Team ID	PNT2022TMID40194
Project Name	Personal Expense Tracker Application
Team members	NEELAGANDAN.L(Team Leader) ABU BAKKAR.S KAMESH.S KARTHICK KUMAR.K THIYAGU.M

INTRODUCTION

The introduction briefs about evolution of fabric defect detection in industries and recent approaches.

1.1 Project Overview

In simple words, personal finance entails all the financial decisions and activities that a Finance app makes your life easier by helping you to manage your finances efficiently. A personal finance app will not only help you with budgeting and accounting but also give you helpful insights about money management.

Personal finance applications will ask users to add their expenses and based on their expenses wallet balance will be updated which will be visible to the user. Also, users can get an analysis of their expenditure in graphical forms. They have an option to set a limit for the amount to be used for that particular month if the limit is exceeded the user will be notified with an email alert.

1.2 Purpose

When you track your spending, you know where your money goes and you can ensure that your money is used wisely. Tracking your expenditures also allows you to understand why you're in debt and how you got there. This will then help you design a befitting strategy of getting out of debt.

Budgeting ensures you're not spending more than you're making, allowing you to plan for short- and long-term expenses. It's an easy, helpful way for people with all types of income and expenses to keep their finances in order.

LITERATURE SURVEY

Literature review was carried out to gain knowledge and improve the skills needed to complete this project. This chapter shows the different techniques that have been implemented. **2.1 Existing Problem**

An expense tracker is a software or application that helps to keep an accurate record of your money inflow and outflow. Many people in India live on a fixed income, and they find that towards the end of the month they don't have sufficient money to meet their needs.

2.2 References

- [1] http://expense-manager.com/how-expense software/
- [2] https://www.splitwise.com/terms
- [3] http://code.google.com/p/socialauthandroid/wiki/Facebook
- [4] http://code.google.com/p/socialauth-android
- [5] Developer.android.com
- [6] http://www.appbrain.com/app/expensemanager/com.expensemanager
- [7] [7] https://www.xpenditure.com/en?
- [8] http://expense-manager.com/how-expense software/
- [9] Donn Felker, "Android Application Development for Dummies", published by For Dummies, 2010.
- [10]Ed Burnette, "Hello, Android: Introducing Google's Mobile Development Platform", published by Pragmatic Bookshelf, 2009.
- Lee, "Beginning Android Application Development", Published by WroxPress, 2011.

2.3 Problem Statement Definition

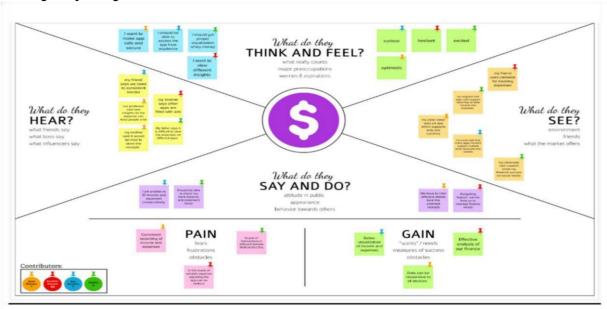
It is tough to keep track of all the financial decisions and activities that a person makes. Traditional expense tracking methods are inconvenient and unreliable. In order to get a quick overview about your total incomes and expenses and control spending, its convenient to digitize the process by having a personal expense tracker.

Who does the problem affect?	Working individuals, students and budget conscious consumers.
What are the boundaries of the problem?	Limited features to provide for expense tracking.
What is the issue?	To be vigilant about the expense spent increases financial stress. Being indecisive about the finances may result in less financial security and exceed the budget.
When does this issue occur?	When people are not able to track their expenses properly.
Where is the issue occurring?	In daily life of employees as well as students.
Why is it important that we fix the problem?	Fixing this issue will help users to better plan their budget and lead to financial well-being.

- Sophie, who is a homemaker, finds it hard to control her desire to shop. To stop
 herself from overindulging in impulsive purchases, she needs to track her expenses
 and hold herself accountable.
- Sam is a high school student who usually gets a limited allowance from his parents.
 Tracking his expenses and good budgeting technique allows him to spend on his regular expenses as well as on himself.
- Percy, who is a novice budgeter, finds it tedious to track and manage the expenses amongst his busy schedule. Prioritizing his expenses will help him to curtail his unnecessary expenditures.

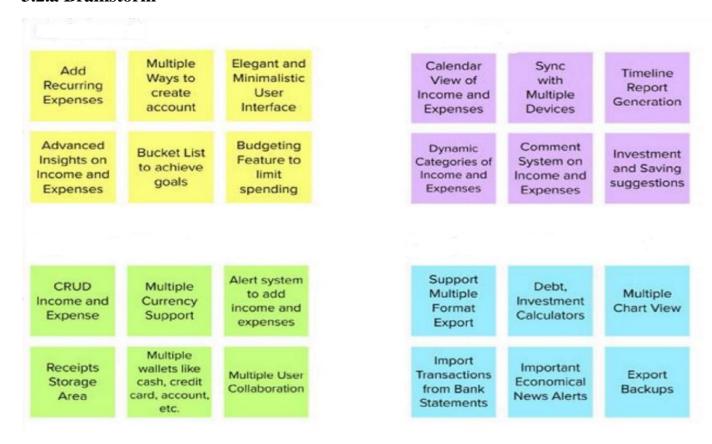
IDEATION & PROPOSED SOLUTION

3.1 Empathy Map Canvas

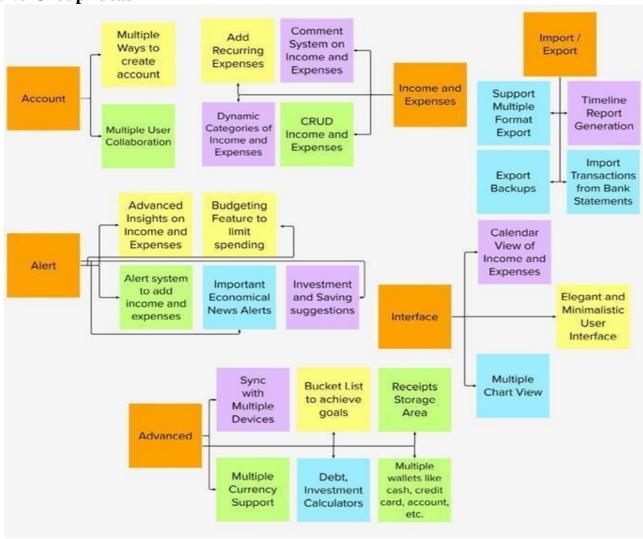


3.2 Ideation & Brainstorming

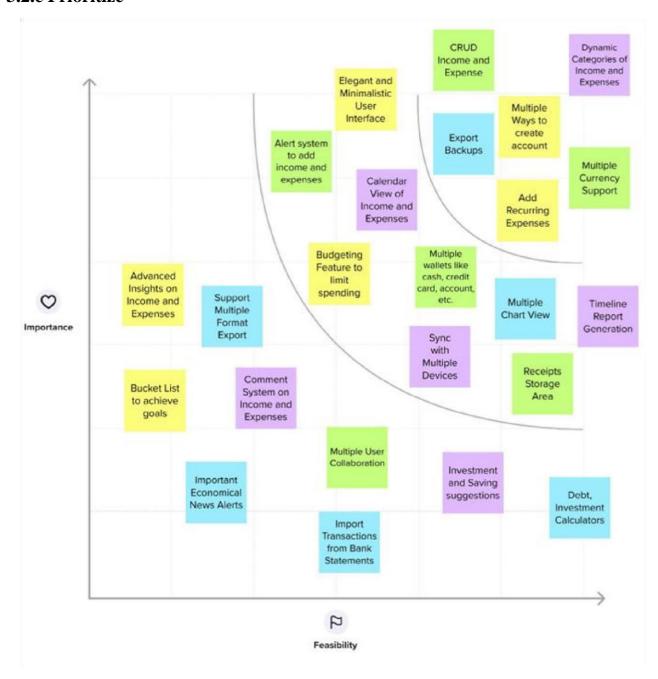
3.2.a Brainstorm



3.2.b Group Ideas



3.2.c Prioritize



3.3 Proposed Solution

Project team shall fill the following information in proposed solution template.

S.No.	Parameter	Description			
1.	Problem Statement (Problem to be solved)	Attempting to manage the expenses of an individual in an efficient and manageable manner, as compared to the traditional way of expense tracking.			
2.	Idea / Solution description	The application will be helpful for the individuals in not just managing their expenses, but also in enabling them to improve their investments.			
3.	Novelty / Uniqueness	The application gives the user a chance to plan his/her monthly expenses at the start of the month. Besides this, the user gets a notification when he/she exceeds the limit that is set.			
4.	Social Impact / Customer Satisfaction	With such applications, the public will start to plan their expenses better leading to their own financial stability. With more users, this application will ensure that financial state of our society improves.			
5.	Business Model (Revenue Model)	Free trial for 1 month can be given to the users, so that a significant userbase is created. Following the free trial, the users can be given subscription for 3 months, 6 months or 1 year.			
6.	Scalability of the Solution	Since the application takes the same set of input from all the users and does not perform many complex computations, it will be easy for us to scale the application to a larger set of users.			

PROBLEM-SOLUTION FIT

1. CUSTOMER SEGMENT(S)

- · Working Individuals
- Students

CS, fit into CC

· Budget conscious consumers

6. CUSTOMER CONSTRAINTS

- Internet Access
- · Device (Smartphone) to access the application
- Data Privacy
- · Cost of existing applications
- Trust

5. AVAILABLE SOLUTIONS

· Expense Diary or Excel sheet

PROS: Have to make a note daily which helps to be constantly aware

CONS: Inconvenient, takes a lot

of time

2. JOBS-TO-BE-DONE / PROBLEMS

- · To keep track of money lent or borrowed
- · To keep track of daily transactions
- · Alert when a threshold limit is reached

9. PROBLEM ROOT CAUSE

- · Reckless spendings
- · Indecisive about the finances
- Procrastination
- · Difficult to maintain a note of daily spendings (Traditional methods like diary)

7. BEHAVIOUR

- · Make a note of the expenses on a regular basis.
- · Completely reduce spendings or spend all of the savings
- · Make use of online tools to interpret monthly expense patterns

3. TRIGGERS

- · Excessive spending
- · No money in case of emergency

4. EMOTIONS

- BEFORE
- Anxious
- Confused
- · Fear

AFTER

- · Confident · Composed
- · Calm

10. YOUR SOLUTION

Creating an application to manage the expenses of an individual in an efficient and manageable manner, as compared to traditional methods

8. CHANNELS OF BEHAVIOUR

ONLINE

Maintain excel sheets and use visualizing tools

Maintain an expense diary

REQUIREMENT ANALYSIS

4.1 Functional Requirements

Following are the functional requirements of the proposed solution.

FR No.	Functional Requirement (Epic)	Sub Requirement (Story / Sub-Task)
FR-1	User Registration	Registration through Application Registration through Gmail
FR-2	User Confirmation	Confirmation via Email Confirmation via OTP
FR-3	User monthly expense tentative data	Data to be registered in the app
FR-4	User monthly income data	Data to be registered in the app
FR-5	Alert/ Notification	Alert through E-mail Alert through SMS
FR-6	User Budget Plan	Planning and Tracking of user expense vs budget limit

4.2 Non Functional Requirements

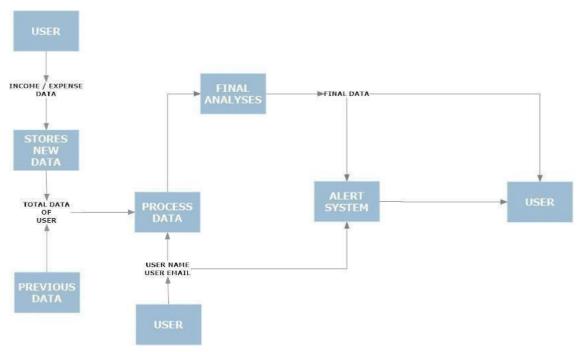
Following are the non-functional requirements of the proposed solution.

FR No.	Non-Functional Requirement	Description
NFR-1	Usability	Effectiveness, efficiency and overall satisfaction of the user while interacting with our application.
NFR-2	Security	Authentication, authorization, encryption of the application.
NFR-3	Reliability	Probability of failure-free operations in a specified environment for a specified time.
NFR-4	Performance	How the application is functioning and how responsive the application is to the end-users.
NFR-5	Availability	Without near 100% availability, application reliability and the user satisfaction will affect the solution.
NFR-6	Scalability	Capacity of the application to handle growth, especially in handling more users.

PRODUCT DESIGN

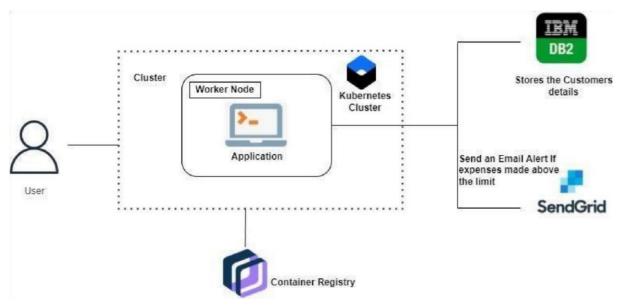
5.1 Data Flow Diagrams

A Data Flow Diagram (DFD) is a traditional visual representation of the information flows within a system. A neat and clear DFD can depict the right amount of the system requirement graphically. It shows how data enters and leaves the system, what changes the information, and where data is stored.



5.2Technical Architecture

The Deliverable shall include the architectural diagram as below and the information as per the table 1 & table 2



5.3 User Stories

Use the below template to list all the user stories of the product.

User Type	Functional Requireme nt (Epic)	User Story Numbe	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobileuser & web user)	Registratio n	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	I can access my account / dashboard	High	Neelagandan
		USN-2	As a user, I will receive confirmation email once I have registered for the application	I can receive confirmation email & click confirm	High	Kamesh
		USN- 3	As a user, I can register for the application through Facebook	I can register & access the dashboard with Facebook Login	Low	Karthick
	Login	USN -4	As a user, I can log into the application by entering email & password	I can access the application	High	Thiyagu
	Dashboard	USN -5	As a user I can enter my income and expenditure details.	I can view my daily expenses	High	Abu bakkar

Customer Care Executive		USN 6	As a customer care executive I can solve the log in issues and other issues of the	I can provide support or solution at any time 24*7	Medium	Thiyagu
Administrator	Application	USN -7	As a administrator I can upgrade or update the application.	I can fix the bug which arises for the customers and users of	Mediu m	Neelagandan
				the application		

PROJECT PLANNING & SCHEDULING

6.1Sprint Planning & Estimation

Use the below template to create product backlog and sprint schedule.

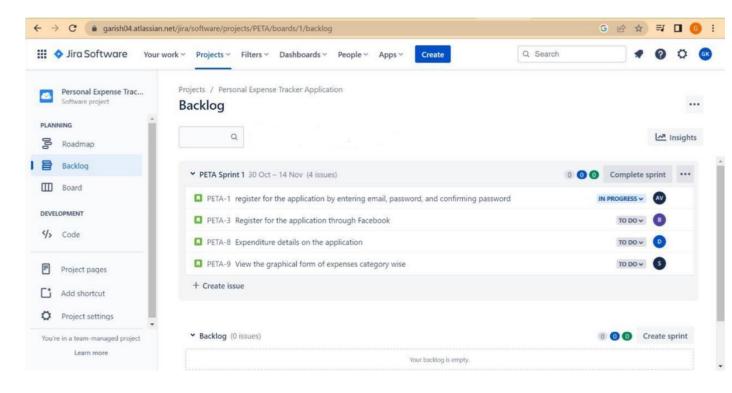
Sprint	Functional requirement (Epic)	User story number	User story/task	Story points	priority	Team members
Sprint1	Registration	USN-1	Register for the application by entering email,password, and confirming password.	2	High	Neelagandan
Sprint1		USN-2	As a user will receive confirmation email once have registered for the application		High	Abubakkar
Sprint2		USN-3	Register for the application through Facebook		Low	Thiyagu

Sprint1		USN-4	User register for the application through Gmail		Medium	Kamesh
Sprint1	Login	USN-5	User log into the application by entering email & password	1	High	Karthick
Sprint3	Dashboard	USN-6	Expenditure details on the application	3	High	Neelagandan
Sprint3	Limits	USN-6	User can set monthly expense limit so that receive a mail on exceeding	4	High	Thiyagu
Sprint4	Reports	USN-6	View the graphical form of expenses category wise	5	Medium	Karthick

6.2 Sprint Delivery Schedule

Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date (Planned)	Story Points Completed (as on Planned	Sprint Release Date (Actual)
					End Date)	
Sprint1	6	6 Days	15 Oct 2022	30 Oct 2022	6	30 Oct 2022
Sprint2	2	6 Days	30 Oct 2022	05 Nov 2022	2	05 Nov 2022
Sprint3	7	6 Days	05 Nov 2022	12 Nov2022	7	12 Nov 2022
Sprint-	5	6 Days	12 Nov2022	19 Nov2022	5	19 ov 2022

6.3 Reports from JIRA



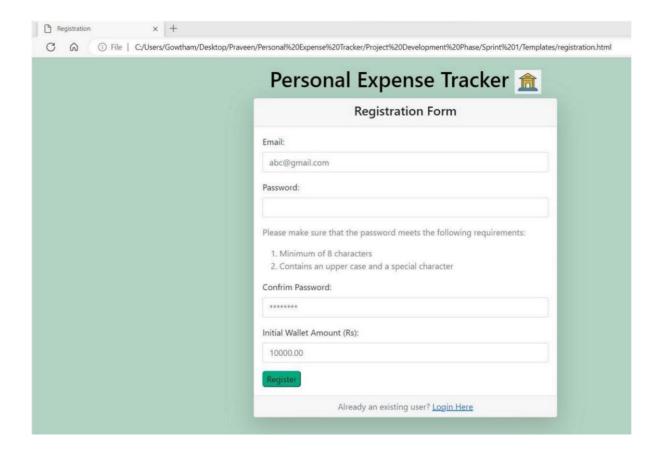
7.1 Feature 1

- 1. Expense and revenue tracking.
- 2. Managing transaction receipts and records.
- 3. Paying taxes in time.
- 4. Processing payment and invoices.
- 5. Create in-depth reports.

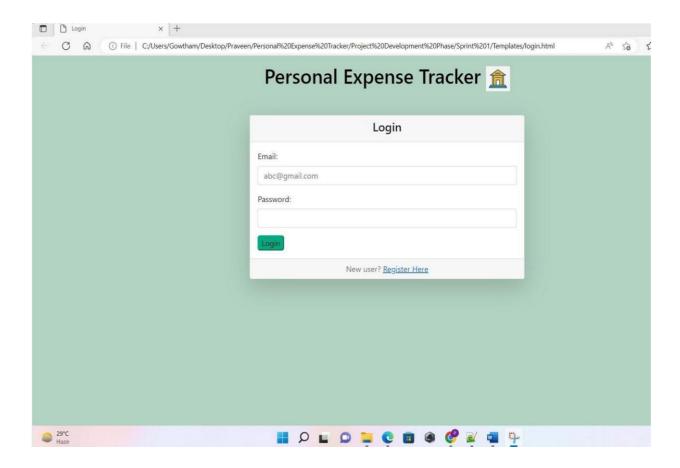
TESTING

8.1 Test Cases

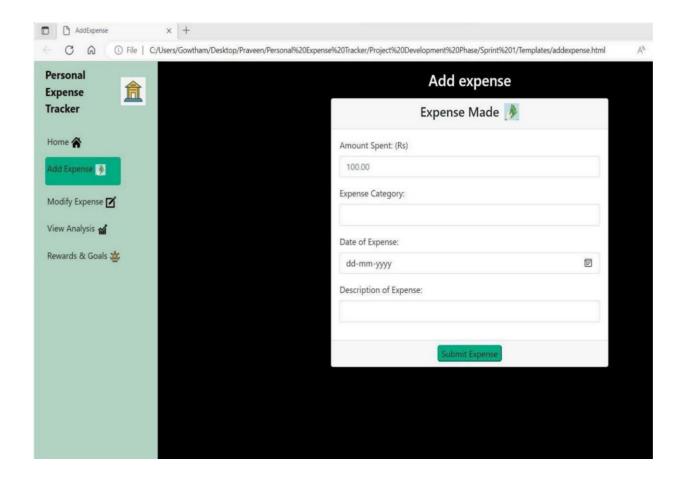
Registration Page



LOGIN



ADD EXPENSE



RESULTS

9.1Performance Metrics

An application can be a very powerful tool for businesses if once the app becomes a success. However, the success of an app is measured through numbers, metrics, and analytics. Developing an app takes quite a lot, so once you've dedicated much time, money, and effort to the process, it's mandatory to measure mobile app performance.



ADVANTAGES & DISADVANTAGES

10.1 Advantages

- Improved customer service
- Cloud-based solution
- Order Fulfillment
- Harness Customer Loyalty and Retention

10.2 Disadvantages

- System Clash
- Reduced Physical Audits
- No solution to improve or eliminate bottlenecks in the service cycle

CONCLUSION

Taking proper care of our record is crucial in every business, no matter how big or little, we must understand. We must educate ourselves about the idea of effective inventory management and its applications because we can see that managers do not fully grasp it. A company's inventory management system is one of the reasons for its failure. Many customs to combat failure are present, and we can start from this point. Modern technologies can support us in managing and keeping an eye on our inventory. We may learn, put new ideas into practice, and assess our company.

FUTURE SCOPE

- 1)It will have various options to keep record (for example Food, Travelling Fuel, Salary etc.).
- 2) Automatically it will keep on sending notifications for our daily expenditure.
- 3) In today's busy and expensive life, we are in a great rush to make moneys, but at the end of the month we broke off. As we are unknowingly spending money on title and unwanted things. So, we have come over with the plan to follow our profit.
- 4) Here user can define their own categories for expense type like food, clothing, rent and bills where they have to enter the money that has been spend and likewise can add some data in extra data to indicate the expense.

APPENDIX SOURCE CODE:

REGISTRATION PAGE

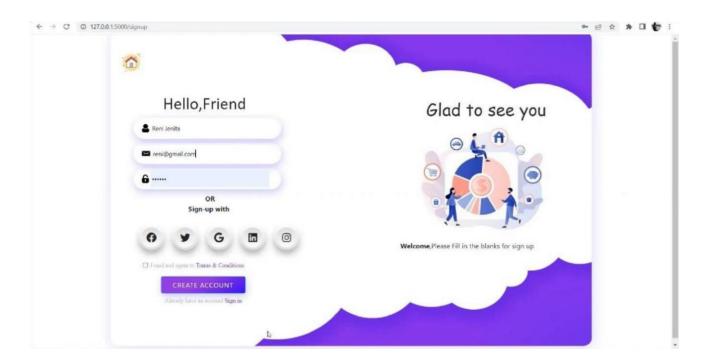
```
<!doctype html>
<html lang="en">
 <head>
  <!-- Required meta tags -->
  <meta charset="utf-8">
  <meta name="viewport" content="width=device-width, initial-scale=1">
  <!-- Bootstrap CSS -->
  k href="https://cdn.jsdelivr.net/npm/bootstrap@5.0.2/dist/css/bootstrap.min.css"
rel="stylesheet" integrity="sha384-
EVSTQN3/azprG1Anm3QDgpJLIm9Nao0Yz1ztcQTwFspd3yD65VohhpuuCOmLASj
C" crossorigin="anonymous">
  <title>Registration</title> </head>
  <script src="https://cdn.jsdelivr.net/npm/bootstrap@5.0.2/dist/js/bootstrap.bundle.min.js"</pre>
integrity="sha384-
MrcW6ZMFYlzcLA8Nl+NtUVF0sA7MsXsP1UyJoMp4YLEuNSfAP+JcXn/tWtIax
VXM" crossorigin="anonymous"></script>
  <body style="background-color:#B2D3C2">
    <div class="container mt-3">
      <h1 style="color: black; text-align: center;">
         Personal Expense Tracker <img src="bank.png" style="width:50px;height: 45px;">
      </h1>
      <div class="container mt-2" style="width: 600px;">
           <div class="card shadow-lg bg-white rounded">
             <div class="card-header" style="text-align: center;">
              <h4>Registration Form</h4>
             </div>
             <div class="card-body">
              <form action="/" method="POST">
               <div class="mb-3">
                  <label for="email" class="form-label">Email: </label>
                 <input type="email" class="form-control" name="email" id="email"</pre>
```

```
placeholder="abc@gmail.com">
                </div>
                <div class="mb-3">
                 <label for="passowrd" class="form-label">Password: </label>
                 <input type="password" class="form-control"</pre>
name="password" id="password"></input>
                 Please make sure that the
password meets the following requirements:

    style="color: gray;">Minimum of 8

charactersContains an upper case and a special characterol>
                </div>
                <div class="mb-3">
                 <label for="confirmpassword" class="form-label">Confrim Password:
</label>
                 <input type="password" class="form-control"</pre>
                 name="confirmpassword"
id="confirmpassword" placeholder="******">
                </div>
                <div class="mb-3">
                 <label for="wallet" class="form-label">Initial Wallet Amount (Rs):
</label>
                 <input type="number" class="form-control" name="wallet" id="wallet"</pre>
 placeholder="10000.0"
                  0">
               </div>
                <button type="submit" style="background-color:#00AD83;</pre>
border- color:#00AD83; border-radius:5px;">Register</button>
              </form>
             </div>
             <div class="card-footer text-muted" style="text-align:center"> Already
              an existing user? <span><a href="login">Login Here</a></span>
             </div>
           </div>
      </div>
    </div>
 </body>
</html>
```

OUTPUT:



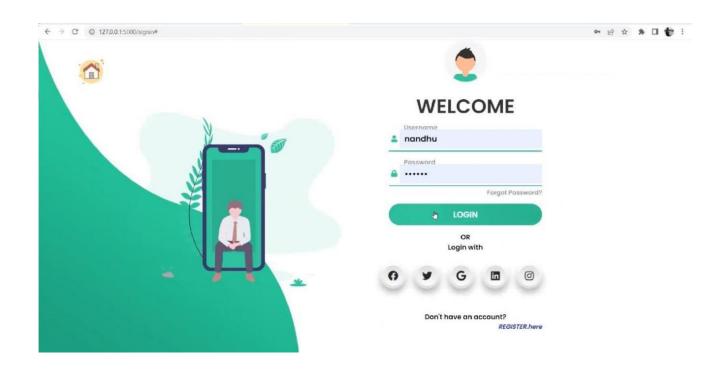
LOGIN PAGE

```
<!doctype html>
<html lang="en">
<head>
  <!-- Required meta tags -->
  <meta charset="utf-8">
  <meta name="viewport" content="width=device-width, initial-scale=1">
  <!-- Bootstrap CSS -->
 k href="https://cdn.jsdelivr.net/npm/bootstrap@5.0.2/dist/css/bootstrap.min.css"
rel="stylesheet" integrity="sha384-
EVSTQN3/azprG1Anm3QDgpJLIm9Nao0Yz1ztcQTwFspd3yD65VohhpuuCOmLA
SiC" crossorigin="anonymous">
  <title>Login</title>
</head>
 <script
src="https://cdn.jsdelivr.net/npm/bootstrap@5.0.2/dist/js/bootstrap.bundle.min .js"
integrity="sha384-
MrcW6ZMFYlzcLA8Nl+NtUVF0sA7MsXsP1UyJoMp4YLEuNSfAP+JcXn/t
```

WtIaxVXM" crossorigin="anonymous"></script>

```
<body style="background-color:#B2D3C2">
   <div class="container mt-3">
     <h1 style="color: black; text-align: center;">
       Personal Expense Tracker <img src="bank.png" style="width:50px;height:
       50px;">
     </h1>
     <div class="container mt-5" style="width: 600px;">
         <div class="card shadow-lg bg-white rounded">
            <div class="card-header" style="text-align: center;">
            <h4>Login</h4>
           </div>
           <div class="card-body">
            <form action="/login" method="POST">
              <div class="mb-3">
              <label for="email" class="form-label">Email: </label>
                <input type="email" class="form-control" name="email"</pre>
id="email" placeholder="abc@gmail.com">
              </div>
               <div class="mb-3">
                <label for="passowrd" class="form-label">Password: </label>
                   <input type="password" class="form-control"</pre>
name="password" id="password"></input>
              </div>
               <button type="submit" style="background-
color:#00AD83; border- color:#00AD83; borderradius:5px;">Login</button>
            </form>
           </div>
           <div class="card-footer text-muted" style="text-align:center">
             New user? <span><a href="registration.html">Register Here</a></span>
           </div>
          </div>
     </div>
   </div>
</body>
```

</html> OUTPUT:



ADD EXPENSE PAGE

```
!doctype html>
<html lang="en">
<head>
<!-- Required meta tags -->
<meta charset="utf-8">
<meta name="viewport" content="width=device-width, initial-scale=1"><!--
Bootstrap CSS -->
```

EVSTQN3/azprG1Anm3QDgpJLIm9Nao0Yz1ztcQTwFspd3yD65VohhpuuCOmLA SjC" crossorigin="anonymous">

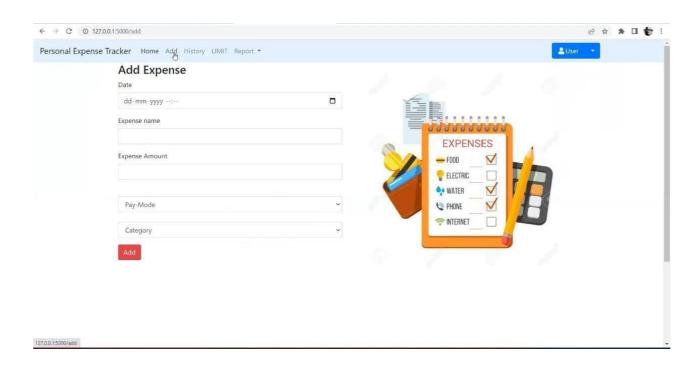
```
<title>AddExpense</title>
</head>
<script
src="https://cdn.jsdelivr.net/npm/bootstrap@5.0.2/dist/js/bootstrap.bundle.min .js"
integrity="sha384-
```

MrcW6ZMFYlzcLA8Nl+NtUVF0sA7MsXsP1UyJoMp4YLEuNSfAP+JcXn/tWtIaxVXM" crossorigin="anonymous"></script>

```
<a href="dashboard.html" class="nav-link align-middle px-0"
style="color:black;">
              <span class="ms-1 d-none d-sm-inline">Home</span><img</pre>
src="house- outline.svg" style="width:20px;height:20px;margin-left: 5px;"> </a>
          height: 50px; width: 150px; border-radius: 5px;" >
             <a href="addexpense.html" class="nav-link px-0"
align-middle" style="color:black;">
                <span class="ms-1 d-none d-sm-inline">Add Expense/span><img</pre>
src="pay.png" style="width:20px;height:20px;margin-left: 5px;"> </a>
          cli class="nav-item mt-2">
             <a href="modifyexpense.html" class="nav-link px-0 align-middle"
style="color:black;">
                <span class="ms-1 d-none d-sm-inline">Modify
Expense</span><img src="edit_icon.svg" style="width:20px;height:20px;marginleft:
5px;">
            </a>
          <a href="analysis.html" class="nav-link px-0"
align-middle" style="color:black;">
               <span class="ms-1 d-none d-sm-inline">View
Analysis</span><img src="graph.png" style="width:20px;height:20px;margin-left:
5px;">
            </a>
          cli class="nav-item mt-2">
             <a href="rewards.html" class="nav-link px-0 align-middle"
style="color:black;">
              <span class="ms-1 d-none d-sm-inline">Rewards &
Goals</span><img src="reward.png" style="width:20px;height:20px;margin-left:
5px;">
            </a>
```

```
</div>
      </div>
      <div class="col py-3" style="background-color:black">
         <h3 style="color:white; text-align: center;">Add expense</h3>
         <div class="container mt-3" style="width: 600px;">
           <div class="card shadow-lg bg-white rounded">
             <div class="card-header" style="text-align: center;">
                        style="display:inline-flex"><h4>Expense Made</h4><img
 src="pay.png" style=" margin-left:10px; width:30px; height:30px"></span>
             </div>
             <div class="card-body">
              <form>
               <div class="mb-3">
                 <label for="amountspent" class="form-label">Amount Spent: (Rs)
 </label>
                 <input type="number" class="form-control" name="amountspent"</pre>
 id="amountspent" placeholder="100.00">
                </div>
                <div class="mb-3">
                 <label for="expensecategory" class="form-label">Expense Category:
 </label>
                 <input type="text" class="form-control" name="expensecategory"</pre>
 id="expensecategory"></input>
                </div>
                <div class="mb-3">
                 <label for="date" class="form-label">Date of Expense: </label>
                 <input type="date" class="form-control" name="date"</pre>
 id="date"></input>
                </div>
     <div class="mb-3">
                 <label for="description" class="form-label">Description
                 of Expense:
 </labe
 1>
                 <input type="text" class="form-control" name="description"</pre>
 id="description"></input>
</div>
</form>
```

Output:



The python code to Connect with DB

```
import ibm_db dictionary= { } def
printTableData(conn): sql =
```

```
"SELECT * FROM userdetails"
out =
ibm_db.exec_immediate(conn, sql) document =
ibm_db.fetch_assoc(out) while document !=
False:
dictionary.update({document['USERNAME']: documen
    t['PASSWORD']})
                            document
                                       =
ibm_db.fetch_assoc(out)
                           def
insertTableData(conn,rollno,username,email,p
                sql="INSERT
                                 INTO
ass word):
userdetails(rollno,username,email,password)
VALUES
({},'{}','{}')".format(rollno,username,ema
il,password)
                out
ibm_db.exec_immediate(conn,sql) print('Number
    of
          affected
                     rows:
',ibm_db.num_rows(out),"\n")
                                 def
updateTableData(conn,rollno,username,email,
pass word):
sql = "UPDATE userdetails SET (username,email,password)=('{}','{}','{}')
WHERE rollno={}".format(username,email,password,rolln o) out
= ibm_db.exec_immediate(conn, sql) print('Number of affected
                      ibm_db.num_rows(out), "\n") def
deleteTableData(conn,rollno):
sql = "DELETE FROM userdetails WHERE rollno={}".format(rollno)
```

```
out = ibm_db.exec_immediate(conn, sql) print('Number of affected rows:',
ibm_db.num_rows(out), "\n") try:
conn=ibm db.connect("DATABASE=bludb;HOSTNAME=2f3279a5-73d1-
4859-88f0-
a6c3e6b4b907.c3n41cmd0nqnrk39u98g.databases.appdomain.cloud;PORT=3
756; Security=
SSL;SSLServerCertificate=DigiCertGlobalRootCA.crt;UID=ctb99199;PWD
=GybYxLw1rH z86oSh;","","") print("Db connected") except:
print("Error") from
flask import
Flask,render_template,request,url_for,session app=Flask( name
)
@app.route("/")
@app.route("/login",methods=['POS
T','GET']) def login():
if request.method=="POST":
printTableData(conn) username=request.form['username']
password=request.form['password']
try: if dictionary[username] == password and username in dictionary:
```

DEMONSTRATION VIDEO LINK

https://drive.google.com/file/d/179gE6AVpm_km_aPYZNA_K9qICh189veq/view?usp=share_link

GITHUB ID: https://github.com/IBM-EPBL/IBM-Project-43034-1660712113

YOUTUBE LINK: https://youtu.be/9DKq0rbwo3I