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DOCUMENTATION OF THE ARC STORAGE SYSTEM

First prototype status and plans

Zsombor Nagy* Jon Nilsen[†] Salman Zubair Toor [‡]

^{*}zsombor@niif.hu

 $^{^{\}dagger} j.k.nilsen@usit.uio.no \\ ^{\ddagger} salman.toor@it.uu.se$

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Chapter 1

Design Overview

The ARC storage system is a distributed system for storing replicated files on several file storage nodes and manage them in a global namespace. The files can be grouped into collections (a concept very similar to directories in the common file systems), and a collection can contain sub-collections and sub-sub-collections in any depth. There is a dedicated root collection to gather all collections to the global namespace. This hierarchy of collections and files can be referenced using Logical Names (LNs). The users can use this global namespace as they were using a local filesystem. Files can be transfered by multiple transfer protocols, and the client side tools hide this from the user. The replicas of the files are stored on different storage nodes. A storage node here is a network-accessible computer having storage space to share, and a storage element service running (e.g. HTTP(S), FTP(S), GridFTP, ByteIO¹, etc.). For each storage node one of the services of the ARC storage system is needed to manage it and to integrate it into the system. There is a way on the client side to access third-party storage solutions through the namespace of the ARC storage system. The main services of the storage system are the following (see Figure 1.1):

- the A-Hash service, which is a replicated database which is used by the Librarian to store metadata;
- the **Librarian** service, which handles the metadata and hierarchy of collections and files, the location of replicas, and health data of the Shepherd services, using the A-Hash as database;
- the **Bartender** service, which provides a high-level interface for the users and for other services;
- the **Shepherd** service, which manages storage element services, and provides a simple interface for storing files on storage nodes.

1.1 Files and collections

The storage system is capable of storing files which can be grouped in collections and sub-collections, etc. Every file and collection has a unique ID in the sysem called the *GUID*. Compared to the well-known structure of local file systems, these GUIDs are very similar to the concept of *inodes*. And as a directory on a local filesystem is basically just a list of name and inode pairs, a collection on the ARC storage is just a list of name and GUID pairs. There is a dedicated collection which is the *root collection*. This makes the namespace of the ARC storage system a hierarchical namespace where you can start at the root collection, and go to sub-collections and sub-sub-collections to get to a file. This path is called the *Logical Name* (LN). For example if there is a sub-collection called saturn in the root collection, and there is a file called rings in this sub-collection, then the LN of this file is /saturn/rings.

Besides the Logical Names we can refer to a file or collection by simply its GUID, or we can use GUIDs and Logical Names together, as seen on Figure 1.2.

The full syntax of Logical Names is /[path] or <GUID>[/<path>] where [...] indicates optional parts.

Example on Figure 1.2: if we have a collection with GUID 1234, and there is a collection called green in it, and in green there is another collection called orange, and in orange there is a file called huge, then we

OGSA ByteIO Working Group (BYTEIO-WG), https://forge.gridforum.org/projects/byteio-wg/

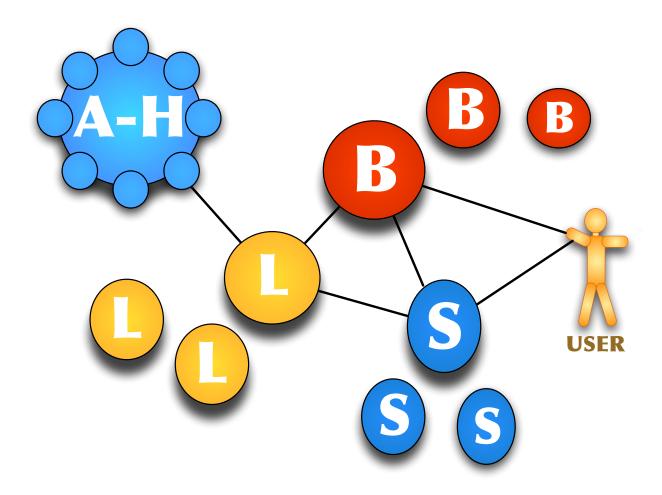


Figure 1.1: The components of the ARC storage: the \mathbf{A} - \mathbf{H} ash service, the \mathbf{L} ibrarian service, the \mathbf{B} artender service and the \mathbf{S} hepherd service.

can refer to this file with the Logical Name 1234/green/orange/huge, which means that from the collection called 1234 we have to follow along the path: green, orange, huge.

There is a dedicated root collection (which has the GUID 0), and if a LN starts with no GUID prefix, it is implicitly prefixed with the GUID of this well-known root collection, e.g. /why/blue means 0/why/blue. If a user wants to find the file called /why/blue, the system knows where to start the search: the GUID of the root collection. The root collection knows the GUID of why, and the (sub-)collection why knows the GUID of blue. If the GUID of this file is 5678, and somebody makes another entry in collection /why (= 0/why) with name red and GUID 5678, then the /why/red LN points to the same file as /why/blue, which concept is very similar to a hardlink in a regular local file system.

1.2 Storage nodes and replicas

The collections in the ARC storage are logical entities, the content of a collection is stored as metadata of the collection, which means the a collection actually has no physical data. A file however has both metadata and real physicial data (the actual bytes of the file). The metadata of a file is stored in the same database where the collections are stored, but the physical data of a file is stored on storage nodes as multiple replicated copies.

A storage node consists of two things: a storage element service which is capable of storing and serving files through a specific protocol (e.g. a web server, an FTP server, a GridFTP server, etc.) and a Shepherd service which provides a simple interface to access the storage node, and which can initiate and manage file transfers through the storage element service. The Shepherd has different backends for the supported

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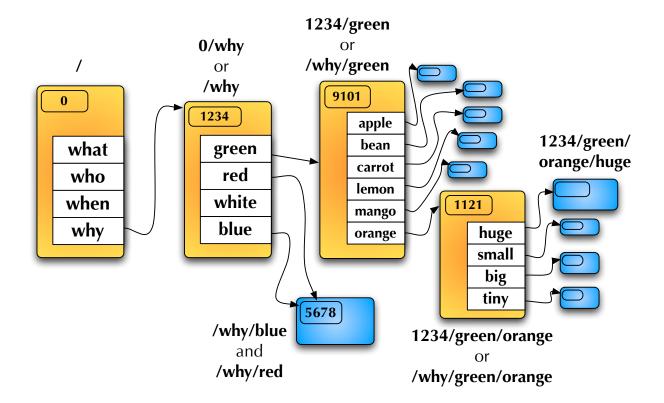


Figure 1.2: Example of the hierarchy of the global namespace

storage element services which made it possible the communicate with them.

So we have logical files, which are part of the hierarchical namespace and have a GUID and other metadata, and a logical file has one or more physical replicas. The physical replicas stored on seperate storage nodes. In order to connect the logical file to its replicas, we need to have some pointers. Each storage node has a URL and each replica has a unique ID within the storage node called *referenceID*, the URL and the referenceID together is called a *Location*, a Location unambiguously points to one specific replica. So to connect the logical files to the physical ones, each logical file has a list of Locations.

The user can specify for each file how many replicas are needed. The ARC storage system periodically checks the number of replicas, and automatically creates new replicas if there are fewer then needed, and removes replicas if there are more.

The different replicas of a file could be in different states, e.g. the replica could be valid and alive or just in the process of creation or it could be corrupt or a whole storage node could be offline. This state is always stored as metadata next to the Location of the given replica. For each file there is a checksum calculated, and this checksum is used to detect if a replica gets corrupted. If a storage node (more precisely: the Shepherd service on the storage node) detects that a file is invalid, it reports this so the metadata will be in sync with the real state. And the storage nodes sends heartbeat messages periodically, and if a storage node goes offline, the missing heartbeat triggers the modification of metadata as well.

1.3 The A-Hash

The A-Hash is a replicated metadata store, which is capable of consistently storing 'objects' where an object contains key-value pairs organized in sections. All metadata about files and collections are stored in the A-Hash, and some other information (e.g. about A-Hash replication, about Shepherd services, etc.) is stored in it as well. The A-Hash itself does not interpret the data, it basically just stores tuples of strings.

1.4 The Librarians

The Librarian is capable of managing the hierarchy and metadata of files and collections, and health information of the Shepherd services. It can traverse Logical Names and return the corresponding metadata. It can receive heartbeat messages from Shepherd services, and it automatically modify the states of files if needed. The Librarian itself is a stateless service, it uses the A-Hash to actually store and retrieve the metadata, thats why there could be any number of independent Librarian services (all using the same A-Hashes) which provides high-availability and load-balancing.

1.5 The Bartenders

The Bartender service provides a high-level interface for the storage system to the clients. Every interaction between a client and the ARC storage system begins with a request to a Bartender. You can create and remove collections, create, get and remove files, move files and collections within the namespace using Logical Names. The Bartender authorizes users and force access policies of files and collections. It communicates with the Librarian and Shepherd services to accomplish the clients requests. The actual file data does not go through the Bartender; file transfers are directly performed between the storage nodes and the clients. There could be any number of independent Bartender services in the system which provides high-availability and load-balancing. The Bartender also provides a way to access files on third-party storage solutions through its interface by mounting the namespace of the third-party storage into the namespace of the ARC storage (this is accomplished by so called 'gateway' modules).

1.6 The Shepherds

The files in the ARC storage system are usually replicated on different storage nodes. For each storage node there is a Shepherd service which manages the storage element service on the node, reports its health state to a Librarian and provides the interface for initiating file transfers. For each kind of storage element service (e.g. a HTTP server, an FTP server, a storage solution with a GridFTP interface, etc.) it is needed to have a Shepherd backend which is capable of managing the given storage element service. The Shepherd service periodically checks the health of the replicas based on their checksums, and if a replica is deleted or corrupted, the Shepherd tries to recover it by downloading a valid copy from an other storage node. The Shepherds also check if a file has fewer replicas in the system than needed, and they initiate replication if needed.

1.7 Security

The ARC storage system consists of several services. Most of the services (A-Hash, Librarian, Shepherd) are 'internal' services in a way that the end-user of the storage system never communicates with them directly. But these internal services are communicating with eachother, so they have to know who to trust. We call this aspect of the security architecture of the ARC storage 'inter-service authorization'.

The end users always connect to one of the Bartender services, which will decide if the user has permissions to do something or not. This is the 'high-level authorization' part of the security architecture.

For transfering the actual file data, the users have to connect to storage element services which are sitting on storage nodes. These services also have their own authentication and authorization methods. Managing these aspects is the 'transfer-level authorization' part of the security architecture of the ARC storage.

1.7.1 Inter-service authorization

In a deployment of the ARC storage system, we could have several A-Hash, Librarian, Shepherd and Bartender services. The Bartenders send requests to the Librarians and the Shepherds, the Shepherds communciate with the Librarians, the Librarians talk with the A-Hashes. If any of these services get compromised or a new rouge service gets inserted in the system, we loose security completely. That's why it is vital for

1.7. SECURITY 9

each service to authorize the services before sending or accepting requests. The services commincates via HTTPS protocol, which means that they should provide an X.509 certificate for each connection, and they can examine the other service's certificates. Because of these X.509 certificates each service has Distinguish Name (DN). We can use these DNs to exactly specify which services we trust. We can configure a list of trusted DNs into each service, or we can store this list on a remote location. The services will only accept connections if the DN of the other end is listed in this list of trusted DNs. However the Bartender services will accept any incoming connection, which are from the users, because the users are authenticated differently.

1.7.2 High-level authorization

The Librarian component of the ARC storage system stores all the metadata about files and collections. For each file and collection there are access policies in the form of access control rules, and these are stored among these metadata. The users are identified by their DNs, and an access control rule specify the rights of the given user. One rule can be represented like this:

```
DN +action +action -action
```

This contains a list of actions, each prefixed with a + or - character which indicates that the given action is allowed or not allowed for the given DN.

Besides specifying only one user with a DN, there are other types of access control rules: we can have a rule for a whole VO (Virtual Organization) or for ALL users, like this:

```
ALL +action
VOMS:knowarc.eu +action -action
```

These are the actions which can be used for access control:

- read: user can get the list of entries in the collection; user can download the file
- addEntry: user can add a new entry to the collection;
- removeEntry: user can remove any entry from the collection
- delete: user can delete the collection if it is empty; user can delete a file
- modifyPolicy: user can modify the policy of the file/collection
- modifyStates: user can modify some special metadata of the file/collection (close the collection, change the number of needed replica of the file)
- modifyMetadata: user can modify the arbitrary metadata section of the file/collection (these are key-value pairs)

Additionaly, each file and collection has an 'owner' which is a user who always can modify the access control rules.

1.7.3 Transfer-level authorization

Currently the transfer-level authorization is kept very simple. When the Bartender decides that a user has permission to download a file, then the Bartender chooses a replica, and initiates the transfer. The result of this initiation is a URL which is colled the transfer URL (TURL). This TURL is unique for each request, even for request to the same replica, and this TURL is only valid for one download. Currently we configure the storage element services to not do any authorization, and we use these one-time URLs to ensure that only the authorized users can access the contents of the storage elements.

Chapter 2

Use cases

2.1 Listing the contents of a collection

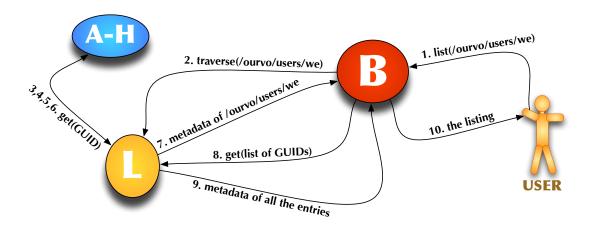


Figure 2.1: Listing the contents of a collection

We want to list the contents of a collection, which has a Logical Name of /ourvo/users/we. In order to do this, we have to contact a Bartender, and send a request to it containing the Logical Name we want to list, and the response from the Bartender will contain the list of entries. The steps are represented on Figure 2.1.

- 1. We need to know the URL of a Bartender. This could be preconfigured on the client side or in future releases it could be acquired from an information system. When we have the URL, we send a 'list' request which contains the Logical Name /ourvo/users/we.
- 2. The Bartender tries to get the metadata of the given LN by sending a 'traverseLN' request to a Librarian.
- 3. The Librarian service starts the traversing by asking an A-Hash service about the first part of the LN, which is the / root collection. The A-Hash service only knows about GUIDs and not about LNs, but the GUID of the root collection is well-known, so the A-Hash can return the metadata of it which contains the list of files and sub-collections in the root collection.
- 4. Hopefully the ourvo collection can be found in the root collection, which means that new the Librarian knows its GUID, and can ask for its metadata from the A-Hash.
- 5. After the A-Hash returns the metadata of the /ourvo collection, the Librarain finds the GUID of users in it, then gets its metadata.
- 6. The A-Hash returns the metadata of /ourvo/users which contains the GUID of we, so the Librarian can ask for its metadata.

- 7. At last the A-Hash returns the metadata of /ourvo/users/we to the Librarian, and the Librarian returns it to the Bartender. This metadata contains the list of entries within this collection, and it also contains the access policies for this collection.
- 8. The Bartender first checks if based on our DN (or our VO membership) and the access policies of this collection do we have rights to get the contents of this collection or not. If we are approved, then because the 'list' request should return additional metadata about each entry in the collection, the Bartender send a 'get' message to a Librarian requesting metadata of all the entries in this collection.
- 9. The Librarian gets the data from the A-Hash and returns it to the Bartender.
- 10. Now the Bartender has all the needed information, so it could return the proper response to us, the user. Our client tool formats and prints the results nicely.

2.2 Downloading a file

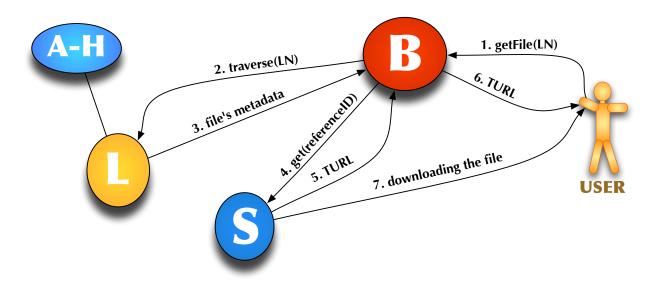


Figure 2.2: Downloading a file

In this use case we want to download a file which has a Logical Name of /ourvo/users/we/thefilewewant (see Figure 2.2).

- 1. We connect a Bartender and send a 'getFile' request with the LN of our file.
- 2. The Bartender contacts a Librarian to traverse the Logical Name and to get the metadata of our file.
- 3. The Librarian do the step by step traversing and gets all the data from the A-Hash and returns the metadata of our file to the Bartender. This metadata contains the location of the file's replicas and the access policies of this file.
- 4. The Bartender checks based on the access policies and our identity if we are allowed to get the file, and if we are good to go, then it chooses a replica location. A location consists of the URL of a Shepherd service, and the ID of the replica within that Shepherd (which is called a 'referenceID'). The Bartender sends a 'get' request to the chosen Shepherd.
- 5. The Shepherd prepares the file transfer by asking the storage element service to create a new one-time URL for this replica. This URL called the transfer URL, and it will only be valid for one download. The Shepherd returns the TURL to the Bartender.
- 6. The Bartender returns the TURL to us.
- 7. Now we use this TURL to get the file directly from the storage element service on the storage node.

2.3 Creating a collection

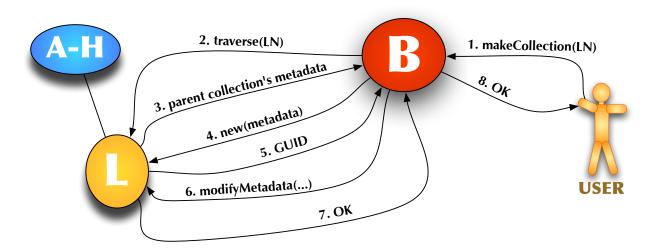


Figure 2.3: Creating a collection

We want to create a new (empty) collection as sub-collection of /ourvo/common, and we want to call it docs (see Figure 2.3)

- 1. We contact a Bartender and send a 'makeCollection' request with the LN /ourvo/common/docs.
- 2. The Bartender asks a Librarian to traverse this LN.
- 3. The Librarian try to traverse the Logical Name and it stops at the last possible point and returns the metadata of the last element. Because we want to put our collection to a new path but into an existing collection, we expect that only the /ourvo/common part of the LN can be traversed. If the Librarian could traverse the whole LN that would mean that there is already an existing file or collection by that name. If the parent collection does exist then the Librarian can traverse it which means that the parent collection's metadata is returned to the Bartender.
- 4. The Bartender checks the access policies to decide if we have permissions to put something into this collection. Then it asks the Librarian to create a new collection.
- 5. The Librarian creates the collection, and returns its GUID. At this point this new collection has no real Logical Name yet, it only has a GUID, but it is not yet put into its parent collection.
- 6. The Bartender now asks the Librarian to add this new entry into the parent collection, which means that the new GUID and the name docs are added as a pair.
- 7. The Librarian returns with a status message.
- 8. Finally the Bartender tells us if everything went OK or not.

2.4 Uploading a file

We have a file on our local disk we want to upload to a collection called /ourvo/common/docs. (See Figure 2.4.)

- 1. We contact a Bartender to put the file, we give the size and checksum and other metadata. And of course we give the Logical Name where we want to put the file, which in this case will be /ourvo/common/docs/propos
- 2. The Bartender ask a Librarian to traverse this LN.

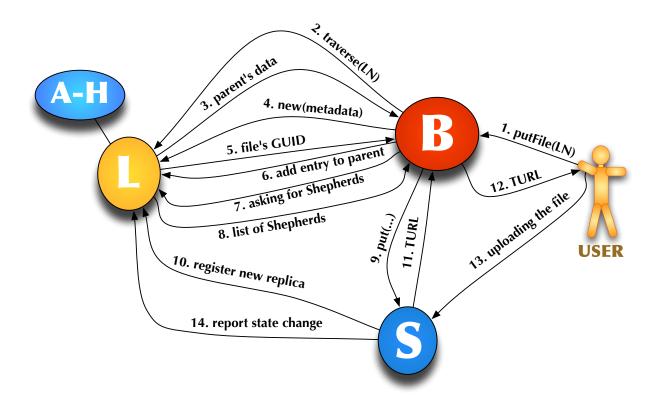


Figure 2.4: Uploading a file

- 3. The Librarian traverses the Logical Name, and we expect it to stop at the /ourvo/common/docs part of the LN, because that means that the name is available and the parent collection exists. If everything is fine, the metadata of the parent collection is returned to the Bartender.
- 4. The Bartender checks the access policies to decide if we have permissions to put something into this collection. Then it asks the Librarian to create a new file entry.
- 5. The Librarian creates the entry and returns its GUID.
- 6. Then the Bartender add the name proposal.pdf and the new GUID to the collection /ourvo/common/docs and from now on there will be a valid LN /ourvo/common/docs/proposal.pdf. However this LN points to a file which has currently no replica at all. If someone tried to download the file called /ourvo/common/docs/proposal.pdf now, would get an error message.
- 7. The Bartender asks the Librarian about Shepherd services (which are sitting on storage nodes).
- 8. The Librarian returns a list of Shepherd services
- 9. The Bartender chooses a Shepherd service and sends it a 'put' request to initiate the file upload.
- 10. The Shepherd communicates with the storage element service on the same node to create a new transfer URL (TURL). Then it creates a 'referenceID' for this file and then reports to the Librarian that there is a new replica in creating state. The Librarian gets the message from the Shepherd and adds the new replica to our new file. Now the file has one replica, which is not uploaded yet into the system. If someone tries to download this file now, still gets an error message.
- 11. The Shepherd returns the the TURL to the Bartender.
- 12. The Bartender returns the TURL to us.
- 13. Then we can upload the file to this TURL.
- 14. The Shepherd detects that the file is arrived. It checks the checksum of the file, and if it is OK, then it reports to the Librarian, that this replica is now alive. The Librarian alters the state of this location, and now finally the file has one valid replica.

2.5 Removing a file

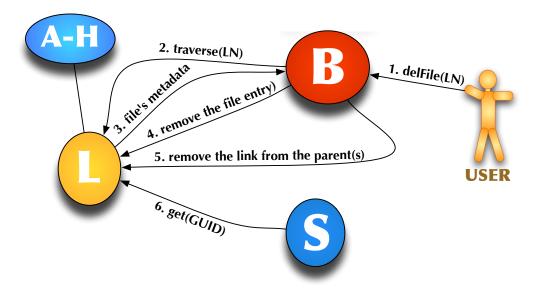


Figure 2.5: Removing a file

- 1. If we want to remove a file, we should connect to a Bartender with the LN of the file we want to remove.
- 2. The Bartender asks the Librarian to traverse the LN.
- 3. The Librarian returns the metadata of the file. The metadata contains information about all the hardlinks which points to this file if there are more than one.
- 4. Now the Bartender asks the Librarian to remove the file.
- 5. After that, the Bartender asks the Librarian to remove the links to this file from all the parent collections.
- 6. Next time a Shepherd which has a replica of this file does its periodic check, it asks the Librarian about the file, and notices that the file does not exist anymore, so it removes the replica itself from the storage node.

Chapter 3

Technical description and implementation status

The services are written in Python and running in the HED¹ hosting environment. The HED itself is written in C++, but there are language bindings which allow us to write services in other languages, e.g. in Python or Java. The source code of the storage services are in the NorduGrid Subversion repository².

The current version of the prototype has no information system and no security, these are soon to be integrated to the system.

The information system is needed to discover services, and to translate *serviceIDs* to endpoint references (URLs). Currently the URLs are written in the configuration files, and the Shepherd services are reporting their URLs to the Librarian, so the Bartender could ask for all alive Shepherds.

Some self-healing mechanisms are not implemented yet, e.g. the files and collections contains their parentcollections as their metadata, and of course a collection contains a list of its files and sub-collections, and if somehow this information became inconsistent, the system should detect and repair it. This is not implemented yet.

3.1 Plans for security

Security is needed to do proper authorization of the users, and to manage access policies of files and collections. ARC has its own policy language, for each file and collection there will be a policy XML document stored as a metadata. The storage services will use these policies and the properties extracted from the communication channel to make authorization decisions. If the properties and the policies are present, the decision will be actually made by the security framework of HED.

These are the planned actions which can be used for access control:

- read: user can get the list of entries in the collection; user can download the file
- addEntry: user can add a new entry to the collection;
- removeEntry: user can remove any entry from the collection
- delete: user can delete the collection if it is empty; user can delete a file (if you want to remove a file/collection, then the Bartender needs to remove the entry from the parent collection, and then delete the file/collection itself, so you need to have both permissions)
- modifyPolicy: user can modify the policy of the file/collection
- modifyStates: user can modify some special metadata of the file/collection (close the collection, change the number of needed replica of the file)

¹The ARC container - https://www.knowarc.eu/documents/Knowarc_D1.2-2_07.pdf

 $^{^2}$ http://svn.nordugrid.org/trac/nordugrid/browser/arc1/trunk/src/services/storage

• modifyMetadata: user can modify the arbitrary metadata section of the file/collection (these are key-value pairs)

When a user has the permission in the Librarian to download a file then the user should have permission to access at least one of the file's replica, so there should be a Shepherd which allows the user the get the file. If the Bartender has permission to access the Shepherd, then the Bartender should create an assertion which allows the user to access the file. This could be a signed token which contain a policy defining access to particular file. But all these are currently just plans.

Further prototype statuses and plans can be found below within each section about the services.

3.2. A-HASH 19

3.2 A-Hash

3.2.1 Functionality

The A-Hash will be a distributed service capable of storing tuples of strings in a scalable manner. Currently it only has a centralized implementation. It stores *objects*, where each object has an arbitrary string *ID*, and contains any number of *property-value* pairs grouped in *sections*, where *property*, *value* and *section* are arbitrary strings. There could only be a single *value* for a *property* in a *section*.

If you have an ID, you can get all property-value pairs of the corresponding object with the *get* method, or you could specify only which sections or properties do you need. You can add or remove property-value pairs of an object or delete all occurrences of a property or create a new object with the *change* method, and you can specify conditions, which means the change is only applied if the given conditions are met.

3.2.2 Prototype status and plans

The A-Hash service currently implemented as a single central service, which stores the data on disk in separate files per *object*. Fall of 2008 it will be reimplemented using a distributed hash table (DHT) algorithm, one possible candidate is the Chord³ algorithm with a consistency solution called Etna⁴ on top of it. This reimplementation hopefully wont change the interface of the service.

3.2.3 Data model

- *ID* is an arbitrary string
- object contains property-value pairs in sections, technically it is a list of key-value pairs where the key is a (section, property) tuple

3.2.4 Interface

get(ids, neededMetadata) returns getResponse which is a list of (ID, object) pairs.

The *ids* is a list of string *IDs*, *neededMetadata* is a list of (*section*, *property*) pairs. For each *ID* it returns all the *values* for each *property* in each *section* (filtered by *neededMetadata*), so *object* is a list of (*section*, *property*, *value*) tuples.

change(changeRequest) returns *changeResponse* which is a list of (*changeID*, *success*, *failedConditionID*) tuples.

changeRequest is a tuple of (changeID, ID, changeType, section, property, value, conditions), where changeID is an arbitrary ID to identify in the response which change was successful; ID points to the object we want to change; changeType can be 'set' (set the property within the section to value), 'unset' (remove the property from the section regardless of the value), 'delete' (removes the whole object), conditions is a list of (conditionID, type, section, property, value) tuples, where type could be 'is' (the property in the section is set to the value), 'isnot' (the property in the section is not set to the value), 'isset' (the property of the section is set to any value), 'unset' (the property of the section is not set at all). If all conditions are met, tries to apply changes to the objects, creates a new object if a previously non-existent ID is given. If one of the conditions is not met, returns the ID of the failed condition.

³The Chord project - http://pdos.csail.mit.edu/chord/

⁴Etna: a Fault-tolerant Algorithm for Atomic Mutable DHT Data - http://pdos.csail.mit.edu/~athicha/papers/etna.ps

3.3 Librarians

3.3.1 Functionality

The Librarian manages a tree-hierarchy of files, grouping them into collections. There is a root collection with a well-known GUID which can be used as starting point when resolving Logical Names. If you create a new collection with the method new, the Librarian generates a new GUID, but does not insert it into the tree-hierarchy which can be done by adding this GUID as a new entry to one of the existing collection using the modifyMetadata method of the existing collection which makes it the parent of the new collection. A collection can be closed via metadata modification which cannot be undone and prevents files to be added or removed from this collection. A new file also can be created with the new method which returns the newly generated GUID of the new file entry which should be added to a parent collection to insert it into the global namespace. A file has a list of locations where its replicas are stored, this list too can be manipulated with modifyMetadata. The access policies of the files and collections are also stored as metadata. The remove method deletes an entry from the Librarian. The traverseLN method try to traverse Logical Names by walking the hierarchy of the namespace and to return the GUID of the entry pointed by the LN. After you have a GUID of file, collection or mount point, you can get all the information using the get method.

3.3.2 Prototype status and plans

The Librarian service currently implements all the methods below, but doesn't do very much error checking. This should be changed, the Librarian should check the validity of metadata, and forbid some cases, e.g. reopen a closed collection.

3.3.3 Data model

Each librarian entry has a unique ID called *GUID*.

The Librarian uses the A-Hash to store all the data about files and collections. The A-Hash is capable of storing property-value pairs organized in sections, which actually means that it stores (section, property, value) tuples where each member is simply a string, e.g. ('entry', 'type', 'collection') or ('ACL', 'johnsmith', 'owner') or ('timestamps', 'created', '1196265901') or ('locations', '64CDF45F-DDFA-4C1D-8D08-BCF7810CB2AB:9A293F27DC86', 'sentenced'). There could be only one value for a (section, property) pair.

• A **collection** is a list of files and other collections, which are in parent-children relationships forming a tree-hierarchy. Each entry has a name which is only valid within this collection, and it is unique within the collection. Each entry is referenced by its GUID. So the metadata sections of a collection are as follows:

```
entry section
```

type: 'collection'

entries section

- (name, GUID) pairs: a Collection is basically a list of name-GUID pairs.

timestamps section

- created: timestamp of creation
- modified: timestamp of last modification

states section

- closed: if the collection is closed, then nothing can be added to its contents

policies section

XML representations of access policies

metadata section

- any other arbitrary metadata

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• A file entry contains the following sections:

entry section

- type: 'file'

locations section

- (location, state) pairs, where a location is a (serviceID, referenceID) pair serialized as a string, where serviceID is the ID of the Shepherd service storing this replica, referenceID is the ID of the file within that Shepherd service, and state could be 'alive' (if the replica passed the checksum test, and the Shepherd reports that the storage node is healthy), 'invalid' (if the replica has wrong checksum, or the Shepherd claims it has no such file), 'offline' (if the Shepherd is not reachable, but may have a valid replica), 'creating' (if the replica is in the state of uploading), 'sentenced' (if the replica is marked for deletion)

timestamps section

- created: timestamp of creation
- modified: timestamp of last modification (e.g. modification of metadata)

states section

- size: the file size in bytes
- checksum: checksum of the file
- checksum Type: the name of the checksum method
- neededReplicas: how many valid replicas should this file have

policies section

XML representations of access policies

metadata section

- any other arbitrary metadata
- There is one more type of Librarian entries called **mount point** which is a reference to a service which is capable of handling a subtree of the namespace. The properties of a mount point in sections:

entry section

- type: 'mountpoint'

mount section

- target: the ID of the service
- ID: an ID within the service (optional)

timestamps section

- created: timestamp of creation
- modified: timestamp of last modification (e.g. modification of metadata)

policies section

- XML representations of access policies

metadata section

- any other arbitrary metadata
- The Librarian stores information about the Shepherds, so each Shepherd has a GUID as well. There is an entry (with GUID '1' by default) which contains the GUID and the timestamp of the last heartbeat for each registered Shepherd:

nextHeartBeat section

- (ID, timestamp) pairs

serviceGUID section

- (ID, GUID) pairs
- For each Shepherd there is a separate entry with the list of files:

entry section

- type: 'shepherd'

files section

- (referenceID, GUID) pairs for each replica stored on the Shepherd

3.3.4 Interface

new(newRequestList) returns a list of (requestID, GUID, success)

newRequestList is a list of (requestID, metadata) where requestID is an arbitrary ID used to identify this request in the list of responses; metadata is a list of (section, property, value) tuples. This method generates a GUID for each request, and inserts the new entry (with the given metadata) into the A-Hash, then returns the GUIDs of the newly created entries. The ('entry', 'type') property of the metadata contains whether it is a file or a collection.

modifyMetadata(modifyMetadataRequestList) returns a list of (changeID, success)

modifyMetadataRequestList is a list of (changeID, GUID, changeType, section, property, value) where changeType can be 'set' (set the property in the section to value), 'unset' (remove the property-value pair from the section), 'add' (set the property in the section to value only if it is not exists already).

get(GUIDs, neededMetadata) returns getResponse

GUIDs is a list of GUIDs, neededMetadata is a list of (section, property) pairs indicating only which properties we need, getResponse is a list of (GUID, metadata) where metadata is a list of (section, property, value) tuples. This method returns the metadata of all the GUIDs filtered with neededMetadata.

remove(removeRequestList) returns a list of (requestID, success) pairs

removeRequestList is a list of (requestID, GUID) pairs. success could be 'removed' or 'failed: reason'.

traverseLN(traverseRequestList) returns traverseResponseList

traverseRequestList is a list of (requestID, LN) with the Logical Names to be traversed

traverseResponseList is a list of (requestID, metadata, GUID, traversedLN, restLN, wasComplete, traversedList) where:

metadata is all the metadata of the of traversedLN in the form of (section, property, value) tuples GUID is the GUID of the traversedLN

 ${f traversedLN}$ is the part of the LN which was traversed, if wasComplete is true, this should be the full LN

 \mathbf{restLN} is the postfix of the LN which was not traversed for some reason, if wasComplete is true, this should be an empty string

wasComplete indicates whether the full LN was traversed

traversedList is a list of (LNpart, GUID) pairs, where LNpart is a part of the LN, GUID is the GUID of the Librarian-entry referenced by that part of the LN, the first element of this list is the shortest prefix of the LN, the last element is the LN without its last part

report(serviceID, filelist) returns in *nextReportTime* a number of seconds, which is the timeframe within the Librarian expects the next heartbeat from the Shepherd

filelist is a list of (GUID, referenceID, state) tuples containing the state of changed or new files, where state could be 'invalid' (if the periodic self-check of the Shepherd found a non-matching checksum or missing file), 'creating' (if this is a new file not uploaded yet) or 'alive' (if the file is uploaded and the checksum is OK).

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3.4 Shepherds

3.4.1 Functionality

A Shepherd service is capable of managing a storage node. It keeps track all the files it stores with their GUIDs and checksums. It periodically checks each file to detect corruption, and send reports to a Librarian indicating that the storage node is up and running, and whether some file's state has been changed. If a file goes missing or has a bad checksum then the Librarian is notified about the error (here the Shepherd refers to the file with its GUID, that's why it needs to store the GUIDs of its files). It periodically asks the Librarian how many replicas its files have, and if a file has fewer replicas than needed, the Shepherd offers its copy for replication by calling the Bartender.

A Shepherd service is always connected to a file transfer service (e.g. 'HTTP(S)', 'FTP(S)', 'ByteIO', 'GridFTP', etc.). For each supported file transfer service we need a backend module which makes the Shepherd capable of communicating with the file transfer service to initiate file transfers, to detect whether a transfer was successful or not, to generate local IDs and checksums, etc.

A file in a storage node could be identified with a referenceID which is unique within that node. If we know the location of a file, which is the ID of the Shepherd service (serviceID) and the referenceID, we could get the endpoint reference (URL) of the Shepherd from the information system, then we could call its get method with the referenceID and a list of transfer protocols we can use (e.g. 'HTTP', 'FTP'), the Shepherd chooses a protocol from this list which it can provide, and create a transfer URL (TURL) and returns it along with the checksum of the file. We could download the file from this TURL, and verify it with the checksum. An end user of the storage system does not need to call this get method, because the Bartender service will do it, the user just asks the Bartender and gets the TURL.

Storing a file starts with initiating the transfer with the put method of the Shepherd, we should give the size and checksum of the file and its GUID as well. We also specify a list of transfer protocols we are able to use, and the Shepherd chooses a protocol, creates a TURL for uploading and generates a referenceID, then we can upload the file to the TURL. Again, the end user just asks the Bartender, and gets the TURL, the user does not need to call the put method of the Shepherd directly.

These TURLs are one-time URLs which means that after the client uploads or downloads the file these TURLs cannot be used again to do the same. If we want to download the same file twice, we have to initiate the transfer twice, and will get two different TURLs.

With the *stat* method we can get some information about a replica, e.g. checksum, GUID, state ('creating', 'alive' or 'invalid'), etc. The *delete* method removes the file.

In normal operation the *put* and *get* calls is made by a Bartender but the actual uploading and downloading is done by the user's client. In the case of replication a Shepherd with a valid replica initiates the replication, this Shepherd asks the Bartender to choose a new Shepherd, the Bartender initiates putting the new replica on a chosen Shepherd and receives the TURL, then the Bartender returns the TURL to the initiator Shepherd, which uploads its replica to the given TURL.

3.4.2 Prototype status and plans

The current implementation of the Shepherd service has a working get, put, stat, delete methods, and a method called toggleReport which can be used the simulate storage node failure with the Shepherd not reporting to a Librarian. There is a separate service which provide a subset of the ByteIO interface, and there is an other separate service which is a basic HTTP server, these are both could be used as file transfer services, both have its backend module for the Shepherd. Currently both file transfer services have the problem of using too much memory while transferring files. Further plans include better file transfer services and backend modules for third-party file transfer services.

3.4.3 Data model

A file of a Shepherd service is referenced by its reference ID. Each file has a state which could be 'creating' when the transfer is initiated but the file is not uploaded yet, 'alive' if the file is uploaded and has a proper

checksum, or '**invalid**' if it does not exists anymore or has a bad checksum. Each file has a *localID* which is used in the backend modules.

3.4.4 Interface

get(getRequestList) returns list of (requestID, getResponseData)

getRequestList is a list of (requestID, getRequestData) where requestID is an arbitrary ID used in the reply

getRequestData is a list of (property, value) pairs, where mandatory properties are: 'referenceID' which refers to the file to get and 'protocol' indicates a protocol the client can use (there could be multiple protocols in getRequestData).

getResponseData is a list of (property, value) pairs, such as: 'TURL' is a transfer URL which can be used by the client to download the file; 'protocol' is the protocol of the TURL; 'checksum' is the checksum of the replica; 'checksumType' is the name of the checksum method and 'error' could contain an error message if there is one.

put(putRequestList) returns a list of (requestID, putResponseData)

putRequestList is a list of (requestID, putRequestData) where requestID is an ID used for the response putRequestData is a list of (property, value) pairs such as 'GUID', 'checksum', 'checksumType', 'size' (the size of the file in bytes), 'protocol' (a protocol the client can use, can be multiple) and 'acl' (for additional access policy).

putResponseData is a list of (property, value) pairs such as: 'TURL' is the transfer URL where the client can upload the file, 'protocol' is the chosen protocol of the TURL and 'referenceID' is the generated ID for this new replica, 'error' could contain an error message.

delete(deleteRequestList) returns a list of (requestID, status)

deleteRequestList is a list of (requestID, referenceID) pairs selecting the files to remove. The status could be 'deleted' or 'nosuchfile'.

statRequestList is a list of (requestID, referenceID) where referenceID points to the file whose data we want to get. The method returns all the data the Shepherd know about the replica.

3.4.5 Backend modules

The Shepherd could communicate with the file transfer services via backend modules. Currently there are two kinds of backend modules, one for the *byteio* service (which is a simple implementation of a subset of the ByteIO interface) and one for the *Hopi* service (which is a simple HED-based HTTP server).

In both cases the Shepherd and the transfer services should have access to the same local filesystem where the Shepherd creates two separate directories: one for storing all the files (e.g. ./store) and one for the file transfers (e.g. ./transfer). The store directory always contains all the files the Shepherd manages, the transfer directory is empty at the beginning.

Let's see the scenario for the Hopi service which should be in a special 'slave' mode for this kind of operation: if a client asks for a file called file1, and this file is in the store directory (./store/file), then the Shepherd service creates a hardlink into the transfer directory (e.g. ./transfer/abc) and sets this file read-only. If the Hopi service is configured that way that it handles the HTTP path /prb and it is serving files from the directory ./transfer then after the hardlink is created, we have this URL for this file: http://localhost:60000/prb/abc. Now we can give this URL to the client. Then the client GETs this URL and gets the file. The Hopi service removes (unlinks) this file immediately after the GET request arrived, which makes this http://localhost:60000/prb/abc URL invalid (so this is a one-time URL), but because of the hardlink the file is still there in the store directory, it is just removed from the transfer directory. Now if some other user wants this file, the Shepherd creates an other hardlink, e.g. ./transfer/qwe and now we have an URL http://localhost:60000/prb/qwe.

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If a client wants to upload a new file, then the Shepherd creates an empty file in the store directory, e.g. ./store/file2 and creates a hardlink into the transfer directory, e.g. ./transfer/oiu and makes it writable, and now we have a URL http://localhost:60000/prb/oiu, and the client is able to do a PUT to this URL. When the client PUTs the file there, the Hopi service immediately removes the uploaded file from the transfer directory, but because it has a hardlink in the store directory, the file is stored there as ./store/file2. The backend module for the Hopi service periodically checks whether a new file has two or just one hard links. If it has only one that means that a file is uploaded, so it could notify the Shepherd that the file is arrived. In order to do that, all the backend modules get a callback method 'file_arrived' from the Shepherd.

In case of the byteio service, there is some small differences. The byteio service does not removes the files from the transfer directory, but it calls the backend module via SOAP to notify it that something is happened. The byteio backend has one SOAP method called 'notify':

notify(subject, state) returns 'OK' in notifyResponse.

When this method is called, the byteio backend module notifies the Shepherd that the file is arrived.

All the backend modules should have this common interface which the Shepherd can use to communicate with the file transfer service:

prepareToGet(referenceID, localID, protocol) returns the TURL.

Initiate transfer with *protocol* for the file which has these IDs: *localID* and *referenceID*. The reason for including here the referenceID as well is that this information could be used by the backend module later, e.g. when the transfer finished and the state of the file needs to be changed.

prepareToPut(referenceID, localID, protocol) returns the TURL.

Initiate transfer with protocol for the file which has these IDs: localID and referenceID.

copyTo(localID, turl, protocol) returns success.

Upload the file referenced by localID to the given TURL with the given protocol.

copyFrom(localID, turl, protocol) returns success.

Download the file from the given TURL with the given protocol, and store it as localID.

list() returns a list of *localID*s currently in the store directory.

getAvailableSpace() returns the available disk space in bytes.

generateLocalID() returns a new unique localID.

matchProtocols(protocols) only leave that protocols in the list *protocols* which are supported by this file transfer service.

checksum(localID, checksumType) returns the checksum of the file referenced by *localID*, which checksum is generated by the method *checksumType*.

3.5 Bartenders

3.5.1 Functionality

The Bartender provides an easy to use interface of the ARC storage system to the users. You can put, get and delete files using their logical names (LNs) with the putFile, getFile and delFile methods, create, remove and list collections with makeCollection, unmakeCollection and list. The metadata of a file or collection (e.g. whether the collection is closed, number of needed replicas, access policies) can be changed with modify. A stat call gives all the information about a file or collection, and you can move (or hardlink) collections and files within the namespace with move. You can upload an entirely new replica to a file (e.g. if the file lost all its replicas, or when a Shepherd service offers its replica for replications) with addReplica.

3.5.2 Prototype status and plans

The methods mentioned in the above section are all implemented, but need more error-checking and metadata-checking. There are plans of adding new methods, e.g. a *copy* method or a *glob* method for file pattern matching. The current version does not support closed (unmodifiable) collections yet.

3.5.3 Data model

The Bartender interface uses mostly Logical Names (*LNs*), which have the syntax of: <GUID>/<path> where both sides can be omitted (and in the case of a sole GUID we don't need the slash either), e.g. afg342/foo is an entry called foo in the collection with GUID afg342; the LN f36a7481 refers to the a file or collection with GUID f36a7481; /vo/dir/stg points to the entry which is reachable from the root collection using the given path; and / simply refers to the root collection. The term 'metadata' here refers to a list of property-value pairs organized in sections, see the data model description in Section 3.3.3.

3.5.4 Interface

putFile(putFileRequestList) returns a list of (requestID, success, TURL, protocol)

putFileRequestList is a list of (requestID, LN, metadata, protocols), where requestID is an arbitrary ID which will be used in the response; LN is the chosen Logical Name of the new file, protocols is a list of protocols we can use for uploading, metadata is a list of (section, property, value) tuples where properties could be in the 'states' section: 'size', 'checksum', 'checksumType', and 'neededReplicas', policy documents in the 'policies' section and any other property-value pairs in the 'metadata' section. The returned TURL is a URL with a chosen protocol to upload the file itself, the success string could be 'done', 'missing metadata', 'parent does not exists', 'internal error: reason', etc.

getFile(getFileRequestList) returns a list of (requestID, success, TURL, protocol)

getFileRequestList is a list of (requestID, LN, protocols) where requestID is used in the response, LN is the Logical Name referring to the file we want to get, protocols is a list of transfer protocols the client supports. In the response TURL is the transfer URL using protocol, with which we can download the file, success could be 'done', 'not found', 'is not a file', 'file has no valid replica', 'error while getting TURL: reason', etc.

delFile(delFileRequestList) returns a list of (requestID, status)

delFileRequestList is a list of (requestID, LN) with the Logical Name of the file we want to delete. The status in response could be '**deleted**' or '**nosuchLN**'.

stat(statRequestList) returns a list of (requestID, metadata)

statRequestList is a list of (requestID, LN) with the Logical Name of the file or collection we want to get information about, and it returns metadata which is a list of (section, property, value) tuples according to the data model of the Librarian (see Section 3.3.3)

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makeCollection(makeCollectionRequestList) returns a list of (requestID, success)

makeCollectionRequestList is a list of (requestID, LN, metadata) where metadata is a list of (section, property, value) tuples where in the 'entries' section there could be the initial content of the catalog in the form of name-GUID pairs (these entries will be hard links to the given GUIDs with the given name), in the 'states' section there is the 'closed' property (if it is true then no more files can be added or removed later), in the 'policies' section there could be some access policies, and in the 'metadata' section there could be any other metadata in key-value pairs. The success in the response could be 'done', 'LN exists', 'parent does not exist', 'failed to create new catalog entry', 'failed to add child to parent', 'internal error', etc.

unmakeCollection(unmakeCollectionRequestList) returns a list of (requestID, success).

unmakeCollectionRequestList is a list of (requestID, LN) with the Logical Names of the collections we want to remove. success could be 'removed', 'no such LN', 'collection is not empty', 'failed: reason'.

list(listRequestList, neededMetadata) returns listResponse.

listRequestList is a list of (requestID, LN) where LN is the Logical Name of the collection (or file) we want to list, neededMetadata is a list of (section, property) pairs which filters the returned metadata.

listResponse is a list of (requestID, entries, status) where entries is a list of (name, GUID, metadata) where metadata is a list of (section, property, value) tuples according to the data model of the Librarian (Section 3.3.3), the status could be 'found', 'not found', 'is a file' (because only collections can be listed).

move(moveRequestList) returns a list of (requestID, status).

moveRequestList is a list of (requestID, sourceLN, targetLN, preserveOriginal) where sourceLN is the Logical Name referring to the file or collection we want to move (or just rename) and targetLN is the new path, and if preserveOriginal is true the sourceLN would not be removed, so with preserveOriginal we actually creating a hard link. The status could be 'moved', 'nosuchLN', 'targetexists', 'invalidtarget', 'failed adding child to parent', 'failed removing child from parent'

modify(modifyRequestList) returns a list of (changeID, success)

modifyRequestList is a list of (changeID, LN, changeType, section, property, value) where changeType can be 'set' (set the property in the section to value), 'unset' (remove the property-value pair from the section), 'add' (set the property in the section to value only if it is not exists already). success could be 'no such LN', 'set', 'unset', 'entry exists', 'failed: reason'.

3.6 Client tools

In the first prototype release there is one client tool called arc_storage_cli, which is written in Python, and only need a basic Python installation to run. It is capable of communicating with a given Bartender service, and uploading and downloading TURLs via HTTP.

The methods can be listed with:

```
$ arc_storage_cli
Usage:
  arc_storage_cli <method> [<arguments>]
Supported methods: stat, make[Collection], unmake[Collection], list, move,
    put[File], get[File], del[File]
Without arguments, each method prints its own help:
$ arc_storage_cli move
Usage: move <sourceLN> <targetLN>
Uploading, downloading and stat files:
$ cat testfile
This is a testfile.
$ arc_storage_cli put testfile /tmp/
- The size of the file is 20 bytes
- The md5 checksum of the file is 9a9dffa22d227afe0f1959f936993a80
- ARC_BARTENDER_URL environment variable not found, using http://localhost:60000/Bartender
- Calling the Bartender's putFile method...
- done in 0.08 seconds.
- Got transfer URL: http://localhost:60000/hopi/d15900f5-34ee-4bba-bb10-73d60d1c0d75
- Uploading from 'testfile'
    to 'http://localhost:60000/hopi/d15900f5-34ee-4bba-bb10-73d60d1c0d75' with http...
Uploading 20 bytes... data sent, waiting... done.
- done in 0.0042 seconds.
'testfile' (20 bytes) uploaded as '/tmp/testfile'.
$ arc_storage_cli stat /tmp/testfile
- ARC_BARTENDER_URL environment variable not found, using http://localhost:60000/Bartender
- Calling the Bartender's stat method...
- done in 0.05 seconds.
'/tmp/testfile': found
  states
    checksumType: md5
    neededReplicas: 1
    size: 20
    checksum: 9a9dffa22d227afe0f1959f936993a80
  timestamps
    created: 1210232135.57
  parents
    51e12fab-fd3d-43ec-9bc5-17041da3f0b2/testfile: parent
    http://localhost:60000/Shepherd fc0d3d99-6406-4c43-b2eb-c7ec6d6ab7fe: alive
  entry
    type: file
$ arc_storage_cli get /tmp/testfile newfile
- ARC_BARTENDER_URL environment variable not found, using http://localhost:60000/Bartender
- Calling the Bartender's getFile method...
- done in 0.05 seconds.
- Got transfer URL: http://localhost:60000/hopi/dab911d0-110f-468e-b0c3-627af6e3af31
- Downloading from 'http://localhost:60000/hopi/dab911d0-110f-468e-b0c3-627af6e3af31'
```

```
to 'newfile' with http...

Downloading 20 bytes... done.

- done in 0.0035 seconds.

'/tmp/testfile' (20 bytes) downloaded as 'newfile'.

$ cat newfile

This is a testfile.
```

You can find more examples in the SVN^5 .

There are plans to create more sophisticated CLI and GUI tools and to create a FUSE⁶ module and Windows Shell Extensions⁷ to be able to mount the ARC storage namespace into the local filesystem namespace, and use it with the commands of the operating system.

3.7 Integrating third-party storage solutions

To integrate existing files on a third-party storage system to our namespace thus make them accessible through the interface of the ARC storage, we need a service which provides a common interface to the Bartender services, and hides the details of accessing the different third-party storages. It should translate the method calls, the gets, puts and removes and the ACL^8 modifications, and try to create transform metadata according to the data model of the ARC storage (Section 3.3.3). The files here would be referenced by a path which is local in the namespace of the third-party storage. The interface could be something like this:

```
get(getRequest) returns list of (requestID, getResponseData)
    very similar to the get method of the Shepherd

put(putRequest) returns a list of (requestID, putResponseData)
    very similar to the put method of the Shepherd

delete(deleteRequest) returns a list of (requestID, success)
    very similar to the delete method of the Shepherd

stat(statRequest) returns a list of (requestID, statResponse)
    very similar to the stat method of the Shepherd

list(listRequest) returns listResponse
    very similar to the list method of the Bartender

move(moveRequest) returns a list of (requestID, status)
    very similar to the move method of the Bartender
```

This interface has some methods similar to the Shepherd and some other methods similar to the Bartender.

 $^{^5}$ http://svn.nordugrid.org/trac/nordugrid/browser/arc1/trunk/src/services/storage/README

⁶Filesystem in Userspace, http://fuse.sourceforge.net/

⁷http://msdn.microsoft.com/en-us/magazine/cc188741.aspx

⁸Access Control Lists, policies