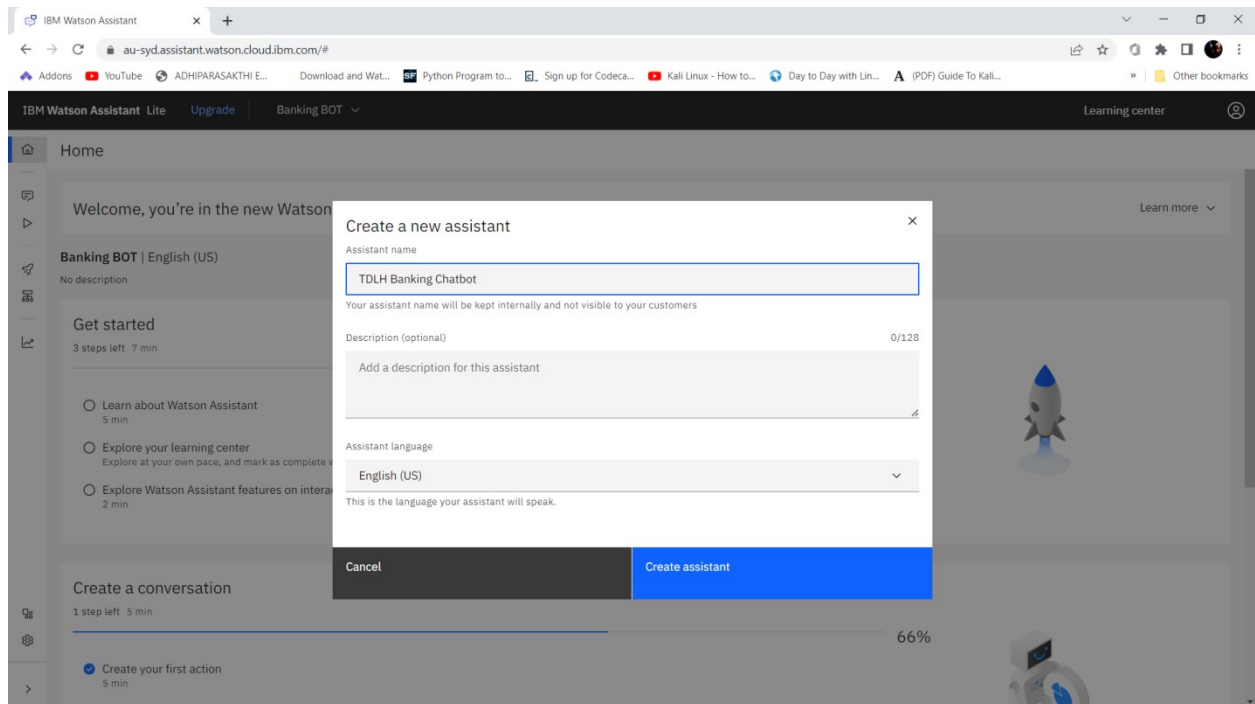


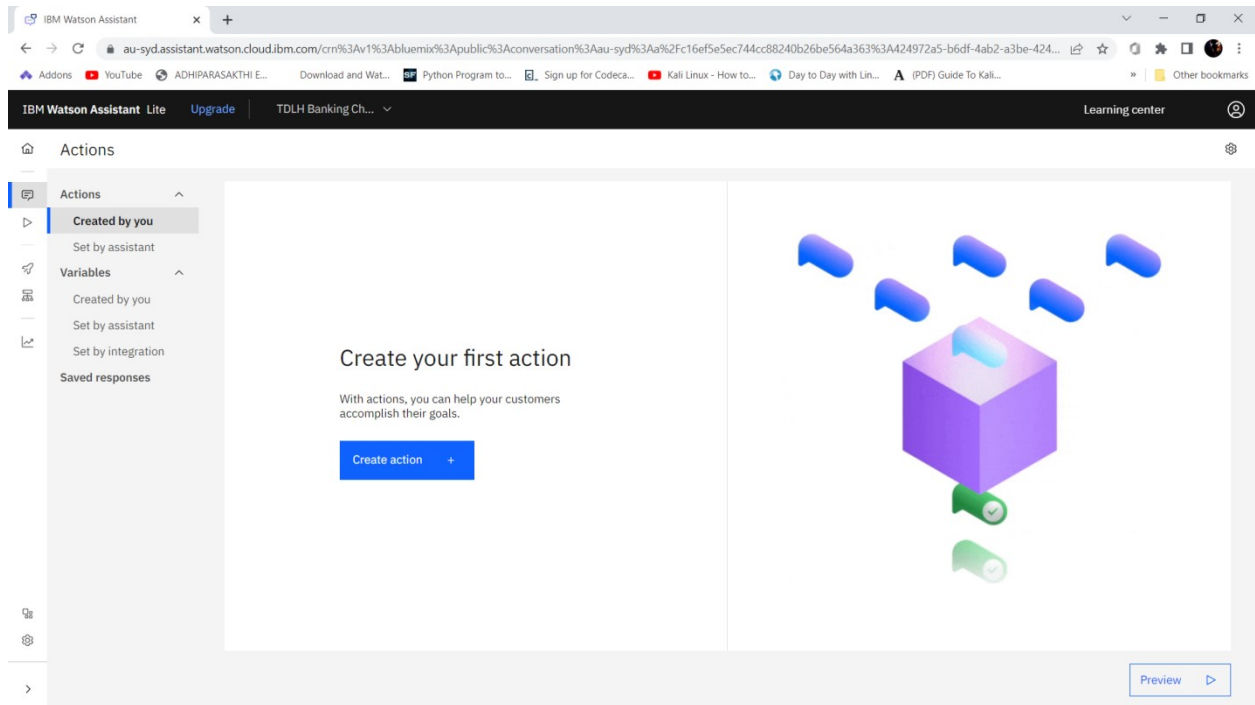
Project Development Phase

Delivery of Sprint - 1

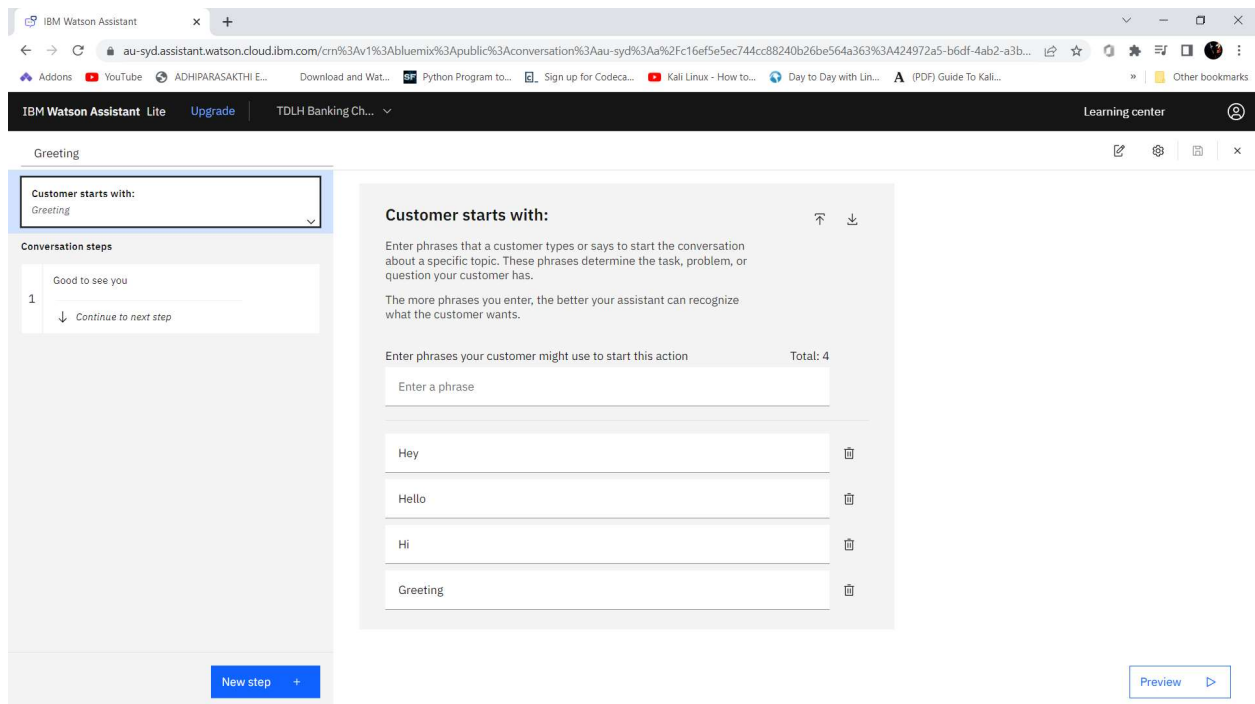
| | |
|--------------|---|
| Date | 16 October 2022 |
| Team ID | PNT2022TMID38674 |
| Project Name | AI-based discourse for Banking Industry |
| Date | 04/11/2022 |

Create IBM Service





Chatbot knowledge creation



IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Fcf16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Greeting

Customer starts with: Greeting

Conversation steps

1 Good to see you
Continue to next step

Step 1 is taken without conditions

Assistant says

Good to see you

Define customer response

And then

Continue to next step

New step

Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Fcf16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Index

Customer starts with: Index

Conversation steps

1 How can I help you?
Savings acco... Current acco... +3
Continue to next step

Step 1 is taken without conditions

Assistant says

How can I help you?

Choose an option

Edit response Edit validation

And then

Continue to next step

New step

Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aaau-syd%3Aa%2Fc16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

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End

Customer starts with:
End

Conversation steps

1 Do you want to know about some other services? Confirmation
↓ Continue to next step

1 is No
2 Thank you Have a nice day.
Action complete

New step +

Step 1 is taken without conditions

Assistant says

Do you want to know about some other services?

Yes No

View response Edit validation

And then

↓ Continue to next step

Preview

IBM Watson Assistant

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End

Customer starts with:
End

Conversation steps

1 Do you want to know about some other services? Confirmation
↓ Continue to next step

1 is No
2 Thank you Have a nice day.
Action complete

New step +

Step 2 is taken with conditions

Conditions 1 condition

If All of this is true:

1. Do you want to kn... is No

and Add condition +

New condition group +

Assistant says

Thank you Have a nice day.

Define customer response

Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aaau-syd%3Aa%2Fcf16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

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Actions

Created by you

Set by assistant

Variables

Created by you

Set by assistant

Set by integration

Saved responses

| Name | Last edited | Examples Count | Status |
|----------|----------------|----------------|--------|
| Greeting | 11 minutes ago | 4 | ✓ |
| Index | 5 minutes ago | 1 | ✓ |
| End | a minute ago | 1 | ✓ |

Items per page: 50 Showing 1-3 of 3 actions

1 of 1 pages

Preview

Create savings account action

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aaau-syd%3Aa%2Fcf16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

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Untitled action

Customer starts with:
Example: I want to pay my credit card bill.

Conversation steps

1 This step has no content
Continue to next step

Customer starts with:

Enter phrases that a customer types or says to start the conversation about a specific topic. These phrases determine the task, problem, or question your customer has.

The more phrases you enter, the better your assistant can recognize what your customer wants.

Enter

Enter

New action

What does your customer say to start this interaction?

Savings account

Cancel Save

New step +

Preview

IBM Watson Assistant

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Savings account

Customer starts with: Savings account

Conversation steps

1 Which type of savings account do you want to create? Regular savin... Kids savings ... +1

Continue to next step

Step 1 is taken without conditions

Assistant says

Which type of savings account do you want to create?

Regular savings account Kids savings account Zero Balance savings account

Edit response Edit validation

And then

Continue to next step

New step + Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Ff16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Index

Customer starts with: Index

Conversation steps

1 How can I help you? Savings acco... Current acco... +3

Continue to next step

2 1 is Savings account This step has no content Go to action: Savings account

Step 2 is taken with conditions

Conditions 1 condition

If All of this is true:

1. How can I help yo... is Savings account

and Add condition +

New condition group +

Assistant says

For example: What type of transfer would you like to make?

Define customer response

New step + Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Fc16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3b...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Savings account

Conversation steps

1 Which type of savings account do you want to create?

Regular savin... Kids savings ... +1

Continue to next step

1 is Regular savings acco...

2 Create! Please take the following documents and head towards the nearest branch 3)Aadhar Card...

Go to action: End

1 is Kids savings account

3 Awesome ! Please take the following document and head towards tbe nearest branch 3)Aadhar Card...

Go to action: End

1 is Zero Balance savings ...

4 Amazing ! Please take the following documents and head towards the nearest branch 3)Aadhar Card...

New step +

Step 4 is taken with conditions

Conditions

1 condition

If All of this is true:

1. Which type of sav... is Zero Balance savings account

and Add condition +

New condition group +

Assistant says

Amazing ! Please take the following documents and head towards the nearest branch

1)Aadhar Card

2)Pan Card

3)Passport Size Photos

Define customer response

Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Fc16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3be-424...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Index

Customer starts with:

Index

Conversation steps

How can I help you?

1 Savings acco... Current acco... +3

Continue to next step

1 is Savings account

2 This step has no content

Go to action: Savings account

New step +

New condition group +

Assistant says

For example: What type of transfer would you like to make?

Define customer response

And then

Go to another action

Goes to action Savings account

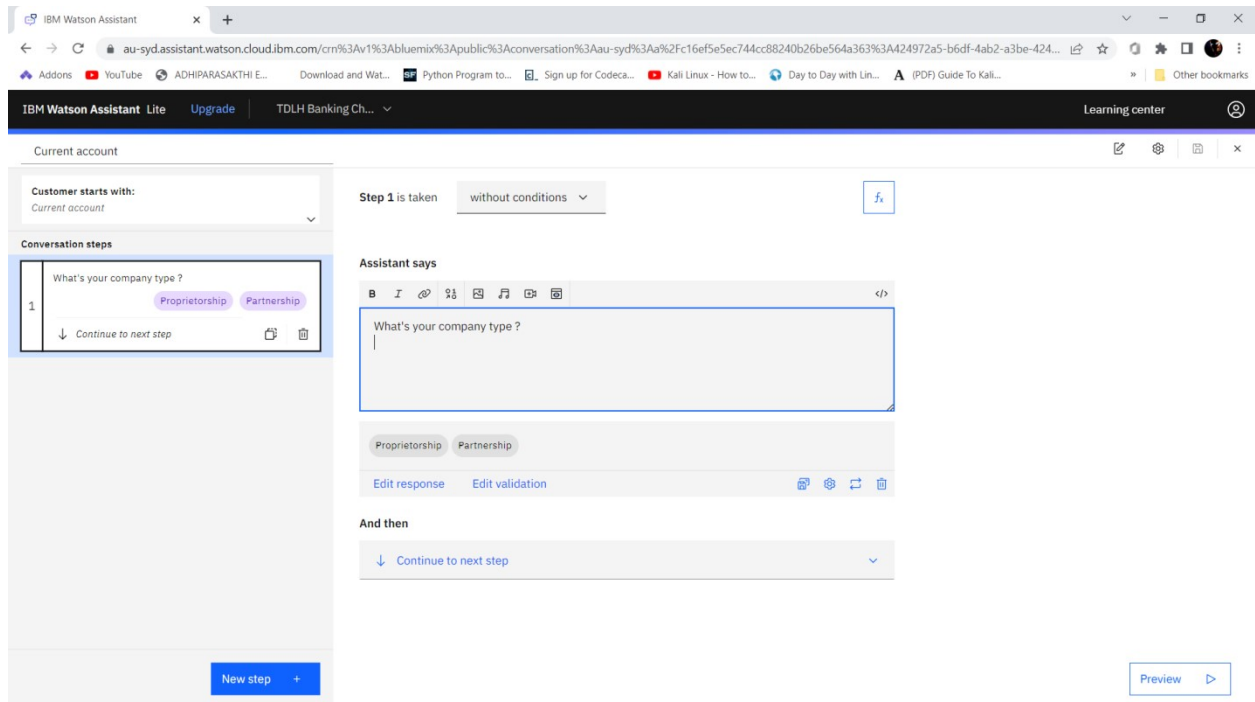
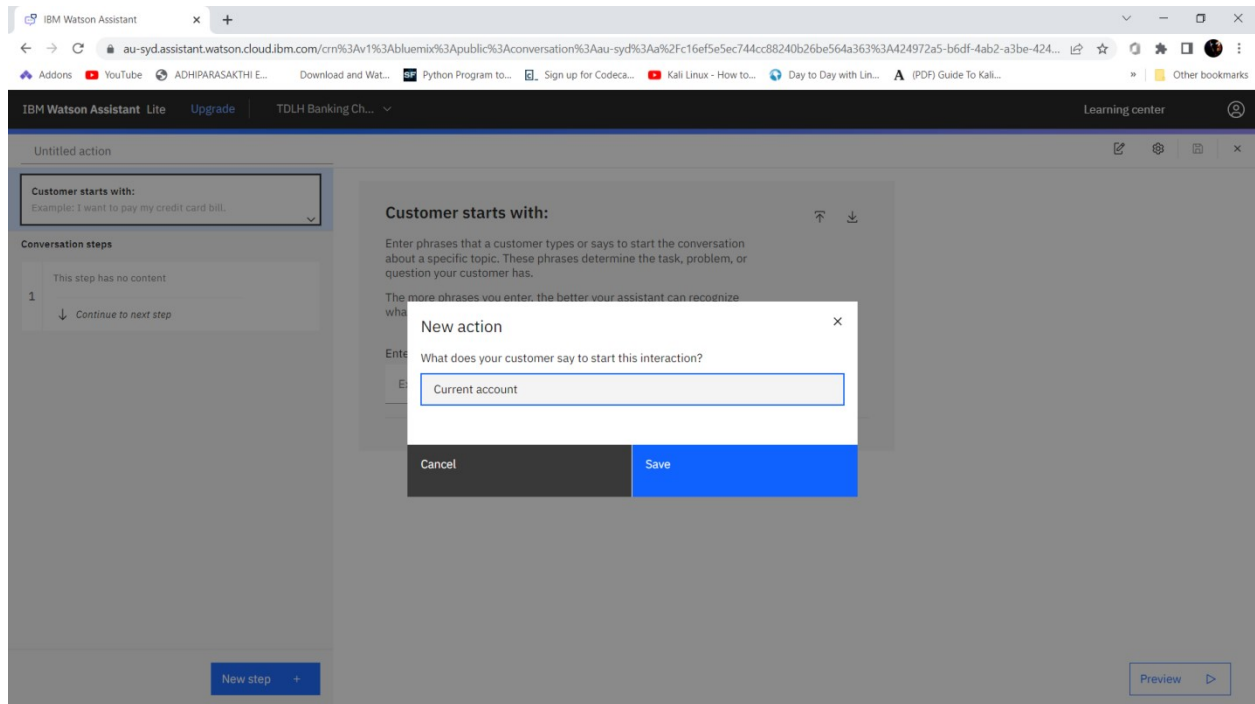
Pass values

Upon return Continue

Edit settings Edit passed values

Preview

Create current account action



IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Ffc16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3be-424...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Current account

Customer starts with: Current account

Conversation steps

1 What's your company type ?

1 is Proprietorship Partnership

2 Please take the following Documents and approach the closest branch 1)Income Tax returns and proprietor f...

Go to action: End

New step +

New condition group +

Assistant says

Please take the following Documents and approach the closest branch

1)Income Tax returns and proprietor for the last 3 years

2)company Agreement

3)Pan card

Define customer response

And then

Go to another action

Goes to action End

Pass values

Upon return Continue

Edit settings Edit passed values

Preview

IBM Watson Assistant

au-syd.assistant.watson.cloud.ibm.com/crn%3Av1%3Abluemix%3Apublic%3Aconversation%3Aau-syd%3Aa%2Ffc16ef5e5ec744cc88240b26be564a363%3A424972a5-b6df-4ab2-a3be-424...

IBM Watson Assistant Lite Upgrade TDLH Banking Ch... Learning center

Current account

Customer starts with: Current account

Conversation steps

1 What's your company type ?

1 is Proprietorship Partnership

2 Please take the following Documents and approach the closest branch 1)Income Tax returns and proprietor f...

Go to action: End

3 1 is Partnership

3 Please take the following Documents and approach the closest branch 1)Income Tax returns and proprietor f...

Go to action: End

New step +

Step 3 is taken with conditions

Conditions

1 condition

If All of this is true:

1. What's your comp... is Partnership

and Add condition +

New condition group +

Assistant says

Please take the following Documents and approach the closest branch

1)Income Tax returns and proprietor for the last 3 years

2)company Agreement

3)Pan card on both partners

Define customer response

Preview

The screenshot displays the IBM Watson Assistant interface. On the left, the 'Conversation steps' list shows two steps. Step 1 is 'How can I help you?' with a 'Continue to next step' action. Step 2 is 'This step has no content' and is highlighted with a blue border; it is configured with the action 'Current account'. On the right, the configuration for step 2 is shown. It includes a 'New condition group' section and an 'Assistant says' section with the text 'For example: What type of transfer would you like to make?'. Below this is the 'And then' section with the action 'Go to another action'.