NHGIS - ACS 5-year and 1-year data cleaning pipeline

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```
library(tidyverse)
```

```
## ── Attaching core tidyverse packages ──────────────────────── tidyverse 2.0.0 ──
## ✔ dplyr     1.1.3     ✔ readr     2.1.4
## ✔ forcats   1.0.0     ✔ stringr   1.5.0
## ✔ ggplot2   3.4.3     ✔ tibble    3.2.1
## ✔ lubridate 1.9.3     ✔ tidyr     1.3.0
## ✔ purrr     1.0.2
## ── Conflicts ────────────────────────────────────────── tidyverse_conflicts() ──
## ✖ dplyr::filter() masks stats::filter()
## ✖ dplyr::lag()    masks stats::lag()
## ℹ Use the conflicted package (<http://conflicted.r-lib.org/>) to force all conflicts
to become errors
```

Defining Function

1 - Base filter of 5-year ACS (2014 - 2019)

Filter main columns of interest (user indicates additional variables of interest to keep)

```
filter_and_rename_2019 <- function(data, ...) {
  # Base columns to keep
  base_vars <- c("GEOID", "STUSAB", "YEAR")

  # Combine base columns with any additional variables specified
  vars_to_keep <- c(base_vars, ...)

  # Perform the operations
  data %>%
    select(all_of(vars_to_keep)) %>%
    rename(year = YEAR) %>%
    rename(fips = GEOID) %>%
    mutate(year = 2019) %>%
    filter(STUSAB %in% c("CA", "LA", "TX", "NJ", "NY"))
}
```

The 5-year data does not contain a *TL_GEO_ID* which is the main index for the master dataset. The following function takes *GEOID* and mutates it according to pre-defined naming list. Keep in mind, if there are different states you wish to filter, adjust the mutation accordingly. If *TL_GEO_ID* is four digits, there my be a need to drop

an extra “0” (see CA for reference)

```
processFips <- function(df) {
  # Loop through each row of the dataframe
  df$fips <- sapply(1:nrow(df), function(i) {
    fips <- df$fips[i]
    stusab <- df$STUSAB[i]

    # Apply specific rules based on STUSAB value
    if (stusab == "LA") {
      fips <- sub("05000US", "", fips) # Remove "G"
    } else if (stusab == "NJ") {
      fips <- sub("05000US", "", fips) # Remove "G"
    } else if (stusab == "NY") {
      fips <- sub("05000US", "", fips) # Remove "G"
    } else if (stusab == "TX") {
      fips <- sub("05000US", "", fips) # Remove "G"
    } else if (stusab == "CA") {
      fips <- sub("05000US", "", fips) # Remove "G"
      fips <- sub("^0", "", fips) # Remove the last 0
    }

    return(fips)
  })

  return(df)
}
```

2 - Base filter of 1-year ACS 2021

Filter main columns of interest (user indicates additional variables of interest to keep)

```
filter_and_rename_2021 <- function(data, ...) {
  # Base columns to keep
  base_vars <- c("TL_GEO_ID", "STUSAB", "YEAR")

  # Combine base columns with any additional variables specified
  vars_to_keep <- c(base_vars, ...)

  # Perform the operations
  data %>%
    select(all_of(vars_to_keep)) %>%
    rename(year = YEAR) %>%
    rename(fips = TL_GEO_ID) %>%
    filter(STUSAB %in% c("CA", "LA", "TX", "NJ", "NY"))

}
```

For 2021 ACS, you don’t need to use *processesFips* since TL_GEO_ID already fits the reduced fips form naming convention.

3 - Data validation

Allows you to define and push variables to specific datatypes.

This is an example for type mapping:

type_mapping <- list(fips = “integer”, STUSAB = “character”, YEAR = “integer”)

Define this before running the function

```
type_check <- function(data, type_mapping) {

  data = data %>%
    select(-STUSAB)
  # Loop through each column in the data frame
  for (col in names(data)) {
    # Check if the column name exists in the type_mapping
    if (col %in% names(type_mapping)) {
      # Get the desired data type for the column
      desired_type <- type_mapping[[col]]

      # Convert the column to the desired data type
      if (desired_type == "character") {
        data[[col]] <- as.character(data[[col]])
      } else if (desired_type == "numeric") {
        data[[col]] <- as.numeric(data[[col]])
      } else if (desired_type == "integer") {
        data[[col]] <- as.integer(data[[col]])
      } else if (desired_type == "factor") {
        data[[col]] <- as.factor(data[[col]])
      } else if (desired_type == "logical") {
        data[[col]] <- as.logical(data[[col]])
      } else if (desired_type == "date") {
        data[[col]] <- as.Date(data[[col]])
      } else {
        warning(paste("Unsupported data type specified for column", col))
      }
    }
  }

  return(data)
}
```

This function renames columns to fall in the same naming convention. The standard used here is to rename variables from 2021 to the 2019 5-year naming convention. Like previously, you will have to define a map as follows:

snap_mapping <- c(“AN0LE001” = “ALXME001”, “AN0LE002” = “ALXME002”, “AN0LE003” = “ALXME003”)

```
rename_columns <- function(data, column_mapping) {
  # Loop through each old column name and new column name pair
  for (i in seq_along(column_mapping)) {
    old_name <- names(column_mapping)[i]
    new_name <- column_mapping[[i]]

    # Check if the old column name exists in the data frame
    if (old_name %in% names(data)) {
      # Rename the column
      names(data)[names(data) == old_name] <- new_name
    } else {
      warning(paste("Column", old_name, "not found in the data frame"))
    }
  }

  return(data)
}
```

4 - The merges

This function appends the 2019 and 2021 datasets

```
joint_set <- function(data, data_2) {

  join = bind_rows(data, data_2)

  return(join)

}
```

This function merges the filtered

```
master_merge_with_report <- function(master, data) {
  # Initial row counts
  initial_master_rows <- nrow(master)
  initial_rows <- nrow(data)

  # Merge the datasets
  merged <- inner_join(master, data, by = c("fips", "year"))

  # Calculate dropped rows
  dropped_rows_master <- initial_master_rows - nrow(merged)
  dropped_rows <- initial_rows - nrow(merged)

  # Print the report
  cat("Rows before merge:\n")
  cat(" - Master dataset rows:", initial_master_rows, "\n")
  cat(" - Snap_final dataset rows:", initial_rows, "\n")
  cat("Rows after merge:", nrow(merged), "\n")
  cat("Dropped rows:\n")
  cat(" - From Master dataset:", dropped_rows_master, "\n")
  cat(" - From Snap_final dataset:", dropped_rows, "\n")

  # Identifying conditions for dropped rows can be complex and might require
  # checking which specific rows didn't have a match. This simple report
  # provides a basic overview based on row counts.

  return(merged)
}
```

This function does a final validation to make sure the dataset is balanced for 2019 and 2021

```
processDataset <- function(data) {

  # Identify FIPS with both 2019 and 2021 observations
  valid_fips <- data %>%
    group_by(fips) %>%
    filter(all(c(2019, 2021) %in% year)) %>%
    pull(fips) %>%
    unique()

  # Filter the dataset
  filtered_data <- data %>%
    filter(fips %in% valid_fips)

  # Report the number of unique FIPS
  unique_fips_count <- length(unique(filtered_data$fips))
  cat("Number of unique FIPS with both 2019 and 2021 observations:", unique_fips_count,
"\n")

  # Return the filtered dataset
  return(filtered_data)
}
```

5 Test - Snap/Public Assistance recipients

```
#import 2019 and 2021 data
snap_2019 = read.csv("/Users/shivgarge/Desktop/Root/Research/Thesis/Data/Controls/5year_
2019_time_inv/SNAP/nhgis0025_csv/nhgis0025_ds244_20195_county.csv")
snap_2021 = read.csv("/Users/shivgarge/Desktop/Root/Research/Thesis/Data/Controls/ACS_20
21/nhgis0024_csv/SNAP/nhgis0027_csv/nhgis0027_ds253_2021_county.csv")
master = read.csv("/Users/shivgarge/Desktop/Root/Research/Thesis/master_w_controls.csv")
```

```
# CHANGE THESE ACCORDING TO REQUIREMENTS

# set the transformation maps

# mapping to standardize estimate names across years
snap_mapping <- c(
  "AN0LE001" = "ALXME001",
  "AN0LE002" = "ALXME002",
  "AN0LE003" = "ALXME003"
)

# mapping to maintain data type
type_mapping <- list(
  fips = "integer",
  YEAR = "integer"
)
```

```
# 2019 #

# Filtering the 2019 dataset
snap_2019 = filter_and_rename_2019(snap_2019, "ALXME001", "ALXME002", "ALXME003") #The v
ariables added here are the estimates of interest

# Apply the mutation to get the same fips naming convention for the merge
snap_2019 = processFips(snap_2019)

# Make sure all the key variables are in the same data type
snap_2019 = type_check(snap_2019, type_mapping)


# 2021 #

# Filtering the 2021 dataset
snap_2021 = filter_and_rename_2021(snap_2021, "AN0LE001", "AN0LE002", "AN0LE003") #The v
ariables added here are the estimates of interest from the 2021 set (Names are not the s
ame across years)

# Make sure all variables are same data type
snap_2021 = type_check(snap_2021, type_mapping)

# Rename estimate variables to 2019 convention (based on snap_mapping)
snap_2021 = rename_columns(snap_2021, snap_mapping)
```

```
#Join (append) the two datasets
snap_join = joint_set(snap_2019, snap_2021)
```

```
# Merge Joint dataset to the master dataset
master = master_merge_with_report(master, snap_join)
```

```
## Rows before merge:
##  - Master dataset rows: 342
##  - Snap_final dataset rows: 631
## Rows after merge: 232
## Dropped rows:
##  - From Master dataset: 110
##  - From Snap_final dataset: 399
```

```
# Check dataset balance.
master = processDataset(master)
```

```
## Number of unique FIPS with both 2019 and 2021 observations: 94
```

Multi-variable table

```
multi_2019 = read.csv("/Users/shivgarge/Desktop/Root/Research/Thesis/Data/Controls/5year_2019_time_inv/Multi/nhgis0028_csv/nhgis0028_ds244_20195_county.csv")
multi_2021 = read.csv("/Users/shivgarge/Desktop/Root/Research/Thesis/Data/Controls/ACS_2021/Multi - unemp_child_worktravel/nhgis0029_csv/nhgis0029_ds253_2021_county.csv")
```

```
multi_mapping <- c(
  # Travel Time to Work (already provided)
  "ANRSE001" = "ALU3E001",
  "ANRSE002" = "ALU3E002",
  "ANRSE003" = "ALU3E003",
  "ANRSE004" = "ALU3E004",
  "ANRSE005" = "ALU3E005",
  "ANRSE006" = "ALU3E006",
  "ANRSE007" = "ALU3E007",
  "ANRSE008" = "ALU3E008",
  "ANRSE009" = "ALU3E009",
  "ANRSE010" = "ALU3E010",
  "ANRSE011" = "ALU3E011",
  "ANRSE012" = "ALU3E012",
  "ANRSE013" = "ALU3E013",

  # Own Children Under 18 Years by Family Type and Age
  "ANSOE001" = "ALU4E001",
  "ANSOE002" = "ALU4E002",
  "ANSOE003" = "ALU4E003",
  "ANSOE004" = "ALU4E004",
  "ANSOE005" = "ALU4E005",
  "ANSOE006" = "ALU4E006",
  "ANSOE007" = "ALU4E007",
  "ANSOE008" = "ALU4E008",
  "ANSOE009" = "ALU4E009",
  "ANSOE010" = "ALU4E010",
  "ANSOE011" = "ALU4E011",
  "ANSOE012" = "ALU4E012",
  "ANSOE013" = "ALU4E013",
  "ANSOE014" = "ALU4E014",
  "ANSOE015" = "ALU4E015",
  "ANSOE016" = "ALU4E016",
  "ANSOE017" = "ALU4E017",
  "ANSOE018" = "ALU4E018",
  "ANSOE019" = "ALU4E019",
  "ANSOE020" = "ALU4E020",

  # Employment Status for the Population 16 Years and Over
  "AN41E001" = "ALY3E001",
  "AN41E002" = "ALY3E002",
  "AN41E003" = "ALY3E003",
  "AN41E004" = "ALY3E004",
  "AN41E005" = "ALY3E005",
  "AN41E006" = "ALY3E006",
  "AN41E007" = "ALY3E007"
)

type_mapping <- list(
  fips = "integer",
```

```
  YEAR = "integer"
)
```

```
multi_2021 = rename_columns(multi_2021, multi_mapping)
```

```
multi_2019 = filter_and_rename_2019(multi_2019, "ALU3E001", "ALU3E002", "ALU3E003", "ALU
3E004", "ALU3E005", "ALU3E006", "ALU3E007", "ALU3E008", "ALU3E009", "ALU3E010", "ALU3E01
1", "ALU3E012", "ALU3E013", "ALU4E001", "ALU4E002", "ALU4E003", "ALU4E004", "ALU4E005",
"ALU4E006", "ALU4E007", "ALU4E008", "ALU4E009", "ALU4E010", "ALU4E011", "ALU4E012", "ALU
4E013", "ALU4E014", "ALU4E015", "ALU4E016", "ALU4E017", "ALU4E018", "ALU4E019", "ALU4E02
0", "ALY3E001", "ALY3E002", "ALY3E003", "ALY3E004", "ALY3E005", "ALY3E006", "ALY3E007")

multi_2019 = processFips(multi_2019)
multi_2019 = type_check(multi_2019, type_mapping)

multi_2021 = filter_and_rename_2021(multi_2021, "ALU3E001", "ALU3E002", "ALU3E003", "ALU
3E004", "ALU3E005", "ALU3E006", "ALU3E007", "ALU3E008", "ALU3E009", "ALU3E010", "ALU3E01
1", "ALU3E012", "ALU3E013", "ALU4E001", "ALU4E002", "ALU4E003", "ALU4E004", "ALU4E005",
"ALU4E006", "ALU4E007", "ALU4E008", "ALU4E009", "ALU4E010", "ALU4E011", "ALU4E012", "ALU
4E013", "ALU4E014", "ALU4E015", "ALU4E016", "ALU4E017", "ALU4E018", "ALU4E019", "ALU4E02
0", "ALY3E001", "ALY3E002", "ALY3E003", "ALY3E004", "ALY3E005", "ALY3E006", "ALY3E007")
multi_2021 = type_check(multi_2021, type_mapping)
```

```
multi_joint = joint_set(multi_2019, multi_2021)
```

```
master = master_merge_with_report(master, multi_joint)
```

```
## Rows before merge:
##  - Master dataset rows: 188
##  - Snap_final dataset rows: 631
## Rows after merge: 188
## Dropped rows:
##  - From Master dataset: 0
##  - From Snap_final dataset: 443
```