# **Project Report**

Team ID	PNT2022TMID16277		
Project Name	Customer Care Registry		

## 1. INTRODUCTION

## 1.1 Project Overview:

The Customer Service Desk is a web based project. Customer Service also known as Client Service is the provision of service to customers Its significance varies by product, industry and domain. In many cases customer services is more important if the information relates to a service as opposed to a Customer. Customer Service may be provided by a Service Representatives Customer Service is normally an integral part of a company's customer value proposition. Developing a cloud application not only for solving customer complaints but also gives satisfaction to the customer to use the respective business product. This Application helps a customer to raise complaints for the issue they are facing in the products. The Customer needs to give the detailed description and the priority level of the issues that they are facing. After the complaint reviewed by the admin, then the agents assigned to the complaints raised by the customer. The respective customer of the complaints gets the email notification of the process. And additionally, they can able to see the status of the complaints.

## 1.2 Purpose:

An online comprehensive Customer Care Solution is to manage customer interaction and complaints with the Service Providers over phone or through and e-mail. The systemshould have capability to integrate with any Service Provider from any domain or industry like Banking, Telecom Insurance etc. It is also known as Client Service is the provision of service to customers Its significance varies by product industry and domain. In many cases customer services is more important if the information relates to a service as opposed to as Customer. Customer Service may be provided by a Service Representatives Customer Service is normally an integral part of a company's customervalue proposition. This Application mainly developed to help the customer in processing their complaints and issues. It is a process of examining customer tickets, which should be carried out in a systematic and orderly manner. This practice is primarily aimed at minimizing consumer dissatisfaction with the purchased products, increasing service satisfaction, and ensuring quality. It allows companies to respond to customer inquiries, provides support, and improves the handling of tickets at the appointed time.

#### 2. LITERATURE SURVEY:

### 2.1 Existing problem:

The existing system is a semi-automated at where the information is stored in the form of excel sheets in disk drives. The information sharing to the Volunteers, Group members, etc. is through mailing feature only. The information storage and maintenance is more critical in this system. Tracking the member's activities and progress of the work is a tedious job here. This system cannot provide the information sharing by 24x7 days. When the company pushes the wrong product or service to customer this can severely impact to company's profit, growth and brand reputation. The customer cannot track the status of the Queries that are posted by them. Some queries will be left Unanswered. Toovercome this issues a good customer care should be provided to solve the customer's queries.

2.2 References

PAPER 1:

**TITLE:** Automated Ticket Routing System

**AUTHOR NAME:** Muhammad Zikri bin

Zulkifli **PUBLICATION YEAR: 2011** 

# **DESCRIPTION:**

In the existing helpdesk system, the tickets were created and assigned to the end user manually. When the ticket is created, it is assigned to the agent manually before they attend that specific ticket. This manual process of ticket creation needs more manpower and takes more time. Instead of putting the effort and time into this task, the ticket creation and assigning can be done automatically when we create an Automated Ticket Routing system. The automated ticket creation and assignment process reduce the time and then the manpower can be used for other purposes. Then, by using the manual ticket creation and assignment process, the distribution of good skillsets, and workload balancing will be missed out. Finding a good skill set and assigning the tickets to the specific skilled agent automatically is considered a good job distribution. Here, the wrong agent represents the sense that the agent doesn't know well about that particular problem or issue. If the tickets are mistakenly routed, then the resources may get wasted and a lot of time will be spent unnecessarily. Using the location, skill sets, work schedule, and workload balancing, the tickets can be routed automatically to that particular agent perfectly. We can execute the above process perfectly by categorizingthe tickets based on the issues.

# PAPER 2:

**TITLE:** Knowledge-Based Helpdesk System

**AUTHOR NAME:** Mohamad Safuan Bin Sulaiman, Abdul Muin Abdul

Rahman, Norzalina Bt. Nasirudin

# **PUBLICATION YEAR: 2012 DESCRIPTION:**

A knowledge-Based helpdesk system is a web-based system that is used to provide technical support to an organization or to management. Then, it acts as a Service Provider to that particular organization. The main objective of this Knowledge based system is to provide technical support to the end users of a particular organization. Using this Knowledge-based Helpdesk system, an organization can improve their end user's performance and make their end users technically well educated. Once the Knowledge- based helpdesk system is designed, it is tested on the Information Technology (IT) center, Engineering Division (BKJ), etc. To have a better support solution for management, the Knowledge-based system is introduced. Usually, the Knowledge-based system consists of questions that are frequently raised by the end users. All the frequent questions are combined into categories and then, it is provided as a solution. The end users can solve their problems manually by themselves just by reading and implementing the solution that is provided. Also, the solutions that are provided by the helpdesk team can be used on future problems too. Hence, it is called a continuity and contingency process.

# PAPER 3:

TITLE: Smart Help Desk Automated Ticketing System AUTHOR

NAME: Dhiraj Temkar, Sheetal Singh, Leema Bari, Prof. Snigdha

Banga

**PUBLICATION YEAR: 2021** 

**DESCRIPTION:** 

Automated technical queries help desk is proposed to possess instant realtime quick solutions and ticket categorization. Incorrect routing of tickets to the incorrect resolver group causes delays in resolving the matter. It also causes unnecessary resource utilization, and customer dissatisfaction and affects the business. To beat these problems, the proposed "Smart Automated Ticketing System" supports supervised machine learning techniques that automatically predict the category of the ticket using the natural language ticket description entered by the user through a chat interface. It also helps in faster resolution of customer issues and sends them an email about the status of the ticket. This process assures customer satisfaction and also keeps the customers within the loop.

# PAPER 4:

**TITLE:** Theory and Practice of Customer-related Improvements

AUTHOR NAME: Daniel Gyllenhammar, et al

# **PUBLICATION YEAR: 2022 DESCRIPTION:**

In an organization, the Information Technology (IT) support help desk operation is an important unit that handles the IT services of a business. Many large-scale organizations handle engagement and requests with employees on a 24×7 basis. As with any routine tasks, most processes of the support help desk unit are considered repetitive in nature repetitive tasks such as entering information into an application, resetting passwords, unlocking applications, and credentials errors. The industry has now come to realize that many repetitive business processes and tasks can be automated by using Robotic Process Automation (RPA) bots or robotic processes automotive software bots. The idea is to take the repetitive workload and hand it over to the RPA bots so that the employees could focus on more value-adding tasks and decision-making for the organization. The RPA bot would also help to reduce human errors and make processes more efficient, which would finally result in cost savings and productivity increase.

#### 2.3 Problem Statement Definition:

Problem Statement (PS)	I am (Customer)	I'm trying to	But	Because	Which makes me feel
PS-1	User	Ticket Bookin g	Time Delay	Agent Not Responding	Sad

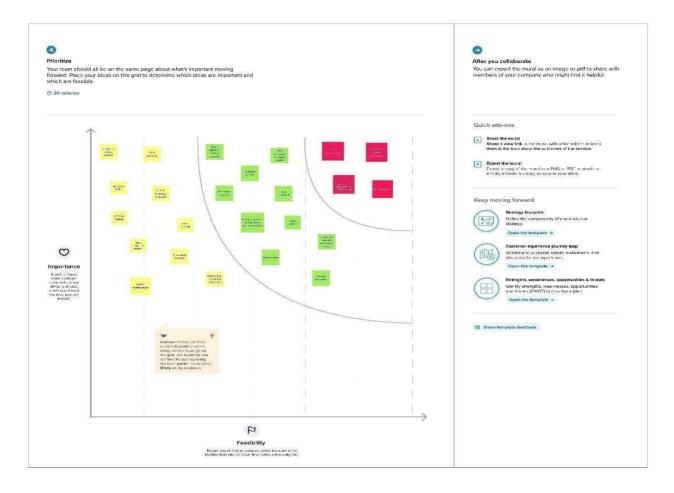
PS-2	User(Agent)	Solve Proble m	Customer Not Responding	Customer Unavailable	Frustrated
PS-3	User(Admin)	Backup Data	Data Loss	System Failure	Anxiety
PS-4	User	Looking forStatus	Status Unavailable	Agent Not Updated	Stressed

## 3. IDEATION & PROPOSED SOLUTION

# 3.1 Empathy Map Canvas



# 3.2 Ideation & Brainstorming

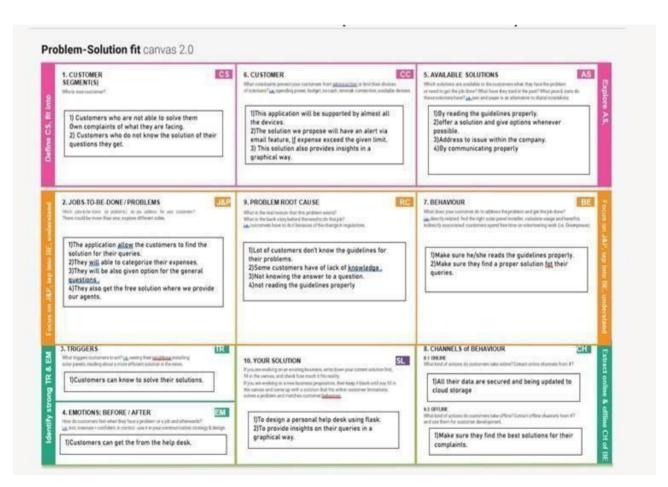


# 3.3 Proposed Solution

S.No.	Parameter	Description
1.	Problem Statement (Problem to be solved)	To solve customer issues using Cloud Application Development.
2.	Idea / Solution description	Assigned Agent routing can be solved by directly routing to the specific agent about the issue using the specific Email. Automated Ticketclosure by using daily sync of the daily database. Status Shown to the Customer can display the status of the ticket to the customer.Regular data retrieval in the form of retrieving lost data.

3.	Novelty / Uniqueness	Assigned Agent Routing, Automated Ticket Closure, Status Shown to the Customer, and Backup data in case of failures.		
4.	Social Impact / Customer Satisfaction	Customer Satisfaction, Customer can track their status and Easy agent communication.		
5.	Business Model (Revenue Model)	<ul> <li>Key Partners - Third-party applications, agents, and customers.</li> <li>Activities - Customer Service, SystemMaintenance.</li> <li>Key Resources - Engineers, Multi-channel.</li> <li>Customer Relationship - 24/7 Email Support, Knowledge-based channel.</li> <li>Cost Structure - Cloud Platform, Offices.</li> </ul>		
6.	Scalability of the Solution	All customers are prioritized based on SLA(Service Level Agreement)-Urgent,Moderate, Low.		

# 3.4 Problem Solution fit



# 4. REQUIREMENT ANALYSIS

# **4.1Functional requirement**

# Following are the functional requirements of the proposed solution.

FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	Admin/Agent Registration	Registration through Gmail.
FR-2	Admin/Agent Confirmation	Confirmation via Email.
FR-3	Customer Query	Access through Email, Chatbot from targeted websites.
FR-4	Customer Confirmation	Confirmation through Ticket ID in Email.
FR-5	Database	Storing the object model.

# **4.2 Non-Functional requirements**

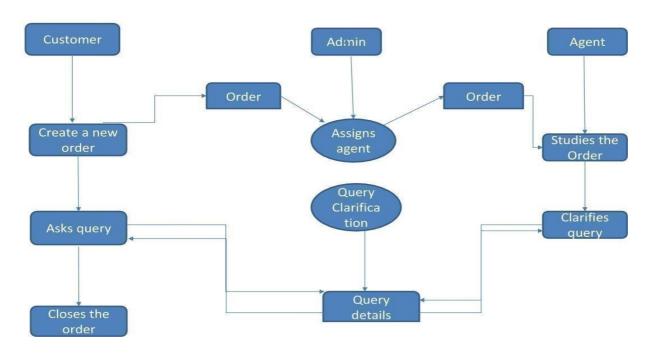
# Following are the non-functional requirements of the proposed solution.

FR No.	Non-Functional Requirement	Description
NFR-1	Usability	User Friendly, Easily Accessible.
NFR-2	Security	IBM Digital Security Certificate(SSL) for Database.
NFR-3	Reliability	Providing Quality Content.
NFR-4	Performance	Quick Access, Flexible, and Responsive
NFR-5	Availability	24/7 Support
NFR-6	Scalability	Good performance for large Customers and workload

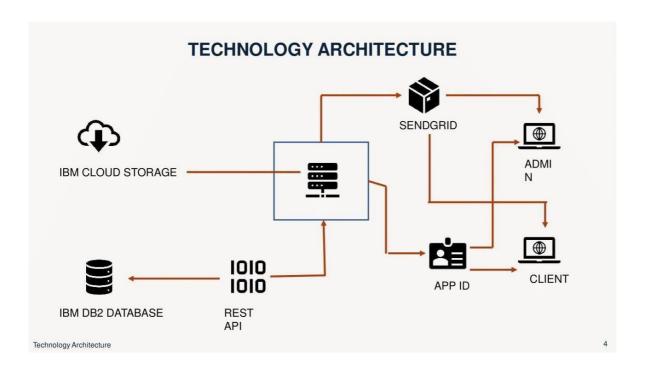
# 5. PROJECT DESIGN

# 5.1 Data Flow Diagrams

Data flow diagram for Customer care Registry



## 5.2 Solution & Technical Architecture:



**Table-1: Components & Technologies:** 

S.No	Component	Description	Technology	
1.	User Interface	Similarly Like Chatbot, Web UI and etc	HTML, CSS, JavaScript	
			,Json,Jquery	
2.	Application Logic-1	It helps to perform the Entire Functions and Tasks	Python	
		in the Application.		
3.	Application Logic-2	Providing the Virtual Assistant for	IBM Watson Assistant	
		CustomerQueries		
4.	Database	Data from config. json is used to configure	JSON	
		virtual machine. After that JSON syntax		
		isvalid.		
5.	Cloud Database	Database Service on Cloud	IBM DB2	
6.	File Storage	File storage requirements	IBM Block Storage and	
			Object Storage	
7.	Infrastructure	Application Deployment on Local System /	Docker and Kubernetes	
	(Server / Cloud)	CloudLocal Server Configuration:Local Server		
		Cloud Server Configuration : Online Server		

# **Table-2: Application Characteristics:**

S.No	Characteristics	Description	Technology
1.	Open-Source Frameworks	Flask-Python Framework	Flask -Python
2.	Security Implementations	Digital Certificate SSL Secuirty	IBM Cloud and IBM DB2
3.	Scalable Architecture	Sendgrid API and Json Server	IBM Object Storage
4.	Availability	Large Number of Customer Utilize	IBM Kubernates
5.	Performance	Fast Recovering Data From IBM DB2 and flexiblerequest and response from Cloud	IBM Cloud

# **5.3 User Stories**

Use the below template to list all the user stories for the product.

#### **User Stories**

Use the below template to list all the user stories for the product.

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user)	Registration	USN-1	As a customer, I can register for the application by entering my email, password, and confirming my password.	I can access my account / dashboard	High	Sprint-1
	login	USN-2	As a customer, I can login to the application by entering correct email and password.	I can access my account/dashboard.	High	Sprint-1
	Dashboard	USN-3	As a customer, I can see all the orders raised by me.	I get all the info needed in my dashboard.	Low	Sprint-2
	Order creation	USN-4	As a customer, I can place my order with the detailed description of my query	I can ask my query	Medium	Sprint-2
	Address Column	USN-5	As a customer, I can have conversations with the assigned agent and get my queries clarified	My queries are clarified.	High	Sprint-3
	Forgot password	USN-6	As a customer, I can reset my password by this option incase I forgot my old password.	I get access to my account again	Medium	Sprint-4
	Order details	USN-7	As a Customer ,I can see the current stats of order.	I get abetter understanding	Medium	Sprint-4
Agent (web user)	Login	USN-1	As an agent I can login to the application by entering Correct email and password.	I can access my account / dashboard.	High	Sprint-3
	Dashboard	USN-2	As an agent, I can see the order details assigned to me by admin.	I can see the tickets to which I could answer.	High	Sprint-3
	Address column	USN-3	As an agent, I get to have conversations with the customer and clear his/er dobuts	I can clarify the issues.	High	Sprint-3
	Forgot password	USN-4	As an agent I can reset my password by this option in case I forgot my old password.	I get access to my account again.	Medium	Sprint-4

Admin (Mobile user)	Login	USN-1	As a admin, I can login to the appliaction by entering Correct email and password	I can access my account/dashboard	High	Sprint-1
	Dashboard	USN-2	As an admin I can see all the orders raised in the entire system and lot more	I can assign agents by seeing those order.	High	Sprint-1
	Agent creation	USN-3	As an admin I can create an agent for clarifying the customers queries	I can create agents.	High	Sprint-2
	Assignment agent	USN-4	As an admin I can assign an agent for each order created by the customer.	Enable agent to clarify the queries.	High	Sprint-1
	Forgot password	USN-5	As an admin I can reset my password by this option in case I forgot my old password.	I get access to my account.	High	Sprint-1

# 6. PROJECT PLANNING & SCHEDULING 6.1 Sprint Planning & Estimation

TITLE	DESCRIPTION	DATE
Literature Survey & Information Gathering	Literature survey on the selected project & gathering information by referring to technical papers,research publications etc.	09 SEPTEMBER 2022
Prepare Empathy Map	Prepare Empathy Map Canvas to capture the user Pains & Gains, Prepare list of problem statements	10 SEPTEMBER 2022
Ideation	List them by organizing the brainstorming session and prioritize the top 3 ideas based on feasibility & importance.	12 SEPTEMBER 2022
Proposed Solution	Prepare the proposed solution document, which includes the novelty, feasibility of idea, business model, social impact, scalability of solution, etc.	03 OCTOBER 2022
Problem Solution Fit	Prepare problem - solution fit document.	05 OCTOBER 2022
Solution Architecture	Prepare a solution architecture document.	07 OCTOBER 2022

Sprint	Functional Requirement (Epic)	User Stor y Num ber	User Story / Task	Story Points	Priori ty	Team Members
Sprint-1	Custome rPanel	USN-1	As a Customer, I can register forthe application by entering my email, password, and confirmingmy password and I will be able to Access my dashboard for creating a Query Order.		High	Pugalendhi T Vijayasarathi KSureshkumar MSuriya R
Sprint-1	Admin Panel	USN-2	As an admin, I can Login to the Application by entering correct login credentials and I will be able to Access My dashboard to create Agentsand Assign an Agent to a Query Order.	2	High	Pugalendhi T Vijayasarathi KSureshkumar MSuriya R

Sprint-2  Agent Panel  USN-3  As an agent, I can Login to the Application by entering correct login credentials and I will be able to Access my Dashboard tocheck theQuery Order and I can Clarify the Issues.  High Pugalendhi T Vijayasarathi KSureshkumar MSuriya R		Sprint-2	Agent Panel	USN-3	Application by entering correct login credentials and I will be able to Access my Dashboard tocheck theQuery Order and I can		High	Vijayasarathi KSureshkumar
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Customer Journey	Prepare the customer journey maps to understand the user interactions & experiences with the application (entry to exit).	15 OCTOBER 2022
Functional Requirement	Prepare the functional requirement document.	15 OCTOBER 2022
Data Flow Diagrams	Draw the data flow diagrams and submit for review.	19 OCTOBER 2022
Technology Architecture	Prepare the technology architecture diagram.	14 OCTOBER 2022
Prepare Milestone & ActivityList	Prepare the milestones & activity list of the project.	24 OCTOBER 2022
Project Development - Delivery of Sprint-1, 2, 3 & 4	Develop & submit the developed code by testing it.	20 NOVEMBER 2022 (PLANNED)

# ${\bf Product\ Backlog,\ Sprint\ Schedule,\ and\ Estimation}$

Sprint-3 Chat Bot	USN-4	The Customer can directly Interact to the Chatbot regarding the services offered by the Web Portal and get recommendations based on information provided by them.		Medium Pugalendhi T Vijayasarathi K SureshKumar M Suriya R
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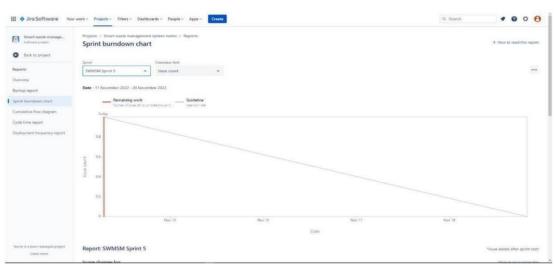
Sprint-4	Final Delivery	USN-5	Container of applications	2	High	Pugalendhi T
			using docker			Vijayasarathi K
			kubernetes and deployment the			Sureshkumar M
			application. Create the			Suriya R
			documentation and final submit			
			the application			
			11			

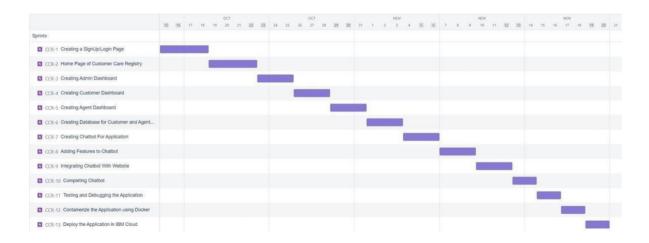
# **6.2. Sprint Delivery Schedule**

Sprint	Total Story Points	Durati on	Sprint Start Date	Sprint End Date (Plann ed)	Story Points Complete d (as on Planned End Date)	Sprint Release Date (Actual)
Sprint-1	20	7 Days	24 Oct 2022	30 Oct 2022		30 Oct 2022
Sprint-2	20	7 Days	31 Oct 2022	06 Nov 2022		06 Nov 2022
Sprint-3	20	8 Days	07 Nov 2022	14 Nov 2022		14 Nov 2022
Sprint-4	20	7 Days	14 Nov 2022	21 Nov 2022		21 Nov 2022

## 6.3 Reports from JIRA







# 7. CODING & SOLUTIONING (Explain the features added in the project along with code

College graduates with prior programming expertise or technical degrees are recruited and transitioned into professional positions with Alabama firms and organisations through the highly competitive Coding Solutions job accelerator and talent refinement programme at no cost to the graduates. We provide a pool of varied, well-trained, techs-savvy individuals that wants to launch and advance their career in Alabama.

The mission of veteran- and woman-owned Coding Solutions is to mobilise the nextgeneration of IT talent and provide them the tools and resources they require to make your business successful. Innovative talent is necessary for innovative technologies. We wish to provide Coding Solutions prospects to assist you expand your Alabama team.

Our applicants are swiftly hired at the top of the list by growing businesses for lucrative, long-term positions.

## **7.1 Feature 1**

# 7 Main types of customer needs:

- Friendlines
- Empathy
- Fairness
- Control
- Alternatives
- Information

#### 7.2 Feature

- Complaint Tracking
- Email Alert
- 24/7 Montoring

### 8.TESTING

#### **8.1Test Cases**

# **TEST CASES**

Test case ID	Feature Type	Component	Test Scenario	Steps To Execute	Test Data	Expected Result	Actual Result	Status	Commnets	TC for Automation(Y N)	BUG ID	Executed By
LoginPage_TC_C OI	Functional	Home Page	Verify user is able to see the Login/Signup popup when user clicked on My account button	Enter URL and click go     Scroll down     Sverify login/Singup     popup displayed or not	http://169.51.204 215:30106/	Login/Signup popup should display	Working as expected	PASS	Successfull			PUGALENDHI VUAYASARATHI
LoginPage TC_C O2	u	Home Page	Verify the UI elements in Login Sigruup popup	Enter URL and click go 2.Click on Sigup button for User     S. Verify login/Singup popup with below UI elements     it. is to be to be presented to be pr	http://de/51_204 215:3010e/	Application should show below UI elements: a.email text box b.password text box c.Login button with orange colour d.New customer? Create account link c.Last password? Recovery password link	Working as expected	PASS	Successful			SURESHKUMAR SURIYA
LoginPage_TC_C O3	Functional	Home page	Verify user is able to log into application with Valid credentials	I.Enter URL(https://shopenzer.com /) and click go 2.Click on My Account dropdown button 3. Enter Valid ID in ID text vo. 4. Enter valid password in password text valid password in 5.Click on login button	ID: 5342 password: Testing123	User should navigate to user account homepage	Working as expected	PASS	Successful			PUGALENDHI SURESHKUMAR

LoginPage_TC_ OO4	Functional	Login page	Verify user is able to log into application with InValid credentials	URL(http://f69.51.204.215 30106/) and click go 2. Click on My Account dropdown button 3. Enter lavAid ID in ID text box 4. Enter valid password in password text box 5. Click on login button	ID: 5342 password: Testing123	Application should show Incorrect email or password ' validation message.	Working as expected	PASS	Successful		VUAYASARATHI
LoginPage_TC_ OO5	Functional	Login page	Verify user is able to log into application with InValid credentials	J.Enter URL(http://169.51.204.215 30106/) and click go 2.Click on My Account drotp-Valid ID in ID text box. Active Lind in ID in ID text box. Active Lind in ID in ID text box. Active Lind in ID in ID text box. S.Click on login button	ID: 5342 password: Testing 12367868 6786876876	Application should show incorrect email or password ' validation message.	Working as expected	PASS	Successful		SURIYA
LoginPage_TC_ OO6	Functional	Login page	Verify user is able to log into application with InValid credentials	J.Enter URL(bttp://16951.204.215 30106/) and click go 2. Click on My Account dropdown button 3. Enter In-Valid ID in ID text box 4. Enter Invalid password in password text box 5. Click on login button	ID: 5342 password: Testing123	Application should show incorrect email or password ' validation message.	Working as expected	PASS	Successful		PUGALENDHI

LoginPage_TC_ OO7	Functional	Login page	Verify User is able to log into application with Valid Credentials	1.Enter URL/http://169.51.204.21 5.30106/) and click go 2.Click on My Account text box Lenter Invalid ID in ID text box 4.Enter Invalid ID in ID 4.Enter Invalid password in password text box 5.Click on login button	ID: 5434 password: Testing123	Application should show correct email or password' validation message.	Working as expected	PASS	Successful		PUGALENDHI SURIYA
LoginPage_TC_OO8	Functional	Login page for ADMIN	Verify User is able to log into application with Valid Credentials	I.Enter URL(htp://169.51,204.21 5.301067) and click go 2.Click on My Account dropdown button 3. Enter Valid ID in ID text box 4. Enter valid password in password text box 5.Click on login button	(Account to the contract of th	Application should show 'correct email or password' validation message.	Working as expected	PASS	Successful		SURESHKUMAR
LoginPage_TC_	וט	ADMIN PAGE	Verify all the Customer database is visible	I.Enter URL[http://169.51.204.21 5:30166) and click go 2.Click on My Account East Too State of the Control of the Control East Dox 4.Enter Invalid password in password text box 5.Click on login button	http://169.51.204 215:30106/	Customer database is visible	Working as expected	PASS	Successful		VUAYASARATHI

LoginPage_TC_ O10	Functional	USER REGISTER	Verify Id sent to customer email address	1.Enter URL(http://169.51.204.21 5:30106/) and click go 1.Register the account by giving credentials 2. Click on button Submit	http://169.51.204.215-3 0106/	Email sent successfully	Working as expected	PASS	Successful		PUGALENDHI
LoginPage_TC_	Functional	AGENT REGISTER	Verify AGENT is able to log into application with Valid Credentials	1.Enter URL(http://160/3.61.ick.go 2.Click on My Acount Click on My Acount 3.Enter InValid ID in ID Inter Invalid password 4.Enter Invalid password 5.Click on login button	ID: 5342 password: Testing123	ID sent successfully	Application should show 'correct email or password 'validation message.	PASS	Successful		SURIYA
LoginPage_TC_ O12	Functional	Login page for ADMIN	Verify User is able to log into application with In Valid Credentials	J.Enter URL(http://food.slick.go. US210/p/food.slick.go. Lickpd.on My Account J.Enter InValid ID in ID Let My Account Lickpd.go. Lic	ID: 1111 password: 5678	Application should show 'Incorrect ID or password' validation message.	Working as expected	PASS	Successful		VUAYASARATHI
LoginPage_TC_ O13	UI	Home page for Agent	Verify user is able to see the agent home page when user finish on submitting Credentials	1.Enter URL(http://l69.51.204.21 5:30106/) and click go 2. To the Agent Login page and submit Your Credentials	ID: 1111 password: 5678	AGENT Home Page popup should display	Working as expected	PASS	Successful		SURESHKUMAR

# 7.3 User Acceptance Testing

# **Purpose of Document**

The purpose of this document is to briefly explain the test coverage and open issues of the [CUSTOMER CARE REGISTRY] project at the time of the release to User Acceptance Testing (UAT).

# **Defect Analysis**

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved

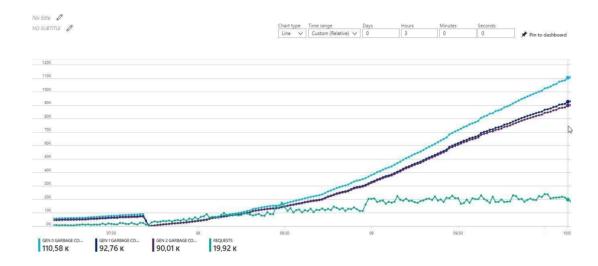
Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtot al
By Design	10	3	1	2	17
Duplicate	1	0	3	0	4
External	2	3	0	1	6
Fixed	11	2	4	20	40
Not Reproduced	0	0	1	0	1
Skipped	0	0	1	1	2
Won't Fix	0	5	2	1	8
Totals	24	13	12	25	78

# **Test Case Analysis**

This report shows the number of test cases that have passed, failed, and untested

Section	Total Cases	Not Tested	Fail	Pass
Print Engine	10	0	0	10
Client Application	50	0	0	50
Security	1	0	0	1
Outsource Shipping	3	0	0	3
Exception Reporting	8	0	0	8
Final Report Output	4	0	0	4
Version Control	2	0	0	2

## **8.1 Performance Metrics**





# 9. ADVANTAGES &

# **DISADVANTAGESADVANTAGES:**

- It retains the customer
- Gets you more references
- Increases profitability
- Gives you and your employees confidence
- Creates a holistic marketing scenario
- Competitive advantage
- Boost Customer Loyalty
- Enhance Brand Reputation
- Improve Products, Services, Procedures and Staff

#### **DISADVANTAGES:**

- Higher staff wages from hiring employees who are experts in customer service.
- Paying for staff training
- The extra services offered, such as refreshments
- Higher wage costs from the extra time staff take to provide post-sales service.
- It can be particularly difficult for small businesses to cope with these costs

10. CONCLUSION

In conclusion, customer care, involves the use of basic ethics and any company who wantsto have success and grow, needs to remember, that in order to do so, it must begin with establishing a code of ethics in regards to how each employee is to handle the dealing with customers. Customers are at the heart of the company and its growth or decline. Customer care involves, the treatment, care, loyalty, trust the employee should extend to the consumer, as well in life.

#### 12.FUTURE SCOPE

Machine learning (ML), emerging customer service trends 2022 can help businesses in improving overall CX. Chat applications powered by AI are trending. Large companies, as well as startups, are leveraging this to reduce costs and improve service for customers.

Predictive analytics has particularly proved to be very useful. Through this, quarries that will result in a call for assistance can be predicted easily. Implementing ML in custome r service trends will give you a significant difference in business growth.

#### 13.APPENDIX

# **Source Code**

# Project : Customer Care Registry # Team ID : PNT2022TMID16277

```
index.py
```

```
from flask_mysqldb import MySQL import MySQLdb.cursors import ibm_db
import re, random, smtplib, os, time, datetime from
flask_mail import Mail, Message
app = Flask( name ) app.secret_key
'12345'
                      ibm_db.connect("DATABASE=bludb;HOSTNAME=21fecfd8-47b7-4937-
conn
840d-
d791d0218660.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;PORT=31864;SECURITY=SS L;
SSLServerCertificate=DigiCertGlobalRootCA.crt;UID=rtp84701;PWD=DJ4gX1wChdTCGZPz","," mail=
Mail(app)
app.config['MAIL_SERVER']='smtp.gmail.com' app.config['MAIL_PORT']
=465
app.config['MAIL_USERNAME']='customercareregistry22@gmail.com'
app.config['MAIL PASSWORD'] = 'vxzttcjvdvrqeeve'
app.config['MAIL_USE_TLS'] = False app.config['MAIL_USE_SSL']
= True mail = Mail(app)
@app.route('/', methods = ['GET', 'POST'])def
index():
  if request.method == 'POST' and 'email' in
   request.form: email = request.form['email']
   cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
   cursor.execute('SELECT * FROM subscriptions WHERE email = % s',(email, ))
   subscriptions =
   cursor.fetchone() if subscriptions:
   flash('This Email Is Already Subscribed')
   else: ts = time.time()
     timestamp = datetime.datetime.fromtimestamp(ts).strftime('%Y-%m-%d %H:%M:%S')cursor
     = mysql.connection.cursor(MySQLdb.cursors.DictCursor) cursor.execute('INSERT INTO
     subscriptions VALUES (%s, % s, % s)', (None, email,
timestamp, )) mysql.connection.commit()
     flash('You have successfully Subscribed')
 return render_template('index.html')
```

from flask import Flask, render\_template, request, redirect, url\_for, session, flash, jsonify

```
@app.route('/customerlogin', methods = ['GET', 'POST']) def customerlogin(): msgdecline = " if
request.method == 'POST' and 'cemail' in request.form and 'cpassword' in request.form:cemail =
request.form['cemail'] cpassword = request.form['cpassword']
   cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
   cursor.execute('SELECT * FROM customers details WHERE customer email = % s AND
customer password = % s', (cemail, cpassword, ))
   customers_details = cursor.fetchone() if
   customers details:
     session['loggedin'] = True
     session['cemail'] =
     customers details['customer email'] msgsuccess = 'Logged in
     successfully !' return redirect(url_for('welcome'))
   else:
     msgdecline = 'Incorrect Email / Password!'
  return render template('customerlogin.html', msgdecline = msgdecline)
@app.route('/agentlogin', methods =['GET', 'POST'])def
agentlogin():
 msgdecline = "
 if request.method == 'POST' and 'aemail' in request.form and 'apassword' in
   request.form: aemail = request.form['aemail'] apassword
   = request.form['apassword']
   cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor) \ cursor.execute('SELECT*) \\
   FROM agent_information WHERE agent_email = % s AND
agent_password = %s', (aemail, apassword,))
   agent_information = cursor.fetchone() if
   agent information:
     session['loggedin'] = True
     session['aemail'] =
     agent_information['agent_email'] msgsuccess =
     'Logged in successfully!' return
     redirect(url_for('agentdashboard'))
   else:
     msgdecline = 'Incorrect Email / Password!'
  return render_template('agentlogin.html', msgdecline = msgdecline)
@app.route('/adminlogin', methods = ['GET',
'POST']) def adminlogin(): msgdecline = "
 if request.method == 'POST' and 'adminusername' in request.form and 'adminpassword' in
request.form:
   adminusername = request.form['adminusername']
   adminpassword = request.form['adminpassword']
   cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor) cursor.execute('SELECT *
   FROM admin_details WHERE admin_username = % s AND
admin_password = % s', (adminusername, adminpassword, ))admin
   = cursor.fetchone() if admin:
```

```
session['loggedin'] = True session['adminusername']
     admin['admin_username'] msgsuccess = 'Logged in successfully
     return redirect(url for('admindashboard'))
   else:
     msgdecline = 'Incorrect Username / Password!'
 return render_template('adminlogin.html', msgdecline = msgdecline)
@app.route('/customerregister', methods = ['GET',
'POST']) def customerregister(): msgdecline = "
 if request.method == 'POST' and 'cname' in request.form and 'cemail' in request.form and'cpassword' in
request.form and 'cconfirmpassword' in request.form:
   cname = request.form['cname'] cemail
   = request.form['cemail'] cpassword =
   request.form['cpassword']
   cconfirmpassword = request.form['cconfirmpassword'] cursor =
   mysql.connection.cursor(MySQLdb.cursors.DictCursor)
   cursor.execute('SELECT * FROM customers_details WHERE customer_email = % s',
   (cemail, )) user registration = cursor.fetchone()
   if user_registration:
     msgdecline = 'Account already exists! Try
   Login' elif cpassword != cconfirmpassword:
     msgdecline = 'Password did not match!'
   else:
     ts = time.time()
     timestamp = datetime.datetime.fromtimestamp(ts).strftime('%Y-%m-%d %H:%M:%S')
     cursor.execute('INSERT INTO customers_details VALUES (%s, %s, %s, %s, %s)', (None,
cname, cemail, cpassword, timestamp, ))
     mysql.connection.commit() flash('You have
     successfully registered! Try Login') try:
       mailmsg = Message('Customer Care Registry', sender = 'Registration Successful', recipients
= ['{ }', cemail])
       mailmsg.body = "Hello {},\nYou have successfully registered on Customer Care
Registry".format(cname) mail.send(mailmsg)
     except:
     pass
     return redirect(url_for('customerlogin'))elif
 request.method == 'POST':
   msgdecline = 'Please fill out the form!'
 return render_template('customerregister.html', msgdecline = msgdecline)
@app.route('/agentregister',
                                  methods
                                                  =['GET',
'POST']) def agentregister():
 if not session.get("adminusername"):
   return redirect("/adminlogin")
 else: msgdecline
   = "
```

```
if request.method == 'POST' and 'aname' in request.form and 'aemail' in request.form and 'ausername' in
request.form and 'apassword' in request.form and 'aconfirmpassword' in request.form:
     aname = request.form['aname'] aemail
     = request.form['aemail'] ausername =
     request.form['ausername'] apassword =
     request.form['apassword']
     aconfirmpassword = request.form['aconfirmpassword'] cursor =
     mysql.connection.cursor(MySQLdb.cursors.DictCursor)
     cursor.execute('SELECT * FROM agent_information WHERE agent_email = % s',(aemail, ))
     agent information = cursor.fetchone()
     if agent_information:
       msgdecline = 'Account already exists! Try
     Login' else:
       ts = time.time()
       timestamp = datetime.datetime.fromtimestamp(ts).strftime('%Y-%m-%d %H:%M:%S')
       cursor.execute('INSERT INTO agent_information VALUES (%s, % s, % s, % s, % s, % s, % s, % s)',(None,
       aname, aemail, ausername, apassword,
timestamp,)) mysql.connection.commit() flash('AgentHas
been successfully registered!')
         mailmsg = Message('Customer Care Registry', sender = 'Registration
Successful', recipients = ['{}', aemail]) mailmsg.body = "Hello, You have
        been Successfully Registered as
         Agent" mail.send(mailmsg) except:
       return redirect(url_for('agentlogin'))
   elif request.method == 'POST':
     msg = 'Please fill out the form!'
  return render template('agentregister.html', msgdecline = msgdecline)
@app.route('/welcome', methods =['GET', 'POST'])def
welcome():
 if not session.get("cemail"): return
   redirect("/customerlogin")
  else:
   msgsuccess = "
   msgdecline = " cmail =
   session['cemail']
   mycursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
   mycursor.execute('SELECT * FROM complaint_details WHERE customer_email = %s
   ORDER BY
timestamp DESC', (cmail,)) data
   = mycursor.fetchall()
   mycursor.execute('SELECT customer_name FROM customers_details WHERE customer_email
= %s', (cmail,)) cname =
   mycursor.fetchone()
   if request.method == 'POST' and 'name' in request.form and 'email' in request.form and 'category'in
request.form and 'subject' in request.form and 'description' in request.form :
```

```
name = request.form['name'] email =
     request.form['email'] category =
     request.form['category'] subject =
     request.form['subject'] description =
     request.form['description'] ticketno =
     random.randint(100000, 999999) ts =
     time.time()
     timestamp = datetime.datetime.fromtimestamp(ts).strftime('%Y-%m-%d %H:%M:%S')cursor
     = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
     % s)', (ticketno, name, email, category, subject, description, timestamp, "pending", "pending",
     )) mysql.connection.commit()
     try:
       mailmsg = Message('Customer Care Registry', sender = 'Request Received', recipients = ['{}}',
email])
      mailmsg.body = "Hello { },\n\nThanks for contacting Customer Care Registry\nWe have received
your complain\nYour Ticket Number: {}\nCategory: {}\nSubject: {}\nDescription: {}\n\nWestrive to
provide excellent service, and will respond to your request as soon as possible.".format(name, ticketno,
category, subject, description) mail.send(mailmsg)
     except:
     pass
     flash ('Your complaint is successfully submitted!') return
     redirect(url for('welcome'))
   elif request.method == 'POST':
     msgdecline = 'Please fill out the form!'
  return render_template('welcome.html', msgsuccess = msgsuccess, data=data, cname=cname)
@app.route('/agentdashboard', methods =['GET', 'POST'])def
agentdashboard():
 if not session.get("aemail"): return
   redirect("/agentlogin")
  else:
   msg = "
   aemail = session['aemail']
   mycursor1 = mysql.connection.cursor(MySQLdb.cursors.DictCursor) mycursor1.execute('SELECT
   agent name FROM agent information WHERE agent email = %s',
(aemail, )) agent =
   mycursor1.fetchone()
   for x in agent:
     agent_name = agent[x]
   mycursor2 = mysql.connection.cursor(MySQLdb.cursors.DictCursor) mycursor2.execute('SELECT *
   FROM complaint_details WHERE agent_name = %s ORDERBY timestamp DESC', (agent_name, ))
mycursor2.fetchall() if request.method == 'POST' and
'status' in request.form:
```

```
status = request.form['status'] ticketno
         = request.form['ticketno']
        cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
        cursor.execute('UPDATE complaint details SET status = %s WHERE ticket no = %s', (status, ticketno,))
   mysql.connection.commit()
         msg = 'Your complaint is successfully solved!'
mailcursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
        mailcursor.execute('SELECT customer email FROM complaint details WHERE ticket no = %s',
   (ticketno,))
        customer mail = mailcursor.fetchone()
         for x in customer_mail:
          cemail = customer_mail[x]
try:
          mailmsg = Message('Customer Care Registry', sender = 'Your Ticket Status', recipients = ['{}',cemail])
   mailmsg.body = "Hello, \nYour complaint has been successfully solved\nYour
          Ticket
   Number: {}".format(ticketno) mail.send(mailmsg)
        except:
          pass
        return redirect(url_for('agentdashboard'))elif
       request.method == 'POST':
         msg = 'Please fill out the form!'
      return render_template('agentdashboard.html', msg = msg, data=data, agent_name=agent_name)
   @app.route('/admindashboard', methods = ['GET', 'POST'])def
   admindashboard():
     if not session.get("adminusername"): return
       redirect("/adminlogin")
     else:
       msg = "
       mycursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
       mycursor.execute('SELECT * FROM complaint_details ORDER BY timestamp
       DESC') data = mycursor.fetchall() mycursor.execute('SELECT *FROM
       agent_information') agent = mycursor.fetchall()
       mycursor.execute('SELECT COUNT(status) AS pending FROM complaint_details WHERE status
   = %s', ("pending",)) pending =
       mycursor.fetchall()
       mycursor.execute('SELECT COUNT(status) AS assigned FROM complaint_details WHEREstatus =
   %s', ("Agent Assigned",)) assigned
       = mycursor.fetchall()
       mycursor.execute('SELECT COUNT(status) AS completed FROM complaint_details WHEREstatus =
   %s', ("Closed",)) completed = mycursor.fetchall()
   if request.method == 'POST' and 'agentassign' in request.form
   : agentassign = request.form['agentassign'] adminusername
         = request.form['adminusername']
         ticketno = request.form['ticketno']
         cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
         cursor.execute('UPDATE complaint details SET agent name = %s WHERE ticket no = %s',
```

```
(agentassign, ticketno,)) cursor.execute('UPDATE complaint_details SET status = %s WHERE
        ticket_no = %s', ("Agent
   Assigned", ticketno,) ) mysql.connection.commit() msg
        = 'Your complaint is Assigned to Agent!'
mailcursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
        mailcursor.execute('SELECT customer email FROM complaint details WHERE ticket no = %s',
   (ticketno,)) customer mail =
        mailcursor.fetchone()
        for x in customer mail:
          cemail = customer mail[x]
try:
           mailmsg = Message('Customer Care Registry', sender = 'Agent Assigned', recipients = ['{}',cemail])
   mailmsg.body = "Hello,\nWe have received your complaint and agent {} has been Successfully
   Assigned\nYour Ticket Number: {}\n\nYou will be notified when your complain will be
   solved.".format(agentassign, ticketno) mail.send(mailmsg)
        except:
        pass
        return redirect(url for('admindashboard'))elif
       request.method == 'POST':
        msg = 'Please fill out the form!'
     return
              render_template('admindashboard.html',
                                                                             data=data,
                                                                                          agent=agent,
                                                          msg
                                                                     msg,
   pending=pending, assigned=assigned, completed=completed)
   @app.route('/adminanalytics') defadminanalytics():
     mycursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
     mycursor.execute('SELECT COUNT(agent_name) AS JenTile FROM complaint_details WHERE
   agent_name = %s', ("Jen Tile",)) JenTile
     = mycursor.fetchall()
     mycursor.execute('SELECT COUNT(agent_name) AS AllieGrater FROM complaint_details
   WHERE agent_name = %s', ("Allie Grater",)) AllieGrater = mycursor.fetchall()
     mycursor.execute('SELECT COUNT(agent name) AS RaySin FROM complaint details WHERE
   agent_name = %s', ("Ray Sin",)) RaySin
     = mycursor.fetchall()
     mycursor.execute('SELECT COUNT(category) AS Category1 FROM complaint details WHERE
   category = %s', ("Product Exchange or Return",))
     category1 = mycursor.fetchall()
     mycursor.execute('SELECT COUNT(category) AS Category2 FRO complaint_details WHERcategory
   = %s', ("Product Out of Stock",))
                                                           E category2 = mycursor.fetchall()
                                                    M
     mycursor.execute('SELECT COUNT(category) AS Category3 FROM complaint_details WHERcategory =
   %s', ("Payments & Transactions",)) E category3 = mycursor.fetchall()
     mycursor.execute('SELECT COUNT(category)
   category = %s', ("Product
                                                      AS Category4 FROM complaint_details WHER
     Delivery",)) category4 =
                                     E mycursor.fetchall()
     mycursor.execute('SELECT COUNT(category) AS Category5 FROM complaint_details WHER
   category = %s', ("Other",))
                                     E category5 = mycursor.fetchall() print(category1)
```

```
render_template('adminanalytics.html', JenTile=JenTile,
                                                                                  AllieGrater=AllieGrater,
RaySin=RaySin, category1=category1,
                                                  category2=category2,
                                                                                  category3=category3,
category4=category4, category5=category5)
@app.route('/customerforgotpassword', methods =['GET', 'POST'])def
customerforgotpassword():
   msgdecline = " if request.method == 'POST' and 'customerforgotemail'in
   request.form : forgotemail = request.form['customerforgotemail']
     cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor) cursor.execute('SELECT *
     FROM customers_details WHERE customer_email = %
s', (forgotemail, )) customers details =
     cursor.fetchone() if customers details:
     session['customerforgotemail'] = forgotemailotp =
     random.randint(1000, 9999)
       session['otp'] = otp try:
         mailmsg = Message('Customer Care Registry', sender = 'Forgot Password', recipients = ['{}}',
forgotemail)) mailmsg.body = "Hello, \nYour OTP is: { }\nDo not share this OTP to anyone
        \nUse this
OTP to reset your password.".format(otp)
        mailmsg.subject = 'Forgot Passowrd'
        mail.send(mailmsg) flash('OTP has been
        sent to your email') return
        redirect(url for('enterotp'))
       except: msgdecline = 'Oops! Something went wrong!
         Email not
     sent' else:
       msgdecline = 'This email is not registered!'
   return render template('customerforgotpassword.html', msgdecline = msgdecline)
@app.route('/agentforgotpassword', methods =['GET', 'POST'])def
agentforgotpassword():
   msgdecline = " if request.method == 'POST' and 'agentforgotemail'in
   request.form : forgotemail = request.form['agentforgotemail']
     cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
     cursor.execute('SELECT * FROM agent information WHERE agent email = % s', (forgotemail,
))
     agent_information = cursor.fetchone() if
     agent_information:
     session['agentforgotemail'] = forgotemailotp
     = random.randint(1000, 9999)
       session['otp'] = otp
       try:
        mailmsg = Message('Customer Care Registry', sender = 'Forgot Password', recipients = ['{}}',
forgotemail]) mailmsg.body = "Hello, \nYour OTP is: { }\nDo not share this OTP to anyone
        \nUse this
OTP to reset your password.".format(otp)
        mail.send(mailmsg) flash('OTP has
```

```
been sent to your email') return
        redirect(url_for('enterotp'))
       except: msgdecline = 'Oops! Something went wrong!
        Email not
     sent' else: msgdecline = 'This email is not
       registered!'
   return render template('agentforgotpassword.html', msgdecline = msgdecline)
@app.route('/adminforgotpassword', methods = ['GET', 'POST'])def
adminforgotpassword():
   msgdecline = " if request.method == 'POST' and 'adminforgotemail'in
   request.form : forgotemail = request.form['adminforgotemail']
     cursor = mysql.connection.cursor(MySQLdb.cursors.DictCursor)
     cursor.execute('SELECT * FROM admin_details WHERE admin_email = % s',
     (forgotemail, )) admin_details = cursor.fetchone()
     if admin details:
       session['adminforgotemail'] = forgotemailotp =
       random.randint(1000, 9999) session['otp'] =
       otp try:
        mailmsg = Message('Customer Care Registry', sender = 'Forgot Password', recipients = ['{}}',
forgotemail]) mailmsg.body = "Hello, \nYour OTP is: { }\nDo not share this OTP to anyone
        \nUse this
OTP to reset your password.".format(otp)
        mail.send(mailmsg) flash('OTP has
        been sent to your email') return
        redirect(url_for('enterotp'))
       except: msgdecline = 'Oops! Something went wrong!
        Email not
     sent' else: msgdecline = 'This email is not
       registered!'
   return render_template('adminforgotpassword.html', msgdecline = msgdecline)
@app.route('/enterotp', methods =['GET', 'POST'])def
enterotp():
   msgdecline = " if request.method == 'POST' and 'otp'in
   request.form:
     otp = int(request.form['otp'])if
     int(session['otp']) == otp:
     msgsuccess = 'success'
       return redirect(url_for('changepassword'))
       msgdecline = 'You have entered wrong OTP'elif
   request.method == 'POST':
     msg = 'Please fill out the form!'
   return render template('enterotp.html', msgdecline = msgdecline)
@app.route('/changepassword', methods =['GET', 'POST'])def
changepassword():
```

```
msgdecline = "
   if request.method == 'POST' and 'newpassword' in request.form and 'confirmnewpassword' inrequest.form:
     newpassword = request.form['newpassword'] confirmnewpassword =
     request.form['confirmnewpassword'] ifnewpassword ==
     confirmnewpassword: cursor =
     mysql.connection.cursor(MySQLdb.cursors.DictCursor) if
     session.get("customerforgotemail"):
        cursor.execute('UPDATE customers_details SET customer_password = %s WHERE
customer email = %s', (newpassword, session['customerforgotemail'],))
         mysql.connection.commit() flash('Your password
         changed Successful! Try Login')
         return redirect(url_for('customerlogin')) elif
       session.get("agentforgotemail"):
       cursor.execute('UPDATE agent_information
                                   SET
       agent_password = %s
WHERE agent_email = %s', (newpassword, session['agentforgotemail'],))
mysql.connection.commit() flash('Your password changed Successful! Try Login')
         return redirect(url for('agentlogin'))
       elif session.get("adminforgotemail"):
         cursor.execute('UPDATE admin_details SET admin_password = %s WHERE admin_email =
%s', (newpassword, 'admin@xyz',))
         mysql.connection.commit() flash('Password
         changed Successful! Try Login')
         return redirect(url_for('adminlogin'))
       else: msgdecline = 'Incorrect
         details'
     else:
       msgdecline = 'Password Did Not Match!'elif
   request.method == 'POST':
     msgdecline = 'Please fill out the form!'
   return render_template('changepassword.html', msgdecline = msgdecline)
@app.route('/logout') def
logout():
  session.pop('loggedin', None)
  session.pop('cemail', None)
  session.pop('aemail', None)
  session.pop('adminusername', None)
  return redirect(url_for('index'))
@app.route('/offline.html') def
offline():
  return app.send_static_file('offline.html')
```

```
@app.route('/service-worker.js') def
sw():
    return app.send_static_file('service-worker.js')
@app.errorhandler(404
) def invalid_route(e):
    return render_template('404.html')

if_name == ' main ':
    app.run(host='0.0.0.0', debug = True,port = 8080)
```

# GitHub Link:

https://github.com/IBM-EPBL/IBM-Project-19509-1659698833