

*This is the Signature Page to the CONVERTIBLE DEBENTURE SUBSCRIPTION AGREEMENT DATED [____] ***may be signed in counterparts by each of the parties****

Company Name	Execution Location	Execution Date
_____ Private Limited		

CIN	Shares	Business
	_____ compulsorily convertible debentures	<business of the company>



Scan this QR Code to view the Agreement

Principal Amount	Discount	Valuation Cap	Registered Office
<Investor Commit amount>			<Registered office address>

Interest Rate	Qualified Financing Amount	Drop Dead Conversion Period	Threshold Valuation
	<Amount you'll raise in the next priced round>	<No of years after which the debenture will convert to equity shares>	<Minimum valuation at which you'll raise the next priced round>

Special Provisions	

<i>Your Name, Type of Entity and Address</i>	<i>role, signature, place and date</i>
<i><Founder's name and address></i>	
<i>Your Name, Type of Entity and Address</i>	<i>role, signature, place and date</i>
<i><Investor's name and address></i>	
<i>Name, Type of Entity and Address</i>	<i>role, signature, place and date</i>
<i><Authorised Signatory representing the company></i>	

