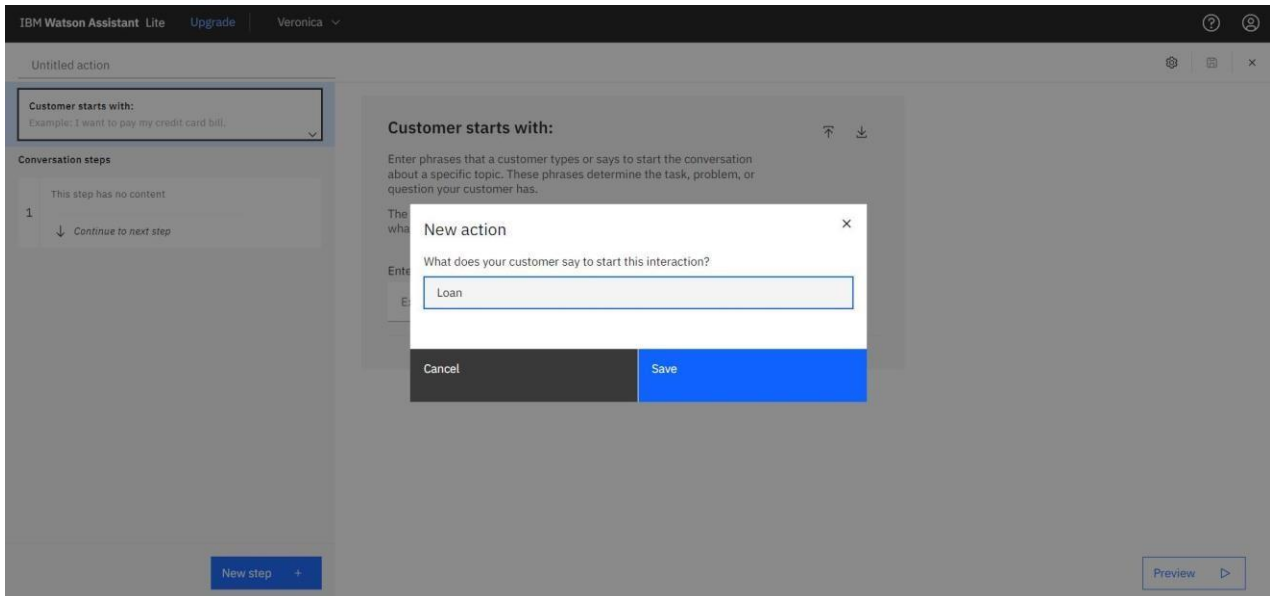
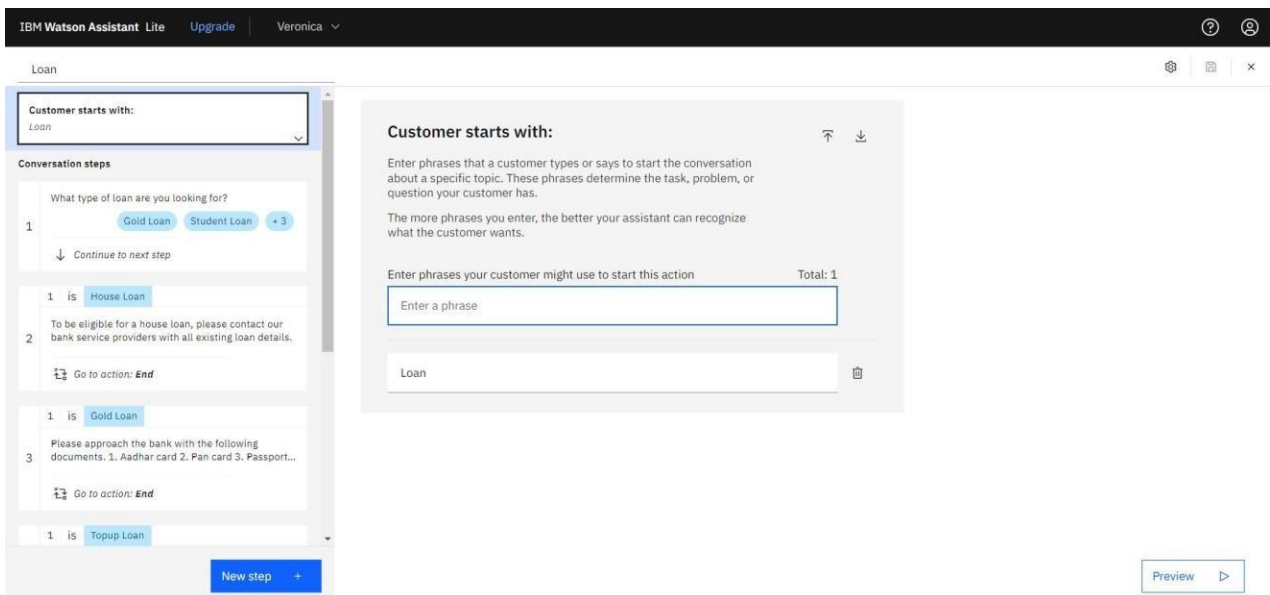


Creating Loan Account Action

Create a new Loan Action Skill



Adding steps in loan action to handle customer queries regarding Housing loan, Gold loan, Top-up loan, Student loan, and Vehicle loan.



Loan

⚙️ 📄 ✕

1

is

Topup Loan

3

Please approach the bank with the following documents. 1. Aadhar card 2. Pan card 3. Passport...

Go to action: End

1

is

Vehicle Loan

5

Kindly approach the bank with the following documents: 1. Automobile Invoice 2. Pan card 3....

Go to action: End

1

is

Student Loan

6

Please approach the bank with the following documents: 1. Acceptance letter from an academi...

Go to action: End

New step +

Customer starts with:

↕️ ⬇️

Enter phrases that a customer types or says to start the conversation about a specific topic. These phrases determine the task, problem, or question your customer has.

The more phrases you enter, the better your assistant can recognize what the customer wants.

Enter phrases your customer might use to start this action

Total: 1

Enter a phrase

Loan

🗑️

Preview

▶️