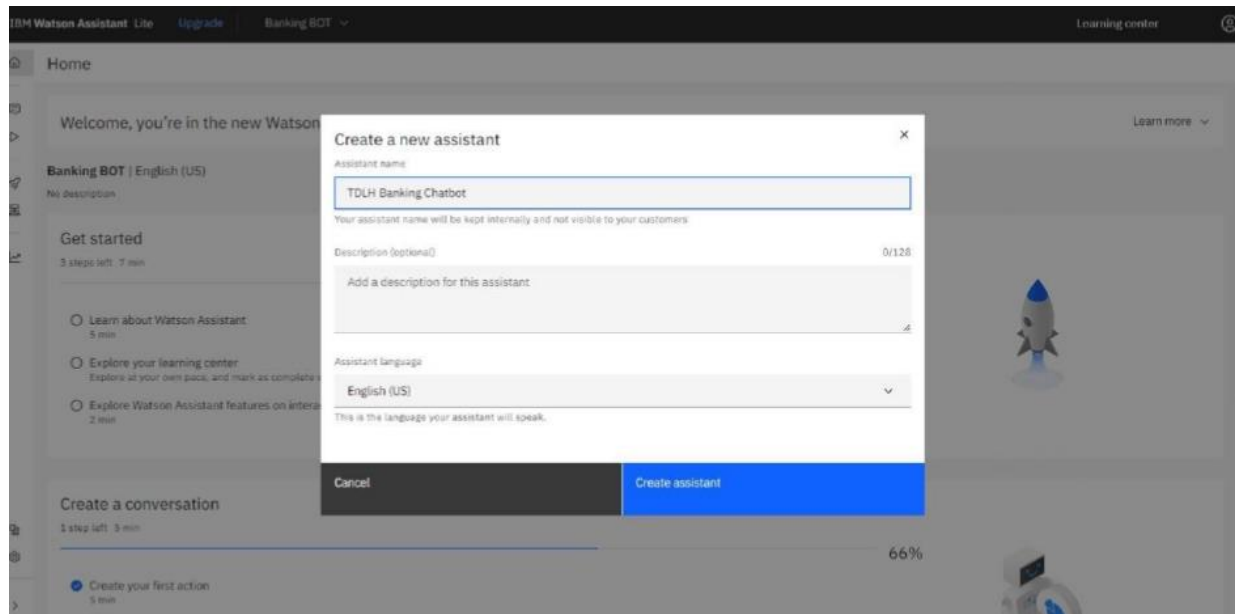


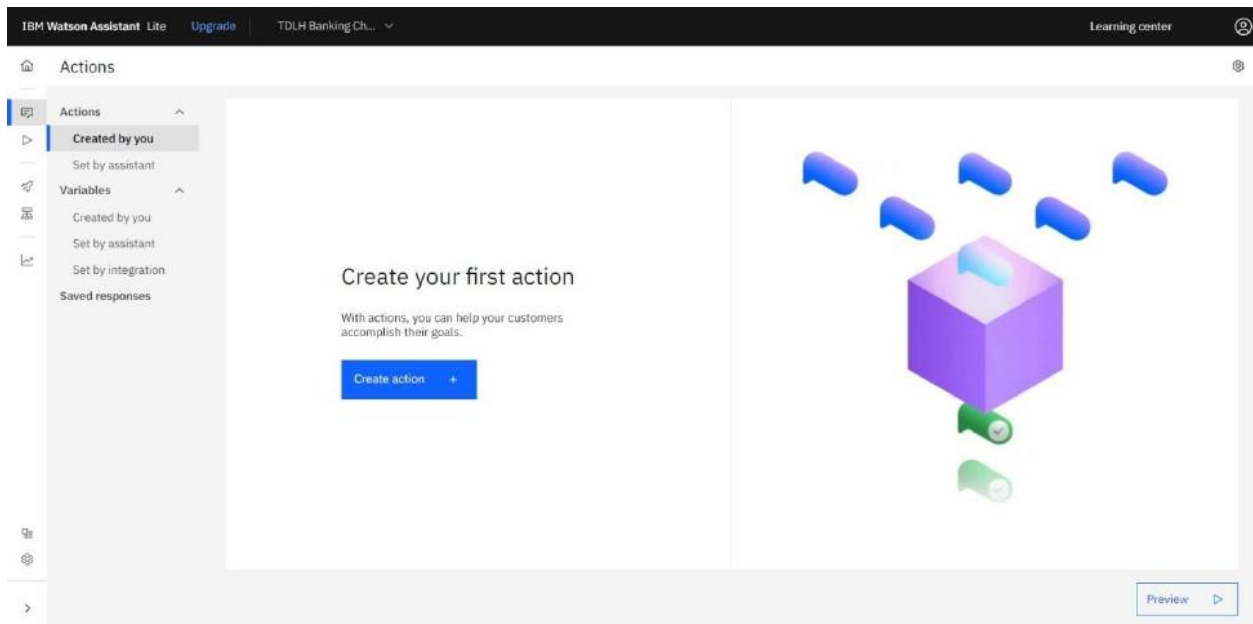
# Project Development Phase

## Delivery of Sprint - 1

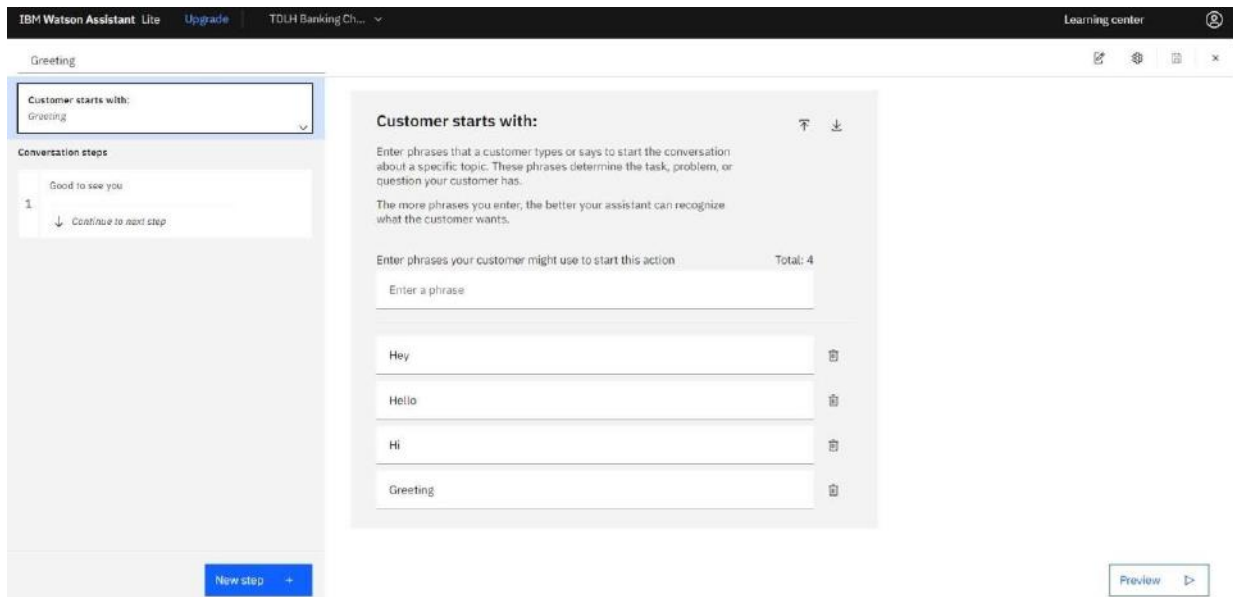
Date	14 November 2022
Team ID	PNT2022TMID27760
Project Name	AI-Based Discourse for Banking Industry

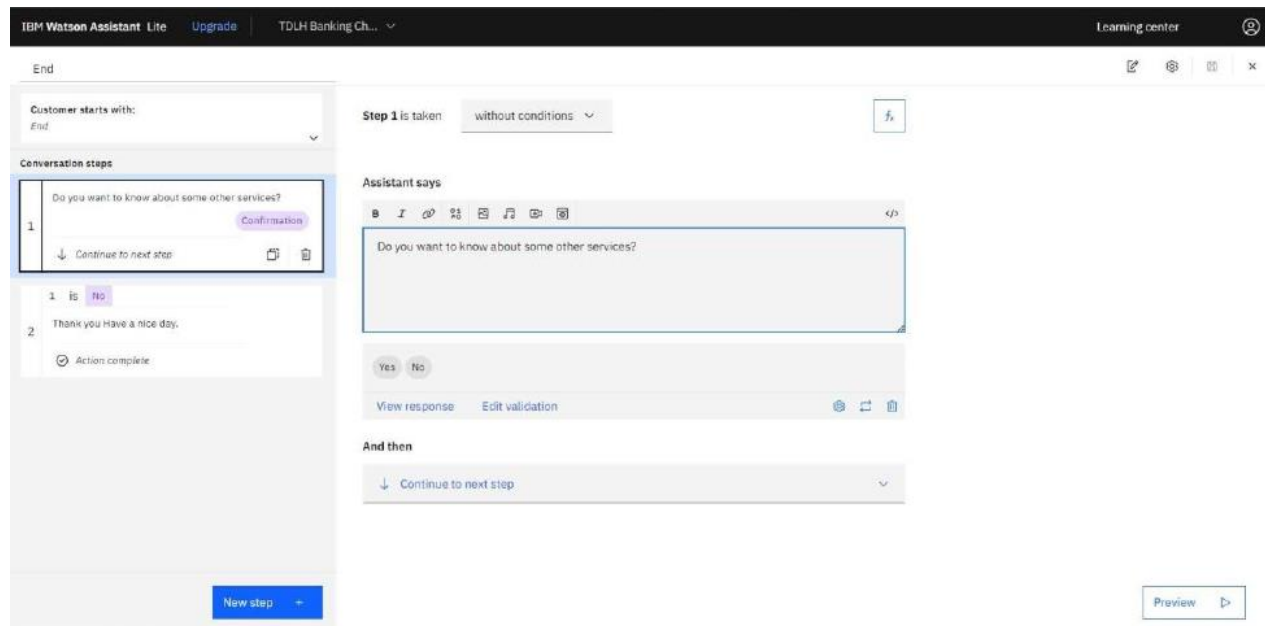
## Create IBM Service



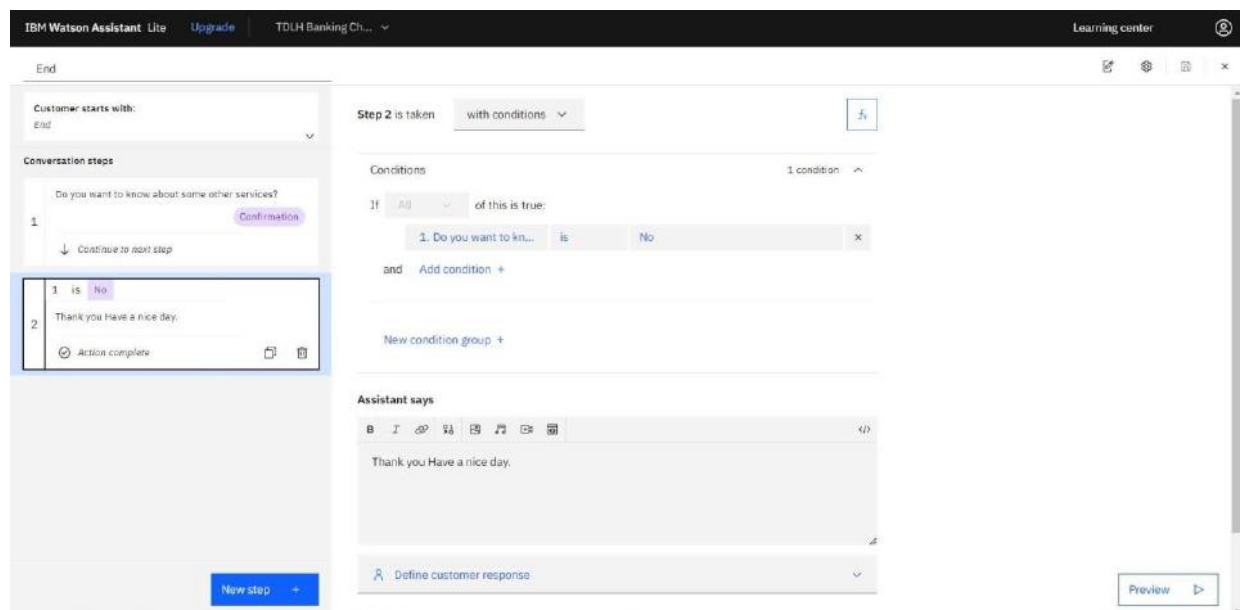


## Greeting





## Chatbot knowledge creation



IBM Watson Assistant LiteUpgradeTDLH Banking Ch...Learning center

End

Customer starts with:  
End

Conversation steps

1

Do you want to know about some other services?

Confirmation

Continue to next step

1 is No

Thank you Have a nice day.

Action complete

New step +

Step 1 is takenwithout conditions

Assistant says

Do you want to know about some other services?

YesNo

View responseEdit validation

And then

Continue to next step

Preview

IBM Watson Assistant LiteUpgradeTDLH Banking Ch...Learning center

End

Customer starts with:  
End

Conversation steps

1

Do you want to know about some other services?

Confirmation

Continue to next step

1 is No

Thank you Have a nice day.

Action complete

New step +

Step 2 is takenwith conditions

Conditions

1 condition

If All of this is true:

1. Do you want to kn... is No

and Add condition +

New condition group +

Assistant says

Thank you Have a nice day.

Define customer response

Preview

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Actions

Actions

Created by you

Set by assistant

Variables

Created by you

Set by assistant

Set by integration

Saved responses

Name	Last edited	Examples Count	Status
Greeting	11 minutes ago	4	<span>✓</span>
Index	5 minutes ago	1	<span>✓</span>
End	a minute ago	1	<span>✓</span>

Items per page: 50Showing 1-3 of 3 actions11 of 1 pages

Preview

## Create savings account action

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Untitled action

Customer starts with:  
Example: I want to pay my credit card bill.

Conversation steps

1  
Continue to next step

Customer starts with:

Enter phrases that a customer types or says to start the conversation about a specific topic. These phrases determine the task, problem, or question your customer has.  
The more phrases you enter, the better your assistant can recognize what your customer wants to do.

Enter

New action

What does your customer say to start this interaction?

Savings account

CancelSave

New step

Preview

IBM Watson AssistantLifeUpgradeTDUH Banking Ch...Learning center

Savings account

Customer starts with:  
Savings account

Conversation steps

1Which type of savings account do you want to create?  
Regular savin... Kids savings ... +1  
Continue to next step

New step +

Step 1 is takenwithout conditions

Assistant says

Which type of savings account do you want to create?

Regular savings account Kids savings account Zero Balance savings account

Edit response Edit validation

And then

Continue to next step

Preview

IBM Watson AssistantLifeUpgradeTDUH Banking Ch...Learning center

Index

Customer starts with:  
Index

Conversation steps

1How can I help you?  
Savings acco... Current acco... +3  
Continue to next step

1 is Savings account  
2This step has no content  
Go to action: Savings account

New step +

Step 2 is takenwith conditions

Conditions

1 condition

If All of this is true:

1. How can I help yo... is Savings account

and Add condition +

New condition group +

Assistant says

For example: What type of transfer would you like to make?

Define customer response

Preview

IBM Watson Assistant Lite Upgrade TDUH Banking Ch... Learning center

Savings account

Customer starts with:  
Savings account

Conversation steps

1 Which type of savings account do you want to create?  
Regular savin... Kids savings ... + 1  
Continue to next step

2 1 is Regular savings account.  
2 Create! Please take the following documents and head towards the nearest branch 1)Aadhar card 2)Pan Card...  
Go to action: and

Step 2 is taken with conditions

Conditions 1 condition

If All of this is true:  
1. Which type of sav... is Regular savings account  
and Add condition +  
New condition group +

Assistant says

Create! Please take the following documents and head towards the nearest branch  
1)Aadhar card  
2)Pan Card  
3)Passport Size Photos  
Define customer response

Preview

IBM Watson Assistant Lite Upgrade TDUH Banking Ch... Learning center

Savings account

Customer starts with:  
Savings account

Conversation steps

1 Which type of savings account do you want to create?  
Regular savin... Kids savings ... + 1  
Continue to next step

2 1 is Regular savings account.  
2 Create! Please take the following documents and head towards the nearest branch 1)Aadhar card 2)Pan Card...  
Go to action: and

3 1 is Kids savings account.  
3 Awesome! Please take the following document and head towards the nearest branch 1)Aadhar Card 2)Pa...  
Continue to next step

If All of this is true:  
1. Which type of sav... is Kids savings account  
and Add condition +  
New condition group +

Assistant says

Awesome! Please take the following document and head towards the nearest branch  
1)Aadhar Card  
2)Pan Card  
3)Passport Size Photos  
4)Gaurdians Aadhar Card  
Define customer response

And then

Continue to next step

Preview

IBM Watson Assistant LiteUpgradeTDLH Banking Ch...Learning center

Savings account

Conversation steps

Which type of savings account do you want to create?

1 is Regular savin... Kids savings... +1

Continue to next step

1 is Regular savings acco...

2 Greeter Please take the following documents and head towards the nearest branch 1)Aadhar card...

Go to action: End

1 is Kids savings account

3 Awesome! Please take the following document and head towards the nearest branch 1)Aadhar Card...

Go to action: End

1 is Zero Balance savings...

4 Amazing! Please take the following documents and head towards the nearest branch 1)Aadhar Card...

New step +

Step 4 is taken with conditions f.

Conditions 1 condition

If All of this is true:

1. Which type of sav... is Zero Balance savings account

and Add condition +

New condition group +

Assistant says

Amazing! Please take the following documents and head towards the nearest branch  
1)Aadhar Card  
2)Pan Card  
3)Passport Size Photos

Define customer response

Preview

IBM Watson Assistant LiteUpgradeTDLH Banking Ch...Learning center

Index

Customer starts with: Index

Conversation steps

How can I help you?

1 Savings acco... Current acco... +3

Continue to next step

1 is Savings account

2 This step has no content

Go to action: Savings account

New condition group +

Assistant says

For example: What type of transfer would you like to make?

Define customer response

And then

Go to another action

Goes to action Savings account

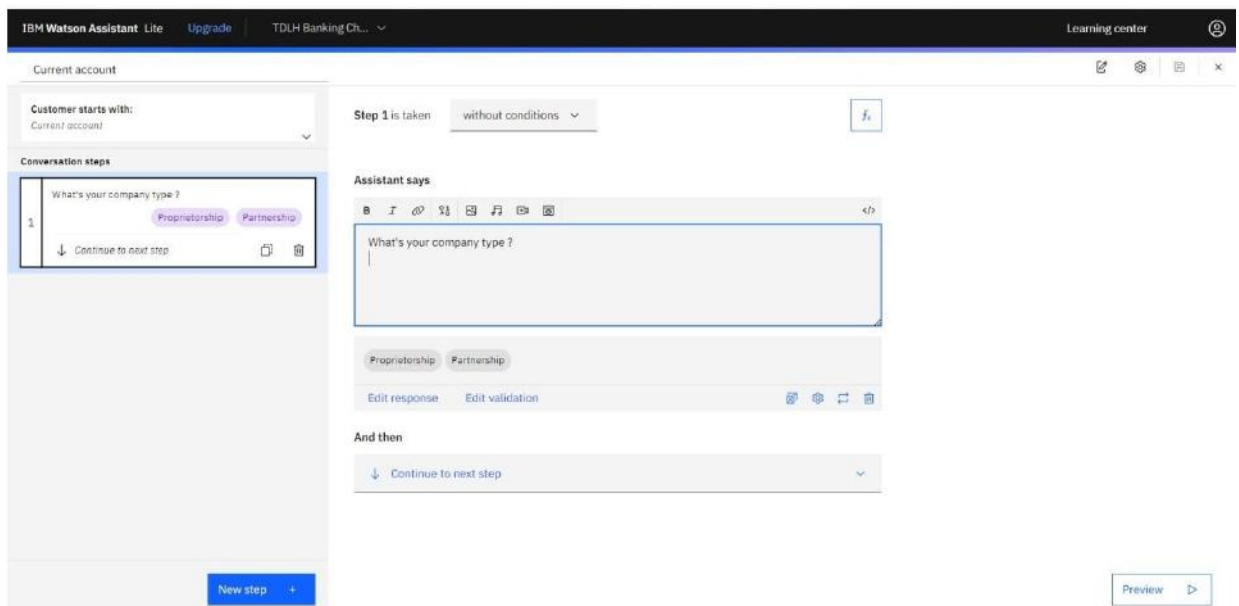
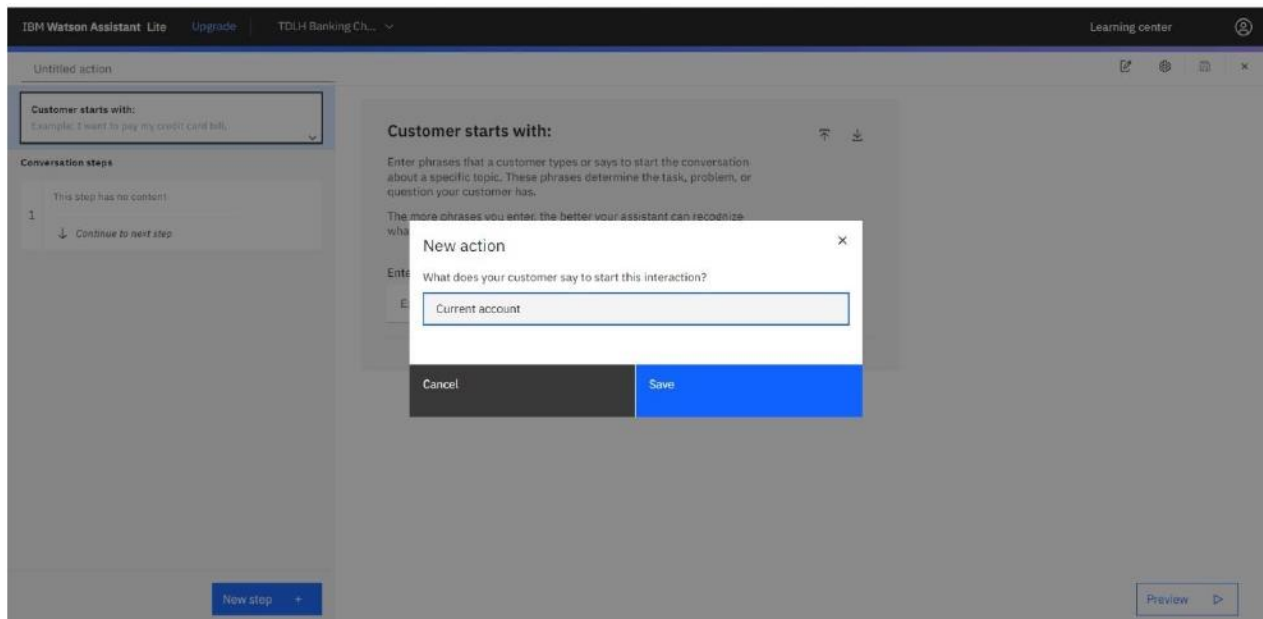
Pass values

Upon return Continue

Edit settings Edit passed values



## Create current account action



IBM Watson Assistant

Life

Upgrade

TDLH Banking Ch...

Learning center

Current account

Customer starts with:  
Current account

Conversation steps

What's your company type ?

1

Proprietorship Partnership

Continue to next step

1 is Proprietorship

2

Please take the following Documents and approach the closest branch 1)Income Tax returns and proprietor for the last 3 years

Go to action: End

New step

New condition group +

Assistant says

Please take the following Documents and approach the closest branch  
1)Income Tax returns and proprietor for the last 3 years  
2)company Agreement  
3)Pan card

Define customer response

And then

Go to another action

Goes to action: End

Pass values

Upon return: Continue

Edit settings Edit passed values

Preview

IBM Watson Assistant

Life

Upgrade

TDLH Banking Ch...

Learning center

Current account

Customer starts with:  
Current account

Conversation steps

What's your company type ?

1

Proprietorship Partnership

Continue to next step

1 is Proprietorship

2

Please take the following Documents and approach the closest branch 1)Income Tax returns and proprietor for the last 3 years

Go to action: End

1 is Partnership

3

Please take the following Documents and approach the closest branch 1)Income Tax returns and proprietor for the last 3 years

Go to action: End

New step

Step 3 is taken with conditions

Conditions 1 condition

If All of this is true:

1. What's your comp... is Partnership

and Add condition +

New condition group +

Assistant says

Please take the following Documents and approach the closest branch  
1)Income Tax returns and proprietor for the last 3 years  
2)company Agreement  
3)Pan card on both partners

Define customer response

Preview



Index

Customer starts with:

Index

Conversation steps

How can I help you?

1

Savings acco...

Current acco...

+ 1



Continue to next step

2

1 is Current account

This step has no content



Go to action: Current account



3

1 is Savings account

This step has no content



Go to action: Savings account

New step +

New condition group +

Assistant says



For example: What type of transfer would you like to make?



Define customer response

And then



Go to another action

Goes to action

Current account

Pass values

Upon return

Continue

Edit settings

Edit passed values

Preview

