

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Consent to act as
Director

Pursuant to sections 201D and 204C of the Corporations act 2001

I, HUSSEIN ZEHOOR

hereby consent to act as Director of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD upon registration by the Australian Securities and Investments Commission.

In compliance with the requirements of the Corporations Act I provide the following information:

Date of Birth:	13/12/1977
Place of Birth:	SYDNEY, NSW
Full residential address:	UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Dated: 20/12/2021

.....
HUSSEIN ZEHOOR

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Consent to act as
Secretary

Pursuant to sections 201D and 204C of the Corporations act 2001

I, HUSSEIN ZEHOOR

hereby consent to act as Secretary of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD upon registration by the Australian Securities and Investments Commission.

In compliance with the requirements of the Corporations Act I provide the following information:

Date of Birth:	13/12/1977
Place of Birth:	SYDNEY, NSW
Full residential address:	UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Dated: 20/12/2021

.....
HUSSEIN ZEHOOR

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Consent for company to use address as registered office

I/we, being the occupier of the premises located at:

UNIT 5, 1A PALLAMANA PARADE
BEVERLY HILLS, NSW, 2209

hereby give consent to AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD. using the above address as its registered office and warrant that the premises will be open and accessible to the public in accordance with the requirements of sections 145 of the Corporations Act 2001 (Cth).

Dated

Name of signatory

Signed

Capacity of signatory

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Application for shares

To: The Directors
AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

ASX LIMITED
of Care of HUSSEIN ZEHOOR, UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209

and

I, HUSSEIN ZEHOOR
of UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209

apply for the following shares:

Number	Class	Amount paid per share	Amount unpaid per share	Beneficially held
4900000	A	\$86.00	\$0	Yes

I/we agree to accept the above shares and to be bound by the constitution of the company and authorise my/our name(s) to be placed on the register of members in respect of those shares.

Dated: 20/12/2021

.....
HUSSEIN ZEHOOR

.....
Witness (Please sign and print name)

Executed for and on behalf of ASX LIMITED by authority of the Directors:

.....
Signature of Director/Sole Director

.....
Signature of Director/Secretary

.....
Name of Director/Sole Director

.....
Name of Director/Secretary

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Application for shares

To: The Directors
AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

I, HUSSEIN ZEHOOR
of UNIT 5, 1A PALLAMANA PARADE BEVERLY HILLS, NSW, 2209

apply for the following shares:

Number	Class	Amount paid per share	Amount unpaid per share	Beneficially held
4900000	A	\$87.00	\$0	Yes

I/we agree to accept the above shares and to be bound by the constitution of the company and authorise my/our name(s) to be placed on the register of members in respect of those shares.

Dated: 20/12/2021

.....
HUSSEIN ZEHOOR

.....
Witness (Please sign and print name)

Minutes of the first meeting of directors of
AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729

CLOSURE There being no further business the meeting was terminated.

Signed as a true and correct record

DATED: 20/12/2021

SIGNED: (chairman)

MINUTE BOOK
Minutes of the first meeting of Members of
AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729

HELD AT: UNIT 5, 1A PALLAMANA PARADE,
BEVERLY HILLS, NSW, 2209

PRESENT: (ASX LIMITED)
HUSSEIN ZEHOOR

CHAIRMAN The following person was appointed Chairman of the first meeting of Members.

.....

DIRECTORS: Resolved that the following person(s) be appointed director of the Company:
HUSSEIN ZEHOOR

SECRETARIES Resolved that the following person(s) be appointed secretary of the Company:
HUSSEIN ZEHOOR

NON APPOINTMENT OF AUDITOR Resolved that it is not necessary for the company to appoint an auditor.

CLOSURE There being no further business the meeting was terminated.

Signed as a true and correct record

DATED: 20/12/2021

SIGNED: (chairman)



Share Certificate

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

A.C.N. 656 169 729

(Incorporated under the Corporations Act 2001 in the State of New South Wales)

Registered Office:

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Certificate Number 1

This is to certify that

ASX LIMITED of

Care of HUSSEIN ZEHOOR, UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

and

HUSSEIN ZEHOOR of

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

are the registered holders of

4900000 Fully Paid

\$86.00 A SHARES

in the above mentioned company

being the share(s) having the distinctive serial numbers

1 to 4900000 inclusive

Dated: 20/12/2021

Executed for and on behalf of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

by authority of the Directors:

.....
Signature of Director/Sole Director

.....
Signature of Director/Secretary

.....
Name of Director/Sole Director

.....
Name of Director/Secretary

If the company has only one director, then this share certificate may be signed merely by that sole director - see sections 124(1), 127(1), 127(4), 198E(1) and 204A(1) of the Corporations Act 2001.

If the company has two directors or a director and a secretary, then any two of them may sign this share certificate - sections 127(1)(a) of the Corporations Act 2001.





Share Certificate

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

A.C.N. 656 169 729

(Incorporated under the Corporations Act 2001 in the State of New South Wales)

Registered Office:

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

Certificate Number 2

This is to certify that

HUSSEIN ZEHOOR of

UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

is the registered holder of

4900000 Fully Paid

\$87.00 A SHARES

in the above mentioned company

being the share(s) having the distinctive serial numbers

4900001 to 9800000 inclusive

Dated: 20/12/2021

Executed for and on behalf of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729

by authority of the Directors:

.....
Signature of Director/Sole Director

.....
Signature of Director/Secretary

.....
Name of Director/Sole Director

.....
Name of Director/Secretary

If the company has only one director, then this share certificate may be signed merely by that sole director - see sections 124(1), 127(1), 127(4), 198E(1) and 204A(1) of the Corporations Act 2001.

If the company has two directors or a director and a secretary, then any two of them may sign this share certificate - sections 127(1)(a) of the Corporations Act 2001.



AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

A.C.N. 656 169 729

REGISTER OF MEMBERS

[illegible]

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

A.C.N. 656 169 729

REGISTER OF DIRECTORS

[illegible]

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

A.C.N. 656 169 729

REGISTER OF OPTION HOLDERS

Pursuant to section 170 of the Corporations Act 2001

Full name	Residential address	Date of entry	Date of grant	The number and description of the shares or interests over which the options were granted	Length of option or exercise date	Conditions on exercise of options	Consideration for grant of options	Consideration for exercise of options

- Information regarding the grant of an option must be entered in the options register within 14 days after the grant of the option.
- The company must keep with the options register a copy of every document that grants an option over unissued shares or interests.
- The register must be updated whenever options are exercised or expire.

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
REGISTER OF DEBENTURE HOLDERS

Pursuant to section 171 of the Corporations Act 2001

[illegible]

TABLE OF LODGED ASIC FORMS

[illegible]

LIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
COMMON SEAL REGISTER

[illegible]

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729

Notice of appointment of public officer

Pursuant to section 252 of the Income Tax Assessment Act, 1936

The Commissioner of Taxation,

Please be advised that in accordance with the provision of section 252 the Income Tax Assessment Act 1936 (as amended),

.....

whose signature appears hereunder, has been duly appointed Public Officer of the above mentioned company whose office is located at:

UNIT 5, 1A PALLAMANA PARADE
BEVERLY HILLS, NSW, 2209

and that his/her address for service of notice is:

.....

.....

Dated:

.....
Specimen Signature of Public Officer

.....
Signature of director

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Consent to act as
Director

Pursuant to sections 201D and 204C of the Corporations act 2001

I,

hereby consent to act as Director of the company AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

In compliance with the requirements of the Corporations Act I provide the following information:

Date of Birth:

Place of Birth:

Full residential address:

Former name

Dated:

.....
officer signature

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Consent to act as
Secretary

Pursuant to sections 201D and 204C of the Corporations act 2001

I,

hereby consent to act as Secretary of the company AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

In compliance with the requirements of the Corporations Act I provide the following information:

Date of Birth:

Place of Birth:

Full residential address:

Former name

Dated:

.....
officer signature

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
A.C.N. 656 169 729
Application for shares

To: The Directors
AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD
UNIT 5, 1A PALLAMANA PARADE, BEVERLY HILLS, NSW, 2209

I,

of

apply for the following shares:

Number	Class	Amount paid per share	Amount unpaid per share	Beneficially held

I/we agree to accept the above shares and to be bound by the constitution of the company and authorise my/our name(s) to be placed on the register of members in respect of those shares.

Dated:

.....
Member signature

.....
Witness (Please sign and print name)



Share Certificate

AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD

A.C.N. 656 169 729

(Incorporated under the Corporations Act 2001 in the «state»)

Registered Office:

.....

Certificate Number

This is to certify that

.....

of

.....

is the registered holder of

Number of shares	Class	Amount paid per share	Amount owing per share

in the above mentioned company

being the share(s) having the distinctive serial numbers

..... to inclusive

Dated:

*Executed for and on behalf of AUSTRALIAN SETTLEMENT EXCHANGE PTY LTD A.C.N. 656 169 729
by authority of the Directors:*

.....
Signature of Director/Sole Director

.....
Signature of Director/Secretary

.....
Name of Director/Sole Director

.....
Name of Director/Secretary

If the company has only one director, then this share certificate may be signed merely by that sole director - see sections 124(1), 127(1), 127(4), 198E(1) and 204A(1) of the Corporations Act 2001.

If the company has two directors or a director and a secretary, then any two of them may sign this share certificate - sections 127(1)(a) of the Corporations Act 2001.

