

SAVINGS ACCOUNT



Customer starts with:
SAVINGS ACCOUNT



Conversation steps

1

3 is KIDS SAVINGS ACCOUNT

PLEASE TAKE THE FOLLOWING THINGS AND
MOVE TO THE NEAREST BRANCH 1.AADHAR CA...

Free text

Go to action: END

2

3 is ZERO BALANCE SAVINGS ACCOUNT

AMAZING,PLEASE TAKE THE FOLLOWING
DOCUMENTS AND MOVE TOWARDS THE NEARES...

Free text

Go to action: END

New step +

3. WHICH TY...

is

KIDS SAVINGS ACCOUNT



and Add condition +

New condition group +

Assistant says

B I

PLEASE TAKE THE FOLLOWING THINGS AND MOVE TO THE NEAREST BRANCH
1.AADHAR CARD
2.PAN CARD
3.PASSPORT SIZE PHOTO
4.GUARDIANS AADHAR CARD

User enters free text

Edit response

Edit validation



Preview



SAVINGS ACCOUNT

Conversation steps

3 is KIDS SAVINGS ACCOUNT

PLEASE TAKE THE FOLLOWING THINGS AND MOVE TO THE NEAREST BRANCH 1.AADHAR CA...

1

Free text

Go to action: END

3 is ZERO BALANCE SAVINGS ACCOUNT

AMAZING,PLEASE TAKE THE FOLLOWING DOCUMENTS AND MOVE TOWARDS THE NEARES...

2

Free text

Go to action: END

WHICH TYPE OF SAVING ACCOUNT DO YOU WANT TO CREATE?

New step +

3. WHICH TY... is ZERO BALANCE SAVINGS ...

and Add condition +

New condition group +

Assistant says

B I Q % [] [] []

AMAZING,PLEASE TAKE THE FOLLOWING DOCUMENTS AND MOVE TOWARDS THE NEAREST BRANCH
1.AADHAR CARD
2.PANCARD
3.PASSPORT SIZE PHOTOS

User enters free text

Edit response Edit validation [] [] []

Preview ▶

SAVINGS ACCOUNT

2

AMAZING,PLEASE TAKE THE FOLLOWING DOCUMENTS AND MOVE TOWARDS THE NEARES...

Tr Free text

Go to action: END

3

WHICH TYPE OF SAVING ACCOUNT DO YOU WANT TO CREATE?

ZERO BALAN... KIDS SAVIN... +1

Continue to next step

3 is REGULAR SAVINGS ACCOUNT

4

GREAT,PLEASE TAKE THE FOLLOWING AND MOVE TO THE NEAREST BRANCH 1.AADHAR CARD...

Tr Free text

Go to action: END

New step +

and Add condition +

New condition group +

Assistant says

B I % ↻ 📎 🎵 📺 📷

GREAT,PLEASE TAKE THE FOLLOWING AND MOVE TO THE NEAREST BRANCH
1.AADHAR CARD
2.BANK CARD
3.PASSPORT SIZE PHOTO

User enters free text

Edit response Edit validation ⚙️ ↻ 🗑️

And then

Preview ▶