AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Consent to act as Director

Pursuant to sections 201D and 204C of the Corporations act 2001

I, HUSSEIN ZEHOUR

hereby consent to act as Director of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD upon registration by the Australian Securities and Investments Commission.

In compliance with the requirements of the Corporations Act I provide the following information:

Date of Birth: 13/12/1977
Place of Birth: SYDNEY, NSW

Full residential address: UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Dated: 20/12/2021

HUSSEIN ZEHOUR

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Consent to act as Secretary

Pursuant to sections 201D and 204C of the Corporations act 2001

I, HUSSEIN ZEHOUR

hereby consent to act as Secretary of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD upon registration by the Australian Securities and Investments Commission.

In compliance with the requirements of the Corporations Act I provide the following information:

Date of Birth: 13/12/1977
Place of Birth: SYDNEY, NSW

Full residential address: UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Dated: 20/12/2021

HUSSEIN ZEHOUR

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

Consent for company to use address as registered office

l/we, being the occ	cupier of the premises located at:
UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209	
. •	MENT EXCHANGE PTY LTD. using the above address as es will be open and accessible to the public in accordance rporations Act 2001 (Cth).
Dated	
Name of signatory	
Signed	
Capacity of signatory	

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

Application for shares

To: The Directors

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

ASX LIMITED of Care of HUSSEIN ZEHOUR, UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209 and

I, HUSSEIN ZEHOUR of UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209

apply for the following shares:

Number	Class	Amount paid per share	Amount unpaid per share	Beneficially held
4900000	Α	\$86.00	\$0	Yes

I/we agree to accept the above shares and to be bound by the constitution of the company and authorise my/our name(s) to be placed on the register of members in respect of those shares.

Dated: 20/12/2021	
HUSSEIN ZEHOUR	Witness (Please sign and print name)
Executed for and on behalf of ASX LIMITED by authority of t	he Directors:
Signature of Director/Sole Director	Signature of Director/Secretary
Name of Director/Sole Director	Name of Director/Secretary

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Application for shares

To: The Directors

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

I, HUSSEIN ZEHOUR of UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209

apply for the following shares:

Number	Class	Amount paid per share	Amount unpaid per share	Beneficially held
4900000	А	\$87.00	\$0	Yes

I/we agree to accept the above shares and to be bound by the constitution of the company and authorise my/our name(s) to be placed on the register of members in respect of those shares.

Dated: 20/12/2021	
HUSSEIN ZEHOUR	Witness (Please sign and print name)

MINUTE BOOK

Minutes of the first meeting of directors of

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

HELD AT: UNIT 5, 1A PALLAMANA PARADE,

BEVERLY HILLS, NSW, 2209

PRESENT: HUSSEIN ZEHOUR

CHAIRMAN The following person was appointed Chairman of the first meeting of Directors.

.....

REGISTRATION OF

COMPANY

The meeting was advised that all matters relating to the registration of the Company had been attended to and that the Company had been registered on this day. The certificate of registration was tabled as evidence the company was duly registered on 20/12/2021.

DIRECTORS: There was produced to the meeting a memorandum, signed by the persons specified in the

application for the Company's registration who consented to become members of the

Company appointing:

HUSSEIN ZEHOUR

as the first director(s) of the Company, signed consent(s) of director(s) were tabled.

SECRETARIES Resolved that:

HUSSEIN ZEHOUR

be appointed secretary(s) of the Company, signed consent(s) were tabled.

REGISTERED OFFICE Resolved that the registered office of the company be located at:

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

The occupier's consent was duly signed and presented.

PRINCIPAL PLACE OF

BUSINESS

Resolved that the principal place of business be located at:

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

REGISTER OF MEMBERS

Resolved that the names of the persons specified in the application for the Company's registration, who consented to become Members of the Company, be entered in the register of members in respect of the following shares, as described in the share certificates, deemed to have been alloted to them on incorporation. Share certificates were tabled.

ASX LIMITED and Share Certificate No. 1

HUSSEIN ZEHOUR

HUSSEIN ZEHOUR Share Certificate No. 2

CONSTITUTION Resolved that the document tabled at the meeting was approved and adopted as the

constitution of the company.

NON APPOINTMENT OF

AUDITOR

Resolved in accordance with the Corporations Act that the company need not appoint an

auditor.

COMMON SEAL Resolved that the company adopt a common seal.

FURTHER BUSINESS Further resolved that the financial year end of the company be 30 June and that the first

financial year will be for the period ending 30 June 2022

CLOSURE There being no further business the meeting was terminated.

DATED: 20/12/2021 SIGNED: (chairman)	Signed as a true and correct	record	
SIGNED: (chairman)	DATED: 20/12/2021		
	SIGNED:	(chairman)	

MINUTE BOOK

Minutes of the first meeting of Members of

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

HELD AT:	UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209
PRESENT:	HUSSEIN ZEHOUR
CHAIRMAN	The following person was appointed Chairman of the first meeting of Members.
DIRECTORS:	Resolved that the following person(s) be appointed director of the Company:
	HUSSEIN ZEHOUR
SECRETARIES	Resolved that the following person(s) be appointed secretary of the Company:
	HUSSEIN ZEHOUR
NON APPOINTMENT OF AUDITOR	Resolved that it is not necessary for the company to appoint an auditor.
CLOSURE	There being no further business the meeting was terminated.
Signed as a true and correc	at record
olytica as a true and correct	i coord
DATED: 20/12/2021	
SIGNED:	(chairman)





Share Certificate

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

(Incorporated under the Corporations Act 2001 in the State of New South Wales)

Registered Office:

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Certificate Number 1

This is to certify that

ASX LIMITED of

Care of HUSSEIN ZEHOUR, UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

and

HUSSEIN ZEHOUR of

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

are the registered holders of 4900000 Fully Paid \$86.00 A SHARES

in the above mentioned company being the share(s) having the distinctive serial numbers

1 to 4900000 inclusive

Dated: 20/12/2021

Executed for and on behalf of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 by authority of the Directors:

Signature of Director/Sole Director	Signature of Director/Secretary
Name of Director/Sole Director	Name of Director/Secretary

If the company has only one director, then this share certificate may be signed merely by that sole director - see sections 124(1), 127(1), 127(4), 198E(1) and 204A(1) of the Corporations Act 2001.

If the company has two directors or a director and a secretary, then any two of them may sign this share certificate - sections 127(1)(a) of the Corporations Act 2001.









Share Certificate

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

(Incorporated under the Corporations Act 2001 in the State of New South Wales)

Registered Office:

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Certificate Number 2

This is to certify that

HUSSEIN ZEHOUR of UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

is the registered holder of 4900000 Fully Paid \$87.00 A SHARES

in the above mentioned company being the share(s) having the distinctive serial numbers

4900001 to 9800000 inclusive

Dated: 20/12/2021

Executed for and on behalf of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 by authority of the Directors:

Signature of Director/Sole Director	Signature of Director/Secretary
Name of Director/Sole Director	Name of Director/Secretary

If the company has only one director, then this share certificate may be signed merely by that sole director - see sections 124(1), 127(1), 127(4), 198E(1) and 204A(1) of the Corporations Act 2001.

If the company has two directors or a director and a secretary, then any two of them may sign this share certificate - sections 127(1)(a) of the Corporations Act 2001.





AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 REGISTER OF MEMBERS

Full Name and Address of Member and date of entry	Trans. Date	Share Class	Cert. No.	Serial No. From	Serial No. To	Shares Acq'd	Shares Trf'd	Balance Held	Amount Paid per share	Shares fully paid	Amount unpaid per share	Ben. Held	Date Ceased to be a member
ASX LIMITED of Care of HUSSEIN ZEHOUR, UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209 and HUSSEIN ZEHOUR of UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209	20/12/2021	A	1	1	4900000	4900000	-	4900000	\$86.00	Y	\$0	Y	
HUSSEIN ZEHOUR of UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209	20/12/2021	A	2	4900001	9800000	4900000	-	4900000	\$87.00	Y	\$0	Y	

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 REGISTER OF DIRECTORS

Full Name	Date of birth	Residential Address	Other directorships	Date Appointed	Date Ceased
HUSSEIN ZEHOUR	13/12/1977 NSW	UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209		20/12/2021	

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 REGISTER OF OPTION HOLDERS

Pursuant to section 170 of the Corporations Act 2001

Full name	Residential address	Date of entry	Date of grant	The number and description of the shares or interests over which the options were granted	Length of option or exercise date	Conditions on exercise of options	Consideration for grant of options	Consideration for exercise of options

- Information regarding the grant of an option must be entered in the options register within 14 days after the grant of the option.
- The company must keep with the options register a copy of every document that grants an option over unissued shares or interests.
- The register must be updated whenever options are exercised or expire.

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 REGISTER OF DEBENTURE HOLDERS

Pursuant to section 171 of the Corporations Act 2001

Date Acquired	Full name	Residential Address	Interest Rate	Type or services	Acquired	Transferred or redeemed	Balance held

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 TABLE OF LODGED ASIC FORMS

Date lodged	ASIC Form number	Lodgement reason
20/12/2021	201	Registration of company

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 COMMON SEAL REGISTER

Date affixed	Document description

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Notice of appointment of public officer

Pursuant to section 252 of the Income Tax Assessment Act, 1936

The Commissioner of Taxation,	
Please be advised that in accordance with the provision of se 1936 (as amended),	ction 252 the Income Tax Assessment Act
whose signature appears hereunder, has been duly appointed company whose office is located at:	d Public Officer of the above mentioned
LINET E 4A DALLAMANIA DADADE	
UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209	
and that his/her address for service of notice is:	
Dated:	
Specimen Signature of Public Officer	Signature of director

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Consent to act as Director

Pursuant to sections 201D and 204C of the Corporations act 2001

I,					
hereby consent to act as Director of the company AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD					
In compliance with the requirements of the Corporations Act I provide the following information:					
Date of Birth:					
Place of Birth:					
Full residential address:					
Former name					
Dated:					
officer signature					

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Consent to act as Secretary

Pursuant to sections 201D and 204C of the Corporations act 2001

I,					
hereby consent to act as Secretary of the company AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD					
In compliance with the requirements of the Corporations Act I provide the following information:					
Date of Birth:					
Place of Birth:					
Full residential address:					
Former name					
Dated:					
officer signature					

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729 Application for shares

To	The Directors AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209						
I,	I,						
of	of						
ap	apply for the following shares:						
	Number	Class	Amount paid per share	Amount unpaid per share	Beneficially held		
	I/we agree to accept the above shares and to be bound by the constitution of the company and authorise my/our name(s) to be placed on the register of members in respect of those shares.						
Dated:							
M	Member signature Witness (Please sign and print name)						





Share Certificate

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

(Incorporated under the Corporations Act 2001 in the «state»)

		Registered	l Office:				
	Certificate Number						
	This is to certify that						
		of					
		is the registere	ed holder of				
	Number of shares	Class	Amount paid per share	Amount owing per share			
	bein	in the above ment g the share(s) having the		ers			
		to	inclusive				
		Dated:					
Execut	ed for and on behalf o	f AUSTRALIAN SETTLE by authority of t		Y LTD A.C.N. 656 169 729			
	Signature of Director/Sole Director Signature of Director/Secretary						
	Name of Director/Sole Director Name of Director/Secretary						

If the company has only one director, then this share certificate may be signed merely by that sole director - see sections 124(1), 127(1), 127(4), 198E(1) and 204A(1) of the Corporations Act 2001.

If the company has two directors or a director and a secretary, then any two of them may sign this share certificate - sections 127(1)(a) of the Corporations Act 2001.



