PROJECT REPORT

PERSONAL EXPENSE TRACKER

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1. INTRODUCTION

1.1 PROJECT OVERVIEW:

Personal Expense Tracker is a daily expense management system which is specially designed for non- salaried and salariedpersonnel for keeping track of their daily expenditure with easy and effective way through computerized system which tends to eliminate manual paper works. It will also manage records in systematic way and user can access the stored data conveniently. We have tried to design the project in such way that user may not have any difficulty in using this application without much effort. This software can be really used by end user who have Android running devices with them. The language that we use to develop this system is and MYSQL for database.

1.2 PURPOSE:

The idea of developing this project for user convenience. Because whenever they make expenses immediately, they add inthe application. Some of the concerns maintaining a personal expense is a BIG problem, in daily expenses many times we don't know where the money goes. Some of the conventional methods used to tackle this problem in normal circumstances are like making use of a sticky notes by common users, Proficient people deals with this kind of problems by using spreadsheets to record expense and using a ledger to maintains the large amounts data by especially by expert people. We believe a handy design and a handy mobile application which handles these troubles. Such that app is capable of recording the expenditure and giving broad view with easy to use the user interface and this application is intelligent enough to shows the history of expenses.

2. LITERATURE SURVEY

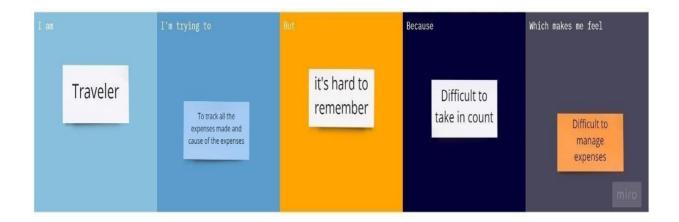
2.1 EXISTING PROBLEM:

The Expense tracker existing system does not provide the user portable device management level, existing system only used on desktop software so unable to update anywhere expenses done and unable to update the location of the expense details disruptive that the proposed system provides. In existing, we need to maintain the Excel sheets, CSV files for the user daily, weekly and monthly expenses. In existing, there is no as such complete solution to keep a trackof its daily expenses easily. To do so a person as to keep a login a diary or in a computer system, also all the calculations need to be done by the user which may sometimes results in mistakes leading to losses. The existing system is not user friendly because data is not maintained perfectly. But this project will not have any reminder to remain a person in a specific date, so that is the only drawback in which the remainder is not present. This project will be an unpopulated information because it has some disadvantages by not remind a person for each and every month. But it can used toperform calculation on income and expenses to overcome this problem we propose the new project.

2.2 REFERENCES:

- [1] http://expense-manager.com/how-expense software/
- [2] https://www.splitwise.com/terms
- [3] http://code.google.com/p/socialauth-android/wiki/Facebook
- [4] http://code.google.com/p/socialauth-android
- [5] Developer.android.com
- [6] http://www.appbrain.com/app/expensemanager/com.expensemanager

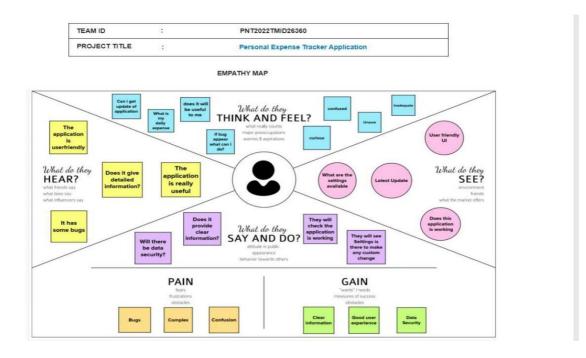
2.3 PROBLEM STATEMENT:





3. IDEATION & PROPOSED SOLUTION

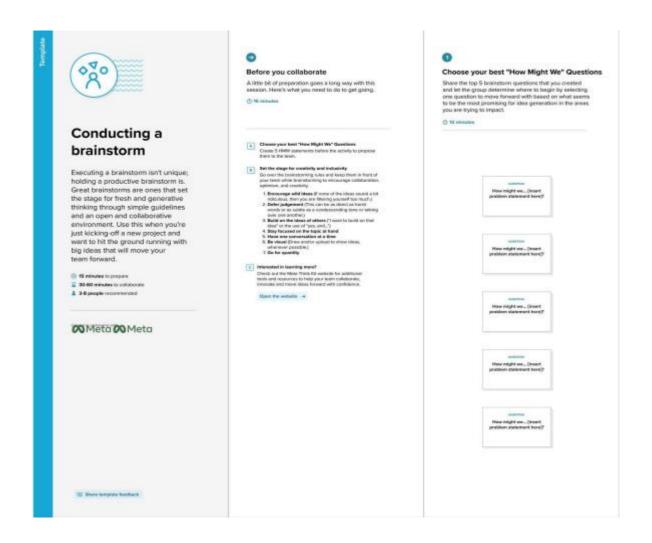
3.1 EMPATHY MAP CANVAS:



3.2 IDEATION & BRAINSTORMING:

Brainstorming provides a free and open environment that encourages everyone within a team to participate in the creative thinking process that leads to problem solving. Prioritizing volume over value, out-of-the-box ideas are welcome and built upon, and all participants are encouraged to collaborate, helping each other develop a rich amount of creative solutions. Use this template in your own brainstorming sessions so your team can unleash the imagination and start shaping concepts even if you're not sitting in the same room.

Step-1: Team Gathering, Collaboration and Select the Problem Statement



Step-2: Brainstorm, Idea Listing and Grouping

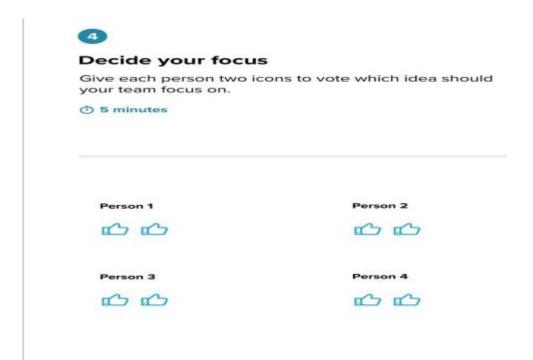








Step-3: Voting Section

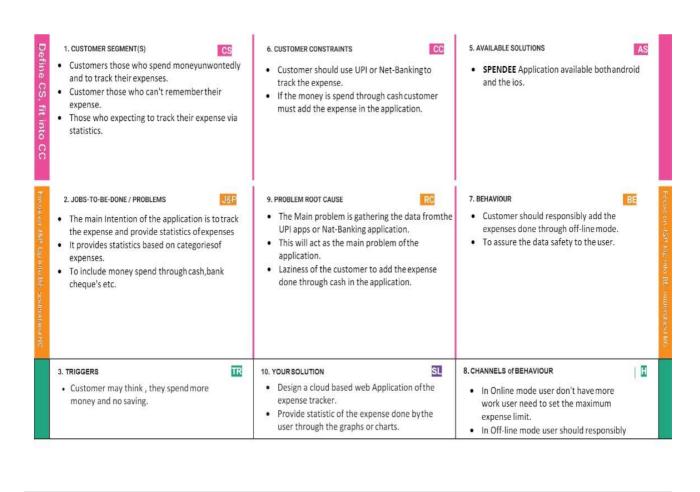


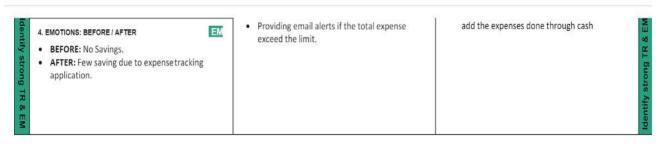
3.2 PROPOSED SOLUTION:

S. No.	Parameter	Description
1.	•	There are many budgeting tools online,but
	solved)	not all of them are effective in assisting
		users in actually creating and adhering to
		a budget. The ongoing maintenance, the
		consolidation of all user financial accounts
		and activity into a single dashboard are
		some of the negatives. However, a lot of
		this current software includes convoluted
		features that are difficult to use. The major
		problem is to take count paper receiptsand
		calculate the expense statistics.

2.	Idea/Solution description	People tend to neglect their budgets due to
		their busy and chaotic lifestyles, which
		results in them spending more than they
		planned. Future costs cannot be foreseen
		by the user. Their carelessness with
		money management will be a concern
		even though they can record their
		expense.
3.	Novelty/ Uniqueness	Including all the expense including money
		spend using cash, Bank-cheques, etc. This
		application keeps track of all of your
		spending. To enter your expense, simply
		click. To decrease human error, prevent
		data loss, and expedite settlements. In this
		program to display the pie chart or graph
		lines.
4.	Social Impact / Custome Satisfaction	One can keep trackof their own costs and
	Satisfaction	create a monthly or annual budget with this
		tool. The application will display the
		statistics and sent alert message, if your
		spending exceeds the specified limit.
5.	Business Model(Revenue Model)	The subscription/ premium to access extra
		features of this application can be usedby
		business people, and also adding
		advertisement to generate revenue.
6	Coolobility of the Colution	Lloing IDM aloud atatistics are be above to
6.	Scalability of the Solution	Using IBM-cloud statistics can be shown to
		the user with high scalability, and with high
		accuracy.

3.3 PROPOSED SOLUTION FIT:





4. REQUIREMENT ANALYSIS

4.1 NON - FUNCTIONAL REQUIREMENT:

Non-functional Requirements:

Following are the non-functional requirements of the proposed solution.

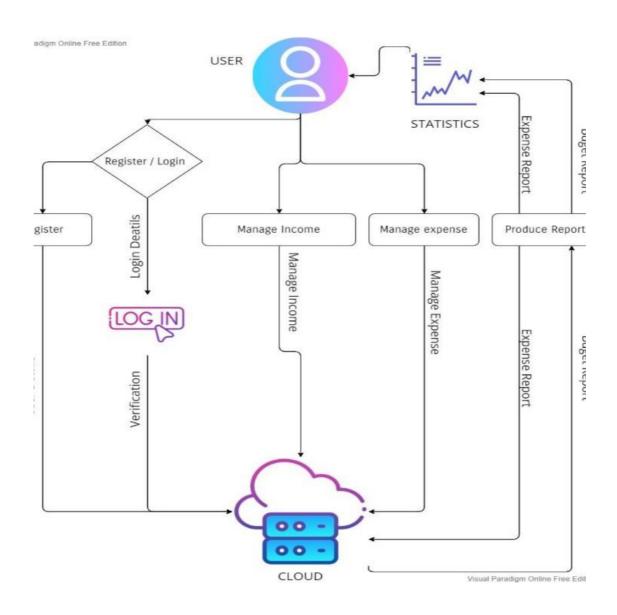
FR No.	Non-Functional Requirement	Description
NFR-1	Usability	Effectiveness, efficiency, and overall experience of the user interacting with our application should be maximised.
NFR-2	Security	Authentication, authorization, encryption of the data must be done in the application.
NFR-3	Reliability	Probability of error in the operations in a specified environment for a specified time should be minimised.
NFR-4	Performance	How the application is functioning accurately and effectively the application is to the end-users.
NFR-5	Availability	Using Cloud Storage and database, application reliability and the user satisfaction will affect the solution
NFR-6	Scalability	Capacity of the application to handle growth, especially in handling more users.

4.2 FUNCTIONAL REQUIREMENT:

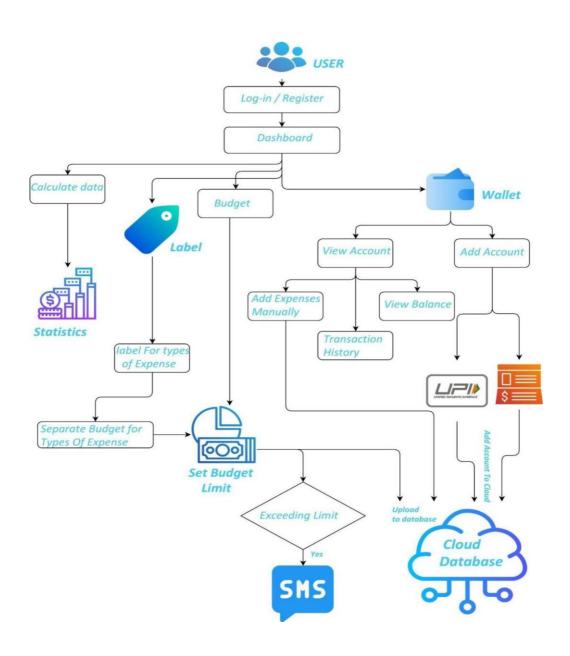
FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through Form Registration through Gmail Registration through LinkedIN
FR-2	User Confirmation	Confirmation via Email Confirmation via OTP
FR-3	User Data	Data gathered in the application server is saved in the high security cloud server.
FR-4	Alert Notification	Alert messages through the Email or SMS.
FR-5	User Monthly Budget Plan	Setting Monthly budget to manage their expenses.
FR-6	Cloud Data Storage	To save the user valuable data high security cloud storage are used (AWS, IBM, GOOGLE, etc)

5. PROJECT DESIGN

5.1 DATA FLOW DIAGRAM:



5.2 SOLUTION & TECHNICAL ARCHITECTURE:



5.3 USER STORIES:

User Stories

Use the below template to list all the user stories for the product.

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user)	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	I can access my account / dashboard	High	Sprint-1
		USN-2	As a user, I will receive confirmation email once I have registered for the application	I can receive confirmation email & click confirm	High	Sprint-1
		USN-2	As a user, I can register for the application through Facebook	I can register & access the dashboard with Facebook Login	Low	Sprint-2
		USN-4	As a user, I can register for the application through Gmail		Medium	Sprint-1
	Login	USN-5	As a user, I can log into the application by entering email & password		High	Sprint-1
	Dashboard		As a user, I can access my detail, manage the expense, add budget, expense report from the app etc		High	Sprint-1
Customer (Web user)	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	I can access my account / dashboard	High	Sprint-1
	Login	USN-2	As a user, I can log into the application by entering email & password		High	Sprint-1
	Dashboard	USN-3	As a user, I can access my detail, manage the expense, add budget, expense report from the app etc		High	Sprint-1
Customer Care Executive	Email or Customer Care no		As a user, I can contact the service administration for the support.	I can solve the Issue.	High	Sprint-3
Administrator	Email or Customer Care no		As a user, I can contact the service administration for the support.	I can solve the Issue.	High	Sprint-1

6. PROJECT PLANNING & SCHEDULING

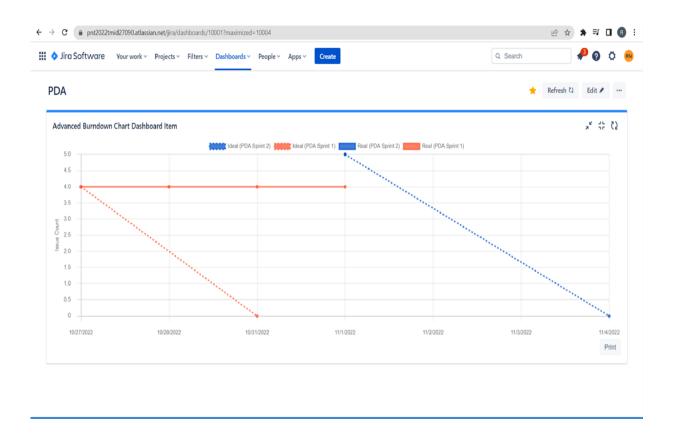
6.1 SPRINT PLANNING & ESTIMATION:

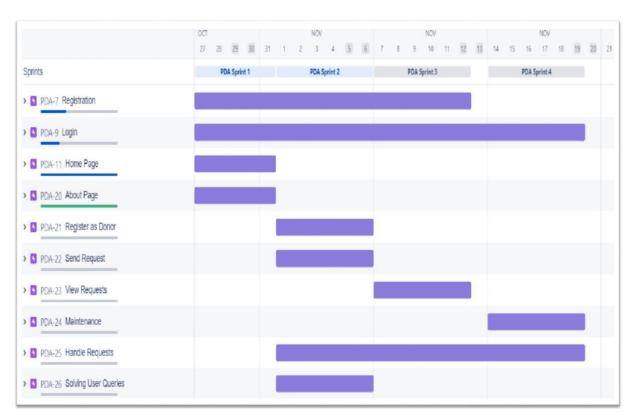
Sprint	Functional Requirement (Epic)	User Story Number	User Story / Task	Story Points	Priority	Team Members
Sprint-1	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	2	High	Harish Kumar R
Sprint-2		USN-2	As a user, I will receive confirmation email once I have registered for the application	1	High	Dhanush S
Sprint-3		USN-3	As a user, I can register for the application through Facebook	2	Low	Jayaraj S
Sprint-1		USN-4	As a user, I can register for the application through Gmail	2	Medium	Kaarthick S
Sprint-1	Login	USN-5	As a user, I can log into the application by entering email & password	1	High	Aditi S
	Dashboard	USN-6	As a user, I access my detail, manage my expense, add budget, expense report from the app etc	2	High	Jayaraj S

6.2 SPRINT DELIVERY SCHEDULE:

Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date (Planned)	Story Points Completed (as on Planned End Date)	Sprint Release Date (Actual)
Sprint-1	20	6 Days	25 Oct 2022	30 Oct 2022	20	30 Oct 2022
Sprint-2	20	6 Days	31 Oct 2022	05 Nov 2022	18	06 Nov 2022
Sprint-3	20	6 Days	07 Nov 2022	12 Nov 2022	15	14 Nov 2022
Sprint-4	20	6 Days	14 Nov 2022	19 Nov 2022	19	21 Nov 2022

6.3 REPORTS FROM JIRA:





7. CODING & SOLUTIONING

7.1 FEATURE 1:

Python

It is a high-level, general-purpose programming language. Its design philosophy emphasizes code readability with the use of significant indentation.

Python is dynamically-typed and garbage-collected. It supports multiple, including structured (particularly procedural), object-oriented and functional programming.

It is often described as a "batteries included" language due to its comprehensive standard library

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7.2 FEATURE 2:

Flask

Flask is a micro web framework written in Python. It is classified as a micro_framework because it does not require particular toolsor libraries. [2]

It has no database abstraction layer, form validation, or any other components where pre-existing third-party libraries provide commonfunctions.

However, Flask supports extensions that can add application features as if they were implemented in Flask itself.

Extensions exist for object_relational_mappers, form validation, upload handling, various open authentication technologies and several common framework related tools.

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7.3 DATABASE SCHEMA:

IBM Db2 -

A Hybrid ANSI-compliant data virtualization tool for accessing, querying and summarizing data across the enterprise which:

Provides a massively parallel processing (MPP) architectureExploits Hive, HBase and Apache Spark concurrently for best-in-class analytic capabilities

Requires only a single database connection or query to connect disparate sources such as HDFS, RDMS, NoSQL databases, object stores and Web HDFS

Provides low latency support for ad-hoc and complex queries, high performance, and federation capabilities

Understands dialects from other vendors and various productsfrom Oracle, IBM® Db2® and IBM Netezza®

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SENDGRID:

SendGrid (also known as Twilio SendGrid) is a <u>Denver, Colorado</u>-based customer communication platform for transactional and marketing <u>email</u>. [3][4][5][6][7][8]

The company was founded by Isaac Saldana, Jose Lopez, and Tim Jenkins in 2009, and incubated through the <u>Techstars</u> <u>accelerator</u> program.[[]

SendGrid provides two ways to send email: through our SMTP relay or through our Web API.

SendGrid provides client libraries in many languages. This is the preferred way to integrate with SendGrid.

8. TESTING

8.1 TESTING CASE:

The purpose of testing is to discover errors. Testing is the process of trying to discover every conceivable fault or weakness in a work product.

It provides a way to check the functional it your components, sub- assemblies, assemblies and/or a finished product It is the process of exercising software with the intent of ensuring that the Software system meetsits requirements and user expectation and does not fail in an unacceptable manner.

There are various types of test. Each test type addresses a specific testing requirement.

8.2 ACCEPTANCE TESTING

UAT Execution & Report Submission

1. Purpose of Document

The purpose of this document is to briefly explain the test coverage and openissues of the Plasma Donor Application project at the time of the release to User Acceptance Testing (UAT).

2 .Defect Analysis

This report shows the number of resolved or closed bugs at each severitylevel, and how they were resolved

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	10	4	2	3	20
Duplicate	1	0	3	0	4
External	2	3	0	1	6
Fixed	11	2	4	20	37
Not Reproduced	0	0	1	0	1
Skipped	0	0	1	1	2
Won't Fix	0	5	2	1	8
Totals	24	14	13	26	77

3. Test Case Analysis

This report shows the number of test cases that have passed, failed, and untested

Section	Total Cases	Not Tested	Fail	Pass
Print Engine	7	0	0	7
Client Application	51	0	0	51
Security	2	0	0	2
Outsource Shipping	3	0	0	3
Exception Reporting	9	0	0	9
Final Report Output	4	0	0	4
Version Control	2	0	0	2

9. RESULTS

9.1 PERFORMANCE METRICS:

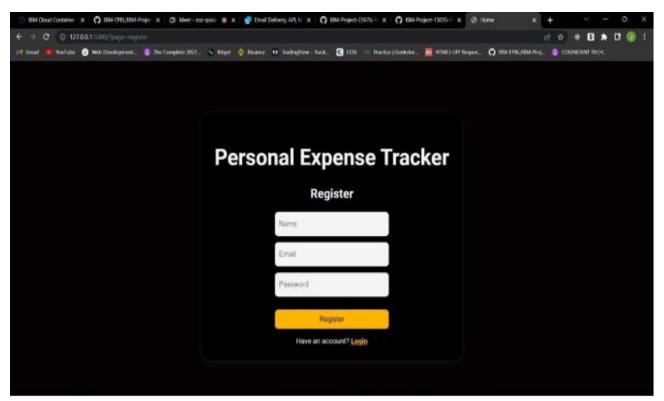
Project Metrics are used to track the progress and performance of a project.

Monitoring the parts of a project like Productivity, Scheduling and scope make it easier for team leaders to see what's on track.

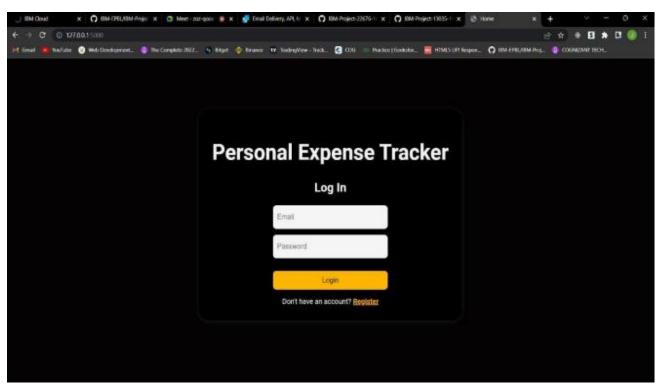
As a project evolves, managers needs access to changing deadlines or budgets to meet their client expectations

OUTPUT SCREENS:

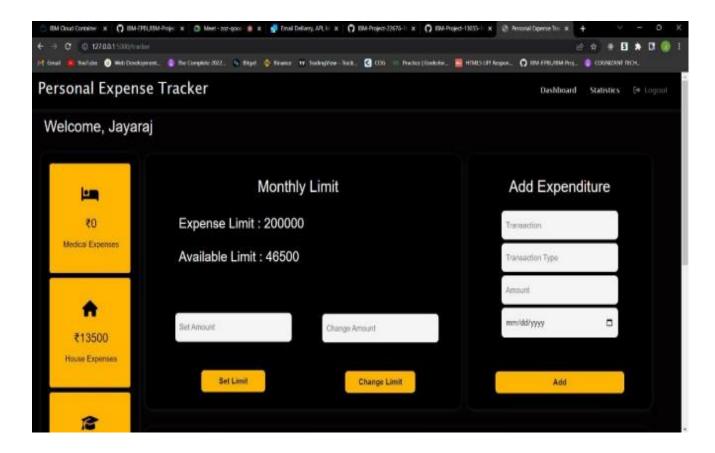
Registration



Login

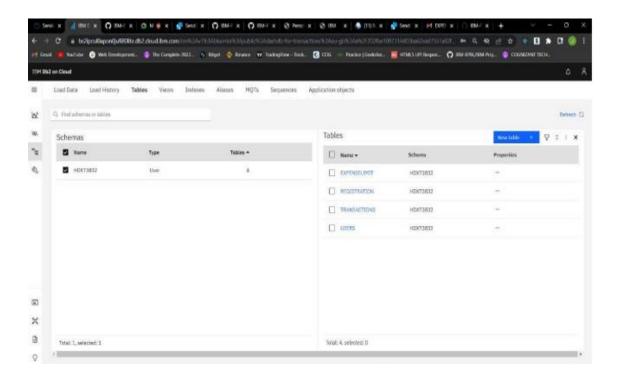


Dashboard

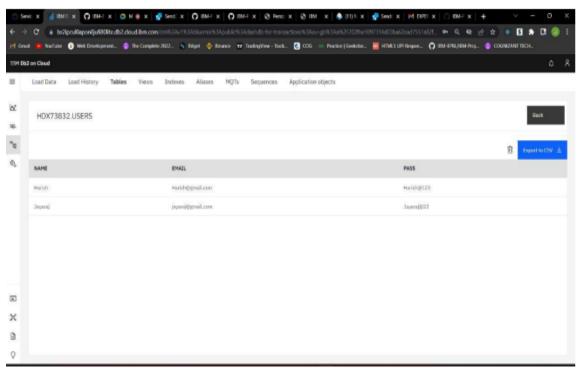


Databases

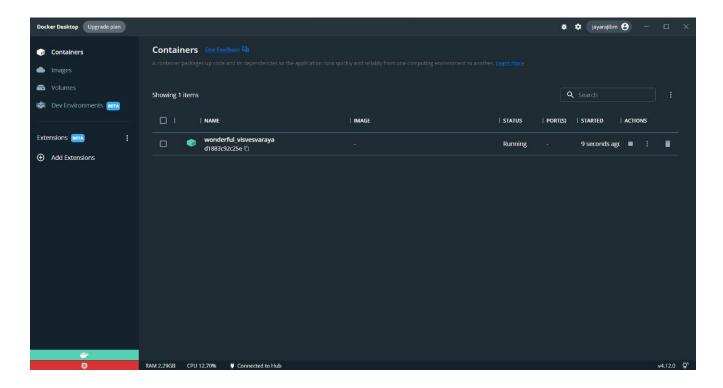
1.Tables



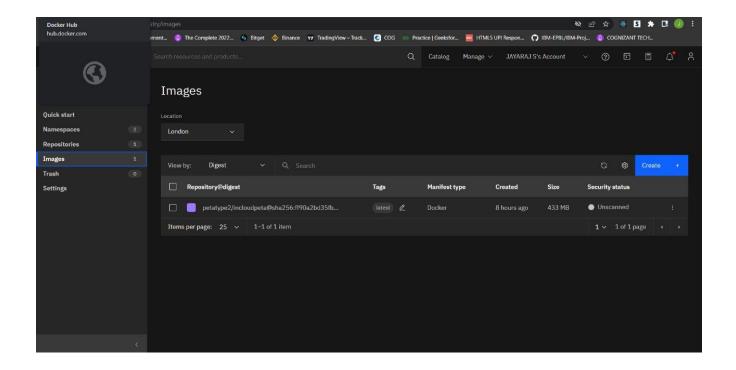
2.Data



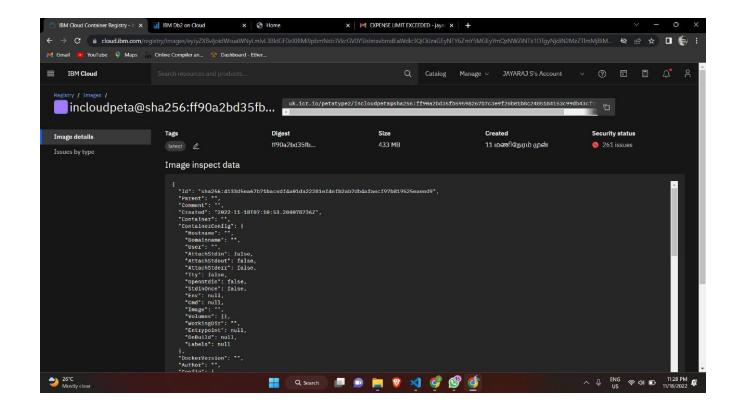
Docker Container:



IBM Container Registry:



Cloud Registry Image Details:



10. ADVANTAGES & DISADVANTAGES

ADVANTAGES:

Speed: This website is fast and offers great accuracy ascompared to manual registered keeping.

Maintenance: Less maintenance is required

User Friendly: It is very easy to use and understand. It is easily workable and accessible for everyone.

DISADVANTAGES:

Internet: It requires internet connection for the working of the website.

Auto- Verification: It cannot automatically verify the genuine Users

11. CONCLUSION

The new system has overcome most of the limitations of the existing system and works according to the design specification given. The project what we have developed is work more efficient than the other income and expense tracker. The project successfully avoids the manual calculation for avoiding calculating the income and expense per month. The modules are developed with efficient and also in an attractive manner. The developed systems dispense the problem and meet the needs of by providing reliable and comprehensive information. All the requirements projected by the user have been met by the system.

12. FUTURE SCOPE

- 1) It will have various options to keep record (for example Food, Travelling Fuel, Salary etc.).
- 2) Automatically it will keep on sending notifications for our daily expenditure.
- 3) In today's busy and expensive life, we are in a great rush to make moneys, but at the end of the month we broke off. As we are unknowingly spending money on title and unwanted things. So, we have come over with the plan to follow our profit

13. APPENDIX

GITHUB:

https://github.com/IBM-EPBL/IBM-Project-22676-1659856060

PROJECT DEMO LINK:

https://drive.google.com/file/d/19413mewh27U1xuDymwHsjuubnYvwqbYo/view?usp=share_link