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ADMINISTRATOR'S AND USER'S MANUAL OF THE ARC STORAGE SYSTEM

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Chapter 1

Administrator's manual

1.1 Quick start guide

In this section we will follow the installation of the ARC storage system on a freshly installed debian lenny machine.

Get the latest ARC code from the subversion (http://svn.nordugrid.org/):

```
$ svn co http://svn.nordugrid.org/repos/nordugrid/arc1/trunk arc1
```

Let's check the README file for all the dependencies, and install them:

```
$ sudo aptitude install build-essential
$ sudo aptitude install autoconf
$ sudo aptitude install gettext
$ sudo aptitude install cvs
$ sudo aptitude install libtool
$ sudo aptitude install pkg-config
$ sudo aptitude install libglibmm-2.4-dev
$ sudo aptitude install python-dev
$ sudo aptitude install swig
$ sudo aptitude install libxml2-dev
$ sudo aptitude install libxml2-dev
$ sudo aptitude install libxsl-dev
```

LFC:

Run the autogen and configure scripts (you may want to specify target directories for the installation with the --prefix option):

RSL: no
SAML: no
MYSQL CLIENT LIB: no
gSOAP: no

Included components:

A-Rex service: no ISI service: no CHARON service: no HOPI service: yes SCHED service: no STORAGE service: yes PAUL service: SRM client (DMC): no GSI channel (MCC): no

We can start to compile it:

\$ make

And then install it (you need to be root if you want to install it to the default location):

\$ sudo make install

Maybe we should run ldconfig to refresh the list of libraries:

\$ ldconfig

We can check if the python packages are installed correctly:

```
$ python
Python 2.5.2 (r252:60911, Jan 4 2009, 17:40:26)
[GCC 4.3.2] on linux2
Type "help", "copyright", "credits" or "license" for more information.
>>> import arc
>>> import storage
>>> import arcom
>>>
```

If there is no error on importing any of the packages, we are good to go. If the packages cannot be imported, we should set the PYTHONPATH environment variable to point to their location.

It is important to syncronize the time of the machine - the storage system will make decisions based on differences between timestamps, when we deploy it on multiple machines, different times would cause problems.

We need host (and user) certificates to run the system. For testing purposes we can use the NorduGrid InstantCA solution which is capable of creating a demo-CA with short lifetime. The URL of the InstantCA service is https://vls.grid.upjs.sk/CA/instantCA, let's create 3 user and 3 host certificates. (e.g. we can set the Organization Name to 'knowarc', the Common name of the CA to 'storage-test', the name of the users could be 'penny', 'billy' and 'hammer', the name of the hosts could be 'upsilon', 'omicron' and 'theta', and we need a password for the CA and passwords for the user certificates, both should be at least 4 characters long).

Let's download the generated certificates and untar the archive file to see its contents:

```
$ ls -lR
. :
total 28
drwxr-xr-x 2 zsombor zsombor 4096 2009-03-19 12:11 CA
-rw-r--r-- 1 zsombor zsombor 963 2009-03-19 12:11 ca.key
-rw-r--r- 1 zsombor zsombor 786 2009-03-19 12:11 ca.pem
drwxr-xr-x 2 zsombor zsombor 4096 2009-03-19 12:11 hostCerts
-rw-r--r- 1 zsombor zsombor 1044 2009-03-19 12:11 readme
-rw-r--r- 1 zsombor zsombor 3 2009-03-19 12:11 serial.srl
drwxr-xr-x 2 zsombor zsombor 4096 2009-03-19 12:11 userCerts
./CA:
total 8
-rw-r--r- 1 zsombor zsombor 786 2009-03-19 12:11 66fe707c.0
-rw-r--r- 1 zsombor zsombor 139 2009-03-19 12:11 66fe707c.signing_policy
./hostCerts:
total 24
-rw-r--r-- 1 zsombor zsombor 786 2009-03-19 12:11 hostcert-omicron.pem
-rw-r--r- 1 zsombor zsombor 782 2009-03-19 12:11 hostcert-theta.pem
-rw-r--r-- 1 zsombor zsombor 786 2009-03-19 12:11 hostcert-upsilon.pem
-rw-r--r- 1 zsombor zsombor 887 2009-03-19 12:11 hostkey-omicron.pem
-rw-r--r-- 1 zsombor zsombor 891 2009-03-19 12:11 hostkey-theta.pem
-rw-r--r-- 1 zsombor zsombor 887 2009-03-19 12:11 hostkey-upsilon.pem
./userCerts:
total 24
-rw-r--r- 1 zsombor zsombor 778 2009-03-19 12:11 usercert-billy.pem
-rw-r--r-- 1 zsombor zsombor 778 2009-03-19 12:11 usercert-hammer.pem
-rw-r--r-- 1 zsombor zsombor 778 2009-03-19 12:11 usercert-penny.pem
-rw-r--r- 1 zsombor zsombor 963 2009-03-19 12:11 userkey-billy.pem
-rw-r--r- 1 zsombor zsombor 963 2009-03-19 12:11 userkey-hammer.pem
-rw-r--r- 1 zsombor zsombor 951 2009-03-19 12:11 userkey-penny.pem
```

We have certificate and key files for all the hosts and users, and we have the CA file with the proper hashed name. There is no rule where to put these certificate, but now we will put them in /etc/grid-security. Let's create this directory, and a subdirectory called certificates. We will use the 'theta' host certificates for this machine, let's copy it there:

```
$ sudo cp hostCerts/hostcert-theta.pem /etc/grid-security/hostcert.pem
$ sudo cp hostCerts/hostkey-theta.pem /etc/grid-security/hostkey.pem
$ sudo cp CA/* /etc/grid-security/certificates/
$ ls -lR /etc/grid-security/
/etc/grid-security/:
total 12
drwxr-xr-x 2 root root 4096 2009-03-19 12:36 certificates
-rw-r--r- 1 root root 782 2009-03-19 12:35 hostcert.pem
-rw-r--r- 1 root root 891 2009-03-19 12:36 hostkey.pem
/etc/grid-security/certificates:
total 8
-rw-r--r- 1 root root 786 2009-03-19 12:36 66fe707c.0
-rw-r--r- 1 root root 139 2009-03-19 12:36 66fe707c.signing_policy
```

And I choose a user certificate and put it into the ~/.arc directory, conveniently removing the password from the key file:

```
$ mkdir ~/.arc
```

```
$ cp userCerts/usercert-billy.pem ~/.arc/usercert.pem
$ openssl rsa -in userCerts/userkey-billy.pem -out ~/.arc/userkey.pem
$ chmod 600 ~/.arc/userkey.pem
$ ls -l ~/.arc
total 8
-rw-r--r- 1 zsombor zsombor 778 2009-03-19 13:06 usercert.pem
-rw------ 1 zsombor zsombor 891 2009-03-19 13:09 userkey.pem
```

The storage system runs withen the arched hosting environment daemon, which needs a configuration file which describes which services we want to run, and on which ports do we want to listen, etc. Let's copy the template configuration files to the /etc/arc directory:

```
$ sudo mkdir /etc/arc
$ sudo cp arc1/src/services/storage/storage_service.xml.example /etc/arc/storage_service.xml
$ sudo cp arc1/src/services/storage/clientsslconfig.xml /etc/arc
$ ls -l /etc/arc
total 12
-rw-r--r- 1 root root 259 2009-03-19 13:26 clientsslconfig.xml
-rw-r--r- 1 root root 4606 2009-03-19 13:25 storage_service.xml
```

The template configuration file specifies several directories where the services can store their data. We will create these directories at /var/spool/arc, but they can be created anywhere else.

```
$ sudo mkdir /var/spool/arc/ahash_data
$ sudo mkdir /var/spool/arc/shepherd_data
$ sudo mkdir /var/spool/arc/shepherd_store
$ sudo mkdir /var/spool/arc/shepherd_transfer
$ ls -l /var/spool/arc
total 16
drwxr-xr-x 2 root root 4096 2009-03-19 13:42 ahash_data
drwxr-xr-x 2 root root 4096 2009-03-19 13:42 shepherd_data
drwxr-xr-x 2 root root 4096 2009-03-19 13:42 shepherd_store
drwxr-xr-x 2 root root 4096 2009-03-19 13:42 shepherd_transfer
```

In this deployment we plan to run the daemon as root, so it is OK that the root owns these directories. If we create these directories somewhere else, we would need to modify the paths in the storage_service.xml file.

If we put the host certificates and the CA certificate somewhere else than /etc/grid-security then we would need to modify the storage_service.xml (look for KeyPath, CertificatePath and CACertificatesDir), and we would need to modify /etc/arc/clientsslconfig.xml as well. This file contains the credentials which is used by the services when they connect to an other service. If we put clientsslconfig.xml somewhere else than /etc/arc then we would need to modify all the ClientSSLConfig tags in the storage_service.xml.

Let's run the arched daemon with this config (specified by the -c option) first in the foreground (using the -f option) to see immediately if everything is right:

```
$ sudo /usr/local/sbin/arched -c /etc/arc/storage_service.xml -f
```

The template configuration file specifies a loglevel which only prints error messages, so nothing should be written on the screen now. The arched daemon should now listen on the ports: 60001 for our data transfer service called Hopi, and 60000 for all the other services:

ERROR: Wrong status from server.

Now it is time to set up or prototype client tool to access the system. It is currently called arc_storage_cli and it is by default installed to /usr/local/bin. We have to tell this CLI tool where it can find our user credentials, and a URL of a Bartender service. The Bartender service is the front-end of the storage system. We can specify these things by environment variables, or by a configuration file called ~/.arc/client.xml. Let's create this client.xml file:

```
$ cat ~/.arc/client.xml
<ArcConfig>
  <KeyPath>/home/<username>/.arc/userkey.pem</KeyPath>
  <CertificatePath>/home/<username>/.arc/usercert.pem</CertificatePath>
  <CACertificatesDir>/etc/grid-security/certificates</CACertificatesDir>
  <BartenderURL>https://localhost:60000/Bartender</BartenderURL>
</ArcConfig>
Now we can use the arc_storage_cli to access our local deployment. Let's do a 'list' on the root collection
('/'):
$ arc_storage_cli
Usage:
  arc_storage_cli <method> [<arguments>]
Supported methods:
  stat - get detailed information about an entry
 makeCollection | make | mkdir - create a collection
  unmakeCollection | unmake | rmdir - remove an empty collection
 list | ls - list the content of a collection
 move | mv - move entries within the namespace
 putFile | put - upload a file
  getFile | get - download a file
  delFile | del | rm - remove a file
 modify | mod - modify metadata
 policy | pol - modify access policy rules
 unlink - remove a link to an entry from a collection without removing the entry itself
  credentialsDelegation | cre - delegate credentials for using gateway
  removeCredentials | rem - remove previously delegated credentials
Without arguments, each method prints its own help.
$ arc_storage_cli list
- The URL of the Bartender: https://localhost:60000/Bartender
- The key file: /home/zsombor/.arc/userkey.pem
- The cert file: /home/zsombor/.arc/usercert.pem
- The CA dir: /etc/grid-security/certificates
Usage: list <LN> [<LN> ...]
$ arc_storage_cli list /
- The URL of the Bartender: https://localhost:60000/Bartender
- The key file: /home/zsombor/.arc/userkey.pem
- The cert file: /home/zsombor/.arc/usercert.pem
- The CA dir: /etc/grid-security/certificates
- Calling the Bartender's list method...
[2009-03-19 18:37:12] [Arc.Loader] [ERROR] [12491/152991544]
    Component tcp.client(tcp) could not be created
[2009-03-19 18:37:12] [Arc.Loader] [ERROR] [12491/152991544]
    Component tls.client(tls) could not be created
[2009-03-19 18:37:12] [Arc.Loader] [ERROR] [12491/152991544]
    Component http.client(http) could not be created
[2009-03-19 18:37:12] [Arc.Loader] [ERROR] [12491/152991544]
    Component soap.client(soap) could not be created
```

```
Maybe wrong URL: 'https://localhost:60000/Bartender'
```

If you get this error, where the 'Component [...] could not be created', we should reinforce the python environment about the location of our python packages:

\$ export PYTHONPATH=/usr/local/lib/python2.5/site-packages/

Without arguments, the arc_storage_cli prints the list of available methods. Specifying only a method name prints the syntex of the given method. The list method requires Logical Names (LN). In the storage system, every file and collection has a Logical Name, which is a path within the namespace.

Now we have a running (centralized) storage service including a Hopi service, which is a basic HTTP server, for transfering files. We have a Bartender service which is the front-end of the system to the users, so our client always connect to the Bartender service. There are several directories configured in the config file where the services store their data. These directories can always be emptied, which resets the whole system to a clean state. If we run the storage system with clean data directories, then it is completely empty, which means that there is not even a root collection.

```
$ arc_storage_cli list /
- The URL of the Bartender: https://localhost:60000/Bartender
- The key file: /home/zsombor/.arc/userkey.pem
- The cert file: /home/zsombor/.arc/usercert.pem
- The CA dir: /etc/grid-security/certificates
- Calling the Bartender's list method...
- done in 0.34 seconds.
'/': not found
```

(From now on I will omit the first few lines of the arc_storage_cli's output.)

The root collection has the Logical Name of '/', and it's role to provide a starting point for all the other Logical Names. We have to create this root collection first:

```
$ arc_storage_cli mkdir /
- Calling the Bartender's makeCollection method...
- done in 0.81 seconds.
Creating collection '/': done

$ arc_storage_cli list /
- Calling the Bartender's list method...
- done in 0.55 seconds.
'/': collection
    empty.
```

Now we do have an empty root collection.

Chapter 2

User's manual

\$ arc_storage_cli stat /orange

- done in 0.40 seconds.

'/orange': found

- Calling the Bartender's stat method...

Assume that we have a running storage system and we want to access it with the arc_storage_cli client. We have the ~/.arc/client.xml set properly, so we can list the contents of the root collection:

```
$ arc_storage_cli list /
- Calling the Bartender's list method...
- done in 0.55 seconds.
'/': collection
    empty.
Let's create a small file and upload it:
$ cat > orange
orange
$ cat orange
orange
$ arc_storage_cli put orange /
- The size of the file is 7 bytes
- Calculating md5 checksum...
- done in 0.0003 seconds, md5 checksum is 6aefd2842be62cd470709b27aedc7db7
- Calling the Bartender's putFile method...
- done in 1.26 seconds.
- Got transfer URL: http://localhost:60001/hopi/7fcef91e-ac9c-658d-4def-17d52ba33cfb
- Uploading from 'orange'
    to 'http://localhost:60001/hopi/7fcef91e-ac9c-658d-4def-17d52ba33cfb' with http...
                0.0 kB
                              0.0 \text{ kB/s}
                                              0.0 \text{ kB/s}
- done in 0.0182 seconds.
'orange' (7 bytes) uploaded as '/orange'.
$ arc_storage_cli list /
- Calling the Bartender's list method...
- done in 0.51 seconds.
'/': collection
                       <file>
  orange
We can get additional information about the file with the stat method:
```

```
states
  checksumType: md5
  neededReplicas: 1
  size: 7
  checksum: 6aefd2842be62cd470709b27aedc7db7
entry
  owner: /DC=eu/DC=KnowARC/O=knowarc/CN=billy
  GUID: 12ce831b-eab8-1f47-29f6-19fb85ebf46a
  type: file
parents
  O/orange: parent
locations
  https://localhost:60000/Shepherd 3e9ea612-87c0-1e81-58f3-cec6b0b125c1: alive
timestamps
  created: 1237504821.91
```

Here we can see the owner of the file (Billy), the location of the replicas (currently only one), the number of needed replicas (which is also: one), the checksum and size of the file, and the timestamp of the creation.

We can download this file:

We can create collections which can contain files and other collections forming a tree-hierarchy. We can move files and collection around within this namespace.

```
$ arc_storage_cli mkdir /fruits
- Calling the Bartender's makeCollection method...
- done in 0.79 seconds.
Creating collection '/fruits': done
$ arc_storage_cli mkdir /fruits/apple
- Calling the Bartender's makeCollection method...
- done in 0.91 seconds.
Creating collection '/fruits/apple': done
$ arc_storage_cli move /orange /fruits/
- Calling the Bartender's move method...
- done in 0.99 seconds.
Moving '/orange' to '/fruits/': moved
$ arc_storage_cli list /fruits
- Calling the Bartender's list method...
- done in 0.60 seconds.
'/fruits': collection
                      <file>
  orange
  apple
                      <collection>
```

We can remove files, and remove collections (but only if the collection is empty):

```
$ arc_storage_cli rmdir /fruits
- Calling the Bartender's unmakeCollection method...
- done in 0.41 seconds.
Removing collection '/fruits': collection is not empty
$ arc_storage_cli rmdir /fruits/apple
- Calling the Bartender's unmakeCollection method...
- done in 0.89 seconds.
Removing collection '/fruits/apple': removed
$ arc_storage_cli rm /fruits/orange
- Calling the Bartender's delFile method...
- done in 0.89 seconds.
/fruits/orange: deleted
$ arc_storage_cli rmdir /fruits
- Calling the Bartender's unmakeCollection method...
- done in 0.79 seconds.
Removing collection '/fruits': removed
Let's introduce a new user into the system. If we have some other user certificate and key files, then we can
tell arc_storage_cli to use them with modifying the client.xml or by specifying the ARC_CERT_FILE and
ARC_KEY_FILE environment variables.
$ ARC_CERT_FILE=usercert-penny.pem ARC_KEY_FILE=userkey-penny.pem \\
arc_storage_cli list /
- Calling the Bartender's list method...
- done in 0.31 seconds.
'/': denied
$ ARC_CERT_FILE=usercert-penny.pem ARC_KEY_FILE=userkey-penny.pem \\
arc_storage_cli put /tmp/orange /pennys-orange
- The size of the file is 7 bytes
- Calculating md5 checksum...
- done in 0.0001 seconds, md5 checksum is 6aefd2842be62cd470709b27aedc7db7
- Calling the Bartender's putFile method...
- done in 0.81 seconds.
/pennys-orange: failed to add child to parent
Listing the root collection or uploading files into it for Penny is denied, because the root collection is owned
by Billy, and nobody else has permissions to it. Let's ask Billy to allow for everyone to access the root
collection:
$ arc_storage_cli pol / change ALL +read +addEntry
- Calling the Bartender's stat method...
- done in 0.30 seconds.
old action list for the user ALL was ''
the new action list of user ALL for LN / will be '+read +addEntry'
- Calling the Bartender's modify method...
- done in 0.50 seconds.
set.
The syntax of the policy method is the following:
```

\$ arc_storage_cli pol
Usage: policy <LN> <changeType> <identity> <action list>

```
<changeType> could be 'set', 'change' or 'clear'
  'set': sets the action list to the given user overwriting the old one
  'change': modify the current action list with adding and removing actions
  'clear': clear the action list of the given user

<identity> could be a '<UserDN>' or a 'VOMS:<VO name>'

<action list> is a list actions prefixed with '+' or '-'
   e.g. '+read +addEntry -delete'
   possible actions:
      read addEntry removeEntry delete
      modifyPolicy modifyStates modifyMetadata
```

So we have changed the action list for user 'ALL' to '+read +addEntry', which means that everybody can list the contents of this collection, create subcollection in it, upload a file into it, or move some existing entry into it.

Now we can upload a file with Penny:

timestamps

```
$ ARC_CERT_FILE=usercert-penny.pem ARC_KEY_FILE=userkey-penny.pem \\
arc_storage_cli put /tmp/orange /pennys-orange
- The size of the file is 7 bytes
- Calculating md5 checksum...
- done in 0.0001 seconds, md5 checksum is 6aefd2842be62cd470709b27aedc7db7
- Calling the Bartender's putFile method...
- done in 1.18 seconds.
- Got transfer URL: http://localhost:60001/hopi/4145891d-0e4c-b6bd-e4d6-dc80554b9d35
- Uploading from '/tmp/orange'
    to 'http://localhost:60001/hopi/4145891d-0e4c-b6bd-e4d6-dc80554b9d35' with http...
                0.0 kB
                              0.0 \text{ kB/s}
                                             0.0 \text{ kB/s}
- done in 1.0071 seconds.
'/tmp/orange' (7 bytes) uploaded as '/pennys-orange'.
This file now only can be downloaded by Penny, so let's allow for Billy to download it as well:
$ ARC_CERT_FILE=usercert-penny.pem ARC_KEY_FILE=userkey-penny.pem \\
arc_storage_cli pol /pennys-orange change /DC=eu/DC=KnowARC/O=knowarc/CN=billy +read
- Calling the Bartender's stat method...
- done in 0.41 seconds.
old action list for the user /DC=eu/DC=KnowARC/O=knowarc/CN=billy was ''
the new action list of user /DC=eu/DC=KnowARC/O=knowarc/CN=billy for LN /pennys-orange
    will be '+read'
- Calling the Bartender's modify method...
- done in 0.59 seconds.
set.
$ arc_storage_cli stat /pennys-orange
- Calling the Bartender's stat method...
- done in 0.43 seconds.
'/pennys-orange': found
  locations
    https://localhost:60000/Shepherd 1cc3b115-2350-8334-d206-a7b891912c00: alive
    checksumType: md5
    neededReplicas: 1
    size: 7
    checksum: 6aefd2842be62cd470709b27aedc7db7
    0/pennys-orange: parent
```

```
created: 1237509633.17
  policy
    /DC=eu/DC=KnowARC/O=knowarc/CN=billy: +read
    owner: /DC=eu/DC=KnowARC/O=knowarc/CN=penny
    GUID: 0e6a4c9a-d4e7-e0dc-e083-16b83d460d82
    type: file
We can see among the metadata of the file, that Billy has 'read' rights. Billy can now download this file:
$ arc_storage_cli get /pennys-orange /tmp
- Calling the Bartender's getFile method...
- done in 0.50 seconds.
- Got transfer URL: http://localhost:60001/hopi/c16d7e12-42b0-7882-c09e-1cac31dbdbcd
- Downloading from 'http://localhost:60001/hopi/c16d7e12-42b0-7882-c09e-1cac31dbdbcd'
    to '/tmp/pennys-orange' with http...
    0 s:
                0.0 kB
                              0.0 \text{ kB/s}
                                              0.0 \text{ kB/s}
- done in 1.0065 seconds.
'/pennys-orange' (7 bytes) downloaded as '/tmp/pennys-orange'.
$ cat /tmp/pennys-orange
orange
We can specify the needed number of replicas for a new file with the ARC_NEEDED_REPLICAS environment
variable.
$ ARC_NEEDED_REPLICAS=2 arc_storage_cli put orange /new-orange
- The size of the file is 7 bytes
- Calculating md5 checksum...
- done in 0.0001 seconds, md5 checksum is 6aefd2842be62cd470709b27aedc7db7
- Calling the Bartender's putFile method...
- done in 1.11 seconds.
- Got transfer URL: http://localhost:60001/hopi/0ad54182-7618-a2af-c490-dea7c4d6fc31
- Uploading from 'orange' to
    'http://localhost:60001/hopi/0ad54182-7618-a2af-c490-dea7c4d6fc31' with http...
                0.0 kB
                              0.0 \text{ kB/s}
    1 s:
                                             0.0 \text{ kB/s}
- done in 1.0057 seconds.
'orange' (7 bytes) uploaded as '/new-orange'.
$ arc_storage_cli stat /new-orange
- Calling the Bartender's stat method...
- done in 0.40 seconds.
'/new-orange': found
  states
    checksumType: md5
    neededReplicas: 2
    size: 7
    checksum: 6aefd2842be62cd470709b27aedc7db7
    owner: /DC=eu/DC=KnowARC/O=knowarc/CN=billy
    GUID: 4e673e28-4769-50af-f02e-d7a67632f87a
    type: file
  parents
    0/new-orange: parent
    https://localhost:60000/Shepherd 4aacd276-653c-3ca5-c1a2-78a876c129c9: alive
```

timestamps

created: 1237509989.43

We can see that the 'neededReplica' metadata says 2, but if we deployed the system in a centralized way for testing purposes, then we only have one storage element (which is a Shepherd and a Hopi service together), so the file can only have one replica, that's why there is only one locations.

We can modify the number of needed replicas of an existing file with the 'modify' method:

```
$ arc_storage_cli modify /new-orange set states neededReplicas 1
- Calling the Bartender's modify method...
- done in 0.63 seconds.
set

$ arc_storage_cli stat /new-orange | grep neededReplicas neededReplicas: 1
```