



# Net-Zero America - kentucky state report

2021-03-15

These data underlie graphs and tables presented in the Princeton Net-Zero America study:

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## Notes

- These data are all data from the study available at <https://netzeroamerica.princeton.edu>.
- The Net-Zero America study describes five pathways to reach net-zero emissions and one “no new policies” reference scenario. In this document, state-level results are grouped by scenario. For some scenarios, the study generated national, but not state-level results.
- Within results for a given scenario, data tables are organized into corresponding sections of the full net-zero study (e.g., Pillar 1, Pillar 2, etc.)
- For Pillar 6 (Land sinks), values shown are maximum carbon storage potentials.

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Table 1: *E+ scenario - PILLAR 1: Efficiency/Electrification - Commercial*

| Item   | 2020  | 2025   | 2030   | 2035  | 2040 | 2045 | 2050 |
|--|-------|--------|--------|-------|------|------|------|
| Commercial HVAC investment in 2020s - Cumulative 5-yr (million \$2018) |       | 12,650 | 14,338 |       |      |      |      |
| Sales of cooking units - Electric Resistance (%)                       | 43.5  | 55.3   | 83.4   | 88.9  | 89.2 | 89.2 | 89.1 |
| Sales of cooking units - Gas (%)                                       | 56.5  | 44.7   | 16.6   | 11.1  | 10.8 | 10.8 | 10.9 |
| Sales of space heating units - Electric Heat Pump (%)                  | 5.4   | 31     | 77.5   | 91    | 92.2 | 92.3 | 92.3 |
| Sales of space heating units - Electric Resistance (%)                 | 3.11  | 4.17   | 4.51   | 5.9   | 6.19 | 6.19 | 6.21 |
| Sales of space heating units - Fossil (%)                              | 15.1  | 4.35   | 0.819  | 0.034 | 0    | 0    | 0    |
| Sales of space heating units - Gas Furnace (%)                         | 76.4  | 60.5   | 17.1   | 3.03  | 1.58 | 1.53 | 1.52 |
| Sales of water heating units - Electric Heat Pump (%)                  | 0.117 | 10.6   | 55.7   | 65.7  | 66.2 | 66.2 | 66.2 |
| Sales of water heating units - Electric Resistance (%)                 | 4.29  | 9.87   | 28     | 32.1  | 32.3 | 32.2 | 32.3 |
| Sales of water heating units - Gas Furnace (%)                         | 94.4  | 77.9   | 14.7   | 0.621 | 0    | 0    | 0    |
| Sales of water heating units - Other (%)                               | 1.17  | 1.57   | 1.57   | 1.57  | 1.57 | 1.56 | 1.55 |

Table 2: *E+ scenario - PILLAR 1: Efficiency/Electrification - Electricity demand*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Electricity distribution capital invested - Cumulative 5-yr (billion \$2018) |      | 3.26 | 3.36 | 4.91 | 5.18 | 4.05 | 4.16 |

Table 3: *E+ scenario - PILLAR 1: Efficiency/Electrification - Overview*

| Item                                   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Final energy use - Commercial (PJ)     | 119  | 118  | 113  | 105  | 99.3 | 96.6 | 97   |
| Final energy use - Industry (PJ)       | 382  | 396  | 409  | 403  | 409  | 414  | 415  |
| Final energy use - Residential (PJ)    | 184  | 171  | 156  | 137  | 121  | 111  | 106  |
| Final energy use - Transportation (PJ) | 426  | 391  | 344  | 288  | 236  | 205  | 193  |

Table 4: *E+ scenario - PILLAR 1: Efficiency/Electrification - Residential*

| Item  | 2020 | 2025 | 2030 | 2035  | 2040 | 2045 | 2050 |
|---|------|------|------|-------|------|------|------|
| Residential HVAC investment in 2020s vs. REF - Cumulative 5-yr (billion \$2018) |      | 3.38 | 3.59 |       |      |      |      |
| Sales of cooking units - Electric Resistance (%)                                | 76.9 | 81.8 | 96.9 | 99.8  | 100  | 100  | 100  |
| Sales of cooking units - Gas (%)  | 23.1 | 18.2 | 3.11 | 0.157 | 0    | 0    | 0    |
| Sales of space heating units - Electric Heat Pump (%)                           | 26.6 | 42.5 | 77.8 | 85.8  | 86.2 | 86.1 | 86.1 |
| Sales of space heating units - Electric Resistance (%)                          | 26.5 | 25.4 | 10.6 | 7.34  | 7.19 | 7.29 | 7.32 |
| Sales of space heating units - Fossil (%)                                       | 9.65 | 11.3 | 5.2  | 3.78  | 3.67 | 3.61 | 3.61 |
| Sales of space heating units - Gas (%)  | 37.2 | 20.8 | 6.32 | 3.1   | 2.98 | 2.95 | 2.94 |
| Sales of water heating units - Electric Heat Pump (%)                           | 0    | 8.47 | 44.9 | 53    | 53.3 | 53.4 | 53.4 |
| Sales of water heating units - Electric Resistance (%)                          | 62.5 | 70   | 49.2 | 44.5  | 44.3 | 44.3 | 44.3 |
| Sales of water heating units - Gas Furnace (%)                                  | 34.2 | 19.2 | 3.59 | 0.151 | 0    | 0    | 0    |
| Sales of water heating units - Other (%)  | 3.3  | 2.39 | 2.36 | 2.36  | 2.36 | 2.37 | 2.38 |

Table 5: *E+ scenario - PILLAR 1: Efficiency/Electrification - Transportation*

| Item  | 2020  | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|-------|-------|-------|-------|-------|-------|-------|
| Light-duty vehicle capital costs - Cumulative 5-yr (million \$2018) |       | 840   | 2,147 | 3,490 | 5,282 | 5,754 | 5,483 |
| Public EV charging plugs - DC Fast (1000 units)                     | 0.06  |       | 1.72  |       | 7.66  |       | 12.4  |
| Public EV charging plugs - L2 (1000 units)                          | 0.251 |       | 41.4  |       | 184   |       | 298   |
| Vehicle sales - Heavy-duty - diesel (%)                             | 97.2  | 92.1  | 67    | 23.3  | 4.22  | 0.628 | 0     |
| Vehicle sales - Heavy-duty - EV (%)                                 | 0.588 | 3.81  | 19    | 45.6  | 57.4  | 59.6  | 60    |
| Vehicle sales - Heavy-duty - gasoline (%)                           | 0.227 | 0.227 | 0.176 | 0.066 | 0.013 | 0.002 | 0     |
| Vehicle sales - Heavy-duty - hybrid (%)                             | 0.082 | 0.09  | 0.077 | 0.031 | 0.007 | 0.001 | 0     |
| Vehicle sales - Heavy-duty - hydrogen FC (%)                        | 0.392 | 2.54  | 12.7  | 30.4  | 38.2  | 39.7  | 40    |
| Vehicle sales - Heavy-duty - other (%)                              | 1.5   | 1.23  | 1.07  | 0.568 | 0.163 | 0.038 | 0     |
| Vehicle sales - Light-duty - diesel (%)                             | 1.56  | 1.82  | 1.26  | 0.403 | 0.075 | 0.013 | 0     |
| Vehicle sales - Light-duty - EV (%)                                 | 3.9   | 15.1  | 46.4  | 81.8  | 96.3  | 99.3  | 100   |
| Vehicle sales - Light-duty - gasoline (%)                           | 89.9  | 78.1  | 48.9  | 16.6  | 3.3   | 0.59  | 0     |
| Vehicle sales - Light-duty - hybrid (%)                             | 4.4   | 4.53  | 3.21  | 1.19  | 0.29  | 0.063 | 0     |
| Vehicle sales - Light-duty - hydrogen FC (%)                        | 0.11  | 0.34  | 0.203 | 0.063 | 0.013 | 0.002 | 0     |
| Vehicle sales - Light-duty - other (%)                              | 0.102 | 0.098 | 0.064 | 0.022 | 0.004 | 0.001 | 0     |
| Vehicle sales - Medium-duty - diesel (%)                            | 64.7  | 59.7  | 42.3  | 14.4  | 2.59  | 0.384 | 0     |
| Vehicle sales - Medium-duty - EV (%)                                | 0.784 | 5.07  | 25.3  | 60.8  | 76.5  | 79.5  | 80    |
| Vehicle sales - Medium-duty - gasoline (%)                          | 33.7  | 33.3  | 25.5  | 9.32  | 1.77  | 0.277 | 0     |
| Vehicle sales - Medium-duty - hybrid (%)                            | 0.363 | 0.402 | 0.341 | 0.14  | 0.03  | 0.005 | 0     |
| Vehicle sales - Medium-duty - hydrogen FC (%)                       | 0.196 | 1.27  | 6.33  | 15.2  | 19.1  | 19.9  | 20    |
| Vehicle sales - Medium-duty - other (%)                             | 0.253 | 0.255 | 0.205 | 0.083 | 0.019 | 0.004 | 0     |

Table 6: *E+ scenario - PILLAR 2: Clean Electricity - Generating capacity*

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Capital invested - Biomass power plant (billion \$2018)                     | 0    | 0     | 0     | 0     | 0     | 0     | 0     |
| Capital invested - Biomass w/ccu allam power plant (billion \$2018)         | 0    | 0     | 0     | 0     | 0     | 0     | 0     |
| Capital invested - Biomass w/ccu power plant (billion \$2018)               | 0    | 0     | 5.14  | 0     | 0     | 5.51  | 0     |
| Capital invested - Solar PV - Base (billion \$2018)                         |      | 0     | 0     | 0     | 0     | 0     | 0.071 |
| Capital invested - Solar PV - Constrained (billion \$2018)                  |      | 0.091 | 0     | 0     | 0     | 0.132 | 0.08  |
| Capital invested - Wind - Constrained (billion \$2018)                      |      | 0     | 0.098 | 0.431 | 0.052 | 0     | 0     |
| Installed renewables - OffshoreWind - Base land use assumptions (MW)        | 0    | 0     | 0     | 0     | 0     | 0     | 0     |
| Installed renewables - OffshoreWind - Constrained land use assumptions (MW) | 0    | 0     | 0     | 0     | 0     | 0     | 0     |
| Installed renewables - Rooftop PV (MW)                                      | 45.2 | 72.8  | 103   | 147   | 208   | 288   | 390   |
| Installed renewables - Solar - Base land use assumptions (MW)               | 80   | 80    | 80    | 80    | 80    | 80    | 170   |
| Installed renewables - Solar - Constrained land use assumptions (MW)        | 80   | 80    | 80    | 80    | 80    | 80    | 80    |
| Installed renewables - Wind - Base land use assumptions (MW)                | 0    | 0     | 0     | 0     | 0     | 0     | 0     |
| Installed renewables - Wind - Constrained land use assumptions (MW)         | 0    | 0     | 73.6  | 421   | 465   | 465   | 465   |

Table 7: *E+ scenario - PILLAR 2: Clean Electricity - Generation*

| Item                                  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|---------------------------------------|------|------|------|------|------|------|------|
| Biomass power plant (GWh)             | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Biomass w/ccu allam power plant (GWh) | 0    | 0    | 0    | 0    | 0    | 0    | 0    |

Table 7: *E+ scenario - PILLAR 2: Clean Electricity - Generation (continued)*

| Item  | 2020 | 2025 | 2030  | 2035  | 2040  | 2045   | 2050   |
|---|------|------|-------|-------|-------|--------|--------|
| Biomass w/ccu power plant (GWh)                       | 0    | 0    | 5,771 | 5,771 | 5,771 | 11,950 | 11,950 |
| OffshoreWind - Base land use assumptions (GWh)        | 0    | 0    | 0     | 0     | 0     | 0      | 0      |
| OffshoreWind - Constrained land use assumptions (GWh) | 0    | 0    | 0     | 0     | 0     | 0      | 0      |
| Solar - Base land use assumptions (GWh)               | 145  | 145  | 145   | 145   | 145   | 145    | 283    |
| Solar - Constrained land use assumptions (GWh)        | 145  | 145  | 145   | 145   | 145   | 145    | 145    |
| Wind - Base land use assumptions (GWh)                | 0    | 0    | 0     | 0     | 0     | 0      | 0      |
| Wind - Constrained land use assumptions (GWh)         | 0    | 0    | 217   | 1,055 | 1,146 | 1,146  | 1,146  |

Table 8: *E+ scenario - PILLAR 3: Clean fuels - Bioenergy*

| Item   | 2020 | 2025 | 2030  | 2035  | 2040 | 2045  | 2050 |
|--|------|------|-------|-------|------|-------|------|
| Biomass purchases (million \$2018/year)                          |      | 0    | 227   | 552   | 552  | 902   | 902  |
| Conversion capital investment - Cumulative 5-yr (million \$2018) |      | 0    | 4,717 | 5,838 | 0    | 6,983 | 0    |
| Number of facilities - Allam power w ccu (quantity)              | 0    | 0    | 0     | 0     | 0    | 0     | 0    |
| Number of facilities - Beccs hydrogen (quantity)                 | 0    | 0    | 0     | 6     | 6    | 8     | 8    |
| Number of facilities - Diesel (quantity)                         | 0    | 0    | 0     | 0     | 0    | 0     | 0    |
| Number of facilities - Diesel ccu (quantity)                     | 0    | 0    | 0     | 0     | 0    | 0     | 0    |
| Number of facilities - Power (quantity)                          | 0    | 0    | 0     | 0     | 0    | 0     | 0    |
| Number of facilities - Power ccu (quantity)                      | 0    | 0    | 4     | 4     | 4    | 9     | 9    |
| Number of facilities - Pyrolysis (quantity)                      | 0    | 0    | 0     | 0     | 0    | 0     | 0    |
| Number of facilities - Pyrolysis ccu (quantity)                  | 0    | 0    | 0     | 0     | 0    | 1     | 1    |
| Number of facilities - Sng (quantity)                            | 0    | 0    | 0     | 0     | 0    | 0     | 0    |
| Number of facilities - Sng ccu (quantity)                        | 0    | 0    | 0     | 0     | 0    | 0     | 0    |

Table 9: *E+ scenario - PILLAR 4: CCUS - CO2 capture*

| Item                               | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|------------------------------------|------|------|------|------|------|------|------|
| Annual - All (MMT)                 |      | 0    | 5.71 | 20.1 | 22.8 | 35.3 | 34.1 |
| Annual - BECCS (MMT)               |      | 0    | 5.71 | 13.2 | 13   | 21.4 | 21.4 |
| Annual - Cement and lime (MMT)     |      | 0    | 0    | 0    | 3.32 | 3.42 | 3.53 |
| Annual - NGCC (MMT)                |      | 0    | 0    | 6.95 | 6.44 | 10.4 | 9.12 |
| Cumulative - All (MMT)             |      | 0    | 5.71 | 25.9 | 48.6 | 83.9 | 118  |
| Cumulative - BECCS (MMT)           |      | 0    | 5.71 | 18.9 | 31.9 | 53.4 | 74.8 |
| Cumulative - Cement and lime (MMT) |      | 0    | 0    | 0    | 3.32 | 6.74 | 10.3 |
| Cumulative - NGCC (MMT)            |      | 0    | 0    | 6.95 | 13.4 | 23.8 | 33   |

Table 10: *E+ scenario - PILLAR 4: CCUS - CO2 pipelines*

| Item   | 2020 | 2025 | 2030  | 2035  | 2040  | 2045  | 2050  |
|--|------|------|-------|-------|-------|-------|-------|
| All (km)                                       |      | 0    | 505   | 1,390 | 1,455 | 2,534 | 2,836 |
| Cumulative investment - All (million \$2018)   |      | 0    | 1,724 | 2,883 | 2,920 | 3,762 | 4,000 |
| Cumulative investment - Spur (million \$2018)  |      | 0    | 284   | 929   | 966   | 1,808 | 2,046 |
| Cumulative investment - Trunk (million \$2018) |      | 0    | 1,440 | 1,954 | 1,954 | 1,954 | 1,954 |
| Spur (km)                                      |      | 0    | 230   | 1,031 | 1,097 | 2,176 | 2,477 |
| Trunk (km)                                     |      | 0    | 275   | 359   | 359   | 359   | 359   |

Table 11: E+ scenario - PILLAR 4: CCUS - CO2 storage

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|---|------|------|------|------|------|------|------|
| CO2 storage (MMT)   |      | 0    | 1.1  | 1.76 | 3.61 | 5.16 | 6.52 |
| Injection wells (wells)   |      | 0    | 1    | 4    | 7    | 12   | 15   |
| Resource characterization, appraisal, permitting costs (million \$2020) |      | 45.8 | 128  | 165  | 165  | 165  | 165  |
| Wells and facilities construction costs (million \$2020)                |      | 0    | 30.5 | 119  | 212  | 354  | 439  |

Table 12: E+ scenario - PILLAR 6: Land sinks - Agriculture

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050   |
|--|------|------|------|------|------|------|--------|
| Carbon sink potential - Aggressive deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)          |      |      |      |      |      |      | -432   |
| Carbon sink potential - Aggressive deployment - Cropland measures (1000 tCO2e/y)                       |      |      |      |      |      |      | -4,963 |
| Carbon sink potential - Aggressive deployment - Permanent conservation cover (1000 tCO2e/y)            |      |      |      |      |      |      | -136   |
| Carbon sink potential - Aggressive deployment - Total (1000 tCO2e/y)                                   |      |      |      |      |      |      | -5,532 |
| Carbon sink potential - Moderate deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)            |      |      |      |      |      |      | -432   |
| Carbon sink potential - Moderate deployment - Cropland measures (1000 tCO2e/y)                         |      |      |      |      |      |      | -2,618 |
| Carbon sink potential - Moderate deployment - Permanent conservation cover (1000 tCO2e/y)              |      |      |      |      |      |      | -67.9  |
| Carbon sink potential - Moderate deployment - Total (1000 tCO2e/y)                                     |      |      |      |      |      |      | -3,118 |
| Land impacted for carbon sink - Aggressive deployment - Corn-ethanol to energy grasses (1000 hectares) |      |      |      |      |      |      | 188    |
| Land impacted for carbon sink - Aggressive deployment - Cropland measures (1000 hectares)              |      |      |      |      |      |      | 2,250  |
| Land impacted for carbon sink - Aggressive deployment - Permanent conservation cover (1000 hectares)   |      |      |      |      |      |      | 247    |
| Land impacted for carbon sink - Aggressive deployment - Total (1000 hectares)                          |      |      |      |      |      |      | 2,685  |
| Land impacted for carbon sink - Moderate deployment - Corn-ethanol to energy grasses (1000 hectares)   |      |      |      |      |      |      | 188    |
| Land impacted for carbon sink - Moderate deployment - Cropland measures (1000 hectares)                |      |      |      |      |      |      | 1,187  |
| Land impacted for carbon sink - Moderate deployment - Permanent conservation cover (1000 hectares)     |      |      |      |      |      |      | 124    |
| Land impacted for carbon sink - Moderate deployment - Total (1000 hectares)                            |      |      |      |      |      |      | 1,498  |

Table 13: *E+ scenario - PILLAR 6: Land sinks - Forests*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|---|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)        |      |      |      |      |      |      | -96.7   |
| Carbon sink potential - High - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)     |      |      |      |      |      |      | -27,796 |
| Carbon sink potential - High - Avoid deforestation (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -1,537  |
| Carbon sink potential - High - Extend rotation length (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -5,669  |
| Carbon sink potential - High - Improve plantations (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -48.1   |
| Carbon sink potential - High - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -4,665  |
| Carbon sink potential - High - Increase trees outside forests (1000 tCO <sub>2</sub> e/y) |      |      |      |      |      |      | -965    |
| Carbon sink potential - High - Reforest cropland (1000 tCO <sub>2</sub> e/y)              |      |      |      |      |      |      | -1,409  |
| Carbon sink potential - High - Reforest pasture (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -10,207 |
| Carbon sink potential - High - Restore productivity (1000 tCO <sub>2</sub> e/y)           |      |      |      |      |      |      | -3,200  |
| Carbon sink potential - Low - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -48.5   |
| Carbon sink potential - Low - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -6,956  |
| Carbon sink potential - Low - Avoid deforestation (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -256    |
| Carbon sink potential - Low - Extend rotation length (1000 tCO <sub>2</sub> e/y)          |      |      |      |      |      |      | -2,177  |
| Carbon sink potential - Low - Improve plantations (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -24.5   |
| Carbon sink potential - Low - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)       |      |      |      |      |      |      | -1,555  |
| Carbon sink potential - Low - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)  |      |      |      |      |      |      | -338    |
| Carbon sink potential - Low - Reforest cropland (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -704    |
| Carbon sink potential - Low - Reforest pasture (1000 tCO <sub>2</sub> e/y)                |      |      |      |      |      |      | -773    |
| Carbon sink potential - Low - Restore productivity (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -1,079  |
| Carbon sink potential - Mid - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -72.6   |
| Carbon sink potential - Mid - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -17,376 |
| Carbon sink potential - Mid - Avoid deforestation (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -897    |
| Carbon sink potential - Mid - Extend rotation length (1000 tCO <sub>2</sub> e/y)          |      |      |      |      |      |      | -3,923  |
| Carbon sink potential - Mid - Improve plantations (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -35.9   |
| Carbon sink potential - Mid - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)       |      |      |      |      |      |      | -3,110  |
| Carbon sink potential - Mid - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)  |      |      |      |      |      |      | -651    |
| Carbon sink potential - Mid - Reforest cropland (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -1,057  |
| Carbon sink potential - Mid - Reforest pasture (1000 tCO <sub>2</sub> e/y)                |      |      |      |      |      |      | -5,490  |
| Carbon sink potential - Mid - Restore productivity (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -2,139  |



Table 13: *E+ scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|--|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - High - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 15.8  |
| Land impacted for carbon sink potential - High - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 208   |
| Land impacted for carbon sink potential - High - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 2,891 |
| Land impacted for carbon sink potential - High - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 17.7  |
| Land impacted for carbon sink potential - High - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - High - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 91.7  |
| Land impacted for carbon sink potential - High - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 93.2  |
| Land impacted for carbon sink potential - High - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 290   |
| Land impacted for carbon sink potential - High - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,061 |
| Land impacted for carbon sink potential - High - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,668 |
| Land impacted for carbon sink potential - Low - Accelerate regeneration (1000 hectares)              |      |      |      |      |      |      | 7.91  |
| Land impacted for carbon sink potential - Low - Avoid deforestation (over 30 years) (1000 hectares)  |      |      |      |      |      |      | 195   |
| Land impacted for carbon sink potential - Low - Extend rotation length (1000 hectares)               |      |      |      |      |      |      | 1,107 |
| Land impacted for carbon sink potential - Low - Improve plantations (1000 hectares)                  |      |      |      |      |      |      | 8.86  |
| Land impacted for carbon sink potential - Low - Increase retention of HWP (1000 hectares)            |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Low - Increase trees outside forests (1000 hectares)       |      |      |      |      |      |      | 48.3  |
| Land impacted for carbon sink potential - Low - Reforest cropland (1000 hectares)                    |      |      |      |      |      |      | 46.6  |
| Land impacted for carbon sink potential - Low - Reforest pasture (1000 hectares)                     |      |      |      |      |      |      | 50.3  |
| Land impacted for carbon sink potential - Low - Restore productivity (1000 hectares)                 |      |      |      |      |      |      | 642   |
| Land impacted for carbon sink potential - Low - Total impacted (over 30 years) (1000 hectares)       |      |      |      |      |      |      | 2,107 |
| Land impacted for carbon sink potential - Mid - Accelerate regeneration (1000 hectares)              |      |      |      |      |      |      | 11.9  |

Table 13: *E+ scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - Mid - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 202   |
| Land impacted for carbon sink potential - Mid - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,999 |
| Land impacted for carbon sink potential - Mid - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 13.3  |
| Land impacted for carbon sink potential - Mid - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Mid - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 70    |
| Land impacted for carbon sink potential - Mid - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 69.9  |
| Land impacted for carbon sink potential - Mid - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 363   |
| Land impacted for carbon sink potential - Mid - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,293 |
| Land impacted for carbon sink potential - Mid - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,022 |

Table 14: *E+ scenario - IMPACTS - Fossil fuel industries*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Natural gas consumption - Annual (tcf)      |      | 263  | 222  | 178  | 134  | 84.2 | 58.4  |
| Natural gas consumption - Cumulative (tcf)  |      |      |      |      |      |      | 5,358 |
| Natural gas production - Annual (tcf)       |      | 96.2 | 91   | 79.2 | 67   | 53.1 | 41.3  |
| Oil consumption - Annual (million bbls)     |      | 88.2 | 77.2 | 61.2 | 46.1 | 34.1 | 24.3  |
| Oil consumption - Cumulative (million bbls) |      |      |      |      |      |      | 1,887 |
| Oil production - Annual (million bbls)      |      | 2.93 | 2.94 | 2.94 | 2.33 | 1.89 | 1.26  |

Table 15: *E+ scenario - IMPACTS - Health*

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Monetary damages from air pollution - Coal (million 2019\$)           |      | 761   | 2.43  | 2.42  | 2.27  | 1.72  | 0.168 |
| Monetary damages from air pollution - Natural Gas (million 2019\$)    |      | 166   | 129   | 71.3  | 56.6  | 24.6  | 8.83  |
| Monetary damages from air pollution - Transportation (million 2019\$) |      | 1,223 | 1,135 | 858   | 493   | 225   | 90.1  |
| Premature deaths from air pollution - Coal (deaths)                   |      | 85.9  | 0.275 | 0.273 | 0.256 | 0.195 | 0.019 |
| Premature deaths from air pollution - Natural Gas (deaths)            |      | 18.7  | 14.5  | 8.05  | 6.39  | 2.78  | 0.997 |
| Premature deaths from air pollution - Transportation (deaths)         |      | 138   | 128   | 96.5  | 55.5  | 25.3  | 10.1  |

Table 16: *E+ scenario - IMPACTS - Jobs*

| Item                                      | 2020 | 2025  | 2030  | 2035   | 2040   | 2045  | 2050   |
|---|------|-------|-------|--------|--------|-------|--------|
| By economic sector - Agriculture (jobs)   |      | 96.7  | 299   | 1,155  | 982    | 1,266 | 1,043  |
| By economic sector - Construction (jobs)  |      | 3,515 | 4,016 | 4,488  | 3,984  | 3,689 | 3,953  |
| By economic sector - Manufacturing (jobs) |      | 6,895 | 8,210 | 10,972 | 10,457 | 8,644 | 10,810 |
| By economic sector - Mining (jobs)        |      | 3,343 | 2,045 | 1,485  | 1,026  | 741   | 535    |

Table 16: E+ scenario - IMPACTS - Jobs (continued)

| Item  | 2020 | 2025   | 2030   | 2035   | 2040   | 2045   | 2050   |
|---|------|--------|--------|--------|--------|--------|--------|
| By economic sector - Other (jobs)   |      | 192    | 198    | 249    | 252    | 245    | 305    |
| By economic sector - Pipeline (jobs)  |      | 384    | 485    | 428    | 317    | 312    | 353    |
| By economic sector - Professional (jobs)                                    |      | 2,162  | 1,906  | 2,831  | 2,559  | 2,950  | 2,893  |
| By economic sector - Trade (jobs)   |      | 2,011  | 1,576  | 1,563  | 1,364  | 1,319  | 1,276  |
| By economic sector - Utilities (jobs)                                       |      | 5,255  | 5,483  | 6,059  | 5,536  | 4,636  | 4,648  |
| By education level - All sectors - Associates degree or some college (jobs) |      | 7,408  | 7,599  | 9,006  | 8,212  | 7,226  | 7,950  |
| By education level - All sectors - Bachelors degree (jobs)                  |      | 4,990  | 4,941  | 5,868  | 5,290  | 4,789  | 5,164  |
| By education level - All sectors - Doctoral degree (jobs)                   |      | 139    | 128    | 162    | 144    | 149    | 151    |
| By education level - All sectors - High school diploma or less (jobs)       |      | 10,191 | 10,458 | 12,880 | 11,654 | 10,535 | 11,394 |
| By education level - All sectors - Masters or professional degree (jobs)    |      | 1,128  | 1,092  | 1,314  | 1,177  | 1,102  | 1,156  |
| By resource sector - Biomass (jobs)   |      | 295    | 796    | 3,253  | 2,933  | 4,620  | 4,463  |
| By resource sector - CO2 (jobs)   |      | 24.2   | 1,338  | 1,452  | 1,106  | 1,664  | 2,392  |
| By resource sector - Coal (jobs)  |      | 3,153  | 589    | 505    | 432    | 384    | 339    |
| By resource sector - Grid (jobs)  |      | 5,665  | 6,646  | 8,440  | 7,292  | 6,211  | 6,045  |
| By resource sector - Natural Gas (jobs)                                     |      | 4,926  | 4,400  | 3,428  | 3,561  | 2,066  | 1,464  |
| By resource sector - Nuclear (jobs)   |      | 0      | 0      | 0      | 0      | 0      | 0      |
| By resource sector - Oil (jobs)   |      | 4,580  | 3,754  | 2,855  | 2,011  | 1,414  | 933    |
| By resource sector - Solar (jobs)   |      | 2,727  | 3,196  | 4,630  | 4,869  | 4,415  | 6,347  |
| By resource sector - Wind (jobs)  |      | 2,484  | 3,499  | 4,667  | 4,273  | 3,026  | 3,833  |
| Median wages - Annual - All (\$2019 per job)                                |      | 54,997 | 55,154 | 55,014 | 55,539 | 56,203 | 56,450 |
| On-Site or In-Plant Training - Total jobs - 1 to 4 years (jobs)             |      | 3,827  | 3,908  | 4,608  | 4,177  | 3,679  | 4,012  |
| On-Site or In-Plant Training - Total jobs - 4 to 10 years (jobs)            |      | 1,415  | 1,435  | 1,626  | 1,462  | 1,306  | 1,382  |
| On-Site or In-Plant Training - Total jobs - None (jobs)                     |      | 3,777  | 3,876  | 4,748  | 4,311  | 3,904  | 4,248  |
| On-Site or In-Plant Training - Total jobs - Over 10 years (jobs)            |      | 191    | 200    | 236    | 216    | 191    | 209    |
| On-Site or In-Plant Training - Total jobs - Up to 1 year (jobs)             |      | 14,645 | 14,798 | 18,012 | 16,312 | 14,721 | 15,965 |
| On-the-Job Training - All sectors - 1 to 4 years (jobs)                     |      | 4,882  | 4,989  | 5,848  | 5,304  | 4,658  | 5,080  |
| On-the-Job Training - All sectors - 4 to 10 years (jobs)                    |      | 1,345  | 1,370  | 1,552  | 1,397  | 1,246  | 1,317  |
| On-the-Job Training - All sectors - None (jobs)                             |      | 1,241  | 1,246  | 1,496  | 1,352  | 1,237  | 1,345  |
| On-the-Job Training - All sectors - Over 10 years (jobs)                    |      | 233    | 247    | 296    | 271    | 236    | 270    |
| On-the-Job Training - All sectors - Up to 1 year (jobs)                     |      | 16,154 | 16,366 | 20,038 | 18,153 | 16,423 | 17,804 |
| Related work experience - All sectors - 1 to 4 years (jobs)                 |      | 8,676  | 8,710  | 10,438 | 9,429  | 8,449  | 9,108  |
| Related work experience - All sectors - 4 to 10 years (jobs)                |      | 5,489  | 5,568  | 6,575  | 5,960  | 5,299  | 5,768  |
| Related work experience - All sectors - None (jobs)                         |      | 3,382  | 3,477  | 4,217  | 3,821  | 3,452  | 3,720  |
| Related work experience - All sectors - Over 10 years (jobs)                |      | 1,540  | 1,575  | 1,873  | 1,704  | 1,497  | 1,660  |
| Related work experience - All sectors - Up to 1 year (jobs)                 |      | 4,768  | 4,887  | 6,126  | 5,562  | 5,103  | 5,559  |
| Wage income - All (million \$2019)  |      | 1,312  | 1,336  | 1,608  | 1,471  | 1,338  | 1,457  |

Table 17: E- scenario - PILLAR 1: Efficiency/Electrification - Commercial

| Item   | 2020  | 2025   | 2030   | 2035 | 2040 | 2045  | 2050  |
|--|-------|--------|--------|------|------|-------|-------|
| Commercial HVAC investment in 2020s - Cumulative 5-yr (million \$2018) |       | 12,642 | 14,325 |      |      |       |       |
| Sales of cooking units - Electric Resistance (%)                       | 43.5  | 47.1   | 51.3   | 61.6 | 76.1 | 85    | 88    |
| Sales of cooking units - Gas (%)                                       | 56.5  | 52.9   | 48.7   | 38.4 | 23.9 | 15    | 12    |
| Sales of space heating units - Electric Heat Pump (%)                  | 5.4   | 22.1   | 27.3   | 42.8 | 66.9 | 83.6  | 89.9  |
| Sales of space heating units - Electric Resistance (%)                 | 3.11  | 4.17   | 4.24   | 4.4  | 4.84 | 5.52  | 5.99  |
| Sales of space heating units - Fossil (%)                              | 15.1  | 5.03   | 4.61   | 3.36 | 1.65 | 0.539 | 0.139 |
| Sales of space heating units - Gas Furnace (%)                         | 76.4  | 68.7   | 63.8   | 49.5 | 26.6 | 10.3  | 3.94  |
| Sales of water heating units - Electric Heat Pump (%)                  | 0.117 | 1.95   | 7.08   | 21.8 | 44.5 | 59.3  | 64.4  |
| Sales of water heating units - Electric Resistance (%)                 | 4.29  | 6.36   | 8.3    | 14.3 | 23.5 | 29.4  | 31.5  |
| Sales of water heating units - Gas Furnace (%)                         | 94.4  | 90.1   | 83.1   | 62.2 | 30.5 | 9.74  | 2.54  |
| Sales of water heating units - Other (%)                               | 1.17  | 1.57   | 1.57   | 1.57 | 1.57 | 1.56  | 1.55  |

Table 18: E- scenario - PILLAR 1: Efficiency/Electrification - Electricity demand

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Electricity distribution capital invested - Cumulative 5-yr (billion \$2018) |      | 2.71 | 2.75 | 3.26 | 3.36 | 4.25 | 4.44 |

Table 19: E- scenario - PILLAR 1: Efficiency/Electrification - Overview

| Item                                   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Final energy use - Commercial (PJ)     | 119  | 119  | 117  | 114  | 110  | 106  | 103  |
| Final energy use - Industry (PJ)       | 382  | 396  | 410  | 408  | 416  | 420  | 420  |
| Final energy use - Residential (PJ)    | 184  | 172  | 163  | 153  | 142  | 129  | 118  |
| Final energy use - Transportation (PJ) | 427  | 394  | 360  | 333  | 312  | 287  | 259  |

Table 20: E- scenario - PILLAR 1: Efficiency/Electrification - Residential

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Residential HVAC investment in 2020s vs. REF - Cumulative 5-yr (billion \$2018) |      | 3.35 | 3.47 |      |      |      |       |
| Sales of cooking units - Electric Resistance (%)                                | 76.8 | 77.4 | 79.5 | 85.1 | 92.9 | 97.7 | 99.4  |
| Sales of cooking units - Gas (%)  | 23.2 | 22.6 | 20.5 | 14.9 | 7.09 | 2.29 | 0.616 |
| Sales of space heating units - Electric Heat Pump (%)                           | 26.6 | 35.6 | 39.7 | 51.4 | 69.2 | 80.7 | 84.7  |
| Sales of space heating units - Electric Resistance (%)                          | 26.5 | 28.2 | 26.4 | 21.5 | 14.1 | 9.46 | 7.83  |
| Sales of space heating units - Fossil (%)                                       | 9.65 | 12.5 | 11.9 | 9.77 | 6.6  | 4.55 | 3.88  |
| Sales of space heating units - Gas (%)  | 37.2 | 23.6 | 22   | 17.4 | 10.1 | 5.25 | 3.56  |
| Sales of water heating units - Electric Heat Pump (%)                           | 0    | 1.46 | 5.6  | 17.5 | 35.8 | 47.8 | 51.9  |
| Sales of water heating units - Electric Resistance (%)                          | 62.5 | 74   | 71.8 | 64.8 | 54.3 | 47.5 | 45.1  |
| Sales of water heating units - Gas Furnace (%)                                  | 34.2 | 22.2 | 20.3 | 15.3 | 7.52 | 2.39 | 0.624 |
| Sales of water heating units - Other (%)  | 3.3  | 2.39 | 2.37 | 2.38 | 2.39 | 2.38 | 2.38  |

Table 21: E- scenario - PILLAR 1: Efficiency/Electrification - Transportation

| Item  | 2020  | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|-------|-------|-------|-------|-------|-------|-------|
| Light-duty vehicle capital costs - Cumulative 5-yr (million \$2018) |       | 0     | 135   | 286   | 962   | 3,037 | 4,422 |
| Public EV charging plugs - DC Fast (1000 units)                     | 0.06  |       | 0.518 |       | 2.83  |       | 7.94  |
| Public EV charging plugs - L2 (1000 units)                          | 0.251 |       | 12.5  |       | 68    |       | 191   |
| Vehicle sales - Heavy-duty - diesel (%)                             | 97.4  | 96    | 91.3  | 79.8  | 58.2  | 32.1  | 13.7  |
| Vehicle sales - Heavy-duty - EV (%)                                 | 0.498 | 1.45  | 4.11  | 10.8  | 23.6  | 39.5  | 51    |
| Vehicle sales - Heavy-duty - gasoline (%)                           | 0.228 | 0.236 | 0.239 | 0.225 | 0.179 | 0.109 | 0.051 |
| Vehicle sales - Heavy-duty - hybrid (%)                             | 0.083 | 0.094 | 0.104 | 0.107 | 0.092 | 0.06  | 0.03  |
| Vehicle sales - Heavy-duty - hydrogen FC (%)                        | 0.332 | 0.969 | 2.74  | 7.17  | 15.7  | 26.3  | 34    |
| Vehicle sales - Heavy-duty - other (%)                              | 1.5   | 1.28  | 1.46  | 1.95  | 2.25  | 1.96  | 1.14  |
| Vehicle sales - Light-duty - diesel (%)                             | 1.57  | 1.98  | 2.06  | 1.64  | 1.05  | 0.538 | 0.231 |
| Vehicle sales - Light-duty - EV (%)                                 | 1.88  | 4.66  | 11.8  | 25.8  | 48.3  | 72    | 87.5  |
| Vehicle sales - Light-duty - gasoline (%)                           | 91.8  | 87.5  | 79.7  | 66.7  | 46.3  | 24.9  | 11    |
| Vehicle sales - Light-duty - hybrid (%)                             | 4.56  | 5.37  | 6.03  | 5.49  | 4.12  | 2.44  | 1.18  |
| Vehicle sales - Light-duty - hydrogen FC (%)                        | 0.113 | 0.38  | 0.326 | 0.249 | 0.177 | 0.098 | 0.046 |
| Vehicle sales - Light-duty - other (%)                              | 0.103 | 0.107 | 0.097 | 0.085 | 0.061 | 0.034 | 0.015 |
| Vehicle sales - Medium-duty - diesel (%)                            | 64.8  | 62.2  | 57.7  | 49.4  | 35.6  | 19.6  | 8.37  |
| Vehicle sales - Medium-duty - EV (%)                                | 0.664 | 1.94  | 5.49  | 14.3  | 31.4  | 52.6  | 68    |
| Vehicle sales - Medium-duty - gasoline (%)                          | 33.8  | 34.7  | 34.7  | 31.9  | 24.4  | 14.2  | 6.33  |
| Vehicle sales - Medium-duty - hybrid (%)                            | 0.363 | 0.418 | 0.464 | 0.478 | 0.414 | 0.275 | 0.141 |
| Vehicle sales - Medium-duty - hydrogen FC (%)                       | 0.166 | 0.485 | 1.37  | 3.58  | 7.86  | 13.2  | 17    |
| Vehicle sales - Medium-duty - other (%)                             | 0.253 | 0.266 | 0.279 | 0.286 | 0.258 | 0.184 | 0.102 |

Table 22: E- scenario - PILLAR 6: Land sinks - Agriculture

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050   |
|--|------|------|------|------|------|------|--------|
| Carbon sink potential - Aggressive deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)          |      |      |      |      |      |      | -432   |
| Carbon sink potential - Aggressive deployment - Cropland measures (1000 tCO2e/y)                       |      |      |      |      |      |      | -4,963 |
| Carbon sink potential - Aggressive deployment - Permanent conservation cover (1000 tCO2e/y)            |      |      |      |      |      |      | -136   |
| Carbon sink potential - Aggressive deployment - Total (1000 tCO2e/y)                                   |      |      |      |      |      |      | -5,532 |
| Carbon sink potential - Moderate deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)            |      |      |      |      |      |      | -432   |
| Carbon sink potential - Moderate deployment - Cropland measures (1000 tCO2e/y)                         |      |      |      |      |      |      | -2,618 |
| Carbon sink potential - Moderate deployment - Permanent conservation cover (1000 tCO2e/y)              |      |      |      |      |      |      | -67.9  |
| Carbon sink potential - Moderate deployment - Total (1000 tCO2e/y)                                     |      |      |      |      |      |      | -3,118 |
| Land impacted for carbon sink - Aggressive deployment - Corn-ethanol to energy grasses (1000 hectares) |      |      |      |      |      |      | 188    |
| Land impacted for carbon sink - Aggressive deployment - Cropland measures (1000 hectares)              |      |      |      |      |      |      | 2,250  |
| Land impacted for carbon sink - Aggressive deployment - Permanent conservation cover (1000 hectares)   |      |      |      |      |      |      | 247    |

Table 22: E- scenario - PILLAR 6: Land sinks - Agriculture (continued)

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|--|------|------|------|------|------|------|-------|
| Land impacted for carbon sink - Aggressive deployment - Total (1000 hectares)                        |      |      |      |      |      |      | 2,685 |
| Land impacted for carbon sink - Moderate deployment - Corn-ethanol to energy grasses (1000 hectares) |      |      |      |      |      |      | 188   |
| Land impacted for carbon sink - Moderate deployment - Cropland measures (1000 hectares)              |      |      |      |      |      |      | 1,187 |
| Land impacted for carbon sink - Moderate deployment - Permanent conservation cover (1000 hectares)   |      |      |      |      |      |      | 124   |
| Land impacted for carbon sink - Moderate deployment - Total (1000 hectares)                          |      |      |      |      |      |      | 1,498 |

Table 23: E- scenario - PILLAR 6: Land sinks - Forests

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|---|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)        |      |      |      |      |      |      | -96.7   |
| Carbon sink potential - High - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)     |      |      |      |      |      |      | -27,796 |
| Carbon sink potential - High - Avoid deforestation (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -1,537  |
| Carbon sink potential - High - Extend rotation length (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -5,669  |
| Carbon sink potential - High - Improve plantations (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -48.1   |
| Carbon sink potential - High - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -4,665  |
| Carbon sink potential - High - Increase trees outside forests (1000 tCO <sub>2</sub> e/y) |      |      |      |      |      |      | -965    |
| Carbon sink potential - High - Reforest cropland (1000 tCO <sub>2</sub> e/y)              |      |      |      |      |      |      | -1,409  |
| Carbon sink potential - High - Reforest pasture (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -10,207 |
| Carbon sink potential - High - Restore productivity (1000 tCO <sub>2</sub> e/y)           |      |      |      |      |      |      | -3,200  |
| Carbon sink potential - Low - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -48.5   |
| Carbon sink potential - Low - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -6,956  |
| Carbon sink potential - Low - Avoid deforestation (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -256    |
| Carbon sink potential - Low - Extend rotation length (1000 tCO <sub>2</sub> e/y)          |      |      |      |      |      |      | -2,177  |
| Carbon sink potential - Low - Improve plantations (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -24.5   |
| Carbon sink potential - Low - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)       |      |      |      |      |      |      | -1,555  |
| Carbon sink potential - Low - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)  |      |      |      |      |      |      | -338    |
| Carbon sink potential - Low - Reforest cropland (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -704    |
| Carbon sink potential - Low - Reforest pasture (1000 tCO <sub>2</sub> e/y)                |      |      |      |      |      |      | -773    |
| Carbon sink potential - Low - Restore productivity (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -1,079  |
| Carbon sink potential - Mid - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -72.6   |

Table 23: E- scenario - PILLAR 6: Land sinks - Forests (continued)

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|--|------|------|------|------|------|------|---------|
| Carbon sink potential - Mid - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)                 |      |      |      |      |      |      | -17,376 |
| Carbon sink potential - Mid - Avoid deforestation (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -897    |
| Carbon sink potential - Mid - Extend rotation length (1000 tCO <sub>2</sub> e/y)                     |      |      |      |      |      |      | -3,923  |
| Carbon sink potential - Mid - Improve plantations (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -35.9   |
| Carbon sink potential - Mid - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)                  |      |      |      |      |      |      | -3,110  |
| Carbon sink potential - Mid - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -651    |
| Carbon sink potential - Mid - Reforest cropland (1000 tCO <sub>2</sub> e/y)                          |      |      |      |      |      |      | -1,057  |
| Carbon sink potential - Mid - Reforest pasture (1000 tCO <sub>2</sub> e/y)                           |      |      |      |      |      |      | -5,490  |
| Carbon sink potential - Mid - Restore productivity (1000 tCO <sub>2</sub> e/y)                       |      |      |      |      |      |      | -2,139  |
| Land impacted for carbon sink potential - High - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 15.8    |
| Land impacted for carbon sink potential - High - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 208     |
| Land impacted for carbon sink potential - High - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 2,891   |
| Land impacted for carbon sink potential - High - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 17.7    |
| Land impacted for carbon sink potential - High - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0       |
| Land impacted for carbon sink potential - High - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 91.7    |
| Land impacted for carbon sink potential - High - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 93.2    |
| Land impacted for carbon sink potential - High - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 290     |
| Land impacted for carbon sink potential - High - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,061   |
| Land impacted for carbon sink potential - High - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,668   |
| Land impacted for carbon sink potential - Low - Accelerate regeneration (1000 hectares)              |      |      |      |      |      |      | 7.91    |
| Land impacted for carbon sink potential - Low - Avoid deforestation (over 30 years) (1000 hectares)  |      |      |      |      |      |      | 195     |
| Land impacted for carbon sink potential - Low - Extend rotation length (1000 hectares)               |      |      |      |      |      |      | 1,107   |
| Land impacted for carbon sink potential - Low - Improve plantations (1000 hectares)                  |      |      |      |      |      |      | 8.86    |
| Land impacted for carbon sink potential - Low - Increase retention of HWP (1000 hectares)            |      |      |      |      |      |      | 0       |

Table 23: E- scenario - PILLAR 6: Land sinks - Forests (continued)

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - Low - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 48.3  |
| Land impacted for carbon sink potential - Low - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 46.6  |
| Land impacted for carbon sink potential - Low - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 50.3  |
| Land impacted for carbon sink potential - Low - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 642   |
| Land impacted for carbon sink potential - Low - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 2,107 |
| Land impacted for carbon sink potential - Mid - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 11.9  |
| Land impacted for carbon sink potential - Mid - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 202   |
| Land impacted for carbon sink potential - Mid - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,999 |
| Land impacted for carbon sink potential - Mid - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 13.3  |
| Land impacted for carbon sink potential - Mid - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Mid - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 70    |
| Land impacted for carbon sink potential - Mid - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 69.9  |
| Land impacted for carbon sink potential - Mid - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 363   |
| Land impacted for carbon sink potential - Mid - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,293 |
| Land impacted for carbon sink potential - Mid - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,022 |

Table 24: E- scenario - IMPACTS - Health

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Monetary damages from air pollution - Coal (million 2019\$)           |      | 761   | 2.43  | 2.42  | 2.27  | 1.72  | 0.168 |
| Monetary damages from air pollution - Natural Gas (million 2019\$)    |      | 142   | 85.7  | 32.8  | 14.1  | 4.84  | 2.76  |
| Monetary damages from air pollution - Transportation (million 2019\$) |      | 1,243 | 1,249 | 1,211 | 1,086 | 860   | 589   |
| Premature deaths from air pollution - Coal (deaths)                   |      | 85.9  | 0.275 | 0.273 | 0.256 | 0.195 | 0.019 |
| Premature deaths from air pollution - Natural Gas (deaths)            |      | 16.1  | 9.67  | 3.71  | 1.59  | 0.547 | 0.312 |
| Premature deaths from air pollution - Transportation (deaths)         |      | 140   | 141   | 136   | 122   | 96.8  | 66.2  |



Table 25: *E+RE+ scenario - PILLAR 1: Efficiency/Electrification - Commercial*

| Item   | 2020  | 2025   | 2030   | 2035  | 2040 | 2045 | 2050 |
|--|-------|--------|--------|-------|------|------|------|
| Commercial HVAC investment in 2020s - Cumulative 5-yr (million \$2018) |       | 12,650 | 14,338 |       |      |      |      |
| Sales of cooking units - Electric Resistance (%)                       | 43.5  | 55.3   | 83.4   | 88.9  | 89.2 | 89.2 | 89.1 |
| Sales of cooking units - Gas (%)                                       | 56.5  | 44.7   | 16.6   | 11.1  | 10.8 | 10.8 | 10.9 |
| Sales of space heating units - Electric Heat Pump (%)                  | 5.4   | 31     | 77.5   | 91    | 92.2 | 92.3 | 92.3 |
| Sales of space heating units - Electric Resistance (%)                 | 3.11  | 4.17   | 4.51   | 5.9   | 6.19 | 6.19 | 6.21 |
| Sales of space heating units - Fossil (%)                              | 15.1  | 4.35   | 0.819  | 0.034 | 0    | 0    | 0    |
| Sales of space heating units - Gas Furnace (%)                         | 76.4  | 60.5   | 17.1   | 3.03  | 1.58 | 1.53 | 1.52 |
| Sales of water heating units - Electric Heat Pump (%)                  | 0.117 | 10.6   | 55.7   | 65.7  | 66.2 | 66.2 | 66.2 |
| Sales of water heating units - Electric Resistance (%)                 | 4.29  | 9.87   | 28     | 32.1  | 32.3 | 32.2 | 32.3 |
| Sales of water heating units - Gas Furnace (%)                         | 94.4  | 77.9   | 14.7   | 0.621 | 0    | 0    | 0    |
| Sales of water heating units - Other (%)                               | 1.17  | 1.57   | 1.57   | 1.57  | 1.57 | 1.56 | 1.55 |

Table 26: *E+RE+ scenario - PILLAR 1: Efficiency/Electrification - Electricity demand*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Electricity distribution capital invested - Cumulative 5-yr (billion \$2018) |      | 3.26 | 3.36 | 4.91 | 5.18 | 4.05 | 4.16 |

Table 27: *E+RE+ scenario - PILLAR 1: Efficiency/Electrification - Overview*

| Item                                   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Final energy use - Commercial (PJ)     | 119  | 118  | 113  | 105  | 99.3 | 96.6 | 97   |
| Final energy use - Industry (PJ)       | 382  | 396  | 409  | 403  | 409  | 414  | 415  |
| Final energy use - Residential (PJ)    | 184  | 171  | 156  | 137  | 121  | 111  | 106  |
| Final energy use - Transportation (PJ) | 426  | 391  | 344  | 288  | 236  | 205  | 193  |

Table 28: *E+RE+ scenario - PILLAR 1: Efficiency/Electrification - Residential*

| Item  | 2020 | 2025 | 2030 | 2035  | 2040 | 2045 | 2050 |
|---|------|------|------|-------|------|------|------|
| Residential HVAC investment in 2020s vs. REF - Cumulative 5-yr (billion \$2018) |      | 3.38 | 3.59 |       |      |      |      |
| Sales of cooking units - Electric Resistance (%)                                | 76.9 | 81.8 | 96.9 | 99.8  | 100  | 100  | 100  |
| Sales of cooking units - Gas (%)  | 23.1 | 18.2 | 3.11 | 0.157 | 0    | 0    | 0    |
| Sales of space heating units - Electric Heat Pump (%)                           | 26.6 | 42.5 | 77.8 | 85.8  | 86.2 | 86.1 | 86.1 |
| Sales of space heating units - Electric Resistance (%)                          | 26.5 | 25.4 | 10.6 | 7.34  | 7.19 | 7.29 | 7.32 |
| Sales of space heating units - Fossil (%)                                       | 9.65 | 11.3 | 5.2  | 3.78  | 3.67 | 3.61 | 3.61 |
| Sales of space heating units - Gas (%)  | 37.2 | 20.8 | 6.32 | 3.1   | 2.98 | 2.95 | 2.94 |
| Sales of water heating units - Electric Heat Pump (%)                           | 0    | 8.47 | 44.9 | 53    | 53.3 | 53.4 | 53.4 |
| Sales of water heating units - Electric Resistance (%)                          | 62.5 | 70   | 49.2 | 44.5  | 44.3 | 44.3 | 44.3 |
| Sales of water heating units - Gas Furnace (%)                                  | 34.2 | 19.2 | 3.59 | 0.151 | 0    | 0    | 0    |
| Sales of water heating units - Other (%)  | 3.3  | 2.39 | 2.36 | 2.36  | 2.36 | 2.37 | 2.38 |

Table 29: *E+RE+ scenario - PILLAR 1: Efficiency/Electrification - Transportation*

| Item  | 2020  | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|-------|-------|-------|-------|-------|-------|-------|
| Light-duty vehicle capital costs - Cumulative 5-yr (million \$2018) |       | 840   | 2,147 | 3,490 | 5,282 | 5,754 | 5,483 |
| Public EV charging plugs - DC Fast (1000 units)                     | 0.06  |       | 1.72  |       | 7.66  |       | 12.4  |
| Public EV charging plugs - L2 (1000 units)                          | 0.251 |       | 41.4  |       | 184   |       | 298   |
| Vehicle sales - Heavy-duty - diesel (%)                             | 97.2  | 92.1  | 67    | 23.3  | 4.22  | 0.628 | 0     |
| Vehicle sales - Heavy-duty - EV (%)                                 | 0.588 | 3.81  | 19    | 45.6  | 57.4  | 59.6  | 60    |
| Vehicle sales - Heavy-duty - gasoline (%)                           | 0.227 | 0.227 | 0.176 | 0.066 | 0.013 | 0.002 | 0     |
| Vehicle sales - Heavy-duty - hybrid (%)                             | 0.082 | 0.09  | 0.077 | 0.031 | 0.007 | 0.001 | 0     |
| Vehicle sales - Heavy-duty - hydrogen FC (%)                        | 0.392 | 2.54  | 12.7  | 30.4  | 38.2  | 39.7  | 40    |
| Vehicle sales - Heavy-duty - other (%)                              | 1.5   | 1.23  | 1.07  | 0.568 | 0.163 | 0.038 | 0     |
| Vehicle sales - Light-duty - diesel (%)                             | 1.56  | 1.82  | 1.26  | 0.403 | 0.075 | 0.013 | 0     |
| Vehicle sales - Light-duty - EV (%)                                 | 3.9   | 15.1  | 46.4  | 81.8  | 96.3  | 99.3  | 100   |
| Vehicle sales - Light-duty - gasoline (%)                           | 89.9  | 78.1  | 48.9  | 16.6  | 3.3   | 0.59  | 0     |
| Vehicle sales - Light-duty - hybrid (%)                             | 4.4   | 4.53  | 3.21  | 1.19  | 0.29  | 0.063 | 0     |
| Vehicle sales - Light-duty - hydrogen FC (%)                        | 0.11  | 0.34  | 0.203 | 0.063 | 0.013 | 0.002 | 0     |
| Vehicle sales - Light-duty - other (%)                              | 0.102 | 0.098 | 0.064 | 0.022 | 0.004 | 0.001 | 0     |
| Vehicle sales - Medium-duty - diesel (%)                            | 64.7  | 59.7  | 42.3  | 14.4  | 2.59  | 0.384 | 0     |
| Vehicle sales - Medium-duty - EV (%)                                | 0.784 | 5.07  | 25.3  | 60.8  | 76.5  | 79.5  | 80    |
| Vehicle sales - Medium-duty - gasoline (%)                          | 33.7  | 33.3  | 25.5  | 9.32  | 1.77  | 0.277 | 0     |
| Vehicle sales - Medium-duty - hybrid (%)                            | 0.363 | 0.402 | 0.341 | 0.14  | 0.03  | 0.005 | 0     |
| Vehicle sales - Medium-duty - hydrogen FC (%)                       | 0.196 | 1.27  | 6.33  | 15.2  | 19.1  | 19.9  | 20    |
| Vehicle sales - Medium-duty - other (%)                             | 0.253 | 0.255 | 0.205 | 0.083 | 0.019 | 0.004 | 0     |

Table 30: *E+RE+ scenario - PILLAR 2: Clean Electricity - Generating capacity*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040  | 2045  | 2050   |
|---|------|------|------|------|-------|-------|--------|
| Capital invested - Solar PV - Base (billion \$2018)                         |      | 0    | 0    | 0    | 0     | 0.519 | 5.27   |
| Capital invested - Wind - Base (billion \$2018)                             |      | 0    | 0    | 0    | 0.302 | 0.116 | 0.175  |
| Installed renewables - OffshoreWind - Base land use assumptions (MW)        | 0    | 0    | 0    | 0    | 0     | 0     | 0      |
| Installed renewables - OffshoreWind - Constrained land use assumptions (MW) | 0    | 0    | 0    | 0    | 0     | 0     | 0      |
| Installed renewables - Solar - Base land use assumptions (MW)               | 80   | 80   | 80   | 80   | 80    | 699   | 7,359  |
| Installed renewables - Solar - Constrained land use assumptions (MW)        | 160  | 160  | 160  | 160  | 160   | 1,870 | 15,347 |
| Installed renewables - Wind - Base land use assumptions (MW)                | 0    | 0    | 0    | 0    | 256   | 359   | 524    |
| Installed renewables - Wind - Constrained land use assumptions (MW)         | 0    | 0    | 147  | 930  | 930   | 930   | 930    |

Table 31: *E+RE+ scenario - PILLAR 2: Clean Electricity - Generation*

| Item  | 2020 | 2025 | 2030 | 2035  | 2040  | 2045  | 2050   |
|---|------|------|------|-------|-------|-------|--------|
| OffshoreWind - Base land use assumptions (GWh)        | 0    | 0    | 0    | 0     | 0     | 0     | 0      |
| OffshoreWind - Constrained land use assumptions (GWh) | 0    | 0    | 0    | 0     | 0     | 0     | 0      |
| Solar - Base land use assumptions (GWh)               | 145  | 145  | 145  | 145   | 145   | 1,075 | 11,440 |
| Solar - Constrained land use assumptions (GWh)        | 289  | 289  | 289  | 289   | 289   | 2,876 | 23,756 |
| Wind - Base land use assumptions (GWh)                | 0    | 0    | 0    | 0     | 623   | 860   | 1,310  |
| Wind - Constrained land use assumptions (GWh)         | 0    | 0    | 433  | 2,292 | 2,292 | 2,292 | 2,292  |

Table 32: *E+RE+ scenario - PILLAR 6: Land sinks - Agriculture*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050   |
|--|------|------|------|------|------|------|--------|
| Carbon sink potential - Aggressive deployment - Corn-ethanol to energy grasses (1000 tCO <sub>2</sub> e/y) |      |      |      |      |      |      | -432   |
| Carbon sink potential - Aggressive deployment - Cropland measures (1000 tCO <sub>2</sub> e/y)              |      |      |      |      |      |      | -4,963 |
| Carbon sink potential - Aggressive deployment - Permanent conservation cover (1000 tCO <sub>2</sub> e/y)   |      |      |      |      |      |      | -136   |
| Carbon sink potential - Aggressive deployment - Total (1000 tCO <sub>2</sub> e/y)                          |      |      |      |      |      |      | -5,532 |
| Carbon sink potential - Moderate deployment - Corn-ethanol to energy grasses (1000 tCO <sub>2</sub> e/y)   |      |      |      |      |      |      | -432   |
| Carbon sink potential - Moderate deployment - Cropland measures (1000 tCO <sub>2</sub> e/y)                |      |      |      |      |      |      | -2,618 |
| Carbon sink potential - Moderate deployment - Permanent conservation cover (1000 tCO <sub>2</sub> e/y)     |      |      |      |      |      |      | -67.9  |
| Carbon sink potential - Moderate deployment - Total (1000 tCO <sub>2</sub> e/y)                            |      |      |      |      |      |      | -3,118 |
| Land impacted for carbon sink - Aggressive deployment - Corn-ethanol to energy grasses (1000 hectares)     |      |      |      |      |      |      | 188    |
| Land impacted for carbon sink - Aggressive deployment - Cropland measures (1000 hectares)                  |      |      |      |      |      |      | 2,250  |
| Land impacted for carbon sink - Aggressive deployment - Permanent conservation cover (1000 hectares)       |      |      |      |      |      |      | 247    |
| Land impacted for carbon sink - Aggressive deployment - Total (1000 hectares)                              |      |      |      |      |      |      | 2,685  |
| Land impacted for carbon sink - Moderate deployment - Corn-ethanol to energy grasses (1000 hectares)       |      |      |      |      |      |      | 188    |
| Land impacted for carbon sink - Moderate deployment - Cropland measures (1000 hectares)                    |      |      |      |      |      |      | 1,187  |
| Land impacted for carbon sink - Moderate deployment - Permanent conservation cover (1000 hectares)         |      |      |      |      |      |      | 124    |
| Land impacted for carbon sink - Moderate deployment - Total (1000 hectares)                                |      |      |      |      |      |      | 1,498  |

Table 33: *E+RE+ scenario - PILLAR 6: Land sinks - Forests*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|---|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)    |      |      |      |      |      |      | -96.7   |
| Carbon sink potential - High - All (not counting overlap) (1000 tCO <sub>2</sub> e/y) |      |      |      |      |      |      | -27,796 |
| Carbon sink potential - High - Avoid deforestation (1000 tCO <sub>2</sub> e/y)        |      |      |      |      |      |      | -1,537  |
| Carbon sink potential - High - Extend rotation length (1000 tCO <sub>2</sub> e/y)     |      |      |      |      |      |      | -5,669  |
| Carbon sink potential - High - Improve plantations (1000 tCO <sub>2</sub> e/y)        |      |      |      |      |      |      | -48.1   |
| Carbon sink potential - High - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)  |      |      |      |      |      |      | -4,665  |

Table 33: *E+RE+ scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|--|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -965    |
| Carbon sink potential - High - Reforest cropland (1000 tCO <sub>2</sub> e/y)                         |      |      |      |      |      |      | -1,409  |
| Carbon sink potential - High - Reforest pasture (1000 tCO <sub>2</sub> e/y)                          |      |      |      |      |      |      | -10,207 |
| Carbon sink potential - High - Restore productivity (1000 tCO <sub>2</sub> e/y)                      |      |      |      |      |      |      | -3,200  |
| Carbon sink potential - Low - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)                    |      |      |      |      |      |      | -48.5   |
| Carbon sink potential - Low - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)                 |      |      |      |      |      |      | -6,956  |
| Carbon sink potential - Low - Avoid deforestation (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -256    |
| Carbon sink potential - Low - Extend rotation length (1000 tCO <sub>2</sub> e/y)                     |      |      |      |      |      |      | -2,177  |
| Carbon sink potential - Low - Improve plantations (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -24.5   |
| Carbon sink potential - Low - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)                  |      |      |      |      |      |      | -1,555  |
| Carbon sink potential - Low - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -338    |
| Carbon sink potential - Low - Reforest cropland (1000 tCO <sub>2</sub> e/y)                          |      |      |      |      |      |      | -704    |
| Carbon sink potential - Low - Reforest pasture (1000 tCO <sub>2</sub> e/y)                           |      |      |      |      |      |      | -773    |
| Carbon sink potential - Low - Restore productivity (1000 tCO <sub>2</sub> e/y)                       |      |      |      |      |      |      | -1,079  |
| Carbon sink potential - Mid - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)                    |      |      |      |      |      |      | -72.6   |
| Carbon sink potential - Mid - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)                 |      |      |      |      |      |      | -17,376 |
| Carbon sink potential - Mid - Avoid deforestation (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -897    |
| Carbon sink potential - Mid - Extend rotation length (1000 tCO <sub>2</sub> e/y)                     |      |      |      |      |      |      | -3,923  |
| Carbon sink potential - Mid - Improve plantations (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -35.9   |
| Carbon sink potential - Mid - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)                  |      |      |      |      |      |      | -3,110  |
| Carbon sink potential - Mid - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -651    |
| Carbon sink potential - Mid - Reforest cropland (1000 tCO <sub>2</sub> e/y)                          |      |      |      |      |      |      | -1,057  |
| Carbon sink potential - Mid - Reforest pasture (1000 tCO <sub>2</sub> e/y)                           |      |      |      |      |      |      | -5,490  |
| Carbon sink potential - Mid - Restore productivity (1000 tCO <sub>2</sub> e/y)                       |      |      |      |      |      |      | -2,139  |
| Land impacted for carbon sink potential - High - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 15.8    |
| Land impacted for carbon sink potential - High - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 208     |
| Land impacted for carbon sink potential - High - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 2,891   |
| Land impacted for carbon sink potential - High - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 17.7    |

Table 33: *E+RE+ scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - High - Increase retention of HWP (1000 hectares)          |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - High - Increase trees outside forests (1000 hectares)     |      |      |      |      |      |      | 91.7  |
| Land impacted for carbon sink potential - High - Reforest cropland (1000 hectares)                  |      |      |      |      |      |      | 93.2  |
| Land impacted for carbon sink potential - High - Reforest pasture (1000 hectares)                   |      |      |      |      |      |      | 290   |
| Land impacted for carbon sink potential - High - Restore productivity (1000 hectares)               |      |      |      |      |      |      | 1,061 |
| Land impacted for carbon sink potential - High - Total impacted (over 30 years) (1000 hectares)     |      |      |      |      |      |      | 4,668 |
| Land impacted for carbon sink potential - Low - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 7.91  |
| Land impacted for carbon sink potential - Low - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 195   |
| Land impacted for carbon sink potential - Low - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,107 |
| Land impacted for carbon sink potential - Low - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 8.86  |
| Land impacted for carbon sink potential - Low - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Low - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 48.3  |
| Land impacted for carbon sink potential - Low - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 46.6  |
| Land impacted for carbon sink potential - Low - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 50.3  |
| Land impacted for carbon sink potential - Low - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 642   |
| Land impacted for carbon sink potential - Low - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 2,107 |
| Land impacted for carbon sink potential - Mid - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 11.9  |
| Land impacted for carbon sink potential - Mid - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 202   |
| Land impacted for carbon sink potential - Mid - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,999 |
| Land impacted for carbon sink potential - Mid - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 13.3  |
| Land impacted for carbon sink potential - Mid - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Mid - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 70    |

Table 33: *E+RE+ scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|--|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - Mid - Reforest cropland (1000 hectares)              |      |      |      |      |      |      | 69.9  |
| Land impacted for carbon sink potential - Mid - Reforest pasture (1000 hectares)               |      |      |      |      |      |      | 363   |
| Land impacted for carbon sink potential - Mid - Restore productivity (1000 hectares)           |      |      |      |      |      |      | 1,293 |
| Land impacted for carbon sink potential - Mid - Total impacted (over 30 years) (1000 hectares) |      |      |      |      |      |      | 4,022 |

Table 34: *E+RE+ scenario - IMPACTS - Health*

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Monetary damages from air pollution - Coal (million 2019\$)           |      | 761   | 2.43  | 2.42  | 2.27  | 1.72  | 0.168 |
| Monetary damages from air pollution - Natural Gas (million 2019\$)    |      | 138   | 98.7  | 54.6  | 33.5  | 10.3  | 3.25  |
| Monetary damages from air pollution - Transportation (million 2019\$) |      | 1,223 | 1,135 | 858   | 493   | 225   | 90.1  |
| Premature deaths from air pollution - Coal (deaths)                   |      | 85.9  | 0.275 | 0.273 | 0.256 | 0.195 | 0.019 |
| Premature deaths from air pollution - Natural Gas (deaths)            |      | 15.6  | 11.1  | 6.16  | 3.78  | 1.16  | 0.366 |
| Premature deaths from air pollution - Transportation (deaths)         |      | 138   | 128   | 96.5  | 55.5  | 25.3  | 10.1  |

Table 35: *E+RE- scenario - PILLAR 1: Efficiency/Electrification - Commercial*

| Item   | 2020  | 2025   | 2030   | 2035  | 2040 | 2045 | 2050 |
|--|-------|--------|--------|-------|------|------|------|
| Commercial HVAC investment in 2020s - Cumulative 5-yr (million \$2018) |       | 12,650 | 14,338 |       |      |      |      |
| Sales of cooking units - Electric Resistance (%)                       | 43.5  | 55.3   | 83.4   | 88.9  | 89.2 | 89.2 | 89.1 |
| Sales of cooking units - Gas (%)                                       | 56.5  | 44.7   | 16.6   | 11.1  | 10.8 | 10.8 | 10.9 |
| Sales of space heating units - Electric Heat Pump (%)                  | 5.4   | 31     | 77.5   | 91    | 92.2 | 92.3 | 92.3 |
| Sales of space heating units - Electric Resistance (%)                 | 3.11  | 4.17   | 4.51   | 5.9   | 6.19 | 6.19 | 6.21 |
| Sales of space heating units - Fossil (%)                              | 15.1  | 4.35   | 0.819  | 0.034 | 0    | 0    | 0    |
| Sales of space heating units - Gas Furnace (%)                         | 76.4  | 60.5   | 17.1   | 3.03  | 1.58 | 1.53 | 1.52 |
| Sales of water heating units - Electric Heat Pump (%)                  | 0.117 | 10.6   | 55.7   | 65.7  | 66.2 | 66.2 | 66.2 |
| Sales of water heating units - Electric Resistance (%)                 | 4.29  | 9.87   | 28     | 32.1  | 32.3 | 32.2 | 32.3 |
| Sales of water heating units - Gas Furnace (%)                         | 94.4  | 77.9   | 14.7   | 0.621 | 0    | 0    | 0    |
| Sales of water heating units - Other (%)                               | 1.17  | 1.57   | 1.57   | 1.57  | 1.57 | 1.56 | 1.55 |

Table 36: *E+RE- scenario - PILLAR 1: Efficiency/Electrification - Electricity demand*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Electricity distribution capital invested - Cumulative 5-yr (billion \$2018) |      | 3.26 | 3.36 | 4.91 | 5.18 | 4.05 | 4.16 |

Table 37: *E+RE- scenario - PILLAR 1: Efficiency/Electrification - Overview*

| Item                               | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|------------------------------------|------|------|------|------|------|------|------|
| Final energy use - Commercial (PJ) | 119  | 118  | 113  | 105  | 99.3 | 96.6 | 97   |

Table 37: E+RE- scenario - PILLAR 1: Efficiency/Electrification - Overview (continued)

| Item                                   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Final energy use - Industry (PJ)       | 382  | 396  | 409  | 403  | 409  | 414  | 415  |
| Final energy use - Residential (PJ)    | 184  | 171  | 156  | 137  | 121  | 111  | 106  |
| Final energy use - Transportation (PJ) | 426  | 391  | 344  | 288  | 236  | 205  | 193  |

Table 38: E+RE- scenario - PILLAR 1: Efficiency/Electrification - Residential

| Item  | 2020 | 2025 | 2030 | 2035  | 2040 | 2045 | 2050 |
|---|------|------|------|-------|------|------|------|
| Residential HVAC investment in 2020s vs. REF - Cumulative 5-yr (billion \$2018) |      | 3.38 | 3.59 |       |      |      |      |
| Sales of cooking units - Electric Resistance (%)                                | 76.9 | 81.8 | 96.9 | 99.8  | 100  | 100  | 100  |
| Sales of cooking units - Gas (%)  | 23.1 | 18.2 | 3.11 | 0.157 | 0    | 0    | 0    |
| Sales of space heating units - Electric Heat Pump (%)                           | 26.6 | 42.5 | 77.8 | 85.8  | 86.2 | 86.1 | 86.1 |
| Sales of space heating units - Electric Resistance (%)                          | 26.5 | 25.4 | 10.6 | 7.34  | 7.19 | 7.29 | 7.32 |
| Sales of space heating units - Fossil (%)                                       | 9.65 | 11.3 | 5.2  | 3.78  | 3.67 | 3.61 | 3.61 |
| Sales of space heating units - Gas (%)  | 37.2 | 20.8 | 6.32 | 3.1   | 2.98 | 2.95 | 2.94 |
| Sales of water heating units - Electric Heat Pump (%)                           | 0    | 8.47 | 44.9 | 53    | 53.3 | 53.4 | 53.4 |
| Sales of water heating units - Electric Resistance (%)                          | 62.5 | 70   | 49.2 | 44.5  | 44.3 | 44.3 | 44.3 |
| Sales of water heating units - Gas Furnace (%)                                  | 34.2 | 19.2 | 3.59 | 0.151 | 0    | 0    | 0    |
| Sales of water heating units - Other (%)  | 3.3  | 2.39 | 2.36 | 2.36  | 2.36 | 2.37 | 2.38 |

Table 39: E+RE- scenario - PILLAR 1: Efficiency/Electrification - Transportation

| Item  | 2020  | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|-------|-------|-------|-------|-------|-------|-------|
| Light-duty vehicle capital costs - Cumulative 5-yr (million \$2018) |       | 840   | 2,147 | 3,490 | 5,282 | 5,754 | 5,483 |
| Public EV charging plugs - DC Fast (1000 units)                     | 0.06  |       | 1.72  |       | 7.66  |       | 12.4  |
| Public EV charging plugs - L2 (1000 units)                          | 0.251 |       | 41.4  |       | 184   |       | 298   |
| Vehicle sales - Heavy-duty - diesel (%)                             | 97.2  | 92.1  | 67    | 23.3  | 4.22  | 0.628 | 0     |
| Vehicle sales - Heavy-duty - EV (%)                                 | 0.588 | 3.81  | 19    | 45.6  | 57.4  | 59.6  | 60    |
| Vehicle sales - Heavy-duty - gasoline (%)                           | 0.227 | 0.227 | 0.176 | 0.066 | 0.013 | 0.002 | 0     |
| Vehicle sales - Heavy-duty - hybrid (%)                             | 0.082 | 0.09  | 0.077 | 0.031 | 0.007 | 0.001 | 0     |
| Vehicle sales - Heavy-duty - hydrogen FC (%)                        | 0.392 | 2.54  | 12.7  | 30.4  | 38.2  | 39.7  | 40    |
| Vehicle sales - Heavy-duty - other (%)                              | 1.5   | 1.23  | 1.07  | 0.568 | 0.163 | 0.038 | 0     |
| Vehicle sales - Light-duty - diesel (%)                             | 1.56  | 1.82  | 1.26  | 0.403 | 0.075 | 0.013 | 0     |
| Vehicle sales - Light-duty - EV (%)                                 | 3.9   | 15.1  | 46.4  | 81.8  | 96.3  | 99.3  | 100   |
| Vehicle sales - Light-duty - gasoline (%)                           | 89.9  | 78.1  | 48.9  | 16.6  | 3.3   | 0.59  | 0     |
| Vehicle sales - Light-duty - hybrid (%)                             | 4.4   | 4.53  | 3.21  | 1.19  | 0.29  | 0.063 | 0     |
| Vehicle sales - Light-duty - hydrogen FC (%)                        | 0.11  | 0.34  | 0.203 | 0.063 | 0.013 | 0.002 | 0     |
| Vehicle sales - Light-duty - other (%)                              | 0.102 | 0.098 | 0.064 | 0.022 | 0.004 | 0.001 | 0     |
| Vehicle sales - Medium-duty - diesel (%)                            | 64.7  | 59.7  | 42.3  | 14.4  | 2.59  | 0.384 | 0     |
| Vehicle sales - Medium-duty - EV (%)                                | 0.784 | 5.07  | 25.3  | 60.8  | 76.5  | 79.5  | 80    |
| Vehicle sales - Medium-duty - gasoline (%)                          | 33.7  | 33.3  | 25.5  | 9.32  | 1.77  | 0.277 | 0     |
| Vehicle sales - Medium-duty - hybrid (%)                            | 0.363 | 0.402 | 0.341 | 0.14  | 0.03  | 0.005 | 0     |
| Vehicle sales - Medium-duty - hydrogen FC (%)                       | 0.196 | 1.27  | 6.33  | 15.2  | 19.1  | 19.9  | 20    |
| Vehicle sales - Medium-duty - other (%)                             | 0.253 | 0.255 | 0.205 | 0.083 | 0.019 | 0.004 | 0     |

Table 40: *E+RE- scenario - PILLAR 2: Clean Electricity - Generating capacity*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|---|------|------|------|------|------|------|------|
| Capital invested - Solar PV - Base (billion \$2018)                         |      | 0    | 0    | 0    | 0    | 0    | 0    |
| Capital invested - Solar PV - Constrained (billion \$2018)                  |      | 0    | 0    | 0    | 0    | 0    | 0    |
| Installed renewables - OffshoreWind - Base land use assumptions (MW)        | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Installed renewables - OffshoreWind - Constrained land use assumptions (MW) | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Installed renewables - Solar - Base land use assumptions (MW)               | 80   | 80   | 80   | 80   | 80   | 80   | 80   |
| Installed renewables - Solar - Constrained land use assumptions (MW)        | 80   | 80   | 80   | 80   | 80   | 80   | 80   |
| Installed renewables - Wind - Base land use assumptions (MW)                | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Installed renewables - Wind - Constrained land use assumptions (MW)         | 0    | 0    | 0    | 0    | 0    | 0    | 0    |

Table 41: *E+RE- scenario - PILLAR 2: Clean Electricity - Generation*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|---|------|------|------|------|------|------|------|
| OffshoreWind - Base land use assumptions (GWh)        | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| OffshoreWind - Constrained land use assumptions (GWh) | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Solar - Base land use assumptions (GWh)               | 145  | 145  | 145  | 145  | 145  | 145  | 145  |
| Solar - Constrained land use assumptions (GWh)        | 145  | 145  | 145  | 145  | 145  | 145  | 145  |
| Wind - Base land use assumptions (GWh)                | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Wind - Constrained land use assumptions (GWh)         | 0    | 0    | 0    | 0    | 0    | 0    | 0    |

Table 42: *E+RE- scenario - PILLAR 6: Land sinks - Agriculture*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050   |
|--|------|------|------|------|------|------|--------|
| Carbon sink potential - Aggressive deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)          |      |      |      |      |      |      | -432   |
| Carbon sink potential - Aggressive deployment - Cropland measures (1000 tCO2e/y)                       |      |      |      |      |      |      | -4,963 |
| Carbon sink potential - Aggressive deployment - Permanent conservation cover (1000 tCO2e/y)            |      |      |      |      |      |      | -136   |
| Carbon sink potential - Aggressive deployment - Total (1000 tCO2e/y)                                   |      |      |      |      |      |      | -5,532 |
| Carbon sink potential - Moderate deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)            |      |      |      |      |      |      | -432   |
| Carbon sink potential - Moderate deployment - Cropland measures (1000 tCO2e/y)                         |      |      |      |      |      |      | -2,618 |
| Carbon sink potential - Moderate deployment - Permanent conservation cover (1000 tCO2e/y)              |      |      |      |      |      |      | -67.9  |
| Carbon sink potential - Moderate deployment - Total (1000 tCO2e/y)                                     |      |      |      |      |      |      | -3,118 |
| Land impacted for carbon sink - Aggressive deployment - Corn-ethanol to energy grasses (1000 hectares) |      |      |      |      |      |      | 188    |



Table 42: *E+RE- scenario - PILLAR 6: Land sinks - Agriculture (continued)*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|--|------|------|------|------|------|------|-------|
| Land impacted for carbon sink - Aggressive deployment - Cropland measures (1000 hectares)            |      |      |      |      |      |      | 2,250 |
| Land impacted for carbon sink - Aggressive deployment - Permanent conservation cover (1000 hectares) |      |      |      |      |      |      | 247   |
| Land impacted for carbon sink - Aggressive deployment - Total (1000 hectares)                        |      |      |      |      |      |      | 2,685 |
| Land impacted for carbon sink - Moderate deployment - Corn-ethanol to energy grasses (1000 hectares) |      |      |      |      |      |      | 188   |
| Land impacted for carbon sink - Moderate deployment - Cropland measures (1000 hectares)              |      |      |      |      |      |      | 1,187 |
| Land impacted for carbon sink - Moderate deployment - Permanent conservation cover (1000 hectares)   |      |      |      |      |      |      | 124   |
| Land impacted for carbon sink - Moderate deployment - Total (1000 hectares)                          |      |      |      |      |      |      | 1,498 |

Table 43: *E+RE- scenario - PILLAR 6: Land sinks - Forests*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|---|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)        |      |      |      |      |      |      | -96.7   |
| Carbon sink potential - High - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)     |      |      |      |      |      |      | -27,796 |
| Carbon sink potential - High - Avoid deforestation (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -1,537  |
| Carbon sink potential - High - Extend rotation length (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -5,669  |
| Carbon sink potential - High - Improve plantations (1000 tCO <sub>2</sub> e/y)            |      |      |      |      |      |      | -48.1   |
| Carbon sink potential - High - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -4,665  |
| Carbon sink potential - High - Increase trees outside forests (1000 tCO <sub>2</sub> e/y) |      |      |      |      |      |      | -965    |
| Carbon sink potential - High - Reforest cropland (1000 tCO <sub>2</sub> e/y)              |      |      |      |      |      |      | -1,409  |
| Carbon sink potential - High - Reforest pasture (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -10,207 |
| Carbon sink potential - High - Restore productivity (1000 tCO <sub>2</sub> e/y)           |      |      |      |      |      |      | -3,200  |
| Carbon sink potential - Low - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)         |      |      |      |      |      |      | -48.5   |
| Carbon sink potential - Low - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)      |      |      |      |      |      |      | -6,956  |
| Carbon sink potential - Low - Avoid deforestation (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -256    |
| Carbon sink potential - Low - Extend rotation length (1000 tCO <sub>2</sub> e/y)          |      |      |      |      |      |      | -2,177  |
| Carbon sink potential - Low - Improve plantations (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -24.5   |
| Carbon sink potential - Low - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)       |      |      |      |      |      |      | -1,555  |
| Carbon sink potential - Low - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)  |      |      |      |      |      |      | -338    |
| Carbon sink potential - Low - Reforest cropland (1000 tCO <sub>2</sub> e/y)               |      |      |      |      |      |      | -704    |

Table 43: E+RE- scenario - PILLAR 6: Land sinks - Forests (continued)

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|--|------|------|------|------|------|------|---------|
| Carbon sink potential - Low - Reforest pasture (1000 tCO <sub>2</sub> e/y)                           |      |      |      |      |      |      | -773    |
| Carbon sink potential - Low - Restore productivity (1000 tCO <sub>2</sub> e/y)                       |      |      |      |      |      |      | -1,079  |
| Carbon sink potential - Mid - Accelerate regeneration (1000 tCO <sub>2</sub> e/y)                    |      |      |      |      |      |      | -72.6   |
| Carbon sink potential - Mid - All (not counting overlap) (1000 tCO <sub>2</sub> e/y)                 |      |      |      |      |      |      | -17,376 |
| Carbon sink potential - Mid - Avoid deforestation (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -897    |
| Carbon sink potential - Mid - Extend rotation length (1000 tCO <sub>2</sub> e/y)                     |      |      |      |      |      |      | -3,923  |
| Carbon sink potential - Mid - Improve plantations (1000 tCO <sub>2</sub> e/y)                        |      |      |      |      |      |      | -35.9   |
| Carbon sink potential - Mid - Increase retention of HWP (1000 tCO <sub>2</sub> e/y)                  |      |      |      |      |      |      | -3,110  |
| Carbon sink potential - Mid - Increase trees outside forests (1000 tCO <sub>2</sub> e/y)             |      |      |      |      |      |      | -651    |
| Carbon sink potential - Mid - Reforest cropland (1000 tCO <sub>2</sub> e/y)                          |      |      |      |      |      |      | -1,057  |
| Carbon sink potential - Mid - Reforest pasture (1000 tCO <sub>2</sub> e/y)                           |      |      |      |      |      |      | -5,490  |
| Carbon sink potential - Mid - Restore productivity (1000 tCO <sub>2</sub> e/y)                       |      |      |      |      |      |      | -2,139  |
| Land impacted for carbon sink potential - High - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 15.8    |
| Land impacted for carbon sink potential - High - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 208     |
| Land impacted for carbon sink potential - High - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 2,891   |
| Land impacted for carbon sink potential - High - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 17.7    |
| Land impacted for carbon sink potential - High - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0       |
| Land impacted for carbon sink potential - High - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 91.7    |
| Land impacted for carbon sink potential - High - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 93.2    |
| Land impacted for carbon sink potential - High - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 290     |
| Land impacted for carbon sink potential - High - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,061   |
| Land impacted for carbon sink potential - High - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,668   |
| Land impacted for carbon sink potential - Low - Accelerate regeneration (1000 hectares)              |      |      |      |      |      |      | 7.91    |
| Land impacted for carbon sink potential - Low - Avoid deforestation (over 30 years) (1000 hectares)  |      |      |      |      |      |      | 195     |
| Land impacted for carbon sink potential - Low - Extend rotation length (1000 hectares)               |      |      |      |      |      |      | 1,107   |

Table 43: *E+RE- scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - Low - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 8.86  |
| Land impacted for carbon sink potential - Low - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Low - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 48.3  |
| Land impacted for carbon sink potential - Low - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 46.6  |
| Land impacted for carbon sink potential - Low - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 50.3  |
| Land impacted for carbon sink potential - Low - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 642   |
| Land impacted for carbon sink potential - Low - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 2,107 |
| Land impacted for carbon sink potential - Mid - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 11.9  |
| Land impacted for carbon sink potential - Mid - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 202   |
| Land impacted for carbon sink potential - Mid - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,999 |
| Land impacted for carbon sink potential - Mid - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 13.3  |
| Land impacted for carbon sink potential - Mid - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Mid - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 70    |
| Land impacted for carbon sink potential - Mid - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 69.9  |
| Land impacted for carbon sink potential - Mid - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 363   |
| Land impacted for carbon sink potential - Mid - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,293 |
| Land impacted for carbon sink potential - Mid - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,022 |

Table 44: *E+RE- scenario - IMPACTS - Health*

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Monetary damages from air pollution - Coal (million 2019\$)           |      | 761   | 2.43  | 2.42  | 2.27  | 1.72  | 0.168 |
| Monetary damages from air pollution - Natural Gas (million 2019\$)    |      | 140   | 91.6  | 117   | 86.9  | 29.1  | 8.96  |
| Monetary damages from air pollution - Transportation (million 2019\$) |      | 1,223 | 1,135 | 858   | 493   | 225   | 90.1  |
| Premature deaths from air pollution - Coal (deaths)                   |      | 85.9  | 0.275 | 0.273 | 0.256 | 0.195 | 0.019 |
| Premature deaths from air pollution - Natural Gas (deaths)            |      | 15.7  | 10.3  | 13.2  | 9.81  | 3.29  | 1.01  |
| Premature deaths from air pollution - Transportation (deaths)         |      | 138   | 128   | 96.5  | 55.5  | 25.3  | 10.1  |

Table 45: E-B+ scenario - PILLAR 1: Efficiency/Electrification - Commercial

| Item   | 2020  | 2025   | 2030   | 2035 | 2040 | 2045  | 2050  |
|--|-------|--------|--------|------|------|-------|-------|
| Commercial HVAC investment in 2020s - Cumulative 5-yr (million \$2018) |       | 12,642 | 14,325 |      |      |       |       |
| Sales of cooking units - Electric Resistance (%)                       | 43.5  | 47.1   | 51.3   | 61.6 | 76.1 | 85    | 88    |
| Sales of cooking units - Gas (%)                                       | 56.5  | 52.9   | 48.7   | 38.4 | 23.9 | 15    | 12    |
| Sales of space heating units - Electric Heat Pump (%)                  | 5.4   | 22.1   | 27.3   | 42.8 | 66.9 | 83.6  | 89.9  |
| Sales of space heating units - Electric Resistance (%)                 | 3.11  | 4.17   | 4.24   | 4.4  | 4.84 | 5.52  | 5.99  |
| Sales of space heating units - Fossil (%)                              | 15.1  | 5.03   | 4.61   | 3.36 | 1.65 | 0.539 | 0.139 |
| Sales of space heating units - Gas Furnace (%)                         | 76.4  | 68.7   | 63.8   | 49.5 | 26.6 | 10.3  | 3.94  |
| Sales of water heating units - Electric Heat Pump (%)                  | 0.117 | 1.95   | 7.08   | 21.8 | 44.5 | 59.3  | 64.4  |
| Sales of water heating units - Electric Resistance (%)                 | 4.29  | 6.36   | 8.3    | 14.3 | 23.5 | 29.4  | 31.5  |
| Sales of water heating units - Gas Furnace (%)                         | 94.4  | 90.1   | 83.1   | 62.2 | 30.5 | 9.74  | 2.54  |
| Sales of water heating units - Other (%)                               | 1.17  | 1.57   | 1.57   | 1.57 | 1.57 | 1.56  | 1.55  |

Table 46: E-B+ scenario - PILLAR 1: Efficiency/Electrification - Electricity demand

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Electricity distribution capital invested - Cumulative 5-yr (billion \$2018) |      | 2.71 | 2.75 | 3.26 | 3.36 | 4.25 | 4.44 |

Table 47: E-B+ scenario - PILLAR 1: Efficiency/Electrification - Overview

| Item                                   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Final energy use - Commercial (PJ)     | 119  | 119  | 117  | 114  | 110  | 106  | 103  |
| Final energy use - Industry (PJ)       | 382  | 396  | 410  | 408  | 416  | 420  | 420  |
| Final energy use - Residential (PJ)    | 184  | 172  | 163  | 153  | 142  | 129  | 118  |
| Final energy use - Transportation (PJ) | 427  | 394  | 360  | 333  | 312  | 287  | 259  |

Table 48: E-B+ scenario - PILLAR 1: Efficiency/Electrification - Residential

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Residential HVAC investment in 2020s vs. REF - Cumulative 5-yr (billion \$2018) |      | 3.35 | 3.47 |      |      |      |       |
| Sales of cooking units - Electric Resistance (%)                                | 76.8 | 77.4 | 79.5 | 85.1 | 92.9 | 97.7 | 99.4  |
| Sales of cooking units - Gas (%)  | 23.2 | 22.6 | 20.5 | 14.9 | 7.09 | 2.29 | 0.616 |
| Sales of space heating units - Electric Heat Pump (%)                           | 26.6 | 35.6 | 39.7 | 51.4 | 69.2 | 80.7 | 84.7  |
| Sales of space heating units - Electric Resistance (%)                          | 26.5 | 28.2 | 26.4 | 21.5 | 14.1 | 9.46 | 7.83  |
| Sales of space heating units - Fossil (%)                                       | 9.65 | 12.5 | 11.9 | 9.77 | 6.6  | 4.55 | 3.88  |
| Sales of space heating units - Gas (%)  | 37.2 | 23.6 | 22   | 17.4 | 10.1 | 5.25 | 3.56  |
| Sales of water heating units - Electric Heat Pump (%)                           | 0    | 1.46 | 5.6  | 17.5 | 35.8 | 47.8 | 51.9  |
| Sales of water heating units - Electric Resistance (%)                          | 62.5 | 74   | 71.8 | 64.8 | 54.3 | 47.5 | 45.1  |
| Sales of water heating units - Gas Furnace (%)                                  | 34.2 | 22.2 | 20.3 | 15.3 | 7.52 | 2.39 | 0.624 |
| Sales of water heating units - Other (%)  | 3.3  | 2.39 | 2.37 | 2.38 | 2.39 | 2.38 | 2.38  |

Table 49: E-B+ scenario - PILLAR 1: Efficiency/Electrification - Transportation

| Item  | 2020  | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|-------|-------|-------|-------|-------|-------|-------|
| Light-duty vehicle capital costs - Cumulative 5-yr (million \$2018) |       | 0     | 135   | 286   | 962   | 3,037 | 4,422 |
| Public EV charging plugs - DC Fast (1000 units)                     | 0.06  |       | 0.518 |       | 2.83  |       | 7.94  |
| Public EV charging plugs - L2 (1000 units)                          | 0.251 |       | 12.5  |       | 68    |       | 191   |
| Vehicle sales - Heavy-duty - diesel (%)                             | 97.4  | 96    | 91.3  | 79.8  | 58.2  | 32.1  | 13.7  |
| Vehicle sales - Heavy-duty - EV (%)                                 | 0.498 | 1.45  | 4.11  | 10.8  | 23.6  | 39.5  | 51    |
| Vehicle sales - Heavy-duty - gasoline (%)                           | 0.228 | 0.236 | 0.239 | 0.225 | 0.179 | 0.109 | 0.051 |
| Vehicle sales - Heavy-duty - hybrid (%)                             | 0.083 | 0.094 | 0.104 | 0.107 | 0.092 | 0.06  | 0.03  |
| Vehicle sales - Heavy-duty - hydrogen FC (%)                        | 0.332 | 0.969 | 2.74  | 7.17  | 15.7  | 26.3  | 34    |
| Vehicle sales - Heavy-duty - other (%)                              | 1.5   | 1.28  | 1.46  | 1.95  | 2.25  | 1.96  | 1.14  |
| Vehicle sales - Light-duty - diesel (%)                             | 1.57  | 1.98  | 2.06  | 1.64  | 1.05  | 0.538 | 0.231 |
| Vehicle sales - Light-duty - EV (%)                                 | 1.88  | 4.66  | 11.8  | 25.8  | 48.3  | 72    | 87.5  |
| Vehicle sales - Light-duty - gasoline (%)                           | 91.8  | 87.5  | 79.7  | 66.7  | 46.3  | 24.9  | 11    |
| Vehicle sales - Light-duty - hybrid (%)                             | 4.56  | 5.37  | 6.03  | 5.49  | 4.12  | 2.44  | 1.18  |
| Vehicle sales - Light-duty - hydrogen FC (%)                        | 0.113 | 0.38  | 0.326 | 0.249 | 0.177 | 0.098 | 0.046 |
| Vehicle sales - Light-duty - other (%)                              | 0.103 | 0.107 | 0.097 | 0.085 | 0.061 | 0.034 | 0.015 |
| Vehicle sales - Medium-duty - diesel (%)                            | 64.8  | 62.2  | 57.7  | 49.4  | 35.6  | 19.6  | 8.37  |
| Vehicle sales - Medium-duty - EV (%)                                | 0.664 | 1.94  | 5.49  | 14.3  | 31.4  | 52.6  | 68    |
| Vehicle sales - Medium-duty - gasoline (%)                          | 33.8  | 34.7  | 34.7  | 31.9  | 24.4  | 14.2  | 6.33  |
| Vehicle sales - Medium-duty - hybrid (%)                            | 0.363 | 0.418 | 0.464 | 0.478 | 0.414 | 0.275 | 0.141 |
| Vehicle sales - Medium-duty - hydrogen FC (%)                       | 0.166 | 0.485 | 1.37  | 3.58  | 7.86  | 13.2  | 17    |
| Vehicle sales - Medium-duty - other (%)                             | 0.253 | 0.266 | 0.279 | 0.286 | 0.258 | 0.184 | 0.102 |

Table 50: E-B+ scenario - PILLAR 2: Clean Electricity - Generating capacity

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045  | 2050 |
|---|------|------|------|------|------|-------|------|
| Capital invested - Biomass power plant (billion \$2018)             | 0    | 0    | 0    | 0    | 0    | 0     | 0    |
| Capital invested - Biomass w/ccu allam power plant (billion \$2018) | 0    | 0    | 0    | 0    | 0    | 0.018 | 0    |
| Capital invested - Biomass w/ccu power plant (billion \$2018)       | 0    | 0    | 31.9 | 0    | 7.92 | 5.72  | 0    |

Table 51: E-B+ scenario - PILLAR 2: Clean Electricity - Generation

| Item                                  | 2020 | 2025 | 2030   | 2035   | 2040   | 2045   | 2050   |
|---------------------------------------|------|------|--------|--------|--------|--------|--------|
| Biomass power plant (GWh)             | 0    | 0    | 0      | 0      | 0      | 0      | 0      |
| Biomass w/ccu allam power plant (GWh) | 0    | 0    | 0      | 0      | 0      | 18     | 18     |
| Biomass w/ccu power plant (GWh)       | 0    | 0    | 35,757 | 35,757 | 44,647 | 51,069 | 51,069 |

Table 52: E-B+ scenario - PILLAR 3: Clean fuels - Bioenergy

| Item   | 2020 | 2025 | 2030   | 2035  | 2040  | 2045  | 2050  |
|--|------|------|--------|-------|-------|-------|-------|
| Biomass purchases (million \$2018/year)                          |      | 0    | 2,298  | 2,298 | 2,870 | 3,689 | 3,789 |
| Conversion capital investment - Cumulative 5-yr (million \$2018) |      | 0    | 29,223 | 0     | 7,265 | 9,733 | 1,101 |
| Number of facilities - Allam power w ccu (quantity)              | 0    | 0    | 0      | 0     | 0     | 1     | 1     |
| Number of facilities - Beccs hydrogen (quantity)                 | 0    | 0    | 0      | 0     | 0     | 5     | 6     |
| Number of facilities - Diesel (quantity)                         | 0    | 0    | 0      | 0     | 0     | 0     | 0     |
| Number of facilities - Diesel ccu (quantity)                     | 0    | 0    | 0      | 0     | 0     | 1     | 1     |
| Number of facilities - Power (quantity)                          | 0    | 0    | 0      | 0     | 0     | 0     | 0     |
| Number of facilities - Power ccu (quantity)                      | 0    | 0    | 29     | 29    | 36    | 40    | 40    |
| Number of facilities - Pyrolysis (quantity)                      | 0    | 0    | 0      | 0     | 0     | 0     | 0     |

Table 52: E-B+ scenario - PILLAR 3: Clean fuels - Bioenergy (continued)

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|---|------|------|------|------|------|------|------|
| Number of facilities - Pyrolysis ccu (quantity) | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Number of facilities - Sng (quantity)           | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Number of facilities - Sng ccu (quantity)       | 0    | 0    | 0    | 0    | 0    | 0    | 0    |

Table 53: E-B+ scenario - PILLAR 4: CCUS - CO2 capture

| Item                               | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|------------------------------------|------|------|------|------|------|------|------|
| Annual - All (MMT)                 |      | 0    | 35.4 | 35.4 | 47.5 | 59.7 | 61.2 |
| Annual - BECCS (MMT)               |      | 0    | 35.4 | 35.4 | 44.2 | 56.3 | 57.5 |
| Annual - Cement and lime (MMT)     |      | 0    | 0    | 0    | 3.32 | 3.42 | 3.53 |
| Annual - NGCC (MMT)                |      | 0    | 0    | 0    | 0    | 0    | 0.14 |
| Cumulative - All (MMT)             |      | 0    | 35.4 | 70.8 | 118  | 178  | 239  |
| Cumulative - BECCS (MMT)           |      | 0    | 35.4 | 70.8 | 115  | 171  | 229  |
| Cumulative - Cement and lime (MMT) |      | 0    | 0    | 0    | 3.32 | 6.74 | 10.3 |
| Cumulative - NGCC (MMT)            |      | 0    | 0    | 0    | 0    | 0    | 0.14 |

Table 54: E-B+ scenario - PILLAR 4: CCUS - CO2 pipelines

| Item   | 2020 | 2025 | 2030  | 2035  | 2040  | 2045  | 2050  |
|--|------|------|-------|-------|-------|-------|-------|
| All (km)                                       |      | 0    | 1,500 | 1,584 | 1,637 | 2,764 | 3,373 |
| Cumulative investment - All (million \$2018)   |      | 0    | 3,203 | 3,800 | 4,513 | 5,600 | 6,265 |
| Cumulative investment - Spur (million \$2018)  |      | 0    | 1,678 | 1,677 | 1,686 | 2,774 | 3,438 |
| Cumulative investment - Trunk (million \$2018) |      | 0    | 1,525 | 2,123 | 2,827 | 2,827 | 2,827 |
| Spur (km)                                      |      | 0    | 1,225 | 1,225 | 1,195 | 2,322 | 2,931 |
| Trunk (km)                                     |      | 0    | 275   | 359   | 442   | 442   | 442   |

Table 55: E-B+ scenario - PILLAR 4: CCUS - CO2 storage

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045  | 2050  |
|---|------|------|------|------|------|-------|-------|
| CO2 storage (MMT)   |      | 0    | 1.85 | 6.42 | 13.1 | 17.7  | 18.4  |
| Injection wells (wells)   |      | 0    | 3    | 12   | 21   | 35    | 44    |
| Resource characterization, appraisal, permitting costs (million \$2020) |      | 45.8 | 201  | 311  | 311  | 311   | 311   |
| Wells and facilities construction costs (million \$2020)                |      | 0    | 91.4 | 356  | 635  | 1,062 | 1,318 |

Table 56: E-B+ scenario - PILLAR 6: Land sinks - Agriculture

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050   |
|---|------|------|------|------|------|------|--------|
| Carbon sink potential - Aggressive deployment - Corn-ethanol to energy grasses (1000 tCO2e/y) |      |      |      |      |      |      | -971   |
| Carbon sink potential - Aggressive deployment - Cropland measures (1000 tCO2e/y)              |      |      |      |      |      |      | -4,584 |
| Carbon sink potential - Aggressive deployment - Cropland to woody energy crops (1000 tCO2e/y) |      |      |      |      |      |      | 0      |
| Carbon sink potential - Aggressive deployment - Pasture to energy crops (1000 tCO2e/y)        |      |      |      |      |      |      | 0      |
| Carbon sink potential - Aggressive deployment - Permanent conservation cover (1000 tCO2e/y)   |      |      |      |      |      |      | -124   |
| Carbon sink potential - Aggressive deployment - Total (1000 tCO2e/y)                          |      |      |      |      |      |      | -5,680 |

Table 56: E-B+ scenario - PILLAR 6: Land sinks - Agriculture (continued)

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050   |
|--|------|------|------|------|------|------|--------|
| Carbon sink potential - Moderate deployment - Corn-ethanol to energy grasses (1000 tCO2e/y)            |      |      |      |      |      |      | -971   |
| Carbon sink potential - Moderate deployment - Cropland measures (1000 tCO2e/y)                         |      |      |      |      |      |      | -2,418 |
| Carbon sink potential - Moderate deployment - Cropland to woody energy crops (1000 tCO2e/y)            |      |      |      |      |      |      | 0      |
| Carbon sink potential - Moderate deployment - Pasture to energy crops (1000 tCO2e/y)                   |      |      |      |      |      |      | 0      |
| Carbon sink potential - Moderate deployment - Permanent conservation cover (1000 tCO2e/y)              |      |      |      |      |      |      | -62.1  |
| Carbon sink potential - Moderate deployment - Total (1000 tCO2e/y)                                     |      |      |      |      |      |      | -3,451 |
| Land impacted for carbon sink - Aggressive deployment - Corn-ethanol to energy grasses (1000 hectares) |      |      |      |      |      |      | 395    |
| Land impacted for carbon sink - Aggressive deployment - Cropland measures (1000 hectares)              |      |      |      |      |      |      | 5,086  |
| Land impacted for carbon sink - Aggressive deployment - Cropland to woody energy crops (1000 hectares) |      |      |      |      |      |      | 92.2   |
| Land impacted for carbon sink - Aggressive deployment - Pasture to energy crops (1000 hectares)        |      |      |      |      |      |      | 432    |
| Land impacted for carbon sink - Aggressive deployment - Permanent conservation cover (1000 hectares)   |      |      |      |      |      |      | 226    |
| Land impacted for carbon sink - Aggressive deployment - Total (1000 hectares)                          |      |      |      |      |      |      | 6,231  |
| Land impacted for carbon sink - Moderate deployment - Corn-ethanol to energy grasses (1000 hectares)   |      |      |      |      |      |      | 395    |
| Land impacted for carbon sink - Moderate deployment - Cropland measures (1000 hectares)                |      |      |      |      |      |      | 1,086  |
| Land impacted for carbon sink - Moderate deployment - Cropland to woody energy crops (1000 hectares)   |      |      |      |      |      |      | 92.2   |
| Land impacted for carbon sink - Moderate deployment - Pasture to energy crops (1000 hectares)          |      |      |      |      |      |      | 432    |
| Land impacted for carbon sink - Moderate deployment - Permanent conservation cover (1000 hectares)     |      |      |      |      |      |      | 113    |
| Land impacted for carbon sink - Moderate deployment - Total (1000 hectares)                            |      |      |      |      |      |      | 2,118  |

Table 57: E-B+ scenario - PILLAR 6: Land sinks - Forests

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|--|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Accelerate regeneration (1000 tCO2e/y)    |      |      |      |      |      |      | -96.7   |
| Carbon sink potential - High - All (not counting overlap) (1000 tCO2e/y) |      |      |      |      |      |      | -27,796 |
| Carbon sink potential - High - Avoid deforestation (1000 tCO2e/y)        |      |      |      |      |      |      | -1,537  |

Table 57: E-B+ scenario - PILLAR 6: Land sinks - Forests (continued)

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|--|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Extend rotation length (1000 tCO2e/y)                                 |      |      |      |      |      |      | -5,669  |
| Carbon sink potential - High - Improve plantations (1000 tCO2e/y)                                    |      |      |      |      |      |      | -48.1   |
| Carbon sink potential - High - Increase retention of HWP (1000 tCO2e/y)                              |      |      |      |      |      |      | -4,665  |
| Carbon sink potential - High - Increase trees outside forests (1000 tCO2e/y)                         |      |      |      |      |      |      | -965    |
| Carbon sink potential - High - Reforest cropland (1000 tCO2e/y)                                      |      |      |      |      |      |      | -1,409  |
| Carbon sink potential - High - Reforest pasture (1000 tCO2e/y)                                       |      |      |      |      |      |      | -10,207 |
| Carbon sink potential - High - Restore productivity (1000 tCO2e/y)                                   |      |      |      |      |      |      | -3,200  |
| Carbon sink potential - Low - Accelerate regeneration (1000 tCO2e/y)                                 |      |      |      |      |      |      | -48.5   |
| Carbon sink potential - Low - All (not counting overlap) (1000 tCO2e/y)                              |      |      |      |      |      |      | -6,956  |
| Carbon sink potential - Low - Avoid deforestation (1000 tCO2e/y)                                     |      |      |      |      |      |      | -256    |
| Carbon sink potential - Low - Extend rotation length (1000 tCO2e/y)                                  |      |      |      |      |      |      | -2,177  |
| Carbon sink potential - Low - Improve plantations (1000 tCO2e/y)                                     |      |      |      |      |      |      | -24.5   |
| Carbon sink potential - Low - Increase retention of HWP (1000 tCO2e/y)                               |      |      |      |      |      |      | -1,555  |
| Carbon sink potential - Low - Increase trees outside forests (1000 tCO2e/y)                          |      |      |      |      |      |      | -338    |
| Carbon sink potential - Low - Reforest cropland (1000 tCO2e/y)                                       |      |      |      |      |      |      | -704    |
| Carbon sink potential - Low - Reforest pasture (1000 tCO2e/y)  |      |      |      |      |      |      | -773    |
| Carbon sink potential - Low - Restore productivity (1000 tCO2e/y)                                    |      |      |      |      |      |      | -1,079  |
| Carbon sink potential - Mid - Accelerate regeneration (1000 tCO2e/y)                                 |      |      |      |      |      |      | -72.6   |
| Carbon sink potential - Mid - All (not counting overlap) (1000 tCO2e/y)                              |      |      |      |      |      |      | -17,376 |
| Carbon sink potential - Mid - Avoid deforestation (1000 tCO2e/y)                                     |      |      |      |      |      |      | -897    |
| Carbon sink potential - Mid - Extend rotation length (1000 tCO2e/y)                                  |      |      |      |      |      |      | -3,923  |
| Carbon sink potential - Mid - Improve plantations (1000 tCO2e/y)                                     |      |      |      |      |      |      | -35.9   |
| Carbon sink potential - Mid - Increase retention of HWP (1000 tCO2e/y)                               |      |      |      |      |      |      | -3,110  |
| Carbon sink potential - Mid - Increase trees outside forests (1000 tCO2e/y)                          |      |      |      |      |      |      | -651    |
| Carbon sink potential - Mid - Reforest cropland (1000 tCO2e/y)                                       |      |      |      |      |      |      | -1,057  |
| Carbon sink potential - Mid - Reforest pasture (1000 tCO2e/y)  |      |      |      |      |      |      | -5,490  |
| Carbon sink potential - Mid - Restore productivity (1000 tCO2e/y)                                    |      |      |      |      |      |      | -2,139  |
| Land impacted for carbon sink potential - High - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 15.8    |
| Land impacted for carbon sink potential - High - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 208     |



Table 57: E-B+ scenario - PILLAR 6: Land sinks - Forests (continued)

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - High - Extend rotation length (1000 hectares)             |      |      |      |      |      |      | 2,891 |
| Land impacted for carbon sink potential - High - Improve plantations (1000 hectares)                |      |      |      |      |      |      | 17.7  |
| Land impacted for carbon sink potential - High - Increase retention of HWP (1000 hectares)          |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - High - Increase trees outside forests (1000 hectares)     |      |      |      |      |      |      | 91.7  |
| Land impacted for carbon sink potential - High - Reforest cropland (1000 hectares)                  |      |      |      |      |      |      | 93.2  |
| Land impacted for carbon sink potential - High - Reforest pasture (1000 hectares)                   |      |      |      |      |      |      | 290   |
| Land impacted for carbon sink potential - High - Restore productivity (1000 hectares)               |      |      |      |      |      |      | 1,061 |
| Land impacted for carbon sink potential - High - Total impacted (over 30 years) (1000 hectares)     |      |      |      |      |      |      | 4,668 |
| Land impacted for carbon sink potential - Low - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 7.91  |
| Land impacted for carbon sink potential - Low - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 195   |
| Land impacted for carbon sink potential - Low - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,107 |
| Land impacted for carbon sink potential - Low - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 8.86  |
| Land impacted for carbon sink potential - Low - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Low - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 48.3  |
| Land impacted for carbon sink potential - Low - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 46.6  |
| Land impacted for carbon sink potential - Low - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 50.3  |
| Land impacted for carbon sink potential - Low - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 642   |
| Land impacted for carbon sink potential - Low - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 2,107 |
| Land impacted for carbon sink potential - Mid - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 11.9  |
| Land impacted for carbon sink potential - Mid - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 202   |
| Land impacted for carbon sink potential - Mid - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,999 |
| Land impacted for carbon sink potential - Mid - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 13.3  |

Table 57: *E-B+ scenario - PILLAR 6: Land sinks - Forests (continued)*

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|--|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - Mid - Increase retention of HWP (1000 hectares)      |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Mid - Increase trees outside forests (1000 hectares) |      |      |      |      |      |      | 70    |
| Land impacted for carbon sink potential - Mid - Reforest cropland (1000 hectares)              |      |      |      |      |      |      | 69.9  |
| Land impacted for carbon sink potential - Mid - Reforest pasture (1000 hectares)               |      |      |      |      |      |      | 363   |
| Land impacted for carbon sink potential - Mid - Restore productivity (1000 hectares)           |      |      |      |      |      |      | 1,293 |
| Land impacted for carbon sink potential - Mid - Total impacted (over 30 years) (1000 hectares) |      |      |      |      |      |      | 4,022 |

Table 58: *E-B+ scenario - IMPACTS - Health*

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Monetary damages from air pollution - Coal (million 2019\$)           |      | 761   | 2.43  | 2.42  | 2.27  | 1.72  | 0.168 |
| Monetary damages from air pollution - Natural Gas (million 2019\$)    |      | 144   | 82.8  | 45.5  | 28.5  | 14.3  | 5.55  |
| Monetary damages from air pollution - Transportation (million 2019\$) |      | 1,243 | 1,249 | 1,211 | 1,086 | 860   | 589   |
| Premature deaths from air pollution - Coal (deaths)                   |      | 85.9  | 0.275 | 0.273 | 0.256 | 0.195 | 0.019 |
| Premature deaths from air pollution - Natural Gas (deaths)            |      | 16.3  | 9.35  | 5.14  | 3.22  | 1.62  | 0.626 |
| Premature deaths from air pollution - Transportation (deaths)         |      | 140   | 141   | 136   | 122   | 96.8  | 66.2  |

Table 59: *REF scenario - PILLAR 1: Efficiency/Electrification - Commercial*

| Item   | 2020  | 2025   | 2030   | 2035  | 2040  | 2045  | 2050  |
|--|-------|--------|--------|-------|-------|-------|-------|
| Commercial HVAC investment in 2020s - Cumulative 5-yr (million \$2018) |       | 12,419 | 12,935 |       |       |       |       |
| Sales of cooking units - Electric Resistance (%)                       | 43.5  | 45.6   | 45.9   | 45.7  | 46    | 45.9  | 45.7  |
| Sales of cooking units - Gas (%)                                       | 56.5  | 54.4   | 54.1   | 54.3  | 54    | 54.1  | 54.3  |
| Sales of space heating units - Electric Heat Pump (%)                  | 5.4   | 26.5   | 53.4   | 75.5  | 79.2  | 79.6  | 79.6  |
| Sales of space heating units - Electric Resistance (%)                 | 3.11  | 5.03   | 9.13   | 15    | 18.3  | 18.8  | 18.9  |
| Sales of space heating units - Fossil (%)                              | 15.1  | 4.63   | 2.27   | 0.341 | 0.034 | 0     | 0     |
| Sales of space heating units - Gas Furnace (%)                         | 76.4  | 63.9   | 35.2   | 9.15  | 2.46  | 1.58  | 1.52  |
| Sales of water heating units - Electric Heat Pump (%)                  | 0.117 | 0.149  | 0.144  | 0.146 | 0.145 | 0.143 | 0.145 |
| Sales of water heating units - Electric Resistance (%)                 | 4.29  | 5.63   | 5.49   | 5.57  | 5.54  | 5.49  | 5.54  |
| Sales of water heating units - Gas Furnace (%)                         | 94.4  | 92.6   | 92.8   | 92.7  | 92.7  | 92.8  | 92.8  |
| Sales of water heating units - Other (%)                               | 1.17  | 1.57   | 1.57   | 1.57  | 1.57  | 1.56  | 1.55  |

Table 60: REF scenario - PILLAR 1: Efficiency/Electrification - Electricity demand

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Electricity distribution capital invested - Cumulative 5-yr (billion \$2018) |      | 3.28 | 3.39 | 4.37 | 4.58 | 4.26 | 4.41 |

Table 61: REF scenario - PILLAR 1: Efficiency/Electrification - Overview

| Item                                   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|--|------|------|------|------|------|------|------|
| Final energy use - Commercial (PJ)     | 119  | 120  | 121  | 120  | 120  | 122  | 127  |
| Final energy use - Industry (PJ)       | 382  | 406  | 427  | 438  | 455  | 470  | 488  |
| Final energy use - Residential (PJ)    | 184  | 172  | 165  | 159  | 157  | 156  | 157  |
| Final energy use - Transportation (PJ) | 426  | 395  | 363  | 345  | 346  | 357  | 372  |

Table 62: REF scenario - PILLAR 1: Efficiency/Electrification - Residential

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|---|------|------|------|------|------|------|------|
| Residential HVAC investment in 2020s vs. REF - Cumulative 5-yr (billion \$2018) |      | 3.33 | 3.22 |      |      |      |      |
| Sales of cooking units - Electric Resistance (%)                                | 76.6 | 76.6 | 76.6 | 76.6 | 76.6 | 76.6 | 76.6 |
| Sales of cooking units - Gas (%)  | 23.4 | 23.4 | 23.4 | 23.4 | 23.4 | 23.4 | 23.4 |
| Sales of space heating units - Electric Heat Pump (%)                           | 24.6 | 48.5 | 49.4 | 50.7 | 51.9 | 53.4 | 55.7 |
| Sales of space heating units - Electric Resistance (%)                          | 27.3 | 23.3 | 22.9 | 22.2 | 21.3 | 19.9 | 17.6 |
| Sales of space heating units - Fossil (%)                                       | 9.89 | 9.17 | 7.81 | 7.09 | 6.94 | 6.85 | 6.89 |
| Sales of space heating units - Gas (%)  | 38.3 | 19   | 19.9 | 20   | 19.9 | 19.9 | 19.8 |
| Sales of water heating units - Electric Heat Pump (%)                           | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Sales of water heating units - Electric Resistance (%)                          | 62.5 | 74.8 | 75   | 74.8 | 74.6 | 74.6 | 74.6 |
| Sales of water heating units - Gas Furnace (%)                                  | 34.2 | 22.8 | 22.6 | 22.8 | 23   | 23   | 23   |
| Sales of water heating units - Other (%)  | 3.3  | 2.39 | 2.37 | 2.39 | 2.4  | 2.4  | 2.41 |

Table 63: REF scenario - PILLAR 1: Efficiency/Electrification - Transportation

| Item  | 2020  | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|-------|-------|-------|-------|-------|-------|-------|
| Vehicle sales - Heavy-duty - diesel (%)       | 98.1  | 98.2  | 97.9  | 97    | 95.6  | 93.5  | 91.6  |
| Vehicle sales - Heavy-duty - EV (%)           | 0     | 0     | 0     | 0     | 0     | 0     | 0     |
| Vehicle sales - Heavy-duty - gasoline (%)     | 0.229 | 0.242 | 0.257 | 0.274 | 0.294 | 0.317 | 0.343 |
| Vehicle sales - Heavy-duty - hybrid (%)       | 0.083 | 0.096 | 0.112 | 0.13  | 0.15  | 0.174 | 0.202 |
| Vehicle sales - Heavy-duty - hydrogen FC (%)  | 0.119 | 0.138 | 0.16  | 0.186 | 0.216 | 0.25  | 0.29  |
| Vehicle sales - Heavy-duty - other (%)        | 1.51  | 1.31  | 1.57  | 2.37  | 3.69  | 5.71  | 7.57  |
| Vehicle sales - Light-duty - diesel (%)       | 1.56  | 1.97  | 2.19  | 2.03  | 1.83  | 1.71  | 1.62  |
| Vehicle sales - Light-duty - EV (%)           | 3.54  | 5.57  | 6.35  | 7.81  | 9.51  | 11    | 12.2  |
| Vehicle sales - Light-duty - gasoline (%)     | 90.3  | 86.7  | 84.6  | 82.7  | 80.7  | 78.7  | 77.2  |
| Vehicle sales - Light-duty - hybrid (%)       | 4.42  | 5.26  | 6.45  | 7.01  | 7.58  | 8.17  | 8.62  |
| Vehicle sales - Light-duty - hydrogen FC (%)  | 0.111 | 0.377 | 0.346 | 0.308 | 0.305 | 0.305 | 0.316 |
| Vehicle sales - Light-duty - other (%)        | 0.102 | 0.106 | 0.103 | 0.103 | 0.103 | 0.101 | 0.104 |
| Vehicle sales - Medium-duty - diesel (%)      | 65.2  | 63.5  | 61.6  | 59.6  | 58    | 56.5  | 55.2  |
| Vehicle sales - Medium-duty - EV (%)          | 0.027 | 0.105 | 0.329 | 0.671 | 0.895 | 0.973 | 0.993 |
| Vehicle sales - Medium-duty - gasoline (%)    | 34    | 35.5  | 37    | 38.5  | 39.7  | 40.8  | 41.7  |
| Vehicle sales - Medium-duty - hybrid (%)      | 0.365 | 0.427 | 0.496 | 0.577 | 0.674 | 0.793 | 0.929 |
| Vehicle sales - Medium-duty - hydrogen FC (%) | 0.175 | 0.208 | 0.242 | 0.285 | 0.339 | 0.409 | 0.487 |
| Vehicle sales - Medium-duty - other (%)       | 0.255 | 0.271 | 0.298 | 0.345 | 0.42  | 0.528 | 0.671 |

Table 64: REF scenario - PILLAR 6: Land sinks - Forests

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050    |
|--|------|------|------|------|------|------|---------|
| Carbon sink potential - High - Accelerate regeneration (1000 tCO2e/y)        |      |      |      |      |      |      | -96.7   |
| Carbon sink potential - High - All (not counting overlap) (1000 tCO2e/y)     |      |      |      |      |      |      | -27,796 |
| Carbon sink potential - High - Avoid deforestation (1000 tCO2e/y)            |      |      |      |      |      |      | -1,537  |
| Carbon sink potential - High - Extend rotation length (1000 tCO2e/y)         |      |      |      |      |      |      | -5,669  |
| Carbon sink potential - High - Improve plantations (1000 tCO2e/y)            |      |      |      |      |      |      | -48.1   |
| Carbon sink potential - High - Increase retention of HWP (1000 tCO2e/y)      |      |      |      |      |      |      | -4,665  |
| Carbon sink potential - High - Increase trees outside forests (1000 tCO2e/y) |      |      |      |      |      |      | -965    |
| Carbon sink potential - High - Reforest cropland (1000 tCO2e/y)              |      |      |      |      |      |      | -1,409  |
| Carbon sink potential - High - Reforest pasture (1000 tCO2e/y)               |      |      |      |      |      |      | -10,207 |
| Carbon sink potential - High - Restore productivity (1000 tCO2e/y)           |      |      |      |      |      |      | -3,200  |
| Carbon sink potential - Low - Accelerate regeneration (1000 tCO2e/y)         |      |      |      |      |      |      | -48.5   |
| Carbon sink potential - Low - All (not counting overlap) (1000 tCO2e/y)      |      |      |      |      |      |      | -6,956  |
| Carbon sink potential - Low - Avoid deforestation (1000 tCO2e/y)             |      |      |      |      |      |      | -256    |
| Carbon sink potential - Low - Extend rotation length (1000 tCO2e/y)          |      |      |      |      |      |      | -2,177  |
| Carbon sink potential - Low - Improve plantations (1000 tCO2e/y)             |      |      |      |      |      |      | -24.5   |
| Carbon sink potential - Low - Increase retention of HWP (1000 tCO2e/y)       |      |      |      |      |      |      | -1,555  |
| Carbon sink potential - Low - Increase trees outside forests (1000 tCO2e/y)  |      |      |      |      |      |      | -338    |
| Carbon sink potential - Low - Reforest cropland (1000 tCO2e/y)               |      |      |      |      |      |      | -704    |
| Carbon sink potential - Low - Reforest pasture (1000 tCO2e/y)                |      |      |      |      |      |      | -773    |
| Carbon sink potential - Low - Restore productivity (1000 tCO2e/y)            |      |      |      |      |      |      | -1,079  |
| Carbon sink potential - Mid - Accelerate regeneration (1000 tCO2e/y)         |      |      |      |      |      |      | -72.6   |
| Carbon sink potential - Mid - All (not counting overlap) (1000 tCO2e/y)      |      |      |      |      |      |      | -17,376 |
| Carbon sink potential - Mid - Avoid deforestation (1000 tCO2e/y)             |      |      |      |      |      |      | -897    |
| Carbon sink potential - Mid - Extend rotation length (1000 tCO2e/y)          |      |      |      |      |      |      | -3,923  |
| Carbon sink potential - Mid - Improve plantations (1000 tCO2e/y)             |      |      |      |      |      |      | -35.9   |
| Carbon sink potential - Mid - Increase retention of HWP (1000 tCO2e/y)       |      |      |      |      |      |      | -3,110  |
| Carbon sink potential - Mid - Increase trees outside forests (1000 tCO2e/y)  |      |      |      |      |      |      | -651    |
| Carbon sink potential - Mid - Reforest cropland (1000 tCO2e/y)               |      |      |      |      |      |      | -1,057  |
| Carbon sink potential - Mid - Reforest pasture (1000 tCO2e/y)                |      |      |      |      |      |      | -5,490  |
| Carbon sink potential - Mid - Restore productivity (1000 tCO2e/y)            |      |      |      |      |      |      | -2,139  |

Table 64: REF scenario - PILLAR 6: Land sinks - Forests (continued)

| Item   | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|--|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - High - Accelerate regeneration (1000 hectares)             |      |      |      |      |      |      | 15.8  |
| Land impacted for carbon sink potential - High - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 208   |
| Land impacted for carbon sink potential - High - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 2,891 |
| Land impacted for carbon sink potential - High - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 17.7  |
| Land impacted for carbon sink potential - High - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - High - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 91.7  |
| Land impacted for carbon sink potential - High - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 93.2  |
| Land impacted for carbon sink potential - High - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 290   |
| Land impacted for carbon sink potential - High - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,061 |
| Land impacted for carbon sink potential - High - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,668 |
| Land impacted for carbon sink potential - Low - Accelerate regeneration (1000 hectares)              |      |      |      |      |      |      | 7.91  |
| Land impacted for carbon sink potential - Low - Avoid deforestation (over 30 years) (1000 hectares)  |      |      |      |      |      |      | 195   |
| Land impacted for carbon sink potential - Low - Extend rotation length (1000 hectares)               |      |      |      |      |      |      | 1,107 |
| Land impacted for carbon sink potential - Low - Improve plantations (1000 hectares)                  |      |      |      |      |      |      | 8.86  |
| Land impacted for carbon sink potential - Low - Increase retention of HWP (1000 hectares)            |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Low - Increase trees outside forests (1000 hectares)       |      |      |      |      |      |      | 48.3  |
| Land impacted for carbon sink potential - Low - Reforest cropland (1000 hectares)                    |      |      |      |      |      |      | 46.6  |
| Land impacted for carbon sink potential - Low - Reforest pasture (1000 hectares)                     |      |      |      |      |      |      | 50.3  |
| Land impacted for carbon sink potential - Low - Restore productivity (1000 hectares)                 |      |      |      |      |      |      | 642   |
| Land impacted for carbon sink potential - Low - Total impacted (over 30 years) (1000 hectares)       |      |      |      |      |      |      | 2,107 |
| Land impacted for carbon sink potential - Mid - Accelerate regeneration (1000 hectares)              |      |      |      |      |      |      | 11.9  |

Table 64: REF scenario - PILLAR 6: Land sinks - Forests (continued)

| Item  | 2020 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050  |
|---|------|------|------|------|------|------|-------|
| Land impacted for carbon sink potential - Mid - Avoid deforestation (over 30 years) (1000 hectares) |      |      |      |      |      |      | 202   |
| Land impacted for carbon sink potential - Mid - Extend rotation length (1000 hectares)              |      |      |      |      |      |      | 1,999 |
| Land impacted for carbon sink potential - Mid - Improve plantations (1000 hectares)                 |      |      |      |      |      |      | 13.3  |
| Land impacted for carbon sink potential - Mid - Increase retention of HWP (1000 hectares)           |      |      |      |      |      |      | 0     |
| Land impacted for carbon sink potential - Mid - Increase trees outside forests (1000 hectares)      |      |      |      |      |      |      | 70    |
| Land impacted for carbon sink potential - Mid - Reforest cropland (1000 hectares)                   |      |      |      |      |      |      | 69.9  |
| Land impacted for carbon sink potential - Mid - Reforest pasture (1000 hectares)                    |      |      |      |      |      |      | 363   |
| Land impacted for carbon sink potential - Mid - Restore productivity (1000 hectares)                |      |      |      |      |      |      | 1,293 |
| Land impacted for carbon sink potential - Mid - Total impacted (over 30 years) (1000 hectares)      |      |      |      |      |      |      | 4,022 |

Table 65: REF scenario - PILLAR 6: Land sinks - Forests - REF only

| Item  | 2020  | 2025 | 2030  | 2035 | 2040 | 2045 | 2050  |
|---|-------|------|-------|------|------|------|-------|
| Business-as-usual carbon sink - Natural uptake (Mt CO2e/y)                | -13.6 |      | -9.57 |      |      |      | -7.76 |
| Business-as-usual carbon sink - Retained in Hardwood Products (Mt CO2e/y) | -1.27 |      | -2.12 |      |      |      | -2.23 |
| Business-as-usual carbon sink - Total (Mt CO2e/y)                         | -14.9 |      | -11.7 |      |      |      | -9.99 |

Table 66: REF scenario - IMPACTS - Health

| Item  | 2020 | 2025  | 2030  | 2035  | 2040  | 2045  | 2050  |
|---|------|-------|-------|-------|-------|-------|-------|
| Monetary damages from air pollution - Coal (million 2019\$)           |      | 1,969 | 1,409 | 1,188 | 1,068 | 1,025 | 1,005 |
| Monetary damages from air pollution - Natural Gas (million 2019\$)    |      | 134   | 177   | 193   | 250   | 199   | 173   |
| Monetary damages from air pollution - Transportation (million 2019\$) |      | 1,243 | 1,267 | 1,291 | 1,321 | 1,351 | 1,382 |
| Premature deaths from air pollution - Coal (deaths)                   |      | 222   | 159   | 134   | 121   | 116   | 113   |
| Premature deaths from air pollution - Natural Gas (deaths)            |      | 15.2  | 19.9  | 21.8  | 28.2  | 22.5  | 19.5  |
| Premature deaths from air pollution - Transportation (deaths)         |      | 140   | 142   | 145   | 149   | 152   | 155   |