

Creation of Current Account

The screenshot displays the IBM Watson Assistant web interface for configuring a conversation named 'current'. The browser address bar shows the URL: `us-south.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aus-south%3Aa%2F54b805da98c94b85a32c2f4270296986%3Afa12fad-...`. The top navigation bar includes 'IBM Watson Assistant', 'Trial 29 days left', 'Banking bot', and a 'Learning center' link.

Conversation steps (left sidebar):




- Customer starts with:** current account
- Conversation steps:**
 - Step 1: 'what's your company type?' with buttons for 'proprietorship' and 'partnership'. Below the buttons is a 'Continue to next step' button.
 - Step 2: '1 is proprietorship'. Below it is a prompt: 'Please take the following Documents and approach the closest branch. 1. Income Tax...'. Below this is a 'Go to action: Index' button.
 - Step 3: '1 is partnership'. Below it is a prompt: 'Please take the following Documents and approach the closest branch. 1. Income Tax...'. Below this is a 'Continue to next step' button.



Step 1 configuration (main editor):

- Step 1 is taken:** without conditions
- Assistant says:** A text input field containing 'what's your company type?'. Below the field are buttons for 'proprietorship' and 'partnership'.
- And then:** Continue to next step

Bottom taskbar: The Windows taskbar is visible at the bottom, showing the search bar, task view button, and several application icons. The system tray on the right shows the date and time as '22:40 18-11-2022' and the weather as '24°C Mostly clear'.

Demo of Current Account

  **New action** 

Preview  

Create a bank account

Choose which type of Account you have to create?

Savings account

Current account


Current account

go to **current**

what's your company type?

proprietorship

partnership



Creation of Loan Queries

IBM Watson Assistant Trial 29 days left Banking bot Learning center

loan

Customer starts with:
loan

Conversation steps

1 what type of Loan are you looking at?
House loan Gold loan + 4
Continue to next step

1 is House loan
Please take the following documents and move towards our nearest branch
 - Loan...

Go to action: Index

1 is Gold loan
please take the following documents and move towards our nearest branch
 - Passport (N...

New step +

Step 1 is taken without conditions

Assistant says
what type of Loan are you looking at?

Choose an option

Edit response Edit validation

And then
Continue to next step

Preview

Type here to search 24°C Mostly clear 22:42 18-11-2022



Demo of Loan Queries

Preview



Create a bank account

General queries

Loan queries

Net banking

Loan queries

go to loan

what type of Loan are you looking at?

Select an option

Personal loan

House loan

Gold loan

Type something...

