

*This is the Signature Page and Schedules to the CONVERTIBLE DEBENTURE SUBSCRIPTION AGREEMENT DATED [____] ***may be signed in counterparts by each of the parties****

Company Name	Execution Location	Execution Date
_____ Private Limited		

CIN	Type of Security	Business
	_____ compulsorily convertible debentures	<business of the company>



Scan this QR Code to view the Agreement

Principal Amount	Discount	Valuation Cap	Registered Office
<Investor Commit amount>			<Registered office address>

Interest Rate	Qualified Financing Minimum	Drop Dead Conversion Period	Threshold Valuation
	<Amount you'll raise in the next priced round>	<No of years after which the debenture will convert to equity shares>	<Minimum valuation at which you'll raise the next priced round>

Special Provisions	

Shareholding Pattern			

<i>Your Name, Type of Entity and Address</i>	<i>role, signature, place and date</i>
<Holder's name and address>	As Holder -sd-- <Place> <Date>
<i>Name, Type of Entity and Address</i>	<i>role, signature, place and date</i>
<Authorised Signatory representing the company>	On behalf of the Company -sd-- <Place> <Date>
<i>Name, Type of Entity and Address</i>	<i>role, signature, place and date</i>
<Founder's name and address>	As Founder -sd-- <Place> <Date>

