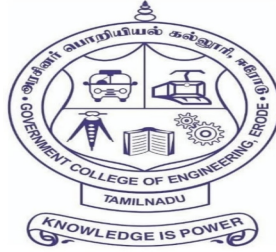


**GOVERNMENT COLLEGE OF ENGINEERING**  
**(Formerly IRTT)**  
**ERODE-638 316**



**BONAFIDE CERTIFICATE**

Certified that this project titled **“Personal Expense Tracker Application”** is the bonafide work of **“GOPI G(731119104014), GANAPATHI I(731119104012), JAYAPRAKASH R(731119104020), ANBUSELVAM A(731119104005)”** who carried out the project work under my supervision.

**SIGNATURE OF HOD**

Dr.A.SARADHA, M.E.,Ph.D  
HEAD OF THE DEPARTMENT  
DEPARTMENT OF CSE,  
GOVERNMENT COLLEGE OF  
ENGINEERING, ERODE – 638316

**SIGNATURE OF SPOC**

Dr.G.GOWRISON, M.E.,Ph.D.,  
ASSISTANT PROFESSOR(SR)  
DEPARTMENT OF ECE,  
GOVERNMENT COLLEGE OF  
ENGINEERING, ERODE - 638316

**SIGNATURE OF FACULTY MENTOR**

DR.A.KAVIDHA, M.E.,Ph.D  
  
ASSISTANT PROFESSOR(SR)  
DEPARTMENT OF CSE,  
GOVERNMENT COLLEGE OF  
ENGINEERING, ERODE – 638316

**SIGNATURE OF FACULTY  
EVALUATOR**

DR.A.SARADHA, M.E.,Ph.D  
HEAD OF THE DEPARTMENT  
DEPARTMENT OF CSE,  
GOVERNMENT COLLEGE OF  
ENGINEERING, ERODE - 63831

# **PERSONAL EXPENSE TRACKER**

## **1. INTRODUCTION**

- 1.1 Project Overview
- 1.2 Purpose

## **2. LITERATURE SURVEY**

- 2.1 Existing problem
- 2.2 References
- 2.3 Problem Statement Definition

## **3. IDEATION & PROPOSED SOLUTION**

- 3.1 Empathy Map Canvas
- 3.2 Ideation & Brainstorming
- 3.3 Proposed Solution
- 3.4 Problem Solution fit

## **4. REQUIREMENT ANALYSIS**

- 4.1 Functional requirement
- 4.2 Non-Functional requirements

## **5. PROJECT DESIGN**

- 5.1 Data Flow Diagrams
- 5.2 Solution & Technical Architecture
- 5.3 User Stories

## **6. PROJECT PLANNING & SCHEDULING**

- 6.1 Sprint Planning & Estimation
- 6.2 Sprint Delivery Schedule
- 6.3 Reports from JIRA

## **7. CODING & SOLUTIONING**

- 7.1 Feature 1
- 7.2 Feature 2
- 7.3 Database Schema

## **8. TESTING**

- 8.1 Test Cases
- 8.2 User Acceptance Testing

## **9. RESULTS**

### 9.1 Performance Metrics

## **10. ADVANTAGES & DISADVANTAGES**

## **11. CONCLUSION**

## **12. FUTURE SCOPE**

## **13. APPENDIX**

Source Code GitHub & Project Demo Link

# 1 INTRODUCTION

In simple words, personal finance entails all the financial decisions and activities that a Finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management.

## 1.1 Project Overview

Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

## 1.2 Purpose

- **No Need to install web application:** the problem of installing web application avoided on any device. So, reducing space and time related problems.
- **Remotely Accessible:** a web-based application can be used remotely via a network connection that is platform independent.
- **Movability and Repository:** to reduce the problem of movability and repository field by using to make the concept of web-based application.
- **Cloud Storage:** Cloud Storage allows developers to store and retrieve data from the cloud database. The data stored in cloud will not expire. This means that data will persist even if the tab or the browser window is closed.

- **Voice Features:** we have used Speechly for building real-time multimodal voice user interfaces. It enables developers and designers to enhance their current touch user interface with voice functionalities for better user experience.

## **2. LITERATURE SURVEY**

### **2.1. Existing problem**

- Lack of proper planning of out income.
- Person has to keep a log in a diary or in a computer.
- All the calculations need to be done by the user.
- Overload to rely on the daily entry of the expenditure
- At the end of the month, we start to have money crisis.

### **2.2. Reference**

<b>S. NO</b>	<b>TITLE OF THE PAPER</b>	<b>AUTHOR</b>	<b>PUBLISHED YEAR</b>	<b>ABSTRACT</b>
------------------	-----------------------------------	---------------	---------------------------	-----------------

1.	Expense Tracker	Aman Garg, Mukul Goel, Sagar Mittal, Mr.Shekhar Singh	April 2021	<p>This Expense Tracker is a web application that facilitates the users to keep track and manage their personal as well as business expenses. This application helps the users to keep a digital diary. It will keep track of a user's income and expenses daily. Tracking your expenses daily can not only save your amount, but it can also assist you set financial goals for the longer term. If you know exactly where your amount goes every month, you will easily see where some cutbacks and compromises can be made.</p>
2.	Family Expense Manager Application	Rajaprabha M N	2017	<p>The user can make use of this application in his/her daily life. After being used it can be a part of daily life to update</p>

	n			<p>and view daily expenses and family expenses. This helps to keep track of expenses &amp; manage it for the user as they are busy in their daily routine, they are not able to keep track of their incomes &amp; expenses</p>
3.	Daily Expense Tracker Mobile Application	Nuura Najati Binti Mustafa	2021	<p>This application is an easier alternative to keeping track of users' use of money than the traditional way of writing their expenses in their diary. This application implements least squares method which helps to predict an outcome by finding the best fit line for a set of data. The use of the least squares method will help users in obtaining a successful budget planned with the prediction of the outcome of the budget based on expenses</p>



4.	Daily Expense Tracker	Shivam Mehra, Prabhat Parashar	2021	<p>This paper represents a Daily Expense Tracker is a tool that resides on a remote server and is accessible via browsers. It creates a digital record of the income and expense of the user. It input from the user a income, source of this income and the date of earning that income and creates a transaction entry under income category sums to the total amount of income and making real time changes. The web application will also be voice powered and all the functionalities can be used with voice commands.</p>
5.	Expenditure management	Dr.V.Geetha, G. Nikhitha.	2022	<p>In this method this device can be utilized by any individual to govern their income expenditure from each day to annual basis</p>

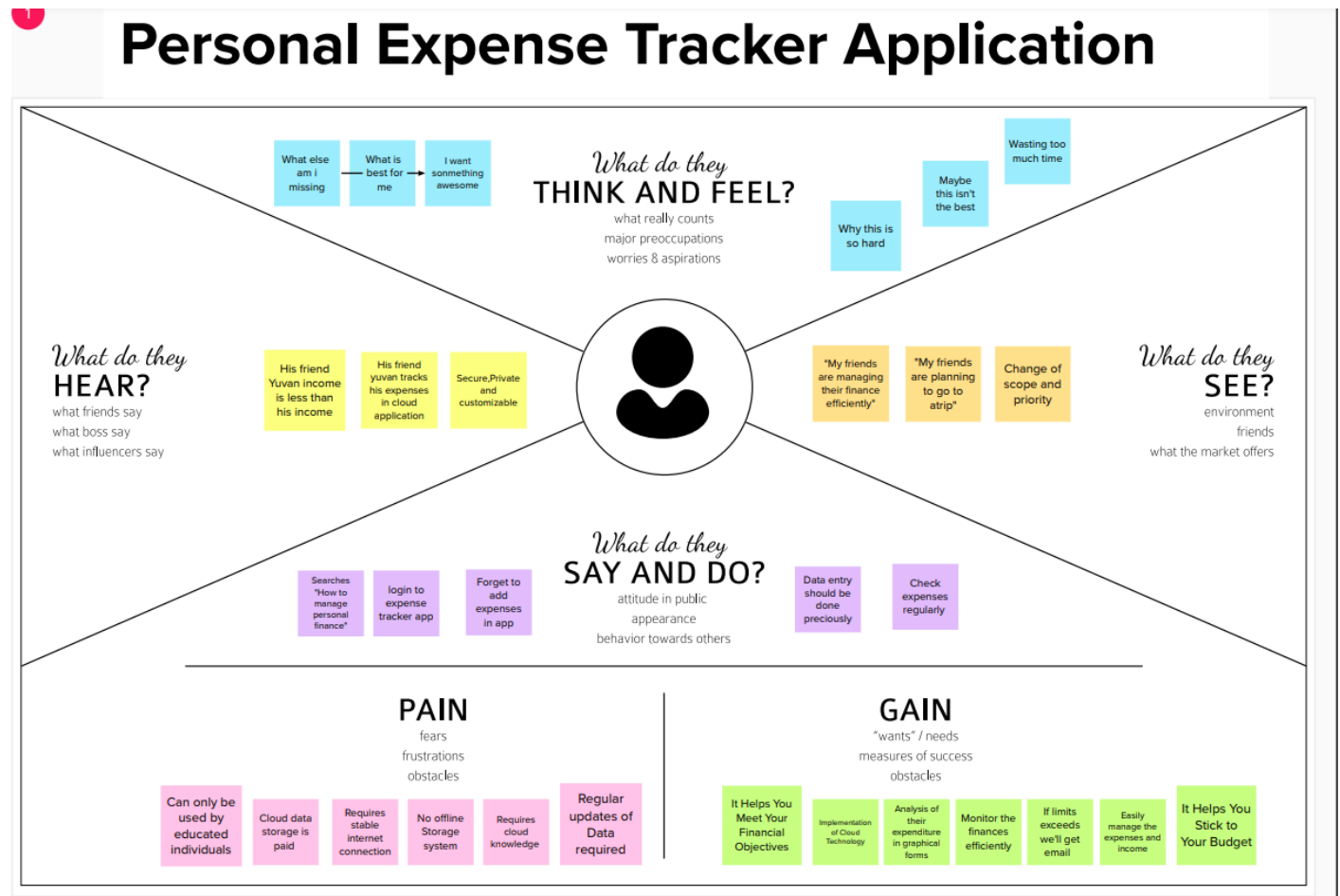
	nt system			and to hold an eye on their spending, Including the person to whom the payments were made and the purpose for the payment. On a weekly, monthly, and yearly basis, details of expenses will be displayed in the form of a pie chart. It aids us in remembering and adding information about what money we receive from others and what costs or payments we must make on a given date or month.
--	-----------	--	--	---

### 2.3. Problem Statement Definition

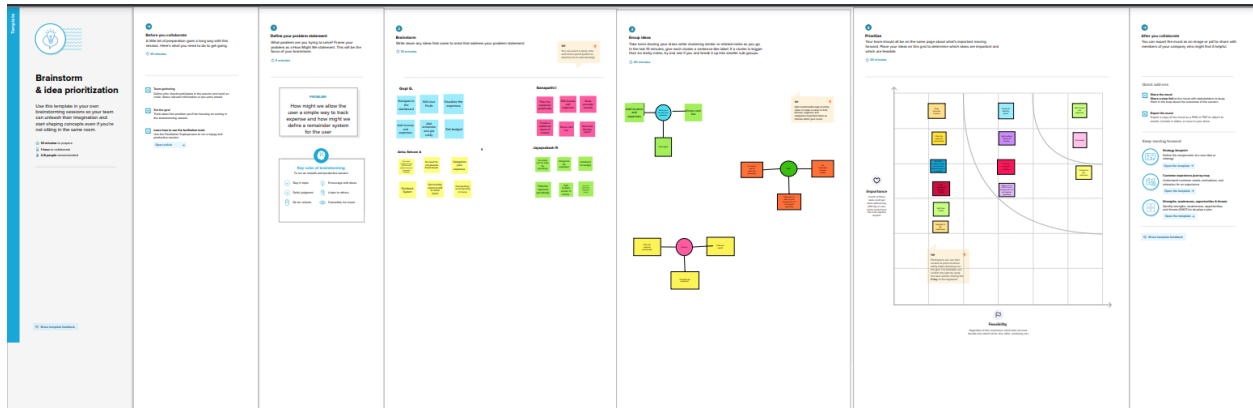
Many organizations have their own system to record their income and expenses, which they feel is the main key point of their business progress. It is a good habit for a person to record daily expenses and earning but due to unawareness and lack of proper applications to suit their privacy, lacking decision making capacity people are using traditional note keeping methods to do so. Due to lack of a complete tracking system, there is a constant overload to rely on the dailyentry of the expenditure and to estimation till the end of the month.

### 3. IDEATION & PROPOSED SOLUTION

#### 3.1. Empathy Map Canvas



## 3.2. Ideation & Brainstorming



## 3.3. Proposed Solution

S.No.	Parameter	Description
1.	Problem Statement (Problem to be solved)	In paper-based expense tracker system it is difficult to track our monthly expenses manually. The paper-based expense records may get lost in case of fire accidents, flood etc.
2.	Idea / Solution description	This app makes your life easier by helping you to manage your finances efficiently. This personal expense app will not only help you with budgeting and accounting but also give you helpful insights about financial management.
3.	Novelty / Uniqueness	The user gets notified when their expense exceeds the limit and also it reminds the user when they forgot to make entry.
4.	Social Impact / Customer Satisfaction	It will help the people to track their expenses and also alerts when they exceed the limit of their budget.
5.	Business Model (Revenue Model)	We can provide the application in a subscription based.
6.	Scalability of the Solution	This application can handle large number of users simultaneously.

### 3.4 Problem Solution Fit

Define CS, fit into CL	<b>1. CUSTOMER SEGMENT(S)</b> <span>CS</span> People who are struggling to track their expenses are our customers.They can use our app to maintain records about their income and expenses	<b>6. CUSTOMER LIMITATIONS</b> <span>CL</span> <small>EG. BUDGET, DEVICES</small> User have to entry every record manually.The category divided may be blunder or messy.person who is handling system must have some technical knowledge.	<b>5. AVAILABLE SOLUTIONS</b> <span>AS</span> <small>PLUSSES &amp; MINUSES</small> User can add their income and expenses.They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.	Explore AS, differentiate
	<b>2. PROBLEMS / PAINS</b> <span>PR</span> <small>+ ITS FREQUENCY</small> In paper-based expense tracker system it is difficult to track our monthly expenses manually.The paper-based expense records may get lost in case of fire accidents, flood etc.	<b>9. PROBLEM ROOT / CAUSE</b> <span>RC</span> When the digits could not be recognized correctly. When the transactions are not successful. When the elder people unable to understand the smaller handwritten digits.When the paper based expense tracker records are subjected to fire accident, flood, etc.	<b>7. BEHAVIOR</b> <span>BE</span> <small>+ ITS INTENSITY</small> They may keep a temporary note on their mobile.He/She will tell the other persons to remember the expense they do while calculating the expenses they consider only on the expenses that are single time and huge and leave the rest	Focus on PR, lap into BE, understand RC
Identify strong TR & EM	<b>3. TRIGGERS TO ACT</b> <span>TR</span> This application can create awareness among common people about their income and expenses.It Reduces time rather than entering details manually.	<b>10. YOUR SOLUTION</b> <span>SL</span> The application should be able to generate reports of their spending and notify users if they have exceeded their budget. This application can create awareness among common people about finance and stuffs.This application also helps user to be financially responsible.	<b>8. CHANNELS of BEHAVIOR</b> <span>CH</span>  ONLINE  Download statements from bank and pay monthly installment	Extract online & offline CH of BE
	<b>4. EMOTIONS</b> <span>EM</span> <small>BEFORE / AFTER</small> Frustration, Confusion, Inadequate > Boost , Feeling smart , Be an example for others		  OFFLINE  Using spreadsheets and notes for financial management	

## 4. REQUIREMENT ANALYSIS

### 4.1 Functional Requirements

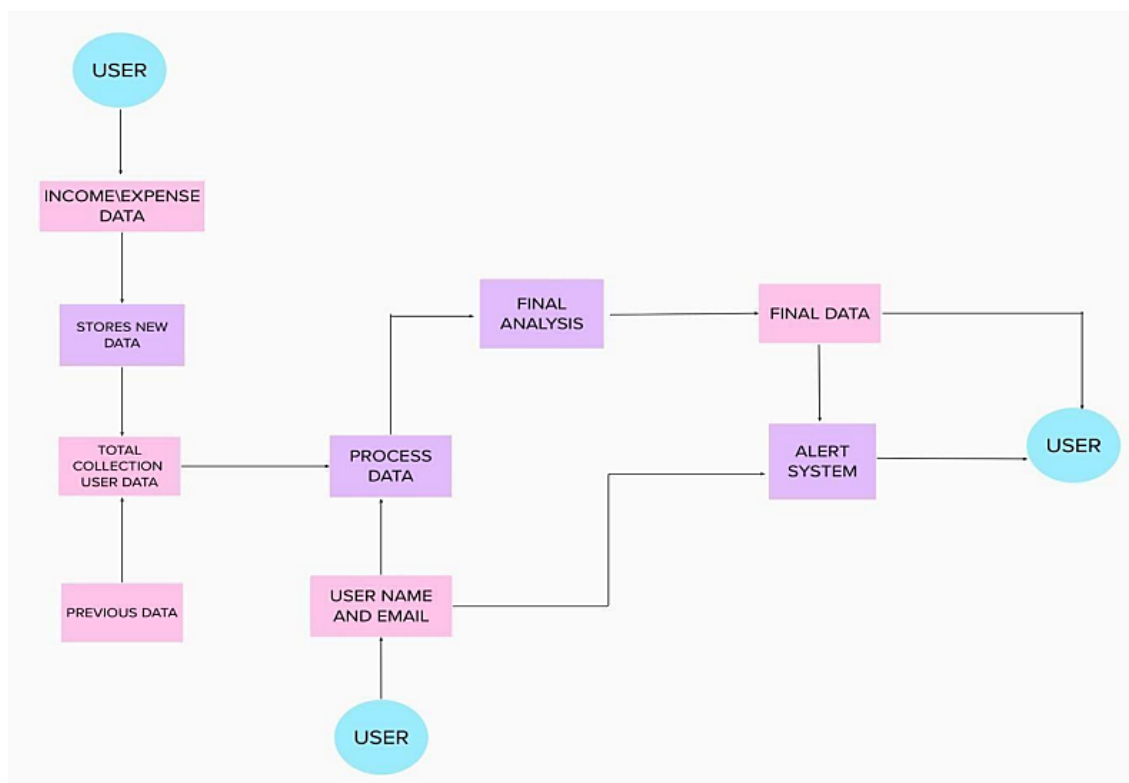
Following are the functional requirements of the proposed solution.

FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through Form Registration through
FR-2	User Confirmation	Confirmation via Email Confirmation via OTP
FR-3	User Financial Accounts	Account Details Verification of Details
FR-4	User Dashboard	Expense Data Data Records
FR-5	User Notifications	System Access Real time Alerting
FR-6	Security of User Data	Secured Database Data Security Algorithms

### 4.2 Non-functional Requirements

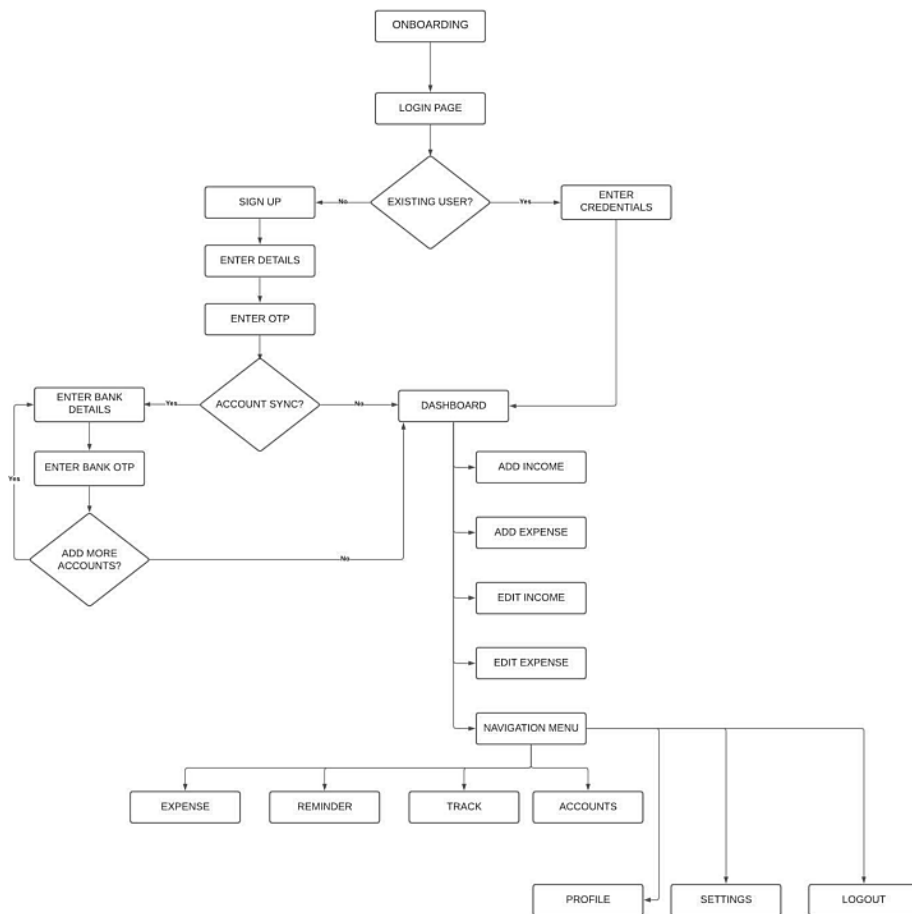
Following are the non-functional requirements of the proposed solution.

FR No.	Non-Functional Requirement	Description
NFR-1	Usability	By using this application, the user can keep track of their expenses and can ensure that user's money is used wisely.
NFR-2	Security	Maintain user personal details in a encrypted manner by using data security algorithms .
NFR-3	Reliability	It will maintain a proper tracking of day-to-day expenses in an efficient manner.
NFR-4	Performance	By enter our incoming and departing cash, and the software can help you keep and monitor it with at-most quality and security with high performance.
NFR-5	Availability	Using charts and graphs may help you monitor your budgeting and assets.
NFR-6	Scalability	Rely on your budgeting app to track, streamline, and automate all the recurrent expenses and remind you on a timely basis.



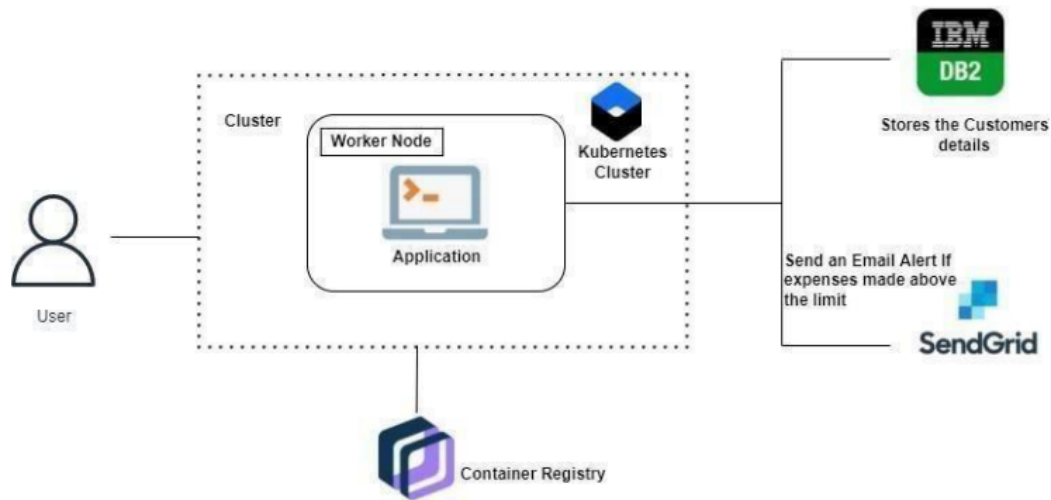
## 5.2. Solution & Technical Architecture

### Solution architecture:





## Technical Architecture



### 5.3. User Stories

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user & Web user)	Registration	USN - 1	As a user, I can register for the application by entering my email, password, and confirming my password.	I can access my account / dashboard.	High	Sprint - 1

	Login	USN - 2	As a user, I can login to user dashboard and see the information about my incomes and expenses.	I can login to user dashboard and see the information.	High	Sprint - 1
	Dashboard	USN - 3	As a user, I can enter my income and expenditure details.	I can view my daily expenses.	High	Sprint - 2
	Expense Update	USN - 4	As a user, I can track my expenses and manage my monthly budget.	I can track my expenses and manage my monthly budget.	High	Sprint - 3
	Email Alert	USN - 5	As a user, I can see if there is an excessive expense and if there is such condition, I will be notified via e-mail.	I can receive e mail, if there is an excessive expense.	Medium	Sprint - 3
Customer Care Executive	Customer Care	USN - 6	As a customer care executive, I can solve the log in issues and other issues of the application.	I can provide support or solution at any time 24*7	Medium	Sprint - 4
Administrator	Application	USN - 7	As an administrator, I can upgrade or update the application.	I can fix the bug which arises for the customers and users of the application.	Medium	Sprint - 4

## 6. PROJECT PLANNING & SCHEDULING

### 6.1. Sprint Planning & Estimation

Sprint	Functional Requirement (Epic)	User Story Number	User Story / Task	Story Points	Priority	Team Members
Sprint-1	Homepage	USN-1	AS a user I can view the index page to see the about of the Expense tracker	10	High	Gopi
Sprint-1	Registration	USN-2	As a User, I need to register user id and passcode for every workers over there in municipality	10	High	Ganapathi
Sprint-1	Login	USN-3	As a user, I need to login with user id and password to get in to the website	10	High	Jayaprakash
Sprint-2	Dashboard	USN-4	As a User, I will follow Co-Admin's instruction to reach the filling bin in short roots and save time	20	Low	Gopi Jayaprakash
Sprint-3	Add Expenses	USN-5	As a User I will add my expense throughout the month I spend on	20	Medium	Ganapathi Anbuselvam
Sprint-3	Total Expense Graph	USN-6	As a User I can view my expense in a graph of overview of the expense I spend.	20	Medium	Gopi
Sprint-4	Deployment in cloud	USN-7	As a User I can access the cloud to store my data of expense	20	High	Gopi Ganapathi Jayaprakash Anbuselvam

### 6.2. Sprint Delivery Schedule

Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date (Planned)	Story Points Completed (as on Planned End Date)	Sprint Release Date (Actual)
Sprint-1	20	6 Days	23 Oct 2022	28 Oct 2022	20	29 Oct 2022
Sprint-2	20	6 Days	30 Oct 2022	04 Nov 2022	20	05 Nov 2022
Sprint-3	20	6 Days	06 Nov 2022	11 Nov 2022	20	12 Nov 2022
Sprint-4	20	6 Days	13 Nov 2022	18 Nov 2022	20	19 Nov 2022

### 6.3. Reports from JIRA

Personal Expense Tracker Application Backlog

PLANNING

- Roadmap
- Backlog
- Board

DEVELOPMENT

- Code
- Project pages
- Add shortcut
- Project settings

You're in a team-managed project. Learn more

PETA Sprint 1 23 Oct – 28 Oct (1 issue)

- PETA-1 Registration **DONE**

+ Create issue

PETA Sprint 2 30 Oct – 4 Nov (1 issue)

- PETA-2 Login **DONE**

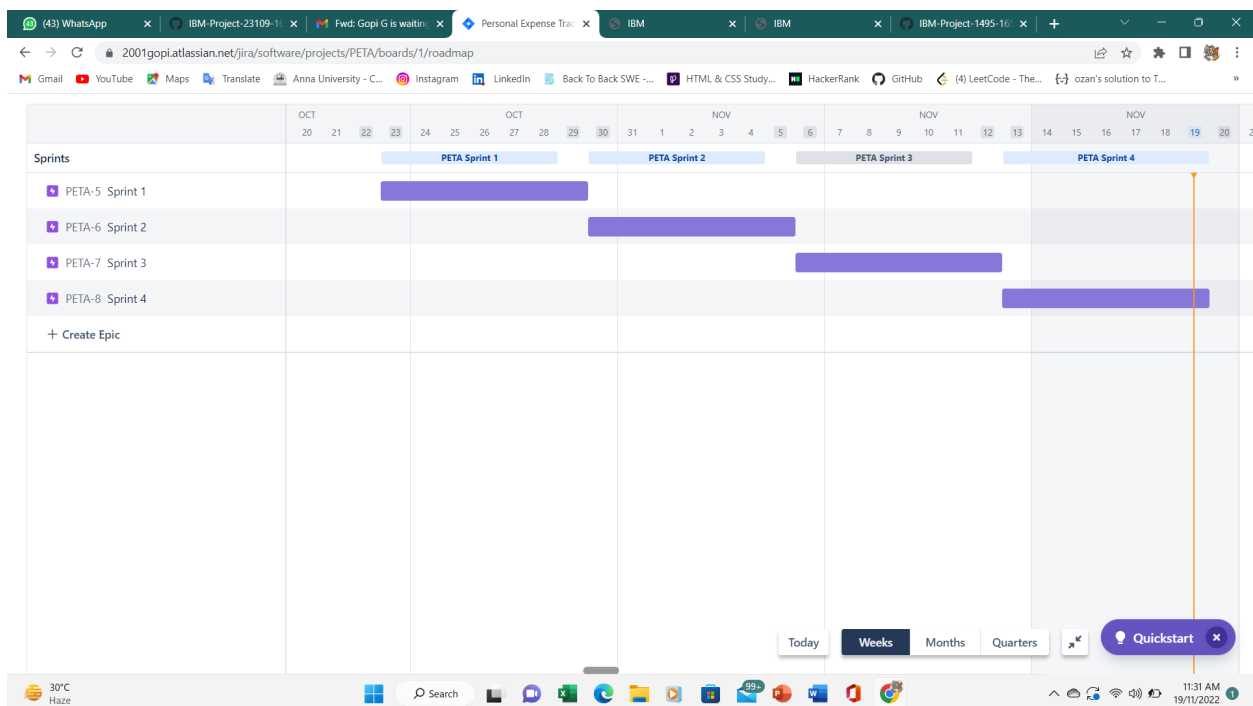
+ Create issue

PETA Sprint 4 13 Nov – 19 Nov (1 issue)

- PETA-4 Graph export **IN PROGRESS**

+ Create issue

Quickstart





## **7. CODING & SOLUTIONING**

### **7.1. Feature 1**

In simple words, personal finance entails all the financial decisions and activities that a Finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management.

Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

#### **Software Required**

- Python
- Flask
- Docker
- Kubernetes
- IBM DB2

#### **System Required**

- 8GB RAM.
- Intel Core i3.
- OS-Windows/Linux/MAC .
- Laptop or Desktop

File Edit Selection View Go Run Terminal Help

Sprint 4

EXPLORER

OPEN EDITORS 1 unsaved

app.py

SPRINT 4

static

templates

app.py

certicrt

dockerfile

sendemail.py

OUTLINE

TIMELINE

app.py

157 def adding():

160 return render\_template('add.html')

161

162

163 @app.route('/addexpense',methods=['GET', 'POST'])

164 def addexpense():

165 global user\_email

166 que = "SELECT \* FROM expenses where id = ? ORDER BY 'dates' DESC"

167 stm = ibm\_db.prepare(connection, que)

168 ibm\_db.bind\_param(stm, 1, session['email'])

169 ibm\_db.execute(stm)

170 dictionary=ibm\_db.fetch\_assoc(stm)

171 expense=[]

172 while dictionary != False:

173 exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"])

174 expense.append(exp)

175 dictionary = ibm\_db.fetch\_assoc(stm)

176 i=len(expense)+1

177 idx=str(i)

178 dates = request.form['date']

179 expensename = request.form['expensename']

180 amount = request.form['amount']

181 paymode = request.form['paymode']

182 category = request.form['category']

183 query = "INSERT INTO expenses VALUES (?, ?, ?, ?, ?, ?);"

184 stm = ibm\_db.prepare(connection, query)

185 ibm\_db.bind\_param(stm, 1, session['email'])

186 ibm\_db.bind\_param(stm, 2, dates)

187 ibm\_db.bind\_param(stm, 3, expensename)

188 ibm\_db.bind\_param(stm, 4, amount)

189 ibm\_db.bind\_param(stm, 5, paymode)

190 ibm\_db.bind\_param(stm, 6, category)

191 ibm\_db.bind\_param(stm, 7, idx)

192 ibm\_db.execute(stm)

193 print(dates + " " + expensename + " " + amount + " " + paymode + " " + category)

194

195 return redirect("/display")

196

Ln 13, Col 15 Spaces: 4 UTF-8 CRLF Python 3.9.1 64-bit Go Live

Personal Budget Home Add History LIMIT Report

user

## Add Expense

Date

dd-mm-yyyy

Expense name

Expense Amount

Pay-Mode

Category

Add

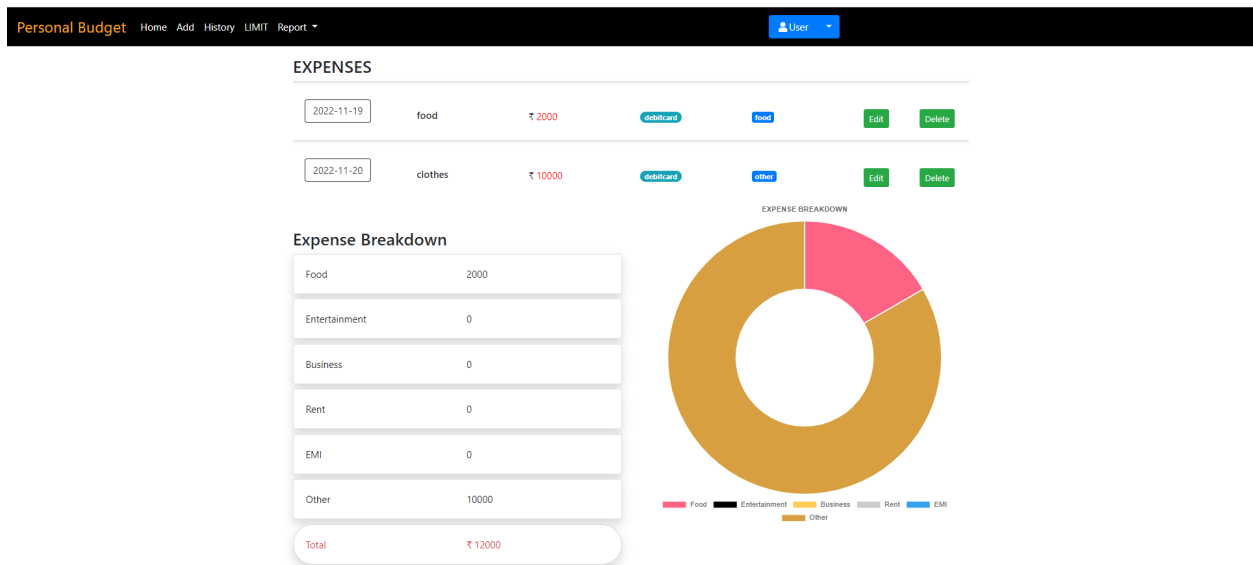


```
File Edit Selection View Go Run Terminal Help
< -> Sprint 4

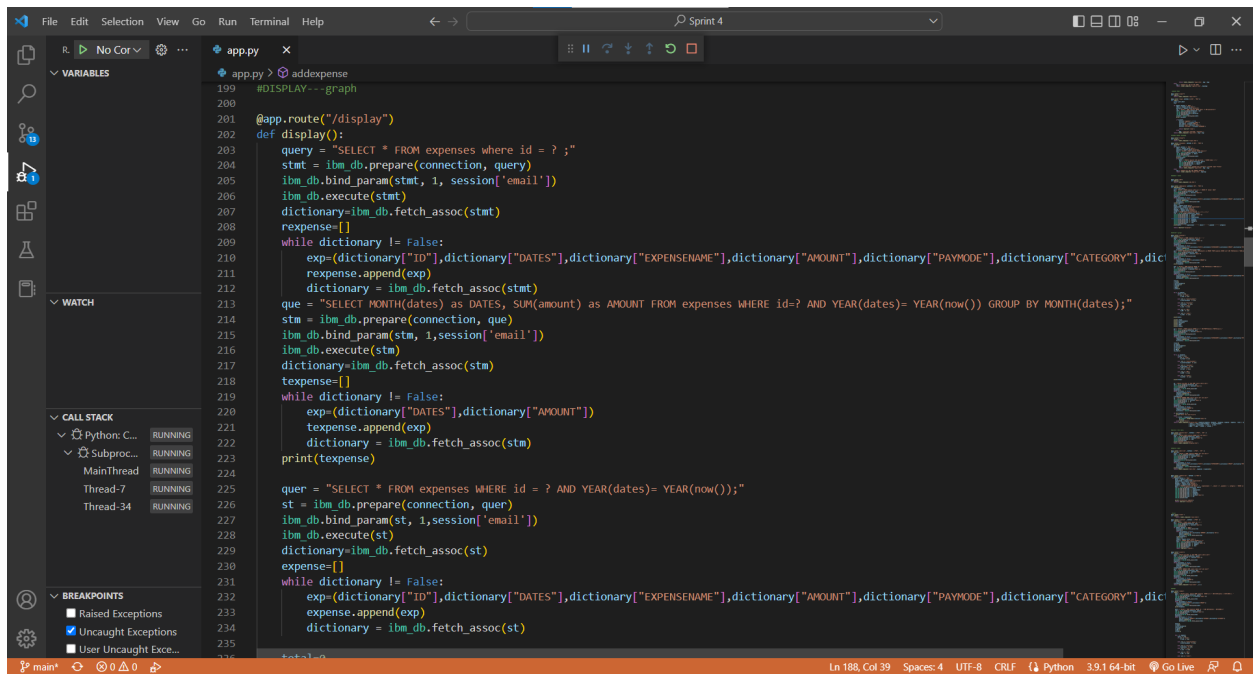
EXPLORER
  OPEN EDITORS 1 unsaved
    app.py
  SPRINT 4
    > _pycache_
    > static
    > templates
    app.py
    certict
    dockerfile
    sendemail.py M

main* 0 0 0

app.py
  app.py > addexpense
  415 #limit
  416 @app.route("/limit")
  417 def limit():
  418     return render_template('limit.html')
  419
  420 @app.route("/limitnum", methods = ['POST'])
  421 def limitnum():
  422     que = "SELECT * FROM limits where id = ? ;"
  423     stm = ibm_db.prepare(connection, que)
  424     ibm_db.bind_param(stm, 1, session['email'])
  425     ibm_db.execute(stm)
  426     if request.method == "POST":
  427         dictionary=ibm_db.fetch_assoc(stm)
  428         expense=[]
  429         while dictionary != False:
  430             exp=(dictionary['ID'],dictionary['NUMBER'],dictionary['IDX'])
  431             expense.append(exp)
  432             dictionary = ibm_db.fetch_assoc(stm)
  433             i=len(expense)+1
  434             idx=str(i)
  435             number= request.form['number']
  436             query = "INSERT INTO limits VALUES(?,?,?)"
  437             stmt = ibm_db.prepare(connection, query)
  438             ibm_db.bind_param(stmt, 1, session['email'])
  439             ibm_db.bind_param(stmt, 2, number)
  440             ibm_db.bind_param(stmt, 3, idx)
  441             ibm_db.execute(stmt)
  442             return redirect('/limitn')
  443
  444
  445 @app.route("/limitn")
  446 def limitn():
  447     query = "SELECT max(IDX) as IDX FROM limits where id=?;"
  448     stmt = ibm_db.prepare(connection, query)
  449     ibm_db.bind_param(stmt, 1, session['email'])
  450     ibm_db.execute(stmt)
  451     dictionary = ibm_db.fetch_assoc(stmt)
```







```
199 #DISPLAY---graph
200
201 @app.route("/display")
202 def display():
203     query = "SELECT * FROM expenses where id = ? ;"
204     stmt = ibm_db.prepare(connection, query)
205     ibm_db.bind_param(stmt, 1, session['email'])
206     ibm_db.execute(stmt)
207     dictionary=ibm_db.fetch_assoc(stmt)
208     rexpense=[]
209     while dictionary != False:
210         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"],dic
211         rexpense.append(exp)
212         dictionary = ibm_db.fetch_assoc(stmt)
213     que = "SELECT MONTH(dates) as DATES, SUM(amount) as AMOUNT FROM expenses WHERE id=? AND YEAR(dates)= YEAR(now()) GROUP BY MONTH(dates);"
214     stm = ibm_db.prepare(connection, que)
215     ibm_db.bind_param(stm, 1,session['email'])
216     ibm_db.execute(stm)
217     dictionary=ibm_db.fetch_assoc(stm)
218     texpense=[]
219     while dictionary != False:
220         exp=(dictionary["DATES"],dictionary["AMOUNT"])
221         texpense.append(exp)
222         dictionary = ibm_db.fetch_assoc(stm)
223     print(texpense)
224
225     quer = "SELECT * FROM expenses WHERE id = ? AND YEAR(dates)= YEAR(now());"
226     st = ibm_db.prepare(connection, quer)
227     ibm_db.bind_param(st, 1,session['email'])
228     ibm_db.execute(st)
229     dictionary=ibm_db.fetch_assoc(st)
230     expense=[]
231     while dictionary != False:
232         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"],dic
233         expense.append(exp)
234         dictionary = ibm_db.fetch_assoc(st)
235
236     total=0
```

Personal Budget

HomeAddHistoryLIMITReport

User

Currently your MONTHLY limit is ₹ 4355

ENTER the MONTHLY LIMIT to avoid over EXPENSES

Submit

## **7.2. Feature 2**

Tracking your expenses can save your amount, but it can also help you set and work for financial goals for the future. If you know exactly where your amount is going every month, you can easily see where some cutbacks and compromises can be made and are possible. The project what we have developed words more efficient than the other available income and expense tracker. The project successfully avoids the manual calculation for avoiding calculation the income and expense per month and save time of user. The modules are developed with efficient, reliable and also in an attractive manner.

## 8. TESTING

### 8.1. Test case

Test case ID	Feature Type	Component	Test Scenario	Pre-Requisite	Steps To Execute	Test Data	Expected Result	Actual Result	Status	Comments	TC for Automation(Y/N)	BUG ID	Executed By
1	Functional	Login Page	Verify user is able to Login into the Application		1) Open the Personal expense tracker application. 2) Login with user Credentials 3) Verify logged in to user account	Username: Varun Password: test	Login Successful	Working as expected	Pass		N		Gopi
2	Functional	Signup Page	Verify user is able to Signup in the Application		1) Open the Personal expense tracker application. 2) Enter the Details and Create a new User 3) Verify if user is created and inserted into DB Table	Username: Sudharshan Password: test Name: Ayshu	Account Created Successfully	Working as expected	Pass		N		Ganapathi
3	Functional	Dashboard page	Verify if all the user details are stored in Database		1) Open the Personal expense tracker application. 2) Enter the Details and Create a new User 3) Verify if user is created and inserted into DB Table	Username: Sakthi@gmail.com password: Testing123	User should navigate to user account homepage	Working as expected	Pass				Jayaprakash
4	Functional	Login page	Verify user is able to log into application with Invalid credentials		1. Enter URL and click go 2. Click on Sign IN button 3. Enter invalid username/email in Email text box 4. Enter valid password in password text box 5. Click on login button	Username: chalam@gmail.com password: Testing123	Application should show 'Incorrect email or password' validation message.	Working as expected	Pass				Gopi
5	Functional	Login page	Verify user is able to log into application with Invalid credentials		1. Enter URL and click go 2. Click on Sign IN button 3. Enter invalid username/email in Email text box 4. Enter valid password in password text box 5. Click on login button	Username: chalam@gmail.com password: Testing123678686786876876	Application should show 'Incorrect email or password' validation message.	Working as expected	Pass				Anbuselvam

## 8.2. User Acceptance Testing

### 1. Purpose of Document

The purpose of this document is to briefly explain the test coverage and open issues of the [ProductName] project at the time of the release to User Acceptance Testing (UAT).

### 2. Defect Analysis

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	1	0	0	0	1
Duplicate	1	0	0	0	1
External	3	1	0	0	4
Fixed	4	1	0	0	5
Not Reproduced	0	0	0	0	1
Skipped	0	0	0	0	0
Won't Fix	0	0	0	0	0
Totals	9	2	0	0	11

### 3.Testcase Analysis

Section	Total Cases	Not Tested	Fail	Pass
Print Engine	0	0	0	0
Client Application	5	0	0	5
Security	0	0	0	0
Outsource Shipping	0	0	0	0
Exception Reporting	5	0	0	5
Final Report Output	0	0	0	0
Version Control	0	0	0	0

## 9. RESULT

### 9.1. Performance Metrics

NFT - Risk Assessment							
S.No	Project Name	Scope/feature	Changes	Hardware Changes	Software Changes	Impact of Downtime	Load/Volume Changes
1	Personal Expense Tracker Application	New	Low	No Changes	Moderate	Yes, 2hrs	>10 to 30%
NFT - Detailed Test Plan							
S.No	Project Overview	NFT Test approach		Assumptions/Dependencies/Risks		Approvals/SignOff	
1	Login Page	1) Open the Personal Expense Tracker Application 2) Login with user Credentials		No Risks		N/A	
2	Signup Page	1) Open the Personal Expense Tracker Application 2) Enter the Details and Create a new User		No Risks		N/A	
3	Records Page	1) Log in to Personal Expense Tracker Application 2) Enter all the personal details and expenses and mark it as expense or income		No Risks		N/A	
4	Dashboard	1) Log in to Personal Expense Tracker Application 2) View the Analytics		No Risks		N/A	
5	Bills Page	1) Log in to Personal Expense Tracker Application 2) Bills can be added.		No Risks		N/A	
5	Email Acknowledgement	1) Mails are Sent to the Registered user if expenses>budget		No Risks		N/A	

End Of Test Report							
S.No	Project Overview	NFT Test approach	NFR - Met	Test Outcome	GO/NO-GO decision	Recommendations	Identified Defects (Detected/Closed/Open)
1	Personal Expense Tracker Application	1) Log in to Personal Expense Tracker Application 2) Test for all Testcases 3) Log out to Personal Expense Tracker Application	YES	Test Passed	GO/NO-GO decision	N/A	None

## **10. ADVANTAGES & DISADVANTAGES**

### **10.1. Advantages**

Knowing what you spend will help you to:

- Create a monthly budget
- Know where you're spending more than you actually think you are
- Figure out ways to cut back on your spending
- Know how much extra payments you can make towards your debt
- Plan for future large purchases
- Create a savings plan for putting money away every month
- Plan for retirement
- Create an investment strategy with extra money

### **10.2. Disadvantages**

- Having security issues
- Need to update often
- Lots of manual work

## **11. CONCLUSION**

Tracking your expenses can save your amount, but it can also help you set and work for financial goals for the future. If you know exactly where your amount is going every month, you can easily see where some cutbacks and compromises can be made and are possible. The project what we have developed works more efficient than the other available income and expense tracker. The project successfully avoids the manual calculation for avoiding calculation the income and expense per month and save time of user. The modules are developed with efficient, reliable and also in an attractive manner.

## 12. FUTURE SCOPE

Provision to add different currencies will be added so that this application is not just limited to USA but also can be used worldwide and the currency converters will be designed and added in order to convert the different currency rates. In order to make it more user friendly and less user intensive, when the user tries to add the same category or vendor to an expense/income record, a duplicate alert will be presented showing the same category/vendor which the user entered previously for some expense/income and then he can tap on it and the entries will be automatically filled for the current record.

## 13. APPENDIX

### 13.1. Source Code

**app.py**

```
1 from flask import Flask, render_template, request, redirect,
   session ,url_for
2 import ibm_db
3 import re
4 import sendemail
5
6 app = Flask(__name__)
7
8 hostname = '1bbf73c5-d84a-4bb0-85b9-
   ab1a4348f4a4.c3n41cmd0nqnrk39u98g.databases.appdomain.cloud;'
9 uid = 'vjx02808'
10 pwd = 'ZheXo0qLEishDDb0'
11 driver = "{IBM DB2 ODBC DRIVER}"
12 db_name = 'Bludb'
13 port = '32286'
14 protocol = 'TCPIP'
15 cert = "certi.crt"
16 dsn = (
```



```
17     "DATABASE = {0};"
18     "HOSTNAME = {1};"
19     "PORT = {2};"
20     "UID = {3};"
21     "SECURITY=SSL;"
22     "PROTOCOL={4};"
23     "PWD = {6};"
24 ).format(db_name, hostname, port, uid, protocol, cert, pwd)
25 connection = ibm_db.connect(dsn, "", "")
26 app.secret_key = 'a'
27
28
29 #HOME--PAGE
30 @app.route("/home")
31 def home():
32     return render_template("homepage.html")
33
34 @app.route("/")
35 def add():
36     return render_template("home.html")
37
38
39
40 #SIGN--UP--OR--REGISTER
41
42
43 @app.route("/signup")
44 def signup():
45     return render_template("signup.html")
46
47
48
49 @app.route('/register', methods = ['GET', 'POST'])
50 def register():
51     global user_email
52     msg = ''
53     if request.method == 'POST' :
54         username = request.form['username']
55         email = request.form['email']
56         password = request.form['password']
```

```

57     query = "SELECT * FROM register WHERE email=?;"
58     stmt = ibm_db.prepare(connection, query)
59     ibm_db.bind_param(stmt, 1, email)
60     ibm_db.execute(stmt)
61     account = ibm_db.fetch_assoc(stmt)
62     print(account)
63     if account:
64         msg = 'Account already exists !'
65     elif not re.match(r'^@+@[^@]+\.[^@]+', email):
66         msg = 'Invalid email address !'
67     elif not re.match(r'[A-Za-z0-9]+', username):
68         msg = 'name must contain only characters and numbers
    !'
69     else:
70         query = "INSERT INTO register values(?,?,?);"
71         stmt = ibm_db.prepare(connection, query)
72         ibm_db.bind_param(stmt, 1, username)
73         ibm_db.bind_param(stmt, 2, email)
74         ibm_db.bind_param(stmt, 3, password)
75         ibm_db.execute(stmt)
76         session['loggedin'] = True
77         session['id'] = email
78         user_email = email
79         session['email'] = email
80         session['username'] = username
81
82         msg = 'You have successfully registered ! Proceed
Login Process'
83         return render_template('login.html', msg = msg)
84     else:
85         msg = 'PLEASE FILL OUT OF THE FORM'
86         return render_template('register.html', msg=msg)
87
88
89
90 #LOGIN--PAGE
91
92 @app.route("/signin")
93 def signin():
94     return render_template('login.html')

```

```

95
96 @app.route('/login', methods = ['GET', 'POST'])
97 def login():
98     global user_email
99     msg = ''
100
101     if request.method == 'POST' :
102         email = request.form['email']
103         password = request.form['password']
104         sql = "SELECT * FROM register WHERE email =? AND
password=?;"
105         stmt = ibm_db.prepare(connection, sql)
106         ibm_db.bind_param(stmt,1,email)
107         ibm_db.bind_param(stmt,2,password)
108         ibm_db.execute(stmt)
109         account = ibm_db.fetch_assoc(stmt)
110         print (account)
111
112         if account:
113             session['loggedin'] = True
114             session['id'] = account['EMAIL']
115             user_email= account['EMAIL']
116             session['email']=account['EMAIL']
117             session['username'] = account['USERNAME']
118
119             return redirect('/home')
120         else:
121             msg = 'Incorrect username / password !'
122             return render_template('login.html', msg = msg)
123
124 #CHANGE FORGOT PASSWORD
125
126 @app.route("/forgot")
127 def forgot():
128     return render_template('forgot.html')
129
130 @app.route("/forgotpw", methods = ['GET', 'POST'])
131 def forgotpw():
132     msg = ''
133     if request.method == 'POST' :

```

```

134         email = request.form['email']
135         password = request.form['password']
136         query = "SELECT * FROM register WHERE email=?;"
137         stmt = ibm_db.prepare(connection, query)
138         ibm_db.bind_param(stmt, 1, email)
139         ibm_db.execute(stmt)
140         account = ibm_db.fetch_assoc(stmt)
141         print(account)
142         if account:
143             query = "UPDATE register SET password = ? WHERE
email = ?;"
144             stmt = ibm_db.prepare(connection, query)
145             ibm_db.bind_param(stmt, 1, password)
146             ibm_db.bind_param(stmt, 2, email)
147             ibm_db.execute(stmt)
148             msg = 'Successfully changed your password ! Proceed
Login Process'
149             return render_template('login.html', msg = msg)
150         else:
151             msg = 'PLEASE FILL OUT THE CORRECT DETAILS'
152             return render_template('forgot.html', msg=msg)
153
154
155 #ADDING----DATA
156
157
158 @app.route("/add")
159 def adding():
160     return render_template('add.html')
161
162
163 @app.route('/addexpense', methods=['GET', 'POST'])
164 def addexpense():
165     global user_email
166     que = "SELECT * FROM expenses where id = ? ORDER BY 'dates'
DESC"
167     stm = ibm_db.prepare(connection, que)
168     ibm_db.bind_param(stm, 1, session['email'])
169     ibm_db.execute(stm)
170     dictionary=ibm_db.fetch_assoc(stm)

```

```

171     expense=[]
172     while dictionary != False:
173         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
174             ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
175             ])
176         expense.append(exp)
177         dictionary = ibm_db.fetch_assoc(stmt)
178         i=len(expense)+1
179         idx=str(i)
180         dates = request.form['date']
181         expensename = request.form['expensename']
182         amount = request.form['amount']
183         paymode = request.form['paymode']
184         category = request.form['category']
185         query = "INSERT INTO expenses VALUES (?,?,?,?,?,?,?);"
186         stmt = ibm_db.prepare(connection, query)
187         ibm_db.bind_param(stmt, 1, session['email'])
188         ibm_db.bind_param(stmt, 2, dates)
189         ibm_db.bind_param(stmt, 3, expensename)
190         ibm_db.bind_param(stmt, 4, amount)
191         ibm_db.bind_param(stmt, 5, paymode)
192         ibm_db.bind_param(stmt, 6, category)
193         ibm_db.bind_param(stmt, 7, idx)
194         ibm_db.execute(stmt)
195         print(dates + " " + expensename + " " + amount + " " +
196             paymode + " " + category)
197
198     return redirect("/display")
199
200 #DISPLAY---graph
201
202 @app.route("/display")
203 def display():
204     query = "SELECT * FROM expenses where id = ? ;"
205     stmt = ibm_db.prepare(connection, query)
206     ibm_db.bind_param(stmt, 1, session['email'])
207     ibm_db.execute(stmt)

```

```

207     dictionary=ibm_db.fetch_assoc(stmt)
208     rexpense=[]
209     while dictionary != False:
210
211         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"]
212             ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"]
213             ],dictionary["IDX"])
214         rexpense.append(exp)
215         dictionary = ibm_db.fetch_assoc(stmt)
216     que = "SELECT MONTH(dates) as DATES, SUM(amount) as AMOUNT
217     FROM expenses WHERE id=? AND YEAR(dates)= YEAR(now()) GROUP BY
218     MONTH(dates);"
219     stm = ibm_db.prepare(connection, que)
220     ibm_db.bind_param(stm, 1,session['email'])
221     ibm_db.execute(stm)
222     dictionary=ibm_db.fetch_assoc(stm)
223     texpense=[]
224     while dictionary != False:
225         exp=(dictionary["DATES"],dictionary["AMOUNT"])
226         texpense.append(exp)
227         dictionary = ibm_db.fetch_assoc(stm)
228     print(texpense)
229
230     quer = "SELECT * FROM expenses WHERE id = ? AND YEAR(dates)=
231     YEAR(now());"
232     st = ibm_db.prepare(connection, quer)
233     ibm_db.bind_param(st, 1,session['email'])
234     ibm_db.execute(st)
235     dictionary=ibm_db.fetch_assoc(st)
236     expense=[]
237     while dictionary != False:
238
239         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"]
240             ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"]
241             ],dictionary["IDX"])
242         expense.append(exp)
243         dictionary = ibm_db.fetch_assoc(st)
244
245     total=0
246     t_food=0

```

```

238     t_entertainment=0
239     t_business=0
240     t_rent=0
241     t_EMI=0
242     t_other=0
243
244
245     for x in expense:
246         total += x[3]
247         if x[5] == "food":
248             t_food += x[3]
249
250         elif x[5] == "entertainment":
251             t_entertainment += x[3]
252
253         elif x[5] == "business":
254             t_business += x[3]
255         elif x[5] == "rent":
256             t_rent += x[3]
257
258         elif x[5] == "EMI":
259             t_EMI += x[3]
260
261         elif x[5] == "other":
262             t_other += x[3]
263
264     print(total)
265
266     print(t_food)
267     print(t_entertainment)
268     print(t_business)
269     print(t_rent)
270     print(t_EMI)
271     print(t_other)
272
273     qur = "SELECT * FROM expenses WHERE id = ? AND MONTH(dates)=
MONTH(now());"
274     stt = ibm_db.prepare(connection, qur)
275     ibm_db.bind_param(stt, 1, session['email'])
276     ibm_db.execute(stt)

```

```
277     dictionary=ibm_db.fetch_assoc(stt)
278     lexpense=[]
279     while dictionary != False:
280         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
281             ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
282             ],dictionary["IDX"])
281         lexpense.append(exp)
282         dictionary = ibm_db.fetch_assoc(stt)
283
284         tttotal=0
285         to_food=0
286         to_entertainment=0
287         to_business=0
288         to_rent=0
289         to_EMI=0
290         to_other=0
291
292
293         for x in lexpense:
294             tttotal += x[3]
295             if x[5] == "food":
296                 to_food += x[3]
297
298             elif x[5] == "entertainment":
299                 to_entertainment += x[3]
300
301             elif x[5] == "business":
302                 to_business += x[3]
303             elif x[5] == "rent":
304                 to_rent += x[3]
305
306             elif x[5] == "EMI":
307                 to_EMI += x[3]
308
309             elif x[5] == "other":
310                 to_other += x[3]
311
312         print(tttotal)
313
```



```

314
315     qy = "SELECT max(IDX) as IDX FROM limits where id=?;"
316     smt = ibm_db.prepare(connection, qy)
317     ibm_db.bind_param(smt, 1, session['email'])
318     ibm_db.execute(smt)
319     dictionary = ibm_db.fetch_assoc(smt)
320     uexpense=[]
321     while dictionary != False:
322         exp=(dictionary["IDX"])
323         uexpense.append(exp)
324         dictionary = ibm_db.fetch_assoc(smt)
325     k=uexpense[0]
326     qu = "SELECT NUMBER FROM limits where id=? and idx=?"
327     sm = ibm_db.prepare(connection, qu)
328     ibm_db.bind_param(sm, 1, session['email'])
329     ibm_db.bind_param(sm, 2, k)
330     ibm_db.execute(sm)
331     dictionary = ibm_db.fetch_assoc(sm)
332     fexpense=[]
333     while dictionary != False:
334         exp=(dictionary["NUMBER"])
335         fexpense.append(exp)
336         dictionary = ibm_db.fetch_assoc(stmt)
337
338     if len(fexpense) <= 0:
339         print("Enter the limit First")
340     else:
341         if tttotal > fexpense[0]:
342             m=sendemail.sendgridmail(session["email"])
343             print(m)
344         else: print("Error")
345         return render_template("display.html",rexpense=rexpense,
    texpense = texpense, expense = expense, total = total ,
346             t_food = t_food,t_entertainment =
    t_entertainment,
347             t_business = t_business, t_rent =
    t_rent,
348             t_EMI = t_EMI, t_other = t_other )
349
350

```

```

351 #delete---the--data
352
353 @app.route('/delete/<idx>', methods = ['POST', 'GET' ])
354 def delete(idx):
355     query = "DELETE FROM expenses WHERE id=? and idx=?;"
356     stmt = ibm_db.prepare(connection, query)
357     ibm_db.bind_param(stmt, 1, session["email"])
358     ibm_db.bind_param(stmt, 2, idx)
359     ibm_db.execute(stmt)
360     print('deleted successfully')
361     return render_template("display.html")
362
363
364
365 #UPDATE---DATA
366
367 @app.route('/edit/<id>', methods = ['POST', 'GET' ])
368 def edit(id):
369     query = "SELECT * FROM expenses WHERE id=? and idx=?;"
370     stmt = ibm_db.prepare(connection, query)
371     ibm_db.bind_param(stmt, 1, session['email'])
372     ibm_db.bind_param(stmt, 2, id)
373     ibm_db.execute(stmt)
374     dictionary=ibm_db.fetch_assoc(stmt)
375     expense=[]
376     while dictionary != False:
377         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
378             ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
379             ],dictionary["IDX"])
380         expense.append(exp)
381         dictionary = ibm_db.fetch_assoc(stmt)
382     print(expense)
383     return render_template('edit.html', expenses = expense[0])
384
385
386 @app.route('/update/<id>', methods = ['POST'])
387 def update(id):

```

```

388     if request.method == 'POST' :
389         dates = request.form['date']
390         expensename = request.form['expensename']
391         amount = request.form['amount']
392         paymode = request.form['paymode']
393         category = request.form['category']
394         query = "UPDATE expenses SET dates = ? , expensename = ? ,
amount = ?, paymode = ?, category = ? WHERE id = ? and idx=?;"
395         stmt = ibm_db.prepare(connection, query)
396         ibm_db.bind_param(stmt, 1, dates)
397         ibm_db.bind_param(stmt, 2, expensename)
398         ibm_db.bind_param(stmt, 3, amount)
399         ibm_db.bind_param(stmt, 4, paymode)
400         ibm_db.bind_param(stmt, 5, category)
401         ibm_db.bind_param(stmt, 6, session['email'])
402         ibm_db.bind_param(stmt, 7, id)
403         ibm_db.execute(stmt)
404
405         print('successfully updated')
406         return redirect("/display")
407
408
409
410
411
412
413
414
415     #limit
416     @app.route("/limit" )
417     def limit():
418         return render_template('limit.html')
419
420     @app.route("/limitnum" , methods = ['POST' ])
421     def limitnum():
422         que = "SELECT * FROM limits where id = ? ;"
423         stm = ibm_db.prepare(connection, que)
424         ibm_db.bind_param(stm, 1, session['email'])
425         ibm_db.execute(stm)
426         if request.method == "POST":

```

```

427         dictionary=ibm_db.fetch_assoc(stmt)
428         expense=[]
429         while dictionary != False:
430             exp=(dictionary['ID'],dictionary['NUMBER'],dictionary['IDX'])
431             expense.append(exp)
432             dictionary = ibm_db.fetch_assoc(stmt)
433             i=len(expense)+1
434             idx=str(i)
435             number= request.form['number']
436             query = "INSERT INTO limits VALUES(?,?,?)"
437             stmt = ibm_db.prepare(connection, query)
438             ibm_db.bind_param(stmt, 1, session['email'])
439             ibm_db.bind_param(stmt, 2, number)
440             ibm_db.bind_param(stmt, 3, idx)
441             ibm_db.execute(stmt)
442             return redirect('/limitn')
443
444
445 @app.route("/limitn")
446 def limitn():
447     query = "SELECT max(IDX) as IDX FROM limits where id=?;"
448     stmt = ibm_db.prepare(connection, query)
449     ibm_db.bind_param(stmt, 1, session['email'])
450     ibm_db.execute(stmt)
451     dictionary = ibm_db.fetch_assoc(stmt)
452     expense=[]
453     while dictionary != False:
454         exp=(dictionary["IDX"])
455         expense.append(exp)
456         dictionary = ibm_db.fetch_assoc(stmt)
457     k=expense[0]
458     que = "SELECT NUMBER FROM limits where id=? and idx=?"
459     stmt = ibm_db.prepare(connection, que)
460     ibm_db.bind_param(stmt, 1, session['email'])
461     ibm_db.bind_param(stmt, 2, k)
462     ibm_db.execute(stmt)
463     dictionary = ibm_db.fetch_assoc(stmt)
464     texpense=[]
465     while dictionary != False:

```

```

466         exp=(dictionary["NUMBER"])
467         texpanse.append(exp)
468         dictionary = ibm_db.fetch_assoc(stmt)
469     s=texpanse[0]
470     return render_template("limit.html" , y= s)
471
472
473 #REPORT
474
475 @app.route("/today")
476 def today():
477     query = "SELECT dates, amount FROM expenses WHERE id = ?
478     AND DATE(dates) = DATE(NOW()); "
479     stmt = ibm_db.prepare(connection, query)
480     ibm_db.bind_param(stmt, 1, str(session['email']))
481     ibm_db.execute(stmt)
482     dictionary=ibm_db.fetch_assoc(stmt)
483     texpanse=[]
484     while dictionary != False:
485         exp=(dictionary["DATES"],dictionary["AMOUNT"])
486         texpanse.append(exp)
487         dictionary = ibm_db.fetch_assoc(stmt)
488     print(texpanse)
489
490     query = "SELECT * FROM expenses WHERE id = ? AND
491     DATE(dates) = DATE(NOW())"
492     stmt = ibm_db.prepare(connection, query)
493     ibm_db.bind_param(stmt, 1, session['email'])
494     ibm_db.execute(stmt)
495     dictionary=ibm_db.fetch_assoc(stmt)
496     expense=[]
497     while dictionary != False:
498         exp=(dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"])
499         expense.append(exp)
500         dictionary = ibm_db.fetch_assoc(stmt)
501
502     total=0
503     t_food=0

```

[illegible]

```

    t_entertainment,
541                t_business = t_business,  t_rent =
    t_rent,
542                t_EMI =  t_EMI,  t_other =  t_other )
543
544
545 @app.route("/month")
546 def month():
547     query = "SELECT dates, SUM(amount) as AMOUNT FROM expenses
    WHERE id= ? AND MONTH(dates)= MONTH(now()) GROUP BY dates ORDER BY
    dates;"
548     stmt = ibm_db.prepare(connection, query)
549     ibm_db.bind_param(stmt, 1, str(session['email']))
550     ibm_db.execute(stmt)
551     dictionary=ibm_db.fetch_assoc(stmt)
552     texpanse=[]
553     while dictionary != False:
554         exp=(dictionary["DATES"],dictionary["AMOUNT"])
555         texpanse.append(exp)
556         dictionary = ibm_db.fetch_assoc(stmt)
557     print(texpanse)
558
559     query = "SELECT * FROM expenses WHERE id = ? AND
    MONTH(dates)= MONTH(now());"
560     stmt = ibm_db.prepare(connection, query)
561     ibm_db.bind_param(stmt, 1, session['email'])
562     ibm_db.execute(stmt)
563     dictionary=ibm_db.fetch_assoc(stmt)
564     expense=[]
565     while dictionary != False:
566         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
    ],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
    ],dictionary["IDX"])
567         expense.append(exp)
568         dictionary = ibm_db.fetch_assoc(stmt)
569
570     total=0
571     t_food=0
572     t_entertainment=0

```

```
573         t_business=0
574         t_rent=0
575         t_EMI=0
576         t_other=0
577
578
579         for x in expense:
580             total += x[3]
581             if x[5] == "food":
582                 t_food += x[3]
583
584             elif x[5] == "entertainment":
585                 t_entertainment += x[3]
586
587             elif x[5] == "business":
588                 t_business += x[3]
589             elif x[5] == "rent":
590                 t_rent += x[3]
591
592             elif x[5] == "EMI":
593                 t_EMI += x[3]
594
595             elif x[5] == "other":
596                 t_other += x[3]
597
598         print(total)
599
600         print(t_food)
601         print(t_entertainment)
602         print(t_business)
603         print(t_rent)
604         print(t_EMI)
605         print(t_other)
606
607
608
609         return render_template("month.html", texpense = texpense,
        expense = expense, total = total ,
610                                t_food = t_food,t_entertainment =
        t_entertainment,
```



```

611                 t_business = t_business, t_rent =
t_rent,
612                 t_EMI = t_EMI, t_other = t_other )
613
614 @app.route("/year")
615 def year():
616     query = "SELECT MONTH(dates) as DATES, SUM(amount) as
AMOUNT FROM expenses WHERE id=? AND YEAR(dates)= YEAR(now()) GROUP
BY MONTH(dates);"
617     stmt = ibm_db.prepare(connection, query)
618     ibm_db.bind_param(stmt, 1,session['email'])
619     ibm_db.execute(stmt)
620     dictionary=ibm_db.fetch_assoc(stmt)
621     texpanse=[]
622     while dictionary != False:
623         exp=(dictionary["DATES"],dictionary["AMOUNT"])
624         texpanse.append(exp)
625         dictionary = ibm_db.fetch_assoc(stmt)
626     print(texpanse)
627
628     query = "SELECT * FROM expenses WHERE id = ? AND
YEAR(dates)= YEAR(now());"
629     stmt = ibm_db.prepare(connection, query)
630     ibm_db.bind_param(stmt, 1,session['email'])
631     ibm_db.execute(stmt)
632     dictionary=ibm_db.fetch_assoc(stmt)
633     expense=[]
634     while dictionary != False:
635         exp=(dictionary["ID"],dictionary["DATES"],dictionary["EXPENSENAME"
],dictionary["AMOUNT"],dictionary["PAYMODE"],dictionary["CATEGORY"
],dictionary["IDX"])
636         expense.append(exp)
637         dictionary = ibm_db.fetch_assoc(stmt)
638
639     total=0
640     t_food=0
641     t_entertainment=0
642     t_business=0
643     t_rent=0

```

```
644         t_EMI=0
645         t_other=0
646
647
648         for x in expense:
649             total += x[3]
650             if x[5] == "food":
651                 t_food += x[3]
652
653             elif x[5] == "entertainment":
654                 t_entertainment += x[3]
655
656             elif x[5] == "business":
657                 t_business += x[3]
658             elif x[5] == "rent":
659                 t_rent += x[3]
660
661             elif x[5] == "EMI":
662                 t_EMI += x[3]
663
664             elif x[5] == "other":
665                 t_other += x[3]
666
667         print(total)
668
669         print(t_food)
670         print(t_entertainment)
671         print(t_business)
672         print(t_rent)
673         print(t_EMI)
674         print(t_other)
675
676
677
678         return render_template("year.html", texpanse = texpanse,
        expense = expense, total = total ,
679                                t_food = t_food,t_entertainment =
        t_entertainment,
680                                t_business = t_business, t_rent =
        t_rent,
```

```
681                 t_EMI = t_EMI, t_other = t_other )
682
683 #log-out
684
685 @app.route('/logout')
686
687 def logout():
688     session.pop('loggedin', None)
689     session.pop('id', None)
690     session.pop('username', None)
691     return render_template('home.html')
692
693
694
695 if __name__ == "__main__":
696     app.run(debug=True)
697
```

## 13.2. GitHub & Project Demo Link

### GitHub Link:

<https://github.com/IBM-EPBL/IBM-Project-1495-1658391120>

### Demo Video Links

### Drive Link:

[https://drive.google.com/file/d/1-yFL56dfBdAHzvzEc1zaH1ujG74Y7d\\_O/view?usp=sharing](https://drive.google.com/file/d/1-yFL56dfBdAHzvzEc1zaH1ujG74Y7d_O/view?usp=sharing)

### YouTube Link:

<https://youtu.be/tpUqKJgdGKA>