

# CS499 - Open Source software development

Creating an OSS project

**Dr. Igor Steinmacher**

e-mail: [Igor.Steinmacher@nau.edu](mailto:Igor.Steinmacher@nau.edu)

Twitter: @igorsteinmacher

# Starting...

- A3: Review your colleague's code!
- P2: You have one more paper to read
- A4: Starting today
- P1: Which group will present? I will randomly select.

# Slides Based on



<https://opensource.guide/starting-a-project/>



Fogel, Karl. **Producing Open Source Software.**  
<https://producingoss.com/>



Steinmacher, Igor; Treude, Christoph; Gerosa, Marco. **Let me in: Guidelines for the Successful Onboarding of Newcomers to Open Source Projects**, IEEE Software.  
[http://www.igor.pro.br/publica/papers/IEEESoft\\_2018.pdf](http://www.igor.pro.br/publica/papers/IEEESoft_2018.pdf)

# Starting It

- Use what you have
- Different paths
  - Own project → Open
  - Corporate project → Open
- Decide the scope and make it clear
  - What is it about?
  - What is it not about?

**“WHAT’S  
IT ALL  
ABOUT?”**

# Make things clear

All the knowledge about the project needs to:

- Be public
- Be detailed

Outsiders need to quickly understand all the details

- Design docs
- User manuals
- Next steps (future features)
- How To's
- Code standards

Reduce the “*hacktivation energy*” [See Fogel's]

# Name and Surroundings



Choose a name that represents the goal of the project

But easy to say and remember



Look around for trademarks, projects with the same name, etc.



Domain: check for the name looking for the .org, .net, .com also helps look for already existing things

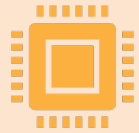
# Starting the Readme file

- When creating your page/repository make it clear that the project is free/open
- Create one short paragraph describing the mission of the project

*The Apache™ Hadoop® project develops open-source software for reliable, scalable, distributed computing.*

*The Apache Hadoop software library is a framework that allows for the distributed processing of large data sets across clusters of computers using simple programming models. It is designed to scale up from single servers to thousands of machines, each offering local computation and storage. Rather than rely on hardware to deliver high-availability, the library itself is designed to detect and handle failures at the application layer, so delivering a highly-available service on top of a cluster of computers, each of which may be prone to failures.*

# List the features and Requirements



What does this software do?



What is planned for it? (Future features)



What do I need to run your project?

OS, compiler, disk space, etc.

<https://github.com/JabRef/jabref>



# Issue Tracker

Public issue tracker is needed

- Report bugs
- Check the project activity
- Contribute

Curating the issue tracker is a constant and infinite task

# Version Control

You MUST have  
your code in a  
version control  
system

- For GitHub it is easy, we know

It is not only  
about having it

- Maintaining
- Receiving/reviewing code
- Use the same way as ANYONE needs to use

# Create Communication Means



More than the Issue Tracker



Open Source is a collaborative endeavor

Communication is key



Extra ways to communicate are interesting

Slack, Discourse, IRC, mailing list



Challenge!!!!

Answering

Empty channels/quiet forums are demotivating

# Make It Easy to Contribute



CREATE A  
CONTRIBUTION  
(NEWCOMER-  
FRIENDLY) PAGE  
OR PORTAL



WHAT ARE THE  
REQUIRED SKILLS



STRUCTURED  
DOCUMENTATION



GIVE ONE  
TUTORIAL-STYLE  
EXAMPLE OF HOW  
TO DO A COMMON  
TASK



MAINTAIN A FAQ

# Make It Easy to Contribute



Create a contribution  
(newcomer-friendly)  
page or portal



Identify and/or  
dismiss outdated  
information



Point newcomers to  
easy tasks



Keep the issue list  
up-to-date



Make it easy for  
newcomers to build  
the system locally



Document the code  
structure

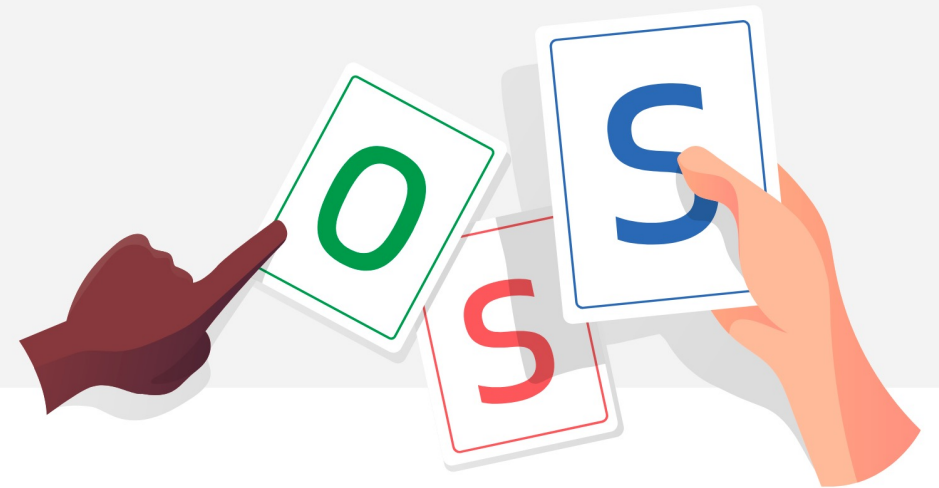
# How?!?

- <https://opensource.guide/starting-a-project/>

## Starting an Open Source Project

Learn more about the world of open source and get ready to launch your own project.

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# How?

## Community profile

Here's how this project compares to [recommended community standards](#).

### Checklist

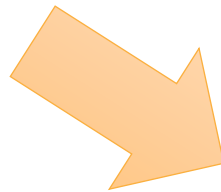
<div><div></div></div>		
✓	Description	
✓	<a href="#">README</a>	
●	Code of conduct	<a href="#">What is a code of conduct?</a> <button>Add</button>
✓	<a href="#">Contributing</a>	
✓	<a href="#">License</a>	
●	Issue templates	<button>Add</button>
●	Pull request template	<button>Add</button>

# README File

- What does this project do?
- Why is this project useful?
- How do I get started?
- Where can I get more help, if I need it?
- How you handle contributions,
- What are the goals of the project?



# README File



igorsteinmacher	Update outline.md	00bce54	11 hours ago	172 commits
assignments	Create P2.Papers.md		11 hours ago	
notes	Adding Lecture 4		last week	
students	Merge pull request #41 from eml292/main		last week	
CONTRIBUTING.md	Adding initial resources		last month	
CS_599_Syllabus.pdf	Updating syllabus		last month	
LICENSE	Initial commit		last month	
README.md	Update README.md		last month	
assignments.md	Adding A2 Assignment		2 weeks ago	
code-of-conduct.md	Adding initial resources		last month	
groups.md	Update information of Group 13		2 days ago	
outline.md	Update outline.md		11 hours ago	
papers.md	Adding initial resources		last month	

☰ README.md ✎

## CS499 - Open Source Software Development

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**Instructor:** Dr. Igor Steinmacher

**Email:** [Igor.Steinmacher@nau.edu](mailto:Igor.Steinmacher@nau.edu)

**Class time:** TuTh 2:20 - 3:35 PM

**Office Hours:** TuTh 8:30 - 9:30 AM; Room 090-205.

**MS Teams:** Please hangout, discuss, create channels for specific groups and issues. [Join here](#) -- Use the code cg9mzqt to be automatically approved

**Syllabus:** REVIEW the policies, grade breakdown, and Textbooks recommended. [Read it here](#)

**iClicker:** Attendance and in-class polls. [Access our course here](#)

[Course Schedule](#)

# Contributing File

- How to file a bug report
- How to suggest a new feature
- How to set up your environment
- Coding standards/code styles
- Your roadmap or vision for the project
- How contributors should (or should not) get in touch with you

# Contributing File

---

CONTRIBUTING file can be simple (for starters)

---

FAQ section fits well here

---

Link to your CONTRIBUTING file from your README

---

Nice template: <https://github.com/nayafia/contributing-template/blob/master/CONTRIBUTING-template.md>

# Code of Conduct

---

Sets ground rules for behavior for the participants

---

Facilitates healthy, constructive community behavior

---

Describes who these expectations apply to when they apply, and what to do if a violation occurs

# You can also do



Create Issues and Pull requests templates



Checklist of what is expected for the Pull request or Issue

Communicate what you want the contributors to report/do



## Documentation

- ☐ Project has a LICENSE file with an open source license
- ☐ Project has basic documentation (README, CONTRIBUTING, CODE\_OF\_CONDUCT)
- ☐ The name is easy to remember, gives some idea of what the project does, and does not conflict with an existing project or infringe on trademarks
- ☐ The issue queue is up-to-date, with issues clearly organized and labeled

## Code

- ☐ Project uses consistent code conventions and clear function/method/variable names
- ☐ The code is clearly commented, documenting intentions and edge cases
- ☐ There are no sensitive materials in the revision history, issues, or pull requests (for example, passwords or other non-public information)

## People

If you're an individual:

- ☐ You've talked to the legal department and/or understand the IP and open source policies of your company (if you're an employee somewhere)

If you're a company or organization:

- ☐ You've talked to your legal department
- ☐ You have a marketing plan for announcing and promoting the project
- ☐ Someone is committed to managing community interactions (responding to issues, reviewing and merging pull requests)
- ☐ At least two people have administrative access to the project

# THE ASSIGNMENT!!!

- Using your project under [github.com/NAU-OSS](https://github.com/NAU-OSS)
- Follow the guidelines at <http://opensource.guide>
- Think about all the details of the project
- Deadline: March 2