PERSONAL EXPENSE TRACKER APPLICATION

A PROJECT REPORT

Submitted

by

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TABLE OF CONTENT

CHAPTER NO	TITLE	PAGE NO
1.	INTRODUCTION	5
	1.1 Project Overview	5
	1.2 Purpose	5
2.	LITERATURE SURVEY	6
	2.1 Existing problem	6
	2.2 References	6
	2.3 Problem Statement Definition	7
3.	IDEATION & PROPOSED SOLUTION	7
	3.1 Empathy Map Canvas	7
	3.2 Ideation & Brainstorming	8
	3.3 Proposed Solution	11
	3.4 Problem Solution fit	12
4.	REQUIREMENT ANALYSIS	13
	4.1 Functional requirement	13
	4.2 Non-Functional requirements	15
5.	PROJECT DESIGN	17

	5.1 Data Flow Diagrams	17
	5.2 Solution & Technical Architecture	18
	5.3 User Stories	18
6.	PROJECT PLANNING & SCHEDULING	20
	6.1 Sprint Planning & Estimation	20
	6.2 Sprint Delivery Schedule	24
	6.3 Reports from JIRA	25
7.	CODING & SOLUTIONING	27
	7.1 Feature	27
8.	TESTING	48
	8.1 Test Cases	48
	8.2 User Acceptance Testing	49
9.	RESULTS	50
10	ADVANTAGES & DISADVANTAGES	50
	10.1 Advantages	50
	10.2 Disadvantages	50
11.	CONCLUSION	50
11.	CONCLUSION	30
12.	FUTURE SCOPE	51

13.	APPENDIX	52
	13.1 Github Link	52
	13.2 Demo Link	52
	13.3 Sample Code	52

1. INTRODUCTION

Personal finance entails all the financial decisions and activities that a finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management. Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

1.1 Project Overview

The personal expense tracker application is designed to track the users expense on a daily basis. This system splits your income based on your daily expense. If the daily expenses are exceeded, the appliacation sends an alert email to the users mail. The personal expense tracker application produces a report at the end of the month and displays the chart for the expenses.

1.1 Purpose

The main purpose of this personal expense tracker application is to reduce the difficulties in managing money in our day to day life. In our daily life cash is the most important component. Most of the people cannot track their expense manually so this motivates the users to use an application that tracks their expenses and set limits for their expenses so that they are well aware of their expenses.

2. LITERATURE SURVEY

2.1 Existing problem

In the existing system, the data are stored in the local storage of the device and data handling is a tedious process. There is no proper assistance in the current system and virtualization does not provide full interoperability to the user. In this existing system traditional statistical approach is used. Email alert is not sent to the user when he exceeds the limit for the expense. In this existing system, month end statement is in .csv file format.

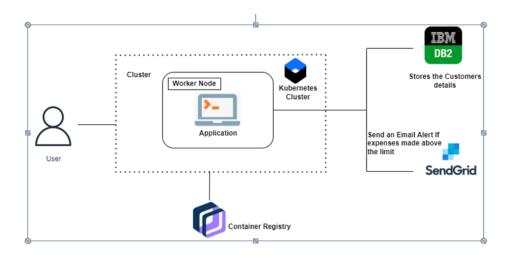
2.2 References

- [1] http://expense-manager.com/how-expense-software/
- [2] https://www.splitwise.com/terms
- [3] http://code.google.com/p/socialauthandroid/wiki/Facebook
- [4] http://code.google.com/p/socialauth-android
- [5] https://ijirt.org/master/publishedpaper/IJIRT150860_PAPER.pdf
- [6] http://www.appbrain.com/app/expensemanager/ com.expensemanager
- [7] http://dspace.daffodilvarsity.edu.bd:8080/handle/123456789/4026
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2.3 Problem Statement Definition

Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

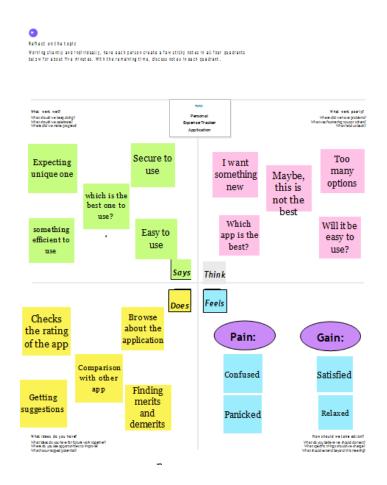


3. IDEATION & PROPOSED SOLUTION

3.1 Empathy Map Canvas

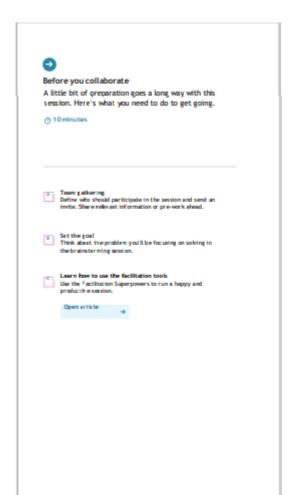
An empathy map is a simple, easy-to-digest visual that captures knowledge about a user's behavior's and attitudes. It is a useful tool to helps teams better understand their users. Creating an effective solution requires understanding the true problem and the

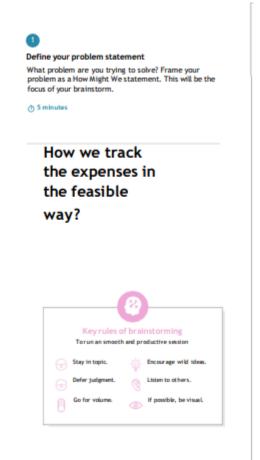
person who is experiencing it. The exercise of creating the map helps participants consider things from the user's perspective along with his or her goals and challenges.

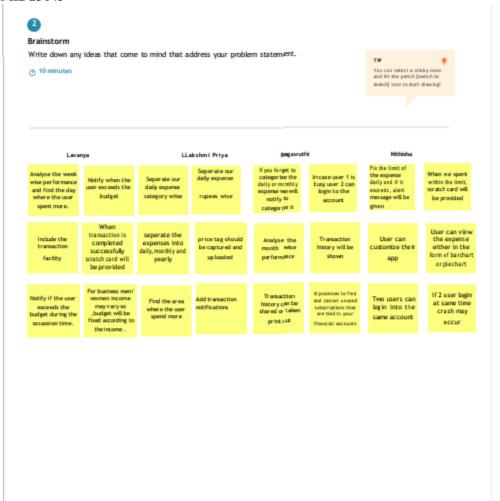


3.2 Ideation and Brainstorming

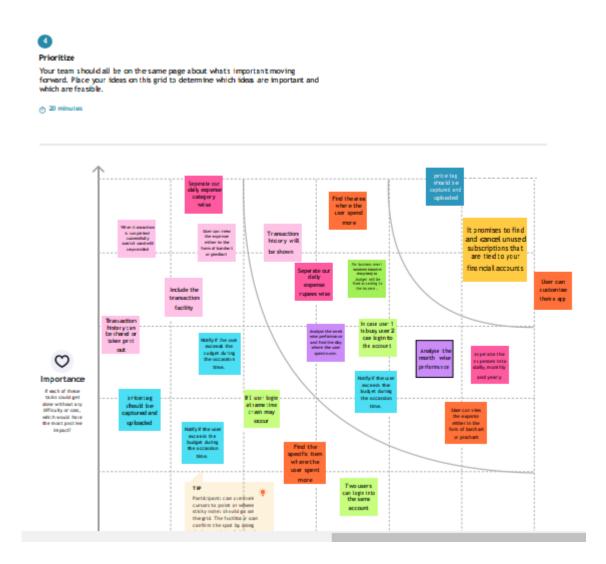
Brainstorming provides a free and open environment that encourages everyone within a team to participate in the creative thinking process that leads to problem solving. Prioritizing volume over value, out-of-the-box ideas are welcome and built upon, and all participants are encouraged to collaborate, helping each other develop a rich amount of creative solutions.











3.3 Proposed Solution

In this personal expense tracker project IBM DB2 cloud is used to store the data instead of storing in local storage. Here containerization is a concept that took over virtualization, which allows the user to run the application uniformly, and consistently on

any infrastructure using the Docker application. IBM Watson Assistant Chat bot is used to guide the user and explain about the application. In this system project backup details is recorded in IBM Cloud Foundry so incase of any failure, the information will be automatically roll backed to the latest checkpoint. Here our project is built using python flask that allows better scalability to this project. If the user exceeds the limit then he will be sent an alert email stating that he has exceeded his expense limit using Send Grid.

S.No.	Parameter	Description
1.	Problem Statement (Problem to be solved)	All the financial decisions and activities that you make are unable to keep a track of it. This app makes your life easier by helping you to manage your finances efficiently A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about financial management.
2.	Idea / Solution description	 For a business expense tracker app development is also popular because it allows them to generate and deploy detailed reports on profit and loss, business revenues, expenses, and the balance sheet. With the app, a business can also generate highly tailored reports as per the specific focus on particular financial aspects.
3.	Novelty / Uniqueness	 Notification systems can be enabled and notified in case of discount or offers on products near user's location
4.	Social Impact / Customer Satisfaction	 It will help the people to track their expenses and also alerts when you exceed the limit of your budget.
5.	Business Model (Revenue Model)	We can provide the application in a subscription based.
6.	Scalability of the Solution	 In future, we can enhance our application by adding additional features like enabling Email notification and barcode scanners to directly calculate the price of the product.

3.4 Problem Solution Fit

The Problem Solution Fit is used to find a problem with your customer and that the solution you have realized for it actually solves the customer's problem.

PROBLEM-SOLUTION FIT

1. CUSTOMER SEGMENT(S) 6. CUSTOMER CONSTRAINTS 5. AVAILABLE SOLUTIONS Internet Access · Working Individuals · Expense Diary or Excel sheet CS, fit into CC · Device (Smartphone) to access · Students the application PROS: Have to make a note daily · Budget conscious consumers Data Privacy which helps to be constantly aware · Cost of existing applications CONS: Inconvenient, takes a lot of time Trust 2. JOBS-TO-BE-DONE / PROBLEMS 9. PROBLEM ROOT CAUSE 7. BEHAVIOUR · Reckless spendings · Make a note of the expenses on a . To keep track of money lent or regular basis. · Indecisive about the finances borrowed · Completely reduce spendings or · To keep track of daily Procrastination spend all of the savings · Difficult to maintain a note of daily transactions spendings (Traditional methods like · Make use of online tools to · Alert when a threshold limit is interpret monthly expense patterns diary) reached 10. YOUR SOLUTION 8. CHANNELS OF BEHAVIOUR 3. TRIGGERS ONLINE · Excessive spending Maintain excel sheets and use Creating an application to manage · No money in case of visualizing tools emergency the expenses of an individual in an efficient and manageable manner, 4. EMOTIONS as compared to traditional methods BEFORE AFTER Maintain an expense diary Confident · Anxious · Composed Confused Fear Calm

4. REQUIREMENT ANALYSIS

4.1 Functional requirements

FR No.	Functional Requirement	Description
FR-1	Register	Registration is the process of the
		user to complete the application's
		form. Certain details must be
		submitted such as e-mail address,
		password, and password
		confirmation. The user is identified
		using these details.
FR-2	Login	The login screen is used to verify
		the identity of the user. The account
		can be accessed using the user's
		registered email address and
		password.
FR-3	Categories	On the main page, we can see
		overall revenue and spending, as
		well as the balance remaining after
		expenditure, as well as the user's
		entire categories namely
		Entertainment, Cloth, Food and
		Drinks, Health and Fitness and so
		on.
FR-4	Update Daily Expensive	The user can upload the daily
		expensive details what they are
		spending on each day. The details
		such as cloth, entertainment, food,
		health etc.,

FR-5	View Expensive Chart	This module used to see a pictorial
		depiction of all details in the form of
		a pie chart, where each slice of the
		pie chart represents that the viewer
		to gain an approximatenotion of
		which category has the highest
		expenses.
NFR-6	Set Alert	When a user attempts to spend
		more than the pre-defined amount
		limit, the app will automatically send
		an alert if the threshold amount they
1		selected for an alert is exceeded.

4.2 Non-Functional requirements

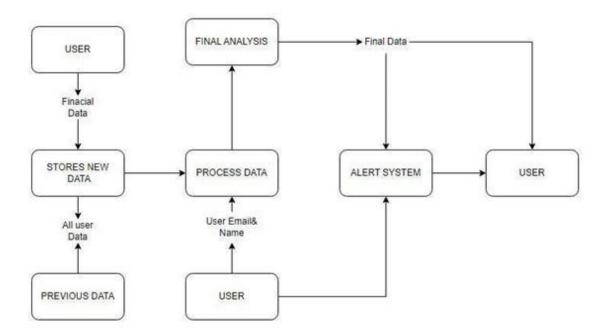
NFR No.	Non-Functional Requirement	Description
NFR-1	Usability	The system shall allow the users to
		access the system with pc using
		web application. The system uses
		a web application as an interface.
		The system is user friendly which
		makes the system easy.
NFR-2	Security	A security requirement is a
		statement of needed security
		functionality that ensures one of
		many different security properties
		of software is being satisfied.

NFR-3	Reliability	he system has to be 100% reliable
		due to the importance of data and
		the damages that can be caused
		by incorrect or incomplete data.
		The system will run 7 days a week.
		24 hours a day.
NFR-4	Performance	The information is refreshed
		depending upon whether some
		updates have occurred or not in
		the application. The system shall
		respond to the member in not less
		than two seconds from the time of
		the request submittal. The system
		shall be allowed to take more time
		when doing large processing jobs.
		Responses to view information
		shall take no longer than 5
		seconds to appear on the screen.
NFR-5	Availability	The system is available 100% for
		the user and isused 24 hrs a day
		and 365 days a year. The system
		shallbe operational 24 hours a day
		and 7 days a week.
NFR-6	Scalability	Scalability is the measure of a
		system's ability toincrease or
		decrease in performance and cost
		in response
		to changes in application and
		system processing demands.

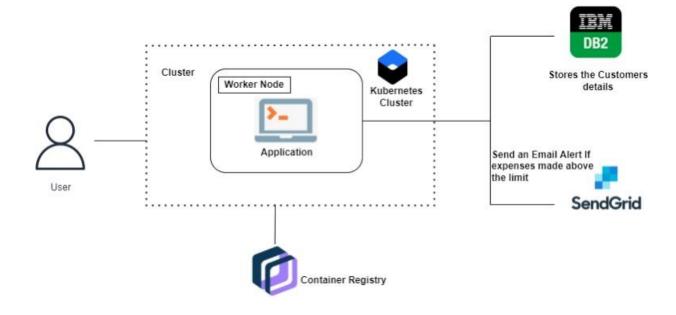
5. PROJECT DESIGN

5.1 Data Flow Diagrams

A Data Flow Diagram (DFD) is a traditional visual representation of the information flows within a system. A neat and clear DFD can depict the right amount of the system requirement graphically. It shows how data enters and leaves the system, what changes the information, and where data is stored.



5.2 Solution & Technical Architecture



5.3 User Stories

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user & web user)	Registration	USN-1	As a user, I can register for the application by entering my email, and password, and confirming my password.	I can access my account/dashboard	High	Sprint-1
		USN-2	As a user, I will receive a confirmation email once I have registered for the application	I can receive a confirmation email & click confirm	High	Sprint-1
		USN-3	As a user, I can register for the application through Facebook3	I can register & access the dashboard with Facebook Login	Low	Sprint-2
		USN-4	As a user, I can register for the application through a Google account.	I can register & access the dashboard with a Google Account login.	Medium	Sprint-1
	Login	USN-5	As a user, I can log into the application by entering my email & password	I can access the application.	High	Sprint-1
	Dashboard	USN-6	As a user, I can see the daily expenses and expenditure details.	I can view the daily expenses and add the expense details.	High	Sprint-1
Customer Care Executive		USN-7	As a customer care executive it is easy to solve the problem that faced by the customers.	I can provide support to customers at any time 24*7.	Medium	Sprint-1
Administrator	Application	USN-8	As an administrator, I can update the application and provide necessary upgrades.	I can fix any bugs raised by customers and upgrade the application.	Medium	Sprint-1

6. PROJECT PLANNING AND SCHEDULING

6.1 Sprit Planning and Estimation

Date	19" November 2022
Teat D	PNTSISSTMISSSTAS
Project Name	Personal Expense Tracker
Batch Number	B9-3ASE

	Feat	Carro	Test	Fre	Steps to	Test Data	Expected	Actual	4545-6	COST	TIC .	244	Executed by
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			ation		into user account								
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			base		2. Verify if user								
		1			is cheated and			1					I I
					inserted into DB								
					table								
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			with invali d credi ential s	text bod d. enter valid password in password text box. S.Click on log in button					
d	tions	Logn	verify user is able log into ation with invali d crede ntials	1. Enter urt and click go 2. Click on sign in-button 3. Enter invalid user name or email text box 4. Enter valid password in password text box 5. Click on login button	Application should show incorrect email or password Validation message	Wurkin g as expecte d	Pass		Nethanka V

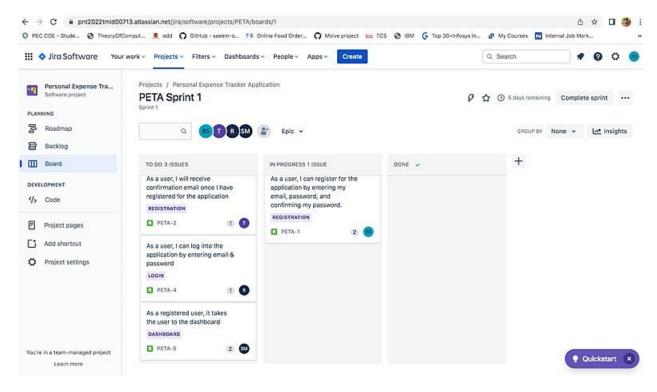
6.2 Sprit Planning and Estimation

Sprint	Total	Duration	Sprint	Sprint End	Story	Sprint
	Story		Start Date	Date	Poin	Release
	Points				ts	Date

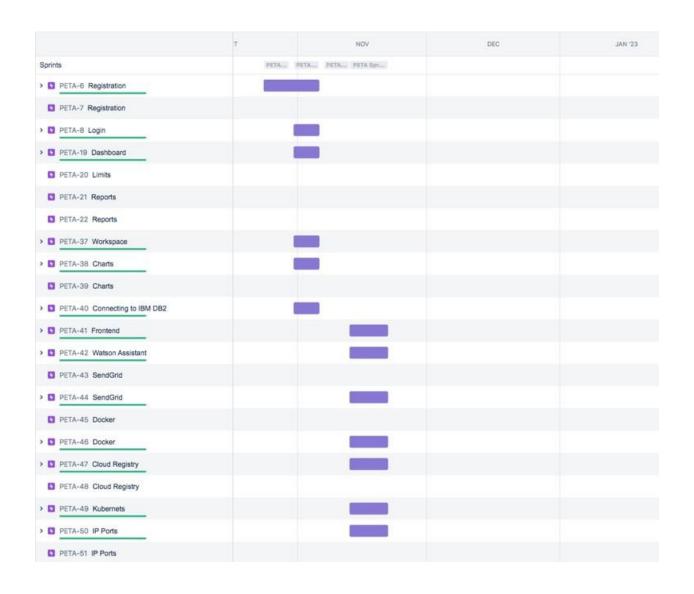
Sprint-1	20	6 Days	23Oct	28 Oct 2022	20	29 Oct 2022
			2022			
Sprint-2	20	6 Days	30 Oct	04 Nov 2022	20	05 Nov 2022
			2022			
Sprint-3	20	6 Days	06Nov	11 Nov 2022	20	12 Nov 2022
			2022			
Sprint-4	20	6 Days	13 Nov	18 Nov 2022	20	19 Nov 2022
			2022			

6.3 Reports from JIRA

Board



6.3.1 Road Map



```
from flask import Flask, render_template, request, redirect, session
from flask_db2 import DB2
import ibm_db
import ibm_db_dbi
from sendemail import sendgridmail, sendmail
import os
app = Flask(\underline{name}_{\underline{}})
app.config['SECRET_KEY'] = 'top-secret!'
app.config['MAIL_SERVER'] = 'smtp.sendgrid.net'
app.config['MAIL_PORT'] = 587
app.config['MAIL_USE_TLS'] = True
app.config['MAIL_USERNAME'] = 'apikey'
app.config['MAIL_PASSWORD'] = 'SG.PU_eO2bJTI-HAnjene8ngw.P8zB2XEy14FM4Efn0wTV-
5JG98963QWXKZZza bugb8'
app.config['MAIL_DEFAULT_SENDER'] = 'tarunvinodh@gmail.com'
mail = Mail(app)
app.secret_key = 'a'
dsn_hostname = "3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud"
dsn\_uid = "sbb93800"
dsn_pwd = "wobsVLm6ccFxcNLe"
dsn_driver = "{IBM DB2 ODBC DRIVER}"
dsn_database = "bludb"
dsn_port = "31498"
dsn_protocol = "tcpip"
dsn = (
  "DRIVER={0};"
  "DATABASE={1};"
  "PORT={3};"
  "PROTOCOL={4};"
  "PWD={6};"
 format(dsn_driver, dsn_database, dsn_hostname, dsn_port, dsn_protocol, dsn_uid, dsn_pwd)
app.config['database'] = 'bludb'
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
app.config['port'] = '31498'
app.config['protocol'] = 'tcpip'
app.config['uid'] = 'sbb93800'
app.config['pwd'] = 'wobsVLm6ccFxcNLe'
app.config['security'] = 'SSL'
```

```
mysql = DB2(app)
 conn_str='database=bludb;hostname=2d46b6b4-cbf6-40eb-bbce-
6251e6ba0300.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;port=32328;protocol=tcpip;
      uid=lsc91268;pwd=dlWyz6qJK3v27xP6;security=SSL'
 ibm_db_conn = ibm_db.connect(conn_str,",")
 print("Database connected without any error !!")
 print("IBM DB Connection error : " + DB2.conn_errormsg())
@app.route("/home")
def home():
 return render_template("homepage.html")
@app.route("/")
def add():
 return render_template("home.html")
@app.route("/signup")
def signup():
 return render_template("signup.html")
@app.route('/register', methods =['GET', 'POST'])
def register():
 msg = "
 print("Break point1")
 if request.method == 'POST':
    username = request.form['username']
    email = request.form['email']
    password = request.form['password']
    print("Break point2" + "name: " + username + "-----" + email + "-----" + password)
      print("Break point3")
      connectionID = ibm_db_dbi.connect(conn_str, ", ")
      cursor = connectionID.cursor()
      print("Break point4")
      print("No connection Established")
    print("Break point5")
```

```
sql = "SELECT * FROM register WHERE username = ?'
    stmt = ibm_db.prepare(ibm_db_conn, sql)
    ibm_db.bind_param(stmt, 1, username)
    ibm_db.execute(stmt)
    result = ibm_db.execute(stmt)
    print(result)
    account = ibm_db.fetch_row(stmt)
    print(account)
    param = "SELECT * FROM register WHERE username = " + "\" + username + "\"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    print("---- ")
    dictionary = ibm_db.fetch_assoc(res)
    while dictionary != False:
      print("The ID is : ", dictionary["USERNAME"])
      dictionary = ibm_db.fetch_assoc(res)
    print("break point 6")
    if account:
      msg = 'Username already exists!'
    elif not re.match(r'[^@]+@[^@]+\.[^@]+', email):
      msg = 'Invalid email address!'
    elif not re.match(r'[A-Za-z0-9]+', username):
      msg = 'name must contain only characters and numbers !'
      sql2 = "INSERT INTO register (username, email,password) VALUES (?, ?, ?)"
      stmt2 = ibm_db.prepare(ibm_db_conn, sql2)
      ibm_db.bind_param(stmt2, 1, username)
      ibm_db.bind_param(stmt2, 2, email)
      ibm_db.bind_param(stmt2, 3, password)
      ibm_db.execute(stmt2)
      msg = 'You have successfully registered!'
    return render_template('signup.html', msg = msg)
@app.route("/signin")
def signin():
 return render_template("login.html")
@app.route('/login',methods =['GET', 'POST'])
def login():
 global userid
 msg = "
 if request.method == 'POST':
    username = request.form['username']
    password = request.form['password']
```

```
sql = "SELECT * FROM register WHERE username = ? and password = ?"
    stmt = ibm_db.prepare(ibm_db_conn, sql)
    ibm_db.bind_param(stmt, 1, username)
    ibm_db.bind_param(stmt, 2, password)
    result = ibm_db.execute(stmt)
    print(result)
    account = ibm_db.fetch_row(stmt)
    print(account)
    param = "SELECT * FROM register WHERE username = " + "\" + username + "\" + " and password = " + "\" + password
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    if account:
      session['loggedin'] = True
      session['id'] = dictionary["ID"]
      userid = dictionary["ID"]
      session['username'] = dictionary["USERNAME"]
      session['email'] = dictionary["EMAIL"]
      return redirect('/home')
      msg = 'Incorrect username / password !'
 return render_template('login.html', msg = msg)
@app.route("/add")
def adding():
 return render_template('add.html')
@app.route('/addexpense',methods=['GET', 'POST'])
def addexpense():
 date = request.form['date']
 expensename = request.form['expensename']
 amount = request.form['amount']
 paymode = request.form['paymode']
 category = request.form['category']
 print(date)
 p1 = date[0:10]
  p2 = date[11:13]
```

```
p3 = date[14:]
p4 = p1 + "-" + p2 + "." + p3 + ".00"
print(p4)
sql = "INSERT INTO expenses (userid, date, expensename, amount, paymode, category) VALUES (?, ?, ?, ?, ?, ?)"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, session['id'])
ibm_db.bind_param(stmt, 2, p4)
ibm_db.bind_param(stmt, 3, expensename)
ibm_db.bind_param(stmt, 4, amount)
ibm_db.bind_param(stmt, 5, paymode)
ibm_db.bind_param(stmt, 6, category)
ibm_db.execute(stmt)
print("Expenses added")
param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
mestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
  temp = []
   temp.append(dictionary["ID"])
  temp.append(dictionary["USERID"])
   temp.append(dictionary["DATE"])
   temp.append(dictionary["EXPENSENAME"])
   temp.append(dictionary["AMOUNT"])
   temp.append(dictionary["PAYMODE"])
  temp.append(dictionary["CATEGORY"])
  expense.append(temp)
  print(temp)
  dictionary = ibm_db.fetch_assoc(res)
total=0
for x in expense:
    total += x[4]
param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
s = 0
while dictionary != False:
  temp = []
  temp.append(dictionary["LIMITSS"])
  row.append(temp)
   dictionary = ibm_db.fetch_assoc(res)
```

```
s = temp[0]
 if total > int(s):
    msg = "Hello" + session['username'] + ", " + "you have crossed the monthly limit of Rs." + s + "/-!!!" + "\n" + "Thank"
you, " + "\n" + "Team Personal Expense Tracker."
    sendmail(msg,session['email'])
 return redirect("/display")
@app.route("/display")
def display():
 print(session["username"],session['id'])
 param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " ORDER BY date DESC"
 res = ibm_db.exec_immediate(ibm_db_conn, param)
 dictionary = ibm_db.fetch_assoc(res)
 expense = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)
  return render_template('display.html', expense = expense)
@app.route('/delete/<string:id>', methods = ['POST', 'GET'])
def delete(id):
 param = "DELETE FROM expenses WHERE id = " + id
 res = ibm_db.exec_immediate(ibm_db_conn, param)
 print('deleted successfully')
 return redirect("/display")
@app.route('/edit/<id>', methods = ['POST', 'GET'])
def edit(id):
```

```
param = "SELECT * FROM expenses WHERE id = " + id
 res = ibm_db.exec_immediate(ibm_db_conn, param)
 dictionary = ibm_db.fetch_assoc(res)
 row = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    row.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)
 print(row[0])
 return render_template('edit.html', expenses = row[0])
@app.route('/update/<id>', methods = ['POST'])
def update(id):
if request.method == 'POST':
   date = request.form['date']
   expensename = request.form['expensename']
   amount = request.form['amount']
   paymode = request.form['paymode']
   category = request.form['category']
   p1 = date[0:10]
  p2 = date[11:13]
  p3 = date[14:]
   p4 = p1 + "-" + p2 + "." + p3 + ".00"
   sql = "UPDATE expenses SET date = ?, expensename = ?, amount = ?, paymode = ?, category = ? WHERE id = ?"
   stmt = ibm db.prepare(ibm db conn, sql)
   ibm_db.bind_param(stmt, 1, p4)
   ibm_db.bind_param(stmt, 2, expensename)
   ibm_db.bind_param(stmt, 3, amount)
   ibm_db.bind_param(stmt, 4, paymode)
   ibm_db.bind_param(stmt, 5, category)
   ibm_db.bind_param(stmt, 6, id)
   ibm_db.execute(stmt)
```

```
print('successfully updated')
   return redirect("/display")
@app.route("/limit")
def limit():
   return redirect('/limitn')
@app.route("/limitnum", methods = ['POST'])
def limitnum():
  if request.method == "POST":
     number= request.form['number']
     sql = "INSERT INTO limits (userid, limitss) VALUES (?, ?)"
     stmt = ibm_db.prepare(ibm_db_conn, sql)
     ibm_db.bind_param(stmt, 1, session['id'])
     ibm_db.bind_param(stmt, 2, number)
     ibm_db.execute(stmt)
     return redirect('/limitn')
@app.route("/limitn")
def limitn():
  param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
  res = ibm_db.exec_immediate(ibm_db_conn, param)
  dictionary = ibm_db.fetch_assoc(res)
  row = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)
    s = temp[0]
  return render_template("limit.html", y= s)
@app.route("/today")
def today():
   param1 = "SELECT TIME(date) as tn, amount FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date)
 DATE(current timestamp) ORDER BY date DESC"
   res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
```

```
dictionary1 = ibm_db.fetch_assoc(res1)
   texpense = []
   while dictionary1 != False:
     temp = []
     temp.append(dictionary1["TN"])
     temp.append(dictionary1["AMOUNT"])
     texpense.append(temp)
     print(temp)
     dictionary1 = ibm_db.fetch_assoc(res1)
   param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date) = DATE(current
timestamp) ORDER BY date DESC"
   res = ibm_db.exec_immediate(ibm_db_conn, param)
   dictionary = ibm_db.fetch_assoc(res)
   expense = []
   while dictionary != False:
     temp = []
     temp.append(dictionary["ID"])
     temp.append(dictionary["USERID"])
     temp.append(dictionary["DATE"])
     temp.append(dictionary["EXPENSENAME"])
     temp.append(dictionary["AMOUNT"])
     temp.append(dictionary["PAYMODE"])
     temp.append(dictionary["CATEGORY"])
     expense.append(temp)
     print(temp)
     dictionary = ibm_db.fetch_assoc(res)
   total=0
   t_food=0
   t_entertainment=0
   t_business=0
   t_rent=0
   t_EMI=0
   t_other=0
   for x in expense:
     total += x[4]
     if x[6] == "food":
       t_{\text{food}} += x[4]
     elif x[6] == "entertainment":
        t_{entertainment} += x[4]
     elif x[6] == "business":
       t_business += x[4]
```

```
elif x[6] == "rent":
       t_rent += x[4]
     elif x[6] == "EMI":
       t_{EMI} += x[4]
     elif x[6] == "other":
       t_{other} += x[4]
   print(total)
   print(t_food)
   print(t_entertainment)
   print(t_business)
   print(t_rent)
   print(t_EMI)
   print(t_other)
   return render_template("today.html", texpense = texpense, expense = expense, total = total,
               t_food = t_food, t_entertainment = t_entertainment,
               t_business = t_business, t_rent = t_rent,
               t_EMI = t_EMI, t_other = t_other)
@app.route("/month")
def month():
   param1 = "SELECT DATE(date) as dt, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + " AND
MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp) GROUP BY DATE(date)
ORDER BY DATE(date)"
   res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
   dictionary1 = ibm_db.fetch_assoc(res1)
   texpense = []
   while dictionary1 != False:
     temp = []
     temp.append(dictionary1["DT"])
     temp.append(dictionary1["TOT"])
     texpense.append(temp)
     print(temp)
     dictionary1 = ibm_db.fetch_assoc(res1)
   param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
   res = ibm_db.exec_immediate(ibm_db_conn, param)
   dictionary = ibm_db.fetch_assoc(res)
```

```
expense = []
while dictionary != False:
  temp = []
  temp.append(dictionary["ID"])
  temp.append(dictionary["USERID"])
  temp.append(dictionary["DATE"])
  temp.append(dictionary["EXPENSENAME"])
  temp.append(dictionary["AMOUNT"])
  temp.append(dictionary["PAYMODE"])
  temp.append(dictionary["CATEGORY"])
  expense.append(temp)
  print(temp)
  dictionary = ibm\_db.fetch\_assoc(res)
total=0
t_food=0
t entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0
for x in expense:
  total += x[4]
  if x[6] == "food":
    t\_food += x[4]
  elif x[6] == "entertainment":
    t_entertainment += x[4]
  elif x[6] == "business":
    t_business += x[4]
  elif x[6] == "rent":
    t_rent += x[4]
  elif x[6] == "EMI":
    t_EMI += x[4]
  elif x[6] == "other":
    t_other += x[4]
print(total)
print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
```

```
print(t_other)
   return render_template("today.html", texpense = texpense, expense = expense, total = total,
               t_food = t_food,t_entertainment = t_entertainment,
               t_business = t_business, t_rent = t_rent,
               t_EMI = t_EMI, t_other = t_other)
@app.route("/year")
def year():
   param1 = "SELECT MONTH(date) as mn, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + "
AND YEAR(date) = YEAR(current timestamp) GROUP BY MONTH(date) ORDER BY MONTH(date)"
   res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
   dictionary1 = ibm_db.fetch_assoc(res1)
   texpense = []
   while dictionary1 != False:
     temp = []
     temp.append(dictionary1["MN"])
     temp.append(dictionary1["TOT"])
     texpense.append(temp)
     print(temp)
     dictionary1 = ibm_db.fetch_assoc(res1)
   param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND YEAR(date) = YEAR(current
timestamp) ORDER BY date DESC'
   res = ibm_db.exec_immediate(ibm_db_conn, param)
   dictionary = ibm_db.fetch_assoc(res)
   expense = []
   while dictionary != False:
     temp = []
     temp.append(dictionary["ID"])
     temp.append(dictionary["USERID"])
     temp.append(dictionary["DATE"])
     temp.append(dictionary["EXPENSENAME"])
     temp.append(dictionary["AMOUNT"])
     temp.append(dictionary["PAYMODE"])
     temp.append(dictionary["CATEGORY"])
     expense.append(temp)
     print(temp)
     dictionary = ibm_db.fetch_assoc(res)
   total=0
   t_{food=0}
   t_entertainment=0
   t_business=0
```

```
t_rent=0
   t_EMI=0
   t_other=0
   for x in expense:
     total += x[4]
     if x[6] == "food":
        t\_food += x[4]
     elif x[6] == "entertainment":
        t_entertainment += x[4]
     elif x[6] == "business":
        t_business += x[4]
     elif x[6] == "rent":
        t_rent += x[4]
     elif x[6] == "EMI":
        t_EMI += x[4]
     elif x[6] == "other":
        t_other += x[4]
   print(total)
   print(t_food)
   print(t_entertainment)
   print(t_business)
   print(t_rent)
   print(t_EMI)
   print(t_other)
   return render_template("today.html", texpense = texpense, expense = expense, total = total,
                t_food = t_food, t_entertainment = t_entertainment,
                t_business = t_business, t_rent = t_rent,
                t\_EMI = t\_EMI, t\_other = t\_other)
@app.route('/logout')
def logout():
 session.pop('loggedin', None)
 session.pop('id', None)
 session.pop('username', None)
 session.pop('email', None)
 return render_template('home.html')
```

```
port = os.getenv('VCAP_APP_PORT', '8080')

if_name == "_main_":

app.secret_key = os.urandom(12)

app.run(debug=True, host='0.0.0.0', port=port)
```

7.1.2 IBM Cloud DB2

When the new user registers into the application and the details of the user gets stored in IBM Cloud DB2. We have connected the DB2 with our project using the below code

7.1.3 Send Grid

When the new user registers, the confirmation mail is sent to the user's mail using the SendGrid and when the user exceeds the limit the alert email is send to the user using this SendGrid service.

```
app = Flask(_name__)
app.config['SECRET_KEY'] = 'top-secret!'
app.config['MAIL_SERVER'] = 'smtp.sendgrid.net'
app.config['MAIL_PORT'] = 587
app.config['MAIL_USE_TLS'] = True
app.config['MAIL_USERNAME'] = 'apikey'
app.config['MAIL_PASSWORD'] = 'SG.PU_eO2bJTI-HAnjene8ngw.P8zB2XEy14FM4Efn0wTV-
5JG98963QWXKZZza_bugb8'
```

```
app.config['MAIL_DEFAULT_SENDER'] = 'tarunvinodh@gmail.com'
mail = Mail(app)
```

```
total=0
  for x in expense:
     total += x[4]
  param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
  res = ibm_db.exec_immediate(ibm_db_conn, param)
  dictionary = ibm_db.fetch_assoc(res)
  row = []
  \mathbf{s} = 0
  while dictionary != False:
    temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)
    s = temp[0]
  if total > int(s):
    msg = "Hello" + session['username'] + "," + "you have crossed the monthly limit of Rs. " + str(s) + "/-!!!" + "\n" + "Thank
you, " + "\n" + "Team Personal Expense Tracker."
    sendmail(msg,session['email'])
return redirect("/display")
```

```
import sendgrid as sg
import os
from sendgrid.helpers.mail import Mail, Email, To, Content
SUBJECT = "expense tracker"
s = smtplib.SMTP('smtp.gmail.com', 587)

def sendmail(TEXT,email):
    print("sorry we cant process your candidature")
    s = smtplib.SMTP('smtp.gmail.com', 587)
    s.starttls()

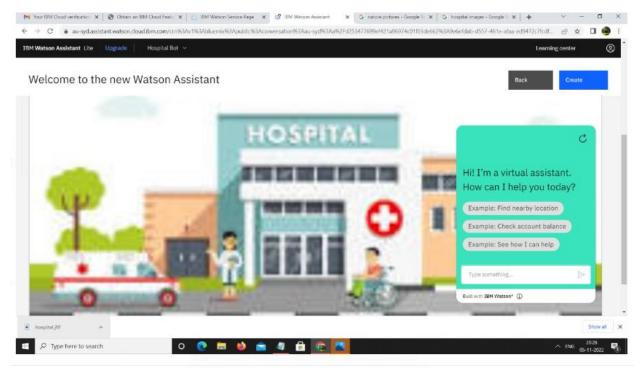
s.login("demo123demo987@gmail.com", "taryluhlooidfwvj")
    message = 'Subject: {}\n\n{}'.format(SUBJECT, TEXT)

s.sendmail("demo123demo987@gmail.com", email, message)
    s.quit()
```

7.1.4 IBM Watson Assistant Chatbot

We have integrated IBM Watson Assistant Chatbot. Here the users can know about the personal expense tracker application using the information given by the bot.

```
window.watsonAssistantChatOptions = {
  integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
  region: "au-syd", // The region your integration is hosted in.
  serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", // The ID of your service instance.
  onLoad: function (instance) {
    instance.render();
  },
  };
  setTimeout(function () {
    const t = document.createElement("script");
    t.src =
        "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
        (window.watsonAssistantChatOptions.clientVersion || "latest") +
        "/WatsonAssistantChatEntry.js";
        document.head.appendChild(t);
  });
  </script>
```



7.1.5 Deploying flask app in Docker

We have deployed our flask app in Docker where they package all the code, libraries, and dependencies together to make it possible for multiple containers to run in the same host and we can run our flask app using this Docker Desktop.

```
FROM python:3.6

WORKDIR /app

ADD . /app

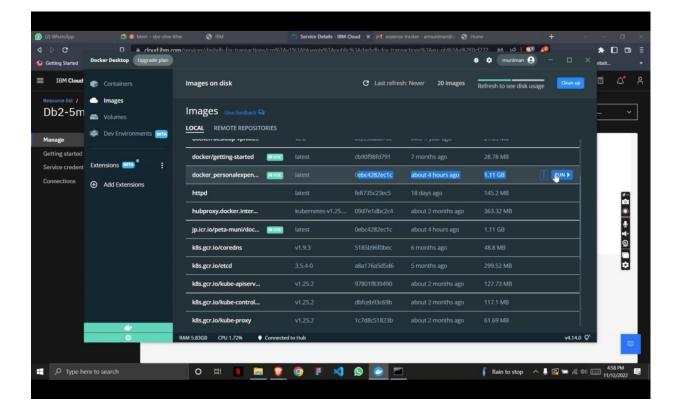
COPY requirements.txt /app

RUN python3 -m pip install -r requirements.txt

RUN python3 -m pip install ibm_db

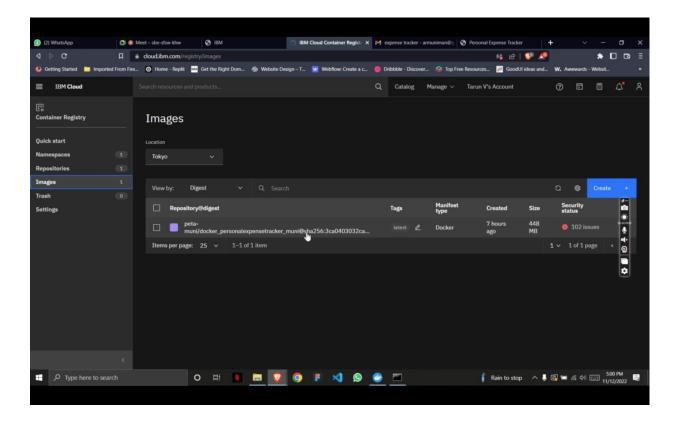
EXPOSE 5000

CMD ["python","app.py"]
```



7.1.6 IBM Cloud Container Registry

We have deployed our app as Docker image at IBM Cloud Registry.



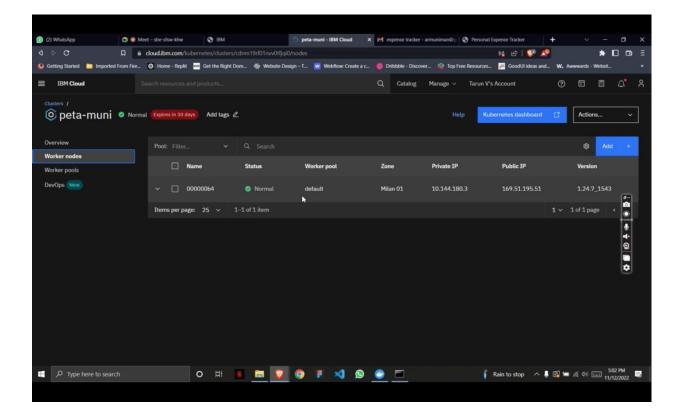
7.1.7 Kubernetes

These containers are managed by Kubernetes which automates the operational tasks of the container.

```
apiVersion: apps/v1
kind: Deployment
metadata:
name: flask-node-deployment
spec:
replicas: 1
selector:
matchLabels:
app: flasknode
template:
metadata:
labels:
app: flasknode
spec:
containers:
```

PNT2022TMID23145

name: flasknode
 image: icr.io/peta-muni/docker_personalexpensetracker_muni
 imagePullPolicy: Always
 ports:
 - containerPort: 5000



TESTING:

Date	19" November 2002
Team ID	PNT2022TMID23145
Project Name	Personal Expense Tracker
Batch Number	D4-3A-5E

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8.2 User Acceptance Testing

1. Purpose of Document

The purpose of this document is to briefly explain the test coverage and open issues of the [ProductName] project at the time of the release to User Acceptance Testing (UAT).

2. Defect Analysis

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	10	4	2	8	15
Duplicate	1	0	3	0	4
External	2	3	0	1	6
Fixed	9	2	4	11	20
Not Reproduced	0	0	1	0	1
Skipped	0	0	1	1	2
Won't Fix	0	5	0	1	8
Totals	22	14	11	22	51

3. Test Case Analysis

This report shows the number of test cases that have passed, failed, and untested

Section	Total Cases	Not Tested	Fail	Pass
Interface	7	0	0	7
Login	43	0	0	43
Logout	2	0	0	2
Limit	3	0	0	3

Signup	8	0	0	8
Final Report Output	4	0	0	4

9. RESULTS

The new system has overcome most of the limitations of the existing system and works according to the design specification given. The project what we have developed is work more efficient than the other income and expense tracker. The project successfully avoids the manual calculation for avoiding calculating the income and expense per month. The modules are developed with efficient and also in an attractive manner. The developed systems dispense the problem and meet the needs of by providing reliable and comprehensive information. All the requirements projected by the user have been met by the system. The newly developed system consumes less processing time and all the details are updated and processed immediately.

10. ADVANTAGES & DISADVANTAGES

10.1 Advantages

- User can have a control over their money and expenses.
- Users are alerted with an email when they exceed their limit.
- Reports are generated based on the users expenses.

10.2 Disadvantages

- Less Secured
- Limited Accessbility

11. CONCLUSION

Personal Expense Tracker Application is an web based application. We created this application so that a user can accurately calculate his daily cost. Using this application, the user will see the amount of his income and how much a user is spending, and a notification will be sent to the user's if he exceeds the limit and also report is generated.

12. FUTURE SCOPE

Now in our application we covered almost all features but in future we will add some more futures. The features are below

- Multiple account support.
- Include currency converter.

13. APPENDIX

13.1 Github Link

https://github.com/IBM-EPBL/IBM-Project-4220-1658724565

13.2 Project Demo Link

https://drive.google.com/file/d/1l3q4e2DFjphp8KEnDV M PWd-nCORr9r/view?usp=sharing

13.3 Sample Code

app.py

```
from flask import Flask, render_template, request, redirect, session
from flask_db2 import DB2
import ibm_db
import ibm_db_dbi
from sendemail import sendgridmail, sendmail
from flask_mail import Mail, Message
import os

app = Flask(_name_)

app.secret_key = 'a'

"""

dsn_hostname = "3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud"
dsn_uid = "sbb93800"
dsn_pwd = "wobsVLm6ccFxcNLe"
dsn_driver = "{IBM DB2 ODBC DRIVER}"
```

```
dsn_database = "bludb'
dsn port = "31498"
dsn_protocol = "tcpip"
dsn = (
  "DRIVER={0};"
  "DATABASE={1};"
  "PROTOCOL={4};"
  "PWD={6};"
.format(dsn_driver, dsn_database, dsn_hostname, dsn_port, dsn_protocol, dsn_uid, dsn_pwd)
 app.config['DB2_DRIVER'] = '{IBM DB2 ODBC DRIVER}'
app.config['database'] = 'bludb'
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
app.config['port'] = '31498'
app.config['protocol'] = 'tcpip'
app.config['uid'] = 'sbb93800'
app.config['pwd'] = 'wobsVLm6ccFxcNLe'
app.config['security'] = 'SSL'
try:
 mysql = DB2(app)
  conn_str='database=bludb;hostname=2d46b6b4-cbf6-40eb-bbce-
6251e6ba0300.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;port=32328;protocol=tcpip;
      uid=lsc91268;pwd=dlWyz6qJK3v27xP6;security=SSL'
  ibm_db_conn = ibm_db.connect(conn_str,",")
  print("Database connected without any error !!")
  print("IBM DB Connection error : " + DB2.conn_errormsg())
@app.route("/home")
def home():
  return render_template("homepage.html")
@app.route("/")
def add():
  return render_template("home.html")
```

```
@app.route("/signup")
def signup():
 return render_template("signup.html")
@app.route('/register', methods =['GET', 'POST'])
def register():
 msg = "
 print("Break point1")
 if request.method == 'POST':
    username = request.form['username']
    email = request.form['email']
    password = request.form['password']
    print("Break point2" + "name: " + username + "-----" + email + "-----" + password)
      print("Break point3")
      connectionID = ibm_db_dbi.connect(conn_str, ", ")
      cursor = connectionID.cursor()
      print("Break point4")
      print("No connection Established")
    print("Break point5")
    sql = "SELECT * FROM register WHERE username = ?"
    stmt = ibm_db.prepare(ibm_db_conn, sql)
    ibm_db.bind_param(stmt, 1, username)
    ibm_db.execute(stmt)
    result = ibm_db.execute(stmt)
    print(result)
    account = ibm_db.fetch_row(stmt)
    print(account)
    param = "SELECT * FROM register WHERE username = " + "\" + username + "\"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    print("---- ")
    dictionary = ibm_db.fetch_assoc(res)
    while dictionary != False:
      print("The ID is : ", dictionary["USERNAME"])
      dictionary = ibm_db.fetch_assoc(res)
    print("break point 6")
    if account:
      msg = 'Username already exists!'
    elif not re.match(r'[^@]+@[^@]+\.[^@]+', email):
```

```
msg = 'Invalid email address !'
    elif not re.match(r'[A-Za-z0-9]+', username):
      msg = 'name must contain only characters and numbers!'
      sql2 = "INSERT INTO register (username, email,password) VALUES (?, ?, ?)"
      stmt2 = ibm_db.prepare(ibm_db_conn, sql2)
      ibm_db.bind_param(stmt2, 1, username)
      ibm_db.bind_param(stmt2, 2, email)
      ibm_db.bind_param(stmt2, 3, password)
      ibm_db.execute(stmt2)
      msg = 'You have successfully registered!'
    return render_template('signup.html', msg = msg)
@app.route("/signin")
def signin():
 return render_template("login.html")
@app.route('/login',methods =['GET', 'POST'])
def login():
 global userid
 msg = "
 if request.method == 'POST':
    username = request.form['username']
    password = request.form['password']
    sql = "SELECT * FROM register WHERE username = ? and password = ?"
    stmt = ibm_db.prepare(ibm_db_conn, sql)
    ibm_db.bind_param(stmt, 1, username)
    ibm_db.bind_param(stmt, 2, password)
    result = ibm_db.execute(stmt)
    print(result)
    account = ibm_db.fetch_row(stmt)
    print(account)
    param = "SELECT * FROM register WHERE username = " + "\" + username + "\" + " and password = " + "\" + password
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
```

```
if account:
       session['loggedin'] = True
       session['id'] = dictionary["ID"]
       userid = dictionary["ID"]
       session['username'] = dictionary["USERNAME"]
       session['email'] = dictionary["EMAIL"]
       return redirect('/home')
       msg = 'Incorrect username / password !'
  return render_template('login.html', msg = msg)
#ADDING --- DATA
@app.route("/add")
def adding():
  return render_template('add.html')
@app.route('/addexpense',methods=['GET', 'POST'])
def addexpense():
  date = request.form['date']
  expensename = request.form['expensename']
  amount = request.form['amount']
  paymode = request.form['paymode']
  category = request.form['category']
  print(date)
  p1 = date[0:10]
  p2 = date[11:13]
  p3 = date[14:]
  p4 = p1 + "-" + p2 + "." + p3 + ".00"
  print(p4)
```

```
sql = "INSERT INTO expenses (userid, date, expensename, amount, paymode, category) VALUES (?, ?, ?, ?, ?, ?)"
  stmt = ibm_db.prepare(ibm_db_conn, sql)
  ibm_db.bind_param(stmt, 1, session['id'])
 ibm_db.bind_param(stmt, 2, p4)
  ibm_db.bind_param(stmt, 3, expensename)
 ibm_db.bind_param(stmt, 4, amount)
 ibm_db.bind_param(stmt, 5, paymode)
  ibm_db.bind_param(stmt, 6, category)
 ibm_db.execute(stmt)
 print("Expenses added")
 param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
 res = ibm_db.exec_immediate(ibm_db_conn, param)
 dictionary = ibm_db.fetch_assoc(res)
 expense = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)
 total=0
  for x in expense:
     total += x[4]
 param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
 res = ibm_db.exec_immediate(ibm_db_conn, param)
 dictionary = ibm_db.fetch_assoc(res)
 row = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)
    s = temp[0]
```

```
if total > int(s):
    msg = "Hello " + session['username'] + ", " + "you have crossed the monthly limit of Rs. " + str(s) + "/-!!!" + "\n" + "Thank
you, " + "\n" + "Team Personal Expense Tracker."
    sendmail(msg,session['email'])
  return redirect("/display")
#DISPLAY---graph
@app.route("/display")
def display():
  print(session["username"],session['id'])
  param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " ORDER BY date DESC"
  res = ibm_db.exec_immediate(ibm_db_conn, param)
  dictionary = ibm_db.fetch_assoc(res)
  expense = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)
  return render_template('display.html' ,expense = expense)
@app.route('/delete/<string:id>', methods = ['POST', 'GET'])
def delete(id):
  param = "DELETE FROM expenses WHERE id = " + id
  res = ibm_db.exec_immediate(ibm_db_conn, param)
```

```
print('deleted successfully')
  return redirect("/display")
#UPDATE---DATA
@app.route('/edit/<id>', methods = ['POST', 'GET'])
def edit(id):
  param = "SELECT * FROM expenses WHERE id = " + id
  res = ibm_db.exec_immediate(ibm_db_conn, param)
  dictionary = ibm_db.fetch_assoc(res)
  row = []
  while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    row.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)
  print(row[0])
  return render_template('edit.html', expenses = row[0])
@app.route('/update/<id>', methods = ['POST'])
def update(id):
if request.method == 'POST':
   date = request.form['date']
   expensename = request.form['expensename']
   amount = request.form['amount']
   paymode = request.form['paymode']
   category = request.form['category']
   p1 = date[0:10]
   p2 = date[11:13]
   p3 = date[14:]
   p4 = p1 + "-" + p2 + "." + p3 + ".00"
```

```
sql = "UPDATE expenses SET date = ?, expensename = ?, amount = ?, paymode = ?, category = ? WHERE id = ?
   stmt = ibm_db.prepare(ibm_db_conn, sql)
   ibm_db.bind_param(stmt, 1, p4)
   ibm_db.bind_param(stmt, 2, expensename)
   ibm_db.bind_param(stmt, 3, amount)
   ibm_db.bind_param(stmt, 4, paymode)
   ibm_db.bind_param(stmt, 5, category)
   ibm_db.bind_param(stmt, 6, id)
   ibm_db.execute(stmt)
   print('successfully updated')
   return redirect("/display")
@app.route("/limit")
def limit():
   return redirect('/limitn')
@app.route("/limitnum", methods = ['POST'])
def limitnum():
  if request.method == "POST":
     number= request.form['number']
     sql = "INSERT INTO limits (userid, limitss) VALUES (?, ?)"
     stmt = ibm_db.prepare(ibm_db_conn, sql)
     ibm_db.bind_param(stmt, 1, session['id'])
     ibm_db.bind_param(stmt, 2, number)
     ibm_db.execute(stmt)
     return redirect('/limitn')
@app.route("/limitn")
def limitn():
  param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
  res = ibm_db.exec_immediate(ibm_db_conn, param)
  dictionary = ibm_db.fetch_assoc(res)
  row = []
  while dictionary != False:
```

```
temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)
    s = temp[0]
 return render_template("limit.html", y= s)
#REPORT
@app.route("/today")
def today():
  param1 = "SELECT TIME(date) as tn, amount FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date)
 DATE(current timestamp) ORDER BY date DESC"
  res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
  dictionary1 = ibm_db.fetch_assoc(res1)
   texpense = []
   while dictionary1 != False:
     temp = []
     temp.append(dictionary1["TN"])
     temp.append(dictionary1["AMOUNT"])
     texpense.append(temp)
     print(temp)
     dictionary1 = ibm_db.fetch_assoc(res1)
  param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date) = DATE(current
timestamp) ORDER BY date DESC"
  res = ibm_db.exec_immediate(ibm_db_conn, param)
   dictionary = ibm_db.fetch_assoc(res)
   expense = []
   while dictionary != False:
     temp = []
     temp.append(dictionary["ID"])
     temp.append(dictionary["USERID"])
     temp.append(dictionary["DATE"])
     temp.append(dictionary["EXPENSENAME"])
     temp.append(dictionary["AMOUNT"])
     temp.append(dictionary["PAYMODE"])
     temp.append(dictionary["CATEGORY"])
     expense.append(temp)
     print(temp)
     dictionary = ibm_db.fetch_assoc(res)
   total=0
```

```
t_food=0
   t_entertainment=0
   t_business=0
   t_rent=0
   t_EMI=0
   t_other=0
   for x in expense:
     total += x[4]
     if x[6] == "food":
        t\_food += x[4]
     elif x[6] == "entertainment":
        t_{entertainment} += x[4]
     elif x[6] == "business":
        t_business += x[4]
     elif x[6] == "rent":
        t_rent += x[4]
     elif x[6] == "EMI":
        t\_EMI += x[4]
     elif x[6] == "other":
        t_other += x[4]
   print(total)
   print(t_food)
   print(t_entertainment)
   print(t_business)
   print(t_rent)
   print(t_EMI)
   print(t_other)
   return render_template("today.html", texpense = texpense, expense = expense, total = total,
               t_food = t_food,t_entertainment = t_entertainment,
               t_business = t_business, t_rent = t_rent,
               t\_EMI = t\_EMI, t\_other = t\_other)
@app.route("/month")
def month():
   param1 = "SELECT DATE(date) as dt, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + " AND
MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp) GROUP BY DATE(date)
```

```
ORDER BY DATE(date)'
   res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
   dictionary1 = ibm_db.fetch_assoc(res1)
   texpense = []
   while dictionary1 != False:
     temp = []
     temp.append(dictionary1["DT"])
     temp.append(dictionary1["TOT"])
     texpense.append(temp)
     print(temp)
     dictionary1 = ibm_db.fetch_assoc(res1)
   param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
   res = ibm_db.exec_immediate(ibm_db_conn, param)
   dictionary = ibm_db.fetch_assoc(res)
   expense = []
   while dictionary != False:
     temp = []
     temp.append(dictionary["ID"])
     temp.append(dictionary["USERID"])
     temp.append(dictionary["DATE"])
     temp.append(dictionary["EXPENSENAME"])
     temp.append(dictionary["AMOUNT"])
     temp.append(dictionary["PAYMODE"])
     temp.append(dictionary["CATEGORY"])
     expense.append(temp)
     print(temp)
     dictionary = ibm_db.fetch_assoc(res)
   total=0
   t_food=0
   t_entertainment=0
   t_business=0
   t_rent=0
   t EMI=0
   t_other=0
   for x in expense:
     total += x[4]
     if x[6] == "food":
       t_{food} += x[4]
     elif x[6] == "entertainment":
```

```
t_entertainment += x[4]
     elif x[6] == "business":
       t_business += x[4]
     elif x[6] == "rent":
       t_rent += x[4]
     elif x[6] == "EMI":
       t_{EMI} += x[4]
     elif x[6] == "other":
       t_other += x[4]
   print(total)
  print(t_food)
   print(t_entertainment)
  print(t_business)
   print(t_rent)
   print(t_EMI)
   print(t_other)
   return render_template("today.html", texpense = texpense, expense = expense, total = total,
               t_{food} = t_{food}, t_{entertainment} = t_{entertainment},
               t_business = t_business, t_rent = t_rent,
               t\_EMI = t\_EMI, t\_other = t\_other)
@app.route("/year")
def year():
  param1 = "SELECT MONTH(date) as mn, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + "
AND YEAR(date) = YEAR(current timestamp) GROUP BY MONTH(date) ORDER BY MONTH(date)"
   res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
   dictionary1 = ibm_db.fetch_assoc(res1)
   texpense = []
   while dictionary1 != False:
     temp = []
     temp.append(dictionary1["MN"])
     temp.append(dictionary1["TOT"])
     texpense.append(temp)
     print(temp)
     dictionary1 = ibm_db.fetch_assoc(res1)
   param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND YEAR(date) = YEAR(current
timestamp) ORDER BY date DESC"
   res = ibm_db.exec_immediate(ibm_db_conn, param)
```

```
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
  temp = []
  temp.append(dictionary["ID"])
  temp.append(dictionary["USERID"])
  temp.append(dictionary["DATE"])
  temp.append(dictionary["EXPENSENAME"])
  temp.append(dictionary["AMOUNT"])
  temp.append(dictionary["PAYMODE"])
  temp.append(dictionary["CATEGORY"])
  expense.append(temp)
  print(temp)
  dictionary = ibm_db.fetch_assoc(res)
total=0
t food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0
for x in expense:
  total += x[4]
  if x[6] == "food":
    t_{\text{food}} += x[4]
  elif x[6] == "entertainment":
    t_{entertainment} += x[4]
  elif x[6] == "business":
    t_business += x[4]
  elif x[6] == "rent":
    t_rent += x[4]
  elif x[6] == "EMI":
    t_EMI += x[4]
  elif x[6] == "other":
    t_other += x[4]
print(total)
print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
```

```
print(t_EMI)
   print(t_other)
   return render_template("today.html", texpense = texpense, expense = expense, total = total,
                t_food = t_food,t_entertainment = t_entertainment,
                t_business = t_business, t_rent = t_rent,
                t\_EMI = t\_EMI, t\_other = t\_other)
@app.route('/logout')
def logout():
 session.pop('loggedin', None)
 session.pop('id', None)
 session.pop('username', None)
 session.pop('email', None)
 return render_template('home.html')
port = os.getenv('VCAP_APP_PORT', '8080')
 f_name == "_main_":
  app.secret\_key = os.urandom(12)
  app.run(debug=True, host='0.0.0.0', port=port)
```

Home.html

```
setTimeout(function () {
  const t = document.createElement("script");
   "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
   (window.watsonAssistantChatOptions.clientVersion \parallel "latest") + \\
   "/WatsonAssistantChatEntry.js";
  document.head.appendChild(t);
<section id="header">
 <div class="header container">
  <div class="nav-bar">
   <div class="brand">
    <a href="#hero">
     <h1>Personal Expense Tracker</h1>
   <div class="nav-list">
    <div class="hamburger">
     <div class="bar"></div>
     <a href="#hero"data-after="Home">Home</a>
     <a href="#services"data-after="Service">Services</a>
     <a href="/signin"data-after="Login">Login</a>
<section id="hero">
<div class="hero container">
   <h1>Welcome to</h1>
   <h1>Personal Expense Tracker</h1>
   <a href="/signup"type="button" class="but">Sign-up</a>
<!-- End Hero Section -->
```

```
<div class="services container">
  <div class="service-top">
   <h1 class="section-title">Our Servces</h1>
  <div class="service-bottom">
   <div class="service-item">
    <h2>Reciept Management</h2>
     Tired of losing your business expense receipts? This helps you
     automatically track them through features like advanced autoscan.
     Save time, and spare yourself the hassle of manually sorting and
     keeping track of paper receipts.
   <div class="service-item">
    <h2>Expense Management</h2>
     It offers you robust features to upload any business charge you
     encounter, saving you time, money, and stress. Never allow another
     expense to go unaccounted for.
   <div class="service-item">
    <h2>Expense Reports</h2>
     Make employees look forward to adding expenses to a report and
     submitting it for approval. Here you can make your expense report
     management process a breeze for your entire organization.
<section id="footer">
<div class="footer container">
  <div class="brand">
   <h1>Personal Expense Tracker</h1>
  <h2>Your Finance in our Hands</h2>
<script src="..\static\js\home.js"></script>
```

Login.html

```
!DOCTYPE html>
 <title>Login</title>
 <link rel="stylesheet"type="text/css" href="..\static\css\login.css" />
  href="https://fonts.googleapis.com/css?family=Poppins:600&display=swap"
  rel="stylesheet"
 <script src="https://kit.fontawesome.com/a81368914c.js"></script>
 <meta name="viewport"content="width=device-width, initial-scale=1" />
  window.watsonAssistantChatOptions = \{\\
   integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
   region: "au-syd", // The region your integration is hosted in.
   serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", // The ID of your service instance.
   onLoad: function (instance) {
    instance.render();
  setTimeout(function () {
   const t = document.createElement("script");
    "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
    (window.watsonAssistantChatOptions.clientVersion || "latest") +
    "/WatsonAssistantChatEntry.js";
   document.head.appendChild(t);
 <div class="container">
  <div class="img">
   <div id="png"><a href="/"title="HOME"></a></div>
  <div class="login-content">
   <form action="/login"method="POST">
    <h2 class="title">Welcome</h2>
    <div class="input-div one">
     <div class="i">
      <i class="fas fa-user"></i>
```

```
<div class="div">
     <h5>Username</h5>
     <input type="text"name="username" class="input" required />
   <div class="input-div pass">
    <div class="i">
     <i class="fas fa-lock"></i>
    <div class="div">
     <h5>Password</h5>
     <input type="password"name="password" class="input" required />
   <a href="#">Forgot Password?</a>
   <input type="submit"class="btn" value="Login" />
   <div class="app">
    <bs/>b>Don't have an account?</b>
    <a class="app1"href="\signup">Register</a>
<script type="text/javascript" src="..\static\js\login.js"></script>
```

Signup.html

```
<html>
<head>
<meta charset="utf-8">
<title>Register</title>
link href="..\static\css\signup.css" rel="stylesheet">
<script src="https://kit.fontawesome.com/a81368914c.js"></script>
<link rel="stylesheet"href="https://maxcdn.bootstrapcdn.com/bootstrap/4.0.0/css/bootstrap.min.css" integrity="sha384-Gn5384xqQ1aoWXA+058RXPxPg6fy4IWvTNh0E263XmFcJISAwiGgFAW/dAiS6JXm" crossorigin="anonymous">
</head>
```

```
<body>
    window.watsonAssistantChatOptions = {
     integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
     region: "au-syd", // The region your integration is hosted in.
     serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", // The ID of your service instance.
     onLoad: function (instance) {
      instance.render();
    setTimeout(function () {
    const t = document.createElement("script");
      "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
      (window.watsonAssistantChatOptions.clientVersion || "latest") +
      "/WatsonAssistantChatEntry.js";
     document.head.appendChild(t);
div class="container">
<form action="/register"method="post">
<h1 class="heading">Register</h1>
<!--name-box-->
<div class="text">
<img height="20px"src="..\static\images\user.png" />
<input placeholder="Name"type="text" name="username"/>
<!--Email-box-->
<div class="text">
<img height="12px"src="..\static\images/email.png" />
input placeholder=" Example@gmail.com" type="email" name="email"" />
<!--Password-box-->
<div class="text">
<img height="20px"src="..\static\images\password.png" />
 input placeholder=" Password"type="password" name="password"/>
<div class="toop">
<button type="submit"class="btn btn-primary">CREATE ACCOUNT</button></div>
```

```
</form>
<!--sign-in-->

<div class="t">Already have an account <a href="/login">Sign in</a>
</div>
</div>
<!--text-container-->
<div class="text-container">

</div>
</div>
</div>
</div>
</div>
</div>
</div>
</hbody>
</html>
```

Docker file

```
FROM python:3.6

WORKDIR /app

ADD . /app

COPY requirements.txt /app

RUN python3 -m pip install -r requirements.txt

RUN python3 -m pip install ibm_db

EXPOSE 5000

CMD ["python","app.py"]
```

Deployment.yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
name: flask-node-deployment
spec:
replicas: 1
selector:
matchLabels:
app: flasknode
template:
metadata:
labels:
app: flasknode
spec:
```

```
containers:
- name: flasknode
image: icr.io/peta-muni/docker_personalexpensetracker_muni
imagePullPolicy: Always
ports:
- containerPort: 5000
```

Sendmail.py

```
import sendgrid as sg
import os
from sendgrid.helpers.mail import Mail, Email, To, Content
SUBJECT = "expense tracker"
s = smtplib.SMTP('smtp.gmail.com', 587)

def sendmail(TEXT,email):
    print("sorry we cant process your candidature")
s = smtplib.SMTP('smtp.gmail.com', 587)
s.starttls()

s.login("demo123demo987@gmail.com", "taryluhlooidfwvj")
message = 'Subject: {}\n\n{}'.format(SUBJECT, TEXT)

s.sendmail("demo123demo987@gmail.com", email, message)
s.quit()
```