They are not allowed to spend

They are prevent from misspend of their expense

Payment and invoice are

1.CUSTOMER SEGMENT(S)

CS

- The person who is concern to save the money
- The people who want to invest &save moreThey all are our customers.
- Who needed any gudience about their savings also our customers

6. CUSTOMER

a lot of money

tracked securely



5. AVAILABLE SOLUTIONS

AS

Explore AS. differentiate

- Provide an chatbot to assist the customer when they needed.
- Provide the budget report based on their requirement
- Notify them to to avoid delay payments like bank loan, EMI ,etc.

2. JOBS-TO-BE-DONE / PROBLEMS



- Guidance to invest more in stock market, mutual funds etc.
- Notify them to avoid delay payments.
- Make them to save money for emergency funds .
- Analysis their budget provide report for their proper useage of money

9. PROBLEM ROOT CAUSE



- Money is indeed for the every human now a days.
- To save the money in secure way is become an required one.
- Lack of knowledge about and expense details

7. BEHAVIOUR



- Check regular expense get guidance from the experts
- They can spend their money for not only saving they can fund more substandard people
- They can spend in buying properties, investment ,etc.

Focus on J&P, tap into BE, understand RC

3. TRIGGERS



- They mighty be think that it's a wasting of time for using it.
- > Fear of security.
- This is may be not suitable for me and my budget

4. EMOTIONS: BEFORE / AFTER



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- BEFORE: why my expense was too low. How should I grip my expense. And control my budgets.
- AFTER: Increase your savings .helps to think and plan about future. Easy to implement

10. YOUR SOLUTION



- For this we provide an report of expense for every month
- Give the suitable various own budget plan for the customer
- Provide the transaction slip for reference
- Avoid delay payments
- Provide emergency funds
- Guide them to invest in stock ,mutual funds ,buy land ,etc.

8. CHANNELS of BEHAVIOUR



- Online: customer can use the online payment ,money transaction it was also updated for the report creation.
- User can use the assistance for their guidance.
- Offline: people can use them for future investment and monitoring of their money using the transaction bills.
- It reduce the risk of handling money