



# FixMo Role-Playing Instructions

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## Character Assignment

**\*\*Jong\*\* = \*\*Support Agent\*\* - Helps with any issues and technical problems**

**\*\*Sara\*\* = \*\*Payment Processor\*\* - Handles all money transactions and escrow**

**\*\*Chloe\*\* = \*\*Tasker (Service Provider)\*\* - Does the actual work**

**\*\*Cheska\*\* = \*\*Client (Task Creator)\*\* - Needs work done and manages the task**

**\*\*Chance\*\* = \*\*Quality Inspector\*\* - Reviews work quality and manages ratings**

## Complete Workflow

### Step 1: Client Registration & Task Creation

**Cheska** (Client): "I need someone to help me clean and organize my home office"

#### Cheska's Actions:

- Open FixMo app
- Register as a new user
- Complete profile setup
- Navigate to "Post Task"
- Fill out task details:
  - - Title: "Home Office Organization & Cleaning"
  - - Description: "Need help cleaning desk, organizing files, and setting up a productive workspace"
  - - Budget: ₱6,000
  - - Location: Home address
  - - Date: This Friday
  - - Duration: 3 hours
- Post the task
- Wait for tasker applications

### Step 2: Tasker Discovery & Application

**Chloe** (Tasker): "I love organizing spaces and I'm available Friday"

#### Chloe's Actions:

- Open FixMo app
- Register as a tasker
- Complete verification process (selfie + ID)
- Browse available tasks
- Find Cheska's office task
- Apply for the task with:
  - - Proposal: "I specialize in home organization and can create a beautiful, functional workspace"
  - - Price: ₱5,500 (within budget)
  - - Availability: Friday 2 PM - 5 PM
  - - References: Previous office organization projects
- Send application

### Step 3: Client Review & Selection

**Cheska** (Client): "Let me review the applications and choose the best tasker"

#### Cheska's Actions:

- Check notifications for new applications
- Review Chloe's profile and application
- Check her ratings and reviews
- View her previous work examples
- Send message: "Hi Chloe, your portfolio looks amazing! Can you start at 2 PM?"
- Chloe responds: "Absolutely! I'll bring some organizing supplies and cleaning products."
- Accept Chloe's application
- Confirm task details

#### Step 4: Payment Setup & Escrow

*Sara* (Payment Processor): "Let's secure the payment for this task"

#### Sara's Actions:

- Guide Cheska through payment setup
- Cheska selects payment method (GCash)
- Enter payment details
- Confirm ₱5,500 payment
- Payment goes to escrow (held safely)
- Send confirmation to both Cheska and Chloe
- Task is now "Paid & Scheduled"

#### Step 5: Task Execution & Communication

*Chloe* (Tasker): "I'm on my way to organize the home office"

#### Chloe's Actions:

- Receive task confirmation
- Check task details and location
- Send "On my way" message
- Arrive at location
- Start the task
- Send progress updates with photos
- Complete the organization work
- Send "Task completed" notification

#### Cheska's Actions:

- Receive arrival notification
- Meet Chloe at the office
- Monitor progress through app
- Receive progress photos
- Approve completed work
- Release payment from escrow

## Step 6: Quality Review & Rating

**Chance** (Quality Inspector): *"Let's review the completed work"*

### Chance's Actions:

- Review completed task photos
- Check if work meets requirements
- Verify task completion criteria
- Guide Cheska through rating process
- Cheska rates Chloe: 5 stars
- Cheska leaves review: "Fantastic work! My office is now beautiful and functional"
- Chloe rates Cheska: 5 stars
- Chloe leaves review: "Great client, very clear about what she wanted"

## Step 7: Support & Issue Resolution

**Jong** (Support Agent): *"I'm here to help with any issues"*

### Jong's Actions:

- Monitor the entire process
- Be ready to help with any problems
- If issues arise:
  - - Help with payment problems
  - - Resolve communication issues
  - - Handle disputes
  - - Provide technical support
- Ensure smooth experience

## What Each Person Tests

### Cheska (Client) Tests:

- User registration and onboarding
- Task creation and posting
- Budget setting in Philippine Pesos
- Tasker selection and communication
- Task monitoring and completion
- Work approval process
- Rating and review system

### Chloe (Tasker) Tests:

- Tasker registration and verification
- Task discovery and application
- Client communication
- Task execution tools
- Progress tracking
- Payment receipt in Philippine Pesos

### Sara (Payment) Tests:

- Philippine payment method setup (GCash, PayMaya, GoTyme, Cash)
- Escrow system in Philippine Pesos
- Transaction processing
- Payment security
- Refund handling
- Financial reporting

### Chance (Quality) Tests:

- Quality assessment tools
- Rating system
- Review process
- Dispute resolution
- Quality standards
- Feedback collection

### Jong (Support) Tests:

- Help system
- Issue reporting
- Support communication
- Problem resolution
- User guidance
- System reliability



## Testing Checklist

### Before Starting:

- Everyone has the app installed
- Test accounts are ready
- Philippine payment methods are set up
- Communication channels are working

### During the Workflow:

- Each step is completed successfully
- All features work as expected
- Communication flows smoothly
- Philippine Peso payments process correctly
- Quality review is thorough

### After Completion:

- Task is successfully completed
- Payment is properly released in Philippine Pesos
- Ratings and reviews are submitted
- All parties are satisfied
- No issues or bugs encountered

## Role-Playing Tips

1. Stay in Character: Respond as your assigned role would
2. Follow the Flow: Complete each step before moving to the next
3. Document Issues: Note any problems or improvements needed
4. Be Realistic: Use realistic Philippine Peso amounts and scenarios
5. Have Fun: Make it enjoyable while being thorough

### Payment Amounts:

- Task Budget: ₱6,000
- Tasker Price: ₱5,500
- Platform Fee: ₱275 (5%)
- Tasker Receives: ₱5,225
- Escrow Amount: ₱5,500

### Philippine Payment Methods:

- GCash
- PayMaya
- GoTyme
- Cash
- Bank Transfer

- Credit/Debit Cards