

CREATING LOAN QUERIES ACTION

ACTION:

Customer starts with:

Enter phrases that a customer types or says to start the conversation about a specific topic. These phrases determine the task, problem, or question your customer has.

The more phrases you enter, the better your assistant can recognize what the customer wants.

Enter phrases your customer might use to start this action Total: 0

Example: I want to

New action ×

What does your customer say to start this interaction?

Loan

Cancel Save

Step 1 is taken without conditions ⌵ f

Assistant

B I

What t ⏻

Edit re

And then

↓ C

Edit response ×

Enter a list of options or pull from a variable to generate a dynamic list of options. [Learn more](#)

Dynamic ⓘ Add synonyms +

Option 2

Gold loan ⌵

Option 3

Topup loan ⌵

Option 4

Vehicle loan ⌵

Option 5

Student loan ⌵

Cancel Apply

Loan	
2	<p>To be eligible for a house loan please contact our bank service providers with all existing loan details.</p> <p>Tr Free text</p> <p>Go to action: End</p>
3	<p>1 is Gold loan</p> <p>Please approach the bank with the following documents pan card Aadhar card</p> <p>Tr Free text</p> <p>Go to action: End</p>
4	<p>1 is Topup loan</p> <p>To be eligible for a top-up loan please contact our bank service providers with all existing loan details.</p> <p>Tr Free text</p> <p>Go to action: End</p>
5	<p>1 is Vehicle loan</p> <p>Kindly approach the bank with the following documents Automobile Invoice Pan Card</p> <p>Tr Free text</p> <p>Go to action: End</p>
6	<p>1 is Student loan</p> <p>Please approach the bank with the following documents 1)Acceptance letter from Invitation 2)Pan...</p> <p>Go to action: End</p>

New step +

PREVIEW:

Preview

Good to see you

go to [index](#)

How can I help you?

Loan enquiry

Loan enquiry

go to [Loan](#)

What type of loan are you looking at?

House loan

House loan

To be eligible for a house loan please contact our bank service providers with all existing loan details.

Use the up arrow for prior messages