

# PERSONAL EXPENSE TRACKER APPLICATION



#### NALAIYATHIRAN PROJECT REPORT

Submitted by

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in partial fulfillment for the award of the degree of

In
INFORMATION TECHNOLOGY

V.S.B. ENGINEERING COLLEGE, KARUR

#### **BONAFIDE CERTIFICATE**

Certified that this project report titled "PERSONAL EXPENSE

TRACKER APPLICATION" is the bonafide record work by

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**VII** semester of B.Tech.., degree course in Information Technology branch during the year of 2022 - 2023

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Finally we bow before God, the almighty who always had a better planfor us. We give our praise and glory to Almighty God for successful completion of this IBM Nalaiyathiran.

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#### INTRODUCTION

#### Project overview

With the launch and increase in sales of smartphones over the last few years, people are using mobile applications to get their work done, which makes their lives easier. Mobile applications comprise various different categories such as Entertainment, Sports, Lifestyle, Education, Games, Food and Drink, Health and Fitness, Finance, etc.

This Expense Tracker application falls in the Finance Category and serves the important purpose of managing finances which is a very important part of one's life.

The software product went through the design, development, and the testing phase as a part of the Software Development Lifecycle.

The application's interface is designed using custom art elements, the functionality is implemented using iOS SDK, and the phase of testing the product was accomplished successfully. The application is not much user intensive but just comprises of having them enter the expense amount, date, category, merchant and other optional attributes (taking picture of the receipts, entering notes about the expense, adding subcategories to the categories). With this entered information, the user is able to see the expense details daily, weekly, monthly, and yearly in figures, graphs, PDF format, and can print

them as well if a printer is detected or scanned nearby. All these topics have been explained in detail in their respective chapters.

The aim of this project is to provide a solution for users on how to manage finances in any circumstance by keeping track of their expenses everyday. Ultimately, this contributes to societal well-being.

#### Purpose

The motivation to work in this project is actually our real-life experience. As a user We face many difficulties in our daily file. In our daily life money is the most important portion and without it we cannot last one day on earth but if we keep on track all financial datathen we can overcome this problem.

Most of the people cannot track their expenses and income one way they face the money crisis and depression. This situation motivates usto make an android app to track all financial activities. Using the Daily Expense Tracker user can be tracking expenses day to day and making life tension free.

A comprehensive money management strategy requires clarity and conviction for decision-making. You will need a defined goal and a clear vision for grasping the business and personal finances. That's when an expense tracking app comes into the picture.

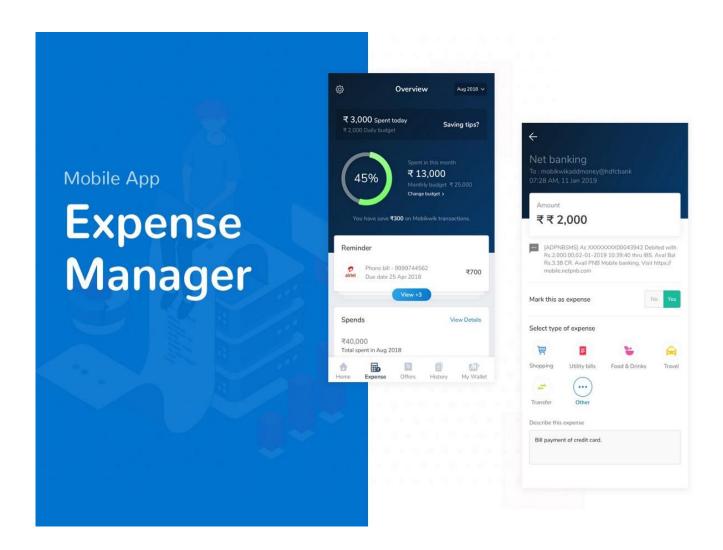
An expense tracking app is an exclusive suite of services for people who seek to handle their earnings and plan their expenses and savings

efficiently. It helps you track all transactions like bills, refunds, payrolls, receipts, taxes, etc., on a daily, weekly, and monthly basis.

#### 2. LITERATURE SURVEY

### • Existing Problem

This above study shows that the people prefer and are getting comfortable in managing their finances through a mobileapp and evolve from the age old paper system. They have



understood the benefits in leveraging digital tools to get better insights and a bigger look over their finances.

#### **Existing Solutions:**

AUTHOR: R. Velmurugan, P. Usha

#### **DESCRIPTION:**

Expense tracker is an android based application. This application allows the user to maintain a computerized diary. Expense tracker application which will keep a track of Expenses of a user on a day-to-day basis. This application keeps a record of your expenses and also will give you a category wise distribution of your expenses. With the help of this application user can track their daily/weekly/monthly expenses. This application will also has a feature which will help you stay on budget because you know your expenses. Expense tracker application will generate report at the end of month to show Expense via a graphical representation. We also have added a special feature which will distributes your expenses in different categories suitable for the user. An expense history will also be provided in application.

PUBLISHED IN: 2014

**AUTHOR**: Shahed Anzarus Sabab , Sadman Saumik Islam, Md.Jedwel Rana, Monir Hossain

#### **DESCRIPTION:**

Tracking regular expense is a key factor to maintain a budget. People often track expense using pen and paper method or take notes in a mobile phone or a computer. These processes of storing expense require further computations and processing for these data to be used as a trackable record. In this work, we are proposing an automated system named as eExpense to store and calculate these data. eExpnese is an application that runs on Android smartphones. By using this application, users can save their expense by simply scanning the bills or receipt copies. This application extracts the textual information from the receipts and saves the amount and description for further processing. It also monitors user's income by tracking the received SMS's from the user's saving accounts. By calculating income and expense it produces the user's balance in monthly and yearly basis. Overall, this is a smart automated solution for tracking expense.

PUBLISHED IN: 2018

**AUTHOR**: Praphulla S. Kherade , Raj S. Vilankar , Parag M. Sawant ,Atiya Kazi

#### **DESCRIPTION:**

We are building an android application named as "Expense Tracker". As the name suggests, this project is an android app which is used to track the daily expenses of the user. It is like digital record keeping which keeps the records of expenses done by an user. The application keeps the track of the Income and Expenses both of user on a day-to-day basis. This application takes the income of an user and manage its daily expenses so that the user can save money. If you exceed daily expense allowed amount it will give you a warning, so that you don't spend much and that specific day. If you spend less money than the daily expense allowed amount, the money left after spending is added into user's savings. The application generates report of the expenses of each end of the month. The amount saved can be used for celebrating festivals, Birthdays or Anniversary. PUBLISHED IN: 2021

#### Money View - Expense Manager App

With a daily expense manager, you will be able to allocate money to different priorities and this will also help you cut down on unnecessary spending. As a result, you will be able to save and be able to keep worry at bay. A daily money tracker helps you budget your money so that you use it wisely. Money View App reads all of the transactional SMS messages and provides you with real-time visibility into your finances. This app unearths the hidden financial data that sits idly in SMS logs and makes excellent use of it.

- Check your bank account balances.
- See the most recent banking transactions.

- The Money View app automatically categorises your payments and displays major areas of spending.
- View weekly and monthly summaries to help you avoid overspending and improve the efficiency of your budget planning.
- It keeps track of your spending, sends personalised bill-paying reminders, finds relevant savings opportunities, and much more.
- Track your financial progress by looking at your spending trends over time.

#### Good budget - Budget & Finance App

This personal finance manager app acts as a proactive budget planner, assisting you in staying on top of your budget, bills, and finances. The personal finance app was designed for simple, real- time budget and financial tracking, making it one of the best expensetracker apps in India.

- Data is backed up automatically and securely to Good budget's website.
- Disaggregate expense transactions
- Transactions that are scheduled and envelope fills
- Save time by using intelligent payee and category suggestions.
- Transfer funds between Envelopes and Accounts with ease.
- Match the budget period to the real-life situation.
- Analyse spending with the Spending by Envelope Report.
- Use the Income vs. Spending Report to keep track of your cash flow.

- Export transactions to CSV
- Carryover any unused funds to the next month as a reward for your incredible self-control.
- Plan your finances ahead of time to stay on track with your budget.

#### Real byte Money Manager App

You can use the budget planner and spending tracker to keep track of your personal and business financial transactions, review financial data on a daily/weekly/monthly basis, and manage your assets.

#### **Key Features of the App:**

- System of double-entry bookkeeping
- Management of budgets and expenses Management of creditand debit cards • Get access to statistics immediately.
- Bookmarking feature
- Backup/restore function

#### Money - Budget Manager and Expense Tracker App

Money tracks the user's expenses and compares them to the monthly income and the budget planner. Money's money managerapp keeps your monthly budget in top shape. As a result, it could also serve as the best expense tracker app.

- With the intuitive and simple-to-use interface, you can quicklyadd new records.
- Maintain a multi-currency track.
- Backup and export personal finance data with a single click.
- Protect your data with passcode protection.

- View your spending distribution on a simple chart, or get detailed information from the records list.
- Use a budget tracker to save money.
- Use your own Google Drive or Dropbox account to safely synchronise.
- Take control of recurring payments.
- Create multiple accounts.
- Use the built-in calculator to crunch numbers.

Wallet - Money, Budget, Finance & Expense Tracker App Wallet can automatically track your daily expenses by syncing your bank account, view weekly expense reports, plan your shopping expenses, and share specific features with your loved ones. You canmanage your money with a wallet from anywhere and at any time.

- Transactions are automatically and securely synced, then intelligently categorised and budgeted.
- Simple graphs and financial overviews provide actionable insights into the state of your finances, including accounts, credit and debit cards, debts, and cash.
- Arrange your bills and keep track of their due dates.
- Examine upcoming payments and how they will affect your cash flow.

- Selected accounts can be shared with family, friends, or coworkers who need to work together on a budget. Everyone is welcome to contribute from any platform, including Android, iPhone, and the Web.
- Other features include support for multiple currencies, automatic cloud sync, receipt and warranty tracking, categories and templates, geo-mapping transactions, hash-tagging, shopping lists, exports to CSV/XLS/PDF, debt management, PINsecurity, standing orders, notifications, reports, and more.

#### Walnut - All Indian Banks Money Manager App

Walnut automates and secures the tracking of your monthly expenses. You can stay within your budget, pay your bills on time, and save more money each month by using the Walnut app. They also provide personal loans.

- Keep a close eye on your credit card balances.
- Use BHIM UPI to send money.
- Locate ATMs that accept cash near you in real-time.
- Export your information and create expense reports (in PDF & CSV format).
- · Verify the balance of your bank account.

- Keep track of train, cab, movie, and event reservations, among other things.
- Search and share information about places you visit with friends and social networks.
- Report your bank, card, or any other interesting messages directly from the app.

#### References

- https://www.cerdonis.tech/blogs/build-anexpense-tracking-app/
- 2) <a href="https://www.matellio.com/blog/develop-app-like-my-income/">https://www.matellio.com/blog/develop-app-like-my-income/</a>
- 3) <a href="https://moneymint.com/10-best-personal-expense-tracker-app-in-india/">https://moneymint.com/10-best-personal-expense-tracker-app-in-india/</a>
- 4) <a href="https://www.gqindia.com/get-smart/content/best-expense-tracker-apps-manage-money-curb-spending-2021">https://www.gqindia.com/get-smart/content/best-expense-tracker-apps-manage-money-curb-spending-2021</a>

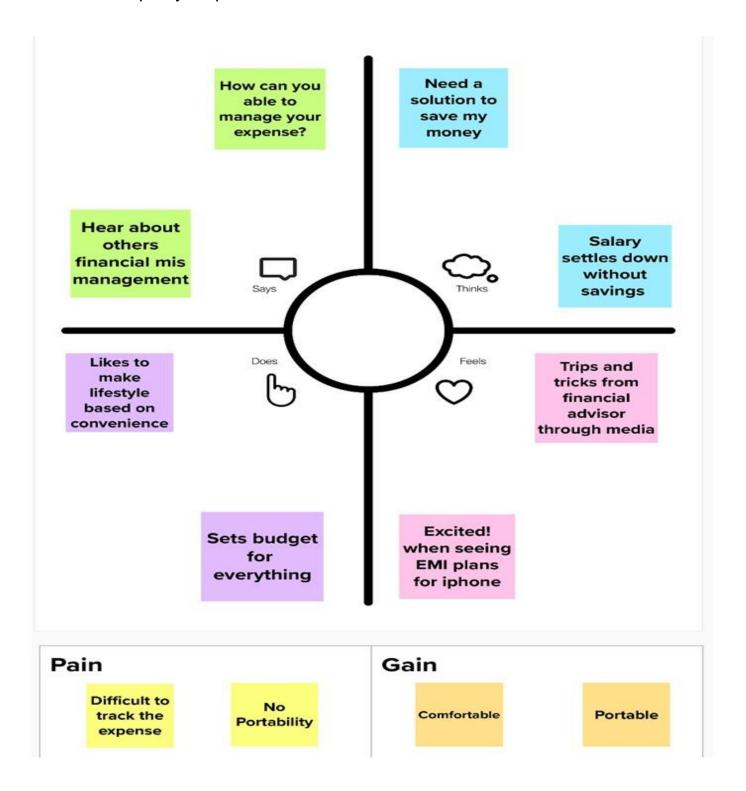
#### **Problem Statement**

#### **Definition:**

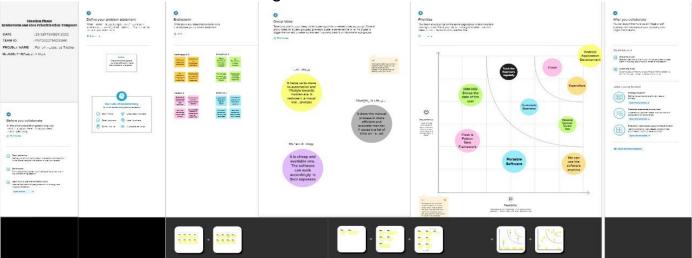
- A lot of profession has their very own tool for recording their earnings and charges, which they experience that as their foremost pillar in their business development. It is very good practice for someone to record every day charges and incomes, however because of unfamiliarity and insufficiency of right software, missing selection making potential people to use olden notes methods.
- Due to loss of a complete monitoring device, there's a 2 consistent overload to depend upon the everyday access of the expenditure and overall estimation until the give up of the month.
- The solution to this problem is, the people who gets regular salary can able to track their payments and avoid unwanted expenses.

#### 3. IDEATION AND PROPOSED SOLUTION

• Empathy Map:



• Ideation & Brainstorming



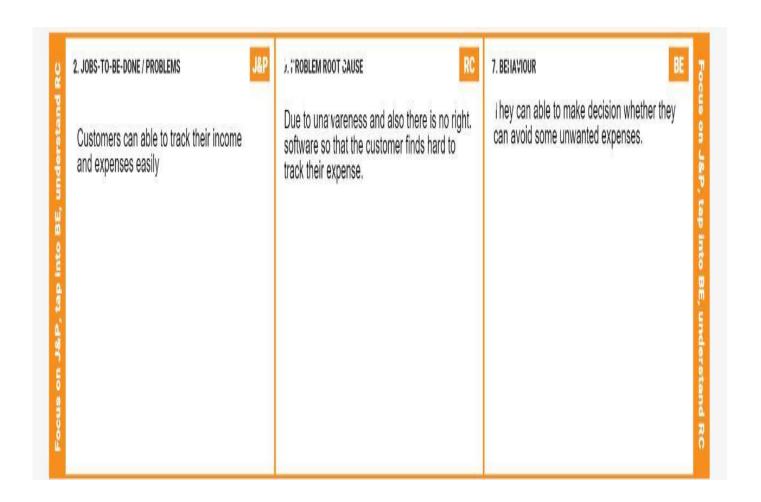
# Proposed Solution

S.N o.	Parameter	Description				
1.	Problem Statement	Statement Many businesses have their very				
	(Problem to be solved)	own device to document their				
		earnings and charges, which they				
		sense is the primary key factor in				
		their commercial enterprise				
		progress. Due to loss of an entire				
		monitoring device, there's a 2				
		consistent overload to depend upon				
		the everyday access of the				
		expenditure and overall estimation				
		until the give up of the month				
2.	Idea / Solution description					
		The solution to this problem is, the				
		people who gets regular payments				
		can able to track their payments				

		and avoid unwanted expenses.
3.	Novelty / Uniqueness	This application tracks your every
		expenses anywhere and anytime
		without using the paper work. Just
		click and enter your expenditure. to
		avoid data loss, quick settlements
		and reduce human error. To
		provide the pie chart or graph lines
		in this application.
4.	Social Impact / Customer	Using this application one can track
	Satisfaction	their personal expenses and frame
		a monthly/annual budget. If your
		expense exceeded than specified
		limit, the application will show you
		an alert message in form of a pie
		chart.
5.	Business Model (Revenue	Business people can use
	Model)	subscription/premium feature of this
		application to gain revenue.
6.	Scalability of the Solution	IBM cloud will automatically
		allocate the storage for the users.

#### 3.1 Problem Solution fit





3. TRIGGERS TR	10. YOUR SOLUTION SL	8. CHANNELS of BEHAVIOUR CH
Some of the tr-ggers are advertise nents in the television and information from the experts.	This application tracks your every expenses anywhere and anytime without using the paper work. Just click and enter your expenditure to avoid data loss, quick settlements and reduce	with the help of various online channel customers track their expenses regularly.
4. EMOTIONS: BEFORE / AFTER  With traditional tracker system customers find difficult to track their expenses but after using personal expense they track their expense easily	human error To provide the pie chart or graph lines in this application.	Personal Expense Tracker Application enables customers to reduce spending their expenses for unwanted things.

# 4. REQUIREMENT ANALYSIS

# **Functional requirement**

FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through Email/SignUp Registration through Gmail
FR-2	User Confirmation	Confirmation via Email Confirmation via OTP
FR-3	Add expenses	Enter the everyday expenses Split it into categories(example : food, petrol, movies)
FR-4	Reminder mail	Sending reminder mail on target (for ex: if user wants a reminder when his/her balance reaches some amount(5000))  Sending reminder mail to the user if he/she has not filled that day's expenses.
FR-5	Creating Graphs	Graphs showing everyday and weekly expenses. Categorical graphs on expenditure.
FR-6	Add salary	Users must enter the salary at the start of the month.
FR-7	Export CSV	User can export the raw data of their expenditure as CSV

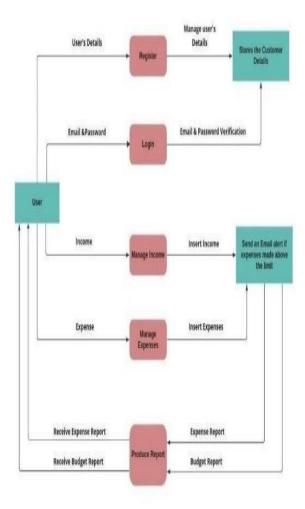
# Non-Functional requirements

FR No.	Non-Functional Requirement	Description	
NFR-1	Usability	A simple web application which is accessible across devices	
NFR-2	Security	The OAuth Google sign in and email login are secure with hashed and salted secure storage of credentials.	
NFR-3	Reliability	Containerized service ensures that new instance can kick up when there is a failure	
NFR-4	Performance	The load is managed through the load balancer used with docker. Thus ensuring good performance	
NFR-5	Availability	With load balancing and multiple container instances, the service is always available.	
NFR-6	Scalability	Docker and Kubernetes are designed to accommodate scaling based on need	

## 5. PROJECT DESIGN

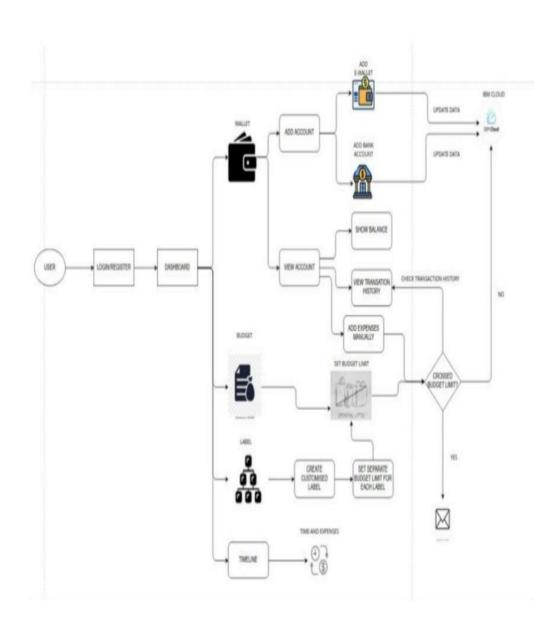
# **Data Flow Diagrams**

Data Flow Diagrams:



mira.

# **SOLUTION ARCHITECTURE:**



## **User Stories**

National Control   1   1   1   1   1   1   1   1   1		User Story Number	User Story / Task			
Customer (Mobile user)	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.			
( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	Login	USN-2	As a user, I can log into the application by entering email & password			
	Add	USN -3	As a user , I can add in new expenses.			
	Remove	USN - 4	As a user , I can remove previously added expenses.			
	View	USN - 5	As a user, I can view my expenses in the form of graphs and get insights.			
	Get alert message	USN - 6	As a user, I will get alert messages if I exceed my target amount.			
Administrator	Add / remove user	USN - 7	As admin , I can add or remove user details on db2 manually.			
		USN - 8	As admin, I can add or remove user details on sendgrid.			

# 6. PROJECT PLANNING

# **Sprint Planning & Estimation**

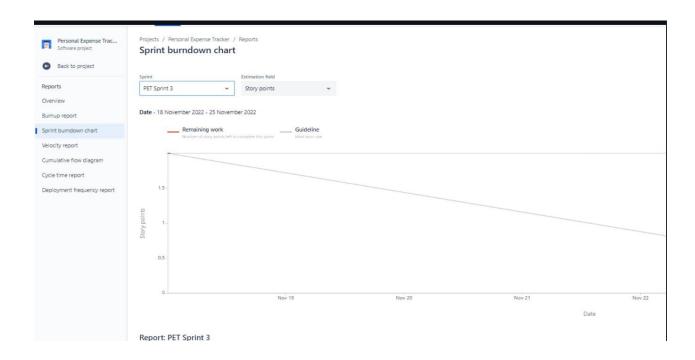
Product Backlog, Sprint Schedule, and Estimation (4 Marks)

Sprint	Functional Requirement (Epic)	User Story Number	User Story / Tesk	Story Points	Priority	Team Iviembers
Sprint-1	Registration	USN-1	As a user, I can register for the application by entering my email, new password and confirming the same password.	2	H!gh	Priyenga P
Sprint-1	Registration	USN -2	As a user, I will receive confirmation email once I nave registered for the application.	1	wo	Sangavi Si ree B
Sprint-1	Login	USN-3	As a user, I can log into the application by entering email and password / Google OAuth.	2	High	Umamaheswari D
Sprint-1	Dashboard	USN-4	Logging in takes the user to their dashboard.	1	Low	Rithina B
Sprint-2		USN-5	As a user, I will update my salary at the start of each month.	1	Medium	Priyenga P
Sprint-2		USN-6	As a user, I will set a target/limit to keep track of my expenditure.	1	Medium	Sangavi Shree B
Sprint-2	Norkspace	USN-7	Norkplace for personal expense tracking	1	Medium	Umamaheswari D

Sprint-2	Charts	USN-8	Graphs to show weekly and everyday e::penditure	2	High	Rithina B
Sprint-2		USN-9	As a user , I can export raw data as csv file.	1	Medium	Sangavi Shree B
Sprint-3	IBM DB2	USN-10	Linking the Database with dashboard	2	High	Priyenga P
Sprint-3		USN-11	Making dashboard interactive with JS	2	High	Priyenga P
Sprint-3	IBM Watson Assistant	USN-12	Creating IBM Watson Assistant for chathot service to the user	1	Low	Rithina B
Sprint-3	BCrypt	USN-13	Using BCrypt to store passwords securely.	1	Medium	Umamaheswari D
Sprint-3	SendGrid	USN-14	Using SendGrid to send mail to the user. (To alert or remind)	1	Medium	Sangavi Shree B
Sprint-4	Integration	USN-15	Integrating frontend and backend.	2	High	Priyenga P
Sprint-4	Docer	USN-16	Creating Docker image of web app.	2	High	Umamaheswari D
Sprint-4	Cloud Registry	USN-17	Uploading docker image to IBM cloud registry.	2	High	Rithina B
Sprint-4	kubernetes	USN-18	Creating container using docker and hosting the webapp.	2	High	Umamaheswari D
Sprint-4	Exposing Deployment	USN-19	Exposing IP/Ports for the site.	1	Medium	Priyenga P

# **Reports from JIRA**

## **Burnt Down Chart**



# 7. CODING & SOLUTIONING (Explain the features added in the project along with code)

```
Feature 1
from flask import Flask, render_template, request, redirect, session
import re
import sendgrid
from flask db2 import DB2
import ibm db
import ibm_db_dbi
import os
from sendemail import sendmail
app = Flask(___name___)
app.secret_key = 'a'
app.config['database'] = 'bludb'
app.config['hostname'] = 'b0aebb68-94fa-46ec-a1fc-
1c999edb6187.c3n41cmd0nqnrk39u98g.databases.appdomain.cloud'
app.config['port'] = '31249'
app.config['protocol'] = 'tcpip' app.config['uid']
= 'xgl34124' app.config['pwd'] =
'lkP1B5zjTXYPKZUK'app.config['security'] =
'SSL'
try:
mysql = DB2(app)
conn_str='database=bludb;hostname=b0aebb68-94fa-46ec-a1fc-
1c999edb6187.c3n41cmd0ngnrk39u98g.databases.appdomain.cloud;p
ort=31249;protocol=tcpip;\uid=xql34124;pwd=lkP1B5zjTXYPKZUK
;security=SSL'ibm_db_conn = ibm_db.connect(conn_str,",")
print("Database connected without any error !!")
except:
print("IBM DB Connection error : " + DB2.conn errormsg())
#HOME--PAGE
@app.route("/home")
def home():
```

```
return render_template("homepage.html")
@app.route("/")
def add():
  return render_template("home.html")
#SIGN--UP--OR--REGISTER
@app.route('/signup')
def signup():
  return render_template('signup.html')
@app.route('/register', methods =['GET', 'POST'])def
register():
  if request.method == "POST": user_name
     = request.form['username']email =
     request.form['email'] pass_word =
     request.form['password']
     query = "INSERT INTO Admin (username, email, password) values
(?,?,?)"
     insert_stmt = ibm_db.prepare(ibm_db_conn, query)
     ibm_db.bind_param(insert_stmt, 1, user_name)
     ibm_db.bind_param(insert_stmt, 2, email)
     ibm_db.bind_param(insert_stmt, 3, pass_word)
     ibm_db.execute(insert_stmt)
     msg = 'Account Created Successfully'
     return render_template("signup.html", msg=msg)
@app.route("/signin",methods=['post','get'])
def signin():
  if request.method=="post":
     return render template("login.html")
  return render template("login.html")
@app.route('/login',methods =['GET', 'POST'])
def login():
  global userid
  msg = "
  if request.method == 'POST': username
     = request.form['username']
```

```
password = request.form['password']
     sql = "SELECT * FROM Admin WHERE username = ? and
password = ?"
     stmt = ibm_db.prepare(ibm_db_conn, sql)
     ibm_db.bind_param(stmt, 1, username)
     ibm_db.bind_param(stmt, 2, password)
     result = ibm_db.execute(stmt)
     print(result)
     account = ibm_db.fetch_row(stmt)
     print(account)
param = "SELECT * FROM Admin WHERE username = " + "\" +
username + "\" + " and password = " + "\" + password + "\"
     res = ibm db.exec immediate(ibm db conn, param)
     dictionary = ibm_db.fetch_assoc(res)
# sendmail("hello sathish", "sksathish592001@gmail.com")
     if account: session['loggedin']
       = True
       session['id'] = dictionary["ID"]
       userid = dictionary["ID"]
       session['username'] = dictionary["USERNAME"]
       session['email'] = dictionary["EMAIL"]
       return redirect('/home')
     else:
       msg = 'Incorrect username / password!'
  return render_template('login.html', msg = msg)
@app.route("/add")def
adding():
  return render template('add.html')
@app.route('/addexpense',methods=['GET', 'POST'])
```

```
def addexpense():
  date = request.form['date']
  expensename = request.form['expensename']
  amount = request.form['amount']
  paymode = request.form['paymode']
  category = request.form['category']
  print(date)
  p1 = date[0:10]
  p2 = date[11:13]
  p3 = date[14:]
  p4 = p1 + "-" + p2 + "." + p3 + ".00"
  print(p4)
  sql = "INSERT INTO Expense (userid, date, expensename,
amount, paymode, category) VALUES (?,?,?,?,?,?)"
  stmt = ibm_db.prepare(ibm_db_conn, sql)
  ibm_db.bind_param(stmt, 1, session['id'])
  ibm_db.bind_param(stmt, 2, p4)
  ibm_db.bind_param(stmt, 3, expensename)
  ibm_db.bind_param(stmt, 4, amount)
  ibm_db.bind_param(stmt, 5, paymode)
  ibm db.bind param(stmt, 6, category)
  ibm_db.execute(stmt)
  print("Expenses added")
  # email part
  param = "SELECT * FROM Expense WHERE MONTH(date) =
MONTH(current timestamp) AND YEAR(date) = YEAR(current
timestamp) ORDER BY date DESC"
  res = ibm_db.exec_immediate(ibm_db_conn, param)dictionary =
  ibm_db.fetch_assoc(res)
```

```
expense = []
  while dictionary != False:
     temp = []
     temp.append(dictionary["ID"]) temp.append(dictionary["USERID"])
     temp.append(dictionary["DATE"])
     temp.append(dictionary["EXPENSENAME"])
     temp.append(dictionary["AMOUNT"])
     temp.append(dictionary["PAYMODE"])
     temp.append(dictionary["CATEGORY"]) expense.append(temp)
     print(temp)
     dictionary = ibm_db.fetch_assoc(res)
  total=0
  for x in expense:
     total += int(x[4])
  param = "SELECT id, limit FROM limit WHERE userid = " +
str(session['id']) + " ORDER BY id DESC LIMIT 1"
  res = ibm_db.exec_immediate(ibm_db_conn, param)dictionary =
  ibm_db.fetch_assoc(res)
  row = []s
  = 0
  while dictionary != False:
     temp = []
     temp.append(dictionary["LIMIT"])
     row.append(temp)
     dictionary = ibm_db.fetch_assoc(res)s
     = temp[len(temp)-1]
if total > int(s):
     msg = "Hello " + session['username'] + ", " + "you have crossed
the monthly limit of Rs. " + str(s) + "/-!!!" + "\n" + "Thank you, " + "\n" +
"Team Personal Expense Tracker."
     sendmail(msg,session['email'])
```

```
#limit
@app.route("/limit")
def limit():
    return redirect('/limitn')
@app.route("/limitnum", methods = ['POST'])def
limitnum():
   if request.method == "POST":
      number= request.form['number']
     # cursor = mysql.connection.cursor()
     # cursor.execute('INSERT INTO limits VALUES (NULL, % s,
% s) ',(session['id'], number))
     # mysql.connection.commit()
     sql = "INSERT INTO limit (userid, limit) VALUES (?, ?)"stmt
     = ibm_db.prepare(ibm_db_conn, sql)
      ibm_db.bind_param(stmt, 1, session['id'])
      ibm_db.bind_param(stmt, 2, number)
      ibm db.execute(stmt)
return redirect('/limitn')
@app.route("/limitn")
def limitn():
  # cursor = mysql.connection.cursor()
  # cursor.execute('SELECT limitss FROM `limits` ORDER BY
`limits`.`id` DESC LIMIT 1')#
  x= cursor.fetchone()
  # s = x[0]
   for x in expense: total
      += int(x[4]) if x[6]
      == "food":
         t food += int(x[4])
      elif x[6] == "entertainment":
         t_{entertainment} += int(x[4])
      elif x[6] == "business":
```

```
t_business += int(x[4])
      elif x[6] == "rent":
         t_rent += int(x[4])
      elif x[6] == "EMI": t_EMI
         += int(x[4])
       elif x[6] == "other": t_other
         += int(x[4])
    print(total)
    print(t_food)
    print(t_entertainment)
    print(t_business)
    print(t_rent)
    print(t_EMI)
    print(t_other)
    return render_template("today.html", texpense = texpense,
expense = expense, total = total,
                 t_food = t_food,t_entertainment = t_entertainment,
                 t_business = t_business, t_rent = t_rent,
                 t_EMI = t_EMI, t_other = t_other)
          temp = []
      temp.append(dictionary["ID"])
      temp.append(dictionary["USERID"])
      temp.append(dictionary["DATE"])
      temp.append(dictionary["EXPENSENAME"])
      temp.append(dictionary["AMOUNT"])
      temp.append(dictionary["PAYMODE"])
      temp.append(dictionary["CATEGORY"]) expense.append(temp)
      print(temp) for
    x in expense:
      total += int(x[4]) if
      x[6] == "food":
         t_{\text{food}} += int(x[4])
```

```
elif x[6] == "entertainment":
         t_{entertainment} += int(x[4])
       elif x[6] == "business":
         t_business += int(x[4])
      elif x[6] == "rent":
         t rent += int(x[4])
       elif x[6] == "EMI":
        t_EMI += int(x[4]) elif
        x[6] == "other":
         t_{other} += int(x[4])
    print(total)
    print(t_food)
    print(t_entertainment)
    print(t_business)
    print(t_rent)
    print(t_EMI)
    print(t_other)
    return render_template("today.html", texpense = texpense,
expense = expense, total = total,
                  t_food = t_food,t_entertainment = t_entertainment,
                  t_business = t_business, t_rent = t_rent,
                 t_EMI = t_EMI, t_other = t_other)
#log-out
@app.route('/logout')
def logout():
  session.pop('loggedin', None)
  session.pop('id', None)
  session.pop('username', None)
  session.pop('email', None)
  return render_template('home.html')
  app.run(debug=True)
```

```
Feature 2
Home.html
<html lang="en">
<head>
 <meta charset="UTF-8">
 <meta name="viewport" content="width=device-width, initial-
scale=1.0">
 <link rel="stylesheet" href="..\static\css\home.css">
 <title>My Website</title>
</head>
<body>
 <!-- Header -->
 <section id="header">
  <div class="header container">
   <div class="nav-bar">
    <div class="brand">
      <a href="#hero">
       <h1><span>B</span>udget <span>T</span>racker</h1>
      </a>
    </div>
    <div class="nav-list">
      <div class="hamburger">
       <div class="bar"></div>
      </div>
      ul>
       <a href="#hero" data-after="Home">Home</a>
       <a href="#services" data-
after="Service">Services</a>
```

```
<a href="#about" data-after="About">About</a>
       <a href="#contact" data-
after="Contact">Contact</a>
       <Ll><a href="/signin" data-after="Login">-Login-</a></Ll>
     </div>
   </div>
  </div>
 </section>
 <!-- End Header -->
 <!-- Hero Section -->
 <section id="hero">
  <div class="hero container">
   <div>
     <h1>Hello, <span></span></h1>
     <h1>Welcome To <span></span></h1>
    <h1>Personal Expense Tracker App <span></span></h1>
    <a href="/signup" type="button" class="cta">Sign-up</a>
   </div>
  </div>
 </section>
 <!-- End Hero Section -->
 <!-- Service Section -->
 <section id="services">
  <div class="services container">
   <div class="service-top">
     <h1 class="section-title">Serv<span>i</span>ces</h1>
     >Budget Tracker provides a many services to the customer and
industries. Financial solutions to meet your needs whatever yourmoney
goals, there is a Budget solution to help you reach them 
   </div>
```

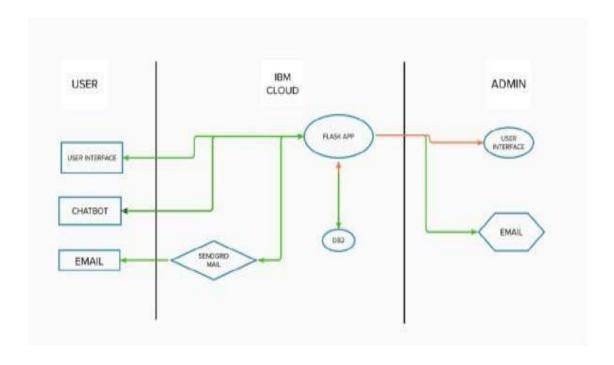
```
<section id="footer">
  <div class="footer container">
   <div class="brand">
     <h1><span>B</span>udget <span>T</span>racker</h1>
   </div>
   <h2>Your Complete Financial Solution</h2>
   <div class="social-icon">
     <div class="social-item">
      <a href="#"><img
src="https://img.icons8.com/bubbles/100/00000/facebook-new.png"
/></a>
     </div>
     <div class="social-item">
      <a href="#"><img
src="https://img.icons8.com/bubbles/100/00000/instagram-new.png"
/></a>
     </div>
     <div class="social-item">
      <a href="#"><img
src="https://img.icons8.com/bubbles/100/00000/behance.png"
/></a>
     </div>
   </div>
   Copyright © 2019-2023 GCE CSE girls . All rights
reserved
  </div>
 </section>
 <!-- End Footer -->
 <script src="..\static\js\home.js"></script>
</body>
</html>
```

### 8 TESTING

Black Box l'esting is the method that does not conside the internal stiucture, design, and product implementation to be tested. In other words, the tester does not know its internal functioning. I'he Black Box only evaluates the external behavior of the system. I'he inputs received by the system and the outputs or responses it produces are tested.

I'he White Box l'est method is the one that looks at the code and stíuctuíe of the píoduct to be tested and uses that knowledge to peífoím the tests. I'his method is used in the Unit l'esting phase, although it can also occuí in otheí stages such as Integiation l'ests. Foi the execution of this method, the testei oi the peison who will use this method must have extensive knowledge of the technology used to develop the piogíam.

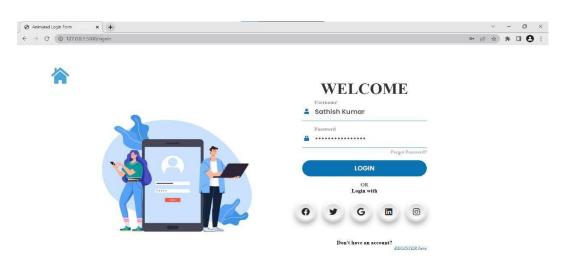
### 8.1 Test Cases

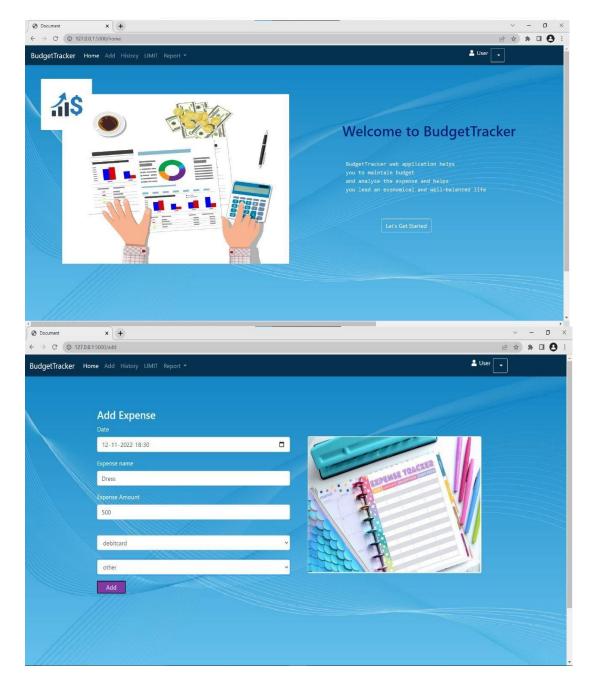


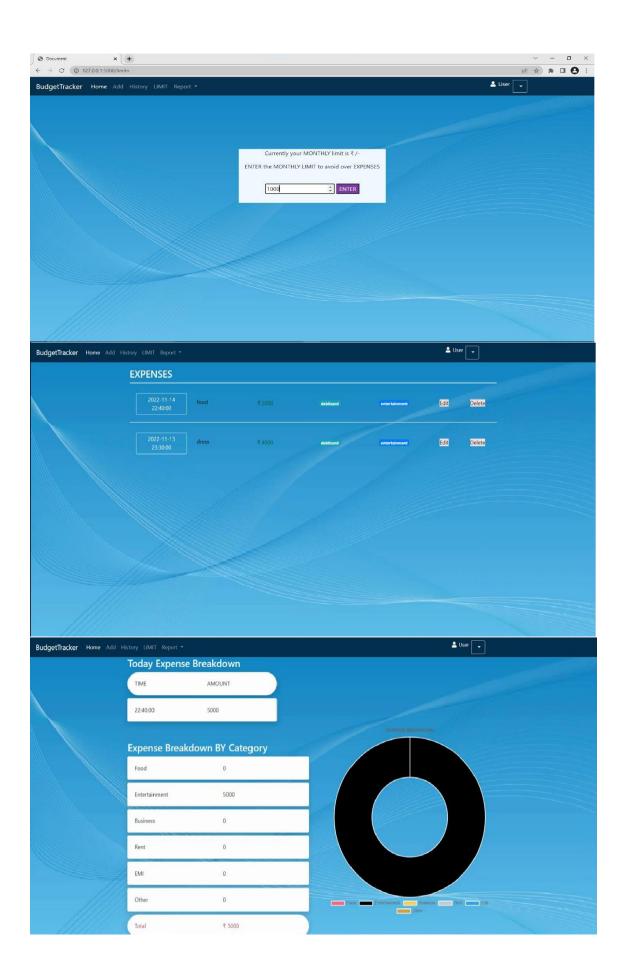
## 9 RESULT











#### 9.1Performance Metrics

The performance of a recommendation algorithm is evaluated by using some specific metrics that indicate the accuracy of the system. The type of metric used depends on the typeof filtering technique. Root Mean Square Error (RMSE), Receiver Operating Characteristics (ROC), Area Under Cover (AUC), Precision, Recall and F1 score is generally used to evaluate the performance or accuracy of the recommendation algorithms.

**Root-mean square error** (RMSE). RMSE is widely used in evaluating and comparing the performance of a recommendation system model compared to other models. A lower RMSEvalue indicates higher performance by the recommendation model. RMSE, as mentioned by [69], can be as represented as follows: \_

RMSE=
$$\sqrt{1/Np\Sigma}u$$
,i(pui-rui)^2 (1)

where, Np is the total number of predictions, pui is the predicted rating that a user u willselect an item i and rui is the real rating.

**Precision**. Precision can be defined as the fraction of correct recommendations orpredictions (known as True Positive) to the total number of recommendations provided, which can be as represented as follows:

Precision=True Positive (TP)/True Positive(TP)+False Positive (FP)(2)

It is also defined as the ratio of the number of relevant recommended items to the number of recommended items expressed as percentages.

**Recall.** Recall can be defined as the fraction of correct recommendations or predictions(known as True Positive) to the total number of correct relevant recommendations provided, which can be as represented as follows:

Recall=True Positive (TP)/True Positive(TP)+False Negative (FN) (3)

It is also defined as the ratio of the number of relevant recommended items to the totalnumber of relevant items expressed aspercentages.

F1 Score. F1 score is an indicator of the accuracy of the model and

ranges from 0 to 1, where a value close to 1 represents higher recommendation or prediction accuracy. It represents precision and recall as a single metric and can be as represented as follows:

**Coverage**. Coverage is used to measure the percentage of items which are recommended by the algorithm among all of the items.

**Accuracy**. Accuracy can be defined as the ratio of the number of total correct recommendations to the total recommendations provided, which can be as represented as follows:

*Intersection over union (IoU)*. It represents the accuracy of an object detector used on aspecific dataset [70].

**ROC**. ROC curve is used to conduct a comprehensive assessment of the algorithm's performance [57].

**AUC.** AUC measures the performance of recommendation and its baselines as well as the quality of the ranking based on pairwise comparisons [5].

Rank aware top-N metrics. The rank aware top-N recommendation metric finds some of the interesting and unknown items that are presumed to be most attractive to a user [71]. Mean reciprocal rank (MRR), mean average precision (MAP) and normalized discounted cumulative gain (NDCG) are three most popular rank aware metrics.

MRR. MRR is calculated as a mean of the reciprocal of the position or rank of first relevant recommendation [72,73]. MRR as mentioned by [72,73] can be expressed as follows:

$$MRR=1/Nu \sum u \in Nu 1/Lnu[k] \in Ru$$
 (7)

where u, Nu and Ru indicate specific user, total number of users and the set of items rated by the user, respectively. L indicates list of ranking length (n) for user (u) and k represents the position of the item found in the he lists L.

*MAP:* MAP is calculated by determining the mean of average precision at the points where relevant products or items are found. MAP as mentioned by [73] can be expressed as follows.

where Pu represents precision in selecting relevant item for the user. NDCG: NDCG is calculated by determining the graded relevance and positionalinformation of the recommended items, which can be

expressedas follows [73].

NDCGu= $\sum nk=1G(u,n,k)D(k)/\sum nk=1G*(u,n,k)D(k)$  (9) where D(k) is a discounting function, G(u,n,k) is the gain obtained recommending an item found at k-th position from the list L and  $G^*(u,n,k)$  is the gain related to k- th item in the ideal ranking of n size for u user.

### 10 ADVANTAGES & EXISTING SYSTEM

### **Advantages**

- 1. The best organizations have a way of tracking and handling these reimbursements. This ideal practice guarantees that the expenses tracked are accurately and in a timely manner. From a company perspective, timely settlements of these expenses when tracked well will certainly boost employees' morale
- 2. Financially Aware and Improve Money Management tracking your expenditures ensures you achieve your project financial targets. How is that? By clearly understanding your project spending using project budget limits, you can aptly make the necessarychanges to complete your project within time and budget.
- 3. Effective expense tracking and reporting to avoid conflict. As a project manager or business owner, you can set clear policies for the expense types and reimbursement limits to avoid misunderstandings are about costs. Tracking the project expenses by asking team members to provide receipts is helpful to avoid conflict and maintain compliance also. An excellent reporting mechanism is extremely helpful to support the amount to be reimbursed to your team and also invoicing to your customer.
- 4. Helps anticipate the costs of similar projects When you formally track and report expenses, you have a permanent documentation which helps you correctly anticipate expenses for similar projects in the future. This is even more significant when it comes to budget- making process.

5. Tracking the amount of money spent on the projects is important to invoice customers and determine the cost & profitability analysis when your company is providing services to another company. On the other hand, expense tracking or internal project is important for cost and ROI calculation. Understanding how this money is being utilized across the project is such a significant issue. The consequence for not properly tracking and reporting project expenses may lead to a budgetary issues.

### **EXISTING SYSTEM**

# A) How it Actually Works

In existing, we need to maintain the Excel sheets, CSV etc. files forthe user daily and monthly expenses. In existing, there is no as such complete solution to keep a track of its daily expenditure easily. To do so a personas to keep a log in a diary or in a computer, also all the calculations needs to be done by the user which may sometimes results in errors leading to losses.

# B) Drawbacks of the Existing System

There can be many disadvantages of using a manual accounting system. Accounting, for any business, can be a complex undertaking. A manual accounting system requires you to understand the accounting process in a way that may be unnecessary with a computerized accounting system. This can be an advantage or a disadvantage, depending on the person doing the bookkeeping; often, a specially trained professional is needed to ensure that accounting is done properly. Unraveling the complexity of your financial records by hand may be time consuming. Since it takes timeto generate reports.

### 11 CONCLUSION & FUTURE SCOPE

### CONCLUSION

In conclusion, developing a personal budget and tracking all expenses and spending is acrucial aspect of personal finances. Set aside a fixed amount in a savings account, they say youshould always have three months work of your living expenses in a savings account in case ofemergencies.

### **FUTURE SCOPE**

The main objective of this project is support to the user to sustainall financial activitieslike digital automated dairy. This application helps the user to avoid unexpected expenses and bad financial situations.

- ➤ Using this application, users can manage all financial data and trackall expenseand income category wise.
- ➤ Creating a category and recording all expenses and income under the category.
- ➤ Enable the notification system user get notification daily at a specific time that can help the user insert expense and income.
- > Backup and Restore all information.
- > Report are generated in PDF format in category wise or time period

### 12 APPENDIX

FRS can be defined as a means of feature matching between fashion products and users or consumers under specific matching criteria. Different research addressed apparel attributes such as the formulation of colors, clothing shapes, outfit or styles, patterns or prints and fabric structures or textures. Guan et al. studied these features using image recognition, product attribute extraction and feature encoding. Researchers have also considered user features suchas facial features, body shapes, personal choice or preference, locations and wearing occasions in predicting users' fashion interests. A well-defined user profile can differentiate a more personalized or customized recommendation system from a conventional system. Various research projects on apparel recommendation systems with personalized styling

guideline and intelligent recommendation engines have been conducted based on similarity recommendation and expert advisor recommendation systems.

# GitHub & Project Demo Link

https://github.com/IBM-EPBL/IBM-Project-40081-1660623185

https://drive.google.com/file/d/1DQx6h5h3fH
Xb1xd1M5G4VDBmGPcvqjPT/view?usp=sh
are\_link