

SPRINT 3

Team ID PNT2022TMID20737
Project Name PERSONAL EXPENSE TRACKER APPLICATION

Description of USN and Screenshots :

USN-7:

As a user, if I exceed my limit, I should be warned with an email.

```
def check_monthly_limit(month, year):
    sql = 'SELECT SUM(EXPENSE_AMOUNT) FROM PETA_EXPENSE WHERE USERID = ? AND MONTH(DATE) = ? AND YEAR(DATE) = ?'
    statement = execute_sql(sql, USERID, month, year)
    amt_spent = lib_db.fetch_tuple(statement)

    sql = 'SELECT LIMITAMOUNT FROM PETA_LIMIT WHERE USERID = ? AND LIMITMONTH = ? AND LIMITYEAR = ?'
    statement = execute_sql(sql, USERID, month, year)
    monthly_limit = lib_db.fetch_tuple(statement)

    if amt_spent and monthly_limit and int(amt_spent[0]) > int(monthly_limit[0]):
        diff = int(amt_spent[0]) - int(monthly_limit[0])
        print(diff)
        msg = Message('Monthly limit exceeded', recipients=[email])
        msg.body = (
            f'Monthly limit exceeded by {diff} for the month of {month}, {year}')
        mail.send(msg)
```

USN-9:

As a user, I can set a monthly limit for my expenses.

Screenshots:

USN-11:

At the end of every month, as a user, I should be able to view my monthly expenses, projections in the form of graphs.

1) LOGIN MODULE

Personal Expense Tracker Application

Registration Form

Email:

abc@gmail.com

Password:

Please make sure that the password meets the following requirements:

1. Minimum of 8 characters

2. Contains an upper case, lower case, number and a special character

Confrim Password:

Initial Wallet Amount (Rs):

10000.00

Register

Already an existing user? [Login Here](#)

2) REGISTRATION MODULE

Personal Expense Tracker Application

Home

Add Expense

Modify Expense

View Analysis

Rewards & Goals

Welcome Back! Here are your expenses:

3) DASHBOARD MODULE

The screenshot shows the 'Add expense' form within the 'Personal Expense Tracker' application. The sidebar on the left contains navigation links: Home, Add Expense (highlighted), Modify Expense, View Analysis, and Rewards & Goals. The main form area has a title 'Add expense' and a sub-header 'Expense Made'. It includes input fields for 'Amount Spent: (Rs)' (value: 1000), 'Expense Category:' (value: medical), 'Date of Expense:' (value: 02-11-2022), and 'Description of Expense:' (value: medical expenditure). A green 'Submit Expense' button is at the bottom of the form. The Windows taskbar at the bottom shows the date as 15-11-2022 and time as 19:15.

Personal Expense Tracker

Home

Add Expense

Modify Expense

View Analysis

Rewards & Goals

Add expense

Expense Made

Amount Spent: (Rs)

1000

Expense Category:

medical

Date of Expense:

02-11-2022

Description of Expense:

medical expenditure

Submit Expense

4)ADD CATEGORY MODULE

The screenshot shows the 'Update Balance' form within the 'Personal Expense Tracker' application. The sidebar on the left contains navigation links: Home, Add Expense, Modify Expense, View Analysis, Rewards & Goals, and Create Category. The main form area has a title 'Update Balance' and a sub-header 'Wallet Balance'. It includes input fields for 'Current Balance:' (placeholder: {{wallet}}) and 'New Balance:' (value: 10000). A green 'Update Balance' button is at the bottom of the form. The Windows taskbar at the bottom shows the date as 15-11-2022 and time as 19:15.

Personal Expense Tracker

Home

Add Expense

Modify Expense

View Analysis

Rewards & Goals

Create Category

Update Balance

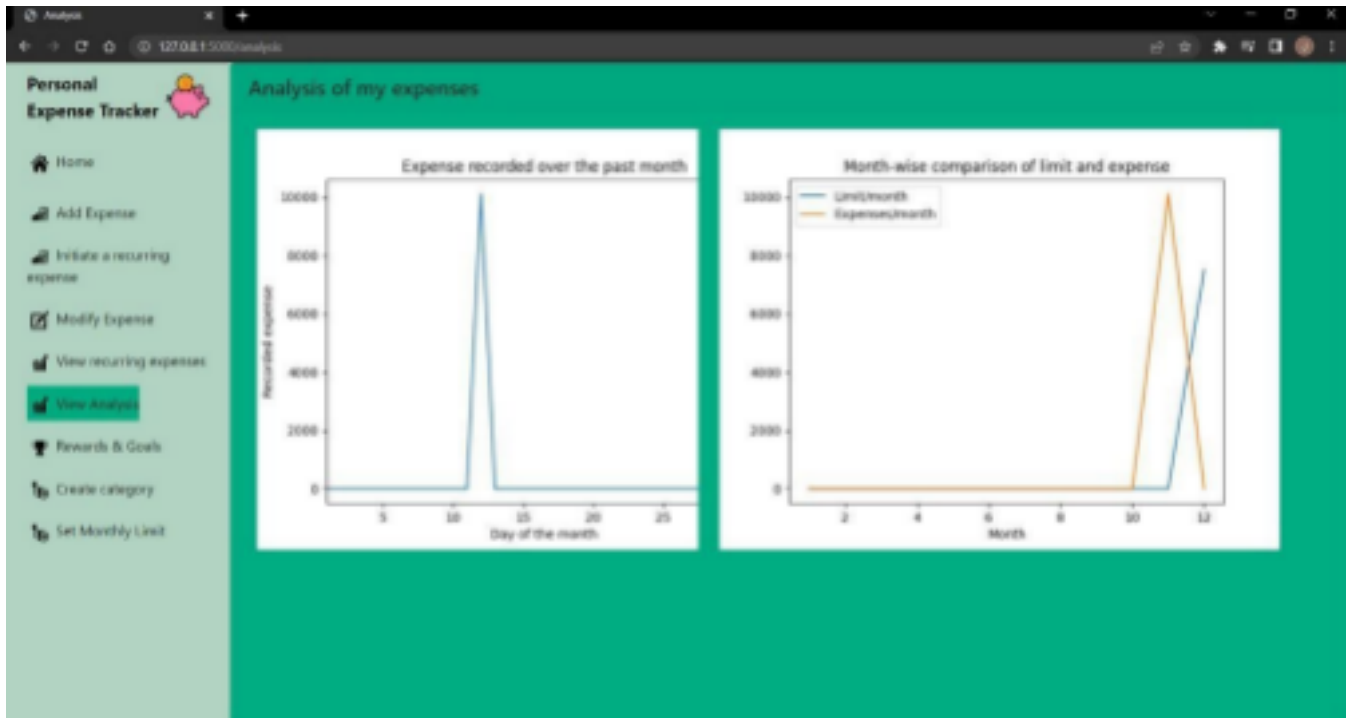
Wallet Balance

Current Balance: {{wallet}}

New Balance:

10000

Update Balance



USN-12:

As a user, I should be able to set reminders to alert me of periodic transactions or delayed expenses that are to be completed.

Screenshots:

Please Note:

USN 8 has been pushed to Sprint 4. Instead, User Stories 11 and 12 have been completed for Sprint3. Therefore, **USN for Sprint 4** are: **USN 8 and USN 10**

Test Cases:

USN – 7 & 9 Test Cases:

1. Test case - 1:

1. Go to /setmonthlylimit.
2. Enter the limit.
3. Submit the limit amount.
4. If your expenditure has exceeded the limit, then an alert is sent through SendGrid.

2. Test case - 2:

1. Go to /setmonthlylimit.
2. Ignore the field specified for entering the money, i.e., leave the field blank.
3. Try to add the expense by clicking 'Set Monthly Limit'.
4. Check that an error message has popped up to notify that you cannot specify nothing for the ignored required field.

USN -11 Test Cases:

1. Test case - 1:

1. Go to /analysis.
2. View the expenditure in the form of a graph.
3. View 2 graphs denoting various data.

2. Test case – 2:

1. Go to /analysis.
2. The graphs are not visible.
3. This means that no expenses have been made, or monthly limit has not been set, i.e., there is insufficient data to represent the graph.

USN - 12 Test Cases:

1. Test case - 1:

1. Go to /recurringexpense.
2. Enter appropriate information in all the fields.

3. Submit the recurring expense.
4. View the dashboard and observe that the expense has been made.
5. On the same day next month, observe a deduction of the same amount from the wallet and the creation of a card denoting the expense made.

2. Test case – 2:

1. Go to /viewrecurring.
2. View the active recurring expenses that will be made over the consecutive months unless removed by the user.

3. Test case – 3:

1. Go to /viewrecurring.
2. To remove a recurring expense, click on the button “Remove Expense”, the expense will no longer be deducted from your wallet.