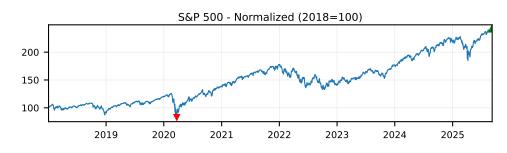
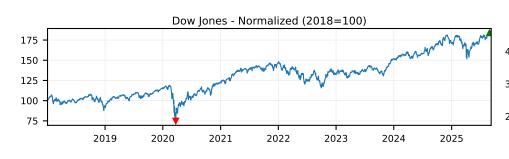
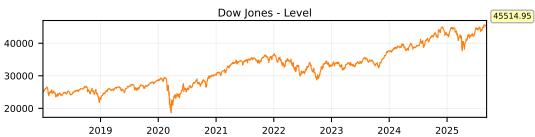
Major Indices

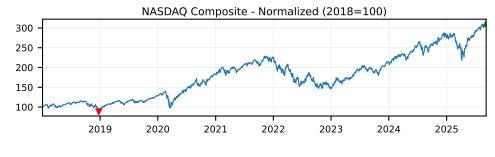
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|--------------------|----------|-------|------|-------|-------|-------|--------|
| S&P 500 | 6495.15 | 10.43 | 1.65 | 7.56 | 20.09 | 59.69 | 91.09 |
| Dow Jones | 45514.95 | 6.98 | 3.03 | 6.18 | 12.81 | 41.56 | 62.9 |
| NASDAQ Composite | 21798.7 | 12.88 | 1.63 | 10.57 | 30.6 | 79.97 | 95.65 |
| Russell 2000 (IWM) | 238.25 | 7.82 | 8.14 | 11.07 | 14.6 | 27.79 | 60.77 |
| SPY ETF | 648.83 | 11.04 | 1.83 | 7.59 | 21.21 | 66.01 | 104.49 |
| Nasdaq 100 (QQQ) | 578.87 | 13.4 | 0.75 | 8.36 | 29.6 | 91.92 | 114.48 |

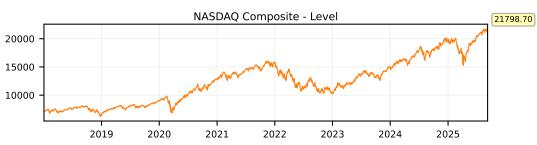




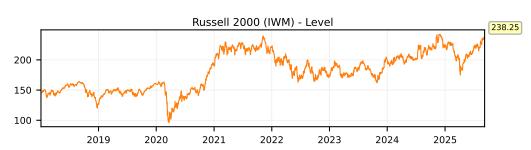






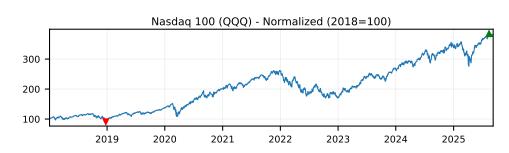










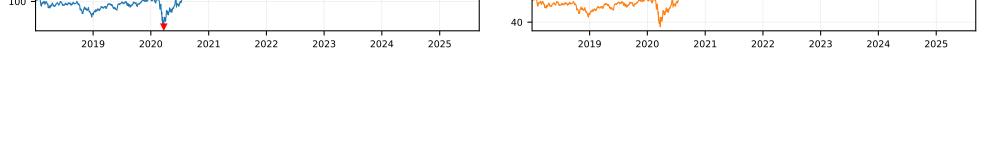




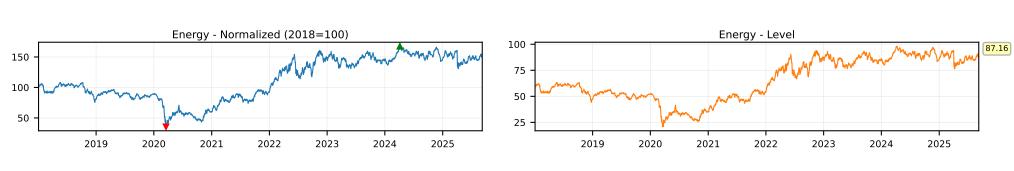
Sectors (SPDR ETFs)

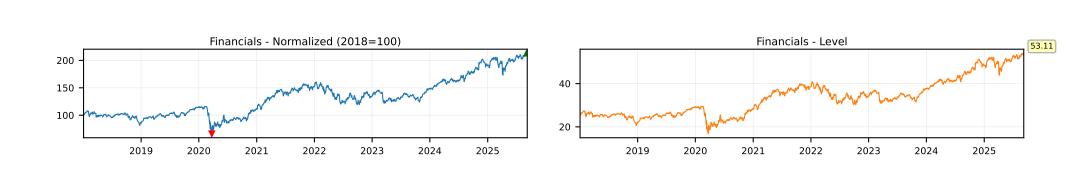
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|---------------|---------|-------|-------|-------|--------|--------|--------|
| Materials | 92.04 | 9.39 | 4.18 | 3.51 | 2.39 | 18.56 | 48.27 |
| Energy | 87.16 | 1.75 | 2.63 | 2.47 | 1.34 | 9.32 | 186.7 |
| Financials | 53.11 | 9.89 | 2.43 | 4.01 | 19.91 | 55.37 | 122.61 |
| Industrials | 151.27 | 14.81 | 0.29 | 4.92 | 20.16 | 59.52 | 101.73 |
| Technology | 264.83 | 13.9 | -0.41 | 9.95 | 29.87 | 93.51 | 131.78 |
| Staples | 80.57 | 2.49 | -2.32 | -1.46 | -2.92 | 9.61 | 31.1 |
| Utilities | 82.62 | 9.93 | -4.13 | 2.18 | 11.27 | 16.36 | 60.17 |
| Health Care | 137.85 | 0.2 | 5.91 | 1.6 | -10.46 | 6.06 | 34.82 |
| Discretionary | 236.02 | 5.2 | 5.47 | 9.05 | 29.4 | 43.8 | 62.08 |
| Comm Services | 114.82 | 18.6 | 6 68 | 9.64 | 37.07 | 106.87 | 92.07 |

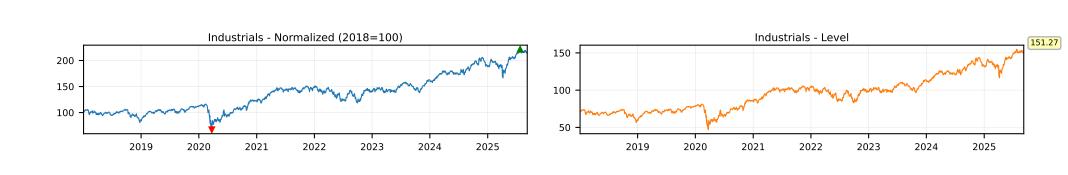


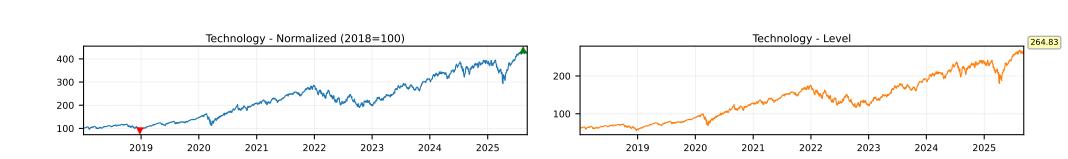


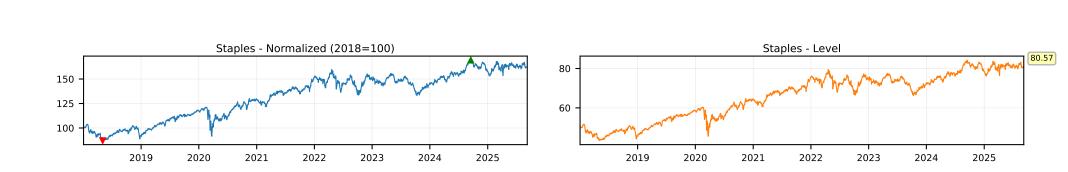
92.04

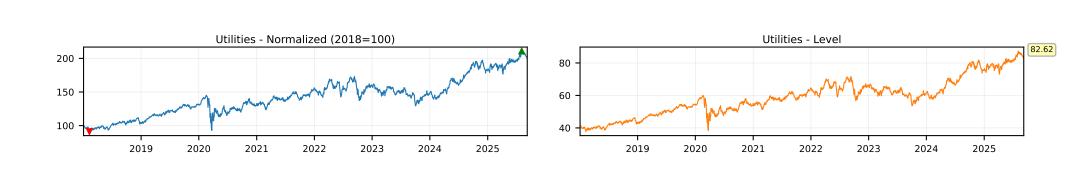


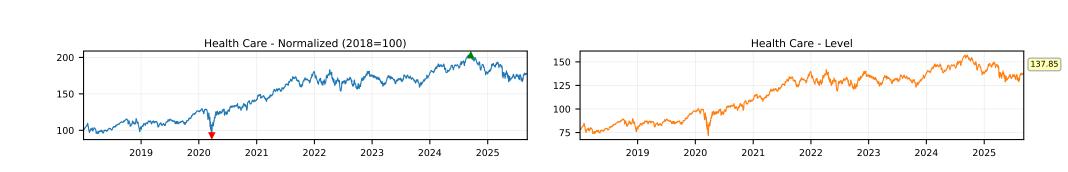


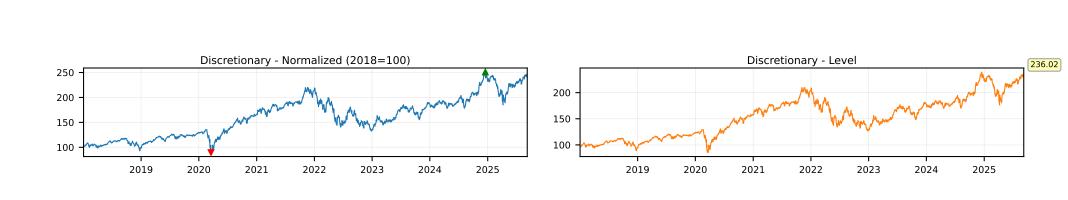


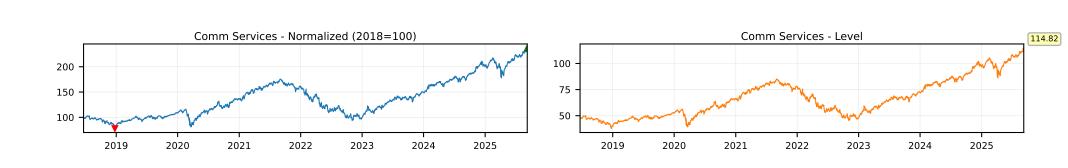








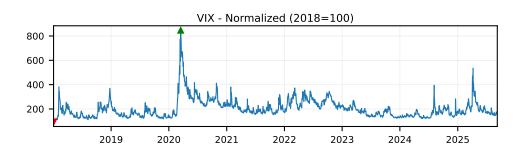


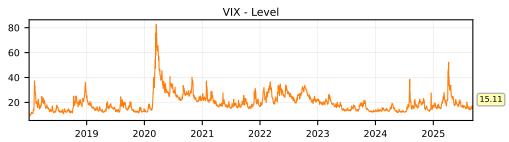


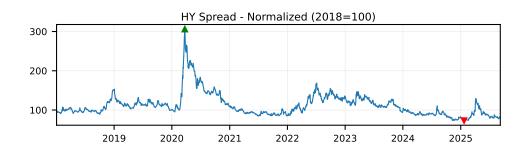
Data as of: 2025-09-09 20:22 Note: FRED data may have 1-2 day lag

Volatility & Credit

| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|-----------|---------|--------|-------|--------|--------|-------|--------|
| VIX | 15.11 | -12.91 | -0.26 | -10.86 | -32.48 | -33.7 | -47.55 |
| HY Spread | 2.84 | -0.08 | -0.1 | -0.28 | -0.55 | -1.73 | -2.32 |
| AAA Yield | 5.35 | -0.11 | -0.1 | -0.19 | 0.48 | 1.28 | 3.1 |
| BAA Yield | 6.0 | -0.08 | -0.1 | -0.29 | 0.4 | 0.85 | 2.73 |
| IG Spread | 4.75 | -0.6 | -0.24 | -0.51 | -0.04 | -0.23 | 2.75 |

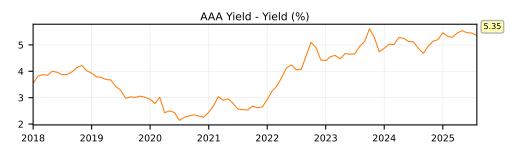




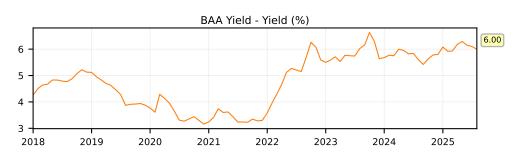










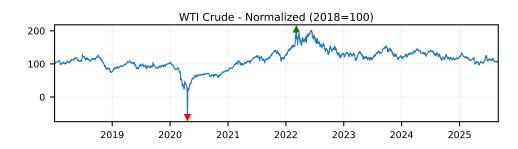




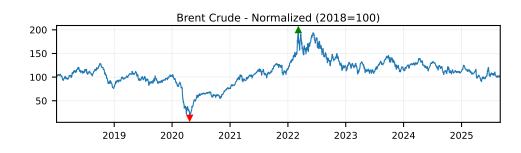


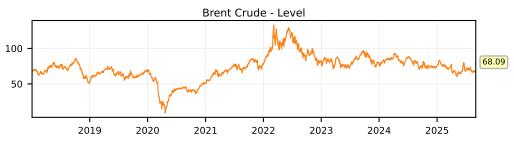
Commodities & Energy

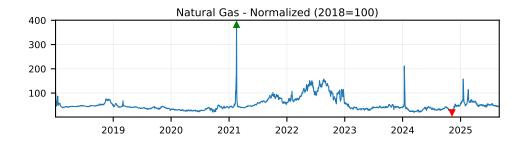
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|---------------|---------|--------|-------|-------|-------|--------|--------|
| WTI Crude | 65.95 | -8.96 | -3.57 | 3.74 | -11.5 | -24.45 | 59.34 |
| Brent Crude | 68.09 | -8.7 | -3.49 | 2.1 | -12.5 | -26.86 | 59.39 |
| Natural Gas | 2.7 | -20.59 | -10.0 | -3.57 | 39.9 | -70.59 | 16.38 |
| Gold | | | | | | | |
| Energy Sector | 87.16 | 1.75 | 2.63 | 2.47 | 1.34 | 9.32 | 186.7 |
| Oil & Gas E&P | 128.69 | -2.78 | 4.63 | 2.05 | -0.33 | -9.38 | 186.84 |

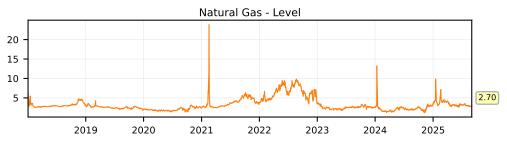








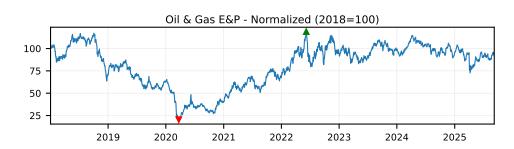


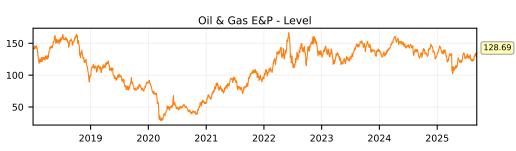


Gold: no data







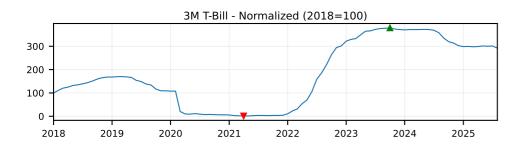


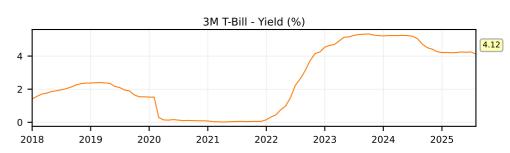
Interest Rates

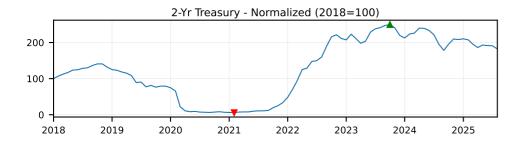
| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|----------------|---------|-------|-------|-------|-------|------|------|
| Fed Funds | 4.33 | 0.0 | 0.0 | 0.0 | -1.0 | 2.0 | 4.23 |
| 3M T-Bill | 4.12 | -0.09 | -0.13 | -0.13 | -0.93 | 1.49 | 4.02 |
| 2-Yr Treasury | 3.7 | -0.57 | -0.18 | -0.22 | -0.27 | 0.45 | 3.56 |
| 5-Yr Treasury | 3.79 | -0.64 | -0.16 | -0.23 | 0.08 | 0.76 | 3.52 |
| 10-Yr Treasury | 4.26 | -0.37 | -0.13 | -0.16 | 0.39 | 1.36 | 3.61 |
| 30-Yr Treasury | 4.87 | 0.02 | -0.05 | -0.03 | 0.72 | 1.74 | 3.51 |

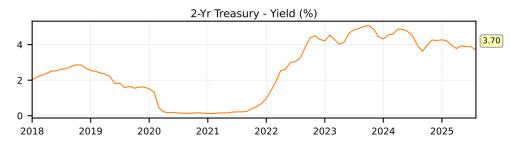


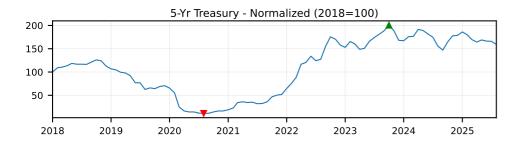


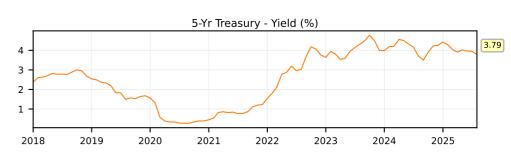


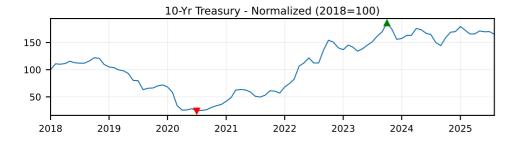




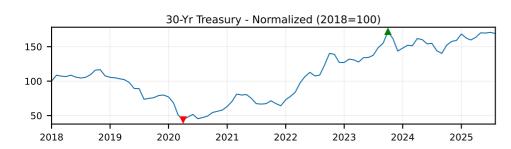


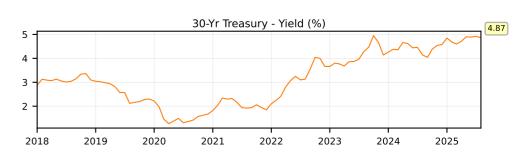












Real Estate & Intl

| Series | Current | YTD | 1M | 3M | 1Y | 3Y | 5Y |
|------------------|---------|-------|-------|-------|-------|-------|-------|
| US REITs | 91.93 | 3.2 | 3.22 | 1.29 | -3.18 | -3.01 | 21.26 |
| US Real Estate | 97.19 | 4.44 | 2.52 | 1.33 | -2.22 | 0.91 | 24.92 |
| Intl Developed | 92.71 | 22.62 | 2.59 | 3.18 | 16.18 | 48.48 | 49.69 |
| Emerging Markets | 50.91 | 21.74 | 2.97 | 6.98 | 23.91 | 39.35 | 27.65 |
| 30-Yr Mortgage | 6.5 | -0.35 | -0.22 | -0.35 | 0.15 | 0.84 | 3.57 |

