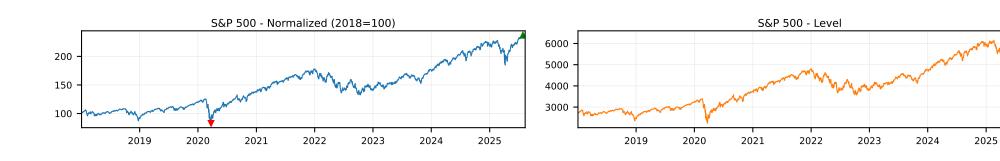
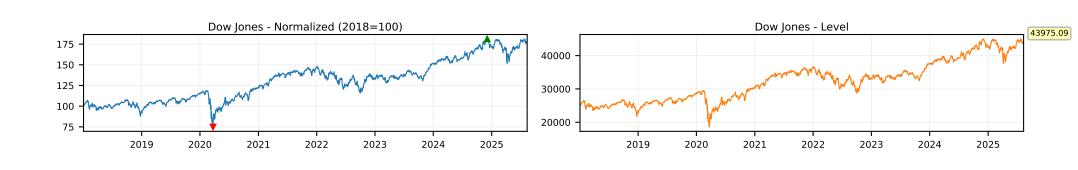
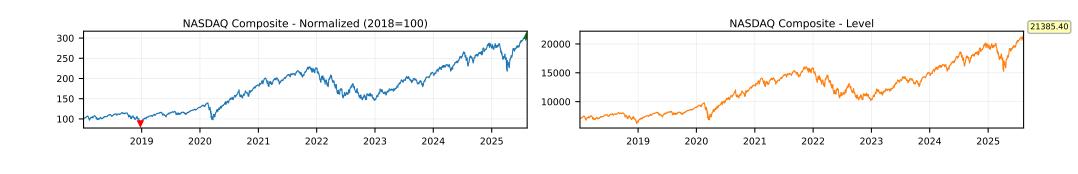
## **Major Indices**

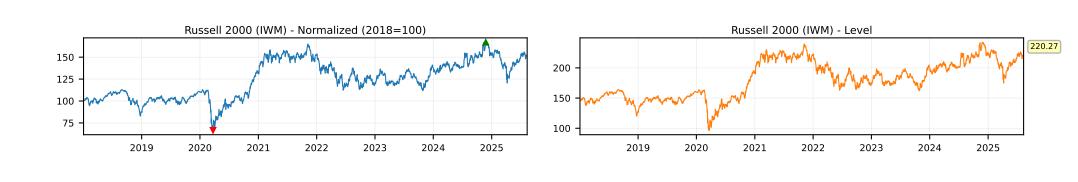
| Series             | Current  | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y     |
|--------------------|----------|-------|-------|-------|-------|-------|--------|
| S&P 500            | 6373.45  | 8.36  | 1.82  | 8.27  | 19.26 | 48.91 | 88.54  |
| Dow Jones          | 43975.09 | 3.36  | -0.89 | 4.35  | 11.34 | 30.25 | 57.18  |
| NASDAQ Composite   | 21385.4  | 10.74 | 3.89  | 12.5  | 27.71 | 63.91 | 94.2   |
| Russell 2000 (IWM) | 220.27   | -0.31 | -0.65 | 5.58  | 6.69  | 10.51 | 43.54  |
| SPY ETF            | 635.92   | 8.83  | 1.97  | 8.36  | 20.44 | 54.9  | 101.82 |
| Nasdag 100 (QQQ)   | 572.85   | 12.22 | 3.37  | 11.11 | 27.76 | 76.53 | 116.96 |

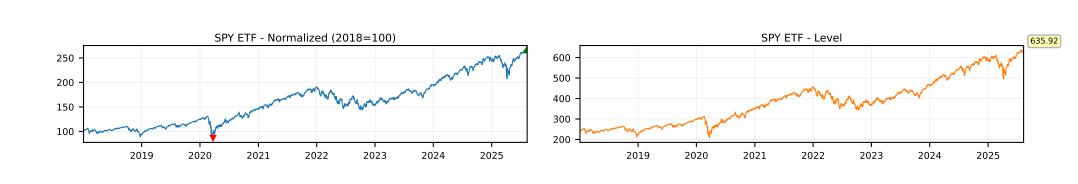
6373.45

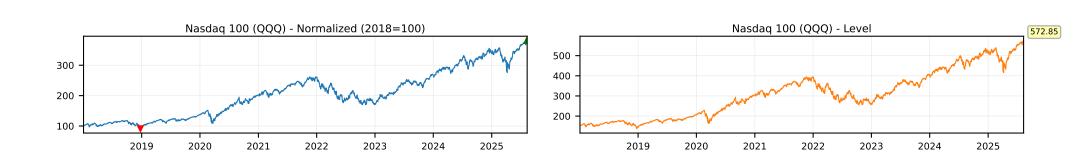










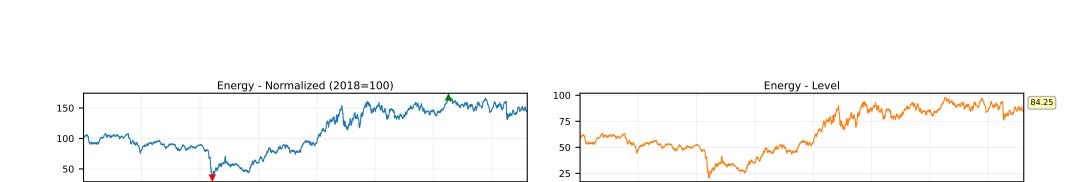


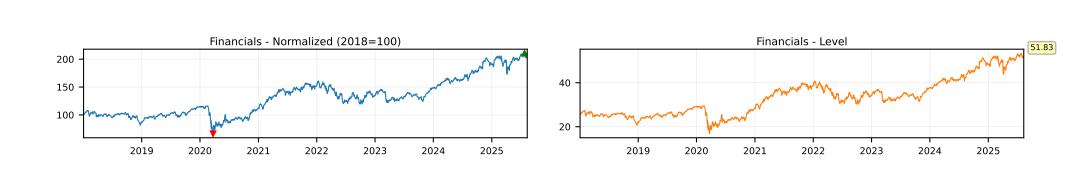
### **Sectors (SPDR ETFs)**

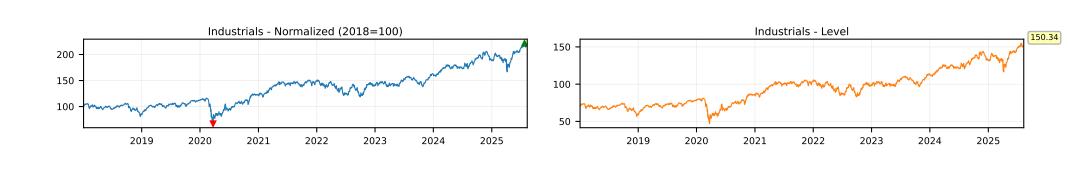
| Series        | Current | YTD   | 1M    | ЗМ    | 1Y     | 3Y    | 5Y     |
|---------------|---------|-------|-------|-------|--------|-------|--------|
| Materials     | 88.15   | 4.77  | -3.68 | 2.39  | -0.46  | 9.28  | 47.2   |
| Energy        | 84.25   | -1.65 | -5.48 | -1.77 | -5.77  | 8.54  | 143.01 |
| Financials    | 51.83   | 7.24  | -0.63 | 1.47  | 22.24  | 46.51 | 114.23 |
| Industrials   | 150.34  | 14.1  | 0.09  | 6.41  | 20.97  | 51.31 | 100.28 |
| Technology    | 264.12  | 13.59 | 3.23  | 13.54 | 28.44  | 75.8  | 136.35 |
| Staples       | 82.41   | 4.83  | 1.98  | 3.09  | 4.12   | 9.85  | 35.92  |
| Utilities     | 85.91   | 14.31 | 4.2   | 7.86  | 19.32  | 22.04 | 63.3   |
| Health Care   | 130.29  | -5.29 | -3.62 | -1.2  | -13.13 | -2.1  | 25.81  |
| Discretionary | 224.36  | 0.0   | 1.32  | 4.22  | 28.69  | 32.32 | 58.7   |
| Comm Services | 108.18  | 11.74 | 2.05  | 8.0   | 26.96  | 82.02 | 85.0   |

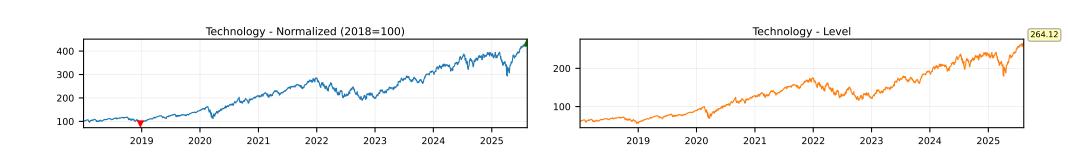


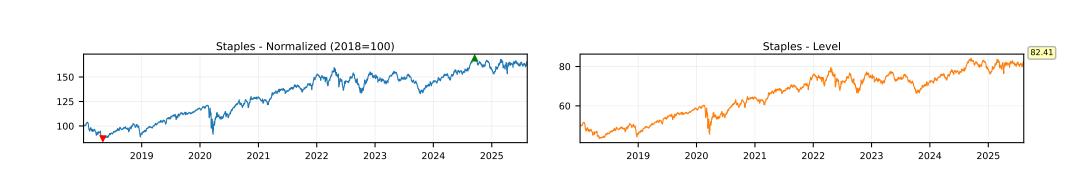
88.15

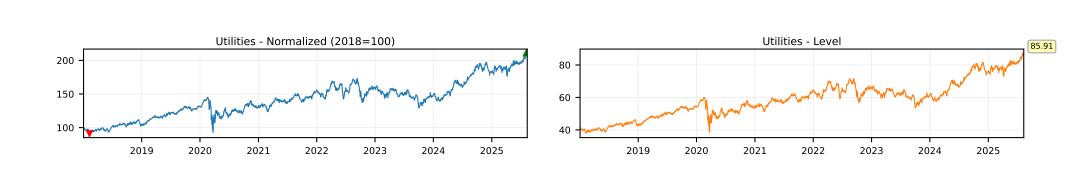


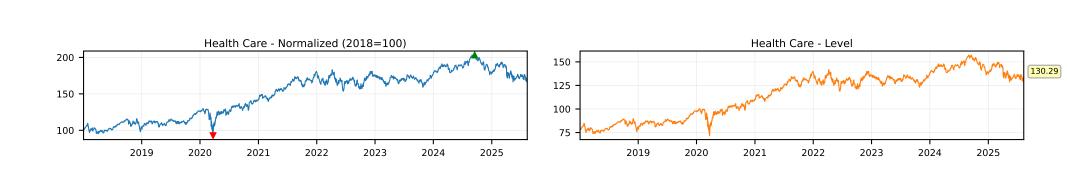


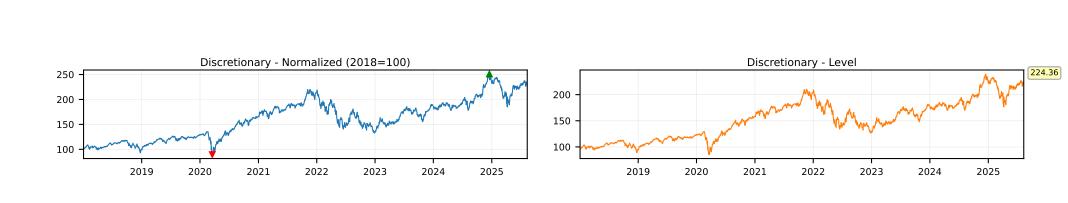


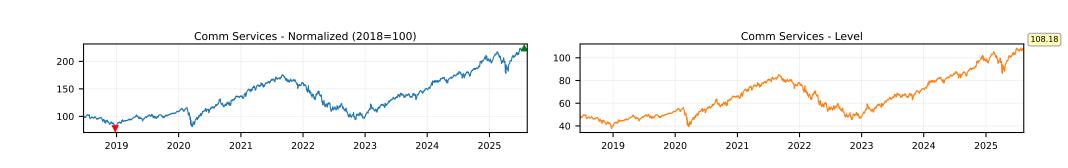








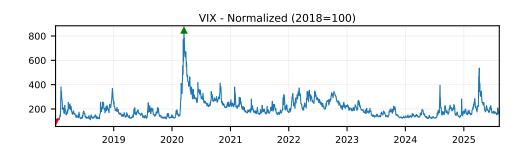


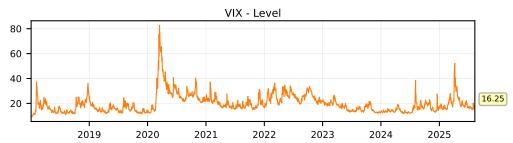


Data as of: 2025-08-12 15:42 Note: FRED data may have 1-2 day lag

# **Volatility & Credit**

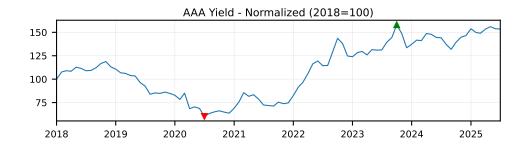
| Series    | Current | YTD   | 1M    | 3M     | 1Y     | 3Y     | 5Y     |
|-----------|---------|-------|-------|--------|--------|--------|--------|
| VIX       | 16.25   | -6.34 | -0.91 | -10.81 | -20.23 | -16.79 | -27.06 |
| HY Spread | 2.94    | 0.02  | -0.03 | -0.15  | -0.55  | -1.31  | -2.16  |
| AAA Yield | 5.45    | -0.01 | -0.01 | 0.0    | 0.33   | 1.39   | 3.31   |
| BAA Yield | 6.1     | 0.02  | -0.05 | -0.08  | 0.26   | 0.89   | 2.79   |
| IG Spread | 4.98    | -0.37 | -0.17 | -0.36  | -0.13  | 0.49   | 3.04   |

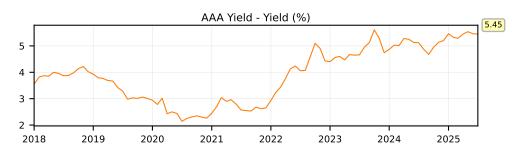


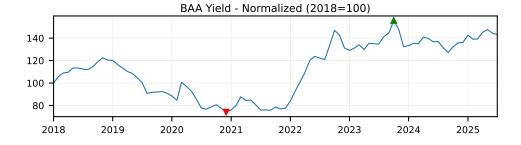


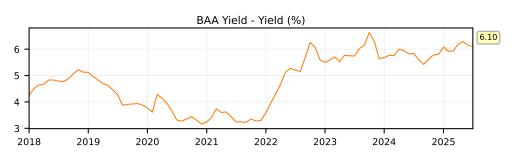


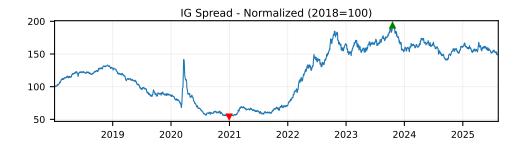








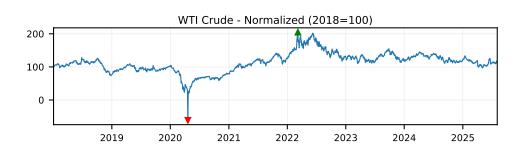


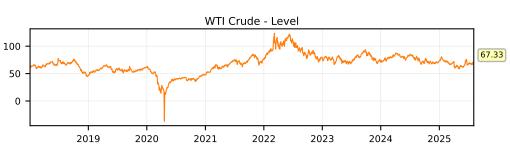


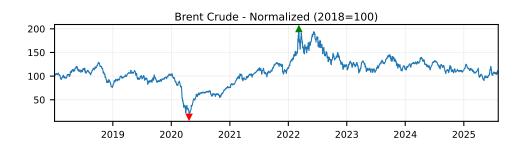


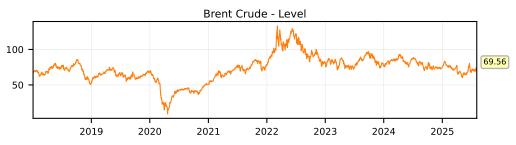
#### **Commodities & Energy**

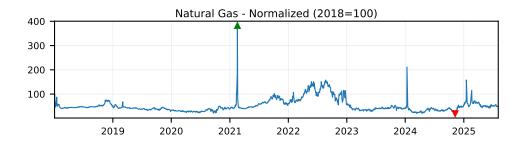
| Series        | Current | YTD   | 1M    | 3M    | 1Y     | 3Y     | 5Y     |
|---------------|---------|-------|-------|-------|--------|--------|--------|
| WTI Crude     | 67.33   | -7.05 | -1.17 | 11.44 | -10.21 | -26.63 | 59.36  |
| Brent Crude   | 69.56   | -6.73 | -2.07 | 11.53 | -11.22 | -30.65 | 54.85  |
| Natural Gas   | 2.89    | -15.0 | -10.8 | -6.17 | 52.91  | -65.18 | 29.6   |
| Gold          |         |       |       |       |        |        |        |
| Energy Sector | 84.25   | -1.65 | -5.48 | -1.77 | -5.77  | 8.54   | 143.01 |
| Oil & Gas E&P | 121.81  | -7.98 | -8.46 | -4.35 | -10.72 | -12.41 | 127.58 |

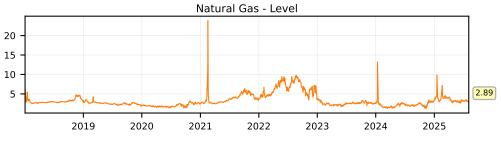








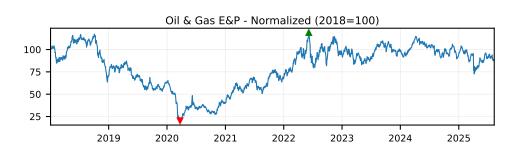




Gold: no data



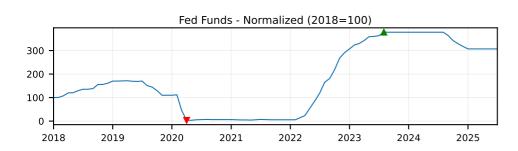


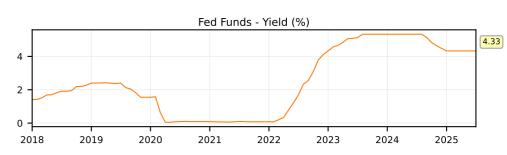


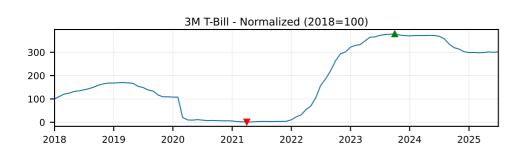


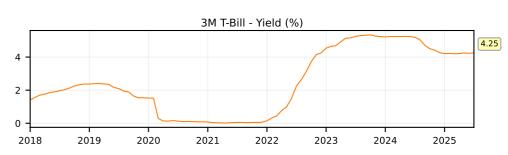
#### **Interest Rates**

| Series         | Current | YTD   | 1M    | 3M   | 1Y    | 3Y   | 5Y   |
|----------------|---------|-------|-------|------|-------|------|------|
| Fed Funds      | 4.33    | 0.0   | 0.0   | 0.0  | -1.0  | 2.65 | 4.24 |
| 3M T-Bill      | 4.25    | 0.04  | 0.02  | 0.04 | -0.95 | 2.02 | 4.12 |
| 2-Yr Treasury  | 3.88    | -0.39 | -0.01 | 0.1  | -0.62 | 0.84 | 3.73 |
| 5-Yr Treasury  | 3.95    | -0.48 | -0.01 | 0.04 | -0.21 | 0.99 | 3.67 |
| 10-Yr Treasury | 4.39    | -0.24 | 0.01  | 0.11 | 0.14  | 1.49 | 3.77 |
| 30-Yr Treasury | 4.92    | 0.07  | 0.03  | 0.21 | 0.46  | 1.82 | 3.61 |







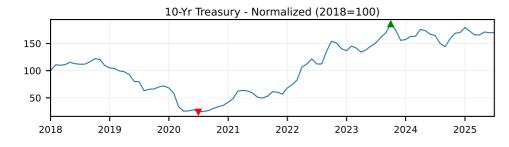


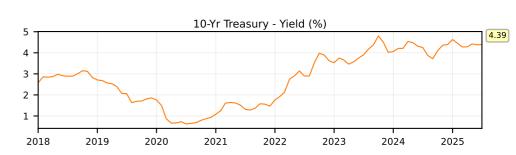


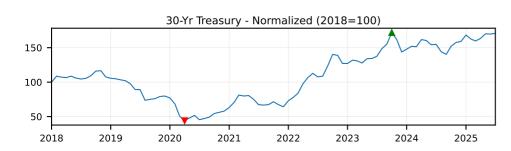


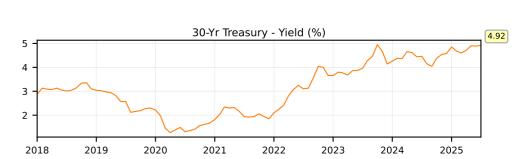












#### Real Estate & Intl

| Series           | Current | YTD   | 1M    | 3M    | 1Y    | 3Y     | 5Y    |
|------------------|---------|-------|-------|-------|-------|--------|-------|
| US REITs         | 88.47   | -0.68 | -1.44 | 0.01  | -2.88 | -12.08 | 16.06 |
| US Real Estate   | 94.16   | 1.18  | -1.39 | 0.71  | -1.34 | -7.35  | 20.32 |
| Intl Developed   | 89.99   | 19.02 | 1.17  | 4.01  | 16.3  | 34.8   | 44.03 |
| Emerging Markets | 49.3    | 17.89 | 2.15  | 7.27  | 19.19 | 28.2   | 22.97 |
| 30-Yr Mortgage   | 6.63    | -0.22 | -0.04 | -0.13 | -0.1  | 1.64   | 3.75  |

