CS499 - Open Source software development

Lecture #08: Social and Political Infrastructure of OSS Projects

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Governance Vs. License

•What's the difference?

Questions And More Questions

- •How does it work?
- •What keeps a project running?
- •Who makes the decisions?



How it Works? Beyond Meritocracy

• "Technical success is not hard to achieve, but without a robust developer base and social foundation, a project may be unable to handle the growth that initial success brings, or the departure of charismatic individuals." – Fogel

Operational health

Survivability

Forkability

- •Forks can be:
 - Short
 - Social/Political
- The power of someone is dictated by the decisions and the project conduction
- Social Forks give the power to the contributors
 - Bad decisions → New project

Balance is Key

RULES vs. TOTAL FREEDOM

Balance is Key

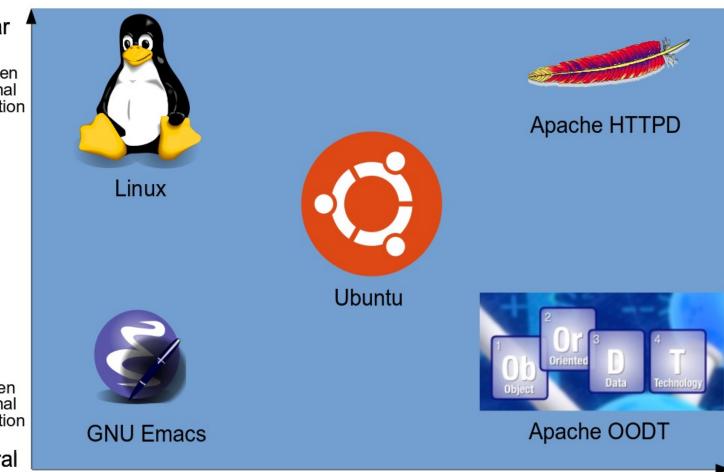
PEOPLE VS. PROCESS

Balance is Key

EMPOWERING VS. DIRECTING



More open to external contribution



Less open to external contribution

Cathedral

Benevolent Dictator

Less open to participatory governance More open to participatory governance

Formal Meritocracy

Benevolent Dictators Governance Model

- •Final decision-making authority rests with one person
- "Dictator" is more like a judge or arbitrator



Benevolent Dictators Governance Model

BD recognizes people

BD drives consensus

BD nominates leaders

Benevolent Dictators Governance Model

PROS

- Simple
- Efficient

CONS

- Single point of failure
- Easily questionable

Consensus-based Democracy Model



Consensus-based Democracy Model

- But not so much...
 - Voting mechanisms can be used
- Version Control is key
 - Small changes are assumed to be OK
 - More complex changes can generate discussions

Consensus-based Democracy Model

PROS

- No power hierarchy
- Efficient

CONS

- Evaluation/Merit are relative
- Oligarchies may be a problem

Discussion

Company-owned projects → How does it work?

•I open-sourced a project → How does it work?

•I forked a project → How does it work?

Another level: NPO

- Successful open source projects → Formal entities
 - Money
 - Legal
- Create a new organization
- Join existing organization









