



## **PERSONAL EXPENSE TRACKER APPLICATION**

**TEAM ID: PNT2022TMID30856**

**NALAYA THIRAN PROJECT BASED LEARNING ON  
PROFESSIONAL READLINESS FOR INNOVATION,  
EMPLOYMENT AND ENTREPRENEURSHIP**

**A PROJECT REPORT BY**

**BHANUUPRIYA S (620119106012)  
MADHUMITHA M (620119106048)  
GAYATHRIDEVI R (620119106021)  
AJANTHA S (620119106701)**

**BACHELOR OF ENGINEERING IN ELECTRONICS AND  
COMMUNICATION ENGINEERING**

**INDUSTRY MENTOR : KUSBOO  
FACULTY MENTOR : M. VASANTHAKUMAR**

# INDEX

## **1. INTRODUCTION**

- a. Project Overview
- b. Purpose

## **2. LITERATURE SURVEY**

- a. Existing problem
- b. References
- c. Problem Statement Definition

## **3. IDEATION & PROPOSED SOLUTION**

- a. Empathy Map Canvas
- b. Ideation & Brainstorming
- c. Proposed Solution
- d. Problem Solution fit

## **4. REQUIREMENT ANALYSIS**

- a. Functional requirement
- b. Non-Functional requirements

## **5. PROJECT DESIGN**

- a. Data Flow Diagrams
- b. Solution & Technical Architecture
- c. User Stories

## **6. PROJECT PLANNING & SCHEDULING**

- a. Sprint Planning & Estimation
- b. Sprint Delivery Schedule
- c. Reports from JIRA

## **7. CODING & SOLUTIONING (Explain the features added in the project along with code)**

- a. Feature 1
- b. Feature 2

- c. Database Schema (if Applicable)

## **8. TESTING**

- a. Test Cases
- b. User Acceptance Testing

## **9. RESULTS**

- a. Performance Metrics

## **10. ADVANTAGES & DISADVANTAGES**

## **11. CONCLUSION**

## **12. FUTURE SCOPE**

## **13. APPENDIX**

Source Code

GitHub & Project Demo Link

### **Skills Required:**

IBM Cloud, HTML, Javascript, IBM  
Cloud Object Storage, Python- Flask,  
Kubernetes, Docker, IBM DB2, IBM  
Container Registry

## 1. INTRODUCTION

### a. Project Overview

This project is based on expense tracking. This project aims to create an easy, faster and smooth cloud application. For better expense tracking we developed our project that will help the users a lot. Most of the people cannot track their expenses and income leading to facing money crisis, so this application can help people to track their expense day to day and make life stress free. Money is the most valuable portion of our daily life and without money we will not last one day on earth. So using the daily expense tracker application is important to lead a happy family. It helps the user to avoid unexpected expenses and bad financial situations. It will save time and provide a responsible lifestyle.

### b. Purpose

Personal finance management is an important part of people's lives. However, everyone does not have the knowledge or time to manage their finances in a proper manner. And, even if a person has time and knowledge, they do not bother with tracking their expenses as they find it tedious and time-consuming. Now, you don't have to worry about managing your expenses, as you can get access to an expense tracker that will help in the active management of your finances. Also known as expense manager and money manager, an expense tracker is a software or application that helps to keep an accurate record of your money inflow and outflow. Many people in India live on a fixed income, and they find that towards the end of the month they don't have sufficient

money to meet their needs. While this problem can arise due to low salary, invariably it is due to poor money management skills.

People tend to overspend without realizing, and this can prove to be disastrous. Using a daily expense manager can help you keep track of how much you spend every day and on what. At the end of the month, you will have a clear picture where your money is going. This is one of the best ways to get your expenses under control and bring some semblance of order to your finances. Today, there are several expense manager applications in the market. Some are paid managers while others are free. Even banks like ICICI offer their customers expense tracker to help them out. Before you decide to go in for a money manager, it is important to decide the type you want.

## 2. LITERATURE SURVEY

### a. Existing problem

In a study conducted by Forrester in 2016 surveying small and medium businesses (SMBs) across the world, 56% of companies reported expense management as being the biggest challenge for their finance departments.

In another survey conducted by Levvel Research in 2018 in North America, respondents reported the following pain points in expense management before adopting automation:

- i. Manual entry and routing of expense reports (62%)
- ii. Lack of visibility into spend data (42%)
- iii. Inability to enforce travel policies (29%)
- iv. Lost expense reports (24%)
- v. Lengthy expense approval system and reimbursement cycles (23%)

## b. References

| S.No | TITLE  | PROPOSED WORK  | TOOLS USED/ ALGORITHM | TECHNOLOGY        | ADVANTAGES/ DISADVANTAGES  |
|------|--|--|-----------------------|-------------------|--|
| 1.   | EXPENSE MANAGER APPLICATION. (2020)                        | To Develop A Moblie Application That Keeps Record Of User Personal Expenses Contribution In Group Expenditure Top Investment Options View Of The Current Stock Market ,Read Authenticated Financial News | Android Studio        | Cloud Application | Advantages:<br>➤ Keeps Track All Of Your Daily Transactions, Keeps Track Of Your Money Lent Or Borrowed.<br>Disadvantages:<br>➤ Occupy Lot Of Space. |
| 2.   | A NOVEL EXPENSE TRACKER USING STATISTICAL ANALYSIS. (2021) | To Maintain And Manage Data Of Daily Expenditure In A More Precise Way.  | SQL Lite              | Cloud Application | Advantages:<br>➤ Its Suggest You With The Most Effective Investment Options.<br>Disadvantages:<br>➤ The Work Done Being Is Not Accurate.             |

| S.No | TITLE                       | PROPOSED WORK   | TOOLS USED/ ALGORITHM | TECHNOLOGY        | ADVANTAGES/ DISADVANTAGES   |
|------|-----------------------------|---|-----------------------|-------------------|---|
| 3.   | EXPENSE TRACKER. (2021)     | Facilitates The User To Keep Track And Manage Their Personal As Well As Business Expenses.    | Android OS            | Cloud Application | Advantages:<br>➤ Become Aware Of Poor Spending Habits And Take Care Of Your Finances Saving And Investment.<br>Disadvantages:<br>➤ Searching And Referencing Is Difficult And Time-consuming. |
| 4.   | EXPENSE TRACKER. (May 2021) | The Application Keeps The Track Of The Income And Expenses Both Of User On A Day To Day Bases | Java                  | Cloud Application | Advantages:<br>➤ The Project Effectively Keeps Away From The Manual Figuring.<br>Disadvantages:<br>➤ Report Generation Is A Tedious Process.  |

## 3.Problem Statement Definition

|                            |  |   |
|----------------------------|--|---|
| <b>I am</b>                | Describe customer with 3-4 key characteristics - who are they?                                 | Describe the customer and their attributes here                             |
| <b>I'm trying to</b>       | List their outcome or "job" the care about - what are they trying to achieve?                  | List the thing they are trying to achieve here                              |
| <b>but</b>                 | Describe what problems or barriers stand in the way - what bothers them most?                  | Describe the problems or barriers that get in the way here                  |
| <b>because</b>             | Enter the "root cause" of why the problem or barrier exists - what needs to be solved?         | Describe the reason the problems or barriers exist                          |
| <b>which makes me feel</b> | Describe the emotions from the customer's point of view - how does it impact them emotionally? | Describe the emotions the result from experiencing the problems or barriers |

### Personal Expense Tracker Application:



### Customer Problem Statement :

A well-articulated customer problem statement allows us to find the ideal solution for the challenges our customers face. Throughout the process, you'll also be able to empathize with your customers, which helps you better understand how they perceive your product or service.

| Problem Statement (PS) | I am (Customer) | I'm trying to      | But                                       | Because  | Which makes me feel |
|------------------------|-----------------|--------------------|---|--|---------------------|
| PS-1                   | Student         | Manage my expenses | It is very difficult                      | There is no proper app to warn me regarding my expense | Frustrated          |
| PS-2                   | IT employee     | Reduce my expense  | I am not able to keep track of my expense | I cant see the app which satisfies my needs            | Annoyed             |

## 1. IDEATION & PROPOSED SOLUTION

### a. Empathy Map Canvas





## B. Ideation & Brainstorming

## Step-2: Brainstorm, Idea Listing and Grouping

### Brainstorm

Write down any ideas that come to mind that address your problem statement.

10 minutes

Karimaya N

Day to Day  
reminder  
about account  
balance via mail

Afra Thaitseen J

If the user  
spent high  
then send  
mail

Abdul Waseem  
Nihal KW

If they logged  
in to the web  
app, we can  
send some  
alert

Jayari PS

Sending  
mail when  
exceeds  
the limit

### Group ideas

Take turns sharing your ideas while clustering similar or related notes as you go. In the last 10 minutes, give each cluster a sentence-like label. If a cluster is bigger than six sticky notes, try and see if you can break it up into smaller sub-groups.

70 minutes

Frequent  
monitoring  
on balance  
by user.

If they logged  
in to the web  
app, we can  
send some  
alert

Sending  
mail when  
exceeds  
the limit

If the user  
spent high  
then send  
mail

Day to Day  
reminder  
about account  
balance via mail

Sending mail  
after exceeds  
the limit is  
useless

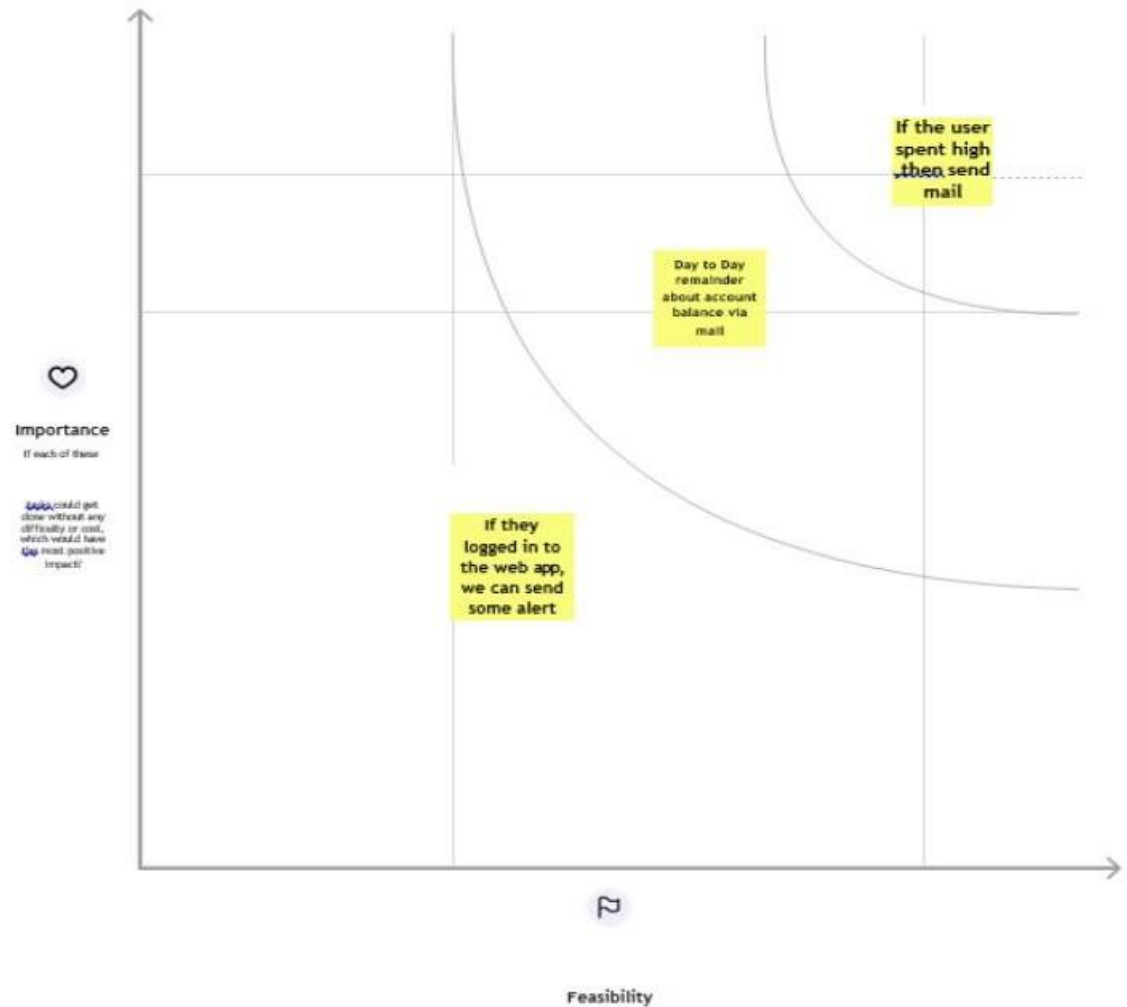
### Step-3: Idea Prioritization



#### Prioritize

Your team should all be on the same page about what's important moving forward. Place your ideas on this grid to determine which ideas are important and which are feasible.

20 minutes

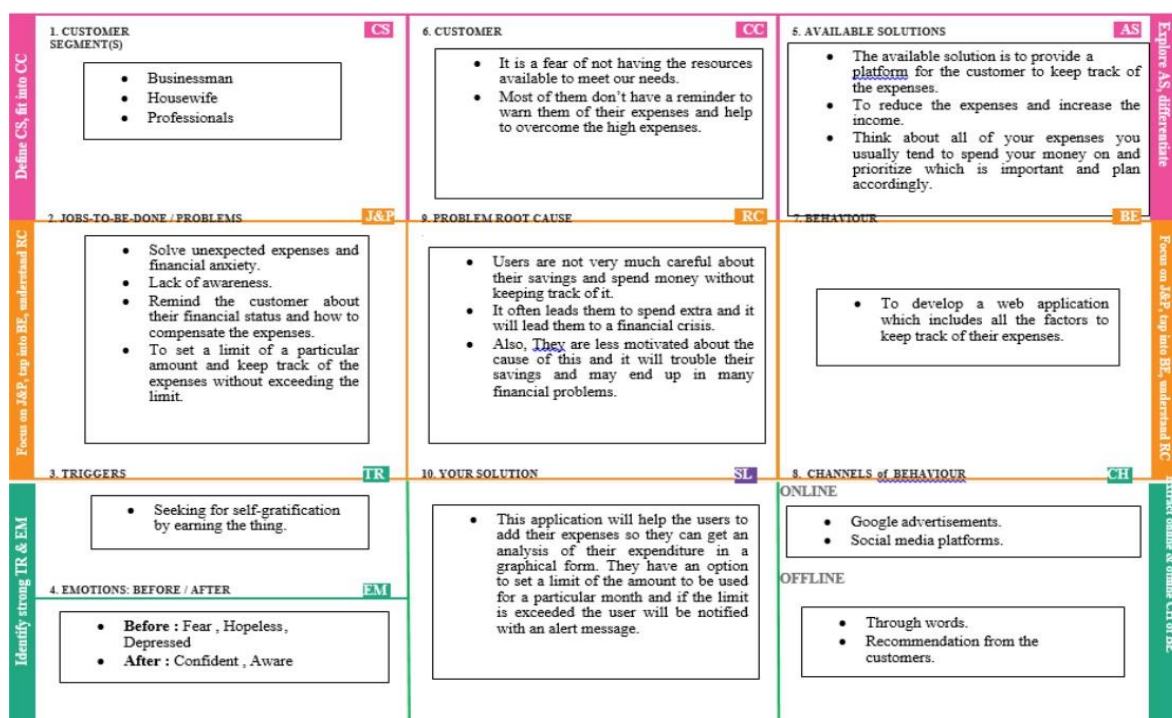


## c. Proposed Solution

| S.No. | Parameter                                | Description  |
|-------|--|--|
| 1.    | Problem Statement (Problem to be solved) | <p>Keeping Proper track of our daily expenses is becoming challenging in today's world. Without the proper money management knowledge people overspend on their wants instead of focusing on their needs. Especially when using online applications for purchasing their requirements consumers tend to over spend. This problem leads to improper distribution of their daily expenses. Without proper knowledge on managing money poor are becoming poorer and rich are becoming richer.</p> |
| 2.    | Idea / Solution description              | <p>An attempt to develop an app to manage our daily expenses and give us insights on managing our money would be a good idea. This app will be able to track expenses on various online platforms and apps. The app can help with proper budgeting and give alerts when the user over spends or crosses the limit previously set by them. This will lead to proper spending habits and make them knowledgeable about money management. IBM cloud can be used to handle the data safely.</p>    |
| 3.    | Novelty / Uniqueness                     | <p>The speciality for the app will be the data security with IBM cloud being used for data storage and this app genuinely helps with the money management. The proper and personalized budgeting of the user's money leads them to trust the app and they wouldn't have to worry about their expenditure on unnecessary things.</p>  |
| 4.    | Social Impact / Customer Satisfaction    | <p>People using the app will be becoming better at their spending habits and will be able to save more than their peers who are not using the app. This application aims to improve the users' savings sustainably and steadily which leads them to trust the app without worrying about their money.</p>  |

|    |                                |   |
|----|--------------------------------|---|
| 5. | Business Model (Revenue Model) | This application leads to a business model, the user can be suggested the right products to buy based on their budget and this can lead to targeted business approaching the right consumers. The model leads to systematic and structured expenses of the user and also leads to predictive analysis of the future expenses of the consumer. This model makes the user more careful with expenses as they are provided with the money management insights. |
| 6. | Scalability of the Solution    | This application can be created as a multi user model nationwide. The model can also be modified based on the country's law on applications and data security which leads to international implementation of this application by maintaining proper gateway rules. This app when developed for multiple nations can be modified to their requirements. The app can also be modified for a particular group of people or organization.                       |

## d.Problem Solution fit



## 4. REQUIREMENT ANALYSIS

## a. Functional requirements

| FR No. | Functional Requirement        | Description  |
|--------|-------------------------------|--|
| FR-1   | <b>Register</b>               | Registration is the process of the user to complete the application's form. Certain details must be submitted such as e-mail address, password, and password confirmation. The user is identified using these details.             |
| FR-2   | <b>Login</b>                  | The login screen is used to verify the identity of the user. The account can be accessed using the user's registered email address and password.   |
| FR-3   | <b>Categories</b>             | On the main page, we can see overall revenue and spending, as well as the balance remaining after expenditure, as well as the user's entire categories namely Entertainment, Cloth, Food and Drinks, Health and Fitness and so on. |
| FR-4   | <b>Update Daily Expensive</b> | The user can upload the daily expensive details what they are spending on each day. The details such as cloth, entertainment, food, health etc.,   |

|       |                             |   |
|-------|-----------------------------|---|
| FR-5  | <b>View Expensive Chart</b> | This module used to see a pictorial depiction of all details in the form of a pie chart, where each slice of the pie chart represents that the viewer to gain an approximatention of which category has the highest expenses. |
| NFR-6 | <b>Set Alert</b>            | When a user attempts to spend more than the pre-defined amount limit, the app will automatically send an alert if the threshold amount they selected for an alert is exceeded.  |

**b. Non-Functional requirements**

| <b>NFR No.</b> | <b>Non-Functional Requirement</b> | <b>Description</b>   |
|----------------|-----------------------------------|--|
| NFR-1          | <b>Usability</b>                  | The system shall allow the users to access the system with pc using web application. The system uses a web application as an interface. The system is user friendly which makes the system easy. |
| NFR-2          | <b>Security</b>                   | A security requirement is a statement of needed security functionality that ensures one of many different security properties of software is being satisfied.                                    |

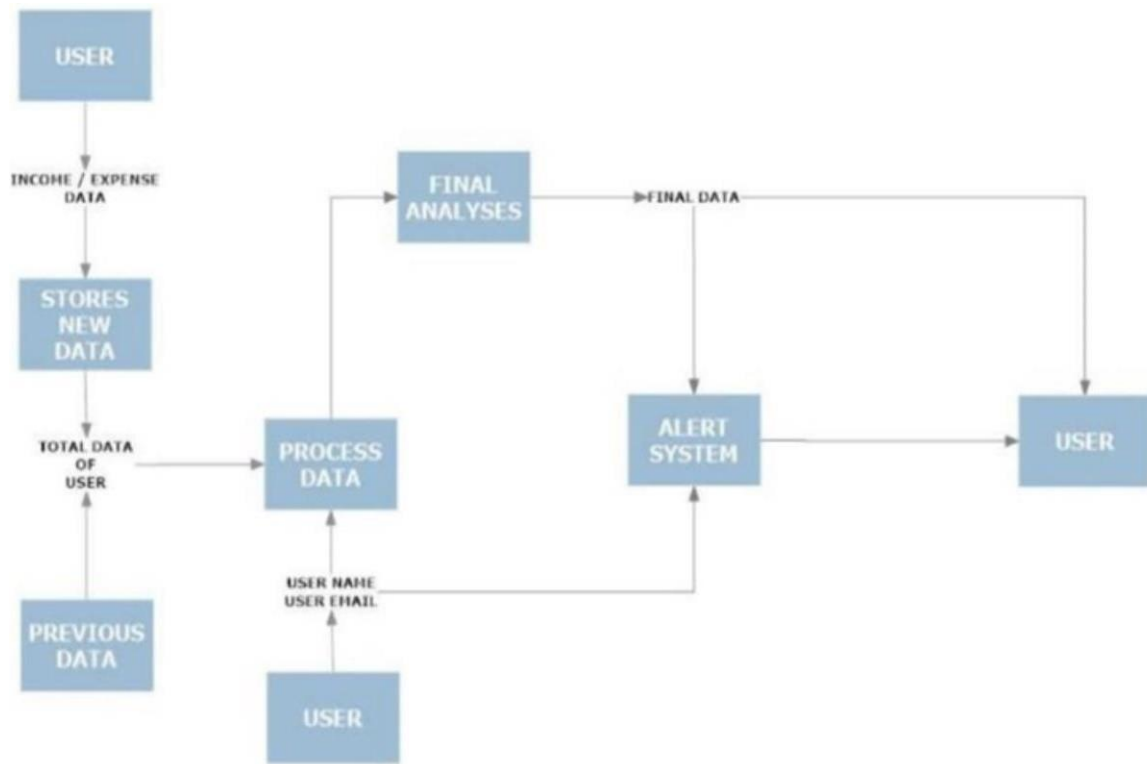
|       |                     |   |
|-------|---------------------|---|
| NFR-3 | <b>Reliability</b>  | <p>he system has to be 100% reliable</p> <p>due to the importance of data and the damages that can be caused by incorrect or incomplete data.</p> <p>The system will run 7 days a week.</p> <p>24 hours a day.</p>  |
| NFR-4 | <b>Performance</b>  | <p>The information is refreshed depending upon whether some updates have occurred or not in the application.</p> <p>The system shall respond to the member in not less than two seconds from the time of the request submittal. The system shall be allowed to take more time when doing large processing jobs.</p> <p>Responses to view information shall take no longer than 5 seconds to appear on the screen.</p> |
| NFR-5 | <b>Availability</b> | <p>The system is available 100% for the user and is used 24 hrs a day and 365 days a year. The system shall be operational 24 hours a day and 7 days a week.</p>  |
| NFR-6 | <b>Scalability</b>  | <p>Scalability is the measure of a system's ability to increase or decrease in performance and cost in response to changes in application and system processing demands.</p>  |

## 5. PROJECT DESIGN

### a. Data Flow Diagrams



A Data Flow Diagram (DFD) is a traditional visual representation of the information flows within a system. A neat and clear DFD can depict the right amount of the system requirement graphically. It shows how data enters and leaves the system, what changes the information, and where data is stored.



## B.Solution & Technical Architecture



## C.User Stories

| User Type               | Functional Requirement (Epic) | User Story Number | User Story / Task   | Acceptance criteria                | Priority |
|-------------------------|-------------------------------|-------------------|---|------------------------------------|----------|
|                         |                               |                   |   |                                    |          |
| Customer (web user)     | Registration                  | USN-1             | As a user, I can register for the application by entering mail id and password                                | I can access my account/ dashboard | High     |
|                         |                               |                   |   |                                    |          |
|                         |                               |                   |   |                                    |          |
|                         |                               | USN-2             | As a user,I will receive a confirmation email once I have registered for the email and click application      | I can receive a confirmation email | High     |
|                         |                               | USN-3             | As a user, I can access using mail  | I can register through mail        | Low      |
|                         | Login                         | USN-4             | As a user, I can login application by entering application using email and password                           | I can access the application       | High     |
|                         | Dashboard                     | USN-5             | As a user,I can view my income and expenditure details  | I can view my daily expenses       | High     |
| Customer care executive |                               | USN-6             | As a customer care executive, I can solve the login issue and other issues of the solution at any application | I can provide support              | Medium   |
| Administrator           | Application                   | USN-7             | As an administrator,I can upgrade or update the application   | I can fix the bug                  | Medium   |

## 6.PROJECT PLANNING & SCHEDULING

### a. Sprint planning and estimation

| Sprint   | Functional Requirement (Epic) | User Story Number | User Story / Task   | Story Points | Priority | Team Members                |
|--|-------------------------------|-------------------|---|--------------|----------|-----------------------------|
| Sprint 1   | Registration                  | USN-1             | As a user, I can register for the application by entering my email, password, and confirming my password. | 2            | High     | Bhanupriya S                |
|  |                               | USN-2             | As a user, I will receive confirmation email once I have registered for the application                   | 1            | High     | Madhumitha M                |
|  | Login                         | USN-3             | As a user, I can log into the application by entering email & password                                    | 1            | High     | GayathriDevi R              |
|  | Dashboard                     | USN-4             | Logging in takes to the dashboard for the logged user.  | 2            | High     | Ajantha S                   |
| <i>Bug fixes, routine checks and improvisation by everyone in the team *Intended bugs only</i> |                               |                   |   |              |          |                             |
| Sprint 2   | Workspace                     | USN-1             | Workspace for personal expense tracking   | 2            | High     | Ajantha S                   |
|  | Charts                        | USN-2             | Creating various graphs and statistics of customer's data   | 1            | Medium   | Bhanupriya S                |
|  | Connecting to IBM DB2         | USN-3             | Linking database with dashboard   | 2            | High     | GayathriDevi R<br>Ajantha S |
|  |                               | USN-4             | Making dashboard interactive with JS  | 2            | High     | Madhumitha M                |

|          |                  |       |   |   |        |                           |
|----------|------------------|-------|---|---|--------|---------------------------|
| Sprint-3 |                  | USN-1 | Wrapping up the server side works of frontend                         | 1 | Medium | Madhumitha M<br>Ajantha S |
|          | Watson Assistant | USN-2 | Creating Chatbot for expense tracking and for clarifying user's query | 1 | Medium | GayathriDevi R            |
|          | SendGrid         | USN-3 | Using SendGrid to send mail to the user about their expenses          | 1 | Low    | Bhanupriya S              |
|          |                  | USN-4 | Integrating both frontend and backend                                 | 2 |        | Madhumitha M<br>Ajantha S |

|  |                |       |  |   |      |                           |
|--|----------------|-------|--|---|------|---------------------------|
| <i>Bug fixes, routine checks and improvisation by everyone in the team *Intended bugs only</i> |                |       |  |   |      |                           |
| Sprint-4   | Docker         | USN-1 | Creating image of website using docker/                      | 2 | High | Bhanupriya S<br>Ajantha S |
|  | Cloud Registry | USN-2 | Uploading docker image to IBM Cloud registry                 | 2 | High | GayathriDevi R            |
|  | Kubernetes     | USN-3 | Create container using the docker image and hosting the site | 2 | High | Madhumitha M              |
|  | Exposing       | USN-4 | Exposing IP/Ports for the site                               | 2 | High | GayathriDevi R            |

| Sprint    | Total Story Points | Duration | Sprint Start Date | Sprint End Date (Planned) | Story Points Completed (as on Planned End Date) | Sprint Release Date (Actual) |
|-----------|--------------------|----------|-------------------|---------------------------|---|------------------------------|
| Sprint -1 | 20                 | 6 Days   | 24 Oct 2022       | 29 Oct 2022               | 20  | 29 Oct 2022                  |
| Sprint -2 | 20                 | 6 Days   | 31 Oct 2022       | 05 Nov 2022               | 20  | 05 Nov 2022                  |
| Sprint -3 | 20                 | 6 Days   | 07 Nov 2022       | 12 Nov 2022               | 20  | 12 Nov 2022                  |

|              |    |        |                   |                   |    |                |
|--------------|----|--------|-------------------|-------------------|----|----------------|
| Sprint<br>-4 | 20 | 6 Days | 14<br>Nov<br>2022 | 19<br>Nov<br>2022 | 20 | 19 Nov<br>2022 |
|--------------|----|--------|-------------------|-------------------|----|----------------|

## b. Sprint Delivery Schedule

| S.NO | MILESTONES                          | ACTIVITIES           | DATE                              |
|------|-------------------------------------|----------------------|-----------------------------------|
| 1.   | <b>Preparation Phase</b>            | Pre-requisites       | 24 Aug 2022                       |
|      |                                     | Prior Knowledge      | 25 Aug 2022                       |
|      |                                     | Project Structure    | 23 Aug 2022                       |
|      |                                     | Project Flow         | 23 Aug 2022                       |
|      |                                     | Project Objectives   | 22 Aug 2022                       |
|      |                                     | Registrations        | 26 Aug 2022                       |
|      |                                     | Environment Set-up   | 27 Aug 2022                       |
| 2.   | <b>Ideation Phase</b>               | Literature Survey    | 29 Aug 2022<br>– 03 Sept 2022     |
|      |                                     | Empathy Map          | 5 Sept 2022 -<br>7 Sept 2022      |
|      |                                     | Problem Statement    | 8 Sept 2022 -<br>10 Sept 2022     |
|      |                                     | Ideation             | 12 Sept 2022<br>– 16 Sept 2022    |
| 3.   | <b>Project Design<br/>Phase - 1</b> | Proposed Solution    | 19 Sept 2022<br>– 23 Sept<br>2022 |
|      |                                     | Problem Solution Fit | 24 Sept 2022<br>– 26 Sept<br>2022 |

|  |  |                       |                                   |
|--|--|-----------------------|-----------------------------------|
|  |  | Solution Architecture | 27 Sept 2022<br>– 30 Sept<br>2022 |
|--|--|-----------------------|-----------------------------------|

|    |                                      |                            |                              |
|----|--------------------------------------|----------------------------|------------------------------|
| 4. | <b>Project Design Phase<br/>- 2</b>  | Customer Journey Map       | 03 Oct 2022 –<br>08 Oct 2022 |
|    |                                      | Requirement Analysis       | 09 Oct 2022 –<br>11 Oct 2022 |
|    |                                      | Data Flow Diagrams         | 11 Oct 2022 –<br>14 Oct 2022 |
|    |                                      | Technology<br>Architecture | 15 Oct 2022 -<br>16 Oct 2022 |
| 5. | <b>Project Planning<br/>Phase</b>    | Milestones & Tasks         | 17 Oct 2022 –<br>18 Oct 2022 |
|    |                                      | Sprint Schedules           | 19 Oct 2022 –<br>22 Oct 2022 |
| 6. | <b>Project Development<br/>Phase</b> | Sprint - 1                 | 24 Oct 2022 –<br>29 Oct 2022 |
|    |                                      | Sprint – 2                 | 31 Oct 2022<br>– 05 Nov 2022 |
|    |                                      | Sprint – 3                 | 07 Nov 2022<br>– 12 Nov 2022 |
|    |                                      | Sprint – 4                 | 14 Nov 2022<br>– 19 Nov 2022 |

## a. Reports from JIRA

### i. Backlog

The following tables represent the data shown in the Jira backlog screenshots.

**Projects / Personal Expense Tracker Application**

**Backlog**

Search: [ ] Filter: [RS] [T] [R] [SM] Epic: [v]

**PETA Sprint 1** 24 Oct – 29 Oct (4 issues) 4 [0] [0] Complete sprint

| Issue Key | Description   | Category     | Priority | Status      | Assignee |
|-----------|---|--------------|----------|-------------|----------|
| PETA-1    | As a user, I can register for the application by entering my email, password, and confirming my pass... | REGISTRATION | 2        | IN PROGRESS | [Avatar] |
| PETA-2    | As a user, I will receive confirmation email once I have registered for the application                 | REGISTRATION | 1        | TO DO       | [Avatar] |
| PETA-4    | As a user, I can log into the application by entering email & password                                  | LOGIN        | 1        | TO DO       | [Avatar] |
| PETA-5    | As a registered user, it takes the user to the dashboard  | DASHBOARD    | 2        | TO DO       | [Avatar] |

+ Create issue

**PETA Sprint 2** 31 Oct – 7 Nov (4 issues) 7 [0] [0] Start sprint

| Issue Key | Description  | Category              | Priority | Status | Assignee |
|-----------|--|-----------------------|----------|--------|----------|
| PETA-3    | Showing the workspace for personal expense tracker       | WORKSPACE             | 2        | TO DO  | [Avatar] |
| PETA-23   | Creating various graphs and statistics of customers data | CHARTS                | 1        | TO DO  | [Avatar] |
| PETA-24   | To link the database with dashboard                      | CONNECTING TO IBM DB2 | 2        | TO DO  | [Avatar] |
| PETA-28   | To make a dashboard with javascript                      | DASHBOARD             | 2        | TO DO  | [Avatar] |

+ Create issue

**PETA Sprint 3** 7 Nov – 14 Nov (4 issues) 5 [0] [0] Start sprint

| Issue Key | Description                                  | Category         | Priority | Status | Assignee |
|-----------|--|------------------|----------|--------|----------|
| PETA-15   | To wrap up the server side works of frontend | FRONTEND         | 1        | TO DO  | [Avatar] |
| PETA-29   | Creating chatbot                             | WATSON ASSISTANT | 1        | TO DO  | [Avatar] |
| PETA-31   | Integrating SendGrid services                | SENDGRID         | 1        | TO DO  | [Avatar] |
| PETA-32   | Integrating both frontend and backend        |                  | 2        | TO DO  | [Avatar] |

+ Create issue

**PETA Sprint 4** 14 Nov – 21 Nov (4 issues) 8 [0] [0] Start sprint

| Issue Key | Description   | Category       | Priority | Status | Assignee |
|-----------|---|----------------|----------|--------|----------|
| PETA-17   | To create images of website using docker                      | DOCKER         | 2        | TO DO  | [Avatar] |
| PETA-33   | To upload docker image to IBM Cloud Registry                  | CLOUD REGISTRY | 2        | TO DO  | [Avatar] |
| PETA-34   | To create a container using docker image and hosting the site | KUBERNETES     | 2        | TO DO  | [Avatar] |
| PETA-35   | Exposing IP Ports for the site                                | IP PORTS       | 2        | TO DO  | [Avatar] |

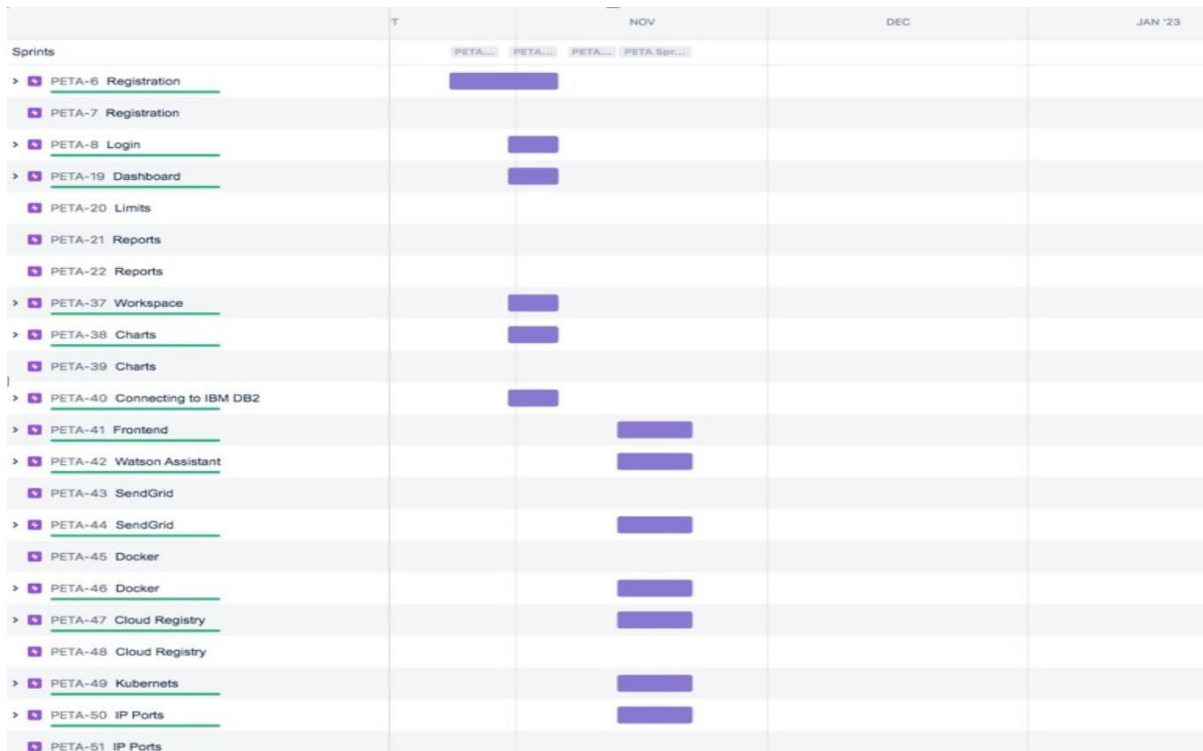
+ Create issue

## ii. Board

The screenshot shows the Jira Software interface for a project named 'Personal Expense Tracker Application'. The current view is 'PETA Sprint 1'. The left sidebar contains navigation options: PLANNING (Roadmap, Backlog, Board), DEVELOPMENT (Code), Project pages, Add shortcut, and Project settings. The main area displays the 'PETA Sprint 1' board with three columns: 'TO DO 3 ISSUES', 'IN PROGRESS 1 ISSUE', and 'DONE'. Issues are represented as cards with descriptions, labels, and assignees.

| Column              | Issue ID | Description   | Label        | Assignee |
|---------------------|----------|---|--------------|----------|
| TO DO 3 ISSUES      | PETA-2   | As a user, I will receive confirmation email once I have registered for the application                   | REGISTRATION | T        |
|                     | PETA-4   | As a user, I can log into the application by entering email & password                                    | LOGIN        | R        |
|                     | PETA-5   | As a registered user, it takes the user to the dashboard  | DASHBOARD    | SM       |
| IN PROGRESS 1 ISSUE | PETA-1   | As a user, I can register for the application by entering my email, password, and confirming my password. | REGISTRATION | SM       |
| DONE                |          |   |              |          |

## iii. Road Map



## 7. CODING & SOLUTIONING

**app.py:**

```
# -*- coding: utf-8 -*-  
"""
```

Spyder Editor

This is a temporary script file.

```
"""
```

```
from flask import Flask, render_template, request, redirect, session  
# from flask_mysqldb import MySQL  
# import MySQLdb.cursors  
import re
```

```
from flask_db2 import DB2  
import ibm_db  
import ibm_db_dbi  
from sendemail import sendgridmail, sendmail
```

```
# from gevent.pywsgi import WSGIServer  
import os
```

```
app = Flask(__name__)
```

```
app.secret_key = 'a'
```

```
# app.config['MYSQL_HOST'] = 'remotemysql.com'  
# app.config['MYSQL_USER'] = 'D2DxDUPBii'  
# app.config['MYSQL_PASSWORD'] = 'r8XBO4GsMz'  
# app.config['MYSQL_DB'] = 'D2DxDUPBii'
```



```
"""
```

```
dsn_hostname = "3883e7e4-18f5-4afe-be8c-  
fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud"
```

```
dsn_uid = "sbb93800"
```

```
dsn_pwd = "wobsVLm6ccFxcNLe"
```

```
dsn_driver = "{IBM DB2 ODBC DRIVER}"
```

```
dsn_database = "bludb"
```

```
dsn_port = "31498"
```

```
dsn_protocol = "tcpip"
```

```
dsn = (
```

```
    "DRIVER={0};"
```

```
    "DATABASE={1};"
```

```
    "HOSTNAME={2};"
```

```
    "PORT={3};"
```

```
    "PROTOCOL={4};"
```

```
    "UID={5};"
```

```
    "PWD={6};"
```

```
).format(dsn_driver, dsn_database, dsn_hostname, dsn_port, dsn_protocol, dsn_uid,  
dsn_pwd)
```

```
"""
```

```
# app.config['DB2_DRIVER'] = '{IBM DB2 ODBC DRIVER}'
```

```
app.config['database'] = 'bludb'
```

```
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c-  
fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
```

```
app.config['port'] = '31498'
```

```
app.config['protocol'] = 'tcpip'
```

```
app.config['uid'] = 'sbb93800'
```

```
app.config['pwd'] = 'wobsVLm6ccFxcNLe'
```

```
app.config['security'] = 'SSL'
```

```
try:
```

```
    mysql = DB2(app)
```

```
    conn_str='database=bludb;hostname=3883e7e4-18f5-4afe-be8c-  
fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud;port=31498;protocol=tcpip;\n'
```

```
uid=sbb93800;pwd=wobsVLm6ccFxcNLe;security=SSL'
ibm_db_conn = ibm_db.connect(conn_str,"")

print("Database connected without any error !!")
except:
    print("IBM DB Connection error : " + DB2.conn_errormsg())

# app.config["]

# mysql = MySQL(app)

#HOME--PAGE
@app.route("/home")
def home():
    return render_template("homepage.html")

@app.route("/")
def add():
    return render_template("home.html")

#SIGN--UP--OR--REGISTER

@app.route("/signup")
def signup():
    return render_template("signup.html")

@app.route('/register', methods =['GET', 'POST'])
```

```

def register():
    msg = ""
    print("Break point1")
    if request.method == 'POST' :
        username = request.form['username']
        email = request.form['email']
        password = request.form['password']

    print("Break point2" + "name: " + username + "-----" + email + "-----" + password)

    try:
        print("Break point3")
        connectionID = ibm_db_dbi.connect(conn_str, "", "")
        cursor = connectionID.cursor()
        print("Break point4")
    except:
        print("No connection Established")

    # cursor = mysql.connection.cursor()
    # with app.app_context():
    #     print("Break point3")
    #     cursor = ibm_db_conn.cursor()
    #     print("Break point4")

    print("Break point5")
    sql = "SELECT * FROM register WHERE username = ?"
    stmt = ibm_db.prepare(ibm_db_conn, sql)
    ibm_db.bind_param(stmt, 1, username)
    ibm_db.execute(stmt)
    result = ibm_db.execute(stmt)
    print(result)
    account = ibm_db.fetch_row(stmt)
    print(account)

```

```

param = "SELECT * FROM register WHERE username = " + "\"" + username + "\""
res = ibm_db.exec_immediate(ibm_db_conn, param)
print("---- ")
dictionary = ibm_db.fetch_assoc(res)
while dictionary != False:
    print("The ID is : ", dictionary["USERNAME"])
    dictionary = ibm_db.fetch_assoc(res)

# dictionary = ibm_db.fetch_assoc(result)
# cursor.execute(stmt)

# account = cursor.fetchone()
# print(account)

# while ibm_db.fetch_row(result) != False:
#     # account = ibm_db.result(stmt)
#     print(ibm_db.result(result, "username"))

# print(dictionary["username"])
print("break point 6")
if account:
    msg = 'Username already exists !'
elif not re.match(r'^[^\@]+\@[^\@]+\.[^\@]+', email):
    msg = 'Invalid email address !'
elif not re.match(r'[A-Za-z0-9]+', username):
    msg = 'name must contain only characters and numbers !'
else:
    sql2 = "INSERT INTO register (username, email,password) VALUES (?, ?, ?)"
    stmt2 = ibm_db.prepare(ibm_db_conn, sql2)
    ibm_db.bind_param(stmt2, 1, username)
    ibm_db.bind_param(stmt2, 2, email)
    ibm_db.bind_param(stmt2, 3, password)

```

```

        ibm_db.execute(stmt2)

        # cursor.execute('INSERT INTO register VALUES (NULL, % s, % s, % s)',
        (username, email,password))

        # mysql.connection.commit()

        msg = 'You have successfully registered !'

        return render_template('signup.html', msg = msg)

```

## #LOGIN--PAGE

```

@app.route("/signin")
def signin():
    return render_template("login.html")

@app.route('/login',methods =['GET', 'POST'])
def login():
    global userid
    msg = ""

    if request.method == 'POST' :
        username = request.form['username']
        password = request.form['password']
        # cursor = mysql.connection.cursor()
        # cursor.execute('SELECT * FROM register WHERE username = % s AND password =
        % s', (username, password ),)
        # account = cursor.fetchone()
        # print (account)

        sql = "SELECT * FROM register WHERE username = ? and password = ?"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, username)

```

```
    ibm_db.bind_param(stmt, 2, password)
    result = ibm_db.execute(stmt)
    print(result)
    account = ibm_db.fetch_row(stmt)
    print(account)

    param = "SELECT * FROM register WHERE username = " + "\"" + username + "\"" + "
and password = " + "\"" + password + "\""
    res = ibm_db.exec_immediate(ibm_db_conn, param)
    dictionary = ibm_db.fetch_assoc(res)

    # sendmail("hello sakthi", "sivasakthisairam@gmail.com")

    if account:
        session['loggedin'] = True
        session['id'] = dictionary["ID"]
        userid = dictionary["ID"]
        session['username'] = dictionary["USERNAME"]
        session['email'] = dictionary["EMAIL"]

        return redirect('/home')
    else:
        msg = 'Incorrect username / password !'

    return render_template('login.html', msg = msg)
```

#ADDING --- DATA

```
@app.route("/add")
```

```
def adding():
```

```
    return render_template('add.html')
```

```
@app.route('/addexpense',methods=['GET', 'POST'])
```

```
def addexpense():
```

```
    date = request.form['date']
```

```
    expensename = request.form['expensename']
```

```
    amount = request.form['amount']
```

```
    paymode = request.form['paymode']
```

```
    category = request.form['category']
```

```
    print(date)
```

```
    p1 = date[0:10]
```

```
    p2 = date[11:13]
```

```
    p3 = date[14:]
```

```
    p4 = p1 + "-" + p2 + "." + p3 + ".00"
```

```
    print(p4)
```

```
    # cursor = mysql.connection.cursor()
```

```
    # cursor.execute('INSERT INTO expenses VALUES (NULL, % s, % s, % s, % s, % s, % s)', (session['id'],date, expensename, amount, paymode, category))
```

```
    # mysql.connection.commit()
```

```
    # print(date + " " + expensename + " " + amount + " " + paymode + " " + category)
```

```
    sql = "INSERT INTO expenses (userid, date, expensename, amount, paymode, category) VALUES (?, ?, ?, ?, ?, ?)"
```

```
    stmt = ibm_db.prepare(ibm_db_conn, sql)
```

```
    ibm_db.bind_param(stmt, 1, session['id'])
```

```
ibm_db.bind_param(stmt, 2, p4)
ibm_db.bind_param(stmt, 3, expensename)
ibm_db.bind_param(stmt, 4, amount)
ibm_db.bind_param(stmt, 5, paymode)
ibm_db.bind_param(stmt, 6, category)
ibm_db.execute(stmt)
```

```
print("Expenses added")
```

```
# email part
```

```
param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND  
MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp)  
ORDER BY date DESC"
```

```
res = ibm_db.exec_immediate(ibm_db_conn, param)
```

```
dictionary = ibm_db.fetch_assoc(res)
```

```
expense = []
```

```
while dictionary != False:
```

```
    temp = []
```

```
    temp.append(dictionary["ID"])
```

```
    temp.append(dictionary["USERID"])
```

```
    temp.append(dictionary["DATE"])
```

```
    temp.append(dictionary["EXPENSENAME"])
```

```
    temp.append(dictionary["AMOUNT"])
```

```
    temp.append(dictionary["PAYMODE"])
```

```
    temp.append(dictionary["CATEGORY"])
```

```
    expense.append(temp)
```

```
    print(temp)
```

```
    dictionary = ibm_db.fetch_assoc(res)
```

```
total=0
```

```
for x in expense:
```

```
    total += x[4]
```



```

    param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + "
ORDER BY id DESC LIMIT 1"

    res = ibm_db.exec_immediate(ibm_db_conn, param)

    dictionary = ibm_db.fetch_assoc(res)

    row = []

    s = 0

    while dictionary != False:
        temp = []
        temp.append(dictionary["LIMITSS"])
        row.append(temp)
        dictionary = ibm_db.fetch_assoc(res)
        s = temp[0]

    if total > int(s):
        msg = "Hello " + session['username'] + " , " + "you have crossed the monthly limit of Rs.
" + s + " /- !!!" + "\n" + "Thank you, " + "\n" + "Team Personal Expense Tracker."

        sendmail(msg, session['email'])

    return redirect("/display")

#DISPLAY---graph

@app.route("/display")
def display():
    print(session["username"], session['id'])

    # cursor = mysql.connection.cursor()

    # cursor.execute('SELECT * FROM expenses WHERE userid = % s AND date ORDER
BY `expenses`.`date` DESC', (str(session['id'])))

    # expense = cursor.fetchall()

    param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " ORDER
BY date DESC"

```

```

res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

return render_template('display.html', expense = expense)

```

#delete---the--data

```

@app.route('/delete/<string:id>', methods = ['POST', 'GET' ])
def delete(id):
    # cursor = mysql.connection.cursor()
    # cursor.execute('DELETE FROM expenses WHERE id = {0}'.format(id))
    # mysql.connection.commit()

    param = "DELETE FROM expenses WHERE id = " + id
    res = ibm_db.exec_immediate(ibm_db_conn, param)

    print('deleted successfully')

```

```
return redirect("/display")
```

```
#UPDATE---DATA
```

```
@app.route('/edit/<id>', methods = ['POST', 'GET' ])
```

```
def edit(id):
```

```
    # cursor = mysql.connection.cursor()
```

```
    # cursor.execute('SELECT * FROM expenses WHERE id = %s', (id,))
```

```
    # row = cursor.fetchall()
```

```
    param = "SELECT * FROM expenses WHERE id = " + id
```

```
    res = ibm_db.exec_immediate(ibm_db_conn, param)
```

```
    dictionary = ibm_db.fetch_assoc(res)
```

```
    row = []
```

```
    while dictionary != False:
```

```
        temp = []
```

```
        temp.append(dictionary["ID"])
```

```
        temp.append(dictionary["USERID"])
```

```
        temp.append(dictionary["DATE"])
```

```
        temp.append(dictionary["EXPENSENAME"])
```

```
        temp.append(dictionary["AMOUNT"])
```

```
        temp.append(dictionary["PAYMODE"])
```

```
        temp.append(dictionary["CATEGORY"])
```

```
        row.append(temp)
```

```
        print(temp)
```

```
        dictionary = ibm_db.fetch_assoc(res)
```

```
    print(row[0])
```

```
    return render_template('edit.html', expenses = row[0])
```

```

@app.route('/update/<id>', methods = ['POST'])
def update(id):
    if request.method == 'POST' :

        date = request.form['date']
        expensename = request.form['expensename']
        amount = request.form['amount']
        paymode = request.form['paymode']
        category = request.form['category']

        # cursor = mysql.connection.cursor()

        # cursor.execute("UPDATE `expenses` SET `date` = % s , `expensename` = % s ,
        `amount` = % s , `paymode` = % s , `category` = % s WHERE `expenses`.`id` = % s ",(date,
        expensename, amount, str(paymode), str(category),id))

        # mysql.connection.commit()

        p1 = date[0:10]
        p2 = date[11:13]
        p3 = date[14:]
        p4 = p1 + "-" + p2 + "." + p3 + ".00"

        sql = "UPDATE expenses SET date = ? , expensename = ? , amount = ? , paymode = ? ,
        category = ? WHERE id = ?"

        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, p4)
        ibm_db.bind_param(stmt, 2, expensename)
        ibm_db.bind_param(stmt, 3, amount)
        ibm_db.bind_param(stmt, 4, paymode)
        ibm_db.bind_param(stmt, 5, category)
        ibm_db.bind_param(stmt, 6, id)
        ibm_db.execute(stmt)

        print('successfully updated')
        return redirect("/display")

```

```

#limit

@app.route("/limit" )
def limit():
    return redirect('/limitn')

@app.route("/limitnum" , methods = ['POST' ])
def limitnum():
    if request.method == "POST":
        number= request.form['number']
        # cursor = mysql.connection.cursor()

        # cursor.execute('INSERT INTO limits VALUES (NULL, % s, % s) ',(session['id'],
number))
        # mysql.connection.commit()

        sql = "INSERT INTO limits (userid, limitss) VALUES (?, ?)"
        stmt = ibm_db.prepare(ibm_db_conn, sql)
        ibm_db.bind_param(stmt, 1, session['id'])
        ibm_db.bind_param(stmt, 2, number)
        ibm_db.execute(stmt)

        return redirect('/limitn')

@app.route("/limitn")
def limitn():

```

```

# cursor = mysql.connection.cursor()

# cursor.execute('SELECT limitss FROM `limits` ORDER BY `limits`.`id` DESC LIMIT 1')

# x= cursor.fetchone()

# s = x[0]


param = "SELECT id, limitss FROM limits WHERE userid = " + str(session['id']) + "
ORDER BY id DESC LIMIT 1"

res = ibm_db.exec_immediate(ibm_db_conn, param)

dictionary = ibm_db.fetch_assoc(res)

row = []

s = " /-"

while dictionary != False:

    temp = []

    temp.append(dictionary["LIMITSS"])

    row.append(temp)

    dictionary = ibm_db.fetch_assoc(res)

    s = temp[0]


return render_template("limit.html" , y= s)


#REPORT


@app.route("/today")
def today():

    # cursor = mysql.connection.cursor()

    # cursor.execute('SELECT TIME(date) , amount FROM expenses WHERE userid =
%s AND DATE(date) = DATE(NOW()) ',(str(session['id'])))

    # texpanse = cursor.fetchall()

    # print(texpanse)


    param1 = "SELECT TIME(date) as tn, amount FROM expenses WHERE userid = " +
str(session['id']) + " AND DATE(date) = DATE(current timestamp) ORDER BY date DESC"

    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)

    dictionary1 = ibm_db.fetch_assoc(res1)

    texpanse = []

```

```

while dictionary1 != False:
    temp = []
    temp.append(dictionary1["TN"])
    temp.append(dictionary1["AMOUNT"])
    texpanse.append(temp)
    print(temp)
    dictionary1 = ibm_db.fetch_assoc(res1)

# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM expenses WHERE userid = % s AND DATE(date) =
DATE(NOW()) AND date ORDER BY `expenses`.`date` DESC',(str(session['id'])))
# expense = cursor.fetchall()

param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND
DATE(date) = DATE(current timestamp) ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)

total=0

```

```
t_food=0
```

```
t_entertainment=0
```

```
t_business=0
```

```
t_rent=0
```

```
t_EMI=0
```

```
t_other=0
```

```
for x in expense:
```

```
    total += x[4]
```

```
    if x[6] == "food":
```

```
        t_food += x[4]
```

```
    elif x[6] == "entertainment":
```

```
        t_entertainment += x[4]
```

```
    elif x[6] == "business":
```

```
        t_business += x[4]
```

```
    elif x[6] == "rent":
```

```
        t_rent += x[4]
```

```
    elif x[6] == "EMI":
```

```
        t_EMI += x[4]
```

```
    elif x[6] == "other":
```

```
        t_other += x[4]
```

```
print(total)
```

```
print(t_food)
```

```
print(t_entertainment)
```

```
print(t_business)
```

```
print(t_rent)
```



```

print(t_EMI)
print(t_other)

```

```

return render_template("today.html", texpanse = texpanse, expense = expense, total =
total ,

```

```

    t_food = t_food,t_entertainment = t_entertainment,
    t_business = t_business, t_rent = t_rent,
    t_EMI = t_EMI, t_other = t_other )

```

```

@app.route("/month")

```

```

def month():

```

```

    # cursor = mysql.connection.cursor()

```

```

    # cursor.execute('SELECT DATE(date), SUM(amount) FROM expenses WHERE
userid= %s AND MONTH(DATE(date))= MONTH(now()) GROUP BY DATE(date) ORDER
BY DATE(date) ',(str(session['id'])))

```

```

    # texpanse = cursor.fetchall()

```

```

    # print(texpanse)

```

```

    param1 = "SELECT DATE(date) as dt, SUM(amount) as tot FROM expenses WHERE
userid = " + str(session['id']) + " AND MONTH(date) = MONTH(current timestamp) AND
YEAR(date) = YEAR(current timestamp) GROUP BY DATE(date) ORDER BY DATE(date)"

```

```

    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)

```

```

    dictionary1 = ibm_db.fetch_assoc(res1)

```

```

    texpanse = []

```

```

    while dictionary1 != False:

```

```

        temp = []

```

```

        temp.append(dictionary1["DT"])

```

```

        temp.append(dictionary1["TOT"])

```

```

        texpanse.append(temp)

```

```

        print(temp)

```

```

        dictionary1 = ibm_db.fetch_assoc(res1)

```

```

# cursor = mysql.connection.cursor()

# cursor.execute('SELECT * FROM expenses WHERE userid = % s AND
MONTH(DATE(date))= MONTH(now()) AND date ORDER BY `expenses`.`date`
DESC',(str(session['id'])))

# expense = cursor.fetchall()


param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND
MONTH(date) = MONTH(current timestamp) AND YEAR(date) = YEAR(current timestamp)
ORDER BY date DESC"

res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
    temp = []
    temp.append(dictionary["ID"])
    temp.append(dictionary["USERID"])
    temp.append(dictionary["DATE"])
    temp.append(dictionary["EXPENSENAME"])
    temp.append(dictionary["AMOUNT"])
    temp.append(dictionary["PAYMODE"])
    temp.append(dictionary["CATEGORY"])
    expense.append(temp)
    print(temp)
    dictionary = ibm_db.fetch_assoc(res)


total=0
t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0

```

```
for x in expense:
```

```
    total += x[4]
```

```
    if x[6] == "food":
```

```
        t_food += x[4]
```

```
    elif x[6] == "entertainment":
```

```
        t_entertainment += x[4]
```

```
    elif x[6] == "business":
```

```
        t_business += x[4]
```

```
    elif x[6] == "rent":
```

```
        t_rent += x[4]
```

```
    elif x[6] == "EMI":
```

```
        t_EMI += x[4]
```

```
    elif x[6] == "other":
```

```
        t_other += x[4]
```

```
print(total)
```

```
print(t_food)
```

```
print(t_entertainment)
```

```
print(t_business)
```

```
print(t_rent)
```

```
print(t_EMI)
```

```
print(t_other)
```

```
    return render_template("today.html", texpense = texpense, expense = expense, total =  
total ,
```

```

t_food = t_food,t_entertainment = t_entertainment,
t_business = t_business, t_rent = t_rent,
t_EMI = t_EMI, t_other = t_other )

```

```
@app.route("/year")
```

```
def year():
```

```

    # cursor = mysql.connection.cursor()

    # cursor.execute('SELECT MONTH(date), SUM(amount) FROM expenses WHERE
userid= %s AND YEAR(DATE(date))= YEAR(now()) GROUP BY MONTH(date) ORDER BY
MONTH(date) ',(str(session['id'])))

    # texpanse = cursor.fetchall()

    # print(texpanse)

```

```

    param1 = "SELECT MONTH(date) as mn, SUM(amount) as tot FROM expenses
WHERE userid = " + str(session['id']) + " AND YEAR(date) = YEAR(current timestamp)
GROUP BY MONTH(date) ORDER BY MONTH(date)"

```

```

    res1 = ibm_db.exec_immediate(ibm_db_conn, param1)

    dictionary1 = ibm_db.fetch_assoc(res1)

    texpanse = []

```

```
while dictionary1 != False:
```

```

    temp = []

    temp.append(dictionary1["MN"])

    temp.append(dictionary1["TOT"])

    texpanse.append(temp)

    print(temp)

    dictionary1 = ibm_db.fetch_assoc(res1)

```

```

# cursor = mysql.connection.cursor()

# cursor.execute('SELECT * FROM expenses WHERE userid = % s AND
YEAR(DATE(date))= YEAR(now()) AND date ORDER BY `expenses`.`date`
DESC',(str(session['id'])))

# expense = cursor.fetchall()

```

```
param = "SELECT * FROM expenses WHERE userid = " + str(session['id']) + " AND  
YEAR(date) = YEAR(current timestamp) ORDER BY date DESC"
```

```
res = ibm_db.exec_immediate(ibm_db_conn, param)
```

```
dictionary = ibm_db.fetch_assoc(res)
```

```
expense = []
```

```
while dictionary != False:
```

```
    temp = []
```

```
    temp.append(dictionary["ID"])
```

```
    temp.append(dictionary["USERID"])
```

```
    temp.append(dictionary["DATE"])
```

```
    temp.append(dictionary["EXPENSENAME"])
```

```
    temp.append(dictionary["AMOUNT"])
```

```
    temp.append(dictionary["PAYMODE"])
```

```
    temp.append(dictionary["CATEGORY"])
```

```
    expense.append(temp)
```

```
    print(temp)
```

```
    dictionary = ibm_db.fetch_assoc(res)
```

```
total=0
```

```
t_food=0
```

```
t_entertainment=0
```

```
t_business=0
```

```
t_rent=0
```

```
t_EMI=0
```

```
t_other=0
```

```
for x in expense:
```

```
    total += x[4]
```

```
    if x[6] == "food":
```

```
        t_food += x[4]
```

```
    elif x[6] == "entertainment":
```

```
        t_entertainment += x[4]

    elif x[6] == "business":
        t_business += x[4]
    elif x[6] == "rent":
        t_rent += x[4]

    elif x[6] == "EMI":
        t_EMI += x[4]

    elif x[6] == "other":
        t_other += x[4]

print(total)

print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)

return render_template("today.html", texpanse = texpanse, expense = expense, total =
total ,

        t_food = t_food,t_entertainment = t_entertainment,
        t_business = t_business, t_rent = t_rent,
        t_EMI = t_EMI, t_other = t_other )

#log-out

@app.route('/logout')
```

```
def logout():
    session.pop('loggedin', None)
    session.pop('id', None)
    session.pop('username', None)
    session.pop('email', None)
    return render_template('home.html')

port = os.getenv('VCAP_APP_PORT', '8080')
if __name__ == "__main__":
    app.secret_key = os.urandom(12)
    app.run(debug=True, host='0.0.0.0', port=port)
```

**deployment.yaml:**

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: sakthi-flask-node-deployment
spec:
  replicas: 1
  selector:
    matchLabels:
      app: flasknode
  template:
    metadata:
      labels:
        app: flasknode
    spec:
      containers:
        - name: flasknode
          image: icr.io/sakthi_expense_tracker2/flask-template2
          imagePullPolicy: Always
```

ports:

- containerPort: 5000

**flask-service.yaml:**

apiVersion: v1

kind: Service

metadata:

name: flask-app-service

spec:

selector:

app: flask-app

ports:

- name: http

protocol: TCP

port: 80

targetPort: 5000

type: LoadBalancer

**manifest.yml:**

applications:

- name: Python Flask App IBCMR 2022-10-19

random-route: true

memory: 512M

disk\_quota: 1.5G

**sendemail.py:**

import smtplib

import sendgrid as sg

import os

from sendgrid.helpers.mail import Mail, Email, To, Content

SUBJECT = "expense tracker"

s = smtplib.SMTP('smtp.gmail.com', 587)

def sendmail(TEXT,email):

print("sorry we cant process your candidature")



```
s = smtplib.SMTP('smtp.gmail.com', 587)
s.starttls()
# s.login("il.tproduct8080@gmail.com", "oms@1Ram")
s.login("tproduct8080@gmail.com", "lxixbmpnexbkiemh")
message = 'Subject: {}\n\n{}'.format(SUBJECT, TEXT)
# s.sendmail("il.tproduct8080@gmail.com", email, message)
s.sendmail("il.tproduct8080@gmail.com", email, message)
s.quit()

def sendgridmail(user,TEXT):

    # from_email = Email("shridhartp24@gmail.com")
    from_email = Email("tproduct8080@gmail.com")
    to_email = To(user)
    subject = "Sending with SendGrid is Fun"
    content = Content("text/plain",TEXT)
    mail = Mail(from_email, to_email, subject, content)

    # Get a JSON-ready representation of the Mail object
    mail_json = mail.get()

    # Send an HTTP POST request to /mail/send
    response = sg.client.mail.send.post(request_body=mail_json)
    print(response.status_code)
    print(response.headers)
```

## Database Schema

Tables :

1.Admin:

```
id INT NOT NULL GENERATED ALWAYS AS
IDENTITY,username VARCHAR(32) NOT NULL, email
VARCHAR(32) NOT NULL,password VARCHAR(32)
NOT NULL
```

2.Expense:

id INT NOT NULL GENERATED ALWAYS AS IDENTITY,  
 userid INT NOT NULL, date TIMESTAMP(12) NOT  
 NULL,expensename VARCHAR(32) NOT NULL, amount  
 VARCHAR(32) NOT NULL,  
 paymode VARCHAR(32) NOT NULL,  
 category VARCHAR(32) NOT NULL

### 3.LIMIT

id INT NOT NULL GENERATED ALWAYS AS  
 IDENTITY,userid VARCHAR(32) NOT NULL, limit  
 VARCHAR(32) NOT NULL

## 8.TESTING:

### a.TestCases:

| Test case ID          | Feature Type | Component        | Test Scenario  | Steps To Execute  | Test Data                          | Expected Result   | Actual Result       | Status | Comments | BUG ID | Executed By                                     |
|-----------------------|--------------|------------------|--|---|------------------------------------|---|---------------------|--------|----------|--------|---|
| LoginPage_TC_001      | Functional   | Home Page        | Verify user is able to see the Login/Signup popup when user clicked on My account button | 1. Go to website<br>2. Enter Valid username and password                          | Username: Kavi<br>password: 123456 | Login/Signup popup should display   | Working as expected | Pass   | -        |        | Bhanuupriya S<br>Ajantha S                      |
| Loginpage_TC_002      | Functional   | Home Page        | Verify that the error message is displayed when the user enters the wrong credentials    | 1. Go to website<br>2. Enter Invalid username and password                        | Username: XXXX<br>Password: 12345  | Error message should displayed  | Working as expected | Pass   | -        |        | Madhumitha M<br>Gayathridevi R                  |
| LoginPage_TC_002      | UI           | Home Page        | Verify the UI elements in Login/Signup popup   | 1. Go to website<br>2. Enter valid credentials<br>3. Click Login                  | Username: Kavi<br>password: 123456 | Application should show below UI elements:<br>a. email text box<br>b. password text box<br>c. Login button with orange colour<br>d. New customer? Create account link<br>e. Last password? Recovery password link | Working as expected | Pass   | -        |        | Bhanuupriya S<br>Madhumitha M<br>Gayathridevi R |
| LoginPage_TC_003      | Functional   | Home page        | Verify user is able to log into application with Valid credentials                       | 1. Go to website<br>2. Enter details and click login                              | Username: Kavi<br>password: 123456 | User should navigate to user account homepage   | Working as expected | Pass   | -        |        | Bhanuupriya S                                   |
| LoginPage_TC_004      | Functional   | Login page       | Verify user is able to log into application with Invalid credentials                     | 1. Go to website<br>2. Enter details and click login                              | Username: Kavi<br>password: 123456 | Application should show 'Incorrect email or password' validation message.   | Working as expected | Pass   | -        |        | Madhumitha M                                    |
| LoginPage_TC_004      | Functional   | Login page       | Verify user is able to log into application with Invalid credentials                     | 1. Go to website<br>2. Enter details and click login                              | Username: Kavi<br>password: 123456 | Application should show 'Incorrect email or password' validation message.   | Working as expected | Pass   | -        |        | Gayathridevi R                                  |
| LoginPage_TC_005      | Functional   | Login page       | Verify user is able to log into application with Invalid credentials                     | 1. Go to website<br>2. Enter details and click login                              | Username: Kavi<br>password: 123456 | Application should show 'Incorrect email or password' validation message.   | Working as expected | Pass   | -        |        | Ajantha S                                       |
| AddExpensePage_TC_006 | Functional   | Add Expense page | Verify whether user is able to add expense or not  | 1. Add date, expense name and other details<br>2. Check if the expense gets added | add rent = 6000                    | Application adds expenses   | Working as expected | Pass   | -        |        | Ajantha S                                       |

## b. User Acceptance Testing

**1. Defect Analysis**

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved

| Resolution     | Severity 1 | Severity 2 | Severity 3 | Severity 4 | Subtotal |
|----------------|------------|------------|------------|------------|----------|
| By Design      | 10         | 4          | 2          | 8          | 15       |
| Duplicate      | 1          | 0          | 3          | 0          | 4        |
| External       | 2          | 3          | 0          | 1          | 6        |
| Fixed          | 9          | 2          | 4          | 11         | 20       |
| Not Reproduced | 0          | 0          | 1          | 0          | 1        |
| Skipped        | 0          | 0          | 1          | 1          | 2        |
| Won't Fix      | 0          | 5          | 0          | 1          | 8        |
| Totals         | 22         | 14         | 11         | 22         | 51       |

**2. Test Case Analysis**

This report shows the number of test cases that have passed, failed, and untested

| Section             | Total Cases | Not Tested | Fail | Pass |
|---------------------|-------------|------------|------|------|
| Interface           | 7           | 0          | 0    | 7    |
| Login               | 20          | 0          | 0    | 20   |
| Logout              | 2           | 0          | 0    | 2    |
| Limit               | 3           | 0          | 0    | 3    |
| Signup              | 8           | 0          | 0    | 8    |
| Final Report Output | 4           | 0          | 0    | 4    |

**9. RESULTS**

## a. Performance Metrics

- i. Tracking income and expenses: Monitoring the income and tracking all expenditures (through bank accounts, mobile wallets, and credit & debit cards).
- ii. Transaction Receipts: Capture and organize your payment receipts to keep track of your expenditure.
- iii. Organizing Taxes: Import your documents to the expense tracking app, and it will streamline your income and expenses under the appropriate tax categories.

- iv. **Payments & Invoices:** Accept and pay from credit cards, debit cards, net banking, mobile wallets, and bank transfers, and track the status of your invoices and bills in the mobile app itself. Also, the tracking app sends reminders for payments and automatically matches the payments with invoices.
- v. **Reports:** The expense tracking app generates and sends reports to give a detailed insight about profits, losses, budgets, income, balance sheets, etc.,
- vi. **Ecommerce integration:** Integrate your expense tracking app with your eCommerce store and track your sales through payments received via multiple payment methods.
- vii. **Vendors and Contractors:** Manage and track all the payments to the vendors and contractors added to the mobile app.
- viii. **Access control:** Increase your team productivity by providing access control to particular users through custom permissions.
- ix. **Track Projects:** Determine project profitability by tracking labor costs, payroll, expenses, etc., of your ongoing project.
- x. **Inventory tracking:** An expense tracking app can do it all. Right from tracking products or the cost of goods, sending alert notifications when the product is running out of stock or the product is not selling, to purchase orders.
- xi. **In-depth insights and analytics:** Provides in-built tools to generate reports with easy-to-understand visuals and graphics to gain insights about the performance of your business.
- xii. **Recurrent Expenses:** Rely on your budgeting app to track, streamline, and automate all the recurrent expenses and remind you on a timely basis.

## 10. ADVANTAGES & DISADVANTAGES

1. **Achieve your business goals** with a tailored mobile app that perfectly fits your business.
2. **Scale-up** at the pace your business is growing.
3. Deliver an **outstanding** customer experience through additional control over the app.
4. Control the **security** of your business and customer data
5. Open **direct marketing channels** with no extra costs with methods such as push notifications.
6. **Boost the productivity** of all the processes within the organization.
7. Increase **efficiency** and **customer satisfaction** with an app aligned to their needs.
8. **Seamlessly integrate** with existing infrastructure.

9. Ability to provide **valuable insights**.
10. Optimize sales processes to generate **more revenue** through enhanced data collection.

## 11. CONCLUSION

From this project, we are able to manage and keep tracking the daily expenses as well as income. While making this project, we gained a lot of experience of working as a team. We discovered various predicted and unpredicted problems and we enjoyed a lot solving them as a team. We adopted things like video tutorials, text tutorials, internet and learning materials to make our project complete.

## 12. FUTURE

The project assists well to record the income and expenses in general. However, this project has some limitations:

1. The application is unable to maintain the backup of data once it is uninstalled.
2. This application does not provide higher decision capability.

To further enhance the capability of this application, we recommend the following features to be incorporated into the system:

3. Multiple language interface.
4. Provide backup and recovery of data.
5. Provide better user interface for user.
6. Mobile apps advantage.

## 13. APPENDIX

**Source Code Github Link :** <https://github.com/IBM-EPBL/IBM-Project-38005-1660367585>

**Project Demo Link:**

<https://drive.google.com/file/d/1-UsFhM7BT6615PmwzjColfMoyyMBfd3T/view?usp=sharing>