

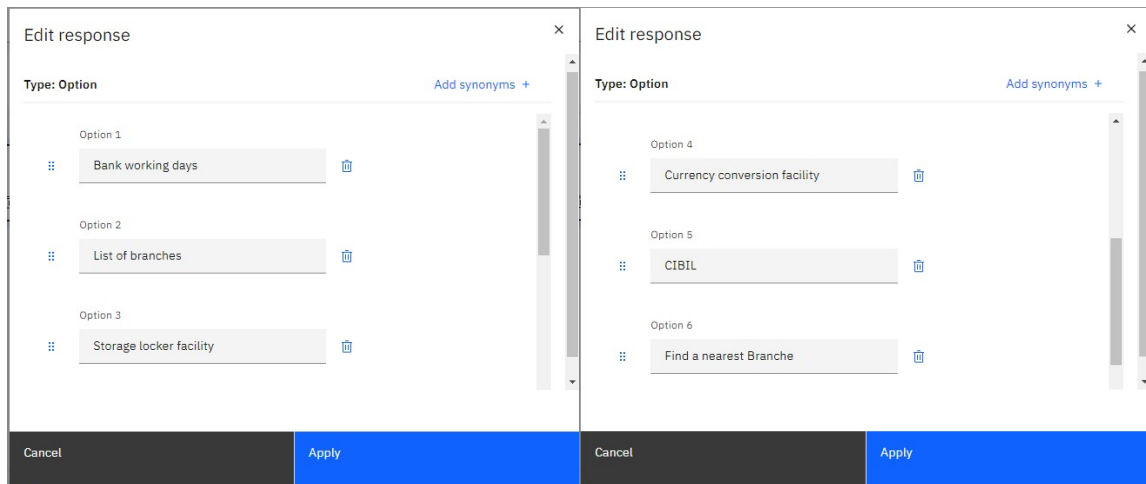
Team ID	PNT2022TMID39294
Project Name	AI-BASED DISCOURSE FOR BANKING INDUSTRY

# Creating Skills & Assistant For Chatbot

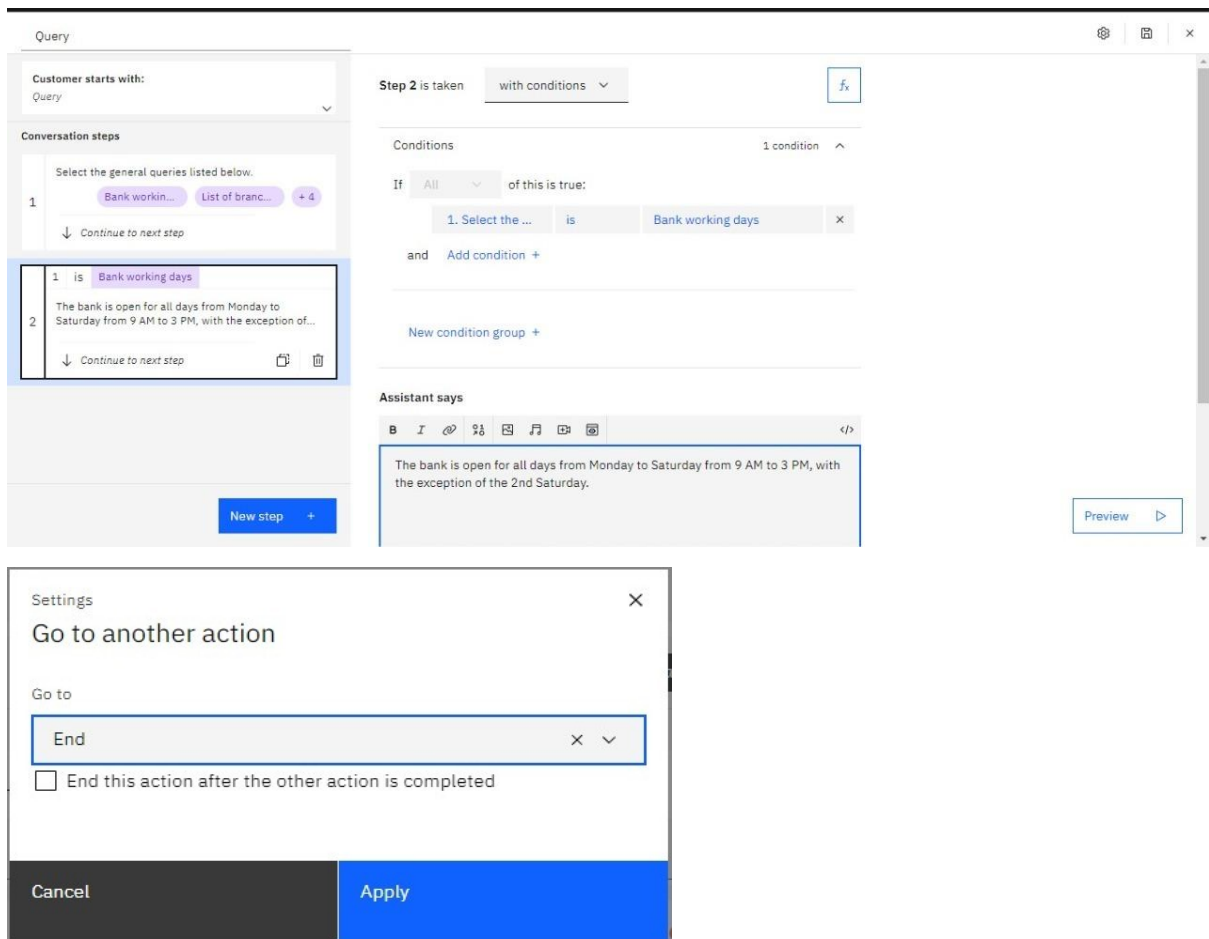
## Creating General Query Action

**Progress 1:** Created a new action for the general query.

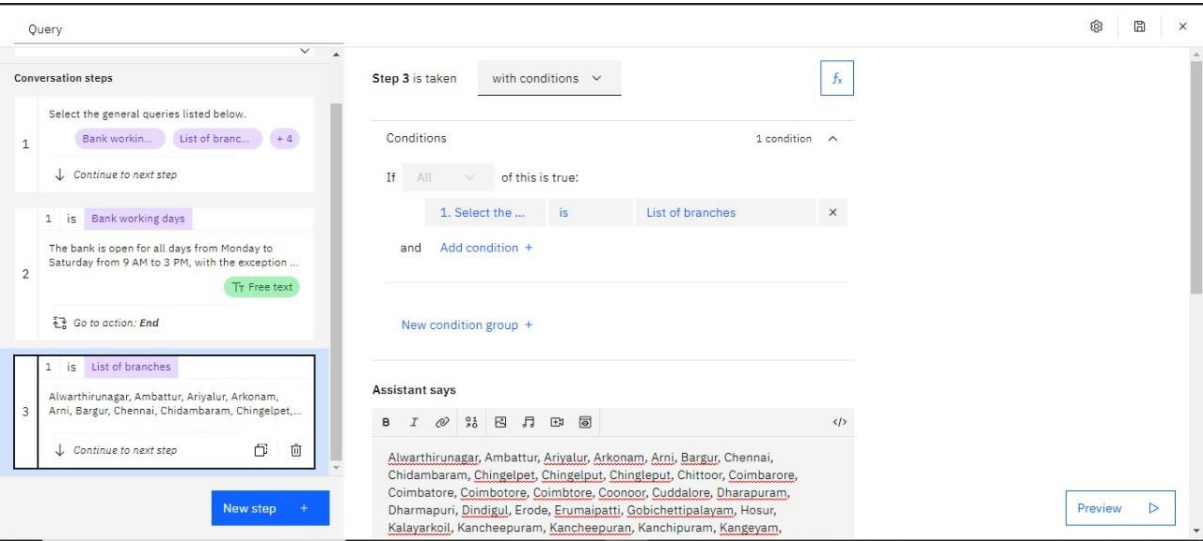
**Progress 2:** Creating the chatbot's response to the general query message, adding available options for the savings account action, and finally linking the end action.



**Progress 3:** The “Bank working days” response is added. The end action is successfully linked.



**Progress 4:** The “List of branches” response is added. The end action is successfully linked.



Assistant says



**Progress 5:** The “Storage locker facility” response is added. The end action is successfully linked.

The screenshot shows the Query editor interface. On the left, a list of steps is visible: Step 1 (Bank working days), Step 2 (Free text), Step 3 (List of branches), and Step 4 (Storage locker facility). Step 4 is selected and highlighted. The main panel shows the configuration for Step 4. It is set to "Step 4 is taken" with conditions. The conditions section shows a single condition: "If All of this is true: 1. Select the ... is Storage locker facility". The Assistant says section displays a list of bank branches: Alwarthirunagar, Ambattur, Ariyalur, Arkonam, Arni, Bargur, Chennai, Chidambaram, Chingelpet, Coimbatore, Coimbatore, Coimbatore, Coonoor, Cuddalore, Dharmapuri, Dindigul, Erode, Erumapatti, Gobichettipalayam, Hosur, Kalayarkoil, Kancheepuram. A "Preview" button is visible at the bottom right.

The screenshot shows the Settings dialog for "Go to another action". The "Go to" field is set to "End". There is a checkbox labeled "End this action after the other action is completed" which is currently unchecked. The dialog has "Cancel" and "Apply" buttons at the bottom.

**Progress 6:** The “Currency conversion facility” response is added. The end action is successfully linked.

The screenshot shows the Query editor interface. On the left, a list of steps is visible: Step 1 (List of branches), Step 3 (Free text), Step 4 (Storage locker facility), and Step 5 (Currency conversion facility). Step 5 is selected and highlighted. The main panel shows the configuration for Step 5. It is set to "Step 5 is taken" with conditions. The conditions section shows a single condition: "If All of this is true: 1. Select the ... is Currency conversion facility". The Assistant says section displays the text: "All our bank branches have forex exchange facility." A "Preview" button is visible at the bottom right.

Settings

×

Go to another action

Go to

End

×

▼

☐ End this action after the other action is completed

Cancel

Apply

**Progress 7:** The “CIBIL” response is added. The end action is successfully linked.

Query

1 is Storage locker facility

Alwarthirunagar, Ambattur, Ariyalur, Arkonam, Arni, Bargur, Chennai, Chidambaram, Chingelpet,...

4

Free text

Go to action: End

1 is Currency conversion facility

All our bank branches have forex exchange facility.

5

Free text

Go to action: End

1 is CIBIL

Banks, as a part of their diligence process, gauge the creditworthiness of individuals based on cre...

6

Continue to next step

New step +

Step 6 is taken

with conditions ▼

fx

Conditions

1 condition ^

If All ▼ of this is true:

1. Select the ... is CIBIL

and Add condition +

New condition group +

Assistant says

B I L

Banks, as a part of their diligence process, gauge the creditworthiness of individuals based on credit scores. The information listed on your credit report includes several variables that CIBIL uses to set your credit score. The CIBIL score, therefore, reflects the extent of the probability of the default. An individual's credit score is submitted to CIBIL by banks and financial institutions on a monthly basis.

Preview ▶

Settings

×

Go to another action

Go to

End

×

▼

☐ End this action after the other action is completed

Cancel

Apply

**Progress 8:** The “Find a nearest Branch” response is added. The end action is successfully linked.

The screenshot shows a workflow editor with three steps. Step 7 is highlighted, and its configuration is shown on the right. The configuration includes a condition '1. Select the ... is Find a nearest Branche' and an assistant response.

**Step 7 configuration:**

- Step 7 is taken with conditions
- Conditions: 1 condition
- If All of this is true:
- 1. Select the ... is Find a nearest Branche
- and Add condition +
- New condition group +
- Assistant says: Kindly reach out to our customer care executive. Contact us at 9876543210.

**Settings**

Go to another action

Go to

End

☐ End this action after the other action is completed

Cancel Apply