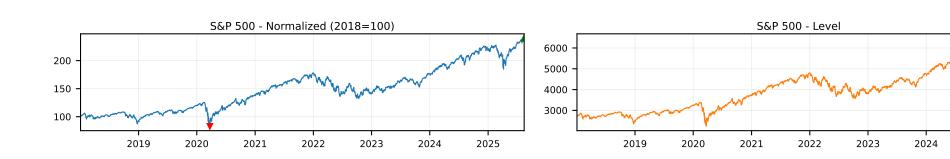
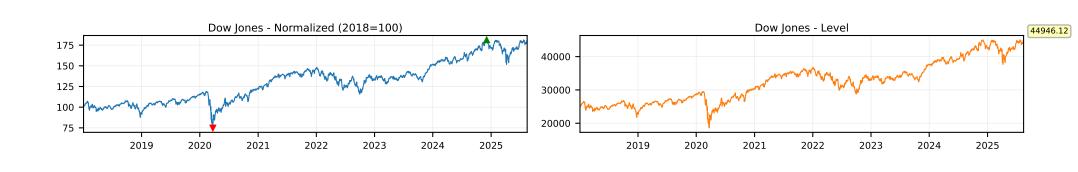
## **Major Indices**

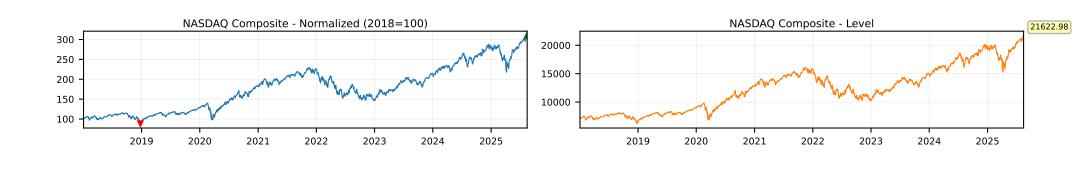
| Series             | Current  | YTD   | 1M   | 3M    | 1Y    | 3Y    | 5Y     |
|--------------------|----------|-------|------|-------|-------|-------|--------|
| S&P 500            | 6449.8   | 9.66  | 2.97 | 8.25  | 16.35 | 49.81 | 91.23  |
| Dow Jones          | 44946.12 | 5.65  | 1.56 | 5.37  | 10.81 | 31.61 | 60.92  |
| NASDAQ Composite   | 21622.98 | 11.97 | 4.31 | 12.55 | 22.9  | 65.03 | 96.23  |
| Russell 2000 (IWM) | 227.13   | 2.79  | 2.76 | 8.23  | 7.12  | 13.59 | 48.42  |
| SPY ETF            | 643.44   | 10.12 | 3.08 | 8.29  | 17.44 | 55.78 | 104.55 |
| Nasdaq 100 (QQQ)   | 577.34   | 13.1  | 3.6  | 10.71 | 22.24 | 76.9  | 118.42 |

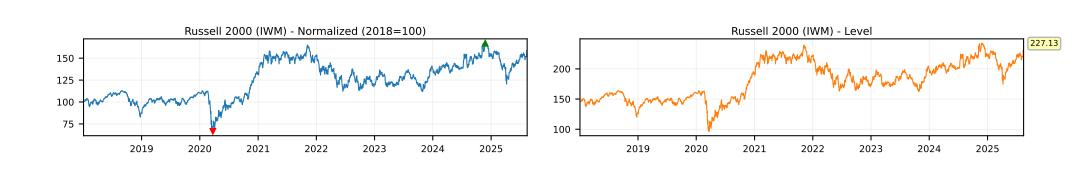
6449.80

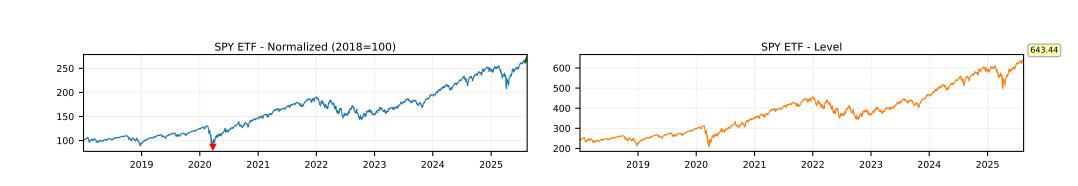
2025

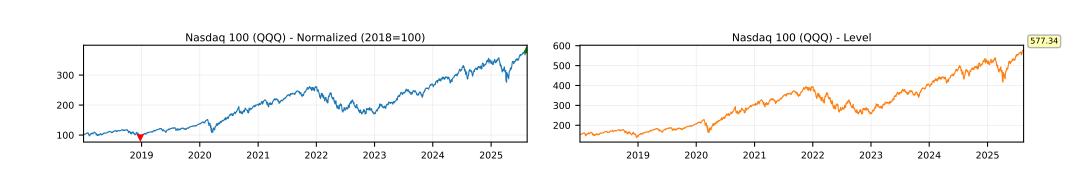










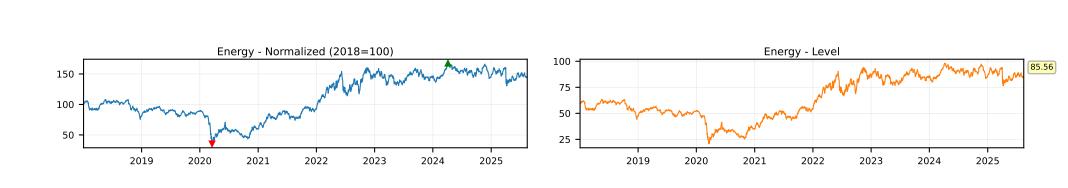


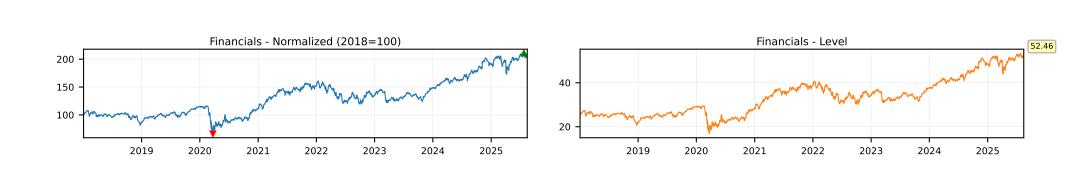
## **Sectors (SPDR ETFs)**

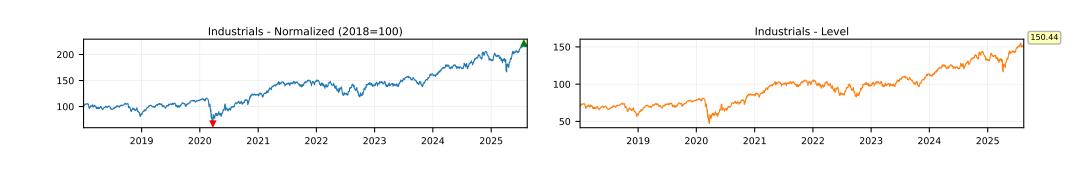
| Series        | Current | YTD   | 1M    | 3M    | 1Y    | 3Y    | 5Y     |
|---------------|---------|-------|-------|-------|-------|-------|--------|
| Materials     | 90.03   | 7.0   | 0.73  | 3.42  | -0.48 | 11.06 | 50.2   |
| Energy        | 85.56   | -0.12 | -0.66 | 0.09  | -5.53 | 12.69 | 149.31 |
| Financials    | 52.46   | 8.55  | 0.87  | 1.69  | 20.74 | 47.25 | 117.37 |
| Industrials   | 150.44  | 14.18 | 0.02  | 4.63  | 18.32 | 50.37 | 100.7  |
| Technology    | 265.7   | 14.27 | 2.7   | 13.12 | 20.21 | 76.22 | 137.82 |
| Staples       | 82.02   | 4.34  | 2.08  | -0.06 | 2.15  | 7.04  | 35.39  |
| Utilities     | 85.62   | 13.92 | 4.38  | 4.19  | 18.11 | 20.28 | 64.44  |
| Health Care   | 136.21  | -0.99 | 1.46  | 2.34  | -10.8 | 2.11  | 31.96  |
| Discretionary | 229.04  | 2.09  | 4.36  | 5.22  | 25.36 | 32.69 | 62.08  |
| Comm Services | 111.48  | 15.15 | 4.86  | 9.53  | 29.63 | 86.53 | 89.72  |

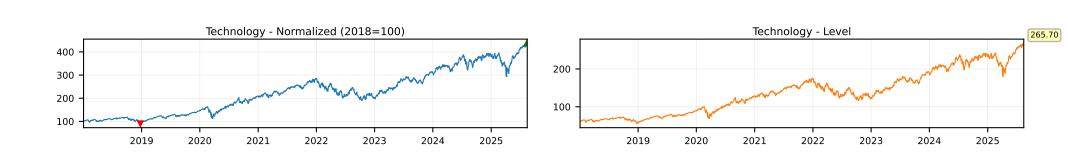


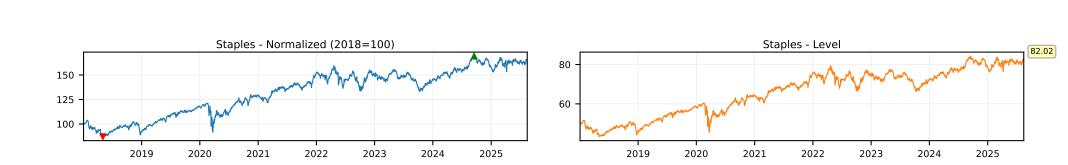
90.03

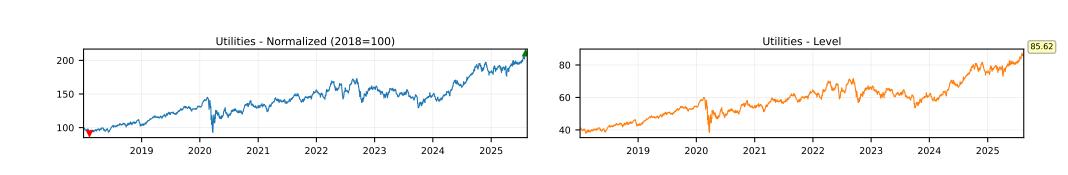


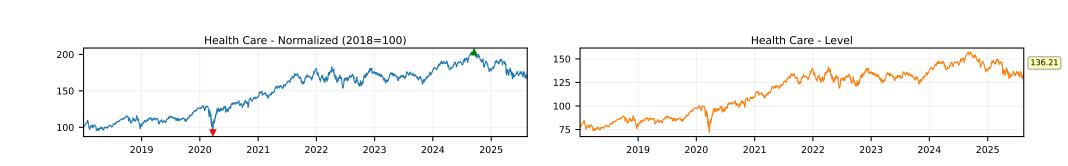


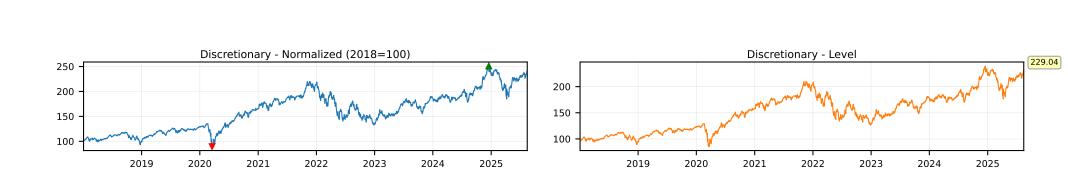


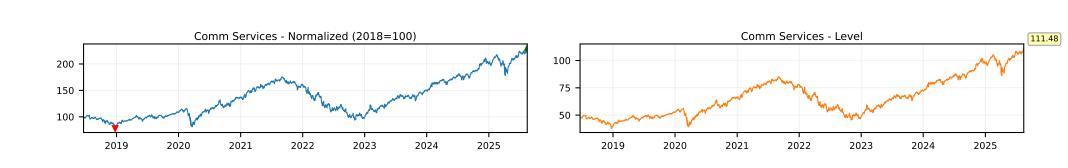








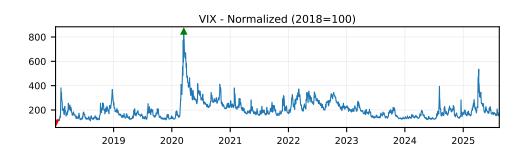


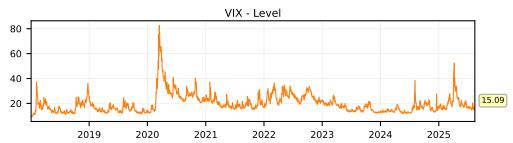


Data as of: 2025-08-18 15:42 Note: FRED data may have 1-2 day lag

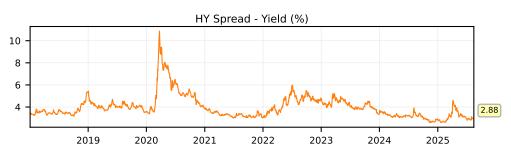
# **Volatility & Credit**

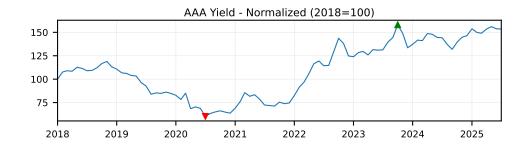
| Series    | Current | YTD    | 1M     | 3M     | 1Y    | 3Y     | 5Y     |
|-----------|---------|--------|--------|--------|-------|--------|--------|
| VIX       | 15.09   | -13.03 | -12.06 | -12.47 | -0.92 | -23.36 | -31.56 |
| HY Spread | 2.88    | -0.04  | -0.12  | -0.28  | -0.43 | -1.37  | -2.38  |
| AAA Yield | 5.45    | -0.01  | -0.01  | 0.0    | 0.33  | 1.39   | 3.31   |
| BAA Yield | 6.1     | 0.02   | -0.05  | -0.08  | 0.26  | 0.89   | 2.79   |
| IG Spread | 4.96    | -0.39  | -0.18  | -0.33  | -0.08 | 0.5    | 2.97   |

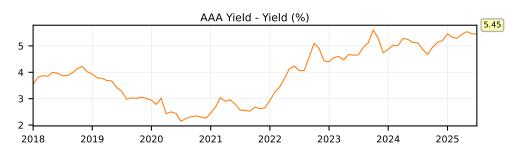




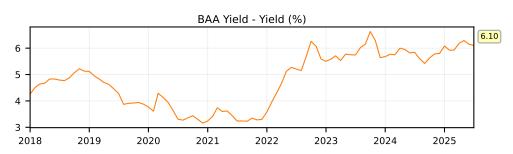










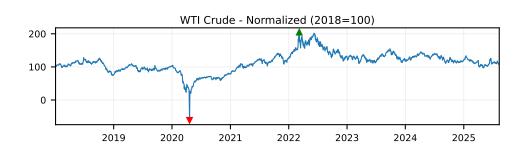


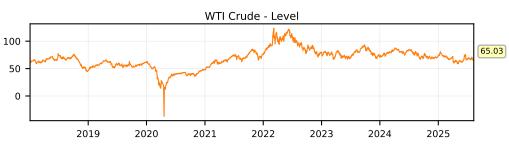


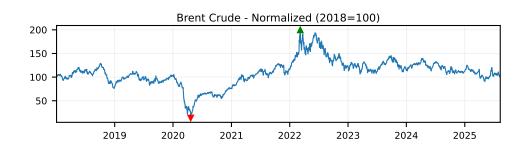


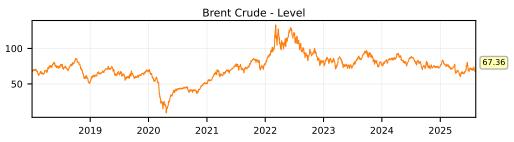
### **Commodities & Energy**

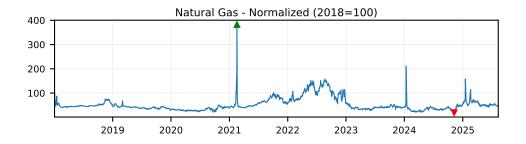
| Series        | Current | YTD    | 1M    | 3M    | 1Y     | 3Y     | 5Y     |
|---------------|---------|--------|-------|-------|--------|--------|--------|
| WTI Crude     | 65.03   | -10.23 | -6.61 | -0.02 | -16.93 | -31.45 | 52.65  |
| Brent Crude   | 67.36   | -9.68  | -6.52 | 0.64  | -16.91 | -35.04 | 49.39  |
| Natural Gas   | 3.05    | -10.29 | -5.28 | -6.73 | 57.22  | -65.06 | 48.78  |
| Gold          |         |        |       |       |        |        |        |
| Energy Sector | 85.56   | -0.12  | -0.66 | 0.09  | -5.53  | 12.69  | 149.31 |
| Oil & Gas E&P | 124.52  | -5.93  | -1.75 | -0.74 | -10.99 | -8.11  | 132.77 |

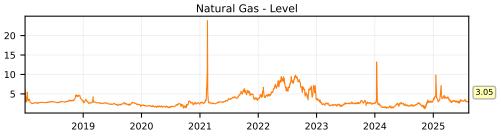




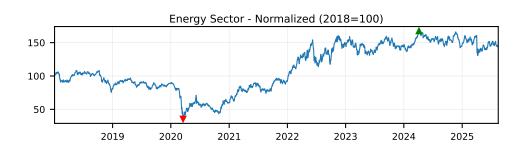




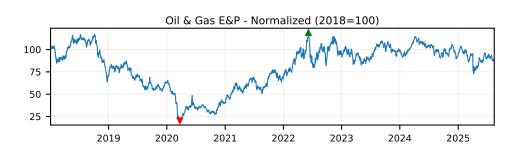


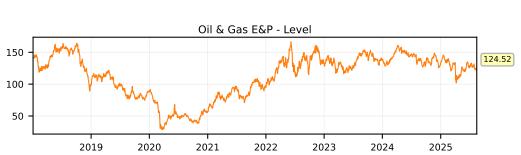


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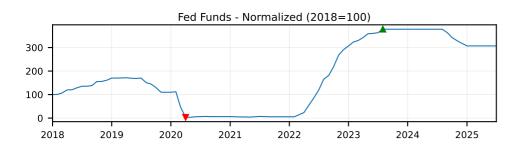


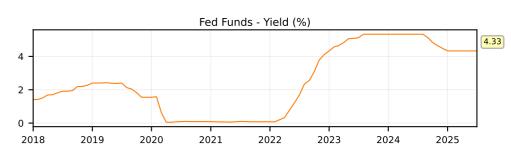


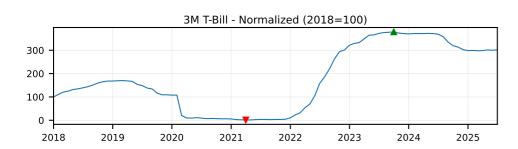


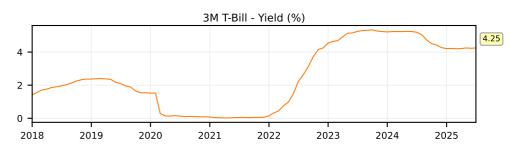
#### **Interest Rates**

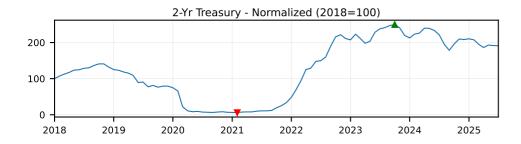
| Series         | Current | YTD   | 1M    | 3M   | 1Y    | 3Y   | 5Y   |
|----------------|---------|-------|-------|------|-------|------|------|
| Fed Funds      | 4.33    | 0.0   | 0.0   | 0.0  | -1.0  | 2.65 | 4.24 |
| 3M T-Bill      | 4.25    | 0.04  | 0.02  | 0.04 | -0.95 | 2.02 | 4.12 |
| 2-Yr Treasury  | 3.88    | -0.39 | -0.01 | 0.1  | -0.62 | 0.84 | 3.73 |
| 5-Yr Treasury  | 3.95    | -0.48 | -0.01 | 0.04 | -0.21 | 0.99 | 3.67 |
| 10-Yr Treasury | 4.39    | -0.24 | 0.01  | 0.11 | 0.14  | 1.49 | 3.77 |
| 30-Yr Treasury | 4.92    | 0.07  | 0.03  | 0.21 | 0.46  | 1.82 | 3.61 |

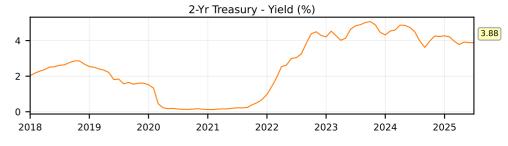


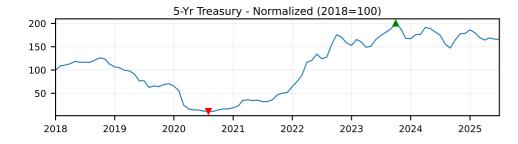


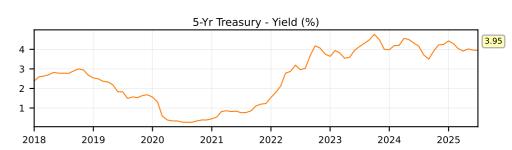


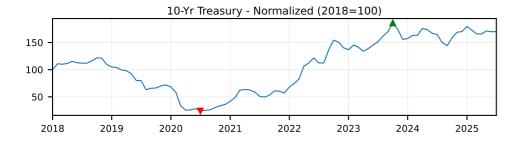




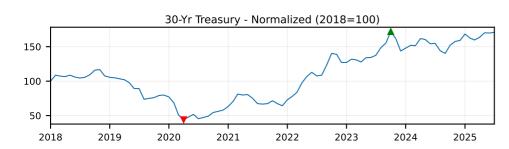














#### Real Estate & Intl

| Series           | Current | YTD   | 1M    | 3M    | 1Y    | 3Y     | 5Y    |
|------------------|---------|-------|-------|-------|-------|--------|-------|
| US REITs         | 89.67   | 0.66  | -0.2  | -0.7  | -1.87 | -11.01 | 19.08 |
| US Real Estate   | 95.29   | 2.4   | -0.37 | -0.21 | -0.33 | -6.34  | 23.15 |
| Intl Developed   | 92.19   | 21.93 | 4.31  | 5.67  | 15.4  | 38.97  | 49.13 |
| Emerging Markets | 49.94   | 19.42 | 2.11  | 7.96  | 18.35 | 30.5   | 25.16 |
| 30-Yr Mortgage   | 6.58    | -0.27 | -0.14 | -0.23 | 0.11  | 1.36   | 3.62  |

