

# **Retail Store Stock Inventory Analysis**

**Team ID: PNT2022TMID12898**

Bachelor of Engineering

Electronics and Communication Engineering

PSG College of Technology

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## **Team Members:**

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## **1.INTRODUCTION**

### **1.1.PROJECT OVERVIEW:**

In recent times, the employment of analytics in all kinds of business sectors, especially the retail sector has proven to increase success in their daily operations. This project aims to prove that, in addition, will identify what factors are actually contributing to this roaring success in the retail sector. Of course, the use of analytics in the business processes has its own pros and cons, but majority of the organizations feel that the introduction of analytics in their business processes has made things easier for them. Some of the drawbacks of using big data analytics in the retail sector has risen concerns among the customers as well the retailers. Privacy concerns are one of them. Customers feel that their privacy is being snatched away when retailers track their location or store their purchase information for targeting them with personalized advertisements. Although big data analytics help employees to fasten up their work, it also poses a high cost for managing such a huge amount of data. Software needed to sort and analyze this data is very expensive. On the other hand, it requires skilled people to work with them. Data quality decreases because of automation of data gathering, sorting and analyzing them.

### **1.2.PURPOSE:**

The use of analytics decreases the use of man force as it automates all the processes but on the other hand. It helps in product development as analytics can carry out sentiment analysis of a lot of actual and potential customers through social media and find out their preferred types of products, developing their future products accordingly. The use of analytics lets the retailers predict future demands while analyzing their stocks. Micro targeting the customers can be easy when the location of customers can be easily known to the retailers by the use of analytics. Although there are many cons of adapting big data analytics in the business or retail sector, the pros are more and outweighs all the cons. This aims to prove that.

## **2.LITERATURE SURVEY**

### **2.1.EXISTING PROBLEM:**

In Retail store stock inventory analysis, miscommunication can cause irreversible damage to efficiency. As inventory management has numerous components, clear communication is vital for a seamless flow. Generally, insufficient access to information would lead to miscommunication issues. Warehouse management is a core component of brick-and-mortar retail inventories. Hence, ineffective warehouse management would affect the complete retail inventory process. A decentralized inventory management system would comprise the accuracy of the operations. Overselling is a result of flawed communication and process flow of your inventory management. This issue can also be a result of incorrect stock counting.

## **2.2.REFERENCES:**

### **1) Inventory Management for Retail companies:**

**Authors:** Cinthya Vanessa Muñoz Macas, Jorge Andrés Espinoza Aguirre ,Rodrigo Arcentales-Carrión

**Published :** IEEE 2021

**Description:** analyze and present an extensive literature concerning inventory management, containing multiple definitions and fundamental concepts for the retail sector. A systematic literature review was carried out to determine the main trends and indicators of inventory management in Small and Medium-sized Enterprises (SMEs). This research covers five years, between 2015 and 2019, focusing specifically on the retail sector. The primary outcomes of this study are the leading inventory management systems and models, the Key Performance Indicators (KPIs) for their correct management, and the benefits and challenges for choosing or adopting an efficient inventory control and management system. Findings indicate that SMEs do not invest resources in sophisticated systems; instead, a simple Enterprise Resource Planning (ERP) system or even programs such as Excel or manual inventories are used.

### **2) Inventory Management Models and Their Effects on Uncertain Demand:**

**Authors:** N. Nemtajela, C. Mbohwa

**Published:** IEEE 2016

**Description:** This paper focuses on the use of inventory models to control the material flow and purchased inventory items in manufacturing companies. The objectives of this paper are to assess the effects of demand uncertainty on inventory management and to evaluate the difference on uncertain demand subject to demand controls as determined and the models used. Three inventory management models are studied; the Economic Order Quantity (EOQ), the Activity-Based Costing (ABC), and Just-in-time (JIT). The paper was descriptive in nature and was conducted through the use of quantitative research methods. Survey questionnaire was compiled to gather primary data from five FMCG companies in manufacturing organizations. Survey data of 255 respondents from FMCG manufacturing companies were used in the analysis.

### **3) Development of Inventory management System:**

**Authors:** Yang Fan

**Published:** IEEE 2010

**Description:** Agent technology into domestic storage management and uses the autonomy, reactivity and sociality of Agent to realize the seamless connection among

enterprises by defining interaction and cooperation mechanisms among different Agents, thereby achieving the aim of reducing and even eliminating inventory, so it is a feasible thought and method for enterprises to realize effective storage management.

This paper mainly designs a storage management system model describing the main agent co-operation process of the system.

#### **4) Implementation of Inventory Analysis Tool for Optimization and Policy Selection:**

**Authors:**Siong Sheng Chin, Edmund Chan, Terence Yeo

**Published:** IEEE 2008

**Description:**This paper serves to describe the development and application of a web based, low cost, user friendly Inventory Analysis Tool for stock availability optimization and enhanced delivery performance. The inventory optimization attempts to find dynamically the best inventory policy and safety stock for Stock Keeping Units with independent demands. The analysis is based on supply and demand data, which includes forecast variability and measurements. Important supply chain parameters are modeled and estimated with graphical visualization to identify potential opportunities for improvement. The tool gathers all historical and up-to-date information to effectively track the replenishment level, safety stock level and reorder the level of finished goods within minutes. A case study from National Heart Center Singapore on the use of the tool is presented. The results should encourage more inventory managers to use the tool to lower inventory dollar level and put forecasting errors in check and control.

#### **5) Comprehensive Analysis on Intelligent Retail Management system using classification techniques:**

**Authors:** Phanindra Kakumanu, Saiteja Mothe, Ravi Kumar Tata, Arpita Roy

**Published:** IEEE 2020

**Description:**Retailers/Businessmen search for quick benefits with fewer speculations. This paper focuses on structuring an application to yield more profits for retailers by utilizing Machine Learning. By considering the properties such as the spot of retail, the season of retail, the impact of season on the product(s), and many more to produce a yield where the product(s) can gain benefits for the retailers/business people. By knowing the proper item to the right season and spot, it benefits the retailers to purchase the required item through the application. By utilizing Machine Learning it helps to discover the "Pace of Recommendation (exactness)." Through that precision, finding whether the item is best for that season to sell or for that spot to sell, the retailer can acquire benefits as indicated by the season and item. At last, the need to consolidate prescient qualities and prescriptive qualities by accepting the perceptive conditions as a contribution to the further calculations, and the application gives the rate of suggestion for the recommended item. This paper focuses on using models Rpart, Naïve Bayes, and ID3 Algorithm.

#### **6) Big Data Analytics: Enterprise Resource Planning**

**Authors:** Mr Dhananjaya Kumar

**Published:** IRJET 2018

**Description:** ERP system is the source of planning of Enterprise Resource Organization and it is an integrated application software

solution offered by a vendor to support the seamless integration of information or data flows through an organization.

It is provided as a package comprising different modules, such as product management, quick billing details, finance or accounting, human resources management, supply product chain and customer information. ERP system process implementation is mainly the lengthy process and completely more complex resulting in many cases of unsuccessful implementation which have negatively impacted on the performance of an organization's business and up to 90% of implementations did not achieve all the desired benefits. A majority of ERP problems are discovered in the last stage of the ERP life cycle known as the post-implementation phase or the after-go-live phase. Much research has been undertaken in relation to the critical success factors of ERP implementation in developed countries whereas research on problems encountered in the ERP post-implementation phase are very limited in developed across the countries. So overcome all the problem we are find the solution which is MapReduce technology in hadoop System.

## **7) Inventory management in retail industry - Application of big data analytics:**

**Authors:** Hien Vu

**Published:** Research gate 2018

**Description:** The report articulates the core problem of inventory management is the trade-off between shortage cost and overage costs. Again, the “performance frontier” graph indicates a pragmatic solution is introducing innovation to shift the efficiency curve. In this context, that innovation is BDA. The report finds the prospects of integrating BDA in the conventional inventory management techniques and promoting the viability and appropriateness of these models in the big-data era. However, the limitations of BDA underlie data challenges, processing challenges and management challenges. Finally, the connection between BDA and Traditional operation concepts are presented with insightful lessons from the personal perspective.

The main objective of this report is to explore inventory management practices in the retail industry. In the second part, the report summarizes the literature review of inventory management models. Then the center trade-off in inventory management is presented in the third part, together with the necessity of applying BDA to understand BD. The fourth part will highlight the connection between BDA and operation concepts. The fifth part will discuss the major contribution of BDA in inventory management from the personal viewpoint. Finally, the conclusion will summarize the attempts to answer the question of BDA application in inventory management and note limitations on BDA implementation.

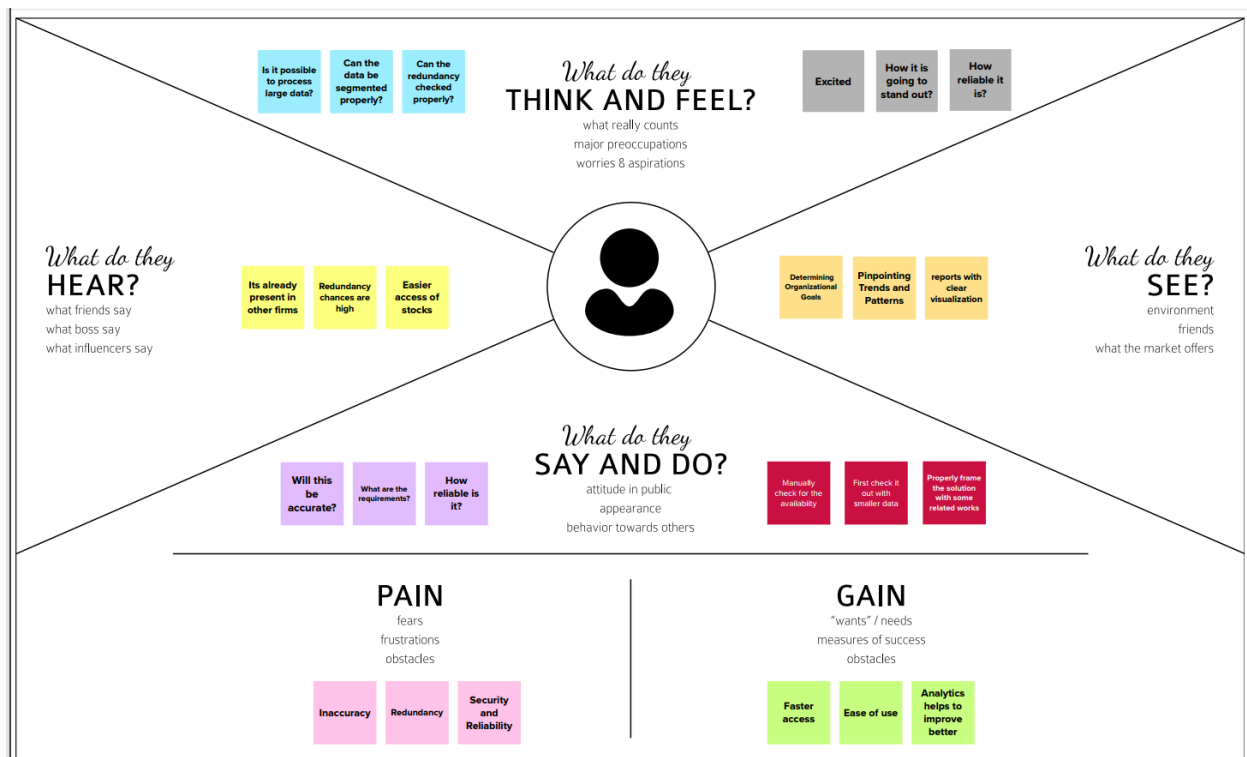
## 2.3.PROBLEM STATEMENT DEFINITION:

A consumer, residing in San Francisco, wants to buy accessories like a mouse, pendrive, etc. But he/she finds out that availability of accessories from the US Superstore is very less to their locality which makes him/her pay much for the shipping rate to buy the product from the farther areas. This makes him/her worried about the expenses. This happens to several customers in the locality.




## 3.IDEATION AND PROPOSED SOLUTION

### 3.1.EMPATHY MAP



## 3.2.IDEATION AND BRAINSTORMING

Template



### Brainstorm & idea prioritization

Use this template in your own brainstorming sessions so your team can unleash their imagination and start shaping concepts even if you're not sitting in the same room.

⌚ 10 minutes to prepare  
🕒 1 hour to collaborate  
👥 2-8 people recommended

➔

**Before you collaborate**

A little bit of preparation goes a long way with this session. Here's what you need to do to get going.

⌚ 10 minutes

A

Team gathering

Define who should participate in the session and send an invite. Share relevant information or pre-work ahead.

B

Set the goal

Think about the problem you'll be focusing on solving in the brainstorming session.

C

Learn how to use the facilitation tools

Use the Facilitation Superpowers to run a happy and productive session.

[Open article](#) ➔

1

**Define your problem statement**

What problem are you trying to solve? Frame your problem as a How Might We statement. This will be the focus of your brainstorm.

⌚ 5 minutes

PROBLEM

Inventory management system for US Superstore to make sure customers are satisfied by the services

Key rules of brainstorming

To run a smooth and productive session

🗨️ Stay in topic.

💡 Encourage wild ideas.

⏸️ Defer judgment.

👂 Listen to others.

🗣️ Go for volume.

👁️ If possible, be visual.

2

### Brainstorm

Write down any ideas that come to mind that address your problem statement.

⌚ 10 minutes

**TIP**  
You can select a sticky note and hit the pencil (switch to sketch) icon to start drawing!

#### Gayathri

Stocking up required quantity of products

availability of products based on needs of localities

delivery made faster by

no compromise in quality of product

#### Haritha

Looking into the sales of a product in the locality

Predicting the product demand based on people's need

Clean UI development for easy user access

creating user friendly experience

#### Sanjith

reducing fluctuation of the product price

removing the product when seen lesser demand

Good backend for data storage

easy transport to move goods to locality with high demand

#### Sendhil

Better updation of products and stock quantity

stocking product based on its region

Predict and show similar products to win competing products

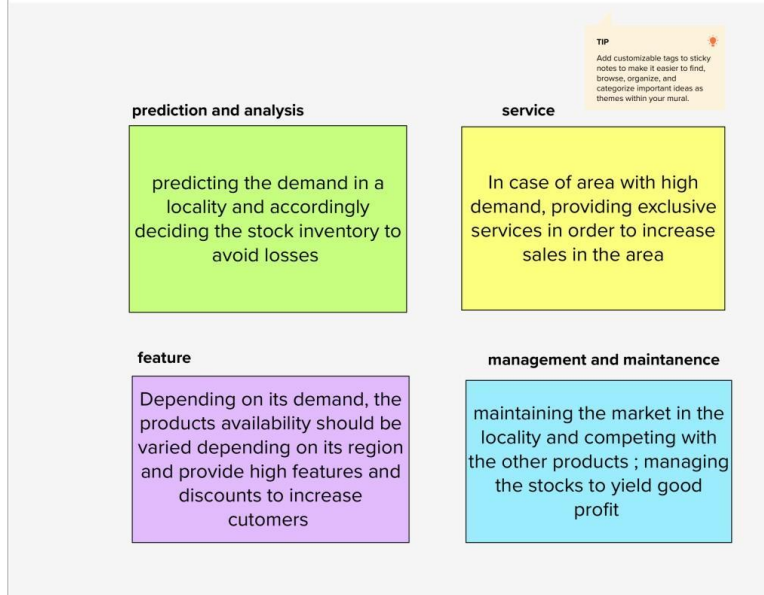
Optimized Search techniques to retrieve a product

3

### Group ideas

Take turns sharing your ideas while clustering similar or related notes as you go. Once all sticky notes have been grouped, give each cluster a sentence-like label. If a cluster is bigger than six sticky notes, try and see if you can break it up into smaller sub-groups.

🕒 20 minutes

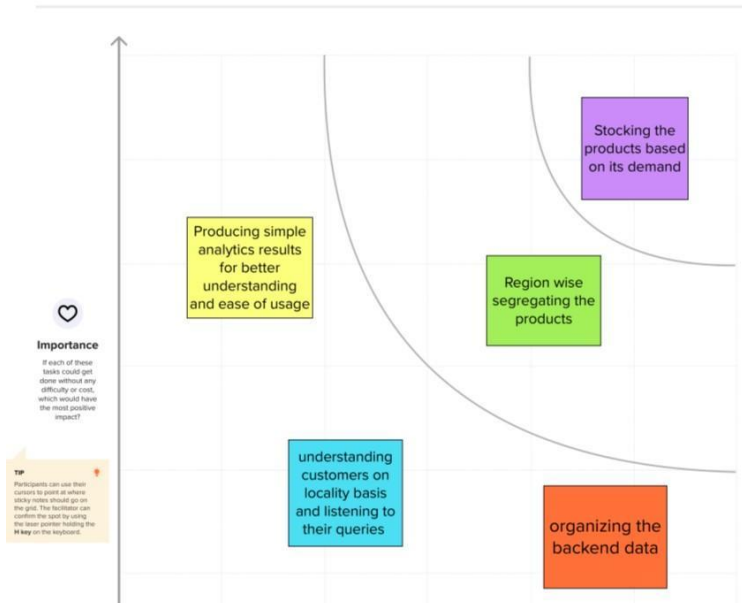


4

### Prioritize

Your team should all be on the same page about what's important moving forward. Place your ideas on this grid to determine which ideas are important and which are feasible.

🕒 20 minutes



➔

### After you collaborate

You can export the mural as an image or pdf to share with members of your company who might find it helpful.

#### Quick add-ons

- Share the mural**  
Share a view link to the mural with stakeholders to keep them in the loop about the outcomes of the session.
- Export the mural**  
Export a copy of the mural as a PNG or PDF to attach to emails, include in slides, or save in your drive.

#### Keep moving forward

- Strategy blueprint**  
Define the components of a new idea or strategy.  
[Open the template →](#)
- Customer experience journey map**  
Understand customer needs, motivations, and obstacles for an experience.  
[Open the template →](#)
- Strengths, weaknesses, opportunities & threats**  
Identify strengths, weaknesses, opportunities, and threats (SWOT) to develop a plan.  
[Open the template →](#)

[Share template feedback](#)



### 3.3.PROPOSED SOLUTION

S. N o.	Parameter	Description
1.	Problem Statement (Problem to be solved)	<ul style="list-style-type: none"><li>▪ Retailers facing issues in tracking the stock stores/bought for each and every locality. Since it is necessary to make customers feel satisfied</li><li>▪ Customers are unsatisfied due to less availability or unavailability of the required stock in their area</li><li>▪ Retailers are unaware of the fact that which locality requires how much amount of the stock inventory to be done.</li><li>▪ So it is necessary for the retailer to make sure to keep a track on the stock inventory in localities and to compete with the other products and to satisfy their customers</li></ul>
2.	Idea / Solution description	<ul style="list-style-type: none"><li>▪ Create a system to keep track on the stocks in every locality, though maintaining of databases seem to be overhead process at retailers end</li><li>▪ Providing facilities for customers to know the availability of their every product in nearby stores.</li><li>▪ In case of emptied stock or out of stock, then retailers are to be notified by some systems. So based on demand analysis of that locality, retailers can refill stocks/goods in that area.</li></ul>
3.	Novelty / Uniqueness	<ul style="list-style-type: none"><li>▪ Creating an alert/notifying system to alert both customer when their required stock/product/good is available in their locality and retailers when the stock goes out of order in the stores.</li><li>▪ Creating a system to notify the retailers to give discounts to their products in the locality where the sales is less and to provide higher stocks in the locality where demand is high, and occasionally increase the cost.</li><li>▪ New arrivals can be brought in to retails of the locality where demand is high and people are more interested in their products</li></ul>

4.	Social Impact / Customer Satisfaction	<ul style="list-style-type: none"> <li>▪ Due to unavailability of the goods/stocks in the locality , people tend to spend much on the delivery charges. So based on their queries retailers can invest at least little stock near their locality.</li> <li>▪ Feedback can be got from the customers regarding the level of satisfaction on their product, so that retailers can improve their customer service.</li> </ul>
5.	Business Model (Revenue Model)	<ul style="list-style-type: none"> <li>▪ Retailers can use deep learning models to analyse the sales in every locality so that they can improvise their investments in required localities</li> <li>▪ Implementing feedback strategies to avoid losses in areas</li> <li>▪ Good advertising models to improve sales in the low demand areas</li> </ul>
6.	Scalability of the Solution	<ul style="list-style-type: none"> <li>▪ Day to day updating of the stock and availability to retailers and customers, via server applications make it reliable.</li> <li>▪ Large data can also be easily analyzed using analytics tools and data interpretation can be well obtained.</li> </ul>

### 3.4.SOLUTION FIT

Define CS, fit into CC	<b>1. CUSTOMER SEGMENT(S)</b> <span>CS</span> My customers are consumers of varied products from a retail store US Super store	<b>6. CUSTOMER CONSTRAINTS</b> <span>CC</span> They are more satisfied with the product hence cannot buy alternate product, hence making a request on more inventory in their locality	<b>5. AVAILABLE SOLUTIONS</b> <span>AS</span> Customers making orders from different localities and paying high for the product (inclusive of delivery charges) is prevailing solution.	Explore AS, differentiate
	<b>2. JOBS-TO-BE-DONE / PROBLEMS</b> <span>J&amp;P</span> Unavailability of stocks in several locations seems to be a raising problem. They are worried to spend much on deliveries	<b>9. PROBLEM ROOT CAUSE</b> <span>RC</span> Improper inventory analysis in localities by the retailers end and unaware of customer needs. Customer did not provide much feedback on their necessities.	<b>7. BEHAVIOUR</b> <span>BE</span> They have also addressed the problem to retailers, that demand in their area seems high but the availability is low, yet actions are delayed due to improper data about the stock inventory of that locality.	
Focus on J&P, tap into BE, understand RC	<b>3. TRIGGERS</b> <span>TR</span> More availability of same goods in near by locality at very affordable	<b>10. YOUR SOLUTION</b> <span>SL</span> Creating a proper system to update both customers and retailers on the availability and demands of the goods and stocks in each localities.	<b>8. CHANNELS of BEHAVIOUR</b> <span>CH</span> Feedback sessions and query sessions can be made for customers	Focus on J&P, tap into BE, understand RC
	<b>4. EMOTIONS: BEFORE / AFTER</b> <span>EM</span> They feel bad to spend more on the product for deliveries and orders		<b>8.2 OFFLINE</b> Goodies for the customers where sales is down can be done to improve sales in that locality	
Identify strong TR & EM				Extract online & offline CH of BE

## 4. REQUIREMENT ANALYSIS

### 4.1 FUNCTIONAL REQUIREMENT

FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through Form Registration through Gmail Registration through LinkedIn Registration through the website(created for specific store)
FR-2	User Confirmation	Confirmation via Email Confirmation via OTP
FR-3	User Login	Log in with User id /Username and Password

FR-4	Profile Update	Update the user credentials and contact details
FR -5	Uploading data	After collecting all user details and product details, uploading the details
FR - 6	Data Management	Based on the products availability and price updating the data frequently using deep learning to avoid miscommunication
FR - 7	Recommendation	The user will request the item. Get the item recommendations.
FR - 8	Notification	Based on the availability notifying the retailers as well as customers
FR - 9	Payment	For customers there are many types of secure billing will be prepaid as debit or credit card, postpaid as after delivery, cash on delivery
FR - 10	Review	Customers can give their ratings and review.

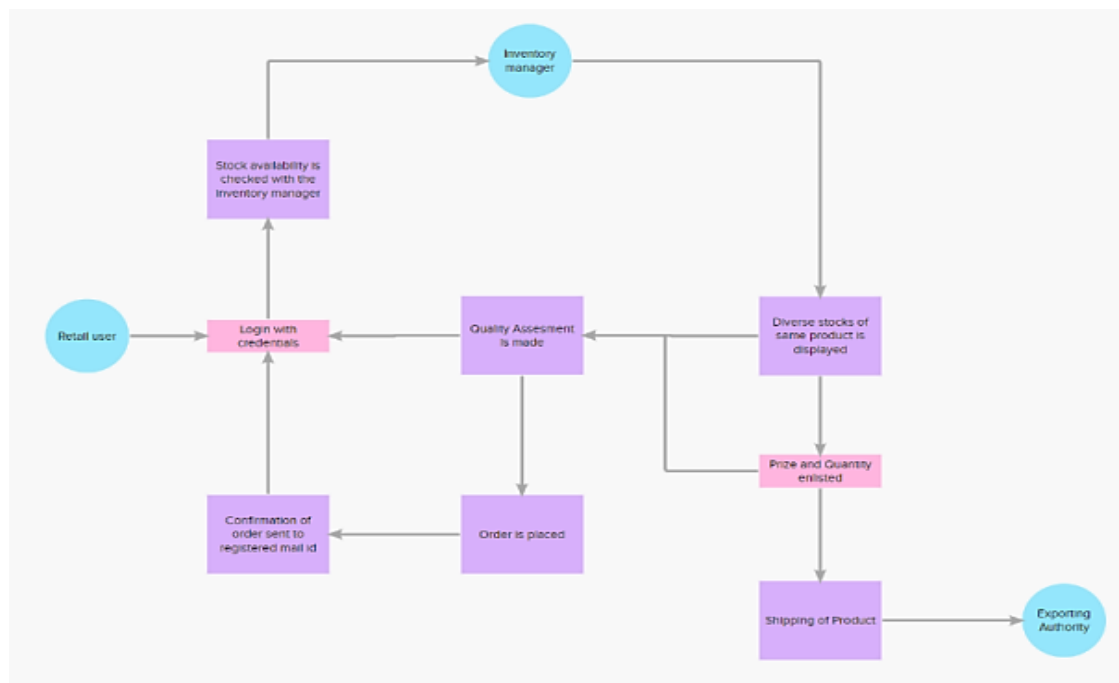
#### 4.2 NON – FUNCTIONAL REQUIREMENTS

FR No.	Non-Functional Requirement	Description
NFR-1	Usability	The system should have user-friendly interface. So that each user can customize for their needs. They are more likely to have the right amount of inventory for tracing.
NFR-2	Security	This can be used only by users who have their correct login credentials
NFR-3	Reliability	It avoids under or over stocking..Ensure accurate inventory valuation.
NFR-4	Performance	The system provides the analysis quickly since it uses visualization and prediction techniques. This model can predict deadstock as well as highly profitable stock

NFR-5	Availability	Users should be able to access the system across the world. To achieve this needed a reliable network and servers. This system can give retailers visibility to stock levels etc
NFR-6	Scalability	The system should support the dataset which varies according to the users. Many users can access it at the same time without any issues

## 5. PROJECT DESIGN

### 5.1 DATA FLOW DIAGRAM



Retail users initially log in with their credentials which are registered already.

They will check the availability of stocks based on that, products will be purchased by the retailer.

Before purchasing retailer will do quality assessment after that order will be placed.

Once the order is placed confirmation will be sent to the retailer through email.

## 5.2 SOLUTION AND TECHNICAL ARCHITECTURE

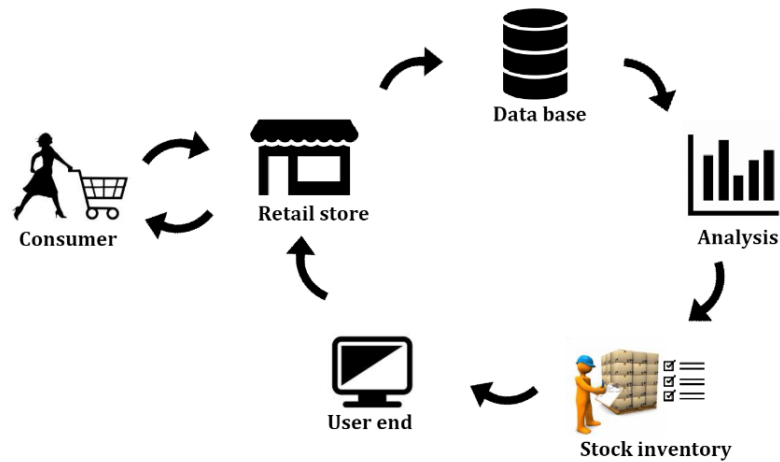


Table 1 : Components & Technologies:

S.No	Component	Description	Technology
1.	User Interface	User may have direct interaction with retailer or through user-end applications to find out the stock availability	HTML, CSS, JavaScript, HTTP
2.	Application Logic-1	The logic for a process in the application	IBM Cognos analytics
3.	Database	Data Type, Configurations etc.	Excel, xls formatted dataset
4.	Cloud Database	Database Service on Cloud	IBM cloud service
5.	File Storage	File storage requirements	IBM cloud storage
6.	Analysis	Analysing the previous stock supply to the particular retail store	IBM Cognos
7.	Data visualization	Understanding the need for changes in stock supply to the store	Cognos IBM
8.	Update	Change the stock inventory to the store	User end contacts

Table 2: Application Characteristics

S.No	Characteristics	Description	Technology
1.	Open-Source Frameworks	List the open-source frameworks used	IBM Cognos analytics, cloud

2.	Security Implementations	use of firewalls etc.	Encryption algorithms
3.	Scalable Architecture	Justify the scalability of architecture (3 – tier, Micro-services)	Web server – HTTP Application server – python Database server –IBM cloud
4.	Availability	For all consumers of the retail store	IBM cloud
5.	Performance	Retail store owners get to know how to manage their stock inventory to avoid losses and increase profit in demanded areas	ML algorithms , but usually IBM cognos for predictions

### 5.3 USER STORIES

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (mobile user)	Registration	USN-1	As a user, I can register for the web application by entering my email, password, and confirming my password.	I can access my account/dashboard	High	Sprint-1
		USN-2	As a user, after completing the registration I will receive a confirmation email once I have registered for the web application	I can receive a confirmation email & click confirm	High	Sprint-1
		USN-3	As a user, I can	I can register & access the	Low	Sprint-2

			registerfor the web application through LinkedIn	dashboard with LinkedIn Login		
		USN-4	As a user, I can registerfor the web application through my Google account	I can register & access the dashboard witha Gmail login	Medium	Sprint-1
	Login	USN-5	As a user, I can log into theapplication by entering email & password after installing the web application	I can access the dashboard by logininto the application	High	Sprint-1
	Dashboa rd	USN-6	As a user, I can view the charts and graphs representation of thedataset and the information shown inthe dashboard	I can analyze the stocks in my retailstore.	High	Sprint-1
customer (Web user)		USN-1	As a user, I can register forthe web application by entering my email, and password, and confirming my password.	I can access my account/dashboard	High	Sprint-1
Customer Care Executive		USN-2	As a user, after completingthe registration I will receive a confirmation email once I have registered for the web application	I can receive confirmation email & clickconfirm	High	Sprint-1
Administrator		USN-3	As a user, I can register for the web application through LinkedIn	I can register & access he dashboard with LinkedIn Login	Low	Sprint-2



		USN-4	As a user, I can register for the web application through my Google account	I can register & access the dashboard with Gmail login	Medium	Sprint-1
	Login	USN-5	As a user, I can log into the web application by entering email & password after installing the application.	I can access the dashboard by login into the application	High	Sprint-1
	Dashboard	USN-6	As a user, I can view the charts and graphs representation of the dataset and the information shown in the dashboard.	I can analyze the stocks in my retail store.	High	Sprint-1
Customer Care Executive		CCE-1	As a customer care executive, I will always be available for the interaction with the customer to clarify the queries.	An executive will analyze the customer complaints,rectify their problems	High	Sprint-2
Administrator		ADMIN-1	As an administrator, I will manage backup and recovery, data modeling and design, distributed computing, database system, and a data security	Administrator can evaluate, design, review and implementing a data,they are also responsible for updating and maintaining the data.	High	Sprint-2

## 6.PROJECT PLANNING AND SCHEDULING

### 6.1 SPRINT PLANNING AND ESTIMATION

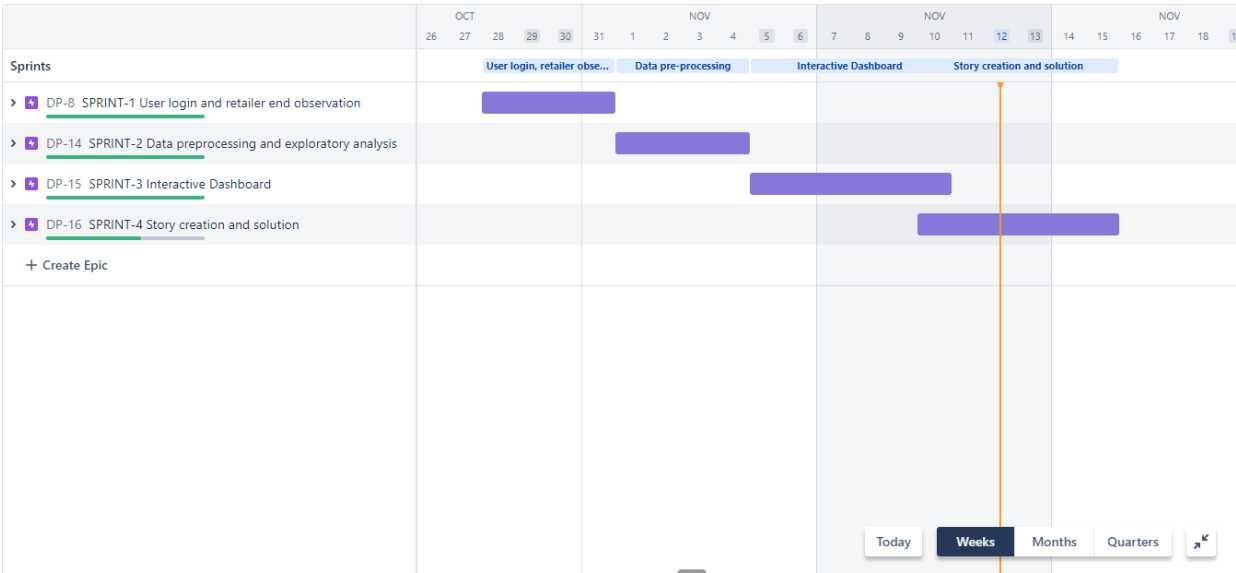
Sprint	Milestone
Sprint 1	<b>USER LOGIN AND RETAILER OBSERVATION:</b> <ul style="list-style-type: none"><li>• User can register for the application by entering name and locality</li><li>• User can add his/her query to the US super store consideration</li><li>• User can suggest some remedy measure</li><li>• Retailer can look into the query of the customer/user and start taking action</li><li>• Retailer can take data base and clean it before analysing ,</li><li>• He/She should fill in the missing values in case of any dataset available</li></ul>
Sprint 2	<b>DATA PREPROCESSING AND EXPLORATORY ANALYSIS</b> <ul style="list-style-type: none"><li>• Removing the unwanted data and add necessary columns for processing</li><li>• Masking of private or sensitive data.</li><li>• Create new columns in case needed to split up the dataset to work</li><li>• Remove nil entry data and make sure to maintain them properly in future</li><li>• Format data to a standardized pattern</li></ul>
Sprint 3	<b>INTERACTIVE DASHBOARD</b> <ul style="list-style-type: none"><li>• Analysing basic metrics</li><li>• Learning IBM Cognos functionalities</li><li>• Data visualization basics</li><li>• Correlation between variables</li><li>• Year-wise profit using a line graph</li><li>• Year-wise quantity of utilities using line graph</li><li>• Top 10 sales by year using line graph</li><li>• Monthly sales using Tree Map</li><li>• Monthly profit by pie chart</li></ul>
Sprint 4	<b>STORY CREATION AND SOLUTION</b> <ul style="list-style-type: none"><li>• Dashboard creation</li><li>• Summary cards of total profit, sales, sub-categories and localities</li><li>• Understanding the demand of the customer correlated with an analysed data set</li><li>• Generate remedy measures for the customer's query based on the available solution</li><li>• Generate a final report for future use, for both retailers and the customers access.</li></ul>

6.2 SPRINT DELIVERY SCHEDULE

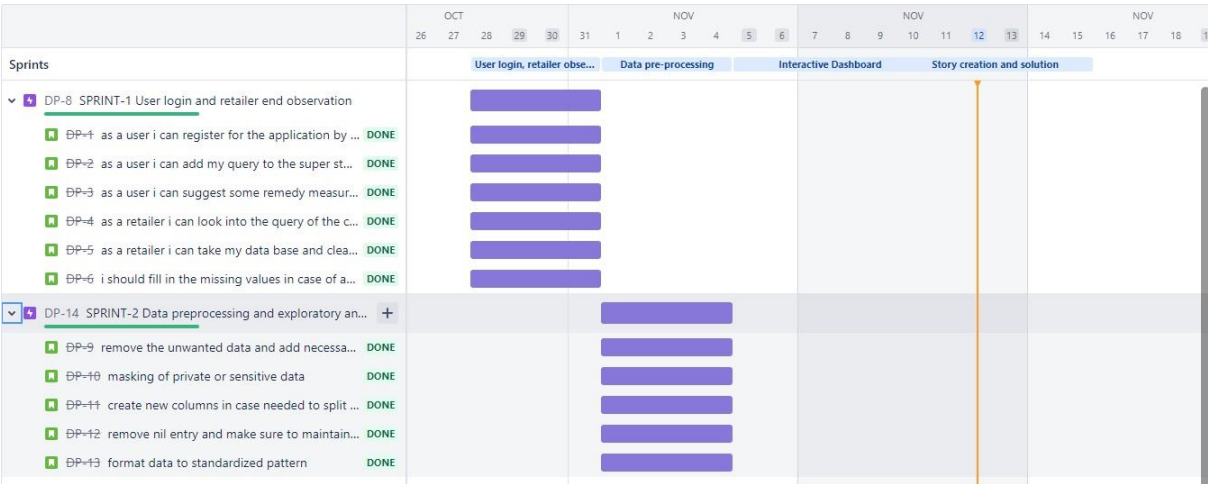
Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date (Planned)	Story Points Completed (as on Planned End Date)	Sprint Release Date (Actual)
Sprint 1	13	4 Days	28 Oct 2022	31 Oct 2022	13	31 Oct 2022
Sprint 2	14	4 Days	01 Nov 2022	04 Nov 2022	14	04 Nov 2022
Sprint 3	21	5 Days	05 Nov 2022	10 Nov 2022	21	10 Nov 2022
Sprint 4	25	5 Days	10 Nov 2022	15 Nov 2022	25	15 Nov 2022

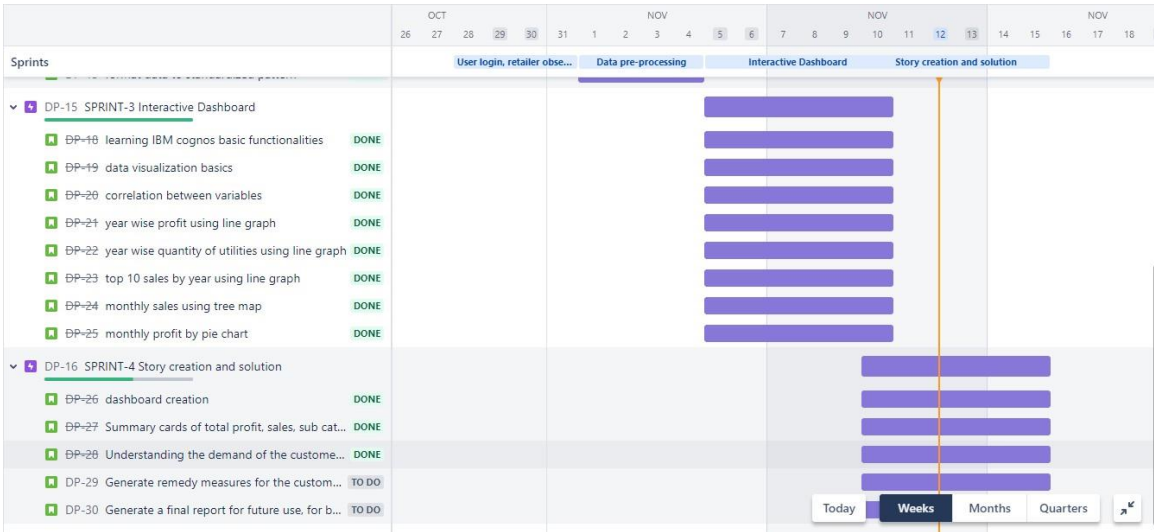
6.3 REPORTS FROM GIRA

Sprint designing

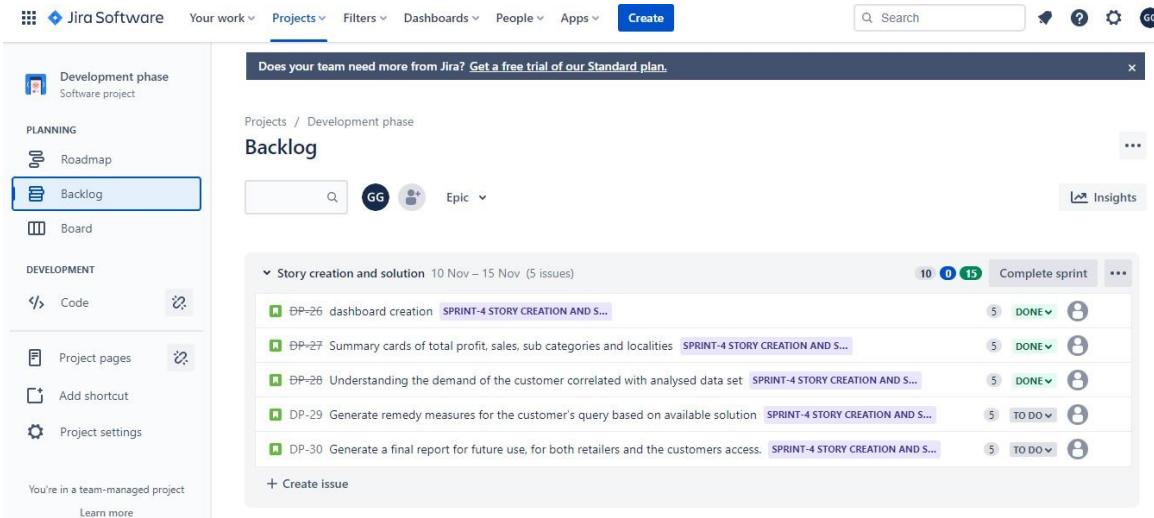


Expanded view

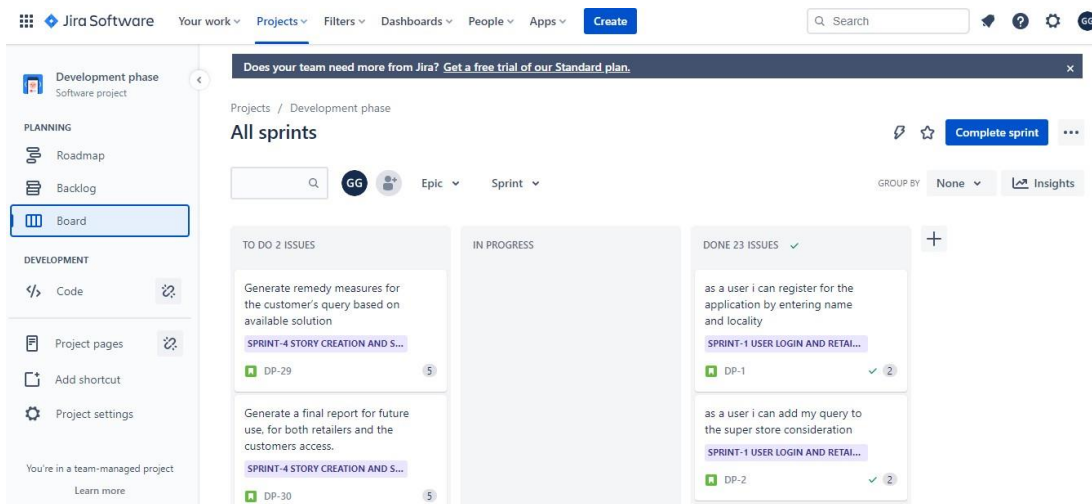




## Current Backlogs (completed)



## Board



## 7.CODING AND SOLUTIONING

### 7.1 FEATURE 1 – Initial works

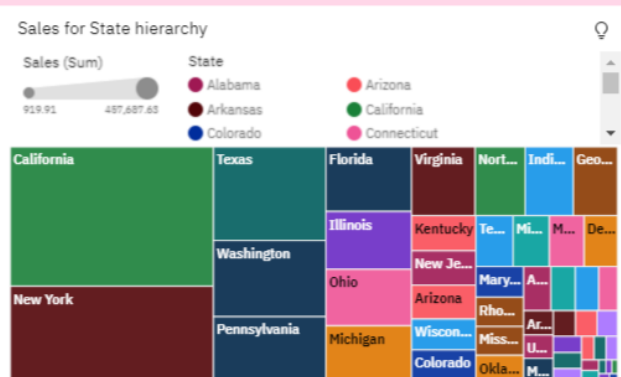
Story creation and solution working :

#### PNT2022TMID12898 - RETAIL STORE STOCK INVENTORY ANALYSIS

ANALYSING SUPER STORE DATASET

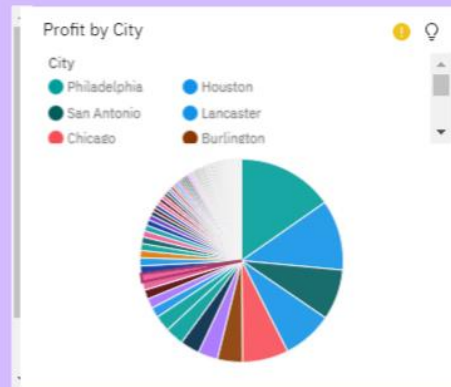
#### User query

- Receiving the query of the user regarding their inconvenience with the store.
- Unavailability of accessories in San Francisco branch of super store is highly quotes query.
- Analyze sales in US



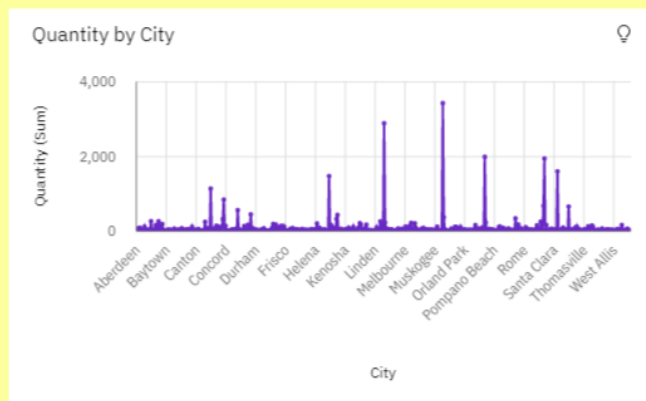
# DATA PREPROCESSING

- Obtaining super store dataset and cleaning it before processing
- Creating new columns for required processing of the query



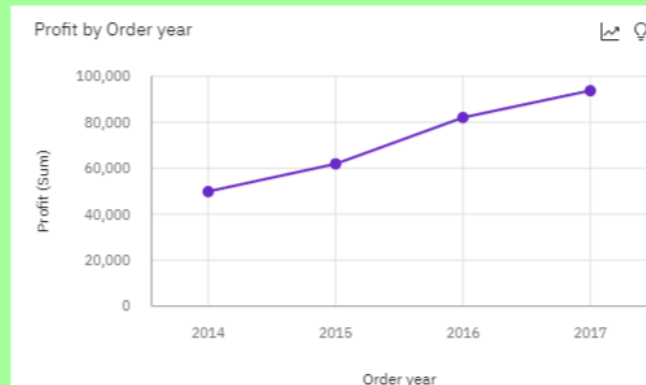
# DASHBOARD

- creating a dashboard to analyze and predict the stock inventory on each locality
- Based on analysis, inventory can be managed.

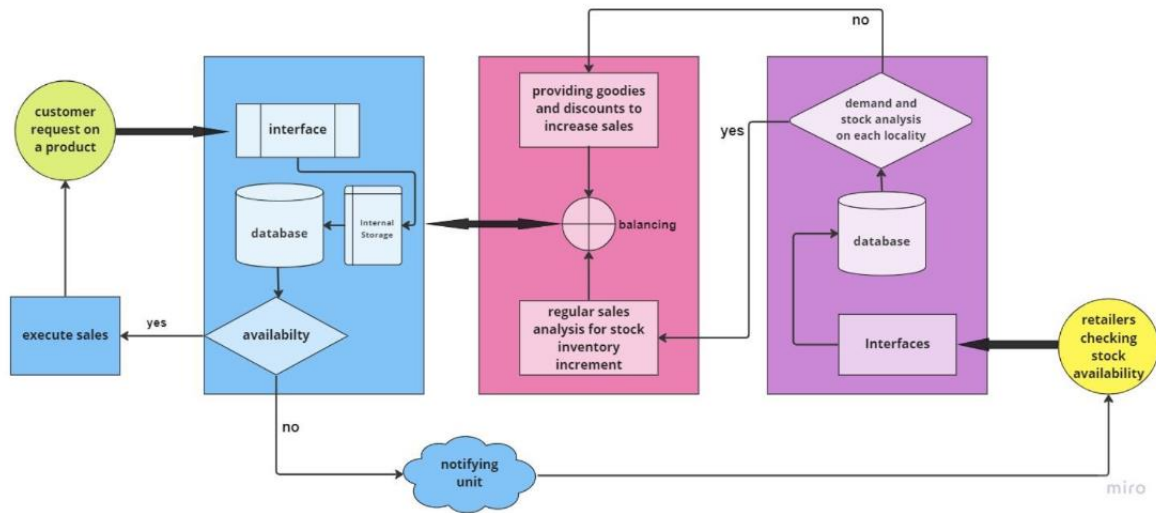


# Report

- The sales and profit of the locality stated by customer is analyzed and actions are taken
- The future data are also predicted using deep learning analysis.



## Solution architecture



## Data set cleaning : (before)

```

In [2]: import pandas as pd
import numpy as np
store = pd.read_csv('prob1-US-Superstore-data.csv')
store.head()

```

Out[2]:

	Row ID	Order ID	Order Date	Ship Date	Ship Mode	Customer ID	Customer Name	Segment	Country	City	...	Postal Code	Region	Product ID	Category	Sub-Category
0	1	CA-2016-152156	11/8/2016	11/11/2016	Second Class	CG-12520	Claire Gute	Consumer	United States	Henderson	...	42420	South	FUR-BO-10001798	Furniture	Bookcases
1	2	CA-2016-152156	11/8/2016	11/11/2016	Second Class	CG-12520	Claire Gute	Consumer	United States	Henderson	...	42420	South	FUR-CH-10000454	Furniture	Chairs
2	3	CA-2016-138688	6/12/2016	6/16/2016	Second Class	DV-13045	Darrin Van Huff	Corporate	United States	Los Angeles	...	90036	West	OFF-LA-10000240	Office Supplies	Labels

(after)

```

In [14]: new_cols = ["Row ID", "Order ID", "Order year", "Order month", "Order day", "Ship year", "Ship month", "Ship day", "Ship Mode", "Customer ID", "Customer Name", "Country", "City", "State", "Category", "Sub-Category", "Product Name", "Quantity", "Sales", "Discour"]
store = store.reindex(columns=new_cols)
store.head()

```

Out[14]:

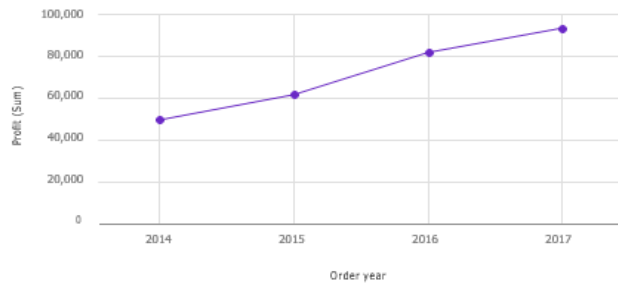
	Row ID	Order ID	Order year	Order month	Order day	Ship year	Ship month	Ship day	Ship Mode	Customer ID	...	Country	City	State	Category	Sub-Category	Product Name	Quantity	Sales	Discour
0	1	CA-2016-152156	2016	11	8	2016	11	11	Second Class	CG-12520	...	United States	Henderson	Kentucky	Furniture	Bookcases	Bush Somerset Collection Bookcase	2	261.9600	0.0
1	2	CA-2016-152156	2016	11	8	2016	11	11	Second Class	CG-12520	...	United States	Henderson	Kentucky	Furniture	Chairs	Hon Deluxe Fabric Upholstered Stacking Chairs,...	3	731.9400	0.0
2	3	CA-2016-138688	2016	6	12	2016	6	16	Second Class	DV-13045	...	United States	Los Angeles	California	Office Supplies	Labels	Self-Adhesive Address Labels for Typewriters b...	2	14.6200	0.0

## 7.2 FEATURE - Dashboard, Summary Cards and analysis

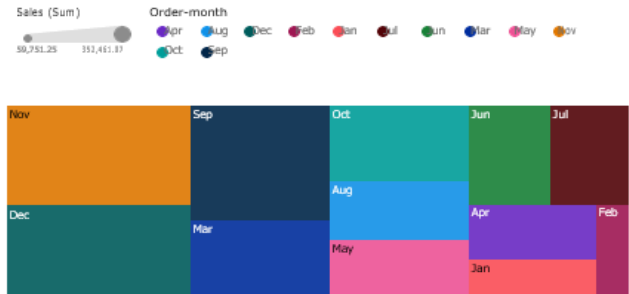
### Dashboard

Tab 1

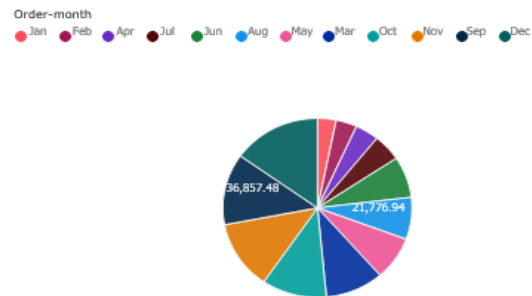
Profit by Order year



Sales for Order-month hierarchy



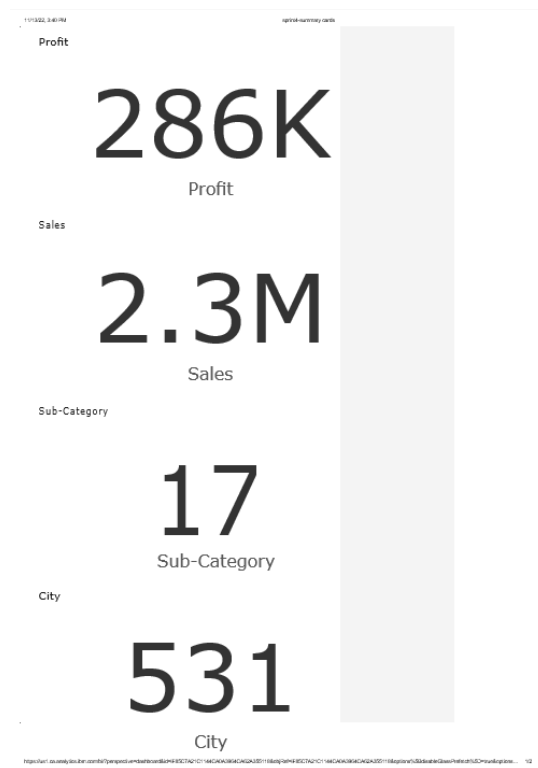
Profit by Order-month



Quantity by Order year



### Summary cards :





## Analysis using Colab interactive platform :

The screenshot shows the Google Colab interface with a notebook titled "sprint4 - solution.ipynb". The code cells contain the following Python code:

```
[ ] import numpy as np # linear algebra
import pandas as pd

[ ] import os
for dirname, _, filenames in os.walk('Desktop/programs/IBM/dataset/super_store_dataset.csv'):
    for filename in filenames:
        print(os.path.join(dirname, filename))

[ ] import pandas as pd
import matplotlib.pyplot as plt
import seaborn as sns

[ ] df=pd.read_csv('/content/sample_data/super_store_dataset.csv')

[ ] df.head()
```

The output shows a preview of the first row of the dataset:

Unnamed: 0	Row ID	Order ID	Order year	Order month	Order day	Ship year	Ship month	Ship day	Ship Mode	...	Country	City	State	Category	Sub-Category	Product Name	Quantity	Sales	
0	0	1	CA-2016-152156	2016	Nov	8	2016	Nov	11	Second Class	...	United States	Henderson	Kentucky	Furniture	Bookcases	Bush Somerset Collection Bookcase	2	261.9600

1s completed at 8:24 PM

## Analysis using cognos analytics :

The screenshot shows the Google Colab interface with a notebook titled "sprint4 - solution.ipynb". The code cells contain the following Python code:

```
[ ] import numpy as np # linear algebra
import pandas as pd

[ ] import os
for dirname, _, filenames in os.walk('Desktop/programs/IBM/dataset/super_store_dataset.csv'):
    for filename in filenames:
        print(os.path.join(dirname, filename))

[ ] import pandas as pd
import matplotlib.pyplot as plt
import seaborn as sns

[ ] df=pd.read_csv('/content/sample_data/super_store_dataset.csv')

[ ] df.head()
```

The output shows a preview of the first row of the dataset:

Unnamed: 0	Row ID	Order ID	Order year	Order month	Order day	Ship year	Ship month	Ship day	Ship Mode	...	Country	City	State	Category	Sub-Category	Product Name	Quantity	Sales	
0	0	1	CA-2016-152156	2016	Nov	8	2016	Nov	11	Second Class	...	United States	Henderson	Kentucky	Furniture	Bookcases	Bush Somerset Collection Bookcase	2	261.9600

1s completed at 8:24 PM

### 7.3 FEATURE 3 : HTML CODE (user interface)

```
<!DOCTYPE html>
<html>
<body>
<p>Enter details in the fields, then click "Submit" to submit the form:</p>
<form id="frm1" action="/action_page.php">
  Name<input type="text" name="name"><br>
  Locality:
  <select id="locality">
    <option> select </option>
    <option> Henderson </option>
    <option> Los Angeles </option>
    <option> Concord </option>
    <option> Seattle </option>
    <option> Fort Worth </option>
    <option> Madison </option>
    <option> West Jordan </option>
    <option> San Francisco </option>
    <option> Fermont </option>
    <option> Philadelphia </option>
    <option> Orem </option>
    <option> Houston </option>
    <option> Richardson </option>
    <option> Naperville </option>
    <option> Melbourne </option>
    <option> Westland </option>
    <option> Dover </option>
    <option> New York City </option>
    <option> Troy </option>
    <option> New Albany </option>
    <option> Eagan </option>
    <option> Chicago </option>
    <option> Coulumbia </option>
    <option> Rochester </option>
    <option> Portland </option>
    <option> Other </option>
  </select>
  <br><br>
  Query: <input type="text" name="query"><br>
  Add-on: <input type="text" name="addon"><br><br>
  <input type="button" onclick="myFunction()" value="Submit">
</form>
<script>
function myFunction() {
  document.getElementById("frm1").submit();
}
</script>
</body>
</html>
```

## Webpage :



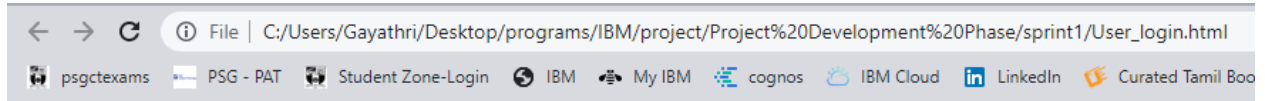
Enter details in the fields, then click "Submit" to submit the form:

Name:

Locality:

Query:

Add-on:



Enter details in the fields, then click "Submit" to submit the form:

Name:

Locality:

Query:

Add-on:

- Henderson
- Los Angeles
- Concord
- Seattle
- Fort Worth
- Madison
- West Jordan
- San Francisco
- Fermont
- Philadelphia
- Orem
- Houston
- Richardson
- Naperville
- Melbourne
- Westland
- Dover
- New York City
- Troy
- New Albany



Enter details in the fields, then click "Submit" to submit the form:

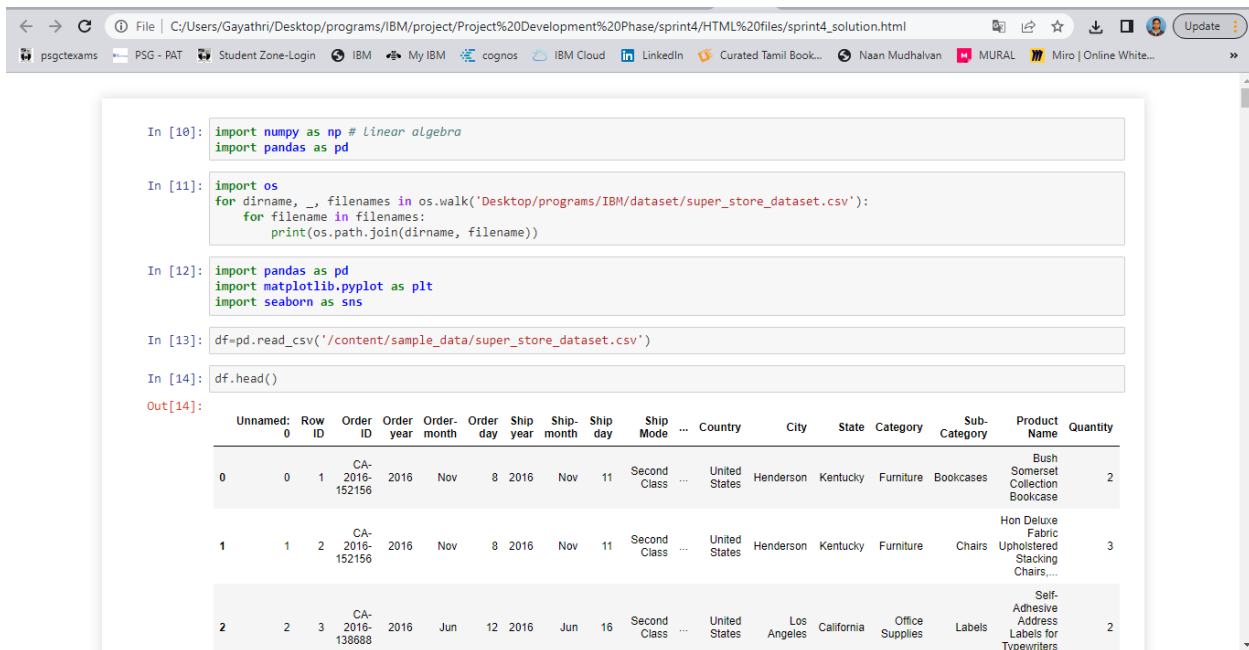
Name:

Locality:

Query:

Add-on:

## HTML report generated :



The screenshot shows a Jupyter Notebook interface with the following code and output:

```
In [10]: import numpy as np # Linear algebra
import pandas as pd

In [11]: import os
for dirname, _, filenames in os.walk('Desktop/programs/IBM/dataset/super_store_dataset.csv'):
    for filename in filenames:
        print(os.path.join(dirname, filename))

In [12]: import pandas as pd
import matplotlib.pyplot as plt
import seaborn as sns

In [13]: df=pd.read_csv('/content/sample_data/super_store_dataset.csv')

In [14]: df.head()
```

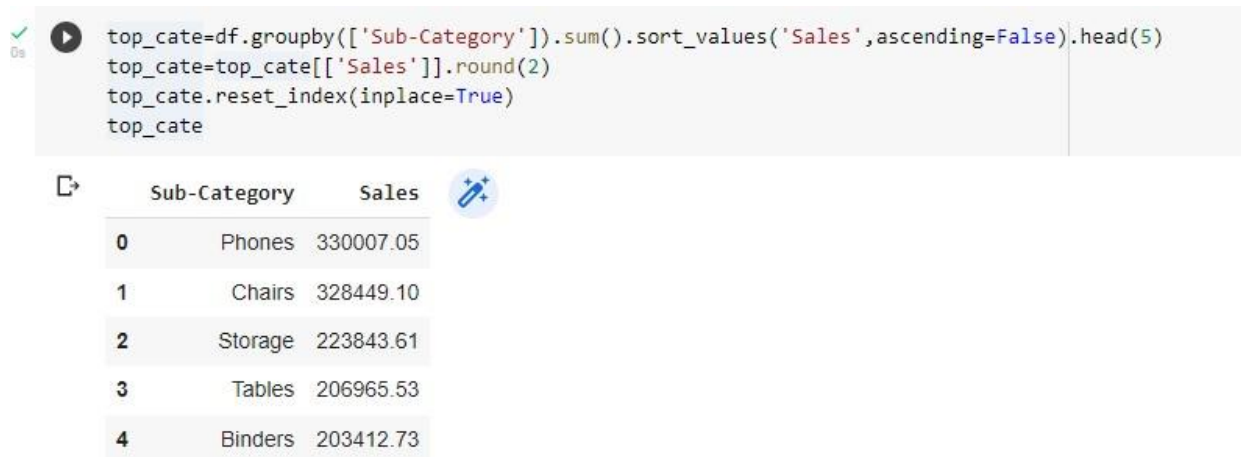
Out[14]:

Unnamed: 0	Row ID	Order ID	Order year	Order month	Ship day	Ship year	Ship month	Ship day	Ship Mode	Country	City	State	Category	Sub-Category	Product Name	Quantity	
0	0	1	CA-2016-152156	2016	Nov	8	2016	Nov	11	Second Class	United States	Henderson	Kentucky	Furniture	Bookcases	Bush Somerset Collection Bookcase	2
1	1	2	CA-2016-152156	2016	Nov	8	2016	Nov	11	Second Class	United States	Henderson	Kentucky	Furniture	Chairs	Hon Deluxe Fabric Upholstered Stacking Chairs,...	3
2	2	3	CA-2016-138688	2016	Jun	12	2016	Jun	16	Second Class	United States	Los Angeles	California	Office Supplies	Labels	Self-Adhesive Address Labels for Typewriters	2

## 7.4 FEATURE 4 - SOLUTION AND INFERENCE

The query of the customer on sub-category :

It can be noted that as per the request of several customers, the dataset is analysed, But it becomes clear that people of the locality do not request more on accessories in sub categories. It is seen that other sub-categories are more preferred in purchase and yield a greater sales and revenue.



The screenshot shows a Jupyter Notebook with the following code and output:

```
top_cate=df.groupby(['Sub-Category']).sum().sort_values('Sales',ascending=False).head(5)
top_cate=top_cate[['Sales']].round(2)
top_cate.reset_index(inplace=True)
top_cate
```

Out[ ]:

	Sub-Category	Sales
0	Phones	330007.05
1	Chairs	328449.10
2	Storage	223843.61
3	Tables	206965.53
4	Binders	203412.73



## 8.2 User acceptance testing : Test case analysis

✚ This report shows the number of test cases that have passed, failed, and untested

Section	Total Cases	Not Tested	Fail	Pass
Verify user is able to enter name	10	0	0	10
Verify user is able to enter locality	10	0	0	10
Verify user is able enter query	10	0	0	10
Verify user is able to enter add on suggestions	10	0	0	10
the analysed dataset visible for user	10	0	0	10

## 9. RESULTS :

### 9.1 PERFORMANCE METRICS :

S.No.	Parameter	Screenshot / Values
1.	Dashboard design	No of Visulizations / Graphs : Colab source – 9 Cognos course – 15
2.	Data Responsiveness	Great and high
3.	Amount Data to Rendered (DB2 Metrics)	9994 rows x 23 columns 9994 entries of data being used
4.	Utilization of Data Filters	<ul style="list-style-type: none"><li>• Null values removed</li><li>• Discretization of certain fields</li><li>• Splitting the data into multiple columns for easier access and analysis.</li></ul>
5.	Effective User Story	No of Scene Added – 4
6.	Descriptive Reports	No of Visulizations / Graphs – 24

## 10. ADVANTAGE AND DISADVANTAGE

The proposed model for the problem statement holds good in terms of the analysis point of view. The user can clearly understand the scenario at the retailer end. The analysis being done is to identify the solution to solve out the user's query. The dataset of the store is being analysed well and the results are obtained to its optimum and best. The main advantage lying here is the usage of analytics platform like IBM cognos analytics and Google colab.

The webpage interacts with the user and receives their input, but does not provide any feedback. The results will be observable to the user through the generated report in webpage. The solution is either the query will be rectified or no. But alternate solutions are currently not suggested from retailer end. This can be included in futuristic works.

## 11. CONCLUSION :

The proposed solution architecture and the designed work holds good to provide apt solution to the user's query. A full detailed report is generated to the user's observation and inferences are obtained to conclude the query. The analysis is done accurately to yield more trustable results. This work helps retailers as well as users to negotiate much in case of continuous queries being raised by consumers. The stock inventory can be very well managed by the retailers by analyzing the dataset obtained from the database. This greatly helps in increasing the profit and reduce losses in business. Also users can be relieved off from their query either by an approved solution from retailer or via an alternate solution.

## 12. FUTURE SCOPE :

In this current work, it ends with consumer readable report to understand how well their query can be solved. In future work, it could be extended to work on few lined report generation with interactive platform for the consumer's easier access. The alert messages on the updation of inventory stock and product can be done to keep the consumer in track with their query on how much it is under progress or processing.

## 13. APPENDIX :

### Source code :

```
import numpy as np # linear algebra
import pandas as pd
import os
for dirname, _, filenames in os.walk('Desktop/programs/IBM/dataset/super_s
tore_dataset.csv'):
    for filename in filenames:
        print(os.path.join(dirname, filename))
import pandas as pd
import matplotlib.pyplot as plt
import seaborn as sns
df=pd.read_csv('/content/sample_data/super_store_dataset.csv')
```

```

df.head()
df.tail()
df.sample(10)
df.info()
df.shape
df[df.duplicated()]
df.drop_duplicates()
df.isnull().sum()
df['Order day'] = pd.to_datetime(df['Order day'],format='%d')
df['Ship day'] = pd.to_datetime(df['Ship day'],format='%d')
df.sort_values(by=['Order day'],inplace=True)
df['Ship day'].value_counts()
plt.figure(figsize=(20,15))
df['Ship Mode'].value_counts().plot.pie()
df['Country'].value_counts()
df['City'].value_counts()
plt.figure(figsize=(20,15))
df['City'].value_counts().plot.pie()
plt.figure(figsize=(20,15))
plt.xticks(rotation='vertical')
sns.countplot('State',data=df)
top_states=df.groupby(['State']).sum().sort_values('State',ascending=False)
.head(10)
top_states=top_states[['Sales']].round(2)
top_states.reset_index(inplace=True)
top_states
plt.figure(figsize=(20,15))
plt.bar(top_states['State'],top_states['Sales'],color='#6a0dad',edgecolor=
'orange')
plt.xticks(rotation='vertical')
plt.title('States with highest revenu',fontsize=15)
plt.xlabel('States',fontsize=12)
plt.ylabel('Revenu',fontsize=12)
top_cities=df.groupby(['City']).sum().sort_values('Sales',ascending=False)
.head(10)
top_cities=top_cities[['Sales']].round(2)
top_cities.reset_index(inplace=True)
top_cities
plt.figure(figsize=(20,15))
plt.bar(top_cities['City'],top_cities['Sales'],color='#95dee3',edgecolor='
purple')
plt.xticks(rotation='vertical')
plt.title('Cities with highest revenu',fontsize=15)
plt.xlabel('Cities',fontsize=12)
plt.ylabel('Revenu',fontsize=12)

```



```

top_customers=df.groupby(['Customer Name']).sum().sort_values('Sales',ascending=False).head(10)
top_customers=top_customers[['Sales']].round(2)
top_customers.reset_index(inplace=True)
top_customers

plt.figure(figsize=(20,15))
plt.bar(top_customers['Customer Name'],top_customers['Sales'],color='#8b0000',edgecolor='yellow')
plt.xticks(rotation='vertical')
plt.title('Customers with highest revenue',fontsize=15)
plt.xlabel('Customers',fontsize=12)
plt.ylabel('Revenu',fontsize=12)

top_products=df.groupby(['Product Name']).sum().sort_values('Sales',ascending=False).head(5)
top_products=top_products[['Sales']].round(2)
top_products.reset_index(inplace=True)
top_products

plt.figure(figsize=(20,15))
plt.bar(top_products['Product Name'],top_products['Sales'],color='#080b45',edgecolor='green')
plt.xticks(rotation='vertical')
plt.title('Products with highest sales',fontsize=15)
plt.xlabel('Products',fontsize=12)
plt.ylabel('Revenu',fontsize=12)

df['day'] = df['Order day']

plt.figure(figsize=(20,15))
df['Ship year'].value_counts().plot.pie()

year_sales = df.groupby(['Ship year']).sum().sort_values('Sales',ascending=False).head(5)
year_sales.reset_index(inplace=True)
year_sales

sales_2018 = df[df['Ship year']==2018]
sales_2018.head()

sales = df.groupby(['Order-month']).sum().sort_values('Sales',ascending=False).head(5)
sales.reset_index(inplace=True)

```

sales

```
top_cate=df.groupby(['Sub-  
Category']).sum().sort_values('Sales',ascending=False).head(5)  
top_cate=top_cate[['Sales']].round(2)  
top_cate.reset_index(inplace=True)  
top_cate
```

```
plt.figure(figsize=(20,15))  
plt.bar(top_cate['Sub-  
Category'],top_products['Sales'],color='#080b45',edgecolor='green')  
plt.xticks(rotation='vertical')  
plt.title('Sub-Category with highest sales',fontsize=15)  
plt.xlabel('Sub-Category',fontsize=12)  
plt.ylabel('Revenue',fontsize=12)
```

```
!jupyter nbconvert --to html ///content/sample_data/sprint4_solution.ipynb
```

**GitHub link** – <https://github.com/IBM-EPBL/IBM-Project-37320-1660304232>

**Demo link** - <https://youtu.be/2gudnQnCqd8>