

INVENTORYMANAGEMENTSYSTEM FOR RETAILERS

Domain: Cloud Application Development

Team id: PNT2022TMID05660

| | | | |
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Create an account in send Grid

SendGrid Setup

How to setup Sendgrid for use in OneSignal Email Messaging

OneSignal's Email Messaging requires the use of a thirdparty email service provider to handle email delivery. All you have to do is set up the integration between the provider and OneSignal, and you'll be ready to send emails through OneSignal.

Step 1. Requirements

- [SendGrid](https://www.sendgrid.com/) [HYPERLINK "https://www.sendgrid.com/"](https://www.sendgrid.com/) [HYPERLINK "https://www.sendgrid.com/Account"](https://www.sendgrid.com/Account)
- [OneSignal](https://onesignal.com/) [HYPERLINK "https://onesignal.com/"](https://onesignal.com/) [HYPERLINK "https://onesignal.com/Account"](https://onesignal.com/Account)

Step 2. SendGrid Sender Authentication

It is recommended to use SendGrid's "Domain Authentication" so that SendGrid sends emails via your domain rather than via `sendgrid.net`, and the links your users click as coming from your domain.

Install DNS Records

If you selected **Domain Authentication** make sure your DNS

SendGrid Support

Dashboard

Marketing

Templates

Stats

Activity

Suppressions

Settings

Account Details

Alert Settings

API Keys

Inbound Parse

IP Access Management

IP Addresses

Mail Settings

Partners

Experiments

Sender Authentication

Install DNS Records

You will need to install the following records to complete the process.

Install Myself

Send To A Coworker

Instructions

1

Add all of these records to GoDaddy's DNS section.

| TYPE | HOST | POINTS TO |
|-------|--------------------------|--|
| CNAME | em7587.anclown.com | u6791010.wl011.sendgrid.net |
| CNAME | s1_domainkey.anclown.com | s1.domainkey.u6791010.wl011.sendgrid.net |
| CNAME | s2_domainkey.anclown.com | s2.domainkey.u6791010.wl011.sendgrid.net |

Not sure how to do this? [Consult the documentation](#)

2

Once added, press Verify.

☐ I've added these records.

Verify

SendGrid Support

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| CNAME | s1_domainkey.anclown.com | s1.domainkey.u6791010.wl011.sendgrid.net |
| CNAME | s2_domainkey.anclown.com | s2.domainkey.u6791010.wl011.sendgrid.net |

Not sure how to do this? [Consult the documentation](#)

2

Once added, press Verify.

☐ I've added these records.

Verify

Records are verified.



Dashboard

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Plan & Billing Details

mail.catfac.ts Domain

Remove Default Status

| VALID | DEFAULT | SUBDOMAIN | DOMAIN | USER ASSIGNED |
|-------|---------|-----------|-----------|---------------|
| ✗ | ✓ | mail | catfac.ts | meow |

DNS Record information for sending your email with your whitelabel. Copy the following DNS Records into your hosting provider. If you have questions please refer to our documentation.

Validate Record

| VALID | TYPE | HOST | DATA |
|-------|------|------------------------|--|
| ✗ | MX | mail.catfac.ts | mx.sendgrid.net. |
| ✗ | TXT | ml_domainkey.catfac.ts | k=rsa;t=s;p=JSDFLKEINS)SJD023WF23dfj)SSD)sdffF/6cPbln8vVjx9BR9+HeHCyHxd4 |
| ✗ | TXT | mail.catfac.ts | v=spf1 include:sendgrid.net ~all |

Save IPs

Select the IP(s) you would like to add to your SPF record. Including specific IPs in place of "sendgrid.net ~all" will enhance the security of your account by only allowing SPF to pass if a message was sent from IPs that you own.

Search

IP ADDRESSES

USER ASSIGNED

☐ 55.155.255.1 meow



My Name



API Keys

Create API Key



Dashboard



Marketing



Templates



Stats



Activity



Suppressions



Settings



Account Details

Alert Settings

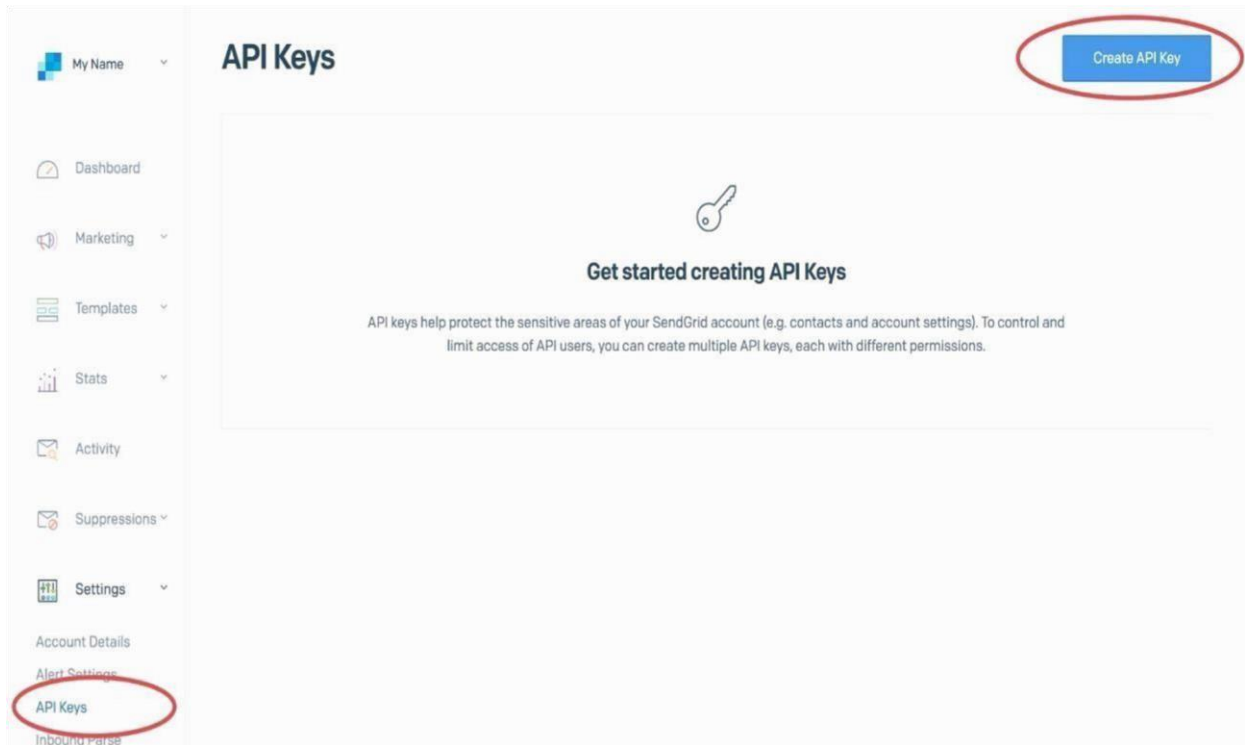
API Keys

Inbound Parse



Get started creating API Keys

API keys help protect the sensitive areas of your SendGrid account (e.g. contacts and account settings). To control and limit access of API users, you can create multiple API keys, each with different permissions.



Name your API key something like OneSignal API Key and be sure to set permissions to **Full Access**. Click 'Create & View' when you are ready.

Next, click on the API key to copy it to your clipboard.

What are the minimum API restrictions I can allow?

The minimum access you need to allow is as follows:

Edit API Key

API Key Name •
Restricted Test

API Key Permissions • ⓘ

☐

Full Access

Allows the API key to access GET, PATCH, PUT, DELETE, and POST endpoints for all parts of your account, excluding billing and Email Address Validation.

☒

Restricted Access

Customize levels of access for all parts of your account, excluding billing and Email Address Validation.

☐

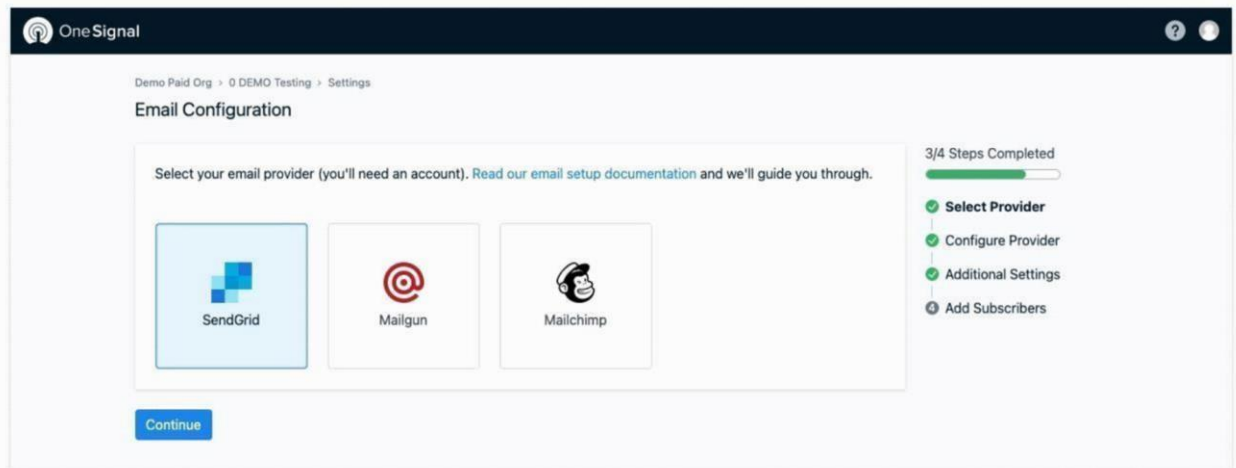
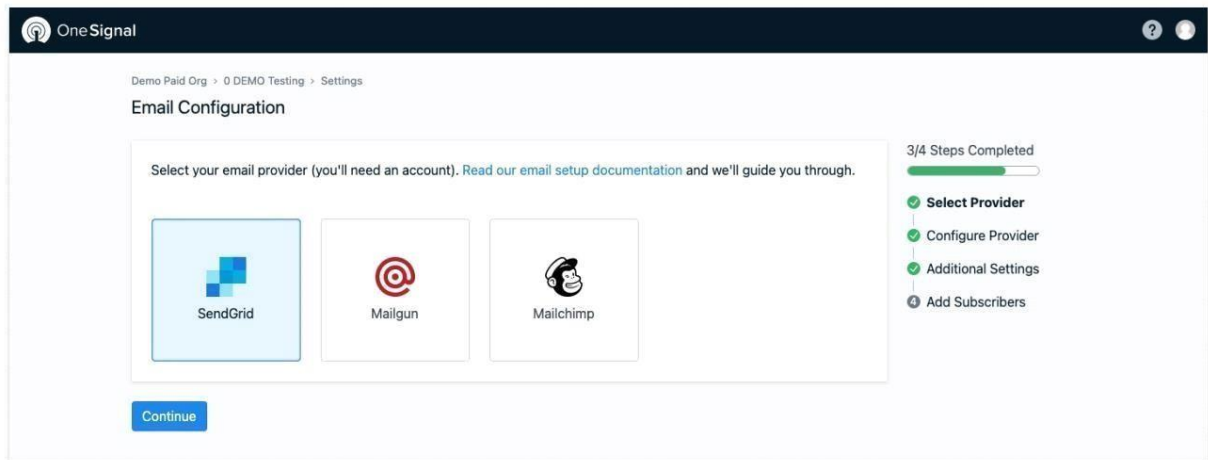
Billing Access

Allows the API key to access billing endpoints for the account. (This is especially useful for Enterprise or Partner customers looking for more advanced account management.)

| Access Details | No Access | Read Access | Full Access |
|-----------------------|------------------------|------------------------|------------------------|
| API Keys | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Alerts | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Category Management | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Design Library | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Email Activity | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Email Testing | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| IP Management | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Inbound Parse | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Mail Send | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Mail Settings | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Marketing | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Partners | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Security | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Sender Authentication | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Stats | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Suppressions | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |

- Step 4. Enable Email Messaging

In OneSignal, navigate to **Settings > Platforms** and click Email to configure your email settings.



Select **SendGrid** as the provider.

Image selecting SendGrid from email settings

Paste your SendGrid API key into the provided field.

Image showing where to enter your API Key

Delivery Defaults

Add the default **name** and **email address** you want your emails to come from (these can be changed later).

Press Done when finished.

Step 5. Add Subscribers

If you have a list of emails ready, select **Upload CSV** to

[HYPERLINK](#)

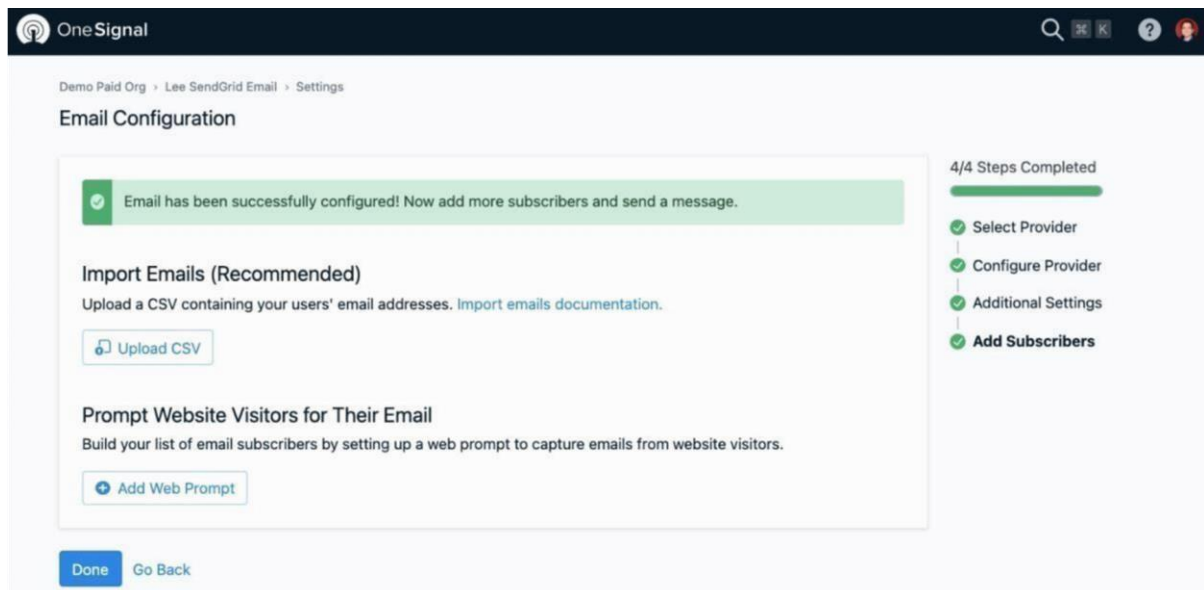
["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses)Import Email [HYPERLINK](#)

["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses)Addresses. [HYPERLINK](#)

["https://documentation.onesignal.com/docs/import-email-addresses"](https://documentation.onesignal.com/docs/import-email-addresses)

You can always do this again later.

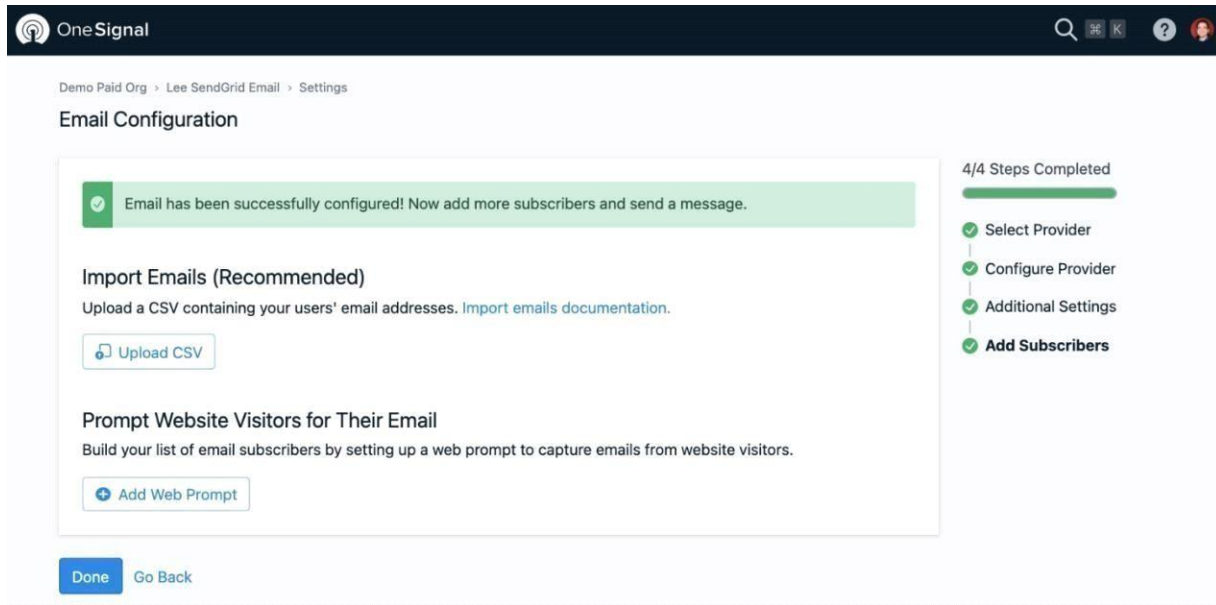
If you have a website and want to prompt users to provide their email. Select **Add Web Prompt** to use OneS



ignal's [Email HYPERLINK](#) ["https://documentation.onesignal.com/docs/email-phone-numberweb-prompt"](https://documentation.onesignal.com/docs/email-phone-numberweb-prompt) [HYPERLINK](#) ["https://documentation.onesignal.com/docs/email-phonenumber-web-prompt"](https://documentation.onesignal.com/docs/email-phonenumber-web-prompt)Web [HYPERLINK](#)

["https://documentation.onesignal.com/docs/email-phone-number-web-prompt"](https://documentation.onesignal.com/docs/email-phone-number-web-prompt) [HYPERLINK](#) ["https://documentation.onesignal.com/docs/email-phone-number-webprompt"](https://documentation.onesignal.com/docs/email-phone-number-webprompt)Prompt [HYPERLINK](#)

["https://documentation.onesignal.com/docs/emailphone-number-web-prompt"](https://documentation.onesignal.com/docs/emailphone-number-web-prompt).



Step 6. Send Yourself a Test Email

In **OneSignal > Messages > Email**, select **New Email**.

Add a `Subject` and click **Send Test Email**. Input your email and press **Send Test Message**.

An email should arrive to your inbox shortly!

Step 7. Set Custom User Properties

OneSignal creates channel-level device records under a unique Id called the `player_id`. A single user can have multiple `player_id` records based on how many devices, email addresses, and phone numbers they use to interact with your app.

If your app has its own login system to track users, call `setExternalUserId` at any time to link all channels to a single user.

For more details, see [HYPERLINK](#)

["https://documentation.onesignal.com/docs/external-userids"](https://documentation.onesignal.com/docs/external-userids)
HYPERLINK

["https://documentation.onesignal.com/docs/external-user-ids"](https://documentation.onesignal.com/docs/external-user-ids)

User [HYPERLINK "https://documentation.onesignal.com/docs/external-user-ids"](https://documentation.onesignal.com/docs/external-user-ids)
HYPERLINK

["https://documentation.onesignal.com/docs/external-userids"](https://documentation.onesignal.com/docs/external-userids)Ids
HYPERLINK

["https://documentation.onesignal.com/docs/external-user-ids"](https://documentation.onesignal.com/docs/external-user-ids)._

All other event and user properties can be set using [Data Tags](#).
Setting this data is required for more complex segmentation
and message personalization.

Step 8. Collect New Emails

Emails can be added into OneSignal using the following options
outlined in our [HYPERLINK](#)

["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses)Import
HYPERLINK

["https://documentation.onesignal.com/docs/importemail-addresses"](https://documentation.onesignal.com/docs/importemail-addresses)
HYPERLINK

["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses)Email
HYPERLINK

["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses) HYPERLINK

["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses)Addresses
HYPERLINK

["https://documentation.onesignal.com/docs/import-emailaddresses"](https://documentation.onesignal.com/docs/import-emailaddresses)_guide.

| Option | Description |
|----------------------------------|--|
| Dashboard Upload | Upload a <code>CSV</code> of emails and user data or manually add emails. |
| Server API | Programmatically add emails server side. |
| SDK <code>setEmail</code> method | Add emails using our client side SDK. Recommended if using our SDKs |

| | |
|------------------|--|
| | for push or in-app messaging. |
| Email Web Prompt | A web prompt that allows user to include their own email address and phone number. |

Demo Paid Org > All DEMO Testing > Settings

Email Configuration

Email has been successfully configured! Now add more subscribers and set up a prompt to collect email addresses.

Import Emails (Recommended)

Upload a CSV containing your users' email addresses. [Import emails documentation.](#)

Upload CSV

Prompt Website Visitors for Their Email

Build your list of email subscribers by setting up a web prompt to capture emails from website visitors.

Add Web Prompt

Done

Go Back