### **NALAIYA THIRAN - IBM PROJECT REPORT**

## Professional Readiness for Innovation, Employability and Entrepreneurship

#### ON

## PERSONAL EXPENSE TRACKER

## Submitted by

TEAM ID: PNT2022TMID23410

#### Team:

SR RAGHAV K R (113219031145)

AYUSH H N (113219031021)

SIVANESH K (113219031142)

THARUN KUMAR T (113219031701)

#### **CONTENTS**

#### 1. INTRODUCTION

- 1.1 Project Overview
- 1.2 Purpose

#### 2. LITERATURE SURVEY

- 2.1 Existing problem
- 2.2 References
- 2.3 Problem Statement Definition

#### 3. IDEATION & PROPOSED SOLUTION

- 3.1 Empathy Map Canvas
- 3.2 Ideation & Brainstorming
- 3.3 Proposed Solution
- 3.4 Problem Solution fit

#### 4. REQUIREMENT ANALYSIS

- 4.1 Functional requirement
- 4.2 Non-Functional requirements

#### 5. PROJECT DESIGN

- 5.1 Data Flow Diagrams
- 5.2 Solution & Technical Architecture
- 5.3 User Stories

#### 6. PROJECT PLANNING & SCHEDULING

- 6.1 Sprint Planning & Estimation
- 6.2 Sprint Delivery Schedule
- 6.3 Reports from JIRA

#### 7. CODING & SOLUTIONING

- 7.1 Feature 1
- 7.2 Feature 2
- 7.3 Database Schema

#### 8. TESTING

- 8.1 Test Cases
- 8.2 User Acceptance Testing

#### 9. RESULTS

9.1 Performance Metrics

#### 10. ADVANTAGES & DISADVANTAGES

- 11. CONCLUSION
- 12. FUTURE SCOPE
- 13. APPENDIX

**Source Code** 

GitHub & Project Demo Link

# CHAPTER 1 INTRODUCTION

A Personal Expense Tracker Application is a particular form of digital diary that aids in keeping track of all of our cash transitions and moreover offers daily, weekly, monthly, and yearly reports on all financial activities. User receives alerts to keep track of their income and expenses using the system in place. All data is kept in cloud for easy access at any time and from any location, provided the user has network connectivity. The Daily Expense Tracker's user interface is incredibly straightforward and appealing, making it simple to grasp and the finest approach to record our financial data.

#### 1.1 PROJECT OVERVIEW

Simply put, personal finance includes all of the financial decisions and actions that a finance software facilitates by assisting you in effectively managing your finances. A personal finance software will not only assist you with accounting and budgeting, but it will also provide you with valuable advice on money management.

Users of personal finance applications will be prompted to enter their costs, after which their wallet balance will be updated and displayed to them. Users can also receive a graphical analysis of their expenses. They can choose to establish a cap on how much can be used in that month, and if the cap is surpassed, the user will receive an email alert.

#### **1.2 PURPOSE**

When you keep track of your spending, you can make sure your money is being utilized wisely and you will know where it goes. You can learn why you're in debt and how you got there by keeping track of your spending. You can then use this information to create a debt relief plan that works for you.

You may plan for both short-term and long-term expenses by using a budget to make sure you're not spending more than you're earning. It's a simple, practical solution for folks with all types of income and expenses to maintain order in their finances.

#### **CHAPTER 2**

#### LITERATURE SURVEY

The "Expense Tracker" is developed using Python flask for front end and IBM db2 for back end. Expense Tracker helps to maintain the record of daily expenses and monthly income of users from anywhere and also generates a monthly report of the expenses in pdf format. The Expense Tracker app tracks all the expenses and helps the user to manage his/her expenses so that the user is on the path of financial stability. The Tracking of expenses is categorized by week, month and year, it helps to see the more expenses made. To use the Expense Tracker the user has to sign up in such as name, phone no., address, email address, username, password and confirm password of the user. The user can get enlisted just a single time, per user can just one record. The remainder is set if the type is future expense. The whole subtleties of the income or expense can be seen or refreshed or can be erased by long pressing the specific rundown thing. The things in the rundown can be separated by month, year and date. When the month's end is reached at the complete pay, all out past expenses and all-out future expenses are determined and shown for the user.

#### 2.1 EXISTING PROBLEM

In the Existing System, when a user gets his/her salary, he/she can add that into the daily expense manager. Then after adding his/her salary details the user can expense manager stores all the details. If the user wants all the details of credit and debit card, he/she can get it through the Expense Tracker. Notification Manager also reminds about credit and debit details after the salary is updated.

A. User Registration and Creation - This application like the vast majority of the applications will have a user login screen and alternatives for enlistment. The user should enlist in this application when the person in question is using it for the first time. Nonetheless, the client who is now enlisted can login to the application utilizing their login accreditations that are made by the user at the hour of enrolment.

- B. Adding Income and Expenses This application will provide to choose the categories or type of income or expenses. Every user of the application has the option to add incomes and expenses accordingly. Each record should have details of the date of occurrence of item, details of items etc.
- C. Category Master This module fundamentally relies upon the DB2 for putting away classification details and expense subtleties and income. The class exchange is put away in a DB2 database.
- D. Management View Date Wise The Expenses are recorded dependent on the Predetermined date insightful in this module. By recovering all the income and expense subtleties are seen as a rundown of exchange classes by our various costs. The income and expenses are recovered by utilizing DB2 queries and saw in advanced cell.
- E. Management View Category Wise The Expenses are recorded dependent on the Predetermined classification astute in this module. By retrieving all the income and expense subtleties are seen as a rundown of exchange classifications by our various expenses. The income and expenses are recovered by utilizing queries and saw in advanced cell.
- F. Remainder The Rest of is a caution generator module, for user recognition the alert/ready will review the user to add the Income or Expenses at day by day or Certain Period based on user need.

#### 2.2 REFERENCES

- [1] Y. Anitha, R. Ranjini, S. Gomathi, "Easy App for Expenses Manager Using Android ", International Journals of Computer Techniques, Volume: 3 Issue: 2, ISSN: 2394-2231 (MarchApril 2016).
- [2] N. ZahiraJahan MCA., M. Phil, K. I. Vinodhini, "Personalized Expense Managing Assistant Using Android", International Journals of Computer Techniques (IJCT), Volume: 3 Issue: 2, ISSN: 2394-2231 (March-April 2016).
- [3] S. Chandini, T. Poojitha, D. Ranjith, V. J. Mohammed Akram, M. S. Vani, V. Rajyalakshmi, "Online Income and Expense Tracker", International Research Journal

of Engineering and Technology (IRJET), Volume: 06 Issue: 3, e-ISSN: 2395-0056, p-ISSN: 2395-0072 (March 2019).

- [4] P. Thanapal, Mohammed Yaseen Patel, T. P. Lokesh Raj and J. Satheesh Kumar, "Income and Expense Tracker", Indian Journal of Science and Technology, Vol 8(S2), ISSN: 0974-5645 (January 2014).
- [5] Girish Bekaroo and Sameer Sunhaloo, "Intelligent Online Budget Tracker", Computer Science and IT Education Conference (2014).

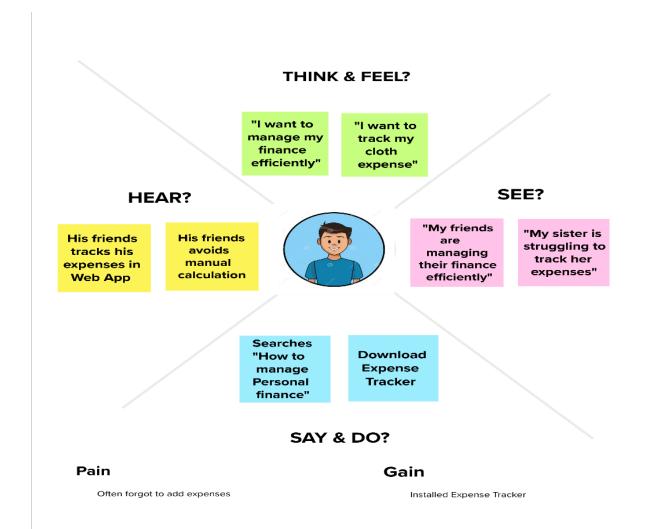
#### 2.3 PROBLEM STATEMENT DEFINITION

In our daily life money is the most important portion and without it we cannot last one day on earth but if we keep on track all financial data then we can overcome this problem. Most of the people cannot track their expenses and income one way they face the money crisis and depression. This situation motivates us to make an android app to track all financial activities. Using the Personal Expense Tracker Application user can be tracking expenses day to day and making life tension free.

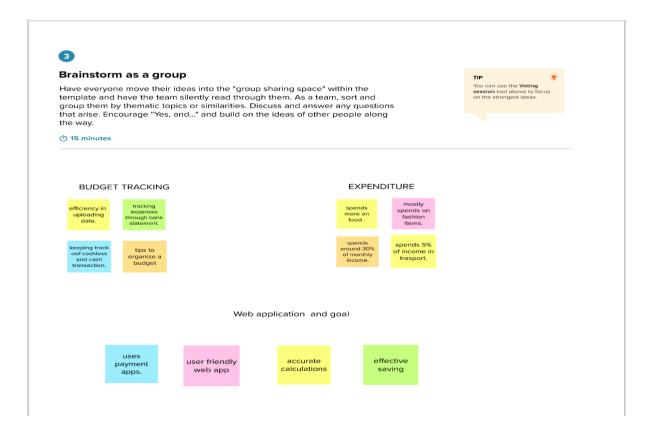
#### **CHAPTER 3**

### **IDEATION AND PROPOSED SOLUTION**

#### 3.1 EMPATHY MAP CANVAS



#### 3.2 IDEATION AND BRAINSTORMING



#### 3.3 PROPOSED SOLUTION

| S.NO. | Parameter                   | Description   |
|-------|-----------------------------|---|
|       |                             |   |
| 1.    | Problem Statement           | In a paper-based expense tracker system it is difficult to track our monthly expenses manually. In a paper-based expense tracker system it is difficult to track our monthly expenses manually. The paper-based expense records may get lost in case of fire accidents, floods etc. |
| 2.    | Scalability of the Solution | This application can handle large numbers of users and data with high performance and security. This application can adapt for  |

|    |  | both large-scale and small-scale purposes. Easily available in all kinds of devices.   |
|----|--|--|
| 3. | Idea / Solution description              | Daily expense management system which is specially designed for non-salaried and salaried personnel for keeping track of their daily expenditure in an easy and effective way through a computerized system which tends to eliminate manual paperwork. Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert. |
| 4. | Novelty / Uniqueness                     | The user gets notified when their expense exceeds the limit and also it reminds the user when they forgot to make an entry. Tracking expenses through SMS. Data analytics on expenses. Future expense prediction   |
| 5. | Social Impact / Customer<br>Satisfaction | The application should be able to generate reports of their spending and notify users if they have exceeded their budget. It is designed to be dynamic to produce the prediction. It also provides users' personal information, their income as well as their expenses. This application can create awareness among common people about finance and stuff. This application also helps users to be financially responsible. It   |

|    |                         |            | Reduces time rather than entering details manually.   |
|----|-------------------------|------------|---|
| 6. | Business Mode<br>Model) | I (Revenue | This Application is provided for free of cost.  But It will have some advertisements. In premium version there is no advertisement and contains some additional features. |

### 3.4 PROPOSED SOLUTION FIT

| CUSTOMER SEGMENT(S)  Who is your custome? Le widship premise of 0.5 y o. 16ds  - Custompers are those who spend money without keeping track of it or struggling to keep a record of it.  - Or retail shop owners who are struggling to keep track of the items sold after buying it in a lot and selling it on a daily basis.  | CUSTOMER  What constraints powerly your customers from taking action or limit their choices of solutions? It is spending power, budget, no cash network connection, evallable efforces.  -Most of the solutions in the internet are limited in usage because of the advertisement they display.  -The solution proposed has the feature that represents the expenses graphically and has a budget notification when your over spending beyond the budget.   | 5. AVAILABLE SOLUTIONS  Which exhibitions are seculiable in their restormers when their from the or need to pet the job done? When there they tried in the peet? What pros is come to these solutions have? i.e. pen and paper is an alternative to digital notestaking  -Expense tracker applications which are available in android and ios.  -a personal expense tracker web application is developed in this project.   |
|--|---|---|
| 2. JOBS-TO-BE-DONE / PROBLEMS Which jobas to be done for problems) do you address for your customers? There could be more than once explore different sides.  -The objective of the web application is that the customers can keep track of their expenses.  -the customers are provided for the categories for the expenses.  -they also get to view the their expenses in a graphical representation.  -customers can upload their photo copy of their bills to store them for the future  | 9. PROBLEM ROOT CAUSE What is the real reason that this problem enists? What is the real reason that this problem enists? What is the back story behind the need to do this job? 1.6. customers have to do it because of the change in regulationsExisting of lot payment methods leads to the manual expense trackingSaves time and money for the future goalsmakes business forecasting easierimproper expense tracking can lead to heavy taxes.  | 7. BEHAVIOUR What does your customer do to address the problem and out the lob Le discret prisents find the right order penal installer, calculate usage and benefits, Indirectly associated: customers spand free time on volunteering work (i.e. Orsenpesse)  -User can start using the web app once registration is complete.  -makes sures that the user categorises the expense done for saving money.  -User can set up a monthly limit, So that it limits the user from over spending. |
| 3. TRIGGERS  What reigers customers to act i.e. sweing their neighbor intalling solar peaks, reading about a more efficient solarion in the news.  -Understanding the fact that the customers can save a lot of money by limiting their expenses for a particular goal.  4. EMOTIONS: BEFORE / AFTER  How do customers feel when they face a problem or a job and a flarewards?  -I.e. lost, inscens? vanishers, is cosmel—use it in your communication strange? Medign.  -It makes a clear vision about the income and the expenditure they have done on a monthly basis. | It your solution  If you are working on an entiring hustern, write down your current solution fire, fill in the current, and check how much it fin multy.  If you are working on a two hustern proposition, then keep it black until you fill in the current and comes up with a solution that fin within customer limitations, solven a problem and murchen customer behavior.  - Design a flask based expense tracker web application.  -Enables the email based alert notifications based on the limit of the customer budget.  -enables a graphical representation of the expenditure through the entire month.  -An additional feature for uploading the bills as an | 8. CHANNELS of BEHAVIOR a. 1 ONLINE What kind of actions do customers take ordine? Estract ordine channels from #7 - Expense tracker online comes with a lot of adds and information gathering about your confidentials.  8.2 OFFLINE What kind of sations do customers take offlice? Estract offline channels from #7 and use them for customer development Tips for better saving money are provided.   |

### **CHAPTER 4**

## **REQUIREMENT ANALYSIS**

### **4.1 FUNCTIONAL REQUIREMENTS**

| FR. No. | Functional Requirement | Sub Requirement                                |  |  |
|---------|------------------------|--|--|--|
| FR-1    | User Registration      | Form for collecting user details               |  |  |
| FR-2    | Login                  | Enter username and password                    |  |  |
| FR-3    |                        | Personal expense tracker applications must     |  |  |
| FR-3    | Calendar               | allow users to add the data to their expenses. |  |  |
| FR-4    |                        | This application should graphically represent  |  |  |
|         | Expense Tracker        | the expense in the form of a report.           |  |  |
| FR-5    |                        | Graphical representation of the report must    |  |  |
| 110     | Report generation      | be generated.                                  |  |  |
| FR-6    |                        | This application shall allow users to add      |  |  |
|         | Category               | categories of their expenses.                  |  |  |

### **4.2 NON-FUNCTIONAL REQUIREMENTS**

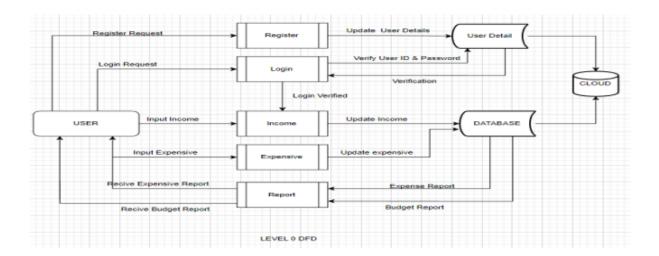
| NFR.  | Non-Functional Requirement | Sub Requirement  |
|-------|----------------------------|--|
| No.   |                            |  |
| NFR-1 | Usability                  | Helps to keep an accurate record of your income and expenses.  |
| NFR-2 | Security                   | The user's data is being stored in a secured way and the credentials are stored as hashed text.      |
| NFR-3 | Reliability                | Each data record is stored on a well-built efficient database schema. There is no risk of data loss. |

| NFR-4 | Performance  | The types of expense are categories along    |  |  |  |
|-------|--------------|--|--|--|--|
|       |              | with an option. Throughput of the system is  |  |  |  |
|       |              | increased due to light weight database       |  |  |  |
|       |              | support.                                     |  |  |  |
|       |              |  |  |  |  |
| NFR-5 | Availability | The application must have a 100% up-time.    |  |  |  |
| NFR-6 | Scalability  | The ability to appropriately handle a user's |  |  |  |
|       |              | demand.                                      |  |  |  |

## CHAPTER 5 PROJECT DESIGN

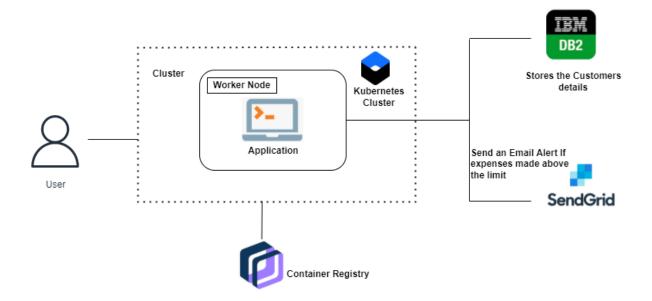
#### **5.1 DATA FLOW DIAGRAMS**

Data Flow Diagram (DFD) is a traditional visual representation of the information flows within a system. A neat and clear DFD can depict the right amount of the system requirement graphically. It shows how data enters and leaves the system, what changes the information, and where data is stored.



#### **5.2 TECHNICAL ARCHITECTURE**

The Deliverable shall include the architectural diagram as below and the information as per the table 1 & table 2.



#### **5.3 USER STORIES**

A user story is the smallest unit of work in an agile framework. It's an end goal, not a feature, expressed from the software user's perspective. A user story is an informal, general explanation of a software feature written from the perspective of the end user or customer.

| User Type     | Functional<br>Requirement<br>(Epic) | User<br>Story<br>Number | User Story / Task   | Acceptance criteria                                   | Priority | Release  |
|---------------|-------------------------------------|-------------------------|---|---|----------|----------|
| Customer      | Registration                        | USN-1                   | As a user, I can register for the application<br>by entering my email, password, and<br>confirming my password. | I can access my account / dashboard                   | High     | Sprint-1 |
|               |                                     | USN-2                   | As a user, I will receive confirmation<br>email once I have registered for the                                  | I can receive confirmation email &                    | High     | Sprint-1 |
|               |                                     |                         | application   | click confirm   |          |          |
| Customer      | Login                               | USN-1                   | As a user, I used my Mail id and password for login   | I can access my account / dashboard                   | High     | Sprint-1 |
|               |                                     | USN-2                   | As a user, I forget my password. Used forget password ,   | I got verification mail<br>and changed my<br>password | High     | Sprint-2 |
| Customer      | Dashboard                           | USN-1                   | As a user, there is profile tab   | Where I can<br>update/edit my<br>personal details     | High     | Sprint-3 |
|               |                                     | USN-2                   | As a user, there is budget tab  | Where I can update/edit/set budget                    | High     | Sprint-2 |
| Customer      | Profile                             | USN-1                   | As a user, I can change my phone no, mail, name   | It get updated  | Low      | Sprint-2 |
|               | Budget                              | USN-1                   | As a user, I create a budget, update the budget.  | It get create, update                                 | High     | Sprint-4 |
|               |                                     | USN-2                   | As a user, I can enter my expense into category   | It get update to budget                               | High     | Sprint-4 |
| Customer      | Report                              | USN-1                   | As a user, I get a expense report anytime I need  | It show the report                                    | High     | Sprint-5 |
| Customer      | Logout                              | USN-1                   | As a user, I click on the logout button   | It logout the user account                            | Low      | Sprint-5 |
| Customer care | Chat bot                            | ADMIN-1                 | As a admin, chat bot help to get familiar with application  | It teach the user for<br>the first time               | High     | Sprint-5 |

# CHAPTER 6 PROJECT PLANNING AND SCHEDULING

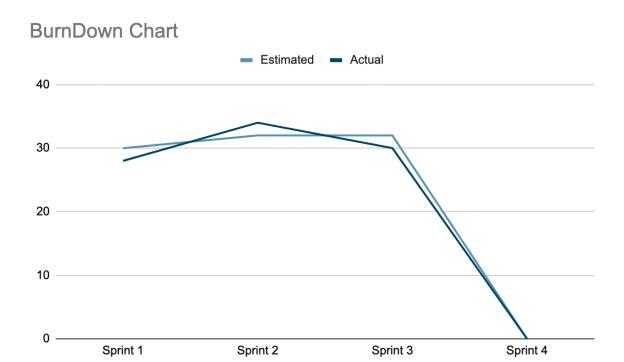
### **6.1 SPRINT PLANNING AND ESTIMATION**

| Sprint   | Functional<br>Requirement (Epic) | User Story<br>Number | User Story / Task   | Story Points | Priority | Team Members                 |
|----------|----------------------------------|----------------------|---|--------------|----------|------------------------------|
| Sprint-1 | Registration                     | USN-1                | As a user, I can register for the application by<br>entering my email, password, and confirming<br>my password.                   | 10           | High     | Sivanesh K                   |
| Sprint-1 | Login                            | USN-2                | As a user, I can log into the application by<br>entering email & password   | 10           | High     | Sri Raghav KR,<br>Sivanesh K |
| Sprint-2 | Add Expenditures                 | USN-3                | As a user, I can add my expenditures.   | 20           | High     | Ayush HN                     |
| Sprint-3 | Wallet                           | USN-4                | As a user, I can check my wallet balance and<br>other related wallet info   | 8            | Medium   | Sri Raghav KR                |
| Sprint-3 | Dashboard                        | USN-5                | As a user, I can view my account details and<br>other information like total spends, previous<br>month spends, expenditure limit. | 8            | Medium   | Tharun Kumar T,<br>Ayush HN  |
| Sprint-4 | Expenditure limit warning email  | USN-6                | As a user, I receive an email when my expenditure limit has reached or wallet balance is about to be exhausted.                   | 4            | Low      | Tharun Kumar T               |

### **6.2 SPRINT DELIVERY SCHEDULE**

| Sprint   | Total Story<br>Points | Duration | Sprint Start Date | Sprint End Date<br>(Planned) | Story Points<br>Completed (as on<br>Planned End Date) | Sprint Release Date<br>(Actual) |
|----------|-----------------------|----------|-------------------|------------------------------|---|---------------------------------|
| Sprint-1 | 20                    | 6 Days   | 24 Oct 2022       | 29 Oct 2022                  | 20  | 29 Oct 2022                     |
| Sprint-2 | 20                    | 6 Days   | 31 Oct 2022       | 05 Nov 2022                  | 20  | 05 Nov 2022                     |
| Sprint-3 | 16                    | 6 Days   | 07 Nov 2022       | 12 Nov 2022                  | 16  | 12 Nov 2022                     |
| Sprint-4 | 4                     | 2 Days   | 14 Nov 2022       | 15 Nov 2022                  | 4   | 15 Nov 2022                     |

## 6.3 REPORTS FROM JIRA - BURNDOWN CHART



## CHAPTER 7 CODING AND SOLUTION

#### 7.1 FEATURE 1 - EXPENSE TRACKING

This feature focuses on providing the user with the facility to store their expenses in the platform. This way everyone can keep track of their spending and take informed decisions about their expenditure.

```
rom flask import session
From modules.db import Db
class Expenses(Db):
   def __init__(self) -> None:
       super().__init__()
   def add(self, form):
       return self.insert(
            "expenses", [
                form['user_id'],
                form['title'],
                form['remarks'],
                form['category'],
                form['amount']
                "remarks",
                "category",
   def get_expense(self, form):
        return self.get("expenses", "user_id = " + str(form["user_id"]) + " an
d title = '" + form["title"] + "' and amount = " + str(form["amount"]))
   def get_all(self, user_id):
       return self.getall("expenses", "user_id = " + user_id)
   def expense_category(self, id):
       return self.getall("expenses", "user_id = " + str(id) + " GROUP BY cat
egory", "category, Count(user_id)")
```

This is the code fragment handling the expenses. It is used to store and retrieve the expenses from the DB2 database.

#### 7.2 FEATURE 2 – EXPENSE VISUALIZATION

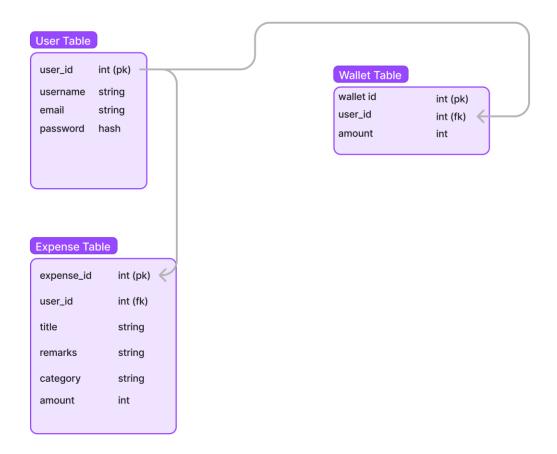
The users can find their expense report, in the form of a pie chart. A pie chart is a circular statistical graphic, which is divided into slices to illustrate numerical proportion. In a pie chart, the arc length of each slice (and consequently its central angle and area) is proportional to the quantity it represents. While it is named for its resemblance to a pie which has been sliced, there are variations on the way it can be presented. The earliest known pie chart is generally credited to William Playfair's Statistical Breviary of 1801.

This will give the users more insight than looking at the tabular data.

#### <PieChart data={expenses.category\_spent} />

PieChart is component available in "react-minimal-pie-chart". It builds the pie chart for the data being sent as a prop.

#### 7.3 DATABASE SCHEMA



# CHAPTER 8 TESTING

## **8.1 TEST CASES**

| Test case ID      | Feature Type | Component   | Test Scenario   |
|-------------------|--------------|-------------|---|
| HomePage_TC_001   | UI           | Login Page  | Verify user is able to see the<br>Login/Signup popup when user<br>clicked on login/signup |
| LoginPage_TC_002  | Funtional    | login Page  | Verify the UI elements in<br>Login/Signup popup   |
| Login Page_TC_003 | UI           | SignUP Page | Verify the UI elements in login<br>popup  |
| LoginPage_TC_OO4  | Functional   | Login page  | Verify user is able to log into application with Valid credentials                        |
| LoginPage_TC_OO5  | Functional   | Login page  | Verify user is able to log into application with InValid credentials                      |
| Add Wallet_TC_006 | Functional   | Wallet page | Verify user is able to add Wallet   |

| Add Budget_TC_007         | Funtional | budget page            | Verify user is able to set budget      |
|---------------------------|-----------|------------------------|--|
| Add<br>Transaction_TC_008 | Funtional | Transaction<br>feature | Verify user is able to add transaction |

#### **8.2 USER ACCEPTANCE TESTING**

The purpose of this document is to briefly explain the test coverage and open issues of the Personal Expense Tracker project at the time of the release to User Acceptance Testing (UAT).

#### **8.2.1 DETECT ANALYSIS**

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved.

| Resolution     | Severity 1 | Severity 2 | Severity 3 | Severity 4 | Subtotal |
|----------------|------------|------------|------------|------------|----------|
| By Design      | 2          | 0          | 1          | 1          | 4        |
| Duplicate      | 1          | 1          | 0          | 0          | 2        |
| External       | 0          | 0          | 0          | 0          | 0        |
| Fixed          | 2          | 0          | 0          | 0          | 2        |
| Not Reproduced | 1          | 0          | 1          | 0          | 2        |
| Skipped        | 0          | 0          | 0          | 1          | 1        |
| Won't Fix      | 0          | 1          | 0          | 0          | 1        |
| Totals         | 6          | 2          | 2          | 2          | 12       |

## **8.2.2 TEST CASE ANALYSIS**

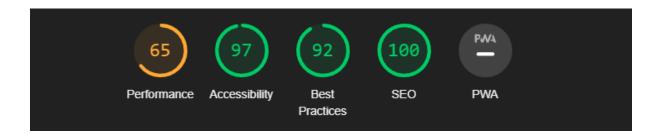
This report shows the number of test cases that have passed, failed, and untested.

| Section             | Total Cases | Not Tested | Fail | Pass |
|---------------------|-------------|------------|------|------|
| Client Application  | 15          | 0          | 0    | 15   |
| Security            | 4           | 0          | 0    | 4    |
| Exception Reporting | 5           | 0          | 0    | 5    |
| Final Report Output | 3           | 0          | 0    | 3    |
| Version Control     | 1           | 0          | 0    | 1    |

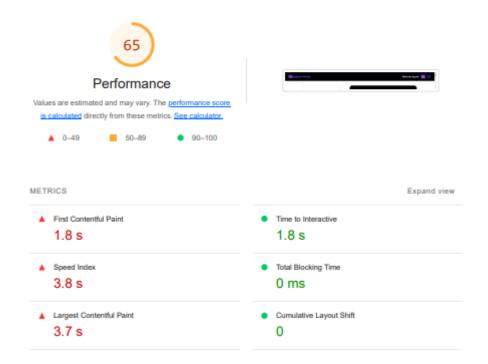
## CHAPTER 9 RESULTS

#### 9.1 PERFORMANCE METRICS

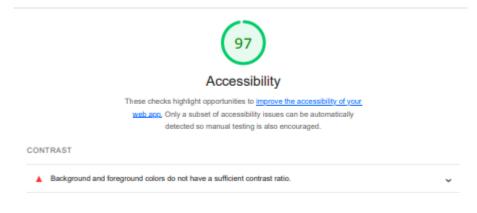
The performance of the client application was test using the Light House analysis. The analysis was done only for the desktop version of the application, since it is not responsive yet.



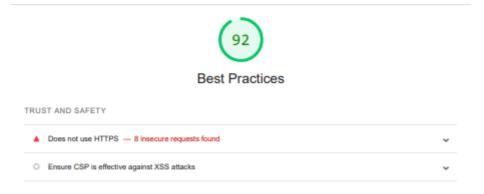
#### 9.1.1 PERFORMANCE



#### 9.1.2 ACCESSIBILITY



#### 9.1.3 BEST PRACTICES



#### 9.1.4 SEARCH ENGINE OPTIMIZATION



SEO

These checks ensure that your page is following basic search engine optimization advice. There are many additional factors Lighthouse does not score here that may affect your search ranking, including performance on <a href="Core Web Vitals">Core Web Vitals</a>. Learn more.

## CHAPTER 10 ADVANTAGES AND DISADVANTAGES

#### **10.1 ADVANTAGES**

- Easy to keep track of expenses
- Accessible on the go
- Simple to use
- Basic level insights available off the bat

#### **10.2 DISADVANTAGES**

- Requires manual entry of expenses
- Time consuming (at the moment)
- Lack of automation
- Lack of extensive analysis
- UI isn't responsive, making it difficult to use in portable devices
- Inability to delete incorrect expenses

## CHAPTER 11 CONCLUSION

Money has become a commodity which decides the way we live, in today's world. Hence, it has become important that we keep track of every single rupee we spend. We have created a web application which will allow users to have a clear understanding of their spending and figure where they spend the most. This will educate the user and help them to decide to whether cut down their expenses or not. The application has been deployed in the IBM cloud successfully.

## CHAPTER 12 FUTURE SCOPE

At the moment, the approach of the application is grounded. In the future, we could implement some techniques, wherein the user can just scan the bills of their expense, to record their expenses. We could also connect all the UPI and bank accounts of the users to record all the expense to be in sync with all the expenditure.

This application can also be extended as a digital vault to the users, where they can store their bills. For example, store the bill of a TV they bought until the warranty expires. This will save the users from having to maintain the physical copies of the bills, which is quite tiresome and unorganized.

## CHAPTER 13 APPENDIX

#### 13.1 SOURCE CODE

#### app.py:

```
from flask import Flask, session, send_from_directory
from flask_session import Session
from flask_cors import CORS, cross_origin
from routes.users import userBp as user blueprint
from routes.wallets import wallet_blueprint
from routes.expenses import expenses_blueprint
from dotenv import load_dotenv
import os
load_dotenv()
app = Flask(__name__, static_folder="./client/build")
app.secret_key = os.environ["APP_SECRET_KEY"]
app.config["SESSION_PERMANENT"] = False
app.config["SESSION_TYPE"] = "filesystem"
Session(app)
cors = CORS(app)
app.config['CORS_HEADERS'] = 'Content-Type'
app.register_blueprint(user_blueprint)
app.register blueprint(wallet blueprint)
app.register_blueprint(expenses_blueprint)
@app.route("/api/session")
def flask_session():
    if session.get("active") == None:
       return {"success": True}
       return {"success": False}
@app.route("/api/logout")
def logout():
   session.clear()
```

```
return {"success": True, "message": "Logged out successfully"}

@app.route('/', defaults={'path': ''})
@app.route('/<path:path>')
def serve(path):
    if path != "" and os.path.exists(app.static_folder + '/' + path):
        return send_from_directory(app.static_folder, path)
    else:
        return send_from_directory(app.static_folder, 'index.html')

if __name__ == '__main__':
    # app.run("127.0.0.1", 8000, debug=True)
    app.run("0.0.0.0")
```

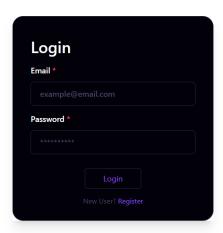
#### routes/expenses.py:

```
from flask import Blueprint, request
from modules.expenses import Expenses
from modules.user import User
from modules.wallets import Wallets
expenses_blueprint = Blueprint('expenses_blueprint', __name__)
@expenses_blueprint.route('/api/expenses', methods=['POST'])
def add():
   user = User().getUser("id", request.json['user_id'])
    if user:
        wallet = Wallets().getWallet(request.json["user_id"])
        Wallets().update_threshold(
            {"user_id": request.json["user_id"], "threshold": str(int(wallet[2
]) - int(request.json["amount"])), "amount": str(wallet[3])})
        Expenses().add(request.json)
        expense = Expenses().get_expense(request.json)
        print(expense)
            "success": True,
            "message": "Expense added successfully",
            "data": {"expenses": {"id": expense[0], "user_id": expense[1], "ti
tle": expense[2], "remarks": expense[3], "category": expense[4], "amount": exp
ense[5]}}
        return {"success": False, "message": "Invalid User"}
```

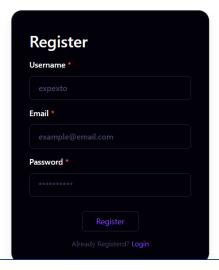
```
@expenses_blueprint.route('/api/expenses/<user_id>', methods=['GET'])
def get all(user id):
    user = User().getUser("id", user_id)
    if user:
       expenses = Expenses().get_all(user_id)
           "success": True,
            "message": "Expense fetched successfully",
            "data": {"expenses": expenses}
       return {"success": False, "message": "Invalid User"}
@expenses_blueprint.route('/api/expenses/category/<user_id>', methods=['GET'])
def get_category(user_id):
   user = User().getUser("id", user_id)
   if user:
       expenses = Expenses().expense_category(user_id)
           "success": True,
            "message": "Expense fetched successfully",
           "data": {"expenses": expenses}
       return {"success": False, "message": "Invalid User"}
```

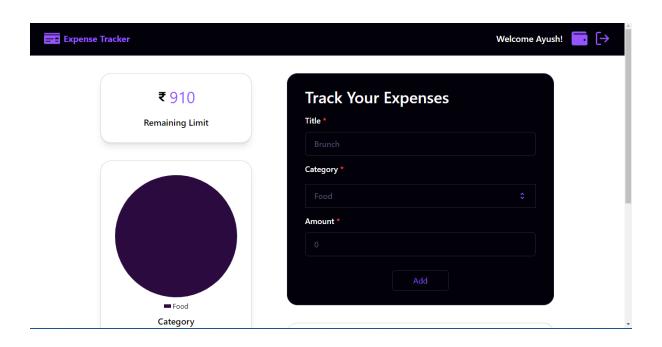
Complete Code available at: <a href="https://github.com/IBM-EPBL/IBM-Project-23371-1659881012/tree/main/Final%20Deliverables/Final%20Code">https://github.com/IBM-EPBL/IBM-Project-23371-1659881012/tree/main/Final%20Deliverables/Final%20Code</a>

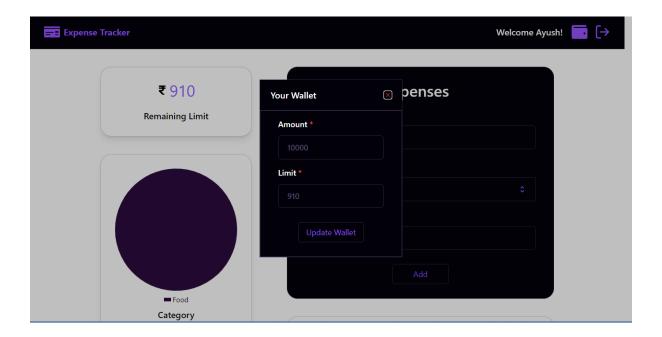
## Track Your Expenses, with ease.



## Track Your Expenses, with ease.







## **13.3 LINKS**

- GitHub Repository: <a href="https://github.com/IBM-EPBL/IBM-Project-23371-1659881012">https://github.com/IBM-EPBL/IBM-Project-23371-1659881012</a>
- Demo Video: <a href="https://bit.ly/xpense-tracker-demo-video">https://bit.ly/xpense-tracker-demo-video</a>