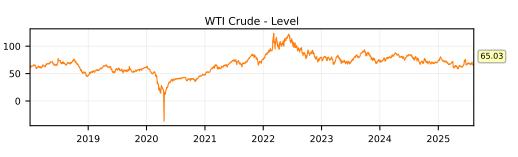


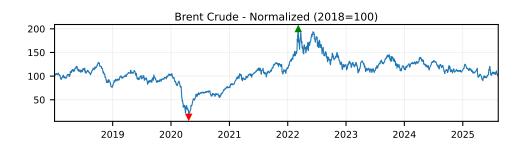


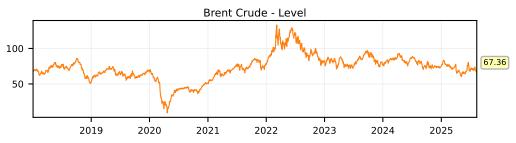
Commodities & Energy

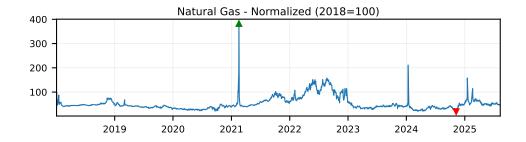
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|---------------|---------|--------|-------|-------|--------|--------|--------|
| WTI Crude | 65.03 | -10.23 | -6.61 | -0.02 | -16.93 | -31.45 | 52.65 |
| Brent Crude | 67.36 | -9.68 | -6.52 | 0.64 | -16.91 | -35.04 | 49.39 |
| Natural Gas | 3.05 | -10.29 | -5.28 | -6.73 | 57.22 | -65.06 | 48.78 |
| Gold | | | | | | | |
| Energy Sector | 84.66 | -1.17 | -5.02 | -0.69 | -5.78 | 9.07 | 149.04 |
| Oil & Gas E&P | 123.27 | -6.87 | -7.36 | -2.73 | -10.86 | -11.36 | 135.68 |

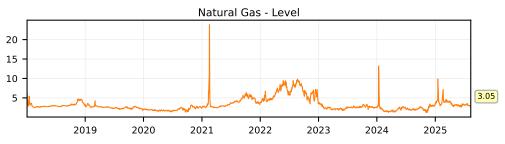








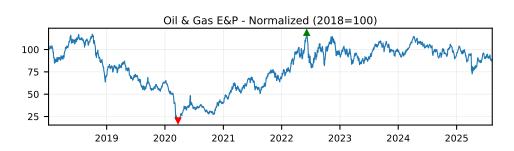


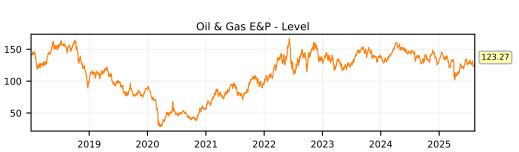


Gold: no data



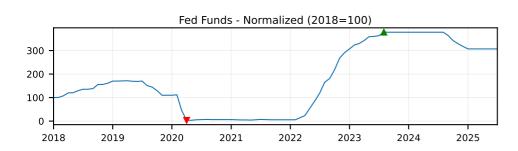


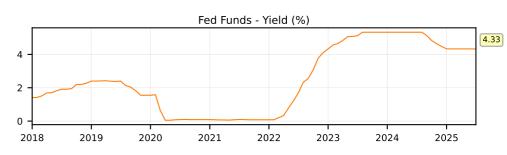


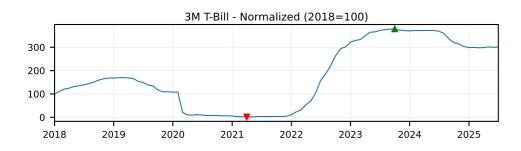


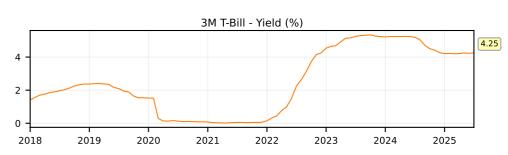
Interest Rates

| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|----------------|---------|-------|-------|------|-------|------|------|
| Fed Funds | 4.33 | 0.0 | 0.0 | 0.0 | -1.0 | 2.65 | 4.24 |
| 3M T-Bill | 4.25 | 0.04 | 0.02 | 0.04 | -0.95 | 2.02 | 4.12 |
| 2-Yr Treasury | 3.88 | -0.39 | -0.01 | 0.1 | -0.62 | 0.84 | 3.73 |
| 5-Yr Treasury | 3.95 | -0.48 | -0.01 | 0.04 | -0.21 | 0.99 | 3.67 |
| 10-Yr Treasury | 4.39 | -0.24 | 0.01 | 0.11 | 0.14 | 1.49 | 3.77 |
| 30-Yr Treasury | 4.92 | 0.07 | 0.03 | 0.21 | 0.46 | 1.82 | 3.61 |





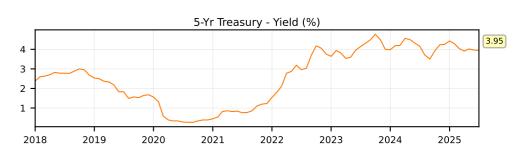




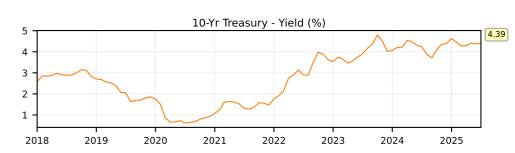


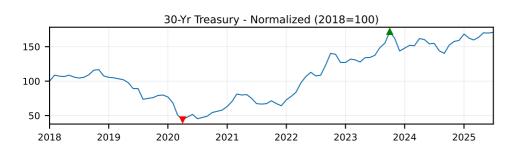














Real Estate & Intl

| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|------------------|---------|-------|-------|-------|-------|--------|-------|
| US REITs | 88.97 | -0.12 | -0.88 | 1.58 | -1.6 | -11.59 | 18.17 |
| US Real Estate | 94.51 | 1.56 | -1.03 | 1.99 | -0.3 | -7.0 | 22.16 |
| Intl Developed | 91.09 | 20.47 | 2.41 | 5.8 | 17.82 | 36.44 | 46.45 |
| Emerging Markets | 49.9 | 19.32 | 3.4 | 7.75 | 20.24 | 29.76 | 24.83 |
| 30-Yr Mortgage | 6.63 | -0.22 | -0.04 | -0.13 | -0.1 | 1.64 | 3.75 |

