PERSONAL EXPENSE TRACKER APPLICATION IBM-Project-38339-1660378735

NALAIYA THIRAN PROJECT BASED LEARNING ON PROFESSIONAL READLINESS FOR INNOVATION, EMPLOYNMENT AND ENTERPRENEURSHIP

A PROJECT REPORT BY

Sreenidhi B(922519104156)
Shangamithra V(922519104146)
Sudeepa R(922519104163)
Yogetha S(922519104183)

BACHELOR OF ENGINEERING (COMPUTER SCIENCE AND ENGINEERING)

VSB ENGINEERING COLLEGE, KARUR -639111

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TEAM ID: PNT2022TMID33435

INDUSTRY MENTOR: Kusboo

FACULTY MENTOR: Manikandan.T

Skills Required:

IBM Cloud, HTML, Javascript, IBM Cloud Object Storage, Python- Flask, Kubernetes, Docker, IBM DB2, IBM Container Registry

1. INTRODUCTION

a. Project Overview

The web application "Expense Tracker" is developed to manage the daily expenses in a more efficient and manageable way. By using this application we can reduce the manual calculations of the daily expenses and keep track of the expenditure. In this application, user can provide his income to calculate his total expenses per day and these results will be stored for each user. The application has the provision to predict the income and expense for the manager using data mining. In this application, there are 3 logins such as admin, manager and staff. Admin has the privilege to add, edit, delete manager, add, edit, delete staff, and to get all custom reports. For Manager, the privileges are to add type of expense, verify expense, add type of income, verify income and generatereports. For staff, the privileges are to add and edit expense, income and calculations, and send for verifications.

b. Purpose

The "Expense Tracker" is developed using Angular 8 for front end and SQL lite foe back end. Expense Tracker helps to maintain the record of daily expenses and monthly income of an users from anywhere and also generates a monthly report of the expenses in pdf format. The Expense Tracker app tracks all the expenses and helps the user to manage his/her expenses so that the user is the path of financial stability. The Tracking of expenses is categorised by week, month

and year, it helps to see the more expenses made. To use the Expense Tracker the user has to sign up into such as name, phone no., address, email address, username, password and confirm password of the user. The user can get enlisted just a single time, per user can just one record. The remainder is set if the type future expense. The whole subtleties of the income or expense can be seen or refreshed or can be erased by long pressing the specific rundown thing. The things in the rundown can be separated by month, year and date. When the month's end is arrived at the complete pay, all out past expense and all-out future expense are determined and shown for the user.

2. LITERATURE

a. Existing problem

As a result, people's expenses have gone up dramatically, e.g., compared to a decade ago, and the cost of living has been increasing day by day. Thus it becomes essential to keep a check on expenses in order to live a good life with a proper budget set up. The iPhone device, designed and marketed by Apple Inc., is one of the top-selling smartphones in the USA, and with the launch of the new iPhone5 on September 21, 2012, whose sales have already surpassed the previous iPhone handsets (iPhone 4S, iPhone4) sales, it isapparent that people have been using smartphones as an organizational tool. XpensTrak, the Expense Tracker Mobile Application was developed for iPhone users to keep track of their expenses and determine whether they are spending as per their set budget. Potential users need to input the required data such as the expense amount, merchant, category, and date when the expense was made. Optional data such as sub-category and extra notes about the expense can beentered as well. The application allows users to track their expenses daily, weekly, monthly, and yearly in terms of summary, bar graphs, and pie-charts. This mobile application is a full detailed expense tracker tool that will not only help users keep a check on their expenses, but also cut down the unrequired expenses, and thus will help provide a responsible lifestyle. An analysis comparing existing expense tracking software with the one being introduced is provided...

I am	Mr.xyz, who needsto track all hisfinancial transactions.
I'm trying to	Reduce my dailyexpenses as I am spending a lot withoutany limitations.
But,	I could not control and monitor my daily expenses.

Because	I am trying to have a report on all financial actions on a daily, weekly, monthly, and annual basis.
Which makes me feel	Relaxed and helps me to accessall information at any timeand from anylocation and savedin offline mode.

b. References Personal Expense Tracker Application:

Mr.xyz, who needs to track all his financial transactions.	my daily expenses as I am spendin galot without any limitatio	I could not control and monitor mydaily expenses.	I am tryingto have a reporton allfinancial actionson a daily, weekly, monthly, and	Which Makes MeFeel Relaxed and helps me to access all at any time and from any location
	limitatio ns			from any location

c. Problem Statement Definition

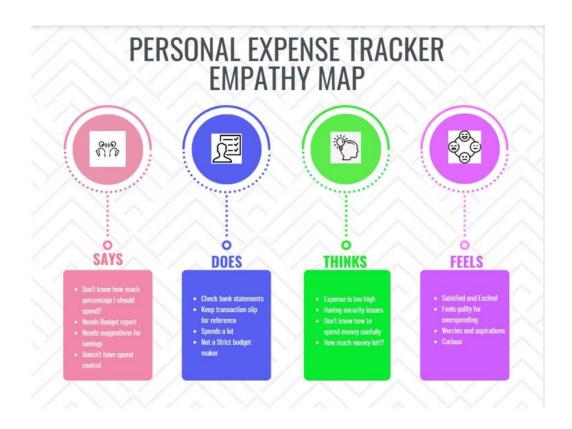
Mr.xyz can use a personal expense tracker, which is a particular type of digital diary that assists in keeping track of all of our financial transitions and offers a report on all financial actions on a daily, weekly, monthly, and annual basis. Mr.xyz will be reminded to enter expenses and incomes so that the application's tracking system can use them. Mr.xyz can simply access all information at any time and from any location because it is saved in offline mode. The Daily Expense Tracker's user interface is very simple and elegant, making it simple to grasp and the finest approach to record our financial data.

Problem Statement (PS)	I am	I'm tryingto	But	Because	Which makesme feel
PS-1	Busy Employ ee	Keep track of daily expenses.	It is uncomfortable forme to make calculations manually.		Doubtful and insecure.
PS-2	Busy Employ ee	Have an update on spending toreduce the expense.	It is not possible bypaper and pen calculatio n.	I don't have enough timeto calculate it and I maymiss some expenses.	To me and aroundme have difficulty in tracking expenses manually.

3. IDEATION & PROPOSED SOLUTION

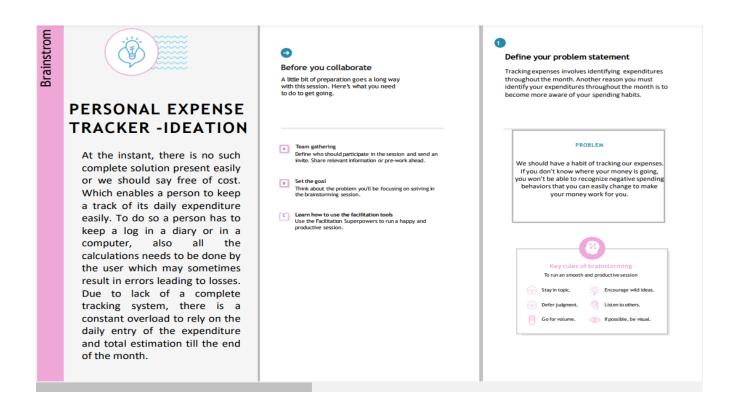
a. Empathy Map Canvas

At the instant, there is no such complete solution present easily orwe should say free of cost Which enables a person to keep a track of its daily expenditure easily. To do so a person has to keep a log in a diary or in a computer, also all the calculations needs to be done by the user which may sometimes result in errors leading to losses. Due to lack of a complete tracking system, there is a constant overload to rely on the daily entry of the expenditure and total estimation till the end of the month.

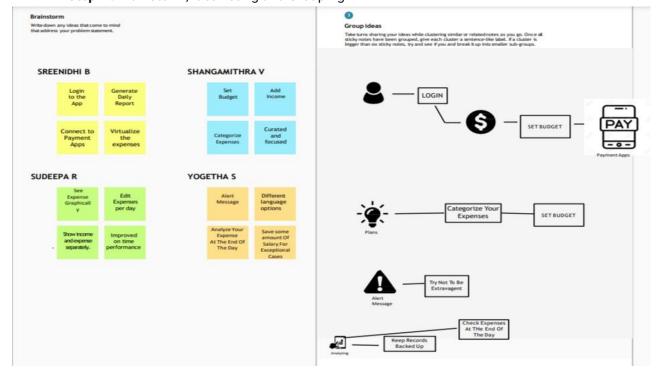


b. Ideation & Brainstorming

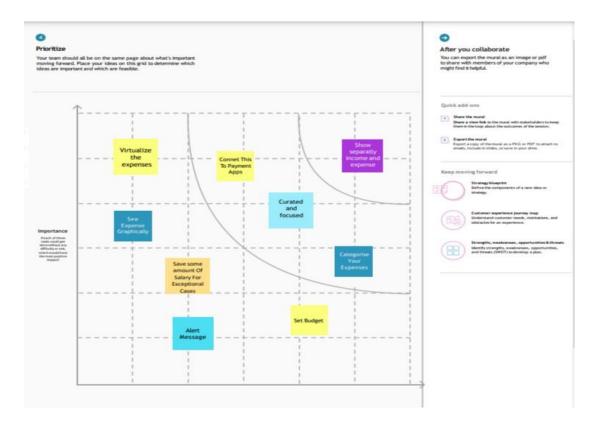
Step 1: Team Gathering, Collaboration and Select the Problem Statemen



Step 2: Brainstorm, Idea listing and Grouping



Step 3: Idea Prioritization



c. Proposed Solution

S.	Parameter	Description
No.		
1.	PROBLEM STATEMENT (PROBLEM TO BE SOLVED)	The Expenses Tracker System was created to monitor users' expenditures and forecast their monthly budget. Users should be notified if they have gone over their budget by the system, which should be able to provide reports of their expenditure. Since prediction was made using the least square method, the system is intended to be dynamic. Users' personal information, income, and expenses are also provided via the system. The Expenses Tracker System is a method for consumers to better manage their spending in more effective manners.
2.	IDEA / SOLUTION DESCRIPTION	The goal is to move from, at most, a spreadsheet to, at worst, some sort of collection and

		categorization of money spent. That is something
		that apps are capable of. The experience, though, differs greatly. These are the most widely used apps for iOS and Android, but you'll probably need to test out a few before you discover one you enjoy. While the majority of the apps on our list are free, you'll probably need to upgrade for a small cost to access all the features.
3.	NOVELTY / UNIQUENESS	It's time to quit maintaining records of your cash payments and online transactions on paper and in Excel spreadsheets! Papers are more hazardous to the environment and difficult to handle. Excel sheets, on the other hand, might provide an online solution but aren't very helpful for handling money. Therefore, it is preferable to create money management software that gathers information from the data and aids in corporate decision-making. With regards to keeping track of spending, you are never able to locate the cash or digital payments that you have made. Therefore, you should use a business spending tracker app if you want to keep track of your financial assets. By simply clicking on the photos of the receipts in your costs management app, you may store every receipt.
4.	SOCIAL IMPACT / CUSTOMER SATISFACTION	Tracking your spending is often the first step in getting your finances in order You can see exactly where your money is going and where you may make savings by analysing method. With the help of mobile spending tracker applications, you can easily include this into your daily routine. These apps do overlap with budgeting tools, but cost tracker apps focus more on your spending while the latter offers a broad overview of your finances. These apps typically classify your expenses and give you a clear picture of your purchasing behaviour. Whether the app to track your expenses that can quickly record every transaction.
5.	BUSINESS MODEL (FINANCIAL BENEFITS)	One of the main purposes of an expense tracker is to assist you in keeping an orderly and comprehensive record of various expenses. You

		must take pictures and screenshots of every receipt and save them through the tracker app in order to manage transaction records and arrange them nearly there. The receipts and records that are maintained in the cloud when you create an expenditure tracking app enable you to access and review them whenever necessary.
6.	SCALABILITY OF SOLUTION	An expense tracker, often known as an expense manager or money manager, is a piece of software or an application that assists in maintaining accurate records of your money coming in and going out.

d. Problem Solution Fit

1. CUSTOMER SEGMENT(S)	6. CUSTOMER CONSTRAINTS	5. AVAILABLE SOLUTIONS AS
Who is your customer? The one who spends more money without any limitations.	What constraints prevent your customers from taking action or limit their choices of solutions? Budget friendly, Saves amount, available saving options.	Which solutions are available to the customers when they face the problem or need to get the job done? Pen and paper is an alternative to digital expense tracker.
2. JOBS-TO-BE-DONE /	9. PROBLEM ROOT CAUSE	7. BEHAVIOUR
PROBLEMS Which jobs-to-be-done (or problems) do you address for your customers? To keep their transaction slip for record.	What is the real reason that this problem exists? Customers have to do it because they are spending more money without any limitations.	What does your customer do to address the problem and get the job done? Keeping a daily record of their expenses by tracking receipts.
3. TRIGGERS	10. YOUR SOLUTION	8.CHANNELS OF BEHAVIOUR
What triggers customers to act? Their expense is too high.	Expense tracker solutions will automate the entire traditional	What kind of actions do customers take online? Extract online receipts
4. EMOTIONS BEFORE-> Feels guilty and Worried AFTER-> Satisfied and Excited	expense workflow and integrate with multiple digital solutions to improvise the budget planning.	8.2 OFFLINE What kind of actions do customers take offline? Extract offline receipts from #7 and use it for making budget.

4. REQUIREMENT ANALYSIS

a. Functional Requirements:

FR No.	Functional Requirements(Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through FormRegistration
		through Gmail
FR-2	User Confirmation	Enter the valid username and password
FR-3	Login	Enter the valid username and password
FR-4	Calender	Personal expense tracker application shall allow user to add the data to their expenses.
FR-5	Expense Tracker	This application should graphically represent the expense in the form of report.
FR-6	Report generation	Report generation through Message Report generation through Gmail
FR-7	Category	This application shall allow users to add categories of their expenses.

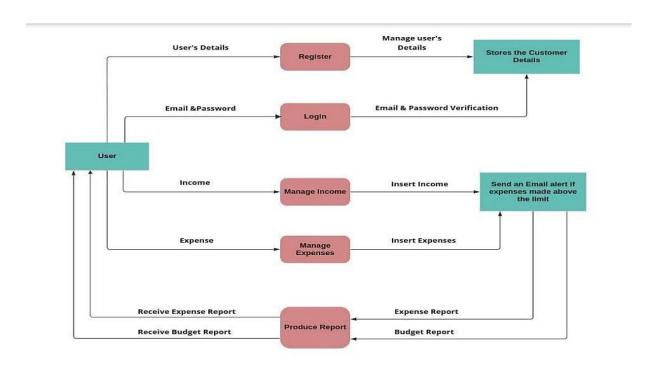
b. Non-functional Requirements:

FR No.	Non-Functional Requirement	Description
NFR-1	Usability	Helps to keep an accurate record of your moneyinflow and outflow.

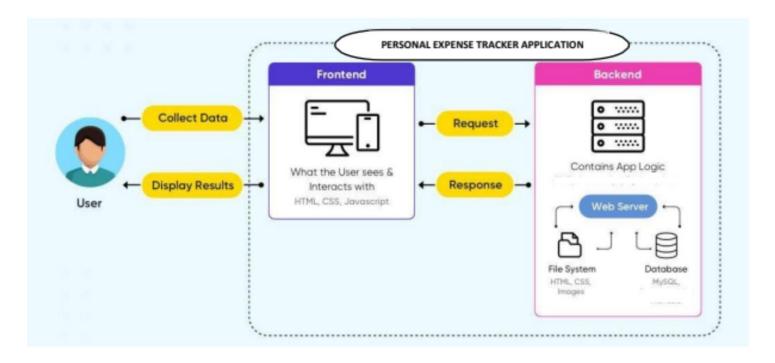
NFR-2	Security	Budget tracking apps are considered very safe from cybercriminals.
NFR-3	Reliability	Each data record is stored on a well built efficient database schema. There is no risk of data loss
NFR-4	Performance	The types of expense are categories along with an option. Throughput of the system is increased due to light weight database support.
NFR-5	Availability	It is available all the time. No time constraint
NFR-6	Scalability	The ability to appropriately handle increasing demands.

5. PROJECT DESIGN

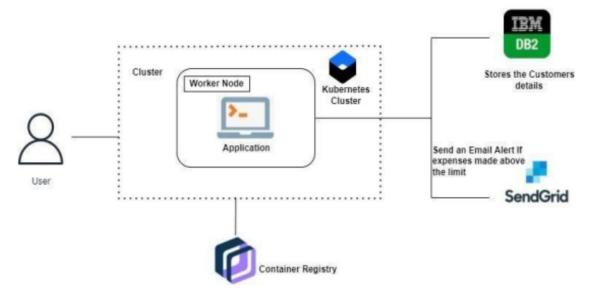
a. Data Flow Diagram



b. Solution and Technical Architecture



Technical Architecture:



c. User Stories:

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority
Customer (Mobile user)	Registration	USN-1	As a user, I can register to the application by providing my email, password, and confirmingmy password.	I can access my account / dashboard	High
		USN-2	As a user, I will receive confirmation email once I have registered for the application	I can receive confirmation email & click confirm	High
		USN-3	As a user, I can register for the application through Facebook	I can register & access the dashboard with Facebook Login	Low
	Login	USN-4	As a user, I can log into the application by entering email & password	I can access the application	High
	Dashboard	USN-5	As a user I can enter my income and expenditure details.	I can view my daily expenses	High
Customer Care Executive		USN - 6	As a customer care executive, I can solve the log in issues and other issues of the application.	I can provide support or solution at any time 24*7	Medium
Administrator	Application	USN – 7	As an administrator I can upgrade or update the application.	I can fix the bug which arises for the customers and users of the application	Medium

6. PROJECT PLANNING & SCHEDULING

a. Sprint planning and estimation

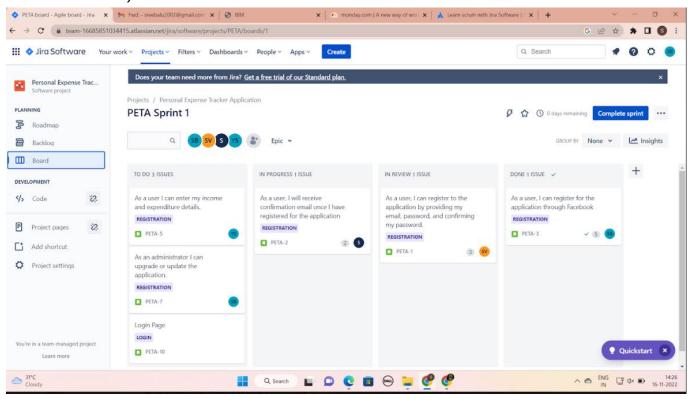
Sprint	Functional Requirem ent(Epic)	User Story Number	User Story / Task	Sto ry Poi nts	Priori ty	Team Members
Sprint 1	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	2	High	Sreenidhi
		USN-2	As a user, I will receive confirmation email once I have registered for the application	1	High	Shangamithra
	Login	USN-3	As a user, I can log into the application by entering email & password	1	High	Sudeepa
	Dashboard	USN-4	Logging in takes to the dashboard for the logged user.	`2	High	Yogetha

Sprint 2	Workspace	USN-1	Workspace for personal expense tracking	2	High	Sreenidhi
	Charts	USN-2	Creating various graphs and statistics of customer's data		Medi um	Shangamithra
	Connecting to IBM DB2	USN-3	Linking database with dashboard		High	Sudcepa
		USN-4	Making dashboard interactive with JS	2	High	Yogetha
Sprint-3		USN-1	Wrapping up the server side works of frontend	1	Medi um	Sreenidhi
	Watson Assistant	USN-2	Creating Chatbot for expense tracking and for clarifying user's query		Medi um	Shangamithra
	SendGrid	USN-3	Using SendGrid to send mail to the user about their expenses		Low	Sudeepa
		USN-4	Integrating both frontend and backend	2	High	Yogetha
	Bug fixes	, routine chec	ks and improvisation by everyone in the team *Inten	ded bu	gs only	
	Docker	USN-1	Creating image of website using docker/	2	High	Sreenidhi
	Cloud Registry	USN-2	Uploading docker image to IBM Cloud registry	2	High	Shangamithra
Sprint-4				2		
	Kubernetes	USN-3	Create container using the docker image and hosting the site		High	Sudeepa
	Exposing	USN-4	Exposing IP/Ports for the site	2	High	Yogetha

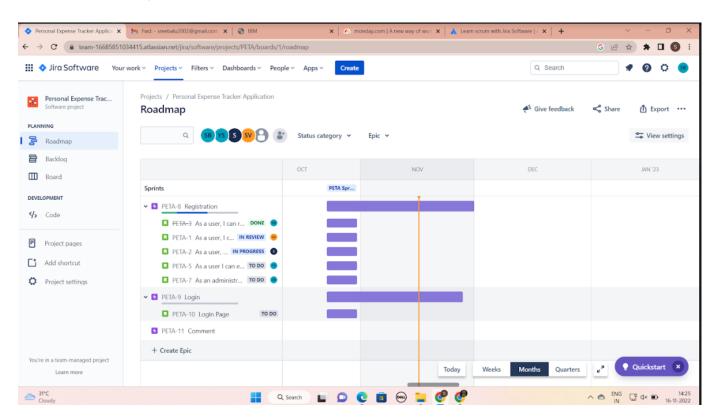
b. Sprint Delivery Schedule

Sprint	Total	Duration	Sprint	Sprint	Story Points	Sprint Release
	Story		Start Date	End Date	Completed (as on	Date (Actual)
	Points			(Planned)	Planned End Date)	
Sprint-1	20	6 Days	23 Oct 2022	28 Oct 2022	20	29 Oct 2022
Sprint-2	20	6 Days	30 Oct 2022	04 Nov 2022	20	05 Nov 2022
Sprint-3	20	6 Days	06 Nov2022	11 Nov 2022	20	12 Nov 2022
Sprint-4	20	6 Days	13 Nov 2022	18 Nov 2022	20	19 Nov 20

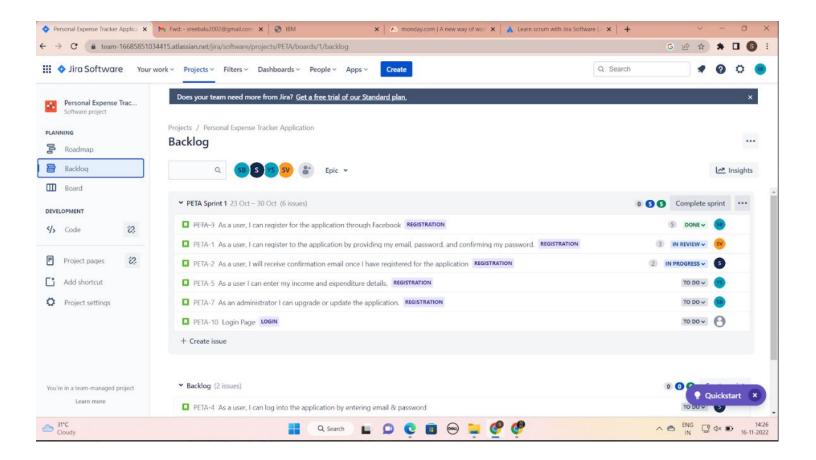
c. Reports from JIRAi) Board



ii) Roadmap



iii) Backlog



7. CODING & SOLUTIONING

```
app.py:
# -*- coding: utf-8 -*-
Spyder Editor
This is a temporary script file.
,,,,,,
from flask import Flask, render_template,request, redirect,session
# from flask_mysqldb import MySQL
# import MySQLdb.cursors
import re
from flask_db2 import DB2
import ibm_db
import ibm_db_dbi
from sendemail import sendgridmail, sendmail
# from gevent.pywsgi import WSGIServer
import os
app = Flask(__name___)
app.secret key = 'a'
```

```
#app.config['MYSQL HOST'] = 'remotemysql.com'
# app.config['MYSQL_USER'] = 'D2DxDUPBii'
#app.config['MYSQL_PASSWORD'] = 'r8XBO4GsMz'
# app.config['MYSQL DB'] = 'D2DxDUPBii'
******
dsn hostname = "3883e7e4-18f5-4afe-be8c-
fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud"
dsn uid = "sbb93800"
dsn pwd = "wobsVLm6ccFxcNLe"
dsn_driver = "{IBM DB2 ODBC DRIVER}"
dsn database = "bludb"
dsn_port = "31498"
dsn protocol = "tcpip"
dsn = (
"DRIVER={0};"
"DATABASE={1};"
"HOSTNAME={2};"
"PORT={3};"
"PROTOCOL={4};"
"UID={5};"
"PWD={6};"
).format(dsn driver, dsn database, dsn hostname, dsn port,
dsn protocol, dsn uid, dsn pwd)
```

,,,,,,,

```
# app.config['DB2_DRIVER'] = '{IBM DB2 ODBC DRIVER}'
app.config['database'] = 'bludb'
app.config['hostname'] = '3883e7e4-18f5-4afe-be8c
fa31c41761d2.bs2io90l08kqb1od8lcg.databases.appdomain.cloud'
app.config['port'] = '31498'
app.config['protocol'] = 'tcpip'
app.config['uid'] = 'sbb93800'
app.config['pwd'] = 'wobsVLm6ccFxcNLe'
app.config['security'] = 'SSL'
try:
mysql = DB2(app)
conn str='database=bludb;hostname=3883e7e4-18f5-4afe-be8c-
fa31c41761d2.bs2io90l08kgb1od8lcg.databases.appdomain.cloud;port=31498;protocol=tcpi p;\
uid=sbb93800;pwd=wobsVLm6ccFxcNL;security=SSL'
ibm db conn = ibm db.connect(conn str,",")
     print("Database connectedwithout any error !!")
except:
    print("IBM DB Connection error : " + DB2.conn_errormsg())
```

```
# app.config["]
# mysql = MySQL(app)
#HOME--PAGE
@app.route("/home")
def home():
return render_template("homepage.html")
@app.route("/")
def add():
return render_template("home.html")
#SIGN--UP--OR--REGISTER
@app.route("/signup")
def signup():
return render_template("signup.html")
@app.route('/register', methods =['GET', 'POST'])
```

```
def register():
msg = "
print("Break point1")
if request.method == 'POST':
username = request.form['username']
email = request.form['email']
password = request.form['password']
print("Break point2" + "name: " + username + "-----" + email + " ----- " + password)
try:
print("Break point3")
connectionID = ibm db dbi.connect(conn str, ", ")
cursor = connectionID.cursor()
print("Break point4")
except:
print("No connection Established")
# cursor = mysql.connection.cursor()
# with app.app_context():
# print("Break point3")
# cursor = ibm db conn.cursor()
# print("Break point4")
print("Break point5")
sql = "SELECT * FROM register WHERE username = ?"
stmt = ibm db.prepare(ibm db conn, sql)
```

```
ibm_db.bind_param(stmt, 1, username)
ibm_db.execute(stmt)
result = ibm db.execute(stmt)
print(result)
account = ibm_db.fetch_row(stmt)
print(account)
param = "SELECT * FROM register WHERE username = " + "\"
+ username + "\" res = ibm_db.exec_immediate(ibm_db_conn,
param)
print("---- ")
dictionary = ibm db.fetch assoc(res)
while dictionary != False:
print("The ID is : ", dictionary["USERNAME"])
dictionary = ibm db.fetch assoc(res)
# dictionary = ibm db.fetch assoc(result)
# cursor.execute(stmt)
# account = cursor.fetchone()
# print(account)
# while ibm db.fetch row(result) != False:
## account = ibm_db.result(stmt)
# print(ibm db.result(result, "username"))
```

```
# print(dictionary["username"])
print("break point 6")
if account:
msg = 'Username already exists!'
elif not re.match(r'[^@]+@[^@]+\.[^@]+', email):
msg = 'Invalid email address!'
elif not re.match(r'[A-Za-z0-9]+', username):
msg = 'name must contain only characters
and numbers!' else:
sql2 = "INSERT INTO register (username, email,password)
VALUES (?, ?, ?)" stmt2 = ibm db.prepare(ibm db conn, sql2)
ibm db.bind param(stmt2, 1, username)
ibm_db.bind_param(stmt2, 2, email)
ibm db.bind param(stmt2, 3, password)
PNT2022TMID09631
ibm db.execute(stmt2)
# cursor.execute('INSERT INTO register VALUES (NULL, % s, % s, % s)', (username,
email,password))
# mysql.connection.commit()
msg = 'You have successfully registered!'
return render template('signup.html', msg = msg)
```

```
@app.route("/signin")
def signin():
return render template("login.html")
@app.route('/login',methods =['GET', 'POST'])
def login():
global userid
msg = "
if request.method == 'POST':
username = request.form['username']
password = request.form['password']
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM register WHERE username = % s
AND password = % s', (username, password ),)
# account = cursor.fetchone()
# print (account)
sql = "SELECT * FROM register WHERE username = ? and password = ?"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, username)
ibm_db.bind_param(stmt, 2, password)
result = ibm_db.execute(stmt)
print(result)
account = ibm db.fetch row(stmt)
```

```
print(account)
param = "SELECT * FROM register WHERE username = " + "\" +
username + "\" + " and password = " + "\" + password + "\"
res = ibm db.exec immediate(ibm db conn, param)
dictionary = ibm db.fetch assoc(res)
# sendmail("hello sakthi", "sivasakthisairam@gmail.com")
if account:
session['loggedin'] = True
session['id'] = dictionary["ID"]
userid = dictionary["ID"]
session['username'] = dictionary["USERNAME"]
session['email'] = dictionary["EMAIL"]
return redirect('/home')
else:
msg = 'Incorrect username / password !'
return render template('login.html', msg = msg)
#ADDING --- DATA
@app.route("/add")
def adding():
```

```
return render template('add.html')
@app.route('/addexpense',methods=['GET', 'POST'])
def addexpense():
date = request.form['date']
expensename = request.form['expensename']
amount = request.form['amount']
paymode = request.form['paymode']
category = request.form['category']
print(date)
p1 = date[0:10]
p2 = date[11:13]
p3 = date[14:]
p4 = p1 + "-" + p2 + "." + p3 + ".00"
print(p4)
# cursor = mysql.connection.cursor()
# cursor.execute('INSERT INTO expenses VALUES (NULL, % s, %
s, % s, % s, % s, % s)', (session['id'],date, expensename, amount,
paymode, category))
# mysql.connection.commit()
# print(date + " " + expensename + " " + amount + " " + paymode + " " + category)
sql = "INSERT INTO expenses (userid, date, expensename, amount,
paymode, category) VALUES (?, ?, ?, ?, ?, ?)"
stmt = ibm db.prepare(ibm db conn, sql)
```

```
ibm db.bind param(stmt, 1, session['id'])
ibm db.bind param(stmt, 2, p4)
ibm_db.bind_param(stmt, 3, expensename)
ibm db.bind param(stmt, 4, amount)
ibm db.bind param(stmt, 5, paymode)
ibm_db.bind_param(stmt, 6, category)
ibm_db.execute(stmt)
print("Expenses added")
# email part
param = "SELECT * FROM expenses WHERE userid = " +
str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER
BY date DESC"
res = ibm db.exec immediate(ibm db conn, param)
dictionary = ibm db.fetch assoc(res)
expense = []
while dictionary != False:
temp = []
temp.append(dictionary["ID"])
temp.append(dictionary["USERID"])
temp.append(dictionary["DATE"])
temp.append(dictionary["EXPENSENAME"])
temp.append(dictionary["AMOUNT"])
temp.append(dictionary["PAYMODE"])
```

```
temp.append(dictionary["CATEGORY"])
expense.append(temp)
print(temp)
dictionary = ibm db.fetch assoc(res)
total=0
for x in expense:
total += x[4]
param = "SELECT id, limitss FROM limits WHERE userid = " +
str(session['id']) + " ORDER BY id DESC LIMIT 1"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
s = 0
while dictionary != False:
temp = []
temp.append(dictionary["LIMITSS"])
row.append(temp)
dictionary = ibm_db.fetch_assoc(res)
s = temp[0]
if total > int(s):
msg = "Hello " + session['username'] + ", " + "you have crossed the
monthly limit of Rs. " + s + "/-!!!" + "\n" + "Thank you, " + "\n" + "Team
Personal Expense Tracker."
sendmail(msg,session['email'])
return redirect("/display")
```

```
#DISPLAY---graph
@app.route("/display")
def display():
print(session["username"],session['id'])
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM expenses WHERE userid = % s
AND date ORDER BY 'expenses'.'date' DESC',(str(session['id'])))
# expense = cursor.fetchall()
param = "SELECT * FROM expenses WHERE userid = " +
str(session['id']) + " ORDER BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
temp = []
temp.append(dictionary["ID"])
temp.append(dictionary["USERID"])
temp.append(dictionary["DATE"])
```

```
temp.append(dictionary["EXPENSENAME"])
temp.append(dictionary["AMOUNT"])
temp.append(dictionary["PAYMODE"])
temp.append(dictionary["CATEGORY"])
expense.append(temp)
print(temp)
dictionary = ibm db.fetch assoc(res)
return render_template('display.html', expense = expense)
#delete---the--data
@app.route('/delete/<string:id>',
methods = ['POST', 'GET']) def
delete(id):
# cursor = mysql.connection.cursor()
# cursor.execute('DELETE FROM expenses WHERE
id = {0}'.format(id)) # mysql.connection.commit()
param = "DELETE FROM
expenses WHERE id = " + id res =
ibm_db.exec_immediate(ibm_db_co
nn, param)
```

```
print('deleted successfully')
return redirect("/display")
#UPDATE---DATA
@app.route('/edit/<id>', methods = ['POST', 'GET'])
def edit(id):
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM expenses
WHERE id = %s', (id,)) # row = cursor.fetchall()
param = "SELECT * FROM
expenses WHERE id = " + id res =
ibm db.exec immediate(ibm db con
n, param) dictionary =
ibm_db.fetch_assoc(res)
row = []
while dictionary != False:
temp = []
temp.append(dictionary["ID"])
temp.append(dictionary["USERID"])
temp.append(dictionary["DATE"])
temp.append(dictionary["EXPENSENAME"])
temp.append(dictionary["AMOUNT"])
```

```
temp.append(dictionary["PAYMODE"])
temp.append(dictionary["CATEGORY"])
row.append(temp)
print(temp)
dictionary = ibm db.fetch assoc(res)
print(row[0])
return render template('edit.html', expenses = row[0])
@app.route('/update/<id>', methods = ['POST'])
def update(id):
if request.method == 'POST':
date = request.form['date']
expensename = request.form['expensename']
amount = request.form['amount']
paymode = request.form['paymode']
category = request.form['category']
# cursor = mysql.connection.cursor()
# cursor.execute("UPDATE `expenses` SET `date` = % s ,
`expensename` = % s , `amount` = % s, `paymode` = % s,
`category` = % s WHERE `expenses`.`id` = % s ",(date,
expensename, amount, str(paymode), str(category),id))
# mysql.connection.commit()
p1 = date[0:10]
p2 = date[11:13]
```

```
p3 = date[14:]
p4 = p1 + "-" + p2 + "." + p3 + ".00"

sql = "UPDATE expenses SET date = ?, expensename = ?, amount = ?, paymode = ?, category = ? WHERE id = ?"

stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, p4)
ibm_db.bind_param(stmt, 2, expensename)
ibm_db.bind_param(stmt, 3, amount)
ibm_db.bind_param(stmt, 4, paymode)
ibm_db.bind_param(stmt, 5, category)
ibm_db.bind_param(stmt, 6, id)
ibm_db.execute(stmt)

print('successfully updated')
return redirect("/display")
```

```
#limit
@app.route("/limit")
def limit():
```

```
return redirect('/limitn')
@app.route("/limitnum", methods = ['POST'])
def limitnum():
if request.method == "POST":
number= request.form['number']
# cursor = mysql.connection.cursor()
# cursor.execute('INSERT INTO limits VALUES (NULL, % s, % s) ',(session['id'], number))
# mysql.connection.commit()
sql = "INSERT INTO limits (userid, limitss) VALUES (?, ?)"
stmt = ibm_db.prepare(ibm_db_conn, sql)
ibm_db.bind_param(stmt, 1, session['id'])
ibm_db.bind_param(stmt, 2, number)
ibm db.execute(stmt)
return redirect('/limitn')
@app.route("/limitn")
def limitn():
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT limitss FROM `limits` ORDER BY
`limits`.`id` DESC LIMIT 1') # x= cursor.fetchone()
# s = x[0]
param = "SELECT id, limitss FROM limits WHERE userid = " +
```

```
str(session['id']) + " ORDER BY id DESC LIMIT 1"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
row = []
s = " /-"
while dictionary != False:
temp = []
temp.append(dictionary["LIMITSS"])
row.append(temp)
dictionary = ibm db.fetch assoc(res)
s = temp[0]
return render template("limit.html", y= s)
#REPORT
@app.route("/today")
def today():
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT TIME(date), amount FROM expenses
WHERE userid = %s AND DATE(date) = DATE(NOW())
',(str(session['id'])))
# texpense = cursor.fetchall()
# print(texpense)
param1 = "SELECT TIME(date) as tn, amount FROM expenses
WHERE userid = " + str(session['id']) + " AND DATE(date) =
DATE(current timestamp) ORDER BY date DESC"
res1 = ibm db.exec immediate(ibm db conn, param1)
```

```
dictionary1 = ibm_db.fetch_assoc(res1)
texpense = []
while dictionary1 != False:
temp = []
temp.append(dictionary1["TN"])
temp.append(dictionary1["AMOUNT"])
texpense.append(temp)
print(temp)
dictionary1 = ibm db.fetch assoc(res1)
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM expenses WHERE userid = % s
AND DATE(date) = DATE(NOW()) AND date ORDER BY
`expenses`.`date` DESC',(str(session['id'])))
# expense = cursor.fetchall()
param = "SELECT * FROM expenses WHERE userid = " +
str(session['id']) + " AND DATE(date) = DATE(current timestamp)
ORDER BY date DESC"
res = ibm db.exec immediate(ibm db conn, param)
dictionary = ibm db.fetch assoc(res)
expense = []
while dictionary != False:
temp = []
temp.append(dictionary["ID"])
temp.append(dictionary["USERID"])
temp.append(dictionary["DATE"])
```

```
temp.append(dictionary["EXPENSENAME"])
  temp.append(dictionary["AMOUNT"])
  temp.append(dictionary["PAYMODE"])
 temp.append(dictionary["CATEGORY"])
 expense.append(temp)
  print(temp)
 dictionary = ibm_db.fetch_assoc(res)
  total=0
  t_food=0
  t_entertainment=0
 t_business=0
  t_rent=0
  t_EMI=0
  t other=0
  for x in expense:
 total += x[4]
if x[6] == "food":
 t_{\text{food}} += x[4]
 elif x[6] == "entertainment":
 t_{entertainment} += x[4]
```

```
elif x[6] == "business":
t_business += x[4]
elif x[6] == "rent":
t_rent += x[4]
elif x[6] == "EMI":
t_EMI += x[4]
elif x[6] == "other":
t_other += x[4]
print(total)
print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)
return render_template("today.html", texpense = texpense, expense
= expense, total = total,
t_food = t_food,t_entertainment = t_entertainment,
```

```
t_business = t_business, t_rent = t_rent,
t EMI = t EMI, t other = t other)
@app.route("/month")
def month():
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT DATE(date), SUM(amount) FROM
expenses WHERE userid= %s AND MONTH(DATE(date))=
MONTH(now()) GROUP BY DATE(date) ORDER BY DATE(date)
',(str(session['id'])))
# texpense = cursor.fetchall()
# print(texpense)
param1 = "SELECT DATE(date) as dt, SUM(amount) as tot FROM
expenses WHERE userid = " + str(session['id']) + " AND
MONTH(date) = MONTH(current timestamp) AND YEAR(date) =
YEAR(current timestamp) GROUP BY DATE(date) ORDER BY
DATE(date)"
res1 = ibm_db.exec_immediate(ibm_db_conn, param1)
dictionary1 = ibm db.fetch assoc(res1)
texpense = []
while dictionary1 != False:
temp = []
temp.append(dictionary1["DT"])
temp.append(dictionary1["TOT"])
texpense.append(temp)
print(temp)
dictionary1 = ibm db.fetch assoc(res1)
```

```
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM expenses WHERE
userid = % s AND MONTH(DATE(date)) = MONTH(now())
AND date ORDER BY 'expenses'.'date'
DESC',(str(session['id'])))
# expense = cursor.fetchall()
param = "SELECT * FROM expenses WHERE userid = " +
str(session['id']) + " AND MONTH(date) = MONTH(current
timestamp) AND YEAR(date) = YEAR(current timestamp) ORDER
BY date DESC"
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch assoc(res)
expense = []
while dictionary != False:
temp = []
temp.append(dictionary["ID"])
temp.append(dictionary["USERID"])
temp.append(dictionary["DATE"])
temp.append(dictionary["EXPENSENAME"])
temp.append(dictionary["AMOUNT"])
temp.append(dictionary["PAYMODE"])
temp.append(dictionary["CATEGORY"])
expense.append(temp)
print(temp)
dictionary = ibm db.fetch assoc(res)
```

```
total=0
t_food=0
t_entertainment=0
t_business=0
t_rent=0
t_EMI=0
t_other=0
for x in expense:
total += x[4]
if x[6] == "food":
t_{\text{food}} += x[4]
elif x[6] == "entertainment":
t_entertainment += x[4]
elif x[6] == "business":
t_business += x[4]
elif x[6] == "rent":
t_rent += x[4]
elif x[6] == "EMI":
t_EMI += x[4]
```

```
elif x[6] == "other":
t_{other} += x[4]
print(total)
print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)
return render_template("today.html", texpense = texpense, expense
= expense, total = total,
t_food = t_food,t_entertainment = t_entertainment,
t_business = t_business, t_rent = t_rent,
t_EMI = t_EMI, t_other = t_other)
@app.route("/year")
def year():
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT MONTH(date), SUM(amount) FROM
expenses WHERE userid= %s AND YEAR(DATE(date))=
YEAR(now()) GROUP BY MONTH(date) ORDER BY MONTH(date)
',(str(session['id'])))
```

```
# texpense = cursor.fetchall()
# print(texpense)
param1 = "SELECT MONTH(date) as mn, SUM(amount) as tot
FROM expenses WHERE userid = " + str(session['id']) + " AND
YEAR(date) = YEAR(current timestamp) GROUP BY
MONTH(date) ORDER BY MONTH(date)"
res1 = ibm db.exec immediate(ibm db conn, param1)
dictionary1 = ibm db.fetch assoc(res1)
texpense = []
while dictionary1 != False:
temp = []
temp.append(dictionary1["MN"])
temp.append(dictionary1["TOT"])
texpense.append(temp)
print(temp)
dictionary1 = ibm db.fetch assoc(res1)
# cursor = mysql.connection.cursor()
# cursor.execute('SELECT * FROM expenses WHERE
userid = % s AND YEAR(DATE(date))= YEAR(now())
AND date ORDER BY 'expenses'.'date'
DESC',(str(session['id'])))
# expense = cursor.fetchall()
param = "SELECT * FROM expenses WHERE userid = " +
str(session['id']) + " AND YEAR(date) = YEAR(current timestamp)
ORDER BY date DESC"
```

```
res = ibm_db.exec_immediate(ibm_db_conn, param)
dictionary = ibm_db.fetch_assoc(res)
expense = []
while dictionary != False:
temp = []
temp.append(dictionary["ID"])
temp.append(dictionary["USERID"])
temp.append(dictionary["DATE"])
temp.append(dictionary["EXPENSENAME"])
temp.append(dictionary["AMOUNT"])
temp.append(dictionary["PAYMODE"])
temp.append(dictionary["CATEGORY"])
expense.append(temp)
print(temp)
dictionary = ibm db.fetch assoc(res)
total=0
t_food=0
t entertainment=0
t_business=0
t_rent=0
t EMI=0
t other=0
```

for x in expense:

```
total += x[4]
if x[6] == "food":
t_{\text{food}} += x[4]
elif x[6] == "entertainment":
t_entertainment += x[4]
elif x[6] == "business":
t_business += x[4]
elif x[6] == "rent":
t_rent += x[4]
elif x[6] == "EMI":
t_EMI += x[4]
elif x[6] == "other":
t_other += x[4]
print(total)
print(t_food)
print(t_entertainment)
print(t_business)
print(t_rent)
print(t_EMI)
print(t_other)
```

```
return render_template("today.html", texpense = texpense, expense
= expense, total = total,
t_food = t_food,t_entertainment = t_entertainment,
t_business = t_business, t_rent = t_rent,
t EMI = t EMI, t other = t other)
#log-out
@app.route('/logout')
def logout():
session.pop('loggedin', None)
session.pop('id', None)
session.pop('username', None)
session.pop('email', None)
return render_template('home.html')
port = os.getenv('VCAP_APP_PORT', '8080')
if___name___== "_main_":
app.secret key = os.urandom(12)
 app.run(debug=True, host='0.0.0.0', port=port)
```

deployment.yaml:

apiVersion: apps/v1
kind: Deployment
metadata:
name: sakthi-flask-node-deployment
spec:
replicas: 1
selector:
matchLabels:
app: flasknode
template:
metadata:
labels:
app: flasknode
spec:
containers:
- name: flasknode
image: icr.io/sakthi_expense_tracker2/flask-template2
imagePullPolicy: Always
ports:
- containerPort: 5000
flask-service.yaml:
apiVersion: v1
kind: Service
metadata:
name: flask-app-service

```
spec:
selector:
app: flask-app
ports:
- name: http
protocol: TCP
port: 80
targetPort: 5000
type: LoadBalancer
manifest.yml:
applications:
- name: Python Flask App IBCMR 2022-10-19
random-route: true
memory: 512M
disk_quota: 1.5G
sendemail.py:
import smtplib
import sendgrid as sg
import os
from sendgrid.helpers.mail import Mail, Email, To, Content
SUBJECT = "expense tracker"
s = smtplib.SMTP('smtp.gmail.com', 587)
def sendmail(TEXT,email):
```

```
print("sorry we cant process your candidature")
s = smtplib.SMTP('smtp.gmail.com', 587)
s.starttls()
# s.login("il.tproduct8080@gmail.com", "oms@1Ram")
s.login("tproduct8080@gmail.com", "lxixbmpnexbkiemh")
message = 'Subject: {}\n\n{}'.format(SUBJECT, TEXT)
#s.sendmail("il.tproduct8080@gmail.com", email, message)
s.sendmail("il.tproduct8080@gmail.com", email, message)
s.quit()
def sendgridmail(user,TEXT):
# from email = Email("shridhartp24@gmail.com")
from email = Email("tproduct8080@gmail.com")
to_email = To(user)
subject = "Sending with SendGrid is Fun"
content = Content("text/plain",TEXT)
mail = Mail(from_email, to_email, subject, content)
# Get a JSON-ready representation of the Mail object
mail_json = mail.get()
# Send an HTTP POST request to /mail/send
response = sg.client.mail.send.post(request_body=mail_json)
print(response.status_code)
print(response.headers)
```

Database Schema

Tables:

1. Admin:

id INT NOT NULL GENERATED ALWAYS AS IDENTITY, username VARCHAR(32) NOT NULL, email VARCHAR(32) NOT NULL, password VARCHAR(32) NOT NULL

2. Expense

id INT NOT NULL GENERATED ALWAYS AS IDENTITY, userid INT NOT NULL, date TIMESTAMP(12) NOT NULL, expensename VARCHAR(32) NOT NULL, amount VARCHAR(32) NOT NULL, paymode VARCHAR(32) NOT NULL, category VARCHAR(32) NOT NULL

3.Limit

id INT NOT NULL GENERATED ALWAYS AS IDENTITY,userid VARCHAR(32) NOT NULL, limit VARCHAR(32) NOT NULL

8. TESTING

a.Test Cases:

Test	Feature	Comp	Test	Steps To	Test	Expect	Actual	Stat	Со	BUG	Executed
case	Туре	onent	Scenario	execute	Data	ed	Result	us	mm	ID	Ву
ID						Result			ent		
Login	Function	Home	Verify User	1. Go to	Userna	Login/	Working	Pass			Sreenidhi
Page_	al	Page	is able to	Website	me:Sree	Signup	as				
TC_0			see the	2. Enter	Passwo	popup	Expect				
01			Loginpage	valid	rd:1234	Should	ed		-		
			up popup	Userna	56	display					
			When User	me and							

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Login Page_ TC_0 02	Function al	Home Page	clicked on my Account button Verify that the error message is displayed when the user enters the wrong credentials	Passwo rd 1. Go to Website 2. Enter invalid Userna me and Passwo rd	Userna me:XXX Passwo rd:1234 56	Error Messa ge should display ed	Working as Expect ed	Pass	-	Shangamit hra
Login Page_ TC_0 02	UI	Home Page	Verify the UI elements in Login Signup Page	1. Go to Website 2. Enter Valid credenti als 3. Login Page	Userna me:sree Passwo rd:1234 56	Applica tion should Show below UI elemen ts: a.Email textbox b.Pass word textbox c.Login button with orange colour d.New custo mer?Cr eate Accou nt link e.last passw ord?Re covery Passw	Working as Expect ed	Pass	-	Sudeepa

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Login Function Home Verify user is 1. Go to Userna User Working Pass Yoget Page_ al Page able to log into 2. Enter Passwo naviga Expect on application Details rd:1234 te to ed	
Page_ TC_0 al Page able to log into Website me:sree should as passwo naviga Expect	
Page_ TC_0 al Page able to log into Website me:sree should as passwo naviga Expect	
Page_ al Page able to log into Website Passwo should as passwo TC_0 Page into 2. Enter Passwo passwo passwo	
Page_ TC_0 al Page able to log into Website me:sree should as passwo naviga Expect	
Page_ TC_0 al Page able to log into Website me:sree should as passwo naviga Expect	
Page_ TC_0 al Page able to log into Website me:sree should as passwo naviga Expect	าล
TC_0 into 2. Enter Passwo naviga Expect -	
U3 application Details rd:1234 te to ed	
with valid and 56 User	
credentials click accou	
login nt	
homep homep	
age	
Login Function Login Verify user is 1. Go to Userna Applica Working Pass Sreen	
	uiii
TC_0 into 2. Enter Passwo should Expect -	
04 application Details rd:1234 show ed	
with invalid and 56 incorre	
credentials click ct	
login email	
or or	
passw	
ord	
validati	
on	
messa messa	
ge	
Function Login Verify user is 1. Go to Userna Applica Working Pass Shang	amit
Login al Page able to log Website me:sree tion as hra	
Page_ into 2. Enter Passwo sholud Expect	
TC_0 application Details rd:1234 show ed	
04 with invalid and 56 incorre	
credentials click ct	
login email	
or or	
passw	
ord	
validati	
on	

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						messa ge				
Login Page_ TC_0 05	Function al	Login Page	Verify user is able to log into application with invalid credentials	1. Go to Website 2. Enter Details and click login	Userna me:sree Passwo rd:1234 56	Applica tion sholud show incorre ct email or passw ord validati on messa ge	Working as Expect ed	Pass	-	Sudeepa
Login Page_ TC_0 06	Function al	Add Expen se Page	Verify Whether the user is able to add Expense or not	1. Add expens se name,D ata and other details 2. Check if the expense get added	add rent=60 00	Applica tion add expens es	Working as Expect ed	Pass		Yogetha

1. Defect Analysis

This report shows the number of resolved or closed bugs at each severity level, and how they were resolved

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	10	4	2	8	15
Duplicate	1	0	3	0	4
External	2	3	0	1	6
Fixed	9	2	4	11	20
Not Reproduced	0	0	1	0	1
Skipped	0	0	1	1	2
Won't Fix	0	5	0	1	8
Totals	22	14	11	22	51

2. Test Case Analysis

This report shows the number of test cases that have passed, failed, and untested

Section	Total Cases	Not Tested	Fail	Pass
Interface	7	0	0	7
Login	20	0	0	20
Logout	2	0	0	2
Limit	3	0	0	3
Signup	8	0	0	8
Final Report Output	4	0	0	4

9. RESULTS

a. Performance Metrics

- i. Tracking income and expenses: Monitoring the income and tracking all expenditures (through bank accounts, mobile wallets, and credit & debit cards).
- ii. Transaction Receipts: Capture and organize your payment receipts to keep track of your expenditure.
- iii. Organizing Taxes: Import your documents to the expense tracking app, and it will streamline your income and expenses under the appropriate tax categories.
- iv. Payments & Invoices: Accept and pay from credit cards, debit cards, net banking, mobile wallets, and bank transfers, and track the status of your invoices and bills in the mobile app itself. Also, the trackingapp sendsremindersfor payments an automatically matches the payments with invoices.
- v. Reports: The expense tracking app generates and sends reports to give a detailed insight about profits, losses, budgets, income, balance sheets, etc.,
- vi. Ecommerce integration: Integrateyour expense trackingapp with your eCommerce store and track your sales through payments received via multiple payment methods.
- vii. Vendors and Contractors: Manage and track all the payments to the vendors and contractors added to the mobile app.
- viii. Access control: Increase your team productivity by providing access control to particular users through custom permissions.
- ix. Track Projects: Determine project profitability by tracking labor costs, payroll, expenses, etc., of your ongoing project.
- x. Inventory tracking: An expense tracking app can do it all. Right from tracking products or the cost of goods, sending alert notifications when the product is running out of stock or the product is not selling, to purchase orders.
- xi. In-depth insights and analytics: Provides in-built tools to generate reports with easy-tounderstand visuals and graphics to gain insights about the performance of your business.
- xii. Recurrent Expenses: Rely on your budgeting app to track, streamline, and automate all the recurrent expenses and remind you on a timely basis.

10. ADVANTAGES & DISADVANTAGES

- 1. Achieve your business goals with a tailored mobile app that perfectly fits your business.
- 2. **Scale-up** at the pace your business is growing.
- 3. Deliver an **outstanding** customer experience through additional control over the app.
- 4. Control the **security** of your business and customer data
- **5.** Open **direct marketing channels** with no extra costs with methods such as push notifications.
- **6. Boost the productivity** of all the processes within theorganization.
- 7. Increase **efficiency** and **customer satisfaction** with an app aligned to their needs.
- 8. **Seamlessly integrate** with existing infrastructure.
- 9. Ability to provide valuable insights.
- 10. Optimize sales processes to generate **more revenue** through enhanced data collection.

11. CONCLUSION

From this project, we are able to manage and keep tracking the daily expenses as well as income. While making this project, we gained a lot of experience of working as a team. We discovered various predicted and unpredicted problems and we enjoyed a lot solving them as a team. We adopted things like video tutorials, text tutorials, internet and learning materials to make our project complete.

12. FUTURE SCOPE

The project assists well to record the income and expenses in general. However, this project has some limitations:

- 1. The application is unable to maintain the backup of data once it is uninstalled.
- 2. This application does not provide higher decision capability.

To further enhance the capability of this application, we recommend the following features to be incorporated into the system:

- 3. Multiple language interface.
- 4. Provide backup and recovery of data.
- 5. Provide better user interface for user.
- 6. Mobile apps advantage.

13. APPENDIX

Source Code Github Link:

https://github.com/IBM-EPBL/IBM-Project-38339-1660378735

Project Demo Link:

https://drive.google.com/file/d/1pJQzUW4Vu1QAC6zn4S3VqEkj7e3r-uWE/view?usp=share_link