

PERSONAL EXPENSE TRACKER APPLICATION

A PROJECT REPORT

Submitted

by

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1. INTRODUCTION

Personal finance entails all the financial decisions and activities that a finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management. Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

1.1 Project Overview

The personal expense tracker application is designed to track the users expense on a daily basis. This system splits your income based on your daily expense. If the daily expenses are exceeded, the application sends an alert email to the users mail. The personal expense tracker application produces a report at the end of the month and displays the chart for the expenses.

1.1 Purpose

The main purpose of this personal expense tracker application is to reduce the difficulties in managing money in our day to day life. In our daily life cash is the most important component. Most of the people cannot track their expense manually so this motivates the users to use an application that tracks their expenses and set limits for their expenses so that they are well aware of their expenses.

2. LITERATURE SURVEY

2.1 Existing problem

In the existing system, the data are stored in the local storage of the device and data handling is a tedious process. There is no proper assistance in the current system and virtualization does not provide full interoperability to the user. In this existing system traditional statistical approach is used. Email alert is not sent to the user when he exceeds the limit for the expense. In this existing system, month end statement is in .csv file format.

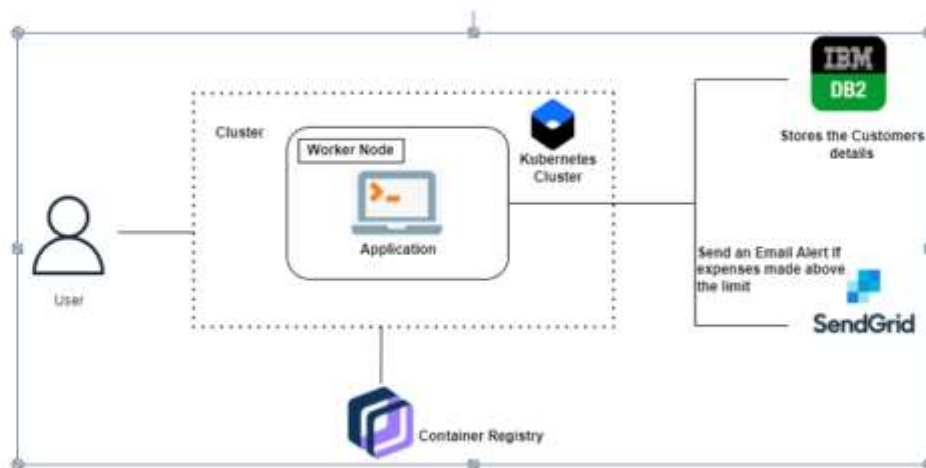
2.2 References

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2.3 Problem Statement Definition

Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.



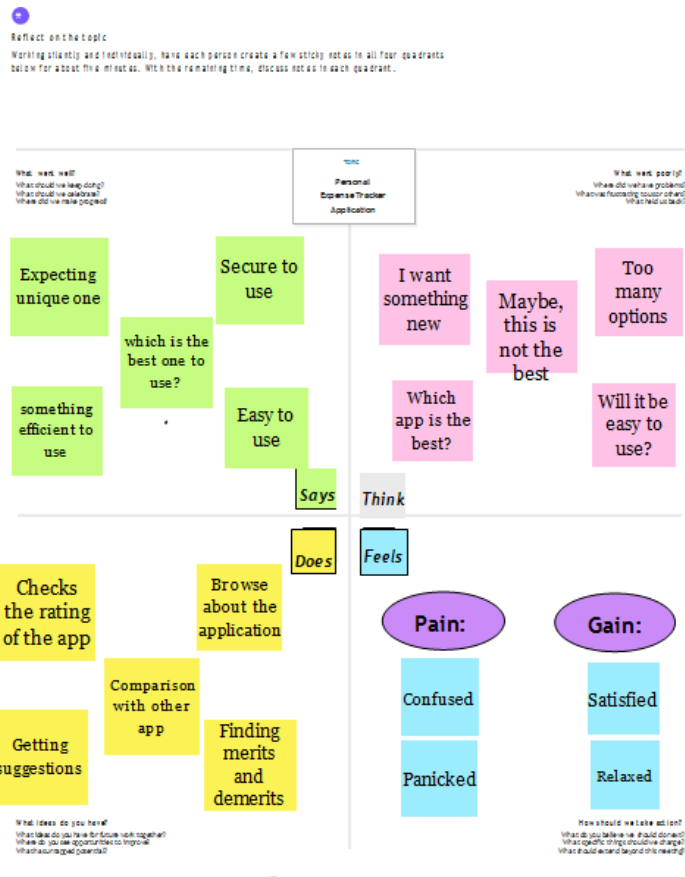
3. IDEATION & PROPOSED SOLUTION

3.1 Empathy Map Canvas

An empathy map is a simple, easy-to-digest visual that captures knowledge about a user's behavior's and attitudes. It is a useful tool to helps teams better understand their users. Creating an effective solution requires understanding the true problem and the

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person who is experiencing it. The exercise of creating the map helps participants consider things from the user's perspective along with his or her goals and challenges.



3.2 Ideation and Brainstorming

Brainstorming provides a free and open environment that encourages everyone within a team to participate in the creative thinking process that leads to problem solving. Prioritizing volume over value, out-of-the-box ideas are welcome and built upon, and all participants are encouraged to collaborate, helping each other develop a rich amount of creative solutions.

3

Group ideas

Take turns sharing your ideas while clustering similar or related notes as you go. In the last 10 minutes, give each cluster a sentence-like label. If a cluster is bigger than six sticky notes, try and see if you can break it up into smaller sub-groups.

20 minutes

TIP
Add customizable tags to sticky notes to make it easier to find, browse, organize, and categorize important ideas as themes within your mural.

Notify	Transaction	Budget	Expense	Categories	User spending	Uploading	Login	Subscription
Notify when the user exceeds the budget	Include the transaction facility	It shows the women's name who they are charged will be the history is a table	Shows the week wise performance and find the day where the user spent more	Displays or daily expense category wise	Find the area where the user spend more	once tag should be captured as uploaded	If the user 1 is busy user 2 can login to the account	It shows a fee and annual amount and also shows the fee and annual amount
Notify if the user exceeds the budget during the occasion time.	Transaction history can be shared or exported		Expense the month wise performance	Separate our daily expense rupees wise	Find the specific time where the user spent more		If the user login at any time crash may occur	
If the limit is exceeded the app or notify expense we will notify to categories is	Transaction history will be shown			Separate the expenses into daily, monthly and yearly	User can customize their app		Two users can login to the same account	
Find the limit of the expense daily and if it exceeds, alert message will be given	When transaction is completed successfully receipt and bill will be provided				User can view the expense either in the form of bar chart or pie chart			



3.3 Proposed Solution

In this personal expense tracker project IBM DB2 cloud is used to store the data instead of storing in local storage. Here containerization is a concept that took over virtualization, which allows the user to run the application uniformly, and consistently on


any infrastructure using the Docker application. IBM Watson Assistant Chat bot is used to guide the user and explain about the application. In this system project backup details is recorded in IBM Cloud Foundry so incase of any failure, the information will be automatically roll backed to the latest checkpoint. Here our project is built using python flask that allows better scalability to this project. If the user exceeds the limit then he will be sent an alert email stating that he has exceeded his expense limit using Send Grid.


S.No.	Parameter	Description
1.	Problem Statement (Problem to be solved)	<ul style="list-style-type: none"> All the financial decisions and activities that you make are unable to keep a track of it. This app makes your life easier by helping you to manage your finances efficiently A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about financial management.
2.	Idea / Solution description	<ul style="list-style-type: none"> For a business expense tracker app development is also popular because it allows them to generate and deploy detailed reports on profit and loss, business revenues, expenses, and the balance sheet. With the app, a business can also generate highly tailored reports as per the specific focus on particular financial aspects.
3.	Novelty / Uniqueness	<ul style="list-style-type: none"> Notification systems can be enabled and notified in case of discount or offers on products near user's location
4.	Social Impact / Customer Satisfaction	<ul style="list-style-type: none"> It will help the people to track their expenses and also alerts when you exceed the limit of your budget.
5.	Business Model (Revenue Model)	<ul style="list-style-type: none"> We can provide the application in a subscription based.
6.	Scalability of the Solution	<ul style="list-style-type: none"> In future, we can enhance our application by adding additional features like enabling Email notification and barcode scanners to directly calculate the price of the product.

3.4 Problem Solution Fit

The Problem Solution Fit is used to find a problem with your customer and that the solution you have realized for it actually solves the customer's problem.

Problem-Solution Fit canvas		PERSONAL EXPENSE TRACKER [PNT2022TMID23198]	
Define CS, fit into CL	1. CUSTOMER SEGMENT(S) CS The person who is busy and couldn't manage their expenses regularly and we will keep track of the expenses regularly and will notify them.	6. CUSTOMER LIMITATIONS CL <small>EG. BUDGET, DEVICES</small> Constant network connection	5. AVAILABLE SOLUTIONS AS <small>PROS & CONS</small> The application can be extended to include scanning of barcode on the price tag which decreases the effort of entering the data in the input fields. A notification system can be enabled in case when the expenses crosses over the income generated by the user to warn him or her about the situation.
	2. PROBLEMS / PAINS + ITS FREQUENCY PR Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.	9. PROBLEM ROOT / CAUSE RC People think that their bank details might have sold to an unauthorised person. People think that their personal details might have sold	7. BEHAVIOR + ITS INTENSITY BE The customer believes more in manual tracking of their expenditure rather than virtual tracking applications. The customer will exhibit this behaviour until an authenticated application serves it's purpose rightly.
Focus on PR, tap into BE, understand RC	3. TRIGGERS TO ACT TR The customer is triggered by their surrounding talking about the approach of tracking the expenses.	10. YOUR SOLUTION SL The proposed system makes a novel attempt to track the user expenses daily and if their expenses exceeds the fixed budget we will notify them through mail and user will get an analysed report. If the user spends large amount of money in a particular area continuously, we will notify them to reduce the spending in that particular area.	8. CHANNELS of BEHAVIOR CH ONLINE The customer will exhibit this behaviour until an authenticated application serves it's purpose rightly.
	4. EMOTIONS <small>BEFORE / AFTER</small> EM BEFORE: Fear of spending lot of money and couldn't manage their expenses. AFTER: They can manage their expense regularly.		OFFLINE Maintain a separate diary, note the expenses at the moment and calculate the daily expenses at the end of the day.
Identify strong TR & EM			Extract online & offline CH of BE


 Problem-Solution Fit Canvas is licensed under a Creative Commons Attribution-NonCommercial-NoDerivatives 4.0 International License. Designed by Daria Nepriakhina / jobs.lever.co/ideaHackers - we tailor ideas to customer behaviour and increase solution adoption probability.


 IdeaHackers .NL

4. REQUIREMENT ANALYSIS

4.1 Functional requirements

FR No.	Functional Requirement	Description
FR-1	Register	Registration is the process of the user to complete the application's form. Certain details must be submitted such as e-mail address, password, and password confirmation. The user is identified using these details.
FR-2	Login	The login screen is used to verify the identity of the user. The account can be accessed using the user's registered email address and password.
FR-3	Categories	On the main page, we can see overall revenue and spending, as well as the balance remaining after expenditure, as well as the user's entire categories namely Entertainment, Cloth, Food and Drinks, Health and Fitness and so on.
FR-4	Update Daily Expensive	The user can upload the daily expensive details what they are spending on each day. The details such as cloth, entertainment, food, health etc.,

FR-5	View Expensive Chart	This module used to see a pictorial depiction of all details in the form of a pie chart, where each slice of the pie chart represents that the viewer to gain an approximate notion of which category has the highest expenses.
NFR-6	Set Alert	When a user attempts to spend more than the pre-defined amount limit, the app will automatically send an alert if the threshold amount they selected for an alert is exceeded.

4.2 Non-Functional requirements

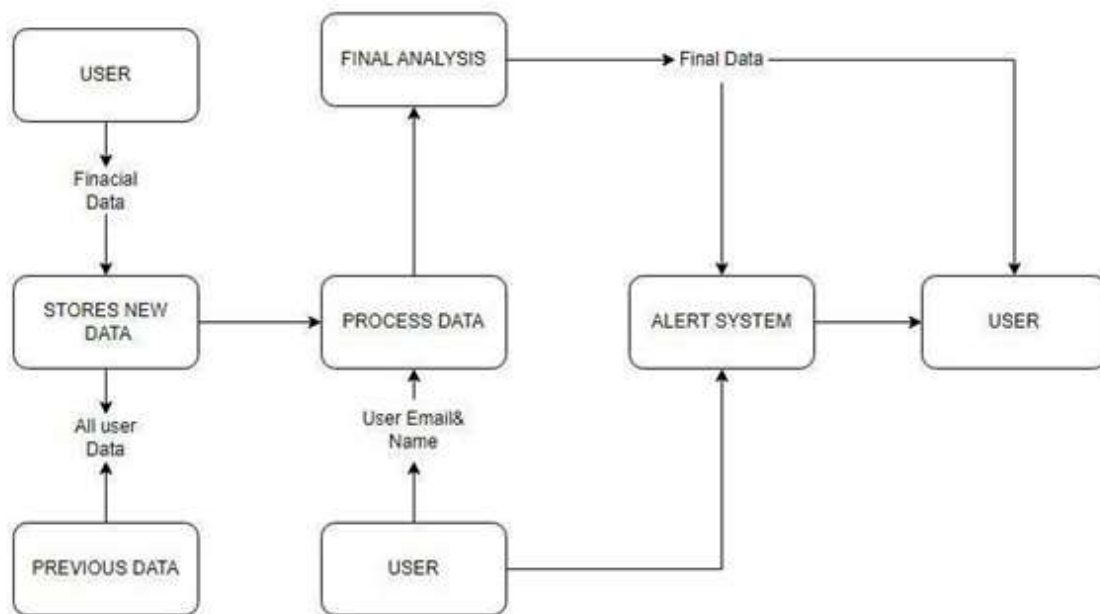
NFR No.	Non-Functional Requirement	Description
NFR-1	Usability	The system shall allow the users to access the system with pc using web application. The system uses a web application as an interface. The system is user friendly which makes the system easy.
NFR-2	Security	A security requirement is a statement of needed security functionality that ensures one of many different security properties of software is being satisfied.

NFR-3	Reliability	<p>he system has to be 100% reliable due to the importance of data and the damages that can be caused by incorrect or incomplete data.</p> <p>The system will run 7 days a week. 24 hours a day.</p>
NFR-4	Performance	<p>The information is refreshed depending upon whether some updates have occurred or not in the application. The system shall respond to the member in not less than two seconds from the time of the request submittal. The system shall be allowed to take more time when doing large processing jobs. Responses to view information shall take no longer than 5 seconds to appear on the screen.</p>
NFR-5	Availability	<p>The system is available 100% for the user and is used 24 hrs a day and 365 days a year. The system shall be operational 24 hours a day and 7 days a week.</p>
NFR-6	Scalability	<p>Scalability is the measure of a system's ability to increase or decrease in performance and cost in response to changes in application and system processing demands.</p>

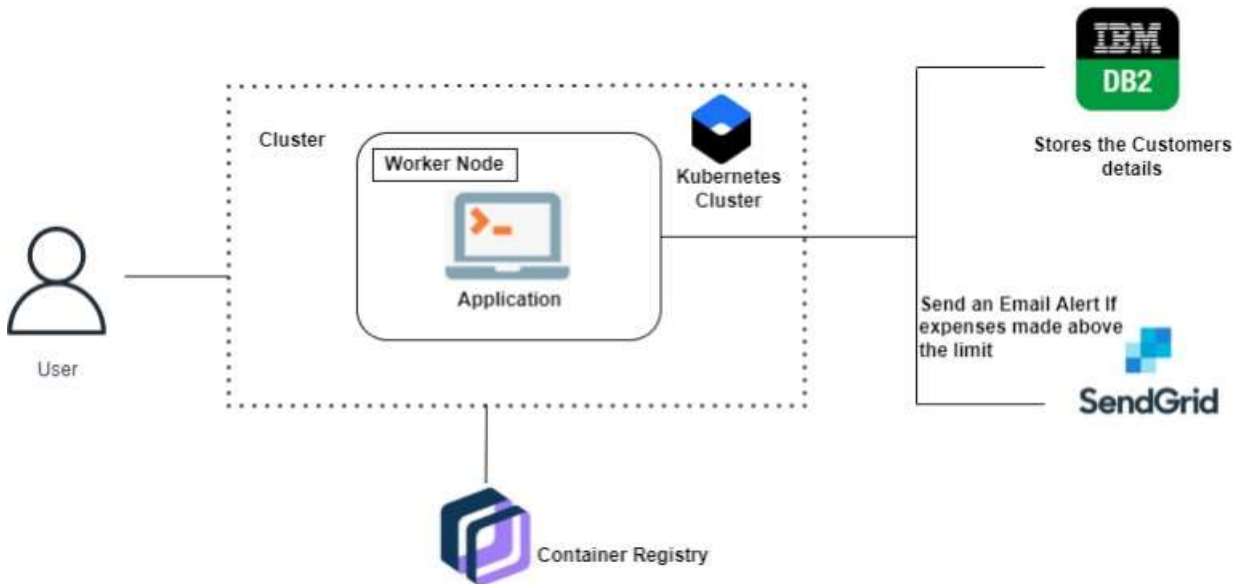
5. PROJECT DESIGN

5.1 Data Flow Diagrams

A Data Flow Diagram (DFD) is a traditional visual representation of the information flows within a system. A neat and clear DFD can depict the right amount of the system requirement graphically. It shows how data enters and leaves the system, what changes the information, and where data is stored.



5.2 Solution & Technical Architecture



5.3 User Stories

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user & web user)	Registration	USN-1	As a user, I can register for the application by entering my email, and password, and confirming my password.	I can access my account/dashboard	High	Sprint-1
		USN-2	As a user, I will receive a confirmation email once I have registered for the application	I can receive a confirmation email & click confirm	High	Sprint-1
		USN-3	As a user, I can register for the application through Facebook3	I can register & access the dashboard with Facebook Login	Low	Sprint-2
		USN-4	As a user, I can register for the application through a Google account.	I can register & access the dashboard with a Google Account login.	Medium	Sprint-1
	Login	USN-5	As a user, I can log into the application by entering my email & password	I can access the application.	High	Sprint-1
	Dashboard	USN-6	As a user, I can see the daily expenses and expenditure details.	I can view the daily expenses and add the expense details.	High	Sprint-1
Customer Care Executive		USN-7	As a customer care executive, it is easy to solve the problem that faced by the customers.	I can provide support to customers at any time 24*7.	Medium	Sprint-1
Administrator	Application	USN-8	As an administrator, I can update the application and provide necessary upgrades.	I can fix any bugs raised by customers and upgrade the application.	Medium	Sprint-1

6. PROJECT PLANNING AND SCHEDULING

6.1 Sprit Planning and Estimation

Date	19 th November 2022
Team ID	PNT2022TMID23198
Project Name	Personal Expense Tracker
Batch Number	B9-3A5E

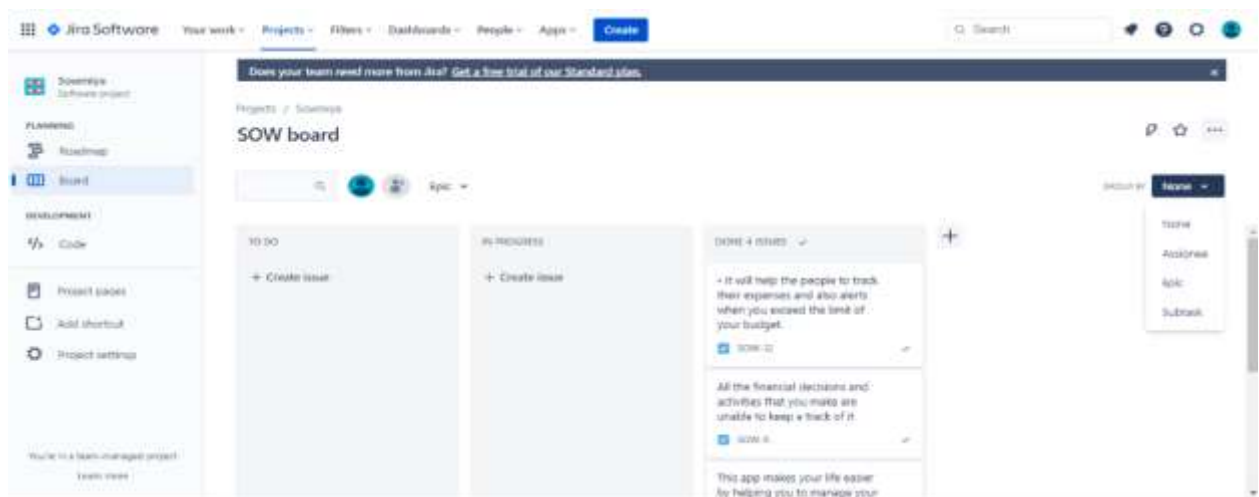
Test Case ID	Feature type	Component	Test scenario	Pre-Requisite	Steps to execute	Test Data	Expected Result	Actual result	status	comments	TC for Automation	Bug id	Executed by
1.	Functional	Login Page	Verify user is able to login into the application		1.Open the personal expense tracker application 2. Login with user credentials 3. Verify logged into user account	User name:Sowmiya75 Password:heant@	Login successful	Working as expected	pass		N		Sowmiya Devi G
2.	Functional	Sign up page	Verify user is able to sign up in the application		1.Open the personal expense tracker 2.Enter the details and create a new user 3.Verify if user is created	User name:jose228 Password:jose& Name:Jose Echilarasi DOB:28.03.2022 Password Remoter:jose&	Account created successfully	Working as expected	Pass		N		Jose Echilarasi B
3.	Functional	Dashboard page	Verify if all the user details are stored in data base		1.Open the personal expense tracker application 2.enter the details and create a new user 3. Verify if user is created and inserted into DB table	Username:priscilla20 Password:bts@20	User should navigate to user account home page	Working as expected	Pass				Priscilla G
4.	Functional	Login page	Verify user is able log into the application with invalid credentials		1.Enter url and click go 2.click on sign in button 3. Enter invalid user name or email in email text box 4. enter valid password in password text box . 5.Click on log in button	Username:renugh02@gmail.com Password:renu5*20	Application should show incorrect email or password. Validation message	Working as expected	Pass				Renughas
5.	Functional	Login page	Verify user is able log into application with invalid credentials		1.Enter url and click go 2.Click on sign in button 3.Enter invalid user name or email in email text box 4. Enter valid password in password text box 5. Click on login button	Username:renugh02@gmail.com Password:renu5*20	Application should show incorrect email or password Validation message	Working as expected	Pass				Renughas

6.2 Sprint Planning and Estimation

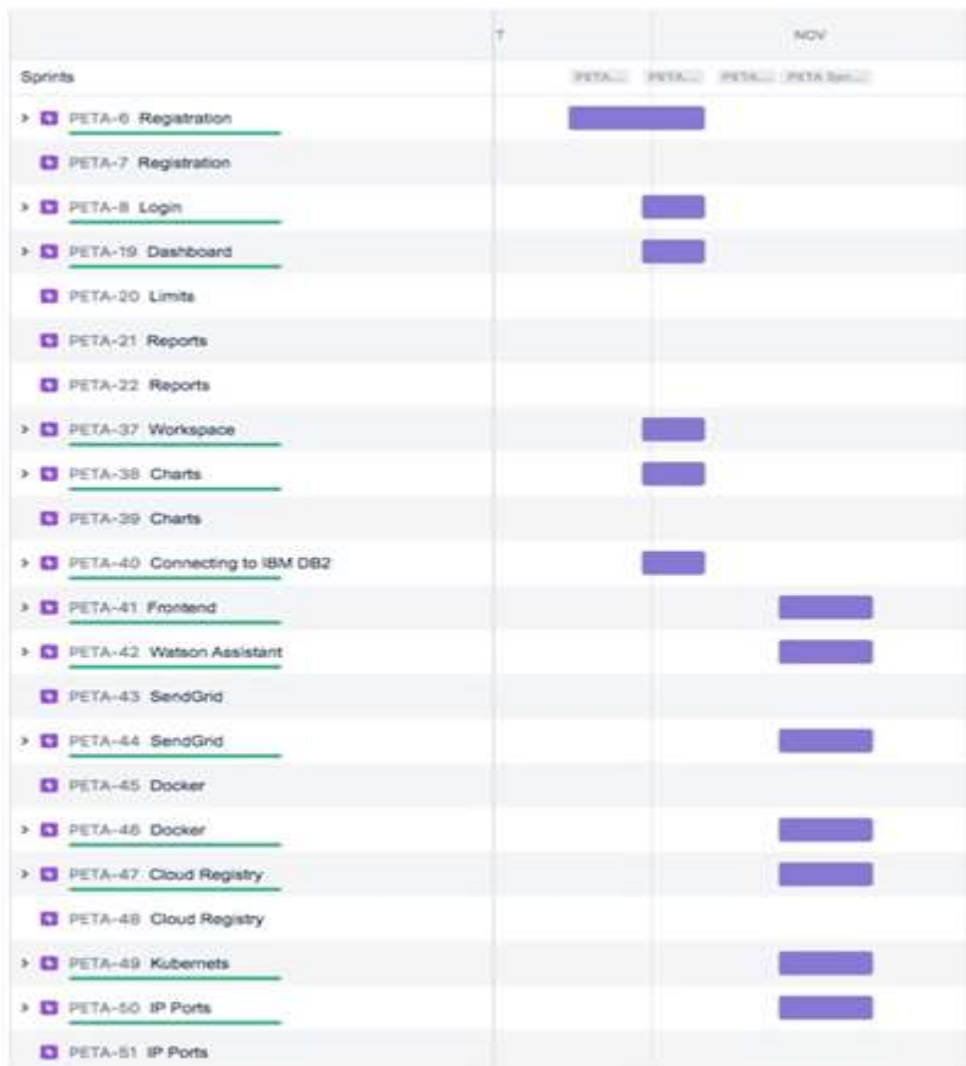
Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date	Story Points	Sprint Release Date
--------	--------------------	----------	-------------------	-----------------	--------------	---------------------

Sprint-1	20	6 Days	23Oct 2022	28 Oct 2022	20	29 Oct 2022
Sprint-2	20	6 Days	30 Oct 2022	04 Nov 2022	20	05 Nov 2022
Sprint-3	20	6 Days	06Nov 2022	11 Nov 2022	20	12 Nov 2022
Sprint-4	20	6 Days	13 Nov 2022	18 Nov 2022	20	19 Nov 2022

6.3 Reports from JIRA Board



6.3.1 Road Map



7. CODING & SOLUTIONING

7.1 Features

7.1.1 Python Flask

We have used python flask to develop our project. Python flask is a web framework and a python module that lets you develop web applications easily.

```

from flask import Flask, render_template, request, redirect, session

from flask_db2 import DB2
import ibm_db
import ibm_db_dbi
from sendemail import sendgridmail, sendmail

import os

app = Flask(__name__)
app.config['SECRET_KEY'] = 'top-secret!'
app.config['MAIL_SERVER'] = 'smtp.sendgrid.net'
app.config['MAIL_PORT'] = 587
app.config['MAIL_USE_TLS'] = True
app.config['MAIL_USERNAME'] = 'apikey'
app.config['MAIL_PASSWORD'] = 'SG.PU_eO2bJTI-HAnjene8ngw.P8zB2XEy14FM4Efn0wTV-5JG98963QWXXKZZza_bugb8'
app.config['MAIL_DEFAULT_SENDER'] = 'renugha02@gmail.com'
mail = Mail(app)
app.secret_key = 'a'

"""
dsn_hostname = "3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud"
dsn_uid = "sbb93800"
dsn_pwd = "wobsVLM6ccFxcNLe"
dsn_driver = "{IBM DB2 ODBC DRIVER}"
dsn_database = "bludb"
dsn_port = "31498"
dsn_protocol = "tcpip"

dsn = (
    "DRIVER={0};"
    "DATABASE={1};"
    "HOSTNAME={2};"
    "PORT={3};"
    "PROTOCOL={4};"
    "UID={5};"
    "PWD={6};"
).format(dsn_driver, dsn_database, dsn_hostname, dsn_port, dsn_protocol, dsn_uid, dsn_pwd)
"""

app.config['database'] = 'bludb'
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
app.config['port'] = '31498'
app.config['protocol'] = 'tcpip'
app.config['uid'] = 'sbb93800'
app.config['pwd'] = 'wobsVLM6ccFxcNLe'
app.config['security'] = 'SSL'

```



```

try:
    mysql = DB2(app)

    conn_str='database=bludb;hostname=2d46b6b4-cbf6-40eb-bbce-
6251e6ba0300.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;port=32328;protocol=tcpip;\
uid=lsc91268;pwd=dIWyz6qJK3v27xP6;security=SSL'
    ibm_db_conn = ibm_db.connect(conn_str,"")

    print("Database connected without any error !!")
except:
    print("IBM DB Connection error : " + DB2.conn_errormsg())

@app.route("/home")
def home():
    return render_template("homepage.html")

@app.route("/")
def add():
    return render_template("home.html")

@app.route("/signup")
def signup():
    return render_template("signup.html")

@app.route('/register', methods=['GET', 'POST'])
def register():
    msg = "
    print("Break point1")
    if request.method == 'POST' :
        username = request.form['username']
        email = request.form['email']
        password = request.form['password']

        print("Break point2" + "name: " + username + "-----" + email + "-----" + password)

    try:
        print("Break point3")
        connectionID = ibm_db_dbi.connect(conn_str, ", ")
        cursor = connectionID.cursor()
        print("Break point4")
    except:
        print("No connection Established")

    print("Break point5")

```

```

sql = "SELECT * FROM register WHERE username = ?"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, username)
ibm_db.execute(stmt)
result = ibm_db.execute(stmt)
print(result)
account = ibm_db.fetch_row(stmt)
print(account)

param = "SELECT * FROM register WHERE username = " + "\"" + username + "\""
res = ibm_db.exec_immediate(ibm_db_conn, param)
print("---- ")
dictionary = ibm_db.fetch_assoc(res)
while dictionary != False:
    print("The ID is : ", dictionary["USERNAME"])
    dictionary = ibm_db.fetch_assoc(res)
print("break point 6")
if account:
    msg = 'Username already exists !'
elif not re.match(r'^[@]+@[^@]+\.[^@]+', email):
    msg = 'Invalid email address !'
elif not re.match(r'[A-Za-z0-9]+', username):
    msg = 'name must contain only characters and numbers !'
else:
    sql2 = "INSERT INTO register (username, email,password) VALUES (?, ?, ?)"
    stmt2 = ibm_db.prepare(ibm_db_conn, sql2)
    ibm_db.bind_param(stmt2, 1, username)
    ibm_db.bind_param(stmt2, 2, email)
    ibm_db.bind_param(stmt2, 3, password)
    ibm_db.execute(stmt2)

    msg = 'You have successfully registered !'
return render_template('signup.html', msg = msg)

@app.route("/signin")
def signin():
    return render_template("login.html")

@app.route('/login',methods=['GET', 'POST'])
def login():
    global userid
    msg = ""

    if request.method == 'POST' :
        username = request.form['username']
        password = request.form['password']

```

```

sql = "SELECT * FROM register WHERE username = ? and password = ?"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, username)
ibm_db.bind_param(stmt, 2, password)
result = ibm_db.execute(stmt)
print(result)
account = ibm_db.fetch_row(stmt)
print(account)

param = "SELECT * FROM register WHERE username = " + "\"" + username + "\"" + " and password = " + "\"" + password
+ "\""
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)

if account:
    session['loggedin'] = True
    session['id'] = dictionary["ID"]
    userid = dictionary["ID"]
    session['username'] = dictionary["USERNAME"]
    session['email'] = dictionary["EMAIL"]

    return redirect('/home')
else:
    msg = 'Incorrect username / password !'

return render_template('login.html', msg = msg)

@app.route("/add")
def adding():
    return render_template('add.html')

@app.route('/addexpense', methods=['GET', 'POST'])
def addexpense():

    date = request.form['date']
    expensename = request.form['expensename']
    amount = request.form['amount']
    paymode = request.form['paymode']
    category = request.form['category']

    print(date)
    p1 = date[0:10]
    p2 = date[11:13]

```

```

p3 = date[14:]
p4 = p1 + "-" + p2 + "." + p3 + ".00"
print(p4)

sql = "INSERT INTO expenses (userid, date, expensename, amount, paymode, category) VALUES (?, ?, ?, ?, ?, ?)"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, session['id'])
ibm_db.bind_param(stmt, 2, p4)
ibm_db.bind_param(stmt, 3, expensename)
ibm_db.bind_param(stmt, 4, amount)
ibm_db.bind_param(stmt, 5, paymode)
ibm_db.bind_param(stmt, 6, category)
ibm_db.execute(stmt)

print("Expenses added")

param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

total=0
for x in expense:
    total += x[4]

param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
s = 0
while dictionary != False:
    temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)

```

```

        s = temp[0]

        if total > int(s):
            msg = "Hello " + session['username'] + " , " + "you have crossed the monthly limit of Rs. " + s + "/- !!!" + "\n" + "Thank
you, " + "\n" + "Team Personal Expense Tracker."
            sendmail(msg,session['email'])

        return redirect("/display")

@app.route("/display")
def display():
    print(session["username"],session['id'])

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " ORDER BY date DESC"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    expense = []
    while dictionary != False:
        temp = []
        temp.append(dictionary["ID"])
        temp.append(dictionary["USERID"])
        temp.append(dictionary["DATE"])
        temp.append(dictionary["EXPENSENAME"])
        temp.append(dictionary["AMOUNT"])
        temp.append(dictionary["PAYMODE"])
        temp.append(dictionary["CATEGORY"])
        expense.append(temp)
        print(temp)
        dictionary = ibm_db.fetch_assoc(res)

    return render_template('display.html' ,expense = expense)

@app.route('/delete/<string:id>', methods = ['POST', 'GET' ])
def delete(id):

    param = "DELETE FROM expenses WHERE id = " + id
    res = ibm_db.exec_immediate(ibm_db_conn, param)

    print('deleted successfully')
    return redirect("/display")

@app.route('/edit/<id>', methods = ['POST', 'GET' ])
def edit(id):

```

```

param = "SELECT * FROM expenses WHERE id = " + id
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    row.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

print(row[0])
return render_template('edit.html', expenses = row[0])

@app.route('/update/<id>', methods = ['POST'])
def update(id):
    if request.method == 'POST' :

        date = request.form['date']
        expensename = request.form['expensename']
        amount = request.form['amount']
        paymode = request.form['paymode']
        category = request.form['category']
        p1 = date[0:10]
        p2 = date[11:13]
        p3 = date[14:]
        p4 = p1 + "-" + p2 + "." + p3 + ".00"

        sql = "UPDATE expenses SET date = ? , expensename = ? , amount = ? , paymode = ? , category = ? WHERE id = ?"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, p4)
        ibm_db.bind_param(stmt, 2, expensename)
        ibm_db.bind_param(stmt, 3, amount)
        ibm_db.bind_param(stmt, 4, paymode)
        ibm_db.bind_param(stmt, 5, category)
        ibm_db.bind_param(stmt, 6, id)
        ibm_db.execute(stmt)

```

```

        print('successfully updated')
        return redirect("/display")

@app.route("/limit" )
def limit():
    return redirect('/limitn')

@app.route("/limitnum" , methods = ['POST' ])
def limitnum():
    if request.method == "POST":
        number= request.form['number']

        sql = "INSERT INTO limits (userid, limitss) VALUES (?, ?)"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, session['id'])
        ibm_db.bind_param(stmt, 2, number)
        ibm_db.execute(stmt)

        return redirect('/limitn')

@app.route("/limitn")
def limitn():

    param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    row = []
    s = "/"
    while dictionary != False:
        temp = []
        temp.append(dictionary["LIMITSS"])
        row.append(temp)
        dictionary = ibm_db.fetch_assoc(res)
        s = temp[0]

    return render_template("limit.html" , y= s)

@app.route("/today")
def today():

    param1 = "SELECT TIME(date) as tn, amount FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date) = DATE(current timestamp) ORDER BY date DESC"
    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)

```

```

dictionary1 = ibm_db.fetch_assoc(res1)
texpanse = []

while dictionary1 != False:
    temp = []
    temp.append(dictionary1["TN"])
    temp.append(dictionary1["AMOUNT"])
    texpanse.append(temp)
    print(temp)
    dictionary1 = ibm_db.fetch_assoc(res1)

param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date) = DATE(current
timestamp) ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

total=0
t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0

for x in expense:
    total += x[4]
    if x[6] == "food":
        t_food += x[4]

    elif x[6] == "entertainment":
        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]

```



```

        elif x[6] == "rent":
            t_rent += x[4]

        elif x[6] == "EMI":
            t_EMI += x[4]

        elif x[6] == "other":
            t_other += x[4]

    print(total)

    print(t_food)
    print(t_entertainment)
    print(t_business)
    print(t_rent)
    print(t_EMI)
    print(t_other)

    return render_template("today.html", texpanse = texpanse, expense = expense, total = total ,
                           t_food = t_food, t_entertainment = t_entertainment,
                           t_business = t_business, t_rent = t_rent,
                           t_EMI = t_EMI, t_other = t_other )

@app.route("/month")
def month():

    param1 = "SELECT DATE(date) as dt, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp) GROUP BY DATE(date) ORDER BY DATE(date)"
    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
    dictionary1 = ibm_db.fetch_assoc(res1)
    texpanse = []

    while dictionary1 != False:
        temp = []
        temp.append(dictionary1["DT"])
        temp.append(dictionary1["TOT"])
        texpanse.append(temp)
        print(temp)
        dictionary1 = ibm_db.fetch_assoc(res1)

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)

```

```

expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

total=0
t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0

for x in expense:
    total += x[4]
    if x[6] == "food":
        t_food += x[4]

    elif x[6] == "entertainment":
        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]
    elif x[6] == "rent":
        t_rent += x[4]

    elif x[6] == "EMI":
        t_EMI += x[4]

    elif x[6] == "other":
        t_other += x[4]

print(total)

print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)

```

```

print(t_other)

return render_template("today.html", texpanse = texpanse, expense = expense, total = total ,
    t_food = t_food, t_entertainment = t_entertainment,
    t_business = t_business, t_rent = t_rent,
    t_EMI = t_EMI, t_other = t_other )

@app.route("/year")
def year():

    param1 = "SELECT MONTH(date) as mn, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + "
AND YEAR(date) = YEAR(current timestamp) GROUP BY MONTH(date) ORDER BY MONTH(date)"
    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
    dictionary1 = ibm_db.fetch_assoc(res1)
    texpanse = []

    while dictionary1 != False:
        temp = []
        temp.append(dictionary1["MN"])
        temp.append(dictionary1["TOT"])
        texpanse.append(temp)
        print(temp)
        dictionary1 = ibm_db.fetch_assoc(res1)

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND YEAR(date) = YEAR(current
timestamp) ORDER BY date DESC"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    expense = []
    while dictionary != False:
        temp = []
        temp.append(dictionary["ID"])
        temp.append(dictionary["USERID"])
        temp.append(dictionary["DATE"])
        temp.append(dictionary["EXPENSENAME"])
        temp.append(dictionary["AMOUNT"])
        temp.append(dictionary["PAYMODE"])
        temp.append(dictionary["CATEGORY"])
        expense.append(temp)
        print(temp)
        dictionary = ibm_db.fetch_assoc(res)

    total=0
    t_food=0
    t_entertainment=0
    t_business=0

```

```

t_rent=0
t_EMI=0
t_other=0

for x in expense:
    total += x[4]
    if x[6] == "food":
        t_food += x[4]

    elif x[6] == "entertainment":
        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]
    elif x[6] == "rent":
        t_rent += x[4]

    elif x[6] == "EMI":
        t_EMI += x[4]

    elif x[6] == "other":
        t_other += x[4]

print(total)

print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)

return render_template("today.html", texpanse = texpanse, expense = expense, total = total ,
                        t_food = t_food,t_entertainment = t_entertainment,
                        t_business = t_business, t_rent = t_rent,
                        t_EMI = t_EMI, t_other = t_other )

@app.route('/logout')

def logout():
    session.pop('loggedin', None)
    session.pop('id', None)
    session.pop('username', None)
    session.pop('email', None)
    return render_template('home.html')

```

```
port = os.getenv('VCAP_APP_PORT', '8080')
if __name__ == "__main__":
    app.secret_key = os.urandom(12)
    app.run(debug=True, host='0.0.0.0', port=port)
```

7.1.2 IBM Cloud DB2

When the new user registers into the application and the details of the user gets stored in IBM Cloud DB2 . We have connected the DB2 with our project using the below code

```
app.config['database'] = 'bludb'
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
app.config['port'] = '31498'
app.config['protocol'] = 'tcpip'
app.config['uid'] = 'sbb93800'
app.config['pwd'] = 'wobsVLm6ccFxcNLe'
app.config['security'] = 'SSL'
try:
    mysql = DB2(app)

    conn_str='database=bludb;hostname=2d46b6b4-cbf6-40eb-bbce-6251e6ba0300.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;port=32328;protocol=tcpip;\
uid=lsc91268;pwd=dIWyz6qJK3v27xP6;security=SSL'
    ibm_db_conn = ibm_db.connect(conn_str,"")

    print("Database connected without any error !!")
except:
    print("IBM DB Connection error : " + DB2.conn_errormsg())
```

7.1.3 Send Grid

When the new user registers, the confirmation mail is sent to the user's mail using the SendGrid and when the user exceeds the limit the alert email is send to the user using this SendGrid service.

```
app = Flask(__name__)
app.config['SECRET_KEY'] = 'top-secret!'
app.config['MAIL_SERVER'] = 'smtp.sendgrid.net'
app.config['MAIL_PORT'] = 587
app.config['MAIL_USE_TLS'] = True
app.config['MAIL_USERNAME'] = 'apikey'
app.config['MAIL_PASSWORD'] = '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'
```

```
app.config['MAIL_DEFAULT_SENDER'] = 'renugha02@gmail.com'
mail = Mail(app)
```

```
total=0
for x in expense:
    total += x[4]

param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
s = 0
while dictionary != False:
    temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)
    s = temp[0]

if total > int(s):
    msg = "Hello " + session['username'] + " , " + "you have crossed the monthly limit of Rs. " + str(s) + "/- !!!" + "\n" + "Thank
you, " + "\n" + "Team Personal Expense Tracker."
    sendmail(msg,session['email'])
return redirect("/display")
```

```
import smtplib
import sendgrid as sg
import os
from sendgrid.helpers.mail import Mail, Email, To, Content
SUBJECT = "expense tracker"
s = smtplib.SMTP('smtp.gmail.com', 587)

def sendmail(TEXT,email):
    print("sorry we cant process your candidature")
    s = smtplib.SMTP('smtp.gmail.com', 587)
    s.starttls()

    s.login("demo123demo987@gmail.com", "taryluhlooidfwvj")
    message = 'Subject: { }\n\n{ }'.format(SUBJECT, TEXT)

    s.sendmail("demo123demo987@gmail.com", email, message)
    s.quit()
```

7.1.4 IBM Watson Assistant Chatbot

We have integrated IBM Watson Assistant Chatbot. Here the users can know about the personal expense tracker application using the information given by the bot.

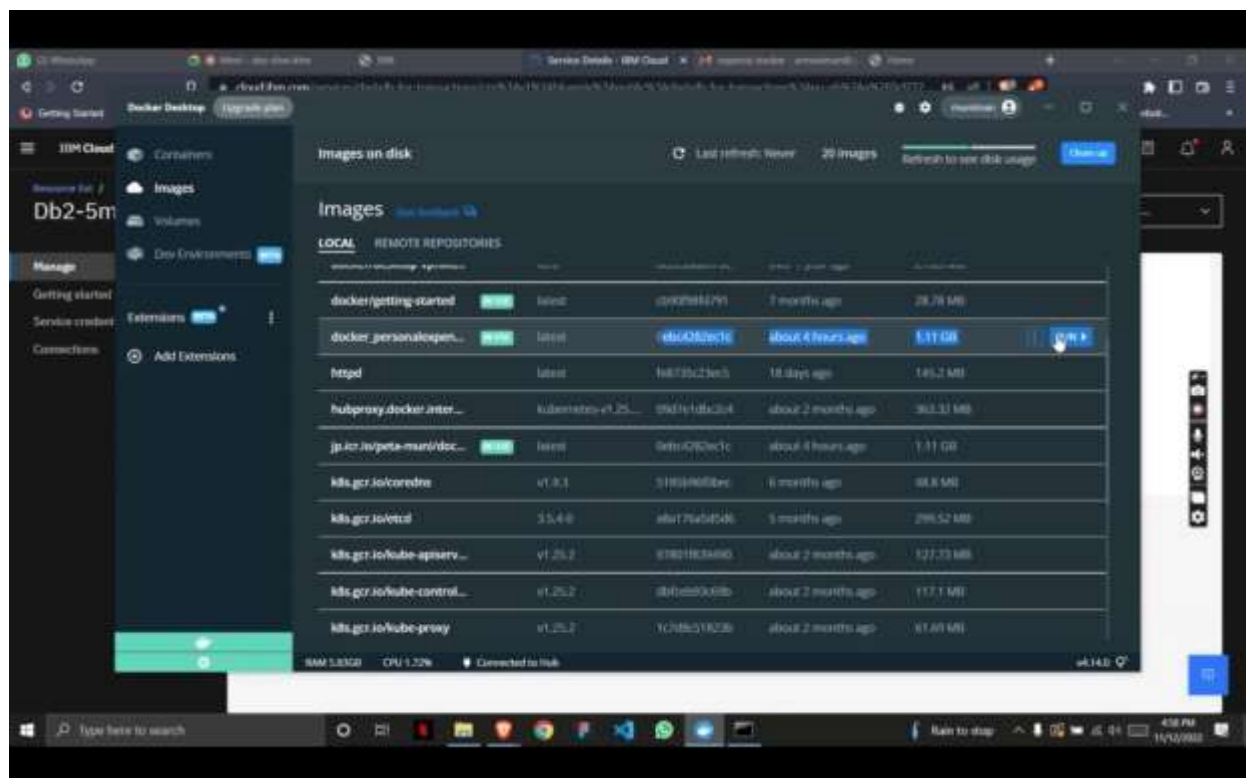
```
<script>
window.watsonAssistantChatOptions = {
  integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
  region: "au-syd", // The region your integration is hosted in.
  serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", // The ID of your service instance.
  onLoad: function (instance) {
    instance.render();
  },
};
setTimeout(function () {
  const t = document.createElement("script");
  t.src =
    "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
    (window.watsonAssistantChatOptions.clientVersion || "latest") +
    "/WatsonAssistantChatEntry.js";
  document.head.appendChild(t);
});
</script>
```



7.1.5 Deploying flask app in Docker

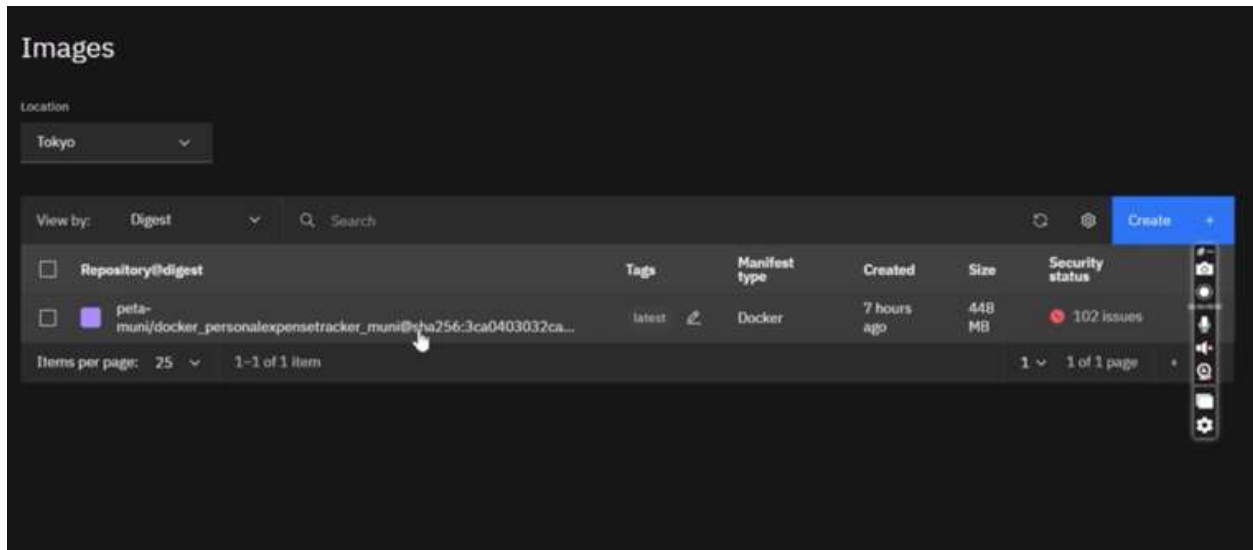
We have deployed our flask app in Docker where they package all the code, libraries, and dependencies together to make it possible for multiple containers to run in the same host and we can run our flask app using this Docker Desktop.

```
FROM python:3.6
WORKDIR /app
ADD . /app
COPY requirements.txt /app
RUN python3 -m pip install -r requirements.txt
RUN python3 -m pip install ibm_db
EXPOSE 5000
CMD ["python","app.py"]
```



7.1.6 IBM Cloud Container Registry

We have deployed our app as Docker image at IBM Cloud Registry.



7.1.7 Kubernetes

These containers are managed by Kubernetes which automates the operational tasks of the container.

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: flask-node-deployment
spec:
  replicas: 1
  selector:
    matchLabels:
      app: flasknode
  template:
    metadata:
      labels:
        app: flasknode
    spec:
      containers:
```

```
- name: flasknode
  image: icr.io/sowmi/docker_personalexpensetracker_muni
  imagePullPolicy: Always
  ports:
    - containerPort: 5000
```

The screenshot shows the 'Worker nodes' section of a Kubernetes dashboard. The left sidebar has 'Overview', 'Worker nodes' (selected), 'Worker pools', and 'DevOps' (with a 'New' button). The main area displays a table with one worker node. Above the table is a search bar and an 'Add' button. Below the table, there are pagination controls showing 'Items per page: 25' and '1-1 of 1 item'.

<input type="checkbox"/>	Name	Status	Worker pool	Zone	Private IP	Public IP	Version
<input checked="" type="checkbox"/>	000000b4	Normal	default	Milan 01	10.144.180.3	169.51.195.51	1.24.7_1543

TESTING :

Date	19 th November 2022
Team ID	PNT2022TMID23198
Project Name	Personal Expense Tracker
Batch Number	B9-3A5E



Test case id	Feature type	Component	Test scenario	Pre-Requirement	Steps to execute	Test Data	Expected Result	Actual result	status	comments	TC for Automation	Bug id	Executed by
1.	Functional	Login Page	Verify user is able to login into the application		1.Open the personal expense tracker application 2. Login with user credentials 3. Verify logged into user account	User name:Sowmiya75 Password:heatt@	Login successful	Working as expected	pass		N		Sowmiya Devi G
2.	Functional	Sign up page	Verify user is able to sign up in the application		1.Open the personal expense tracker 2.Enter the details and create a new user 3.Verify if user is created	User name:joe228 Password:jose& Name: Jose Esteban DOB:28.05.2022 Password Reenter: jose&	Account created successfully	Working as expected	Pass		N		Jose Esteban B
3.	Functional	Dashboard page	Verify if all the user details are stored in data base		1.Open the personal expense tracker application 2.enter the details and create a new user 3. Verify if user is created and inserted into DB table	Username:priscilla20 Password:bits@20	User should navigate to user account home page	Working as expected	Pass				Priscilla G
4.	Functional	Login page	Verify user is able to login into the application with invalid credentials		1.Enter url and click go 2.click on sign in button 3. Enter invalid user name or email in email text box 4. enter valid password in password text box 5.Click on log in button	Username:renugha02@gmail.com Password:renu5*20	Application should show incorrect email or password. Validation message	Working as expected	Pass				Renugha S
5.	Functional	Login page	Verify user is able to login into application with invalid credentials		1.Enter url and click go 2.Click on sign in button 3.Enter invalid user name or email in email text box 4. Enter valid password in password text box 5. Click on login button	Username:renugha02@gmail.com Password:renu5*20	Application should show incorrect email or password. Validation message	Working as expected	Pass				Renugha S

8.2 User Acceptance Testing

1. Purpose of Document

The purpose of this document is to briefly explain the test coverage and open issues of the [ProductName] project at the time of the release to User Acceptance Testing (UAT).

2. Defect Analysis

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	10	4	2	8	15
Duplicate	1	0	3	0	4
External	2	3	0	1	6
Fixed	9	2	4	11	20
Not Reproduced	0	0	1	0	1
Skipped	0	0	1	1	2
Won't Fix	0	5	0	1	8
Totals	22	14	11	22	51

3. Test Case Analysis

This report shows the number of test cases that have passed, failed, and untested

Section	Total Cases	Not Tested	Fail	Pass
Interface	7	0	0	7
Login	43	0	0	43
Logout	2	0	0	2
Limit	3	0	0	3

Signup	8	0	0	8
Final Report Output	4	0	0	4

9. RESULTS

The new system has overcome most of the limitations of the existing system and works according to the design specification given. The project what we have developed is work more efficient than the other income and expense tracker. The project successfully avoids the manual calculation for avoiding calculating the income and expense per month. The modules are developed with efficient and also in an attractive manner. The developed systems dispense the problem and meet the needs of by providing reliable and comprehensive information. All the requirements projected by the user have been met by the system. The newly developed system consumes less processing time and all the details are updated and processed immediately.

10. ADVANTAGES & DISADVANTAGES

10.1 Advantages

- User can have a control over their money and expenses.
- Users are alerted with an email when they exceed their limit.
- Reports are generated based on the users expenses.

10.2 Disadvantages

- Less Secured
- Limited Accessibility

11. CONCLUSION

Personal Expense Tracker Application is an web based application. We created this application so that a user can accurately calculate his daily cost. Using this application, the user will see the amount of his income and how much a user is spending, and a notification will be sent to the user's if he exceeds the limit and also report is generated.

12. FUTURE SCOPE

Now in our application we covered almost all features but in future we will add some more futures. The features are below

- Multiple account support.
- Include currency converter.

13. APPENDIX

13.1 Github Link

<https://github.com/IBM-EPBL/IBM-Project-43162-1660713674>

13.2 Project Demo Link

<https://youtube.com/watch?v=u9G9y-TSeXc&feature=share>

13.3 Sample Code

app.py

```
from flask import Flask, render_template, request, redirect, session
from flask_db2 import DB2
import ibm_db
import ibm_db_dbi
from sendemail import sendgridmail, sendmail
from flask_mail import Mail, Message

import os

app = Flask(__name__)

app.secret_key = 'a'

"""
dsn_hostname = "3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud"
dsn_uid = "sbb93800"
dsn_pwd = "wobsVLM6ccFxcNLe"
dsn_driver = "{IBM DB2 ODBC DRIVER}"
```

```

dsn_database = "bludb"
dsn_port = "31498"
dsn_protocol = "tcpip"

dsn = (
    "DRIVER={0};"
    "DATABASE={1};"
    "HOSTNAME={2};"
    "PORT={3};"
    "PROTOCOL={4};"
    "UID={5};"
    "PWD={6};"
).format(dsn_driver, dsn_database, dsn_hostname, dsn_port, dsn_protocol, dsn_uid, dsn_pwd)
"""
# app.config['DB2_DRIVER'] = '{IBM DB2 ODBC DRIVER}'
app.config['database'] = 'bludb'
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c-fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
app.config['port'] = '31498'
app.config['protocol'] = 'tcpip'
app.config['uid'] = 'sbb93800'
app.config['pwd'] = 'wobsVLm6ccFxcNLe'
app.config['security'] = 'SSL'
try:
    mysql = DB2(app)

    conn_str='database=bludb;hostname=2d46b6b4-cbf6-40eb-bbce-
6251e6ba0300.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;port=32328;protocol=tcpip;\
uid=lsc91268;pwd=dlWyz6qJK3v27xP6;security=SSL'
    ibm_db_conn = ibm_db.connect(conn_str, "")

    print("Database connected without any error !!")
except:
    print("IBM DB Connection error : " + DB2.conn_errormsg())

#HOME--PAGE
@app.route("/home")
def home():
    return render_template("homepage.html")

@app.route("/")
def add():
    return render_template("home.html")

#SIGN--UP--OR--REGISTER

```



```

@app.route("/signup")
def signup():
    return render_template("signup.html")

@app.route('/register', methods=['GET', 'POST'])
def register():
    msg = ""
    print("Break point1")
    if request.method == 'POST':
        username = request.form['username']
        email = request.form['email']
        password = request.form['password']

        print("Break point2" + "name: " + username + "-----" + email + "-----" + password)

        try:
            print("Break point3")
            connectionID = ibm_db_dbi.connect(conn_str, "", "")
            cursor = connectionID.cursor()
            print("Break point4")
        except:
            print("No connection Established")

        print("Break point5")
        sql = "SELECT * FROM register WHERE username = ?"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, username)
        ibm_db.execute(stmt)
        result = ibm_db.execute(stmt)
        print(result)
        account = ibm_db.fetch_row(stmt)
        print(account)

        param = "SELECT * FROM register WHERE username = " + "\"" + username + "\""
        res = ibm_db.exec_immediate(ibm_db_conn, param)
        print("---- ")
        dictionary = ibm_db.fetch_assoc(res)
        while dictionary != False:
            print("The ID is : ", dictionary["USERNAME"])
            dictionary = ibm_db.fetch_assoc(res)

        print("break point 6")
        if account:
            msg = 'Username already exists !'
        elif not re.match(r'^[a-zA-Z0-9]+@[a-zA-Z0-9]+\.[a-zA-Z0-9]+', email):

```

```

        msg = 'Invalid email address !'
    elif not re.match(r'[A-Za-z0-9]+', username):
        msg = 'name must contain only characters and numbers !'
    else:
        sql2 = "INSERT INTO register (username, email,password) VALUES (?, ?, ?)"
        stmt2 = ibm_db.prepare(ibm_db_conn, sql2)
        ibm_db.bind_param(stmt2, 1, username)
        ibm_db.bind_param(stmt2, 2, email)
        ibm_db.bind_param(stmt2, 3, password)
        ibm_db.execute(stmt2)

        msg = 'You have successfully registered !'
    return render_template('signup.html', msg = msg)

#LOGIN--PAGE

@app.route("/signin")
def signin():
    return render_template("login.html")

@app.route('/login',methods=['GET', 'POST'])
def login():
    global userid
    msg = ""

    if request.method == 'POST' :
        username = request.form['username']
        password = request.form['password']

        sql = "SELECT * FROM register WHERE username = ? and password = ?"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, username)
        ibm_db.bind_param(stmt, 2, password)
        result = ibm_db.execute(stmt)
        print(result)
        account = ibm_db.fetch_row(stmt)
        print(account)

        param = "SELECT * FROM register WHERE username = " + "\"" + username + "\"" + " and password = " + "\"" + password
+ "\""
        res = ibm_db.exec_immediate(ibm_db_conn, param)
        dictionary = ibm_db.fetch_assoc(res)

```

```

    if account:
        session['loggedin'] = True
        session['id'] = dictionary["ID"]
        userid = dictionary["ID"]
        session['username'] = dictionary["USERNAME"]
        session['email'] = dictionary["EMAIL"]

        return redirect('/home')
    else:
        msg = 'Incorrect username / password !'

    return render_template('login.html', msg = msg)

#ADDING ---DATA

@app.route("/add")
def adding():
    return render_template('add.html')

@app.route('/addexpense',methods=['GET', 'POST'])
def addexpense():

    date = request.form['date']
    expensename = request.form['expensename']
    amount = request.form['amount']
    paymode = request.form['paymode']
    category = request.form['category']

    print(date)
    p1 = date[0:10]
    p2 = date[11:13]
    p3 = date[14:]
    p4 = p1 + "-" + p2 + "." + p3 + ".00"
    print(p4)

```

```

sql = "INSERT INTO expenses (userid, date, expensename, amount, paymode, category) VALUES (?, ?, ?, ?, ?, ?)"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, session['id'])
ibm_db.bind_param(stmt, 2, p4)
ibm_db.bind_param(stmt, 3, expensename)
ibm_db.bind_param(stmt, 4, amount)
ibm_db.bind_param(stmt, 5, paymode)
ibm_db.bind_param(stmt, 6, category)
ibm_db.execute(stmt)

print("Expenses added")

# email part

param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

total=0
for x in expense:
    total += x[4]

param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
s = 0
while dictionary != False:
    temp = []
    temp.append(dictionary["LIMITSS"])
    row.append(temp)
    dictionary = ibm_db.fetch_assoc(res)
    s = temp[0]

```

```

    if total > int(s):
        msg = "Hello " + session['username'] + " , " + "you have crossed the monthly limit of Rs. " + str(s) + "/- !!!" + "\n" + "Thank
you, " + "\n" + "Team Personal Expense Tracker."
        sendmail(msg,session['email'])

    return redirect("/display")

#DISPLAY---graph

@app.route("/display")
def display():
    print(session["username"],session['id'])

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " ORDER BY date DESC"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    expense = []
    while dictionary != False:
        temp = []
        temp.append(dictionary["ID"])
        temp.append(dictionary["USERID"])
        temp.append(dictionary["DATE"])
        temp.append(dictionary["EXPENSENAME"])
        temp.append(dictionary["AMOUNT"])
        temp.append(dictionary["PAYMODE"])
        temp.append(dictionary["CATEGORY"])
        expense.append(temp)
        print(temp)
        dictionary = ibm_db.fetch_assoc(res)

    return render_template('display.html',expense = expense)

#delete---the--data

@app.route('/delete/<string:id>', methods = ['POST', 'GET' ])
def delete(id):

    param = "DELETE FROM expenses WHERE id = " + id
    res = ibm_db.exec_immediate(ibm_db_conn, param)

```

```

print('deleted successfully')
return redirect("/display")

#UPDATE---DATA

@app.route('/edit/<id>', methods = ['POST', 'GET' ])
def edit(id):

    param = "SELECT * FROM expenses WHERE id = " + id
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    row = []
    while dictionary != False:
        temp = []
        temp.append(dictionary["ID"])
        temp.append(dictionary["USERID"])
        temp.append(dictionary["DATE"])
        temp.append(dictionary["EXPENSENAME"])
        temp.append(dictionary["AMOUNT"])
        temp.append(dictionary["PAYMODE"])
        temp.append(dictionary["CATEGORY"])
        row.append(temp)
        print(temp)
        dictionary = ibm_db.fetch_assoc(res)

    print(row[0])
    return render_template('edit.html', expenses = row[0])

@app.route('/update/<id>', methods = ['POST'])
def update(id):
    if request.method == 'POST' :

        date = request.form['date']
        expensename = request.form['expensename']
        amount = request.form['amount']
        paymode = request.form['paymode']
        category = request.form['category']

        p1 = date[0:10]
        p2 = date[11:13]
        p3 = date[14:]
        p4 = p1 + "-" + p2 + "." + p3 + ".00"

```

```

sql = "UPDATE expenses SET date = ? , expensename = ? , amount = ?, paymode = ?, category = ? WHERE id = ?"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, p4)
ibm_db.bind_param(stmt, 2, expensename)
ibm_db.bind_param(stmt, 3, amount)
ibm_db.bind_param(stmt, 4, paymode)
ibm_db.bind_param(stmt, 5, category)
ibm_db.bind_param(stmt, 6, id)
ibm_db.execute(stmt)

print('successfully updated')
return redirect("/display")

#limit
@app.route("/limit" )
def limit():
    return redirect('/limitn')

@app.route("/limitnum" , methods = ['POST' ])
def limitnum():
    if request.method == "POST":
        number= request.form['number']

        sql = "INSERT INTO limits (userid, limitss) VALUES (?, ?)"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, session['id'])
        ibm_db.bind_param(stmt, 2, number)
        ibm_db.execute(stmt)

        return redirect('/limitn')

@app.route("/limitn")
def limitn():

    param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + " ORDER BY id DESC LIMIT 1"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    row = []
    s = "/"
    while dictionary != False:

```

```

temp = []
temp.append(dictionary["LIMITSS"])
row.append(temp)
dictionary = ibm_db.fetch_assoc(res)
s = temp[0]

return render_template("limit.html" , y= s)

#REPORT

@app.route("/today")
def today():

    param1 = "SELECT TIME(date) as tn, amount FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date)
= DATE(current timestamp) ORDER BY date DESC"
    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
    dictionary1 = ibm_db.fetch_assoc(res1)
    texpanse = []

    while dictionary1 != False:
        temp = []
        temp.append(dictionary1["TN"])
        temp.append(dictionary1["AMOUNT"])
        texpanse.append(temp)
        print(temp)
        dictionary1 = ibm_db.fetch_assoc(res1)

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND DATE(date) = DATE(current
timestamp) ORDER BY date DESC"
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)
    expense = []
    while dictionary != False:
        temp = []
        temp.append(dictionary["ID"])
        temp.append(dictionary["USERID"])
        temp.append(dictionary["DATE"])
        temp.append(dictionary["EXPENSENAME"])
        temp.append(dictionary["AMOUNT"])
        temp.append(dictionary["PAYMODE"])
        temp.append(dictionary["CATEGORY"])
        expense.append(temp)
        print(temp)
        dictionary = ibm_db.fetch_assoc(res)

    total=0

```



```

t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0

for x in expense:
    total += x[4]
    if x[6] == "food":
        t_food += x[4]

    elif x[6] == "entertainment":
        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]
    elif x[6] == "rent":
        t_rent += x[4]

    elif x[6] == "EMI":
        t_EMI += x[4]

    elif x[6] == "other":
        t_other += x[4]

print(total)

print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)

return render_template("today.html", texpanse = texpanse, expense = expense, total = total ,
                        t_food = t_food,t_entertainment = t_entertainment,
                        t_business = t_business, t_rent = t_rent,
                        t_EMI = t_EMI, t_other = t_other )

@app.route("/month")
def month():

    param1 = "SELECT DATE(date) as dt, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + " AND
MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp) GROUP BY DATE(date)

```

```

ORDER BY DATE(date)"
res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
dictionary1 = ibm_db.fetch_assoc(res1)
texpanse = []

while dictionary1 != False:
    temp = []
    temp.append(dictionary1["DT"])
    temp.append(dictionary1["TOT"])
    texpanse.append(temp)
    print(temp)
    dictionary1 = ibm_db.fetch_assoc(res1)

param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

total=0
t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0

for x in expense:
    total += x[4]
    if x[6] == "food":
        t_food += x[4]

    elif x[6] == "entertainment":

```

```

        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]
    elif x[6] == "rent":
        t_rent += x[4]

    elif x[6] == "EMI":
        t_EMI += x[4]

    elif x[6] == "other":
        t_other += x[4]

print(total)

print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)

return render_template("today.html", texpanse = texpanse, expense = expense, total = total ,
                        t_food = t_food, t_entertainment = t_entertainment,
                        t_business = t_business, t_rent = t_rent,
                        t_EMI = t_EMI, t_other = t_other )

@app.route("/year")
def year():

    param1 = "SELECT MONTH(date) as mn, SUM(amount) as tot FROM expenses WHERE userid = " + str(session['id']) + " AND YEAR(date) = YEAR(current timestamp) GROUP BY MONTH(date) ORDER BY MONTH(date)"
    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
    dictionary1 = ibm_db.fetch_assoc(res1)
    texpanse = []

    while dictionary1 != False:
        temp = []
        temp.append(dictionary1["MN"])
        temp.append(dictionary1["TOT"])
        texpanse.append(temp)
        print(temp)
        dictionary1 = ibm_db.fetch_assoc(res1)

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
    res = ibm_db.exec_immediate(ibm_db_conn, param)

```

```

dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

```

```

total=0
t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0

```

```

for x in expense:
    total += x[4]
    if x[6] == "food":
        t_food += x[4]

    elif x[6] == "entertainment":
        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]
    elif x[6] == "rent":
        t_rent += x[4]

    elif x[6] == "EMI":
        t_EMI += x[4]

    elif x[6] == "other":
        t_other += x[4]

```

```

print(total)

```

```

print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)

```

```

print(t_EMI)
print(t_other)

return render_template("today.html", texpanse = texpanse, expense = expense, total = total ,
    t_food = t_food, t_entertainment = t_entertainment,
    t_business = t_business, t_rent = t_rent,
    t_EMI = t_EMI, t_other = t_other )

#log-out

@app.route('/logout')

def logout():
    session.pop('loggedin', None)
    session.pop('id', None)
    session.pop('username', None)
    session.pop('email', None)
    return render_template('home.html')

port = os.getenv('VCAP_APP_PORT', '8080')
if __name__ == "__main__":
    app.secret_key = os.urandom(12)
    app.run(debug=True, host='0.0.0.0', port=port)

```

Home.html

```

<!DOCTYPE html>
<html lang="en">
<head>
    <meta charset="UTF-8"/>
    <meta name="viewport" content="width=device-width, initial-scale=1.0" />

    <link rel="stylesheet" href="..\static\css\home.css" />
    <link rel="icon" type="image/x-icon" href="logo.png" />
    <title>Personal Expense Tracker</title>
</head>

<body>
    <script>
        window.watsonAssistantChatOptions = {
            integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
            region: "au-syd", // The region your integration is hosted in.
            serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", // The ID of your service instance.
            onLoad: function (instance) {
                instance.render();
            }
        };
    </script>

```

```

    },
  };
  setTimeout(function () {
    const t = document.createElement("script");
    t.src =
      "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
      (window.watsonAssistantChatOptions.clientVersion || "latest") +
      "/WatsonAssistantChatEntry.js";
    document.head.appendChild(t);
  });
</script>
<!-- Header -->
<section id="header">
  <div class="header container">
    <div class="nav-bar">
      <div class="brand">
        <a href="#hero">
          <h1>Personal Expense Tracker</h1>
        </a>
      </div>
      <div class="nav-list">
        <div class="hamburger">
          <div class="bar"></div>
        </div>
        <ul>
          <li><a href="#hero" data-after="Home">Home</a></li>
          <li><a href="#services" data-after="Service">Services</a></li>
          <li><a href="/signin" data-after="Login">Login</a></li>
        </ul>
      </div>
    </div>
  </div>
</section>
<!-- End Header -->

<!-- Hero Section -->
<section id="hero">
  <div class="hero container">
    <div>
      <h1>Welcome to</h1>
      <h1>Personal Expense Tracker</h1>
      <a href="/signup" type="button" class="but">Sign-up</a>
    </div>
  </div>
</section>
<!-- End Hero Section -->

<!-- Service Section -->
<section id="services">

```

```

<div class="services container">
  <div class="service-top">
    <h1 class="section-title">Our Services</h1>
  </div>
  <div class="service-bottom">
    <div class="service-item">
      <h2>Receipt Management</h2>
      <p>
        Tired of losing your business expense receipts? This helps you
        automatically track them through features like advanced autoscan.
        Save time, and spare yourself the hassle of manually sorting and
        keeping track of paper receipts.
      </p>
    </div>
    <div class="service-item">
      <h2>Expense Management</h2>
      <p>
        It offers you robust features to upload any business charge you
        encounter, saving you time, money, and stress. Never allow another
        expense to go unaccounted for.
      </p>
    </div>
    <div class="service-item">
      <h2>Expense Reports</h2>
      <p>
        Make employees look forward to adding expenses to a report and
        submitting it for approval. Here you can make your expense report
        management process a breeze for your entire organization.
      </p>
    </div>
  </div>
</section>
<!-- End Service Section -->

<!-- Footer -->
<section id="footer">
  <div class="footer container">
    <div class="brand">
      <h1>Personal Expense Tracker</h1>
    </div>
    <h2>Your Finance in our Hands</h2>
  </div>
</section>
<!-- End Footer -->
<script src="../../static/js/home.js"></script>
</body>
</html>

```

Login.html

```

<!DOCTYPE html>
<html>
  <head>
    <title>Login</title>
    <link rel="stylesheet" type="text/css" href="..\static\css\login.css" />
    <link
      href="https://fonts.googleapis.com/css?family=Poppins:600&display=swap"
      rel="stylesheet"
    />
    <script src="https://kit.fontawesome.com/a81368914c.js"></script>
    <meta name="viewport" content="width=device-width, initial-scale=1" />
  </head>
  <style></style>
  <body>
    <script>
      window.watsonAssistantChatOptions = {
        integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
        region: "au-syd", // The region your integration is hosted in.
        serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", // The ID of your service instance.
        onLoad: function (instance) {
          instance.render();
        },
      };
      setTimeout(function () {
        const t = document.createElement("script");
        t.src =
          "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
          (window.watsonAssistantChatOptions.clientVersion || "latest") +
          "/WatsonAssistantChatEntry.js";
        document.head.appendChild(t);
      });
    </script>
    <div class="container">
      <div class="img">
        <div id="png"><a href="/" title="HOME"></a></div>
      </div>

      <div class="login-content">
        <form action="/login" method="POST">
          <h2 class="title">Welcome</h2>
          <br />
          <div class="input-div one">
            <div class="i">
              <i class="fas fa-user"></i>
            </div>

```



```

    <div class="div">
      <h5>Username</h5>
      <input type="text" name="username" class="input" required />
    </div>
  </div>
  <div class="input-div pass">
    <div class="i">
      <i class="fas fa-lock"></i>
    </div>
    <div class="div">
      <h5>Password</h5>
      <input type="password" name="password" class="input" required />
    </div>
  </div>
  <a href="#">Forgot Password?</a>
  <input type="submit" class="btn" value="Login" />

  <br /><br /><br />
  <div class="app">
    <b>Don't have an account?</b>

    <a class="app1" href="\signup">Register</a>
  </div>
</form>
</div>
</div>

<script type="text/javascript" src="..\static\js\login.js"></script>
</body>
</html>

```

Signup.html

```

<html>
<head>
<meta charset="utf-8">
<title>Register</title>
<link href="..\static\css\signup.css" rel="stylesheet">
<script src="https://kit.fontawesome.com/a81368914c.js"></script>
<link rel="stylesheet" href="https://maxcdn.bootstrapcdn.com/bootstrap/4.0.0/css/bootstrap.min.css" integrity="sha384-Gn5384xqQ1aoWXA+058RXPxPg6fy4IWvTNh0E263XmFcJlSAwiGgFAW/dAiS6JXm" crossorigin="anonymous">
</head>

```

```

<body>
  <script>
    window.watsonAssistantChatOptions = {
      integrationID: "28378cac-2276-4a28-8b4a-b60ad3b6cf4c", // The ID of this integration.
      region: "au-syd", // The region your integration is hosted in.
      serviceInstanceID: "1970e6fb-5cd5-41ae-9ff3-b10f36e2cf34", //The ID of your service instance.
      onLoad: function (instance) {
        instance.render();
      },
    };
    setTimeout(function () {
      const t = document.createElement("script");
      t.src =
        "https://web-chat.global.assistant.watson.appdomain.cloud/versions/" +
        (window.watsonAssistantChatOptions.clientVersion || "latest") +
        "/WatsonAssistantChatEntry.js";
      document.head.appendChild(t);
    });
  </script>
  <!--container ----->
  <div class="container">
    <!--sign-up-box-container -->

    <!--heading-->
    <form action="/register"method="post">
    <h1 class="heading">Register</h1>
    <!--name-box-->
    <div class="text">
    
    <input placeholder="Name"type="text" name="username"/>
    </div>
    <!--Email-box-->
    <div class="text">
    
    <input placeholder=" Example@gmail.com" type="email" name="email"" />
    </div>
    <!--Password-box-->
    <div class="text">
    
    <input placeholder=" Password"type="password" name="password"/>
    </div>

    <!--trems-->

    <!--button-->
    <div class="toop">
    <button type="submit"class="btn btn-primary">CREATE ACCOUNT</button> </div>
  
```

```

</form>
<!--sign-in-->

<div class="t"><p class="conditions" id="p3">Already have an account <a href="/login">Sign in</a></p> </div></div>
</div>
<!--text-container-->
<div class="text-container">

</div>
</div>
</body>
</html>

```

Docker file

```

FROM python:3.6
WORKDIR /app
ADD . /app
COPY requirements.txt /app
RUN python3 -m pip install -r requirements.txt
RUN python3 -m pip install ibm_db
EXPOSE 5000
CMD ["python", "app.py"]

```

Deployment.yaml

```

apiVersion: apps/v1
kind: Deployment
metadata:
  name: flask-node-deployment
spec:
  replicas: 1
  selector:
    matchLabels:
      app: flasknode
  template:
    metadata:
      labels:
        app: flasknode
    spec:

```

```
containers:
  - name: flasknode
    image: icr.io/peta-muni/docker_personaexpensetracker_muni
    imagePullPolicy: Always
  ports:
    - containerPort: 5000
```

Sendmail.py

```
import smtplib
import sendgrid as sg
import os
from sendgrid.helpers.mail import Mail, Email, To, Content
SUBJECT = "expense tracker"
s = smtplib.SMTP('smtp.gmail.com', 587)

def sendmail(TEXT,email):
    print("sorry we cant process your candidature")
    s = smtplib.SMTP('smtp.gmail.com', 587)
    s.starttls()

    s.login("demo123demo987@gmail.com", "tarylulooidfwwj")
    message = 'Subject: {} \n\n {}'.format(SUBJECT, TEXT)

    s.sendmail("demo123demo987@gmail.com", email, message)
    s.quit()
```

