# GOVERNMENT COLLEGE OF ENGINEERING (Formerly IRTT) ERODE-638 316



#### **BONAFIDE CERTIFICATE**

Certified that this project titled **"Personal Expense Tracker Application"** is the bonafide work done by **"Ganapathi I(731119104012),Gopi G(731119104014), Jayaprakash R(731119104020), Anbu Selvam A (731119104005)"** of the VII semester of **COMPUTER SCIENCE & ENGINEERING** branch during the academic year **2022-23** in the **HX8001** – **Professional Readiness for Innovation , Employability and Entrepreneurship** 

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#### PERSONAL EXPENSE TRACKER

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#### 1 INTRODUCTION

In simple words, personal finance entails all the financial decisions and activities that a Finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management.

### 1.1 Project Overview

Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

#### 1.2 Purpose

- ➤ No Need to install web application: the problem of installing web application avoided on any device. So, reducing space and time related problems.
- ➤ Remotely Accessible: a web-based application can be used remotely via a network connection that is platform independent.
- ➤ Movability and Repository: to reduce the problem of movability and repository field by using to make the concept of web-based application.
- ➤ Cloud Storage: Cloud Storage allows developers to store and retrieve data from the cloud database. The data stored in cloud will not expire. This means that data will persist even if the tab or the browser window is closed.

➤ Voice Features: we have used Speechly for building real-time multimodal voice user interfaces. It enables developers and designers to enhance their current touch user interface with voice functionalities for better user experience.

#### 2. LITERATURE SURVEY

## 2.1. Existing problem

- Lack of proper planning of out income.
- Person has to keep a log in a diary or in a computer.
- All the calculations need to be done by the user.
- Overload to rely on the daily entry of the expenditure
- At the end of the month, we start to have money crisis.

### 2.2. Reference

S. NO	TITLE OF THE PAPER	AUTHOR	PUBLISHED YEAR	ABSTRACT
1.	Expense	Aman Garg,	A:1 0001	This Expense Tracker is
	Tracker	Mukul Goel,	April 2021	a web application that
		Sagar		facilitates the users to
		Mittal,		keep track and manage
		Mr.Shekhar		their personal as well as
		Singh		business expenses. This
				application helps the
				lt will keep track of
				a user's income and
				expenses daily. Tracking
				your expenses daily can
				not only save your
				amount, but it can also

				assist you set financial goals for the longer term. If you know exactly where your amount goes every month, you will easily see where some cutbacks and compromises can be made.
2.	Family Expense Manager Applicat io n	Rajaprabh a M N	2017	The user can make use of this application in his/her daily life. After being used it can be a part of daily life to update and view daily expenses and family expenses. This helps to keep track of expenses & amp; manage it for the user as they are busy in their daily routine, they are not able to keep track of their incomes & amp; expenses
3.	Daily	Nuura	2021	This application is an

	Expense	Najati Binti		easier alternative to
	Tracker	Mustafa		keeping track of users'
	Mobile			use of money than the
	Applicat			traditional way of writing
	io			their expenses in their
	n			diary. This application
				implements least
				squares method which
				helps to predict an
				outcome by finding the
				best fit line for a set of
				data. The use of the
				least squares method will
				help users in obtaining a
				successful budget
				planned with the
				prediction of the outcome
				of the budget based on
				expenses
4.	Daily	Shivam	2021	This paper represents a
	Expense	Mehra,		Daily Expense Tracker is
	Tracker	Prabhat		a tool that resides on a
		Parashar		remote server and is
				accessible via browsers.
				It creates a digital record
				of the income and
				expense of the user. It input
				from the user a
				income, source of this
				income and the date of
				earning that income

				and creates a transaction entry under income category sums to the total amount of income and making real time changes. The web application will also be voice powered and all the functionalities can be used with voice commands.
5.	Expendit ur e manage me nt system	Dr.V.Geeth a, G. Nikhitha.	2022	In this method this device can be utilized by any individual to govern their income expenditure from each day to annual basis and to hold an eye on their spending, Including the person to whom the payments were made and the purpose for the payment. On a weekly, monthly, and yearly basis, details of expenses will be displayed in the form of a pie chart. It aids us in remembering and adding information about what

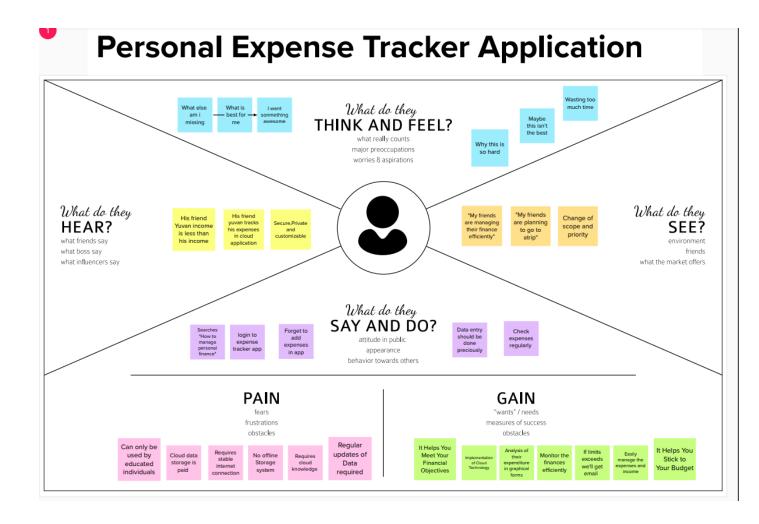
		money we receive from
		others and what costs or
		payments we must make
		on a given date or month.

#### 2.3. Problem Statement Definition

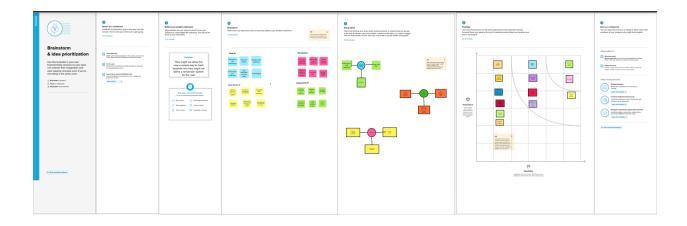
Many organizations have their own system to record their income and expenses, which they feel is the main key point of their business progress. It is a good habit for a person to record daily expenses and earning but due to unawareness and lack of proper applications to suit their privacy, lacking decision making capacity people are using traditional note keeping methods to do so. Due to lack of a complete tracking system, there is a constant overload to rely on the dailyentry of the expenditure and toestimation till the end of the month.

#### 3. IDEATION & PROPOSED SOLUTION

### 3.1. Empathy Map Canvas



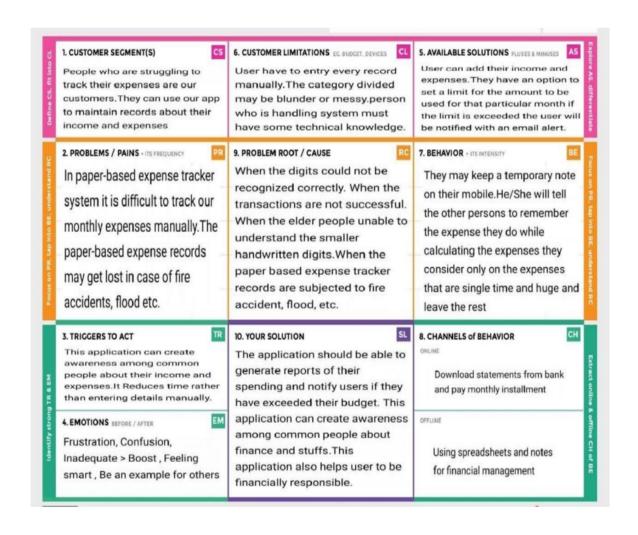
# 3.2. Ideation & Brainstorming



# 3.3. Proposed Solution

S.No.	Parameter	Description
1.	Problem Statement (Problem to be solved)	In paper-based expense tracker system it is difficult to track our monthly expenses manually. The paper-based expense records may get lost in case of fire accidents, flood etc.
2.	Idea / Solution description	This app makes your life easier by helping you to manage your finances efficiently. This personal expense app will not only help you with budgeting and accounting but also give you helpful insights about financial management.
3.	Novelty / Uniqueness	The user gets notified when their expense exceeds the limit and also it reminds the user when they forgot to make entry.
4.	Social Impact / Customer Satisfaction	It will help the people to track their expenses and also alerts when they exceed the limit of their budget.
5.	Business Model (Revenue Model)	We can provide the application in a subscription based.
6.	Scalability of the Solution	This application can handle large number of users simultaneously.

## 3.4 Problem Solution Fit



### 4. REQUIREMENT ANALYSIS

# **4.1 Functional Requirements**

Following are the functional requirements of the proposed solution.

FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through Form Registration through
FR-2	User Confirmation	Confirmation via Email Confirmation via OTP
FR-3	User Financial Accounts	Account Details Verification of Details
FR-4	User Dashboard	Expense Data Data Records
FR-5	User Notifications	System Access Real time Alerting
FR-6	Security of User Data	Secured Database Data Security Algorithms

# **4.2 Non-functional Requirements**

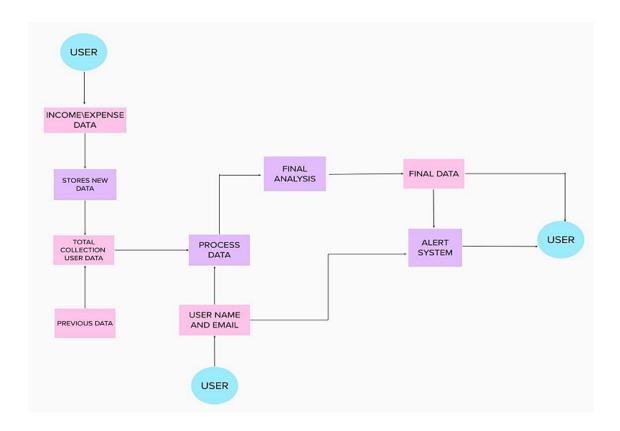
Following are the non-functional requirements of the proposed solution.

FR No.	Non-Functional Requirement	Description
NFR-1	Usability	By using this application, the user can keep track of their expenses and can ensure that user's money is used wisely.
NFR-2	Security	Maintain user personal details in a encrypted manner by using data security algorithms .
NFR-3	Reliability	It will maintain a proper tracking of day-to-day expenses in an efficient manner.
NFR-4	Performance	By enter our incoming and departing cash, and the software can help you keep and monitor it with at-most quality and security with high performance.
NFR-5	Availability	Using charts and graphs may help you monitor your budgeting and assets.
NFR-6	Scalability	Rely on your budgeting app to track, streamline, and automate all the recurrent expenses and remind you on a timely basis.

# 5. Project Design

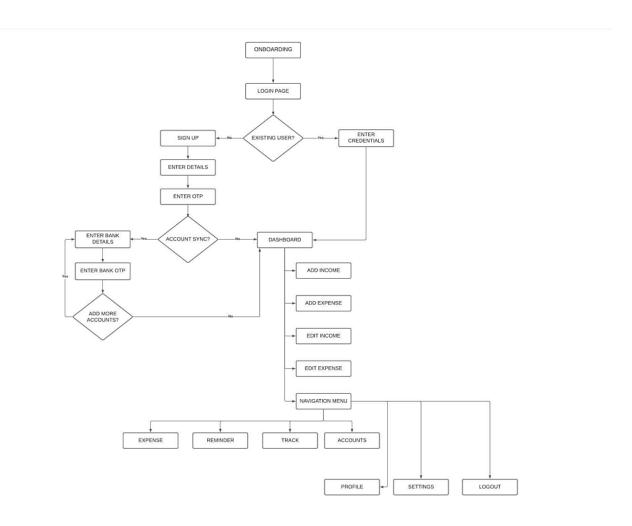
## **5.1. Data Flow Diagrams**

A Data Flow Diagram (DFD) is a traditional visual representation of the information flows within a system. A neat and clear DFD can depict the right amount of the system requirement graphically. It shows how data enters and leaves the system, what changes the information, and where data is stored.

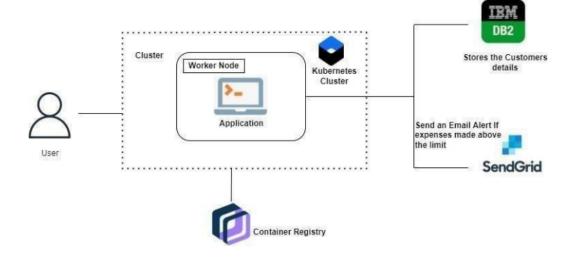


### 5.2. Solution & Technical Architecture

## **Solution architecture:**



## **Technical Architecture**



## 5.3. User Stories

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user & Web user)	Registration	USN - 1	As a user, I can register for the application by entering my email, password, and confirming my password.	my account /	High	Sprint -

	Login	USN - 2	As a user, I can login to user dashboard and see the information about my incomes and expenses.	and see the	High	Sprint -
	Dashboard	USN - 3	As a user, I can enter my income and expenditure details.	l	High	Sprint – 2
	Expense Update	USN - 4	As a user, I can track my expenses and manage my monthly budget.	I can track my expenses and manage my monthly budget.	High	Sprint – 3
	Email Alert	USN - 5	As a user, I can see if there is an excessive expense and if there is such condition, I will be notified via email.	there is an excessive	Medium	Sprint – 3
Customer Care Executive	Customer Care	USN-6	As a customer care executive, I can solve the log in issues and other issues of the application.	I can provide support or solution at any time 24*7	Medium	Sprint – 4
Administrator	Application	USN - 7	As an administrator, I can upgrade or update the application.	I can fix the bug which arises for the customers and users of the application.	Medium	Sprint – 4

## 6. PROJECT PLANNING & SCHEDULING

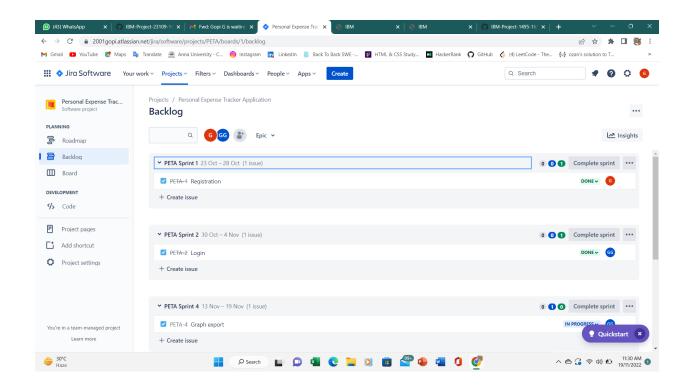
# **6.1. Sprint Planning & Estimation**

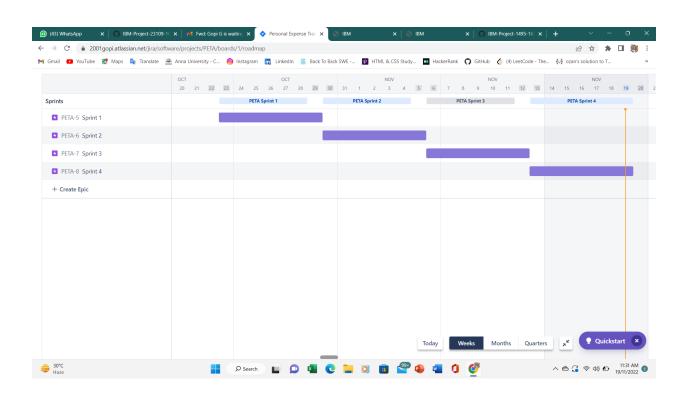
Sprint	Functional Requirement (Epic)	User Story Number	User Story / Task	Story Points	Priority	Team Members
Sprint-1	Homepage	USN-1	AS a user I can view the index page to see the about of the Expense tracker	10	High	Gopi
Sprint-1	Registration	USN-2	As a User, I need to register user id and passcode for every workers over there in municipality	10	High	Ganapathi
Sprint-1	Login	USN-3	As a user, I need to login with user id and password to get in to the website	10	High	Jayaprakash
Sprint-2	Dashboard	USN-4	As a User, I will follow Co-Admin's instruction to reach the filling bin in short roots and save time	20	Low	Gopi Jayaprakash
Sprint-3	Add Expenses	USN-5	As a User I will add my expense throughout the month I spend on	20	Medium	Ganapathi Anbuselvam
Sprint-3	Total Expense Graph	USN-6	As a User I can view my expense in a graph of overview of the expense I spend.	20	Medium	Gopi
Sprint-4	Deployment in cloud	USN-7	As a User I can access the cloud to store my data of expense	20	High	Gopi Ganapathi Jayaprakash Anbuselvam

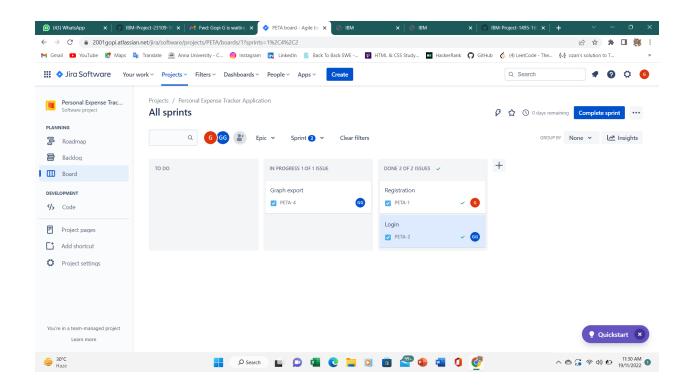
# **6.2. Sprint Delivery Schedule**

Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date (Planned)	Story Points Completed (as on Planned End Date)	Sprint Release Date (Actual)
Sprint-1	20	6 Days	23 Oct 2022	28 Oct 2022	20	29 Oct 2022
Sprint-2	20	6 Days	30 Oct 2022	04 Nov 2022	20	05 Nov 2022
Sprint-3	20	6 Days	06 Nov 2022	11 Nov 2022	20	12 Nov 2022
Sprint-4	20	6 Days	13 Nov 2022	18 Nov 2022	20	19 Nov 2022

# 6.3. Reports from JIRA







#### 7. CODING & SOLUTIONING

#### **7.1. Feature 1**

In simple words, personal finance entails all the financial decisions and activities that a Finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management.

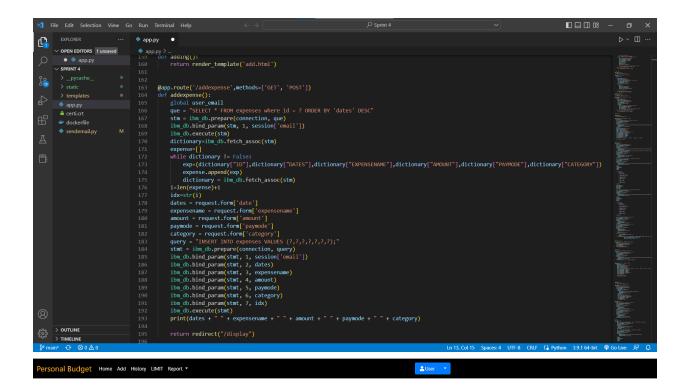
Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

### **Software Required**

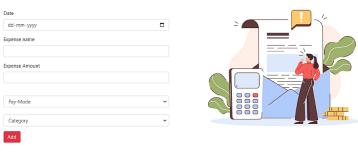
- Python
- Flask
- Docker
- Kubernetes
- IBM DB2

## **System Required**

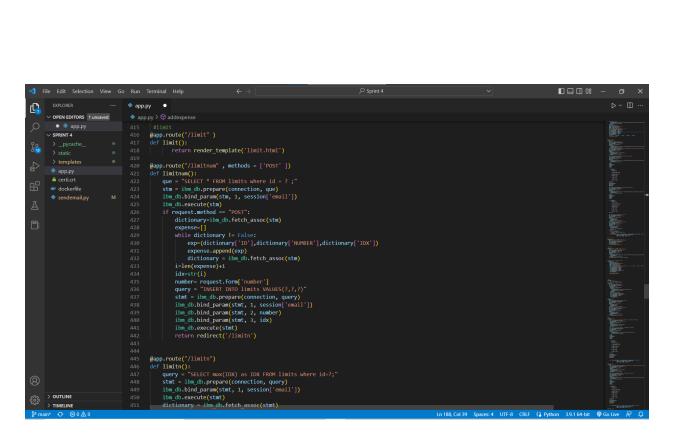
- 8GB RAM.
- Intel Core i3.
- OS-Windows/Linux/MAC.
- Laptop or Desktop

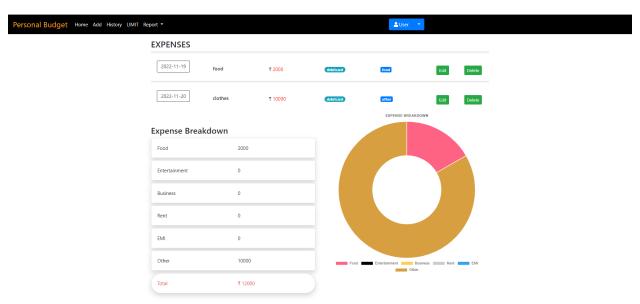


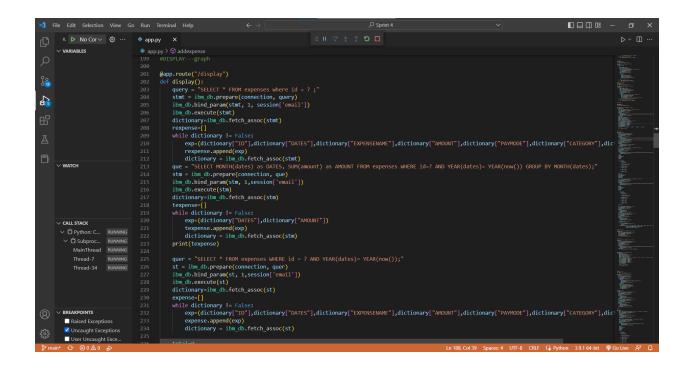
#### Add Expense



127.0.0.1:5000/add







Personal Budget Home Add History LIMIT Report ▼
Currently your MONTHLY limit is ₹ 4355
ENTER the MONTHLY LIMIT to avoid over EXPENSES

Submit

#### **7.2. Feature 2**

Tracking your expenses can save your amount, but it can also help you set and work for financial goals for the future. If you know exactly where your amount is going every month, you can easily see where some cutbacks and compromises can be made and are possible. The project what we have developed words more efficient than the other available income and expense tracker. The project successfully avoids the manual calculation for avoiding calculation the income and expense per month and save time of user. The modules are developed with efficient, reliable and also in an attractive manner.

## 8. TESTING

# 8.1. Test case

Test ca ID	se	Feature Type	Compon	ent Scena		re- Steps To isite Execute	Test Data	Expected Result	Actual Result	Status	Comments	TC for Automation(Y/N)	BUG ID	Executed By
1	Î	Functional	Login Pa	Verify is abl ge Login the Applica	to into	Open the Personal expetracker application. 2) Login with use Credentials 3) Verify logged it to user accour	r Username: Varun Password: test n	Login Successful	Working as expected	Pass		N		Gopi
2	į	Functional	Signu <sub>l</sub> Page	. I SIRNU	e to p in	the Personal expense track 2) En the Details and Create a new User	rify	Account Created Successfully	Working as expected	Pass		N		Ganapathi
3	Functi	Ionall	hboard page	Verify if all the user details are stored in Database		1) Open theRerecoal expense tracker application. 2) Enter theRetails and Create a new User 3) Verif if useris created and inserted into DB Table		User should navigate to user account homepage	Working as expected	Pass				Jayaprakash
4	Functi	ional Logi	in page 3	/erify user is able to log into application with loxalid credentials		1.Enter URL and click go 2.Click on Sign IN button 3.Enter InValid username/email in Email text box 4.Enter valid password in password text box 5.Click on login button	Username: shalam@gmail password: Testing123	Application should show 'Incorrect email or password ' validation message.	Working as expected	Pass				Gopi
5	Functi	ional Logi	in page 3	verify user is able to log into spplication with Lovalid credentials		1.Enter URL and click go 2.click on Sign IN button 3.Enter [Maild username/email in Email text box 4.Enter valid password in password text box 5.Click on login button	Username: chalam@gmail.com password: Testing±23678686786876876	Application should show - Incorrect email or password ' validation message.	Working as expected	Pass				Ankuselvan

## 8.2. User Accepatance Testing

## 1. Purpose of Document

The purpose of this document is to briefly explain the test coverage and open issues of the [ProductName] project at the time of the release to User Acceptance Testing (UAT).

## 2.Defect Analysis

This reportshows the number of resolved or closed bugs at each severity level, and how they were resolved

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	1	0	0	0	1
Duplicate	1	0	0	0	1
External	3	1	0	0	4
Fixed	4	1	0	0	5
Not Reproduced	0	0	0	0	1
Skipped	0	0	0	0	0
Won't Fix	0	0	0	0	0
Totals	9	2	0	0	11

# 3.Testcase Analysis

Section	Total Cases	Not Tested	Fail	Pass
Print Engine	0	0	0	0
Client Application	5	0	0	5
Security	0	0	0	0
Outsource Shipping	0	0	0	0
Exception Reporting	5	0	0	5
Final Report Output	0	0	0	0
Version Control	0	0	0	0

## 9. RESULT

# 9.1. Performance Metrics

					NFT - Risk Assessment	NFT - Risk Assessment					
S.No	Project Name	Scope/feature	Changes	Hardware Changes	Software Changes	Impact of Downtime	Load/Volume Changes				
1	Personal Expense Tracker Application	New	Low	No Changes	Moderate	Yes, 2hrs	>10 to 30%				
				NFT - Detailed Test Plan							
			S.No	Project Overview	NFT Test approach	Assumptions/Dependencies/Risks	Approvals/SignOff				
			1	Login Page	Open the Personal Expense Tracker Application     Dogin with user Credentials	No Risks	N/A				
			2	Signup Page	Open the Personal Expense Tracker Application     Enter the Details and Create a new User	No Risks	N/A				
				Records Page	1) Log in to Personal Expense Tracker Application     2) Enter all the pesonal details and expenses and mark it     as expense or income	No Risks	N/A				
			4	Dashboard	Log in to Personal Expense Tracker Application     View the Analytics	No Risks	N/A				
			5	Bills Page	Log in to Personal Expense Tracker Application     Bills can be added.	No Risks	N/A				
			5	Email Acknowledgement	1) Mails are Sent to the Registered user if expenses>budget	No Risks	N/A				

			End Of Test Report					
	Project						Identified Defects	
S.No	Overview	NFT Test approach	NFR - Met	Test Outcome	GO/NO-GO decision	Recommendations	(Detected/Closed/Open)	
		1) Log in to Personal Expense Tracker     Application     2) Test for all Testcases     3) Log out to Personal Expense Tracker						
_ 1	Tracker Application	Application	YES	Test Passed	GO/NO-GO decision	N/A	None	

## 10. ADVANTAGES & DISADVANTAGES

### 10.1. Advantages

Knowing what you spend will help you to:

- Create a monthly budget
- Know where you're spending more than you actually think you are
- Figure out ways to cut back on your spending
- Know how much extra payments you can make towards your debt
- Plan for future large purchases
- Create a savings plan for putting money away every month
- Plan for retirement
- Create an investment strategy with extra money

## 10.2. Disadvantages

- Having security issues
- Need to update often
- Lots of manual work

#### 11. CONCLUSION

Tracking your expenses can save your amount, but it can also help you set and work for financial goals for the future. If you know exactly where your amount is going every month, you can easily see where some cutbacks and compromises can be made and are possible. The project what we have developed words more efficient than the other available income and expense tracker. The project successfully avoids the manual calculation for avoiding calculation the income and expense per month and save time of user. The modules are developed with efficient, reliable and also in an attractive manner.

#### 12. FUTURE SCOPE

Provision to add different currencies will be added so that this application is not just limited to USA but also can be used worldwide and the currency converters will be designed and added in order to convert the different currency rates. In order to make it more user friendly and less user intensive, when the user tries to add the same category or vendor to an expense/income record, a duplicate alert will be presented showing the same category/vendor which the user entered previously for some expense/income and then he can tap on it and the entries will be automatically filled for the current record.

#### 13. APPENDIX

#### 13.1. Source Code

#### app.py

```
1 from flask import Flask, render_template, request, redirect,
  session ,url_for
2 import ibm_db
3 import re
4 import sendemail
6 app = Flask(__name__)
7
                                            '1bbf73c5-d84a-4bb0-85b9-
8 hostname
  abla4348f4a4.c3n41cmd0nqnrk39u98g.databases.appdomain.cloud;'
9 uid = 'vjx02808'
10 pwd = 'ZheXo0qLEishDDb0'
11 driver = "{IBM DB2 ODBC DRIVER}"
12 db_name = 'Bludb'
13 port = '32286'
14 protocol = 'TCPIP'
15 cert = "certi.crt"
16 dsn = (
      "DATABASE ={0};"
17
      "HOSTNAME ={1};"
18
19
      "PORT ={2};"
     "UID ={3};"
20
    "SECURITY=SSL;"
21
     "PROTOCOL={4};"
22
      "PWD ={6};"
23
24 ).format(db_name, hostname, port, uid, protocol, cert, pwd)
25 connection = ibm_db.connect(dsn, "", "")
26 app.secret_key = 'a'
27
28
29 #HOME--PAGE
30 @app.route("/home")
31 def home():
      return render_template("homepage.html")
32
33
```

```
34 @app.route("/")
35 def add():
      return render_template("home.html")
36
37
38
39
40 #SIGN--UP--OR--REGISTER
41
42
43 @app.route("/signup")
44 def signup():
       return render_template("signup.html")
45
46
47
48
49 @app.route('/register', methods =['GET', 'POST'])
50 def register():
      global user_email
51
      msg = ''
52
      if request.method == 'POST' :
53
54
           username = request.form['username']
           email = request.form['email']
55
           password = request.form['password']
56
           query = "SELECT * FROM register WHERE email=?;"
57
           stmt = ibm_db.prepare(connection, query)
58
59
           ibm_db.bind_param(stmt, 1, email)
           ibm_db.execute(stmt)
60
           account = ibm_db.fetch_assoc(stmt)
61
           print(account)
62
63
           if account:
               msg = 'Account already exists !'
64
           elif not re.match(r'[^@]+@[^@]+\.[^@]+', email):
65
               msg = 'Invalid email address !'
66
           elif not re.match(r'[A-Za-z0-9]+', username):
67
                 msg = 'name must contain only characters and numbers
68
  1.1
69
           else:
70
               query = "INSERT INTO register values(?,?,?);"
71
               stmt = ibm_db.prepare(connection, query)
               ibm_db.bind_param(stmt, 1, username)
72
```

```
73
               ibm_db.bind_param(stmt, 2, email)
               ibm_db.bind_param(stmt, 3, password)
74
               ibm_db.execute(stmt)
75
               session['loggedin'] = True
76
               session['id'] = email
77
78
               user_email = email
79
               session['email'] = email
80
               session['username'] = username
81
82
                   msg = 'You have successfully registered ! Proceed
  Login Process'
               return render_template('login.html', msg = msg)
83
      else:
84
          msg = 'PLEASE FILL OUT OF THE FORM'
85
86
           return render_template('register.html', msg=msg)
87
88
89
90 #LOGIN--PAGE
91
92 @app.route("/signin")
93 def signin():
      return render_template('login.html')
94
95
96 @app.route('/login', methods =['GET', 'POST'])
97 def login():
      global user_email
98
      msg = ''
99
100
         if request.method == 'POST' :
101
             email = request.form['email']
102
             password = request.form['password']
103
                 sql = "SELECT * FROM register WHERE email =? AND
104
  password=?;"
             stmt = ibm_db.prepare(connection, sql)
105
106
             ibm_db.bind_param(stmt,1,email)
107
             ibm_db.bind_param(stmt,2,password)
108
             ibm_db.execute(stmt)
             account = ibm_db.fetch_assoc(stmt)
109
             print (account)
110
```

```
111
             if account:
112
                  session['loggedin'] = True
113
                 session['id'] = account['EMAIL']
114
                 user_email= account['EMAIL']
115
116
                 session['email']=account['EMAIL']
                 session['username'] = account['USERNAME']
117
118
119
                 return redirect('/home')
120
             else:
                 msg = 'Incorrect username / password !'
121
         return render_template('login.html', msg = msg)
122
123
124
     #CHANGE FORGOT PASSWORD
125
126 @app.route("/forgot")
127
     def forgot():
128
         return render_template('forgot.html')
129
     @app.route("/forgotpw", methods =['GET', 'POST'])
130
131
     def forgotpw():
         msg = ''
132
         if request.method == 'POST' :
133
             email = request.form['email']
134
             password = request.form['password']
135
136
             query = "SELECT * FROM register WHERE email=?;"
             stmt = ibm_db.prepare(connection, query)
137
             ibm_db.bind_param(stmt, 1, email)
138
             ibm_db.execute(stmt)
139
             account = ibm_db.fetch_assoc(stmt)
140
141
             print(account)
             if account:
142
                     query = "UPDATE register SET password = ? WHERE
143
  email = ?;"
                 stmt = ibm_db.prepare(connection, query)
144
145
                 ibm_db.bind_param(stmt, 1, password)
146
                 ibm_db.bind_param(stmt, 2, email)
147
                 ibm_db.execute(stmt)
148
                   msg = 'Successfully changed your password ! Proceed
  Login Process'
```

```
149
                 return render_template('login.html', msg = msg)
150
         else:
             msg = 'PLEASE FILL OUT THE CORRECT DETAILS'
151
             return render_template('forgot.html', msg=msg)
152
153
154
     #ADDING----DATA
155
156
157
     @app.route("/add")
158
159
     def adding():
         return render_template('add.html')
160
161
162
163
     @app.route('/addexpense',methods=['GET', 'POST'])
164
     def addexpense():
165
         global user_email
          que = "SELECT * FROM expenses where id = ? ORDER BY 'dates'
166
  DESC"
         stm = ibm_db.prepare(connection, que)
167
168
         ibm_db.bind_param(stm, 1, session['email'])
169
         ibm_db.execute(stm)
         dictionary=ibm_db.fetch_assoc(stm)
170
171
         expense=[]
         while dictionary != False:
172
173
  exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
  ], dictionary["AMOUNT"], dictionary["PAYMODE"], dictionary["CATEGORY"
  1)
174
             expense.append(exp)
             dictionary = ibm_db.fetch_assoc(stm)
175
         i=len(expense)+1
176
         idx=str(i)
177
         dates = request.form['date']
178
         expensename = request.form['expensename']
179
180
         amount = request.form['amount']
181
         paymode = request.form['paymode']
182
         category = request.form['category']
183
         query = "INSERT INTO expenses VALUES (?,?,?,?,?,?);"
         stmt = ibm_db.prepare(connection, query)
184
```

```
185
         ibm_db.bind_param(stmt, 1, session['email'])
186
         ibm_db.bind_param(stmt, 2, dates)
         ibm_db.bind_param(stmt, 3, expensename)
187
         ibm_db.bind_param(stmt, 4, amount)
188
         ibm_db.bind_param(stmt, 5, paymode)
189
190
         ibm_db.bind_param(stmt, 6, category)
         ibm_db.bind_param(stmt, 7, idx)
191
192
         ibm_db.execute(stmt)
           print(dates + " " + expensename + " " + amount + " " +
193
  paymode + " " + category)
194
         return redirect("/display")
195
196
197
198
199
     #DISPLAY---graph
200
     @app.route("/display")
201
     def display():
202
         query = "SELECT * FROM expenses where id = ? ;"
203
204
         stmt = ibm_db.prepare(connection, query)
         ibm_db.bind_param(stmt, 1, session['email'])
205
         ibm_db.execute(stmt)
206
207
         dictionary=ibm_db.fetch_assoc(stmt)
208
         rexpense=[]
209
         while dictionary != False:
210
  exp=(dictionary["ID"], dictionary["DATES"], dictionary["EXPENSENAME"
  ], dictionary["AMOUNT"], dictionary["PAYMODE"], dictionary["CATEGORY"
  ],dictionary["IDX"])
211
             rexpense.append(exp)
             dictionary = ibm_db.fetch_assoc(stmt)
212
          que = "SELECT MONTH(dates) as DATES, SUM(amount) as AMOUNT
213
  FROM expenses WHERE id=? AND YEAR(dates)= YEAR(now()) GROUP BY
  MONTH(dates);"
214
         stm = ibm_db.prepare(connection, que)
         ibm_db.bind_param(stm, 1,session['email'])
215
         ibm_db.execute(stm)
216
         dictionary=ibm_db.fetch_assoc(stm)
217
218
         texpense=[]
```

```
219
         while dictionary != False:
             exp=(dictionary["DATES"], dictionary["AMOUNT"])
220
221
             texpense.append(exp)
             dictionary = ibm_db.fetch_assoc(stm)
222
         print(texpense)
223
224
225
         quer = "SELECT * FROM expenses WHERE id = ? AND YEAR(dates)=
  YEAR(now());"
         st = ibm_db.prepare(connection, quer)
226
         ibm_db.bind_param(st, 1,session['email'])
227
228
         ibm_db.execute(st)
         dictionary=ibm_db.fetch_assoc(st)
229
         expense=[]
230
231
         while dictionary != False:
232
  exp=(dictionary["ID"], dictionary["DATES"], dictionary["EXPENSENAME"
  ], dictionary["AMOUNT"], dictionary["PAYMODE"], dictionary["CATEGORY"
  ],dictionary["IDX"])
             expense.append(exp)
233
             dictionary = ibm_db.fetch_assoc(st)
234
235
236
         total=0
         t_food=0
237
238
         t_entertainment=0
         t_business=0
239
240
         t rent=0
         t_EMI=0
241
         t_other=0
242
243
244
         for x in expense:
245
               total += x[3]
246
               if x[5] == "food":
247
                   t_food += x[3]
248
249
250
               elif x[5] == "entertainment":
251
                   t_entertainment += x[3]
252
253
               elif x[5] == "business":
254
                   t_business += x[3]
```

```
255
               elif x[5] == "rent":
                    t_rent += x[3]
256
257
               elif x[5] == "EMI":
258
259
                    t_{EMI} += x[3]
260
               elif x[5] == "other":
261
                    t_other += x[3]
262
263
         print(total)
264
265
         print(t_food)
266
         print(t_entertainment)
267
         print(t_business)
268
269
         print(t_rent)
270
         print(t_EMI)
         print(t_other)
271
272
         qur = "SELECT * FROM expenses WHERE id = ? AND MONTH(dates)=
273
  MONTH(now());"
274
         stt = ibm_db.prepare(connection, qur)
         ibm_db.bind_param(stt, 1, session['email'])
275
276
         ibm_db.execute(stt)
         dictionary=ibm_db.fetch_assoc(stt)
277
278
         lexpense=[]
279
         while dictionary != False:
280
  exp=(dictionary["ID"], dictionary["DATES"], dictionary["EXPENSENAME"
  ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
  ],dictionary["IDX"])
281
             lexpense.append(exp)
             dictionary = ibm_db.fetch_assoc(stt)
282
283
284
         ttotal=0
         to_food=0
285
286
         to_entertainment=0
287
         to_business=0
288
         to_rent=0
289
         to_EMI=0
290
         to_other=0
```

```
291
292
293
         for x in lexpense:
               ttotal += x[3]
294
               if x[5] == "food":
295
296
                    to_food += x[3]
297
298
               elif x[5] == "entertainment":
299
                   to_entertainment += x[3]
300
301
               elif x[5] == "business":
302
                   to_business += x[3]
               elif x[5] == "rent":
303
304
                    to_rent += x[3]
305
306
               elif x[5] == "EMI":
307
                   to_EMI += x[3]
308
               elif x[5] == "other":
309
310
                    to_other += x[3]
311
312
         print(ttotal)
313
314
315
         qy = "SELECT max(IDX) as IDX FROM limits where id=?;"
316
         smt = ibm_db.prepare(connection, qy)
         ibm_db.bind_param(smt, 1, session['email'])
317
         ibm_db.execute(smt)
318
         dictionary = ibm_db.fetch_assoc(smt)
319
320
         uexpense=[]
321
         while dictionary != False:
             exp=(dictionary["IDX"])
322
323
             uexpense.append(exp)
324
             dictionary = ibm_db.fetch_assoc(smt)
325
         k=uexpense[0]
326
         qu = "SELECT NUMBER FROM limits where id=? and idx=?"
327
         sm = ibm_db.prepare(connection, qu)
328
         ibm_db.bind_param(sm, 1, session['email'])
329
         ibm_db.bind_param(sm, 2, k)
         ibm_db.execute(sm)
330
```

```
331
         dictionary = ibm_db.fetch_assoc(sm)
332
         fexpense=[]
         while dictionary != False:
333
             exp=(dictionary["NUMBER"])
334
             fexpense.append(exp)
335
336
             dictionary = ibm_db.fetch_assoc(stmt)
337
338
         if len(fexpense) <= 0:</pre>
339
             print("Enter the limit First")
340
         else:
341
             if ttotal > fexpense[0]:
                 m=sendemail.sendgridmail(session["email"])
342
                 print(m)
343
             else: print("Error")
344
345
             return render_template("display.html",rexpense=rexpense,
  texpense = texpense, expense = expense, total = total,
346
                                     t_food = t_food,t_entertainment =
  t_entertainment,
347
                                    t_business = t_business, t_rent =
  t_rent,
348
                                t_EMI = t_EMI, t_other = t_other)
349
350
    #delete---the--data
351
352
353
     @app.route('/delete/<idx>', methods = ['POST', 'GET'])
     def delete(idx):
354
         query = "DELETE FROM expenses WHERE id=? and idx=?;"
355
         stmt = ibm_db.prepare(connection, query)
356
         ibm_db.bind_param(stmt, 1, session["email"])
357
         ibm_db.bind_param(stmt, 2, idx)
358
         ibm_db.execute(stmt)
359
         print('deleted successfully')
360
         return render_template("display.html")
361
362
363
364
     #UPDATE---DATA
365
366
     @app.route('/edit/<id>', methods = ['POST', 'GET'])
367
```

```
def edit(id):
368
         query = "SELECT * FROM expenses WHERE id=? and idx=?;"
369
         stmt = ibm_db.prepare(connection, query)
370
         ibm_db.bind_param(stmt, 1, session['email'])
371
         ibm_db.bind_param(stmt, 2, id)
372
373
         ibm_db.execute(stmt)
374
         dictionary=ibm_db.fetch_assoc(stmt)
375
         expense=[]
         while dictionary != False:
376
377
  exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
  ], dictionary["AMOUNT"], dictionary["PAYMODE"], dictionary["CATEGORY"
  ],dictionary["IDX"])
378
             expense.append(exp)
             dictionary = ibm_db.fetch_assoc(stmt)
379
         print(expense)
380
         return render_template('edit.html', expenses = expense[0])
381
382
383
384
385
     @app.route('/update/<id>', methods = ['POST'])
386
     def update(id):
387
       if request.method == 'POST' :
388
           dates = request.form['date']
389
390
           expensename = request.form['expensename']
           amount = request.form['amount']
391
           paymode = request.form['paymode']
392
           category = request.form['category']
393
           query = "UPDATE expenses SET dates = ? , expensename = ? ,
394
  amount = ?, paymode = ?, category = ? WHERE id = ? and idx=?;"
           stmt = ibm_db.prepare(connection, query)
395
           ibm_db.bind_param(stmt, 1, dates)
396
           ibm_db.bind_param(stmt, 2, expensename)
397
           ibm_db.bind_param(stmt, 3, amount)
398
399
           ibm_db.bind_param(stmt, 4, paymode)
400
           ibm_db.bind_param(stmt, 5, category)
           ibm_db.bind_param(stmt, 6, session['email'])
401
402
           ibm_db.bind_param(stmt, 7, id)
403
           ibm_db.execute(stmt)
```

```
404
           print('successfully updated')
405
           return redirect("/display")
406
407
408
409
410
411
412
413
414
415
     #limit
     @app.route("/limit" )
416
417
     def limit():
418
            return render_template('limit.html')
419
     @app.route("/limitnum" , methods = ['POST' ])
420
     def limitnum():
421
422
         que = "SELECT * FROM limits where id = ? ;"
423
         stm = ibm_db.prepare(connection, que)
         ibm_db.bind_param(stm, 1, session['email'])
424
425
         ibm_db.execute(stm)
         if request.method == "POST":
426
             dictionary=ibm_db.fetch_assoc(stm)
427
428
             expense=[]
429
             while dictionary != False:
430
  exp=(dictionary['ID'], dictionary['NUMBER'], dictionary['IDX'])
                  expense.append(exp)
431
                  dictionary = ibm_db.fetch_assoc(stm)
432
433
             i=len(expense)+1
             idx=str(i)
434
             number= request.form['number']
435
             query = "INSERT INTO limits VALUES(?,?,?)"
436
437
             stmt = ibm_db.prepare(connection, query)
438
             ibm_db.bind_param(stmt, 1, session['email'])
439
             ibm_db.bind_param(stmt, 2, number)
440
             ibm_db.bind_param(stmt, 3, idx)
441
             ibm_db.execute(stmt)
             return redirect('/limitn')
442
```

```
443
444
     @app.route("/limitn")
445
     def limitn():
446
         query = "SELECT max(IDX) as IDX FROM limits where id=?;"
447
448
         stmt = ibm_db.prepare(connection, query)
449
         ibm_db.bind_param(stmt, 1, session['email'])
450
         ibm_db.execute(stmt)
         dictionary = ibm_db.fetch_assoc(stmt)
451
452
         expense=[]
453
         while dictionary != False:
             exp=(dictionary["IDX"])
454
             expense.append(exp)
455
             dictionary = ibm_db.fetch_assoc(stmt)
456
457
         k=expense[0]
         que = "SELECT NUMBER FROM limits where id=? and idx=?"
458
459
         stmt = ibm_db.prepare(connection, que)
         ibm_db.bind_param(stmt, 1, session['email'])
460
         ibm_db.bind_param(stmt, 2, k)
461
         ibm_db.execute(stmt)
462
463
         dictionary = ibm_db.fetch_assoc(stmt)
464
         texpense=[]
         while dictionary != False:
465
             exp=(dictionary["NUMBER"])
466
467
             texpense.append(exp)
468
             dictionary = ibm_db.fetch_assoc(stmt)
469
         s=texpense[0]
         return render_template("limit.html" , y= s)
470
471
472
     #REPORT
473
474
     @app.route("/today")
475
476
     def today():
477
            query = "SELECT dates, amount FROM expenses WHERE id = ?
  AND DATE(dates) = DATE(NOW()); "
478
           stmt = ibm_db.prepare(connection, query)
479
           ibm_db.bind_param(stmt, 1, str(session['email']))
480
           ibm_db.execute(stmt)
           dictionary=ibm_db.fetch_assoc(stmt)
481
```

```
482
           texpense=[]
           while dictionary != False:
483
             exp=(dictionary["DATES"], dictionary["AMOUNT"])
484
             texpense.append(exp)
485
             dictionary = ibm_db.fetch_assoc(stmt)
486
487
           print(texpense)
488
489
                query = "SELECT * FROM expenses WHERE id = ? AND
  DATE(dates) = DATE(NOW())"
           stmt = ibm_db.prepare(connection, query)
490
491
           ibm_db.bind_param(stmt, 1, session['email'])
492
           ibm_db.execute(stmt)
493
           dictionary=ibm_db.fetch_assoc(stmt)
494
           expense=[]
           while dictionary != False:
495
496
  exp=(dictionary["AMOUNT"], dictionary["PAYMODE"], dictionary["CATEGO
  RY"])
                 expense.append(exp)
497
                 dictionary = ibm_db.fetch_assoc(stmt)
498
499
500
           total=0
           t_food=0
501
           t_entertainment=0
502
503
           t_business=0
504
           t rent=0
           t_EMI=0
505
           t_other=0
506
507
508
           for x in expense:
509
               total += x[0]
510
               if x[2] == "food":
511
                   t_food += x[0]
512
513
514
               elif x[2] == "entertainment":
515
                   t_entertainment += x[0]
516
               elif x[2] == "business":
517
518
                   t_business += x[0]
```

```
519
               elif x[2] == "rent":
                   t_rent += x[0]
520
521
               elif x[2] == "EMI":
522
523
                   t_{EMI} += x[0]
524
               elif x[2] == "other":
525
                   t_other += x[0]
526
527
528
           print(total)
529
           print(t_food)
530
           print(t_entertainment)
531
           print(t_business)
532
533
           print(t_rent)
           print(t_EMI)
534
           print(t_other)
535
536
537
538
539
            return render_template("today.html", texpense = texpense,
  expense = expense, total = total ,
                                    t_food = t_food,t_entertainment =
540
  t_entertainment,
541
                                   t_business = t_business, t_rent =
  t_rent,
                                t_EMI = t_EMI, t_other = t_other)
542
543
544
545 @app.route("/month")
546 def month():
           query = "SELECT dates, SUM(amount) as AMOUNT FROM expenses
547
  WHERE id= ? AND MONTH(dates) = MONTH(now()) GROUP BY dates ORDER BY
  dates;"
           stmt = ibm_db.prepare(connection, query)
548
549
           ibm_db.bind_param(stmt, 1, str(session['email']))
550
           ibm_db.execute(stmt)
           dictionary=ibm_db.fetch_assoc(stmt)
551
           texpense=[]
552
           while dictionary != False:
553
```

```
554
             exp=(dictionary["DATES"], dictionary["AMOUNT"])
555
             texpense.append(exp)
             dictionary = ibm_db.fetch_assoc(stmt)
556
           print(texpense)
557
558
559
                query = "SELECT * FROM expenses WHERE id = ? AND
  MONTH(dates) = MONTH(now());"
560
           stmt = ibm_db.prepare(connection, query)
           ibm_db.bind_param(stmt, 1, session['email'])
561
           ibm_db.execute(stmt)
562
563
           dictionary=ibm_db.fetch_assoc(stmt)
564
           expense=[]
           while dictionary != False:
565
566
  exp=(dictionary["ID"], dictionary["DATES"], dictionary["EXPENSENAME"
  ], dictionary["AMOUNT"], dictionary["PAYMODE"], dictionary["CATEGORY"
  ],dictionary["IDX"])
567
             expense.append(exp)
             dictionary = ibm_db.fetch_assoc(stmt)
568
569
570
           total=0
           t_food=0
571
           t_entertainment=0
572
           t business=0
573
           t_rent=0
574
575
           t EMI=0
           t_other=0
576
577
578
579
           for x in expense:
               total += x[3]
580
               if x[5] == "food":
581
                   t_food += x[3]
582
583
               elif x[5] == "entertainment":
584
585
                   t_entertainment += x[3]
586
               elif x[5] == "business":
587
588
                   t_business += x[3]
               elif x[5] == "rent":
589
```

```
590
                   t_rent += x[3]
591
               elif x[5] == "EMI":
592
593
                   t_{EMI} += x[3]
594
595
               elif x[5] == "other":
596
                   t_other += x[3]
597
598
           print(total)
599
600
           print(t_food)
           print(t_entertainment)
601
           print(t_business)
602
           print(t_rent)
603
604
           print(t_EMI)
605
           print(t_other)
606
607
608
            return render_template("month.html", texpense = texpense,
609
  expense = expense, total = total ,
                                     t_food = t_food,t_entertainment =
610
  t_entertainment,
                                    t_business = t_business, t_rent =
611
  t_rent,
612
                                t_EMI = t_EMI, t_other = t_other)
613
614 @app.route("/year")
615 def year():
              query = "SELECT MONTH(dates) as DATES, SUM(amount) as
616
  AMOUNT FROM expenses WHERE id=? AND YEAR(dates) = YEAR(now()) GROUP
  BY MONTH(dates);"
           stmt = ibm_db.prepare(connection, query)
617
           ibm_db.bind_param(stmt, 1,session['email'])
618
           ibm_db.execute(stmt)
619
620
           dictionary=ibm_db.fetch_assoc(stmt)
621
           texpense=[]
           while dictionary != False:
622
             exp=(dictionary["DATES"], dictionary["AMOUNT"])
623
             texpense.append(exp)
624
```

```
625
             dictionary = ibm_db.fetch_assoc(stmt)
           print(texpense)
626
627
                query = "SELECT * FROM expenses WHERE id = ? AND
628
  YEAR(dates) = YEAR(now());"
629
           stmt = ibm_db.prepare(connection, query)
           ibm_db.bind_param(stmt, 1,session['email'])
630
631
           ibm_db.execute(stmt)
           dictionary=ibm_db.fetch_assoc(stmt)
632
633
           expense=[]
634
           while dictionary != False:
635
  exp=(dictionary["ID"], dictionary["DATES"], dictionary["EXPENSENAME"
  ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
  ],dictionary["IDX"])
636
             expense.append(exp)
             dictionary = ibm_db.fetch_assoc(stmt)
637
638
           total=0
639
           t_food=0
640
641
           t_entertainment=0
642
           t_business=0
           t_rent=0
643
           t_EMI=0
644
           t other=0
645
646
647
648
           for x in expense:
               total += x[3]
649
               if x[5] == "food":
650
                   t_food += x[3]
651
652
               elif x[5] == "entertainment":
653
654
                   t_{entertainment} += x[3]
655
656
               elif x[5] == "business":
657
                   t_business += x[3]
               elif x[5] == "rent":
658
659
                   t_rent += x[3]
660
```

```
661
               elif x[5] == "EMI":
                   t_{EMI} += x[3]
662
663
               elif x[5] == "other":
664
                   t_other += x[3]
665
666
667
           print(total)
668
           print(t_food)
669
           print(t_entertainment)
670
671
           print(t_business)
           print(t_rent)
672
           print(t_EMI)
673
           print(t_other)
674
675
676
677
678
             return render_template("year.html", texpense = texpense,
  expense = expense, total = total ,
                                     t_food = t_food,t_entertainment =
679
  t_entertainment,
                                    t_business = t_business, t_rent =
680
  t_rent,
                                t_EMI = t_EMI, t_other = t_other)
681
682
683
    #log-out
684
     @app.route('/logout')
685
686
     def logout():
687
688
        session.pop('loggedin', None)
        session.pop('id', None)
689
        session.pop('username', None)
690
        return render_template('home.html')
691
692
693
694
     if __name__ == "__main__":
695
696
         app.run(debug=True)
697
```

13.2. GitHub & Project Demo Link
GitHub Link: https://github.com/IBM-EPBL/IBM-Project-1495-1658391120
Demo Video Links
Drive Link: https://drive.google.com/file/d/1-yFL56dfBdAHzvzEc1zaH1ujG74Y7d_O/view?usp=sharing
YouTube Link:

https://youtu.be/tpUqKJgdGKA