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UNIFIED ARCHITECTURE –

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This specification is the specification for developers of OPC UA applications. The specification is a result of an analysis and design process to develop a standard interface to facilitate the development of applications by multiple vendors that shall inter-operate seamlessly together.

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Revision 1.4 Highlights

The following table includes the Mantis issues resolved with this revision.

Mantis ID	Summary	Resolution
3376	Description of "Bad_NotConnected" error id is ambiguous	Changed the text as suggested. It is now like it was in Classic OPC.
3007	Map Decimal to the new DataType defined in Part 3.	Fixed the mapping rules for OPC Classic (VT_DECIMAL) in Annex A
3726	Indicate latest version of UNCEFACT	Updated description for EUInformation now indicates the latest used revision of UNCEFACT.
3938	Need guidelines if one limit in InstrumentRange is not known	Added rule to use MAX of DataType.

OPC UNIFIED ARCHITECTURE –

Part 8: Data Access

1 Scope

This specification is part of the overall OPC Unified Architecture (OPC UA) standard series and defines the information model associated with Data Access (DA). It particularly includes additional *VariableTypes* and complementary descriptions of the *NodeClasses* and *Attributes* needed for Data Access, additional *Properties*, and other information and behaviour.

The complete address space model, including all *NodeClasses* and *Attributes* is specified in Part 3. The services to detect and access data are specified in Part 4.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

Part 1: OPC UA Specification: Part 1 – Overview and Concepts

<http://www.opcfoundation.org/UA/Part1/>

Part 3: OPC UA Specification: Part 3 – Address Space Model

<http://www.opcfoundation.org/UA/Part3/>

Part 4: OPC UA Specification: Part 4 – Services

<http://www.opcfoundation.org/UA/Part4/>

Part 5: OPC UA Specification: Part 5 – Information Model

<http://www.opcfoundation.org/UA/Part5/>

UN/CEFACT: **UNECE Recommendation N° 20**, *Codes for Units of Measure Used in International Trade*, available at <http://www.unece.org/tradewelcome/un-centre-for-trade-facilitation-and-e-business-unecefact/outputs/cefactrecommendationsrec-index/list-of-trade-facilitation-recommendations-n-16-to-20.html>

3 Terms, definitions and abbreviations

3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in Part 1, Part 3, and Part 4 as well as the following apply.

3.1.1

DatalItem

link to arbitrary, live automation data, that is, data that represents currently valid information

Note 1 to entry: Examples of such data are

- device data (such as temperature sensors),
- calculated data,
- status information (open/closed, moving),
- dynamically-changing system data (such as stock quotes),
- diagnostic data.

3.1.2

AnalogItem

DataItems that represent continuously-variable physical quantities (e.g., length, temperature), in contrast to the digital representation of data in discrete items

Note 1 to entry: Typical examples are the values provided by temperature sensors or pressure sensors. OPC UA defines a specific *VariableType* to identify an *AnalogItem*. *Properties* describe the possible ranges of *AnalogItems*.

3.1.3

DiscreteItem

DataItems that represent data that may take on only a certain number of possible values (e.g., OPENING, OPEN, CLOSING, CLOSED)

Note 1 to entry: Specific *VariableTypes* are used to identify *DiscreteItems* with two states or with multiple states. *Properties* specify the string values for these states.

3.1.4

ArrayItem

DataItems that represent continuously-variable physical quantities and where each individual data point consists of multiple values represented by an array (e.g., the spectral response of a digital filter)

Note 1 to entry: Typical examples are the data provided by analyser devices. Specific *VariableTypes* are used to identify *ArrayItem* variants.

3.1.5

EngineeringUnits

units of measurement for *AnalogItems* that represent continuously-variable physical quantities (e.g., length, mass, time, temperature)

Note 1 to entry: This standard defines *Properties* to inform about the unit used for the *DataItem* value and about the highest and lowest value likely to be obtained in normal operation.

3.2 Abbreviations and symbols

DA	Data Access
EU	Engineering Unit
UA	Unified Architecture

4 Concepts

Data Access deals with the representation and use of automation data in Servers.

Automation data can be located inside the *Server* or on I/O cards directly connected to the *Server*. It can also be located in sub-servers or on other devices such as controllers and input/output modules, connected by serial links via field buses or other communication links. OPC UA Data Access Servers provide one or more OPC UA Data Access *Clients* with transparent access to their automation data.

The links to automation data instances are called *DataItems*. Which categories of automation data are provided is completely vendor-specific. Figure 1 illustrates how the *AddressSpace* of a *Server* might consist of a broad range of different *DataItems*.

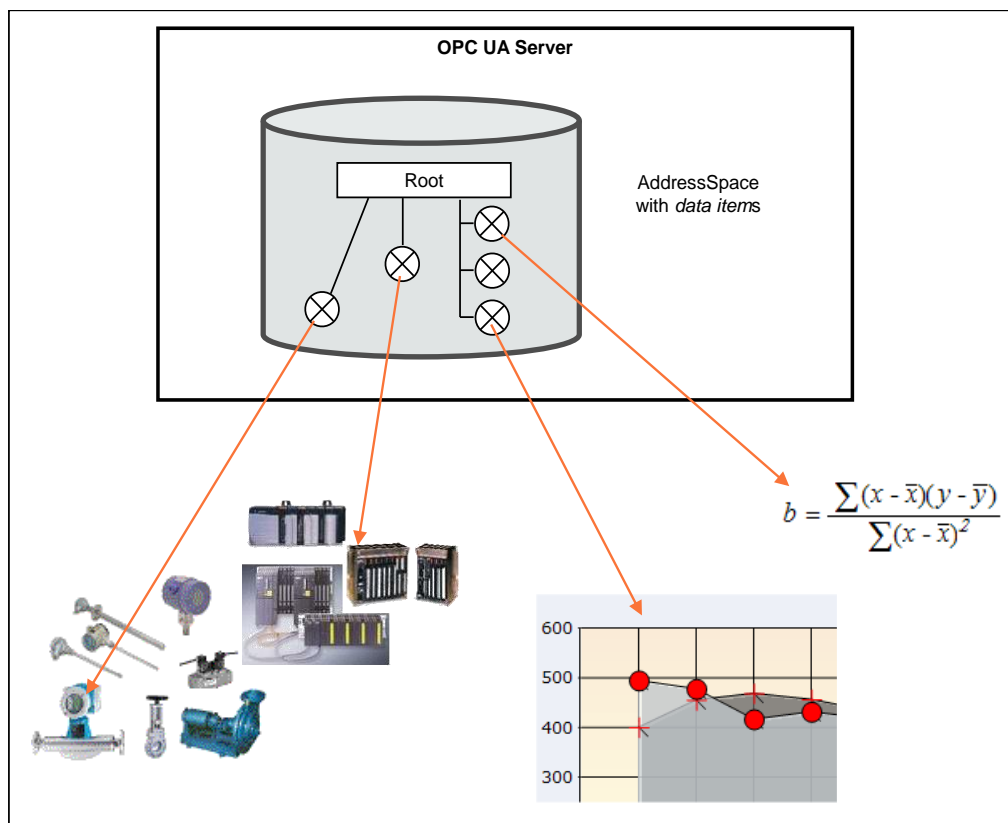


Figure 1 – OPC *DataItems* are linked to automation data

Clients may read or write *DataItems*, or monitor them for value changes. The *Services* needed for these operations are specified in Part 4. Changes are defined as a change in status (quality) or a change in value that exceeds a client-defined range called a *Deadband*. To detect the value change, the difference between the current value and the last reported value is compared to the *Deadband*.

5 Model

5.1 General

The *DataAccess* model extends the variable model by defining *VariableTypes*. The *DataItem* type is the base type. *ArrayItemType*, *AnalogItemType* and *DiscreteItemType* (and its *TwoState* and *MultiState* subtypes) are specializations. See Figure 2. Each of these *VariableTypes* can be further extended to form domain or server specific *DataItems*.

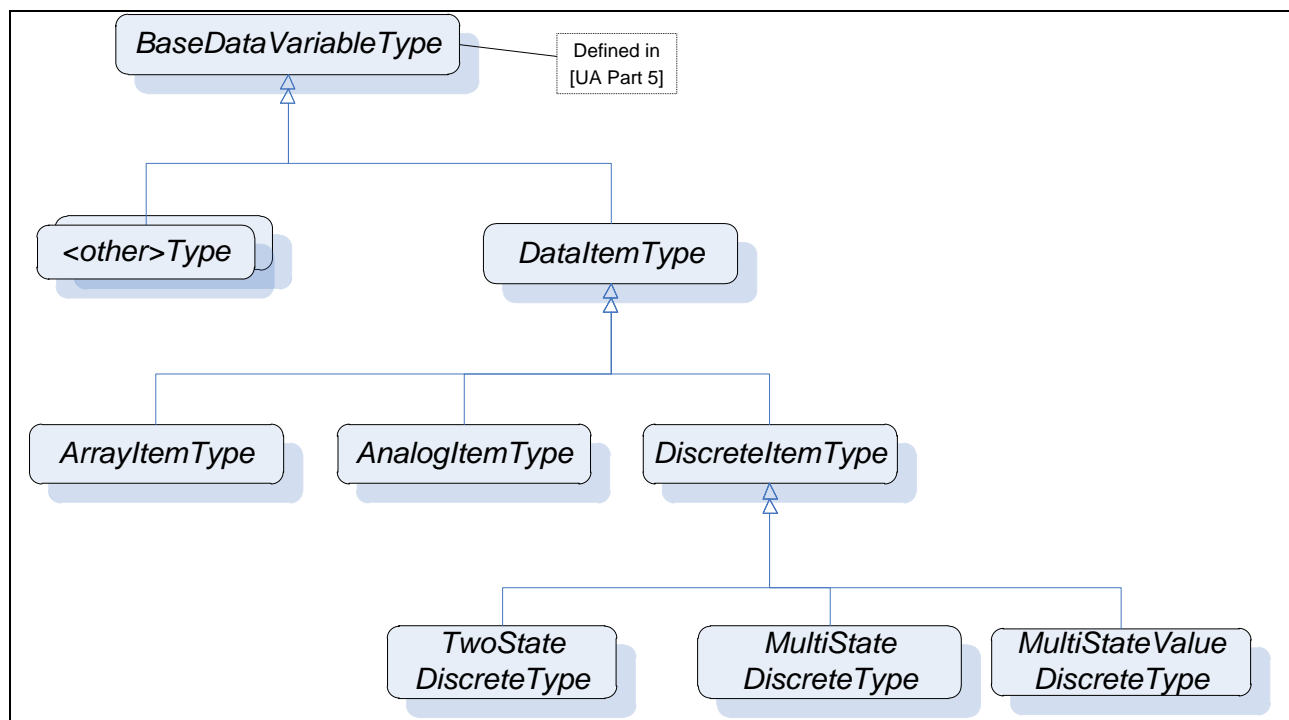


Figure 2 – DataItem VariableType hierarchy

5.2 SemanticsChanged

The *StatusCode* also contains an informational bit called *SemanticsChanged*.

Servers that implement Data Access shall set this Bit in notifications if certain *Properties* defined in this standard change. The corresponding *Properties* are specified individually for each *VariableType*.

Clients that use any of these *Properties* should re-read them before they process the data value.

5.3 Variable Types

5.3.1 DataItemVariableType

This *VariableType* defines the general characteristics of a *DataItem*. All other *DataItem* Types derive from it. The *DataItemVariableType* derives from the *BaseDataVariableType* and therefore shares the variable model as described in Part 3 and Part 5. It is formally defined in Table 1.

Table 1 – DataItemVariableType definition

Attribute	Value				
BrowseName	DataItemVariableType				
IsAbstract	False				
ValueRank	-2 (-2 = 'Any')				
DataType	BaseDataType				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>BaseDataVariableType</i> defined in Part 5; i.e the <i>Properties</i> of that type are inherited.					
HasSubtype	VariableType	AnalogItemVariableType	Defined in 5.3.2		
HasSubtype	VariableType	DiscreteItemVariableType	Defined in 5.3.3		
HasSubtype	VariableType	ArrayItemVariableType	Defined in 5.3.4		
HasProperty	Variable	Definition	String	PropertyType	Optional
HasProperty	Variable	ValuePrecision	Double	PropertyType	Optional

Definition is a vendor-specific, human readable string that specifies how the value of this *DataItem* is calculated. *Definition* is non-localized and will often contain an equation that can be parsed by certain clients.

Example: $Definition ::= "(TempA - 25) + TempB"$

ValuePrecision specifies the maximum precision that the *Server* can maintain for the item based on restrictions in the target environment.

ValuePrecision can be used for the following *DataTypes*:

- For Float and Double values it specifies the number of digits after the decimal place.
- For DateTime values it indicates the minimum time difference in nanoseconds. For example, a *ValuePrecision* of 20 000 000 defines a precision of 20 ms.

The *ValuePrecision Property* is an approximation that is intended to provide guidance to a *Client*. A *Server* is expected to silently round any value with more precision that it supports. This implies that a *Client* may encounter cases where the value read back from a *Server* differs from the value that it wrote to the *Server*. This difference shall be no more than the difference suggested by this *Property*.

5.3.2 AnalogItemType

This *VariableType* defines the general characteristics of an *AnalogItem*. All other *AnalogItem* Types derive from it. The *AnalogItemType* derives from the *DataItem* Type. It is formally defined in Table 2.

Table 2 – AnalogItemType definition

Attribute	Value				
BrowseName	AnalogItemType				
IsAbstract	False				
ValueRank	-2 (-2 = 'Any')				
DataType	Number				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>DataItem</i> Type defined in 5.3.1 i.e the <i>Properties</i> of that type are inherited.					
HasProperty	Variable	InstrumentRange	Range	PropertyType	Optional
HasProperty	Variable	EURange	Range	PropertyType	Mandatory
HasProperty	Variable	EngineeringUnits	EUInformation	PropertyType	Optional

The following paragraphs describe the *Properties* of this *VariableType*. If the analog item's *Value* contains an array, the *Properties* shall apply to all elements in the array.

InstrumentRange defines the value range that can be returned by the instrument.

Example: $InstrumentRange ::= \{-9999.9, 9999.9\}$

Although defined as optional, it is strongly recommended for *Servers* to support this *Property*. Without an *InstrumentRange* being provided, *Clients* will commonly assume the full range according to the *DataType*.

The *Range Data Type* is specified in 5.6.2.

EURange defines the value range likely to be obtained in normal operation. It is intended for such use as automatically scaling a bar graph display.

Sensor or instrument failure or deactivation can result in a returned item value which is actually outside of this range. *Client* software must be prepared to deal with this possibility. Similarly a *Client* may attempt to write a value that is outside of this range back to the server. The exact behaviour (accept, reject, clamp, etc.) in this case is *Server*-dependent. However, in general *Servers* shall be prepared to handle this.

Example: $EURange ::= \{-200.0, 1400.0\}$

See also 6.2 for a special monitoring filter (*PercentDeadband*) which is based on the engineering unit range.

EngineeringUnits specifies the units for the *DataItem*'s value (e.g., DEGC, hertz, seconds). The *EUInformation* type is specified in 5.6.3.

Important note: Understanding the units of a measurement value is essential for a uniform system. In an open system in particular where servers from different cultures might be used, it is essential to know what the units of measurement are. Based on such knowledge, values can be converted if necessary before being used. Therefore, although defined as optional, support of the *EngineeringUnits Property* is strongly advised.

OPC UA recommends using the “**Codes for Units of Measurement**” (see UN/CEFACT: **UNECE Recommendation N° 20**). The mapping to the *EngineeringUnits Property* is specified in 5.6.3.

Examples for unit mixup: In 1999, the Mars Climate Orbiter crashed into the surface of Mars. The main reason was a discrepancy over the units used. The navigation software expected data in newton second; the company who built the orbiter provided data in pound-force seconds. Another, less expensive, disappointment occurs when people used to British pints order a pint in the USA, only to be served what they consider a short measure.

The *StatusCode SemanticsChanged* bit shall be set if any of the *EURange* (could change the behaviour of a *Subscription* if a *PercentDeadband* filter is used) or *EngineeringUnits* (could create problems if the client uses the value to perform calculations) *Properties* are changed (see section 5.2 for additional information).

5.3.3 DiscreteItemType

5.3.3.1 General

This *VariableType* is an abstract type. That is, no instances of this type can exist. However, it might be used in a filter when browsing or querying. The *DiscreteItemType* derives from the *DataItemType* and therefore shares all of its characteristics. It is formally defined in Table 3.

Table 3 – DiscreteItemType definition

Attribute	Value				
BrowseName	DiscreteItemType				
IsAbstract	True				
ValueRank	-2 (-2 = 'Any')				
DataType	BaseDataType				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>DataItemType</i> defined in 5.2; i.e the <i>Properties</i> of that type are inherited.					
HasSubtype	VariableType	TwoStateDiscreteType	Defined in 5.3.3.2		
HasSubtype	VariableType	MultiStateDiscreteType	Defined in 5.3.3.3		
HasSubtype	VariableType	MultiStateValueDiscreteType	Defined in 5.3.3.4		

5.3.3.2 TwoStateDiscreteType

This *VariableType* defines the general characteristics of a *DiscreteItem* that can have two states. The *TwoStateDiscreteType* derives from the *DiscreteItemType*. It is formally defined in Table 4.

Table 4 – TwoStateDiscreteType definition

Attribute	Value				
BrowseName	TwoStateDiscreteType				
IsAbstract	False				
ValueRank	-2 (-2 = 'Any')				
DataType	Boolean				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>DiscreteItemType</i> defined in 5.3.3; i.e the <i>Properties</i> of that type are inherited.					
HasProperty	Variable	TrueState	LocalizedText	PropertyType	Mandatory
HasProperty	Variable	FalseState	LocalizedText	PropertyType	Mandatory

TrueState contains a string to be associated with this *DataItem* when it is TRUE. This is typically used for a contact when it is in the closed (non-zero) state.

for example: "RUN", "CLOSE", "ENABLE", "SAFE", etc.

FalseState contains a string to be associated with this *DataItem* when it is FALSE. This is typically used for a contact when it is in the open (zero) state.

for example: "STOP", "OPEN", "DISABLE", "UNSAFE", etc.

If the item contains an array, then the *Properties* will apply to all elements in the array.

The *StatusCode SemanticsChanged* bit shall be set if any of the *FalseState* or *TrueState* (changes can cause misinterpretation by users or (scripting) programs) *Properties* are changed (see section 5.2 for additional information).

5.3.3.3 MultiStateDiscreteType

This *VariableType* defines the general characteristics of a *DiscreteItem* that can have more than two states. The *MultiStateDiscreteType* derives from the *DiscreteItemType*. It is formally defined in Table 5.

Table 5 – MultiStateDiscreteType definition

Attribute	Value				
BrowseName	MultiStateDiscreteType				
IsAbstract	False				
ValueRank	-2 (-2 = 'Any')				
DataType	UInteger				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>DiscreteItemType</i> defined in 5.3.3; i.e the <i>Properties</i> of that type are inherited.					
HasProperty	Variable	EnumStrings	LocalizedText[]	PropertyType	Mandatory

EnumStrings is a string lookup table corresponding to sequential numeric values (0, 1, 2, etc.)

Example:

"OPEN"
 "CLOSE"
 "IN TRANSIT" etc.

Here the string "OPEN" corresponds to 0, "CLOSE" to 1 and "IN TRANSIT" to 2.

Clients should be prepared to handle item values outside of the range of the list; and robust servers should be prepared to handle writes of illegal values.

If the item contains an array then this lookup table shall apply to all elements in the array.

NOTE The *EnumStrings* property is also used for Enumeration *DataTypes* (for the specification of this *DataType*, see Part 3).

The *StatusCode SemanticsChanged* bit shall be set if the *EnumStrings* (changes can cause misinterpretation by users or (scripting) programs) *Property* is changed (see section 5.2 for additional information).

5.3.3.4 MultiStateValueDiscreteType

This *VariableType* defines the general characteristics of a *DiscreteItem* that can have more than two states and where the state values (the enumeration) does not consist of consecutive numeric values (may have gaps) or where the enumeration is not zero-based. The *MultiStateValueDiscreteType* derives from the *DiscreteItemType*. It is formally defined in Table 6.

Table 6 – MultiStateValueDiscreteType definition

Attribute	Value				
BrowseName	MultiStateValueDiscreteType				
IsAbstract	False				
ValueRank	Scalar				
DataType	Number				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>DiscreteItem</i> Type defined in 5.3.3; i.e the <i>Properties</i> of that type are inherited.					
HasProperty	Variable	EnumValues	See Part 3		Mandatory
HasProperty	Variable	ValueAsText	See Part 3		Mandatory

EnumValues is an array of *EnumValueType*. Each entry of the array represents one enumeration value with its integer notation, a human-readable representation, and help information. This represents enumerations with integers that are not zero-based or have gaps (e.g. 1, 2, 4, 8, 16). See Part 3 for the definition of this type. *MultiStateValueDiscrete Variables* expose the current integer notation in their *Value Attribute*. *Clients* will often read the *EnumValues Property* in advance and cache it to lookup a name or help whenever they receive the numeric representation.

MultiStateValueDiscrete Variables can have any numeric *Data Type*; this includes signed and unsigned integers from 8 to 64 Bit length.

The numeric representation of the current enumeration value is provided via the *Value Attribute* of the *MultiStateValueDiscrete Variable*. The *ValueAsText Property* provides the localized text representation of the enumeration value. It can be used by *Clients* only interested in displaying the text to subscribe to the *Property* instead of the *Value Attribute*.

5.3.4 ArrayItemType

5.3.4.1 General

This abstract *VariableType* defines the general characteristics of an *ArrayItem*. Values are exposed in an array but the content of the array represents a single entity like an image. Other *DataItems* might contain arrays that represent for example several values of several temperature sensors of a boiler.

ArrayItemType or its subtype shall only be used when the *Title* and *AxisScaleType Properties* can be filled with reasonable values. If this is not the case *DataItem* Type and subtypes like *AnalogItem* Type, which also support arrays, shall be used. The *ArrayItemType* is formally defined in Table 7.

Table 7 – ArrayItemType definition

Attribute	Value				
BrowseName	ArrayItemType				
IsAbstract	True				
ValueRank	0 (0 = OneOrMoreDimensions)				
DataType	BaseDataType				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>DataItem</i> Type defined in 5.3.1; i.e the <i>Properties</i> of that type are inherited.					
HasSubtype	VariableType	YArrayItemType	Defined in 5.3.4.2		
HasSubtype	VariableType	XYArrayItemType	Defined in 5.3.4.3		
HasSubtype	VariableType	ImageItemType	Defined in 5.3.4.4		
HasSubtype	VariableType	CubeItemType	Defined in 5.3.4.5		
HasSubtype	VariableType	NDimensionArrayItem	Defined in 5.3.4.6		
HasProperty	Variable	InstrumentRange	Range	PropertyType	Optional
HasProperty	Variable	EURange	Range	PropertyType	Mandatory
HasProperty	Variable	EngineeringUnits	EUIInformation	PropertyType	Mandatory
HasProperty	Variable	Title	LocalizedText	PropertyType	Mandatory
HasProperty	Variable	AxisScaleType	AxisScaleEnumeration	PropertyType	Mandatory

InstrumentRange defines the range of the *Value* of the *ArrayItem*.

EURange defines the value range of the *ArrayItem* likely to be obtained in normal operation. It is intended for such use as automatically scaling a bar graph display.

EngineeringUnits holds the information about the engineering units of the *Value* of the *ArrayItem*.

For additional information about *InstrumentRange*, *EURange*, and *EngineeringUnits* see the description of *AnalogItem* in 5.3.2.

Title holds the user readable title of the *Value* of the *ArrayItem*.

AxisScaleType defines the scale to be used for the axis where the *Value* of the *ArrayItem* shall be displayed.

The *StatusCode SemanticsChanged* bit shall be set if any of the *InstrumentRange*, *EURange*, *EngineeringUnits* or *Title Properties* are changed (see 5.2 for additional information).

5.3.4.2 YArrayItemType

YArrayItemType represents a single-dimensional array of numerical values used to represent spectra or distributions where the x axis intervals are constant. *YArrayItemType* is formally defined in Table 8.

Table 8 – YArrayItemType definition

Attribute	Value				
BrowseName	YArrayItemType				
IsAbstract	False				
ValueRank	1				
DataType	BaseDataType				
ArrayDimensions	{0} (0 = UnknownSize)				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>ArrayItemType</i> defined in 5.3.4.1					
HasProperty	Variable	XAxisDefinition	AxisInformation	PropertyType	Mandatory

The *Value* of the *YArrayItem* contains the numerical values for the Y-Axis. *Engineering Units* and *Range* for the *Value* are defined by corresponding *Properties* inherited from the *ArrayItemType*.

The *DataType* of this *VariableType* is restricted to *SByte*, *Int16*, *Int32*, *Int64*, *Float*, *Double*, *ComplexNumberType* and *DoubleComplexNumberType*.

The *XAxisDefinition Property* holds the information about the *Engineering Units* and *Range* for the X-Axis.

The *StatusCode SemanticsChanged* bit shall be set if any of the following five *Properties* are changed: *InstrumentRange*, *EURange*, *EngineeringUnits*, *Title* or *XAxisDefinition* (see 5.2 for additional information).

Figure 3 shows an example of how *Attributes* and *Properties* may be used in a graphical interface.

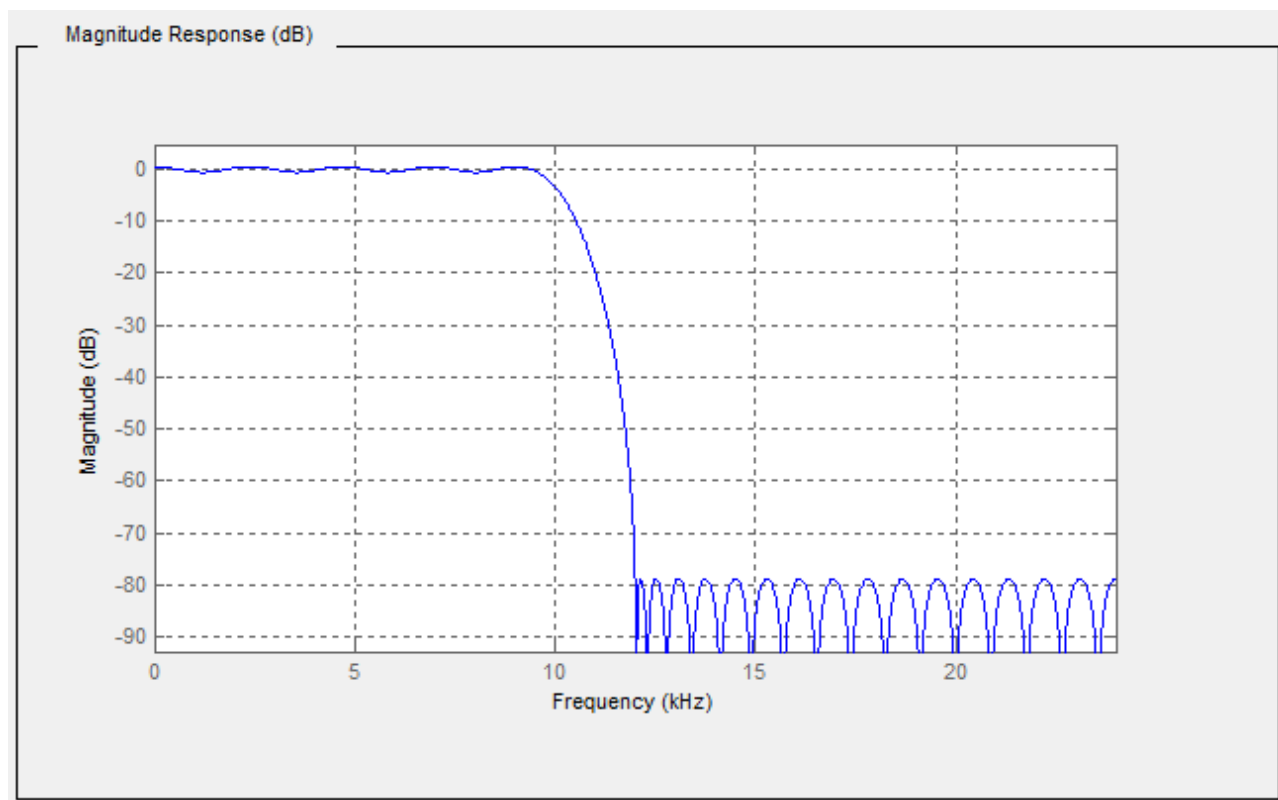


Figure 3 – Graphical view of a *YArrayItem*

Table 9 describes the values of each element presented in Figure 3.

Table 9 – *YArrayItem* item description

Attribute / Property	Item value
Description	Magnitude Response (dB)
axisScaleType	AxisScaleEnumeration.LINEAR_0
InstrumentRange.low	-90
InstrumentRange.high	5
EURange.low	-90
EURange.high	2
EngineeringUnits.namespaceUrl	http://www.opcfoundation.org/UA/units/un/cefact
EngineeringUnits.unitId	2N
EngineeringUnits.displayName	"en-us", "dB"
EngineeringUnits.description	"en-us", "decibel"
Title	Magnitude
XAxisDefinition.EngineeringUnits.namespaceUrl	http://www.opcfoundation.org/UA/units/un/cefact
XAxisDefinition.EngineeringUnits.unitId	kHz
XAxisDefinition.EngineeringUnits.displayName	"en-us", "kHz"
XAxisDefinition.EngineeringUnits.description	"en-us", "kilohertz"
XAxisDefinition.Range.low	0
XAxisDefinition.Range.high	25
XAxisDefinition.title	"en-us", "Frequency"
XAxisDefinition.axisScaleType	AxisScaleEnumeration.LINEAR_0
XAxisDefinition.axisSteps	null

Interpretation notes:

- Not all elements of this table are used in the graphic.
- The X axis is displayed in reverse order, however, the *XAxisDefinition.Range.low* shall be lower than *XAxisDefinition.Range.high*. It is only a graphical representation that reverses the display order.
- There is a constant X axis

5.3.4.3 XYArrayItemType

XYArrayItemType represents a vector of *XVType* values like a list of peaks, where *XVType.x* is the position of the peak and *XVType.value* is its intensity. *XYArrayItemType* is formally defined in Table 10.

Table 10 – XYArrayItemType definition

Attribute	Value				
BrowseName	XYArrayItemType				
IsAbstract	False				
ValueRank	1				
DataType	XVType (defined in 5.6.8)				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>ArrayItemType</i> defined in 5.3.4.1					
HasProperty	Variable	XAxisDefinition	AxisInformation	PropertyType	Mandatory

The *Value* of the *XYArrayItem* contains an array of structures (*XVType*) where each structure specifies the position for the X-Axis (*XVType.x*) and the value itself (*XVType.value*), used for the Y-Axis. Engineering units and range for the *Value* are defined by corresponding *Properties* inherited from the *ArrayItemType*.

XAxisDefinition Property holds the information about the *Engineering Units* and *Range* for the X-Axis.

The *axisSteps* of *XAxisDefinition* shall be set to NULL because it is not used.

The *StatusCode SemanticsChanged* bit shall be set if any of the *InstrumentRange*, *EURange*, *EngineeringUnits*, *Title* or *XAxisDefinition Properties* are changed (see 5.2 for additional information).

5.3.4.4 ImageItemType

ImageItemType defines the general characteristics of an *ImageItem* which represents a matrix of values like an image, where the pixel position is given by X which is the column and Y the row. The value is the pixel intensity.

ImageItemType is formally defined in Table 11.

Table 11 – ImageItemType definition

Attribute	Value				
BrowseName	ImageItemType				
IsAbstract	False				
ValueRank	2 (2 = two dimensional array)				
DataType	BaseDataType				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>ArrayItemType</i> defined in 5.3.4.1					
HasProperty	Variable	XAxisDefinition	AxisInformation	PropertyType	Mandatory
HasProperty	Variable	YAxisDefinition	AxisInformation	PropertyType	Mandatory

Engineering units and range for the *Value* are defined by corresponding *Properties* inherited from the *ArrayItemType*.

The *DataType* of this *VariableType* is restricted to *SByte*, *Int16*, *Int32*, *Int64*, *Float*, *Double*, *ComplexNumberType* and *DoubleComplexNumberType*.

The *ArrayDimensions Attribute* for *Variables* of this type or subtypes shall use the first entry in the array ([0]) to define the number of columns and the second entry ([1]) to define the number of rows, assuming the size of the matrix is not dynamic.

XAxisDefinition Property holds the information about the engineering units and range for the X-Axis.

YAxisDefinition Property holds the information about the engineering units and range for the Y-Axis.

The *StatusCode.SemanticsChanged* bit shall be set if any of the *InstrumentRange*, *EURange*, *EngineeringUnits*, *Title*, *XAxisDefinition* or *YAxisDefinition Properties* are changed.

5.3.4.5 CubeltemType

CubeltemType represents a cube of values like a spatial particle distribution, where the particle position is given by X which is the column, Y the row and Z the depth. In the example of a spatial partial distribution, the value is the particle size. *CubeltemType* is formally defined in Table 12.

Table 12 – CubeltemType definition

Attribute	Value				
BrowseName	CubeltemType				
IsAbstract	False				
ValueRank	3 (3 = three dimensional array)				
DataType	BaseDataType				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>ArrayItem</i> Type defined in 5.3.4.1					
HasProperty	Variable	XAxisDefinition	AxisInformation	PropertyType	Mandatory
HasProperty	Variable	YAxisDefinition	AxisInformation	PropertyType	Mandatory
HasProperty	Variable	ZAxisDefinition	AxisInformation	PropertyType	Mandatory

Engineering units and range for the *Value* are defined by corresponding *Properties* inherited from the *ArrayItem* Type.

The *DataType* of this *VariableType* is restricted to SByte, Int16, Int32, Int64, Float, Double, *ComplexNumberType* and *DoubleComplexNumberType*.

The *ArrayDimensions Attribute* for *Variables* of this type or subtypes should use the first entry in the array ([0]) to define the number of columns, the second entry ([1]) to define the number of rows, and the third entry ([2]) define the number of steps in the Z axis, assuming the size of the matrix is not dynamic.

XAxisDefinition Property holds the information about the engineering units and range for the X-Axis.

YAxisDefinition Property holds the information about the engineering units and range for the Y-Axis.

ZAxisDefinition Property holds the information about the engineering units and range for the Z-Axis.

The *StatusCode.SemanticsChanged* bit shall be set if any of the *InstrumentRange*, *EURange*, *EngineeringUnits*, *Title*, *XAxisDefinition*, *YAxisDefinition* or *ZAxisDefinition Properties* are changed (see 5.2 for additional information).

5.3.4.6 NDimensionArrayItem Type

This *VariableType* defines a generic multi-dimensional *ArrayItem*.

This approach minimizes the number of types however it may be proved more difficult to utilize for control system interactions.

NDimensionArrayItemType is formally defined in Table 13.

Table 13 – NDimensionArrayItemType definition

Attribute	Value				
BrowseName	NdimensionArrayItemType				
IsAbstract	False				
ValueRank	0 (0 = OneOrMoreDimensions)				
DataType	BaseDataType				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>ArrayItemType</i> defined in 5.3.4.1					
HasProperty	Variable	AxisDefinition	AxisInformation []	PropertyType	Mandatory

The *DataType* of this *VariableType* is restricted to SByte, Int16, Int32, Int64, Float, Double, ComplexNumberType and DoubleComplexNumberType.

AxisDefinition Property holds the information about the *Engineering Units* and *Range* for all axis.

The *StatusCode SemanticsChanged* bit shall be set if any of the *InstrumentRange*, *EURange*, *EngineeringUnits*, *Title* or *AxisDefinition Properties* are changed (see 5.2 for additional information).

5.4 Address Space model

Dataltems are always defined as data components of other *Nodes* in the *AddressSpace*. They are never defined by themselves. A simple example of a container for *Dataltems* would be a “Folder Object” but it can be an *Object* of any other type.

Figure 4 illustrates the basic *AddressSpace* model of a *Dataltem*, in this case an *AnalogItem*.

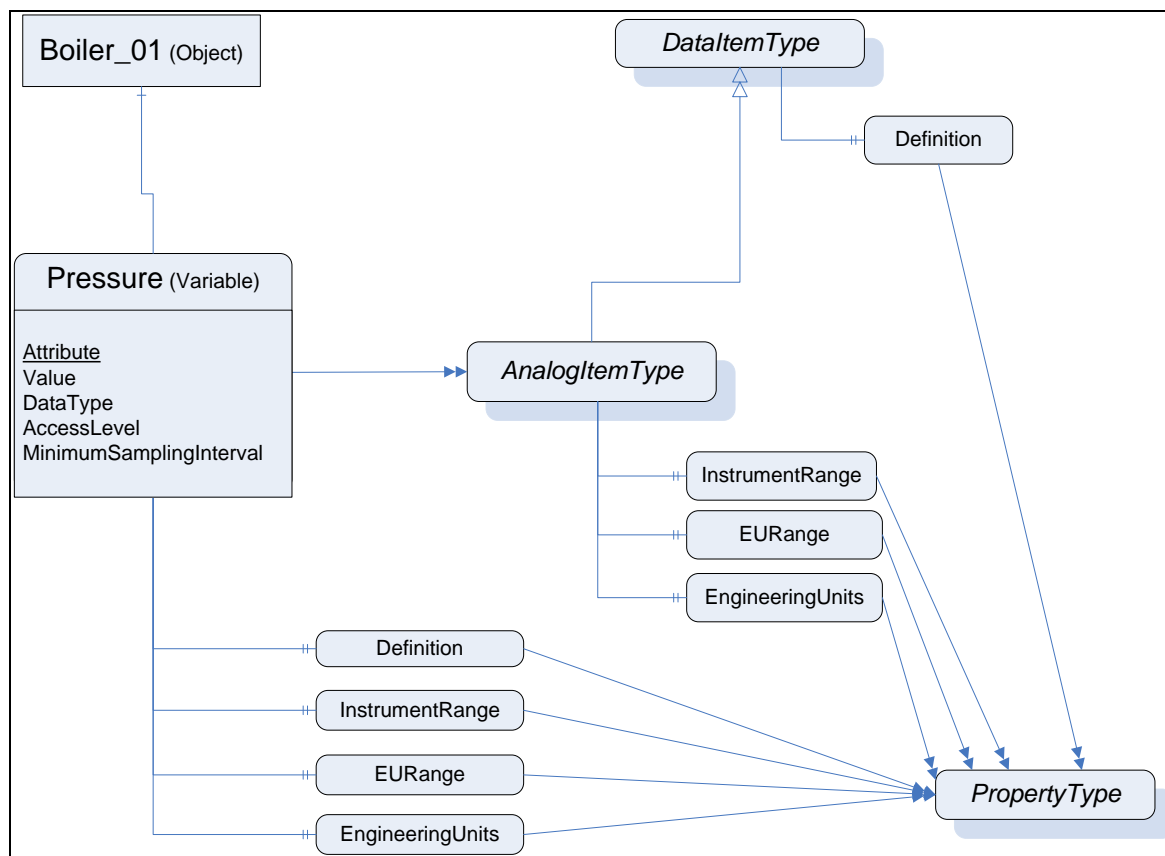


Figure 4 – Representation of Dataltems in the AddressSpace

Each *DataItem* is represented by a *DataVariable* with a specific set of *Attributes*. The *TypeDefinition* reference indicates the type of the *DataItem* (in this case the *AnalogItem* type). Additional characteristics of *DataItems* are defined using *Properties*. The *VariableTypes* in 5.2 specify which properties may exist. These *Properties* have been found to be useful for a wide range of Data Access clients. *Servers* that want to disclose similar information should use the OPC-defined *Property* rather than one that is vendor-specific.

The above figure shows only a subset of *Attributes* and *Properties*. Other *Attributes* that are defined for *Variables* in Part 3 (e.g., *Description*) may also be available.

5.5 Attributes of DataItems

This subclause lists the *Attributes* of *Variables* that have particular importance for Data Access. They are specified in detail in Part 3. The following *Attributes* are particularly important for Data Access:

- Value
- DataType
- AccessLevel
- MinimumSamplingInterval

Value is the most recent value of the *Variable* that the *Server* has. Its data type is defined by the *DataType* *Attribute*. The *AccessLevel* *Attribute* defines the *Server's* basic ability to access current data and *MinimumSamplingInterval* defines how current the data is.

When a client requests the *Value* *Attribute* for reading or monitoring, the *Server* will always return a *StatusCode* (the quality and the *Server's* ability to access/provide the value) and, optionally, a *ServerTimestamp* and/or a *SourceTimestamp* – based on the *Client's* request. See Part 4 for details on *StatusCode* and the meaning of the two timestamps. Specific status codes for Data Access are defined in 6.3.

5.6 DataTypes

5.6.1 Overview

Following is a description of the *DataTypes* defined in this specification.

DataTypes like *String*, *Boolean*, *Double* or *LocalizedText* are defined in Part 3. Their representation is specified in Part 5.

5.6.2 Range

This structure defines the *Range* for a value. Its elements are defined in Table 14.

Table 14 – Range DataType structure

Name	Type	Description
Range	structure	
low	Double	Lowest value in the range.
high	Double	Highest value in the range.

If a limit is not known a NaN shall be used.

Its representation in the *AddressSpace* is defined in Table 15

Table 15 – Range definition

Attributes	Value
BrowseName	Range

5.6.3 EUInformation

This structure contains information about the *EngineeringUnits*. Its elements are defined in Table 16.

Table 16 – EUInformation DataType structure

Name	Type	Description
EUInformation	structure	
namespaceUri	String	Identifies the organization (company, standards organization) that defines the <i>EUInformation</i> .
unitId	Int32	Identifier for programmatic evaluation. -1 is used if a <i>unitId</i> is not available.
displayName	LocalizedText	The <i>displayName</i> of the engineering unit is typically the abbreviation of the engineering unit, for example "h" for hour or "m/s" for meter per second.
description	LocalizedText	Contains the full name of the engineering unit such as "hour" or "meter per second".

Its representation in the *AddressSpace* is defined in Table 17

Table 17 – EUInformation definition

Attributes	Value
BrowseName	EUInformation

To facilitate interoperability, OPC UA specifies how to apply the widely accepted “**Codes for Units of Measurement**” published by the “United Nations Centre for Trade Facilitation and Electronic Business” (see UN/CEFACT: UNECE Recommendation N° 20). It uses and is based on the International System of Units (SI Units) but in addition provides a fixed code that can be used for automated evaluation. This recommendation has been accepted by many industries on a global basis.

The UNECE recommendation can be found here:

<http://www.unece.org/tradewelcome/un-centre-for-trade-facilitation-and-e-business-uncefact/outputs/cefactrecommendationsrec-index/list-of-trade-facilitation-recommendations-n-16-to-20.html>

The latest UNECE version (Rev 12. Filename = rec20_Rev12e_2016.xls, published in 2016) is available here:

http://www.unece.org/fileadmin/DAM/cefact/recommendations/rec20/rec20_Rev12e_2016.xls

The mapping of the UNECE codes to OPC UA (EUInformation.unitId) is available here:

[http://www.opcfoundation.org/UA/EngineeringUnits/UNECE/UNECE to OPCUA.csv](http://www.opcfoundation.org/UA/EngineeringUnits/UNECE/UNECE_to OPCUA.csv)

Table 18 contains a small excerpt of the published Annex with Code Lists:

Table 18 – Examples from the UNECE Recommendation

Excerpt from Recommendation N°. 20, Annex 1			
Common Code	Name	Conversion Factor	Symbol
C81	radian		rad
C25	milliradian	10 ⁻³ rad	mrad
MMT	millimetre	10 ⁻³ m	mm
HMT	hectometre	10 ² m	hm
KTM	kilometre	10 ³ m	km
KMQ	kilogram per cubic metre	kg/m ³	kg/m ³
FAH	degree Fahrenheit	5/9 × K	°F
J23	degree Fahrenheit per hour	1,543 210 × 10 ⁻⁴ K/s	°F/h

Specific columns of this table shall be used to create the *EUInformation* structure as defined by the following rules:

- The **Common Code** is represented as an alphanumeric variable length of 3 characters. It shall be used for the *EUInformation.unitId*. The following pseudo code specifies the algorithm to convert the Common Code into an Int32 as needed for *EUInformation.unitId*:

```
Int32 unitId = 0;
Int32 c;
for (i=0; i<=3;i++)
{
    c = CommonCode[i];
    if (c == 0) break;           // end of Common Code
    unitId = unitId << 8;
    unitId = unitId | c;
}
```

- The **Symbol** field shall be copied to the *EUInformation.displayName*. The *localeId* field of *EUInformation.displayName* shall be empty.
- The **Name** field shall be used for *EUInformation.description*. If the name is copied, then the *localeId* field of *EUInformation.description* shall be empty. If the name is localized then the *localeId* field shall specify the correct locale.

The *EUInformation.namespaceUri* shall be
<http://www.opcfoundation.org/UA/units/un/cefact>.

NOTE It will be advantageous to use Recommendation N°. 20 as specified, because it can be programmatically interpreted by generic OPC UA *Clients*. However, the *EUInformation* structure has been defined such that other standards bodies can incorporate their engineering unit definitions into OPC UA. If *Servers* use such an approach then they shall identify this standards body by using a proper *namespaceUri* in *EUInformation.namespaceUri*.

5.6.4 ComplexNumberType

This structure defines float IEEE 32 bits complex value. Its elements are defined in Table 19.

Table 19 – ComplexNumberType DataType structure

Name	Type	Description
ComplexNumberType	structure	
real	Float	Value real part
imaginary	Float	Value imaginary part

Its representation in the *AddressSpace* is defined in Table 20

Table 20 – ComplexNumberType definition

Attributes	Value
BrowseName	ComplexNumberType

5.6.5 DoubleComplexNumberType

This structure defines double IEEE 64 bits complex value. Its elements are defined in Table 21.

Table 21 – DoubleComplexNumberType DataType structure

Name	Type	Description
DoubleComplexNumberType	structure	
real	Double	Value real part
imaginary	Double	Value imaginary part

Its representation in the *AddressSpace* is defined in Table 22.

Table 22 – DoubleComplexNumberType definition

Attributes	Value
BrowseName	DoubleComplexNumberType

5.6.6 AxisInformation

This structure defines the information for auxiliary axis for *ArrayItemType Variables*.

There are three typical uses of this structure:

- The step between points is constant and can be predicted using the range information and the number of points. In this case, *axisSteps* can be set to NULL.
- The step between points is not constant, but remains the same for a long period of time (from acquisition to acquisition for example). In this case, *axisSteps* contains the value of each step on the axis.
- The step between points is not constant and changes at every update. In this case, a type like *XYArrayType* shall be used and *axisSteps* is set to NULL.

Its elements are defined in Table 23.

Table 23 – AxisInformation DataType structure

Name	Type	Description
AxisInformation	structure	
engineeringUnits	EUInformation	Holds the information about the engineering units for a given axis.
eURange	Range	Limits of the range of the axis
title	Localizedtext	User readable axis title, useful when the units are %, the Title may be "Particle size distribution"
axisScaleType	AxisScaleEnumeration	LINEAR, LOG, LN, defined by AxisSteps
axisSteps	Double[]	Specific value of each axis steps, may be set to "Null" if not used

When the steps in the axis are constant, *axisSteps* may be set to "Null" and in this case, the *Range* limits are used to compute the steps. The number of steps in the axis comes from the parent *ArrayItem.ArrayDimensions*.

5.6.7 AxisScaleEnumeration

This enumeration identifies on which type of axis the data shall be displayed. Its values are defined in Table 24.

Table 24 – AxisScaleEnumeration values

Value	Description
LINEAR_0	Linear scale
LOG_1	Log base 10 scale
LN_2	Log base e scale

Its representation in the *AddressSpace* is defined in Table 25.

Table 25 – AxisScaleEnumeration definition

Attributes	Value
BrowseName	AxisScaleEnumeration

5.6.8 XVType

This structure defines a physical value relative to a X axis and it is used as the *DataType* of the Value of *XYArrayType*. For details see 5.3.4.3.

Many devices can produce values that can perfectly be represented with a float IEEE 32 bits but, they can position them on the X axis with an accuracy that requires double IEEE 64 bits. For example, the peak value in an absorbance spectrum where the amplitude of the peak can

be represented by a float IEEE 32 bits, but its frequency position required 10 digits which implies the use of a double IEEE 64 bits.

Its elements are defined in Table 26.

Table 26 – XVType DataType structure

Name	Type	Description
XVType	structure	
x	Double	Position on the X axis of this value
value	Float	The value itself

Its representation in the *AddressSpace* is defined in Table 27.

Table 27 – XVType definition

Attributes	Value
BrowseName	XVType

6 Data Access specific usage of Services

6.1 General

Part 4 specifies the complete set of services. The services needed for the purpose of *DataAccess* are:

- The *View* service set and *Query* service set to detect *DataItems*, and their *Properties*.
- The *Attribute* service set to read or write *Attributes* and in particular the value *Attribute*.
- The *MonitoredItem* and *Subscription* service set to set up monitoring of *DataItems* and to receive data change notifications.

6.2 PercentDeadband

The *DataChangeFilter* in Part 4 defines the conditions under which a data change notification shall be reported. This filter contains a *deadbandValue* which can be of type *AbsoluteDeadband* or *PercentDeadband*. Part 4 already specifies the behaviour of the *AbsoluteDeadband*. This sub-clause specifies the behaviour of the *PercentDeadband* type.

DeadbandType = PercentDeadband

For this type of deadband the *deadbandValue* is defined as the percentage of the *EURange*. That is, it applies only to *AnalogItems* with an *EURange Property* that defines the typical value range for the item. This range shall be multiplied with the *deadbandValue* and then compared to the actual value change to determine the need for a data change notification. The following pseudo code shows how the deadband is calculated:

```
DataChange if (absolute value of (last cached value - current value) >
               (deadbandValue/100.0) * ((high-low) of EURange))
```

The range of the *deadbandValue* is from 0.0 to 100.0 Percent. Specifying a *deadbandValue* outside of this range will be rejected and reported with the *StatusCode* *Bad_DeadbandFilterInvalid* (see Table 28).

If the Value of the *MonitoredItem* is an array, then the deadband calculation logic shall be applied to each element of the array. If an element that requires a *DataChange* is found, then no further deadband checking is necessary and the entire array shall be returned.

6.3 Data Access status codes

6.3.1 Overview

This subclause defines additional codes and rules that apply to the *StatusCode* when used for *Data Access* values.

The general structure of the *StatusCode* is specified in Part 4 and includes a set of common operational result codes that also apply to *Data Access*.

6.3.2 Operation level result codes

Certain conditions under which a *Variable* value was generated are only valid for automation data and in particular for device data; they are similar, but are slightly more generic than the description of data quality in the various fieldbus specifications.

In the following, Table 28 contains codes with BAD severity which indicates a failure.

Table 29 contains codes with UNCERTAIN severity which indicates that the value has been generated under sub-normal conditions.

Table 30 contains GOOD (success) codes.

Note again, that these are the codes that are specific for Data Access and supplement the codes that apply to all types of data which are defined in Part 4.

Table 28 – Operation level result codes for BAD data quality

Symbolic Id	Description
Note - Bad is defined in Part 4. It shall be used when there is no special reason why the Value is bad.	
Bad_ConfigurationError	There is a problem with the configuration that affects the usefulness of the value.
Bad_NotConnected	The variable should receive its value from some data source, but has never been configured to do so.
Bad_DeviceFailure	There has been a failure in the device/data source that generates the value that has affected the value.
Bad_SensorFailure	There has been a failure in the sensor from which the value is derived by the device/data source. The limits bits are used to define if the limits of the value have been reached.
Note - Bad_NoCommunication is defined in Part 4. It shall be used when communications to the data source is defined, but not established, and there is no last known value available.	
Bad_OutOfService	The source of the data is not operational.
Bad_LastKnown	OPC UA requires that the <i>Server</i> shall return a Null value when the <i>Severity</i> is Bad. Therefore, the Fieldbus code "Bad_LastKnown" shall be mapped to Uncertain_NoCommunicationLastUsable.
Bad_DeadbandFilterInvalid	The specified <i>PercentDeadband</i> is not between 0.0 and 100.0 or a <i>PercentDeadband</i> is not supported, since an <i>EURange</i> is not configured.
Note - Bad_WaitingForInitialData is defined in Part 4.	

Table 29 – Operation level result codes for UNCERTAIN data quality

Symbolic Id	Description
Note - Uncertain is defined in Part 4. It shall be used when there is no special reason why the Value is uncertain.	
Uncertain_NoCommunicationLastUsable	Communication to the data source has failed. The variable value is the last value that had a good quality and it is uncertain whether this value is still current. The server timestamp in this case is the last time that the communication status was checked. The time at which the value was last verified to be true is no longer available.
Uncertain_LastUsableValue	Whatever was updating this value has stopped doing so. This happens when an input variable is configured to receive its value from another variable and this configuration is cleared after one or more values have been received. This status/substatus is not used to indicate that a value is stale. Stale data can be detected by the client looking at the timestamps.
Uncertain_SubstituteValue	The value is an operational value that was manually overwritten.
Uncertain_InitialValue	The value is an initial value for a variable that normally receives its value from another variable. This status/substatus is set only during configuration while the variable is not operational (while it is out-of-service).
Uncertain_SensorNotAccurate	The value is at one of the sensor limits. The Limits bits define which limit has been reached. Also set if the device can determine that the sensor has reduced accuracy (e.g. degraded analyzer), in which case the Limits bits indicate that the value is not limited.
Uncertain_EngineeringUnitsExceeded	The value is outside of the range of values defined for this parameter. The Limits bits indicate which limit has been reached or exceeded.
Uncertain_SubNormal	The value is derived from multiple sources and has less than the required number of <u>Good</u> sources.

Table 30 – Operation level result codes for GOOD data quality

Symbolic Id	Description
Note - Good is defined in Part 4. It shall be used when there are no special conditions.	
Good_LocalOverride	The value has been Overridden. Typically this means the input has been disconnected and a manually-entered value has been "forced".

6.3.3 LimitBits

The bottom 16 bits of the *StatusCode* are bit flags that contain additional information, but do not affect the meaning of the *StatusCode*. Of particular interest for *DataItems* is the *LimitBits* field. In some cases, such as sensor failure it can provide useful diagnostic information.

Servers that do not support Limit have to set this field to 0.

Annex A(informative): OPC COM DA to UA Mapping

A.1 Introduction

This Annex provides details on mapping OPC COM Data Access (DA) information to OPC UA to help vendors migrate to OPC UA based systems while still being able to access information from existing OPC COM DA systems.

The OPC Foundation provides COM UA Wrapper and Proxy samples that act as a bridge between the OPC DA and the OPC UA systems.

The COM UA Wrapper is an OPC UA Server that wraps an OPC DA Server and with that enables an OPC UA Client to access information from the DA Server. The COM UA Proxy enables an OPC DA Client to access information from an OPC UA Server.

The mappings describe generic DA interoperability components. It is recommended that vendors use this mapping if they develop their own components, however, some applications may benefit from vendor specific mappings.

A.2 Security Considerations

COM DA relies on the Microsoft COM security infrastructure and does not specify any security parameters such as user identity. The developer of UA Wrapper and Proxy therefore has to consider the mapping of security aspects.

The COM UA Wrapper for instance may accept any Username/password and then try to impersonate this user by calling proper Windows services before connecting to the COM DA Server.

A.3 COM UA wrapper for OPC DA Server

A.3.1 Information Model mapping

A.3.1.1 General

OPC DA defines 3 elements in the address space: Branch, Item and Property. The COM UA Wrapper maps these types to the OPC UA types as described below.

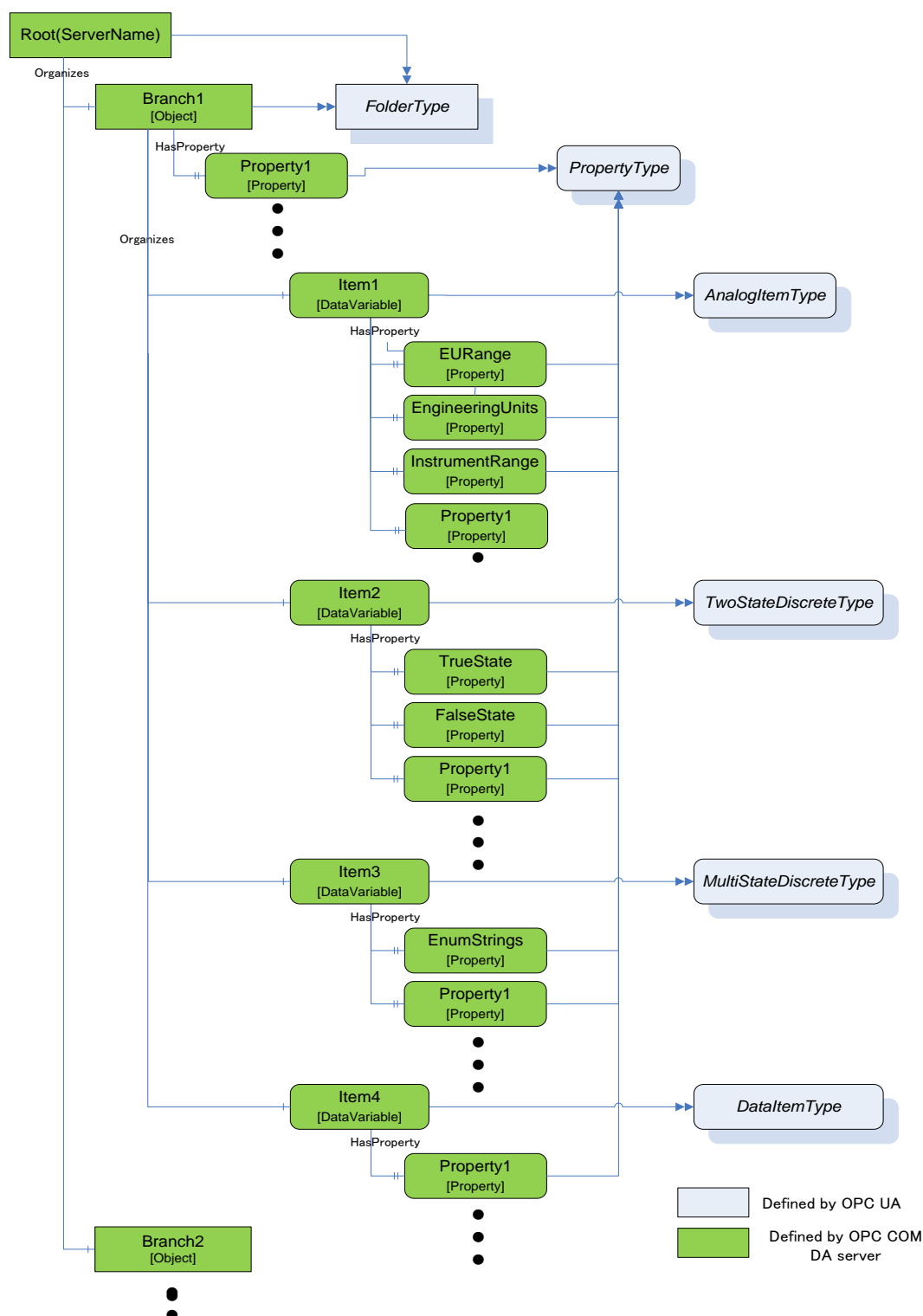


Figure A.1 – Sample OPC UA Information Model for OPC DA

A.3.1.2 Branch

DA Branches are represented in the COM UA Wrapper as *Objects of FolderType*.

The top-level branch (the root) should be represented by an *Object* where the *BrowseName* is the Server ProgId.

The OPC DA Address space hierarchy is discovered using the *ChangeBrowsePosition* from the Root and *BrowseOPCItemIds* to get the Branches, Items and Properties.

The name returned from the *BrowseOPCItemIds* enumString is used as the *BrowseName* and the *DisplayName* for each Branch. See also clause A.3.1.5.

The *ItemId* obtained using the *GetItemId* is used as a part of the *NodeId* for each Branch. See also clause A.3.1.5.

An OPC UA *Folder* representing a DA Branch uses the *Organizes References* to reference child DA Branches and uses *HasComponent References* for DA Leafs (Items). It is acceptable for customized wrappers to use a sub-type of these *ReferenceTypes*.

A.3.1.3 Item

DA items (leafs) are represented in the COM UA Wrapper as *Variables*. The *VariableType* depends on the existence of special DA properties as follows:

- **AnalogItemType:** An item in the DA server that has High EU and Low EU properties or its EU Type property is Analog is represented as *Variable of AnalogItemType* in the COM UA Wrapper. *The AnalogItemType* has the following *Properties*:
 - *EURange*: The values of the High EU and Low EU properties of the DA Item are assigned to the *EURange Property*
 - *EngineeringUnits*: The value of the Engineering Unit property of the DA Item are assigned to the *EngineeringUnits Property*.
 - *InstrumentRange*: The values of the High IR and Low IR properties of the DA Item are assigned to the *InstrumentRange Property*
- **TwoStateDiscreteType:** An item in DA server that has Open Label and Close Label properties is represented as *Variable of TwoStateDiscreteType* in the COM UA Wrapper. *The TwoStateDiscreteType* has the following *Properties*:
 - *TrueState*: The value of the Close Label property of the DA item is assigned to the *TrueState Property*.
 - *FalseState*: The value of the Open Label property of the DA item is assigned to the *FalseState Property*.
- **MultiStateDiscreteType:** An item in the DA server that has its EU Type property as enumerated is represented as *Variable of MultiStateDiscreteType* in the COM UA Wrapper. *The MultiStateDiscreteType* has the following *Property*:
 - *EnumStrings*: The enumerated values of the EUInfo Property of the DA item are assigned to the *EnumStrings Property*.
- **DatalItemType:** An item in the DA Server that is not any of the above types is represented as *Variable of DatalItemType* in the COM UA Wrapper.

Below are mappings that are common for all item types

- The name of the item in the DA Server is used as the *BrowseName* and the *DisplayName* for the *Node* in the COM UA Wrapper. See also clause A.3.1.5.
- The *ItemId* in the DA server is used as a part of the *NodeId* for the *Node*. See also clause A.3.1.5.
- *TimeZone* property in the DA server is represented by a *TimeZone Property*.

- The Description property value in the DA server is assigned to the *Description Attribute*.
- The DataType property value in the DA server is assigned to the *DataType Attribute*.
- If the item in the DA server is an array, the *ValueRank Attribute* is set as *OneOrMoreDimensions*. If not, it is set to *Scalar*.
- The *AccessLevel Attribute* is set with the AccessRights value in the DA server:
 - OPC_READABLE -> Readable
 - OPC_WRITABLE -> Writable

Note that the same values are also set for the UserAccessLevel in the COM UA Wrapper.
- The ScanRate property value in the DA server is assigned to the *MinimumSamplingInterval Attribute*.

Any *Properties* added to a Node in the COM UA Wrapper are referenced using the *HasProperty ReferenceType*.

A.3.1.4 Property

A property in the DA server is represented in the COM UA Wrapper as a *Variable* with *TypeDefinition* as *PropertyType*.

The properties for an item are retrieved using the QueryAvailableProperties call in the DA server.

Below are mappings of the property details to the OPC UA Property:

- The description of a property in the DA server is used as the *BrowseName* and the *DisplayName* of the Node in the COM UA Wrapper.
- The PropertyID and ItemID (if they exist for the property) in the DA server are used as a part of the *NodeID* for the node in the COM UA Wrapper.
- The DataType value in the DA server is used as value for the *DataType Attribute* of the *Property* in the COM UA Wrapper.
- If the property value in the DA server is an array, the *ValueRank Attribute* of the *Property* is set to *OneOrMoreDimensions*. Otherwise it is set to *Scalar*.
- If the property has an ItemID in the DA server, then the *AccessLevel* attribute for the Node is set to *ReadableOrWriteable*. If not, it is set to *Readable*.

Table A.1 shows the mapping between the common OPC COM DA properties to the OPC UA Node attributes/properties.

Table A.1 – OPC COM DA to OPC UA Properties mapping

Property Name (PropertyID) of OPC COM DA	OPC UA Information Model	OPC UA DataType
Access Rights (5)	AccessLevel Attribute	Int32
EU Units (100)	EngineeringUnits Property	String
Item Description (101)	Description Attribute	String
High EU (102)	EURange Property	Double
Low EU (103)	EURange Property	Double
High Instrument Range (104)	InstrumentRange Property	Double
Low Instrument Range (105)	InstrumentRange Property	Double
Close Label (106)	TrueState Property	String
Open Label (107)	FalseState Property	String
Other Properties (include Vendor specific Properties)	PropertyType	Based on the DataType of the Property

A.3.1.5 BrowseName and DisplayName Mapping

As described above, both the OPC UA BrowseName and DisplayName for Nodes representing COM DA Branches and Leafs are derived from the name of the corresponding item in the COM DA Server.

This name can only be acquired by using the COM DA Browse Services. In OPC UA, however, the BrowseName and DisplayName are Attributes that Clients can ask for at any time. There are several options to support this in a Wrapper but all of them have pros and cons. Here are some popular implementation options:

- a. Allow browsing the complete COM DA Address Space and then build and persist an offline copy of it. Resolve the BrowseName by scanning this offline copy.
 - Pro: The ItemID can be used as is for the OPC UA NodeId.
 - Con: The initial browse can take a while and may have to be repeated for COM DA Servers with a dynamic Address Space.
- b. Create OPC UA NodeId values that include both the COM DA ItemID and the Item name. When the OPC UA Client passes such a NodeId to read the BrowseName or DisplayName Attribute, the wrapper can easily extract the name from the NodeId value.
 - Pro: Efficient and reliable.
 - Con: The NodeId will not represent the ItemId. It becomes difficult for human users to match the two IDs.
- c. A number of COM DA Servers use ItemIDs that consist of a path where the path elements are separated with a delimiter and the last element is the item name. Wrappers may provide ways to configure the delimiter so that they can easily extract the item name.
 - Pro: Efficient and reliable. The ItemID can be used as is for the OPC UA NodeId.
 - Con: Not a generic solution. Only works for specific COM-DA Servers.

For wrappers that are custom to a specific Server, knowledge of the COM DA server address space can result in other optimizations or short cuts (i.e. the server will always have a certain schema / naming sequence etc.).

A.3.2 Data and error mapping

A.3.2.1 General

In DA server, Automation Data is represented by Value, Quality and Time Stamp for a Tag.

The COM UA Wrapper maps the VQT data to the Data Value and Diagnostic Info structures.

The Error codes returned by the DA server are based on the HRESULT type. The COM UA Wrapper maps this error code to an OPC UA Status Code. Figure A.2 illustrates this mapping.

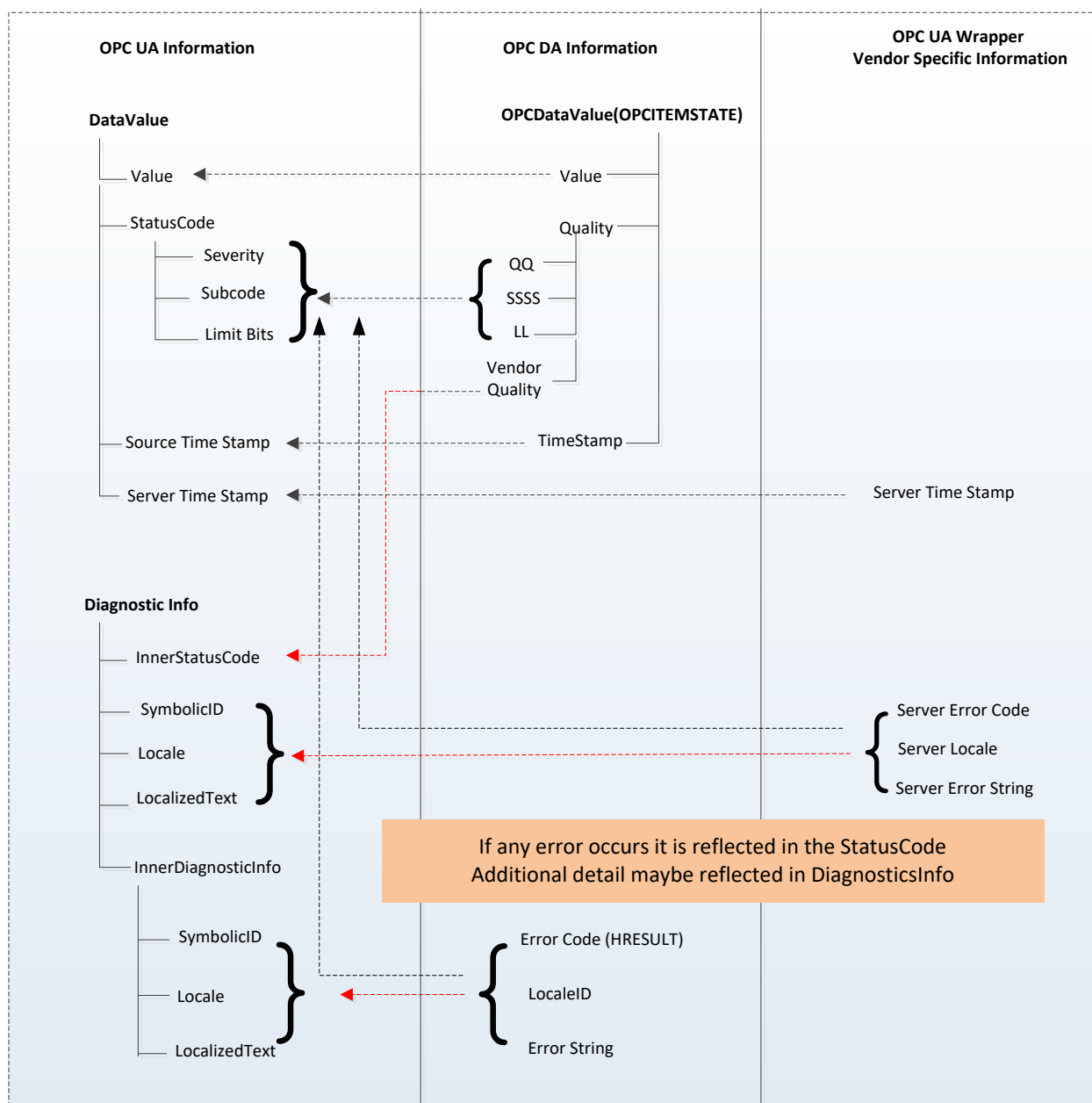


Figure A.2 – OPC COM DA to OPC UA data & error mapping

A.3.2.2 Value

The data values in the DA server are represented as Variant Data type. The COM UA Wrapper converts them to the corresponding OPC UA data type. The mapping is shown in Table A.2:

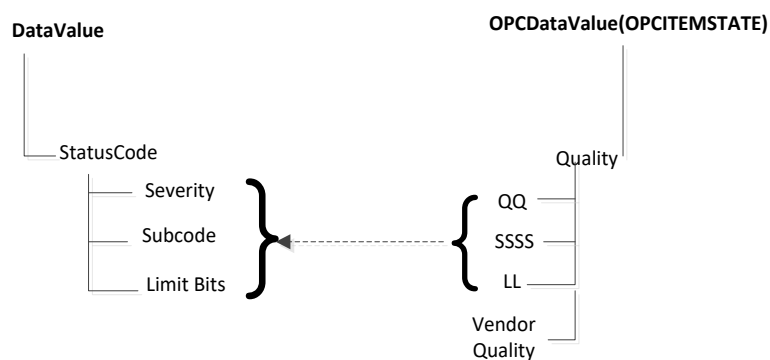
Table A.2 – DataTypes and mapping

Variant Data Type (In DA server)	OPC UA Data type Mapping in COM UA Server (DataValue structure)
VT_I2	Int16
VT_I4	Int32
VT_R4	Float
VT_R8	Double
VT_BSTR	String
VT_BOOL	Boolean
VT_UI1	Byte
VT_I1	SByte
VT_UI2	UInt16
VT_UI4	UInt32
VT_I8	Int64
VT_UI8	UInt64
VT_DATE	Double
VT_DECIMAL	Decimal
VT_ARRAY	Array of OPC UA types

A.3.2.3 Quality

The Quality of a Data Value in the DA server is represented as a 16 bit value where the lower 8 bits is of the form QQSSSSL (Q: Main Quality, S: Sub Status, L: Limit) and higher 8 bits is vendor specific.

The COM UA Wrapper maps the DA server to the OPC UA Status code as shown Figure A.3:

**Figure A.3 - Status Code mapping**

The primary quality is mapped to the Severity field of the Status code. The Sub Status is mapped to the SubCode and the Limit is mapped to the Limit Bits of the Status Code.

Please note that the Vendor quality is currently discarded.

Table A.3 shows a mapping of the OPC COM DA primary quality mapping to OPC UA status code

Table A.3 – Quality mapping

OPC DA Primary Quality (Quality & Sub status QQSSSS)	OPC UA Status Code
GOOD	Good
LOCAL_OVERRIDE	Good_LocalOverride
UNCERTAIN	Uncertain
SUB_NORMAL	Uncertain_SubNormal
SENSOR_CAL	Uncertain_SensorNotAccurate
EGU_EXCEEDED	Uncertain_EngineeringUnitsExceeded
LAST_USABLE	Uncertain_LastUsableValue
BAD	Bad
CONFIG_ERROR	Bad_ConfigurationError
NOT_CONNECTED	Bad_NotConnected
COMM_FAILURE	Bad_NoCommunication
DEVICE_FAILURE	Bad_DeviceFailure
SENSOR_FAILURE	Bad_SensorFailure
LAST_KNOWN	Bad_OutOfService
OUT_OF_SERVICE	Bad_OutOfService
WAITING_FOR_INITIAL_DATA	Bad_WaitingForInitialData

A.3.2.4 Timestamp

The Timestamp provided for a value in the DA server is assigned to the SourceTimeStamp of the DataValue in the COM UA Wrapper.

The ServerTimeStamp in the DataValue is set to the current time by the COM UA Wrapper at the start of the Read Operation.

A.3.3 Read data

The COM UA Wrapper supports performing Read operations to DA servers of versions 2.05a and 3.

For version 2.05a, the COM UA wrapper creates a Group using the IOPCServer::AddGroup method and adds the items whose data is to be read to the Group using IOPCItemMgmt::AddItems method. The Data is retrieved for the items using the IOPCSyncIO::Read method. The VQT for each item is mapped to the DataValue structure as shown in Figure A.2. Please note that only Read from Device is supported for this version. The “maxAge” parameter is ignored.

For version 3, the COM UA Wrapper uses the IOPCItemIO::Read to retrieve the data. The VQT for each item is mapped to the DataValue structure as shown in Figure A.2. The Read supports both the Read from Device and Cache and uses the “maxAge” parameter.

If there are errors for the items in the Read from the DA server, then these are mapped to the StatusCode of the DataValue in the COM UA Wrapper.

The mapping of the OPC COM DA Read Errors code to OPC UA Status code (in the COM UA Wrapper) is shown in Table A.4:

Table A.4 – OPC DA Read error mapping

OPC DA Error ID	OPC UA Status Code
OPC_E_BADRIGHTS	Bad_NotReadable
E_OUTOFMEMORY	Bad_OutOfMemory
OPC_E_INVALIDHANDLE	Bad_NodeIdUnknown
OPC_E_UNKNOWNITEMID	Bad_NodeIdUnknown
E_INVALIDITEMID	Bad_NodeIdInvalid
E_INVALID_PID	Bad_AttributeIdInvalid
E_ACCESSDENIED	Bad_OutOfService
Others	Bad_UnexpectedError

A.3.4 Write Data

The COM UA Wrapper supports performing Write operations to DA servers of versions 2.05a and 3.

For version 2.05a, the COM UA wrapper creates a Group using the `IOPCServer::AddGroup` method and adds the items whose data is to be written using `IOPCItemMgmt::AddItems` method. The value is written for the items using the `IOPCSyncIO::Write` method. Note that if the `StatusCode` or `TimeStamps` (Source or Server) is specified to be written for the item then the COM UA Wrapper returns a `BadWriteNotSupported` Status code for the item.

For version 3, the COM UA Wrapper uses the `IOPCItemIO::WriteVQT` data including `StatusCode` and `TimeStamp`. If a `SourceTimeStamp` is provided, this timestamp is used for the Write else the `ServerTimeStamp` is used.

If there are errors for the items in the Write from the DA server, then these are mapped to the `StatusCode` for the corresponding item.

The mapping of the OPC COM DA Write Errors code to OPC UA Status code (in the COM UA Wrapper) is shown in Table A.5:

Table A.5 – OPC DA Write error code mapping

OPC DA Error ID	OPC UA Status Code
E_BADRIGHTS	Bad_NotWritable
DISP_E_TYPERISMATCH	Bad_TypeMismatch
E_BADTYPE	Bad_TypeMismatch
E_RANGE	Bad_OutOfRange
DISP_E_OVERFLOW	Bad_OutOfRange
E_OUTOFMEMORY	Bad_OutOfMemory
E_INVALIDHANDLE	Bad_NodeIdUnknown
E_UNKNOWNITEMID	Bad_NodeIdUnknown
E_INVALIDITEMID	Bad_NodeIdInvalid
E_INVALID_PID	Bad_NodeIdInvalid
E_NOTSUPPORTED	Bad_WriteNotSupported
S_CLAMP	Good_Clamped
Others	Bad_UnexpectedError

A.3.5 Subscriptions

A subscription is created in the DA server when a `MonitoredItem` is created in the COM UA Wrapper.

The `SamplingInterval` and the `Deadband` value are used for the subscription to setup a periodic data change call back on the COM UA Wrapper. Note that only the `PercentDeadbandType` is supported by the COM UA Wrapper.

The VQT for each item is mapped to the `DataValue` structure as shown in Figure A.2 and published to the client by the COM UA Wrapper periodically.

The mapping of the OPC COM DA Read Errors code to OPC UA Status code (in the COM UA Wrapper) is the same as the Read mapping in Figure A.2.

A.4 COM UA proxy for DA Client

A.4.1 Guidelines

The Data Access COM UA Proxy is a COM Server combined with a UA Client. It maps the Data Access address space of UA Data Access Server into the appropriate COM Data Access objects.

Clauses A.4.1 through A.4.6 identify the design guidelines and constraints used to develop the Data Access COM UA Proxy provided by the OPC Foundation. In order to maintain a high degree of consistency and interoperability, it is strongly recommended that vendors, who choose to implement their own version of the Data Access COM UA Proxy, follow these same guidelines and constraints.

The Data Access COM Client simply needs to address how to connect to the UA Data Access Server. Connectivity approaches include the one where Data Access COM Clients connect to a UA Data Access Server with a CLSID just as if the target Server were a Data Access COM Server. However, the CLSID can be considered virtual since it is defined to connect to intermediary components that ultimately connect to the UA Data Access Server. Using this approach, the Data Access COM Client calls co-create instance with a virtual CLSID as described above. This connects to the Data Access COM UA Proxy components. The Data Access COM UA Proxy then establishes a secure channel and session with the UA Data Access Server. As a result, the Data Access COM Client gets a COM Data Access Server interface pointer.

A.4.2 Information Model and Address Space mapping

A.4.2.1 General

OPC UA defines 8 Node Class types in the address space `Object`, `Variable`, `Method`, `ObjectType`, `VariableType`, `ReferenceType`, `DataType`, `View`. The COM UA Proxy maps only the nodes of Node Class types `Object`, `Variable` to the OPC DA types as shown in the figure below. Only the nodes under the `Objects` node are considered for the COM UA Proxy address space and others such as `Types`, `Views` are not mapped.

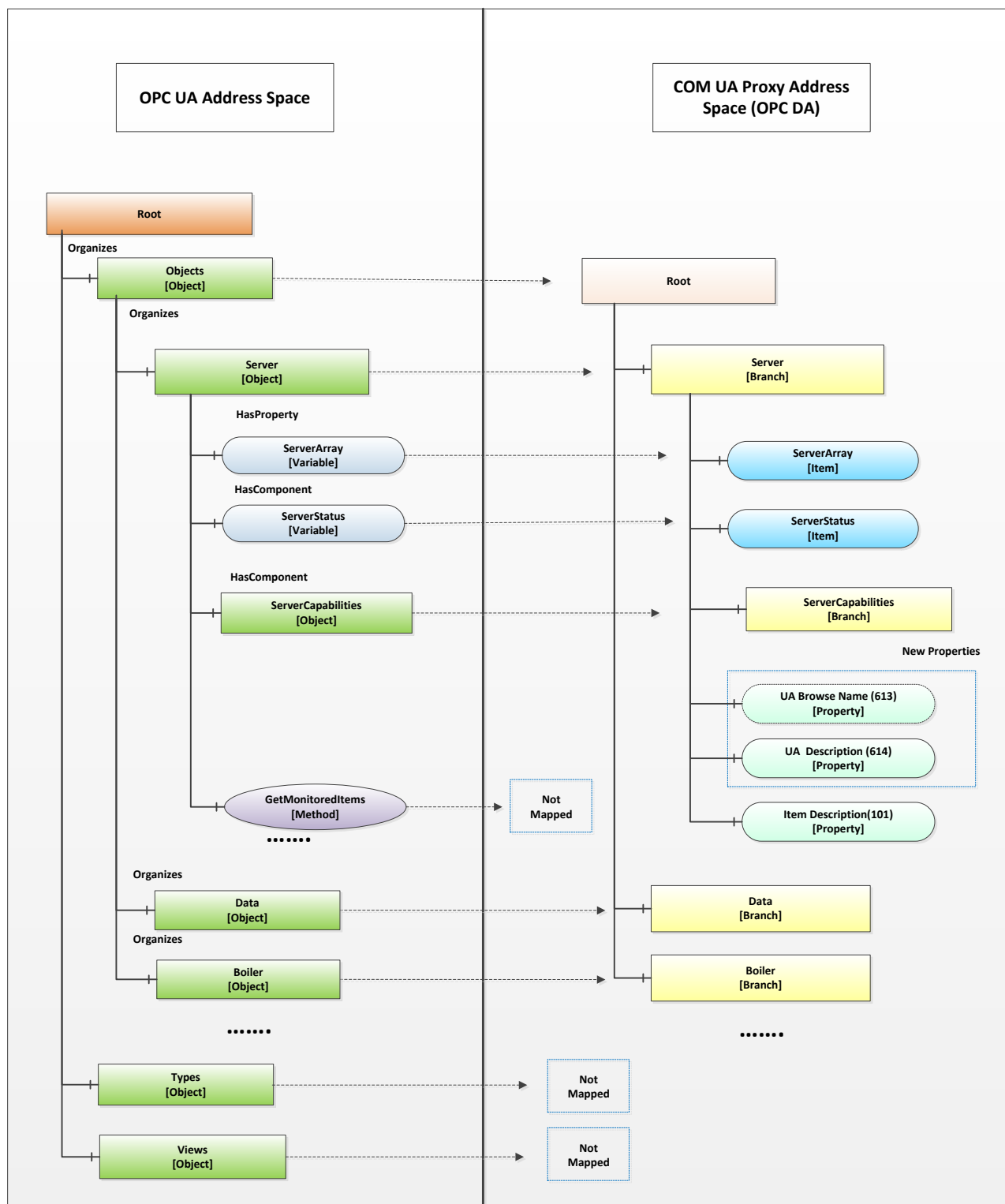


Figure A.4 – Sample OPC DA mapping of OPC UA Information Model and Address Space

A.4.2.2 Object Nodes

A node of Object Node class in the OPC UA server is represented in the Data Access COM UA Proxy as a Branch.

The root of the Data Access COM UA Proxy is the Objects folder of the OPC UA Server.

The OPC UA Address space hierarchy is discovered using the Browse Service for the Objects Node using the following filters:

- *BrowseDirection* as Forward
- *ReferenceType* as Organizes and HasChild.
- *IncludeSubtypes* as True
- *NodeClassMask* as Object and Variable

The *DisplayName* of the OPC UA node is used as the Name for each Branch in the Data Access COM UA Proxy

Each Branch in the Data Access COM UA Proxy is assigned 3 properties:

- *UA Browse Name* (Property ID: 613): The value of the *BrowseName* attribute of the node in the OPC UA Server is assigned to this property.
- *UA Description* (Property ID: 614): The value of the *Description* attribute of the node in the OPC UA Server is assigned to this property, if a Description attribute is provided.
- *Item Description* (Property ID: 101): The value of the *DisplayName* attribute of the node in the OPC UA Server is assigned to this property.

Note COM DA Clients typically display the ItemID and the Item Description. Since the ItemID generated by the UA Proxy may be particularly difficult to read and understand, the *DisplayName* as value for the Item Description Property is recommended as it will be easier to understand by a human user.

A.4.2.3 Variable Nodes

A node of Variable Node class in the OPC UA server is represented in the Data Access COM UA Proxy as an Item.

The *DisplayName* of the OPC UA node is used as the Name for each Item in the Data Access COM UA Proxy.

The *NodeID* of the OPC UA node is used as the *ItemID* for each Item in the Data Access COM UA Proxy. But the '=' character is replaced with '-' in the string. E.g. *NodeID*: ns=4,i=10, *ItemID* = "ns-4;i-10" or *NodeID*: ns=4,s=FL102, *ItemID* = "ns-4,s-FL102"

Each Item in the Data Access COM UA Proxy is assigned the following properties based on the node attributes or its references:

Standard Properties:

- *Item Canonical Data Type* (Property ID: 1): The combined value of the *DataType* attribute and the *ValueRank* attribute of the node in the OPC UA Server is assigned to this property (see A.4.3.2).
- *Item Value* (Property ID: 2): The value of the *Value* attribute of the node in the OPC UA Server is assigned to this property. Details on Value mapping are in A.4.3.2
- *Item Quality* (Property ID: 3): The *StatusCode* of the *Value* obtained for the node in the OPC UA Server is assigned to this property. Details on Quality mapping are in A.4.3.3
- *Item Timestamp* (Property ID: 4): The *SourceTimestamp* or *ServerTimestamp* of the *Value* obtained for the node in the OPC UA Server is assigned to this property. Details on Timestamp mapping are in A.4.3.4
- *Item Access Rights* (Property ID: 5): The value of the *AccessLevel* attribute of the node in the OPC UA Server is assigned to this property based on the following mapping:
 - CurrentRead -> OPC_READABLE
 - CurrentWrite -> OPC_WRITABLE

The other *AccessLevel* provided by OPC are ignored

- *Server Scan Rate* (Property ID: 6): The value of the *MinimumSamplingInterval* attribute of the node in the OPC UA Server is assigned to this property.
- *Item EU Type* (Property ID: 7): The EU Type value is assigned based on the references of the node in the OPC UA Server:

- *Analog(1)* : if the node in the OPC UA Server references a *EURange* property node, then it is assigned the *Analog EU Type*.
- *Enumerated(2)*: if the node in the OPC UA Server references a *EnumStrings* property node, then it is assigned the *Enumerated EU Type*.
- *Empty(0)*: For a node in the OPC UA Server that does not meet above criteria, the type is set as 0 (Empty)
- *EU Info* (Property ID: 8): if the node in the OPC UA Server references an *EnumStrings* property node, then the enumerated values of the property node is assigned to this property.
- *EU Units* ((Property ID: 100): if the node in the OPC UA Server references a *EngineeringUnits* property node, then the value of the *EngineeringUnits* property node is assigned the *EU Units* property.
- *Item Description* (Property ID: 101): The value of the *DisplayName* attribute of the node in the OPC UA Server is assigned to this property.
- *High EU* ((Property ID: 102): if the node in the OPC UA Server references a *EURange* property node, then the 'High' value of the property node is assigned to this property.
- *Low EU*((Property ID: 103): if the node in the OPC UA Server references a *EURange* property node, then the 'Low' value of the property node is assigned to this property.
- *High Instrument Range* (Property ID: 104): if the node in the OPC UA Server references an *InstrumentRange* property node, then the 'High' value of the property node is assigned to this property.
- *Low Instrument Range* (Property ID: 105): if the node in the OPC UA Server references an *InstrumentRange* property node, then the 'Low' value of the property node is assigned to this property.
- *Contact Close Label* (Property ID: 106): if the node in the OPC UA Server references a *FalseState* property node, then the value of the property node is assigned to this property.
- *Contact Open Label* (Property ID: 107): if the node in the OPC UA Server references a *TrueState* property node, then the value of the property node is assigned to this property.
- *Item Time Zone* (Property ID: 108): if the node in the OPC UA Server references a *TimeZone* property node, then the 'Offset' value of the property node is assigned to this property.

New Properties:

- *UA BuiltIn Type* (Property ID: 610): The identifier value of the *DataType* node associated with the *DataType* attribute of the node in the OPC UA Server is assigned to this property.
- *UA Data Type Id* (Property ID: 611): The complete *NodeId* value (namespace and identifier) of the *DataType* node associated with the *DataType* attribute of the node in the OPC UA Server is assigned to this property.
- *UA Value Rank* (Property ID: 612): The value of the *ValueRank* attribute of the node in the OPC UA Server is assigned to this property.
- *UA Browse Name* (Property ID: 613): The value of the *BrowseName* attribute of the node in the OPC UA Server is assigned to this property.
- *UA Description* (Property ID: 614): The value of the *Description* attribute of the node in the OPC UA Server is assigned to this property.

A.4.2.4 Namespace Indices

For generating ItemIDs, the Proxy uses Namespace Indices. To assure that Clients can persist these ItemIDs, the Namespace Indices must never change. To accomplish this the

Proxy has to persist its Namespace Table and only append entries but never change existing ones.

The Proxy also has to provide a translation from the current Namespace Table in the Server to the persisted Namespace Table.

If you move or copy the Proxy to another machine, the Namespace Table has to be copied to this machine as well.

A.4.3 Data and error mapping

A.4.3.1 General

In an OPC UA Server, Automation Data is represented as a Data Value and and status, in addition additional error data can be provided via Diagnostic Info for a tag

The COM UA Proxy maps the Data Value structure into VQT data and error code.

For successful operations(StatusCode of Good and Uncertain), the COM UA Proxy maps the Status Code of the DataValue to the OPC DA Quality But in case of error(StatusCode of Bad), the Status Code is mapped to the OPC DA Error code.

The StatusCode in the Diagnostic Info returned by the OPC UA Server are mapped to OPC DA Error codes. Figure A.5 illustrates this mapping.

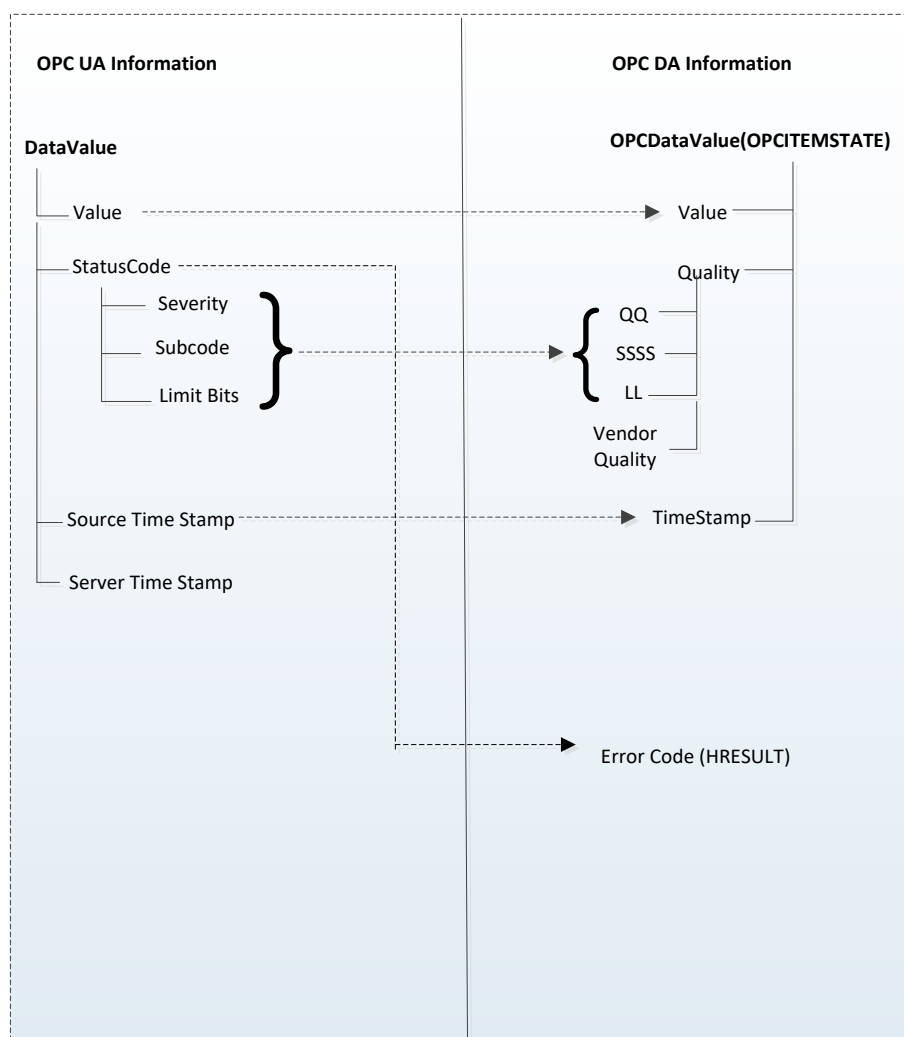


Figure A.5 – OPC UA to OPC DA data & error mapping

A.4.3.2 Value

The COM UA Proxy converts the OPC UA Data Value to the corresponding OPC DA Variant type. The mapping is shown in Table A.6. For DataTypes that are subtypes of an existing base DataType the conversion for the Base DataType is used.

Table A.6 – DataTypes and Mapping

OPC UA Data type (Bin UA Server)	Variant Data Type (In DA server)
Int16	VT_I2
Int32	VT_I4
Float	VT_R4
Double	VT_R8
Decimal	VT_DECIMAL
String	VT_BSTR
Boolean	VT_BOOL
Byte	VT_UI1
SByte	VT_I1
UInt16	VT_UI2
UInt32	VT_UI4
Int64	VT_I8
UInt64	VT_UI8
Guid	VT_BSTR
DateTime	VT_DATE
NodeId	VT_BSTR
XmlElement	VT_BSTR
ExpandedNodeId	VT_BSTR
QualifiedName	VT_BSTR
LocalizedText	VT_BSTR
StatusCode	VT_UI4
ExtensionObject	Array of VT_UI1
Array of above OPC UA types	Array of corresponding Variant type

A.4.3.3 Quality

The Quality of a Data Value in the OPC UA Server is represented as a StatusCode.

The COM UA Proxy maps the Severity, Subcode and the limit bits of the OPC UA Status code to the lower 8 bits of the OPC DA Quality structure (of the form QQSSSLL).

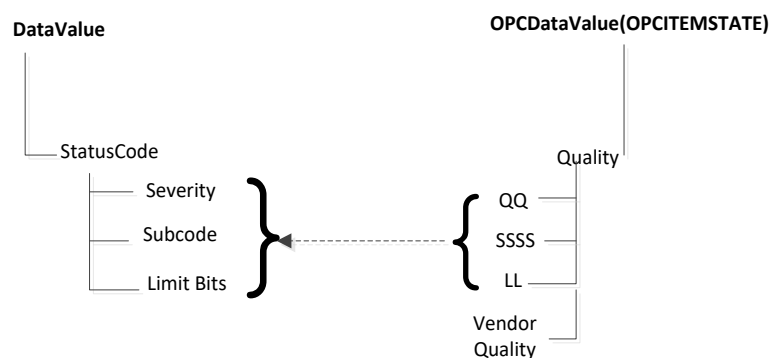


Figure A.6 – OPC UA Status Code to OPC DA quality mapping

The Severity field of the Status code is mapped to the primary quality. The SubCode is mapped to the Sub Status and the Limit Bits are mapped to the Limit field.

Table A.7 shows a mapping of the OPC UA status code to OPC DA primary quality

Table A.7 – Quality mapping

OPC UA Status Code	OPC DA Primary Quality (Quality & Sub status QQSSSS)
Good	GOOD
Good_LocalOverride	LOCAL_OVERRIDE
Uncertain	UNCERTAIN
Uncertain_SubNormal	SUB_NORMAL
Uncertain_SensorNotAccurate	SENSOR_CAL
Uncertain_EngineeringUnitsExceeded	EGU_EXCEEDED
Uncertain_LastUsableValue	LAST_USABLE
Bad	BAD
Bad_ConfigurationError	CONFIG_ERROR
Bad_NotConnected	NOT_CONNECTED
Bad_NoCommunication	COMM_FAILURE
Bad_OutOfService	OUT_OF_SERVICE
Bad_DeviceFailure	DEVICE_FAILURE
Bad_SensorFailure	SENSOR_FAILURE
Bad_WaitingForInitialData	WAITING_FOR_INITIAL_DATA

A.4.3.4 Timestamp

If available, the SourceTimestamp of the DataValue in the OPC UA Server is assigned to the Timestamp for the value in the COM UA Proxy. If SourceTimestamp is not available, then the ServerTimestamp is used.

A.4.4 Read data

The COM UA Proxy converts all the ItemIds in the Read into valid NodeIds by replacing the '-' with '=' and calls the OPC UA Read Service for the Value Attribute.

If the Read Service call is successful then DataValue for each node is mapped to the VQT for each item as shown in Figure A.5.

If the Read Service call fails or If there are errors for some of the Nodes, then the StatusCodes of these Nodes are mapped to the error code by the COM UA Proxy.

The mapping of the OPC UA Status code to OPC DA Read Error code (in the COM UA Proxy) is shown in Table A.8:

Table A.8 – OPC UA Read error mapping

OPC UA Status Code	OPC DA Error ID
Bad_OutOfMemory	E_OUTOFMEMORY
Bad_NodeIdInvalid	E_INVALIDITEMID
Bad_NodeIdUnknown	E_UNKNOWNITEMID
Bad_NotReadable	E_BADRIGHTS
Bad_UserAccessDenied	E_ACCESSDENIED
Bad_AttributeIdInvalid	E_INVALIDITEMID
Bad_UnexpectedError	E_FAIL
Bad_InternalError	E_FAIL
Bad_SessionClosed	E_FAIL
Bad_TypeMismatch	E_BADTYPE

A.4.5 Write data

The COM UA Proxy converts all the ItemIds in the Write into valid NodeIds by replacing the '-' with '='. It converts the Value, Quality and Timestamp (VQT) to a DataValue structure as per the mapping in Figure A.5. and calls the OPC UA Write Service for the Value Attribute.

If the Write Service call fails or if there are errors for some of the Nodes, then the StatusCodes of these Nodes are mapped to the error code by the COM UA Proxy.

The mapping of the OPC UA Status code to OPC DA Write Error code (in the COM UA Proxy) is shown in Table A.9:

Table A.9 – OPC UA Write error code mapping

OPC UA Status Code	OPC DA Error ID
Bad_TypeMismatch	E_BADTYPE
Bad_OutOfMemory	E_OUTOFMEMORY
Bad_NodeIdInvalid	E_INVALIDITEMID
Bad_NodeIdUnknown	E_UNKNOWNITEMID
Bad_NotWritable	E_BADRIGHTS
Bad_UserAccessDenied	E_ACCESSDENIED
Bad_AttributeIdInvalid	E_UNKNOWNITEMID
Bad_WriteNotSupported	E_NOTSUPPORTED
Bad_OutOfRange	E_RANGE

A.4.6 Subscriptions

The COM UA Proxy creates a Subscription in the OPC UA Server when a Group is created. The Name, Active flag, UpdateRate parameters of the Group are used while creating the subscription.

The COM UA Proxy Creates Monitored Items in the OPC UA Server when items are added to the Group.

Following parameters and filters are used for creating the monitored items:

- The *ItemIds* are converted to valid NodeIds by replacing the '-' with '='.
- Data Change Filter is used for Items with EU type as Analog:
- Trigger = STATUS_VALUE_1
- If DeadBand value is specified for the *Group*, the;
 - DeadbandType = Percent_2

- DeadbandValue = deadband specified for the group.

The COM UA Proxy calls the Publish Service of the OPC UA Server periodically and sends any data changes to the client.
