Discount Rules Engine



Problem Statement

A rule engine is needed to evaluate order transactions for discounts based on various conditions such as product expiry, product type, special events, and quantity purchased in a large retail store.

Qualifying Rules and Calculation Rules

- 1. Less than 30 days remaining for product expiry:
 - Discounts based on remaining days:
 - 29 days: 1% discount
 - 28 days: 2% discount
 - ...and so on.
- 2. Cheese and Wine products on sale:
 - Cheese: 10% discount
 - Wine: 5% discount
- 3. Products sold on March 23rd:
 - Special discount: 50%
- 4. More than 5 units of the same product:
 - 6-9 units: 5% discount
 - 10-14 units: 7% discount
 - More than 15 units: 10% discount

Technical Approach

- Functional Programming: Core logic implemented using pure functions with an emphasis on immutability and predictability.
- 2. Data Processing:

- Read order transactions from a CSV file.
- Apply qualifying rules to determine discounts.
- Calculate final prices after applying discounts.

3. Database Interaction:

- Insert processed data into a database table.
- Utilize JDBC for database connectivity.

4. Logging:

Log engine events in a file with timestamps and log levels.

5. Documentation:

- Ensure code is well-commented and adheres to functional programming principles.
- Emphasize readability, clarity, and self-explanation of the codebase.

Implemented Discount Rules

1. Day Remaining Qualifying Rule:

- Function: qualify_expiryDays
- Description: Checks if the remaining days for a product to expire is less than 30.

2. On-Sale Products Qualifying Rule:

- Function: qualify_category
- Description: Identifies whether a product is eligible for discount based on being a wine or cheese product.

3. Special Discount for Products Sold on 23rd of March:

- Function: qualify_23March
- Description: Applies a special discount if a product is sold on the 23rd of March.

4. Quantity of Products Sold:

Function: qualify_quantity

 Description: Determines if the quantity sold exceeds 5 units for the same product.

Database Interaction

Database Connection:

- Utilizes Oracle JDBC driver for database connectivity.
- Inserts processed data into the orders table, including details such as order date, expiry date, product category, quantity, unit price, channel, payment method, discount, and total price.

Logging Mechanisms

- Logging Engine Rule Interactions:
 - Function: log_event
 - Description: Writes information about engine rule interactions into the Logs log file.
 - Structure: Logs timestamp, log level, and message for each rule interaction event.

Usage

1. Data Input:

- Ensure that Scala and necessary dependencies are installed.
- Place the order data CSV file (TRX1000.csv) in the src/main/resources directory.
- Update database connection details in the DiscountsEngine object.
- Run the <u>DiscountsEngine</u> object to execute the application.

Check the logs for information about the execution process.

2. Configuration:

- Update the database connection details (URL, username, password) in the application.
- Create table as follows:

```
CREATE TABLE orders (
    order_date DATE,
    expiry_date DATE,
    days_to_expiry NUMBER,
    product_category VARCHAR2(100),
    product_name VARCHAR2(100),
    quantity NUMBER,
    unit_price NUMBER,
    channel VARCHAR2(50),
    payment_method VARCHAR2(50),
    discount NUMBER,
    total_due NUMBER
```

3. Execution:

Run the application to process order transactions,
 calculate discounts, and insert data into the database.

4. Verification:

- Check the orders table in the database for inserted records with calculated discounts and total prices.
- Review the <u>logs.log</u> file for logged engine rule interactions and any error messages.

```
Timestamp: 2024-05-08T18:30:54.089Z
                                         LogLevel: Info/Debug
                                                                  Message: Program Started
Timestamp: 2024-05-08T18:30:54.203Z
                                         LogLevel: Info/Debug
                                                                 Message: Started processing an order
Timestamp: 2024-05-08T18:30:54.2067
                                         LogLevel: Info Message: Successful qualification
Timestamp: 2024-05-08T18:30:54.208Z
                                         LogLevel: Info Message: calculated discount: 0.05
Timestamp: 2024-05-08T18:30:54.209Z
                                         LogLevel: Info Message: Successful qualification
                                         LogLevel: Info Message: calculated discount: 0.05
Timestamp: 2024-05-08T18:30:54.209Z
Timestamp: 2024-05-08T18:30:54.209Z
                                         LogLevel: Info Message: Failed qualification
                                         LogLevel: Info Message: Failed qualification
Timestamp: 2024-05-08T18:30:54.211Z
                                         LogLevel: Info Message: Failed qualification
Timestamp: 2024-05-08T18:30:54.211Z
                                         LogLevel: Info Message: Successful qualification
LogLevel: Info Message: calculated discount: 0.05
Timestamp: 2024-05-08T18:30:54.211Z
Timestamp: 2024-05-08T18:30:54.211Z
                                         LogLevel: Info/Debug Message: Ended processing an order
Timestamp: 2024-05-08T18:30:54.241Z
                                         LogLevel: Debug Message: Time taken to process order: 38ms
Timestamp: 2024-05-08T18:30:54.241Z
Timestamp: 2024-05-08T18:30:54.243Z
                                         LogLevel: Info/Debug Message: Started processing an order
```

. . . .

```
Timestamp: 2024-05-08T18:30:56.802Z LogLevel: Debug Message: Successfully Opened database connection LogLevel: Info Message: Successfully inserted into database LogLevel: Debug Message: Closed database connection LogLevel: Debug Message: Closed database connection LogLevel: Info/Debug Message: Program Finished LogLevel: Debug Message: Program took 2908ms to run
```

Dependencies

Java JDBC for database connection.

Future Improvements

- Enhance error handling and logging.
- Implement unit tests for critical components.
- Allow customization of discount rules and database connection details through configuration files.
- Optimize database interaction for better performance.