CUSTOMER CARE REGISTRY

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A PROJECT REPORT

Submitted By

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1. INTRODUCTION

1.1 Project Overview

Customer Care Registry

Category: Cloud App Development.

Short Description: This Application has been developed to help the

customer in processing their complaints. The customers can raise the ticket with

a detailed description of the issue. An Agent will be assigned to the Customer to

solve the problem. Whenever the agent is assigned to a customer, they will be

notified with an email alert. Customers can view the status of the ticket till the

service is provided.

Admin: The main role and responsibility of the admin are to take care of

the whole process. Starting from Admin login followed by the agent creation and

assigning the customer's complaints. Finally, He will be able to track the work

assigned to the agent and a notification will be sent to the customer.

User: They can register for an account. After the login, they can create a

complaint with a description of the problem they are facing. Each user will be

assigned agent. They can view the status of their complaint.

1.2 PURPOSE

The purpose of the whole project is to:

Provide a common platform to the customers to clarify their

queries

Having expert agents in the platform for better answering

4

- Customer's tickets (queries) are answered quickly by the agents
- Customers and Agents can chat with one another for better understanding
- While doing so, the former asks questions
- Later, answers those questions as quickly and as legitimately as possible
- Customers can raise as many tickets as they want
- Customers and Agents can also submit their feedback to the Admin, for the betterment of the platform

2. LITERATURE SURVEY

2.1 Existing Problem

- Reviews and rating in the e-commerce websites are not reliable
- Even more so, they are often been given by the manufactures themselves
- Reviews are not from the authentic individuals
- After buying the products, I am left with no option to clear my doubts
- There is no common platform available to us, the customers, to have our doubts cleared
- If it is existing, we are not getting fast replies. By the time, the reply comes, the issue might have been cleared or of not worth of being cleared to the customers

2.2 References

https://www.helpdesk.com/

https://freshdesk.com/helpdesk-software

https://freshdesk.com/resources/case-study/hamleys

https://pulsedesk.com/

https://www.redpoints.com/blog/amazon-fake-reviews/

2.3 Problem Statement Definition

I am Surya and I am a regular customer in famous e-commerce websites like Amazon, Flipkart. I order regularly. The problem I have is that in most times, I don't have any reliable sources to clear my doubts in some of the products I buy.

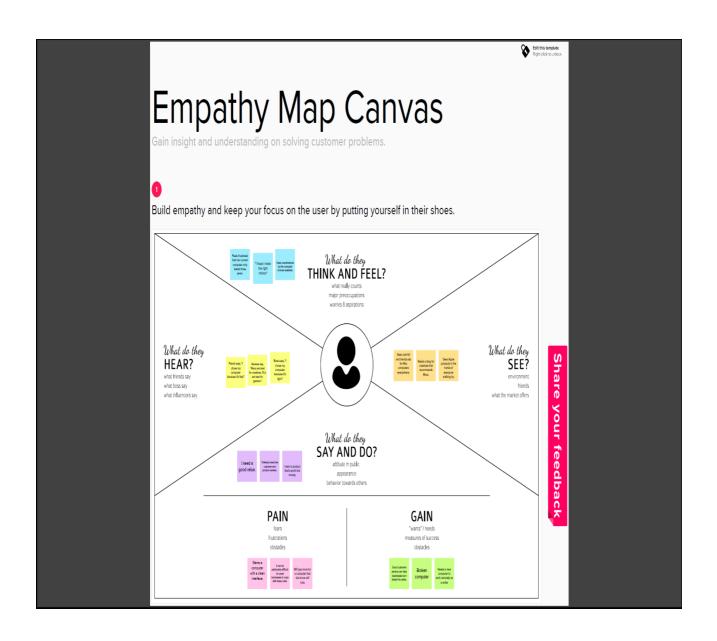
There are reviews and customer ratings in those websites, but somehow, I don't feel they are authentic and real. It would make my world if those replies were from a real expert, and I could clarify all my doubts in a single platform. Of course, I would need instant replies from a real expert who knows about the products I am asking for.

S.NO	PAPER	AUTHOR	YEAR	METHOD AND ALGORITHM	ACCURACY/ PRECISION
1	The Role Of Customer Service Through Customer Relationship Management (CRM) To Increase Customer Loyalty And Good Image.	Gede Juanamast a	2019	This study aims to determine the role how customer service through Customer Relationship Management (CRM) to improve customer loyalty and good image. This research method using this qualitative study, researchers used a paradigm Non Positivism / Naturalistic / Interpretative. Interpretative paradigm aims to understand the meaning of behavior, symbols, and phenomena by using sampling purposive sampling. Data Collection Techniques using interviews, documentation, observation. The results of this study that the role of customer service through Customer Relationship Management (CRM) to improve customer loyalty and good image.	85%
2	customer services and their role for industrial small and medium companies.	Lucie Kanovsk a	2009	The aim of this paper is to present the problems of customer services and their important role for small and medium companies from the theoretical view and also selected results of research held in industrial SME's. Customer services are kind of services being provided by companies to their products. Customer services can be found in all economic spheres, such as in primary sphere, as well as in secondary and tertiary ones	80%

3	The Relationship between Customer Relationship Management and Customer Satisfaction with Services Received.	Mohamma d Heydari, HadisehAb aszadeh, Habibollah Danai	2015	Today, with the advancement of information technology in the organization of new systems of production that can reduce internal costs, better interaction with the environment and ultimately help to make a profit. Customer satisfaction is one of these tools	85.57%
4	The Customer Service Management Process	A. Michael Knemeyer, Douglas M. Lambert and Sebastián J. GarcíaDastugue	2004	The aim of this paper is to present the problems of customer services and their important role for small and medium companies from the theoretical view and also selected results of research held in industrial SME's. Customer services are kind of services being provided by companies to their products. Customer services can be found in all economic spheres, such as in primary sphere, as well as in secondary and tertiary	

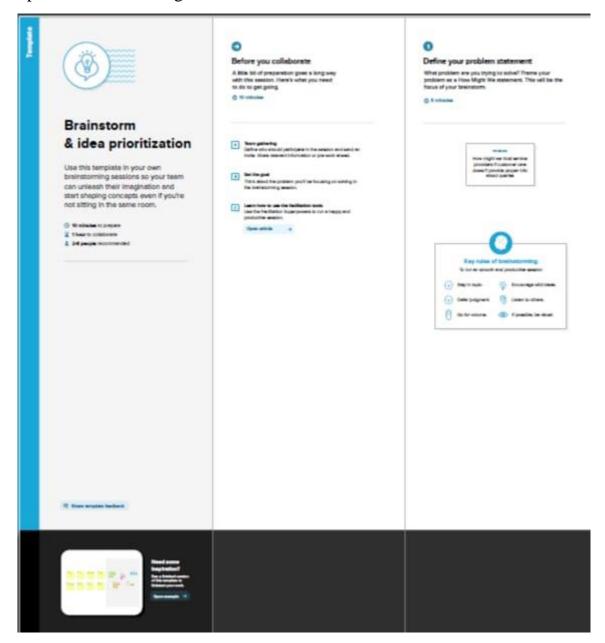
3. IDEATION & PROPOSED SOLUTION

3.1 Empathy Map Canvas

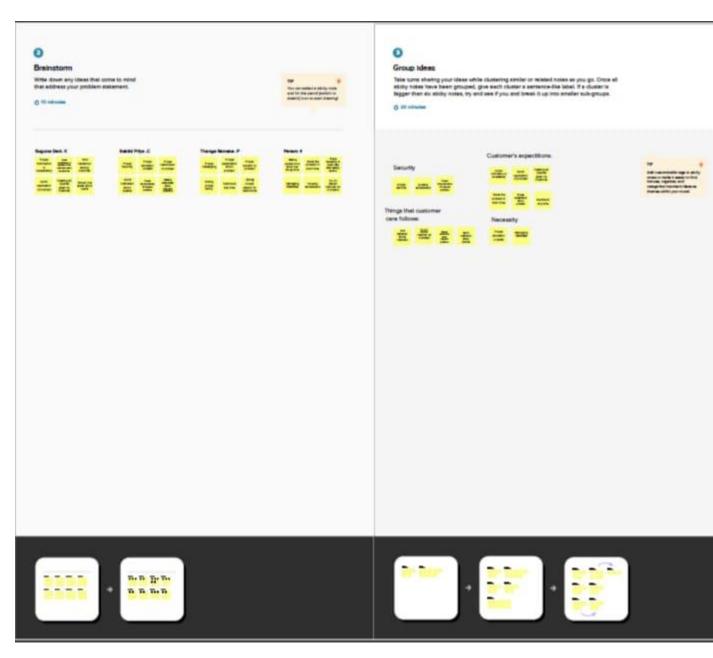


3.2 Ideation & Brainstorming

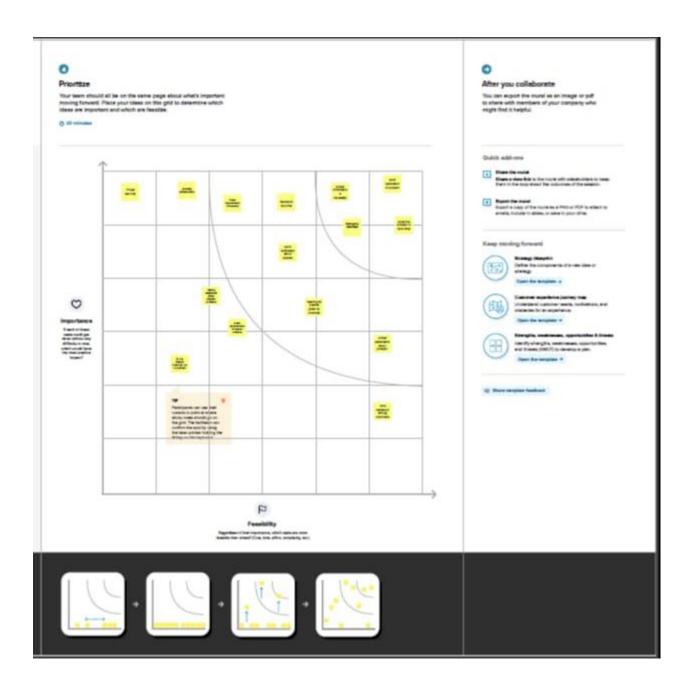
Step-1: Team Gathering, Collaboration and Select the Problem Statement



Step 2: Brainstorm, Idea Listing, and Grouping



Step-3: Idea Prioritization

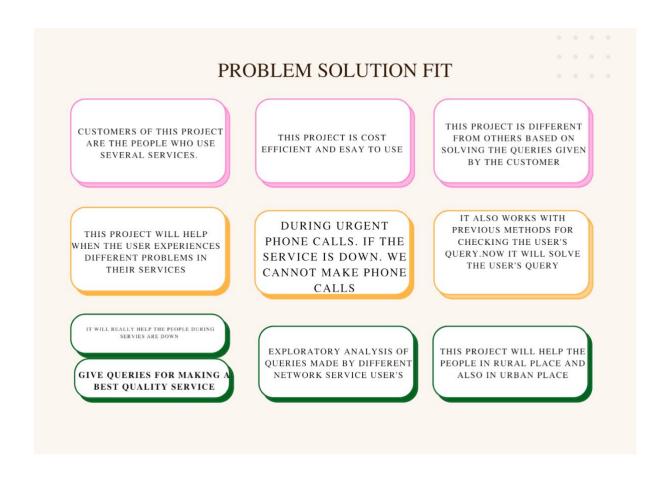


3.3 Proposed Solution

S. No	Parameter	Description
1	Problem Statement (Problem to be solved)	I am Surya and I am a regular customer in famous ecommerce websites like Amazon, Flipkart. I order regularly. The problem I have is that in most times, I don't have any reliable sources to clear my doubts in some of the products I buy. There are reviews and

		customer ratings in those websites, but somehow, I don't feel they are authentic and real. It would make my world if those replies are from a real expert and I could clarify all my doubts in a single platform. Of course, I would need instant replies from a real expert who knows about the products I am asking for.
2	Idea / Solution Description	 Creating a Customer Care Registry, where the customers can raise their queries in form of tickets. An agent will be assigned to them for replying/clarify their issue.
3	Novelty / Uniqueness	 The agents are experts in the product domain and they will communicate well with the customers.
4	Social Impact / Customer Satisfaction	 Customers will be satisfied with the instant and valid replies. Also, it creates a doubtless society, that boosts sales.
5	Business Model (Revenue Model)	 Customers can be charged a minimal amount based on the number of queries (tickets) they can rise in a said period of time.
6	Scalability of the Solution	 May be in the future, may be a cross-platform mobile application may be developed, making this customer care registry much more accessible to the users.

3.4 Problem Solution fit



4. REQUIREMENT ANALYSIS

4.1 Functional Requirements:

- A functional requirement defines a function of a system or its component, where a function is described as a specification of behavior between inputs and outputs.
- It specifies "what should the software system do?"
- Defined at a component level
- Usually easy to define
- Helps you verify the functionality of the software

Following are the functional requirements of the proposed solution.

FR	Functional Requirements	Sub Requirement (Story / Sub-Task)
	(Epic)	
FR-1	User Registration	Registration through Signup form (customer)
FR-2	Forgot Password	Resetting the password by sending an OTP to user's mail (customer, agent, admin)
FR-3	User Login	Login through Login form (customer, agent, user)
FR-4	Agent creation (admin)	Create an agent profile with username, email and password
FR-5	Dashboard (customer)	Show all the tickets raised by the customer
FR-6	Dashboard (agent)	Show all the tickets assigned to the agent by admin
FR-7	Dashboard (Admin)	Show all the tickets raised in the entire system
FR-8	Ticket creation (customer)	Customer can raise a new ticket with the detailed description of his/her query
FR-9	Assign agent (admin)	Assigning an agent for the created ticket
FR-10	Ticket details (customer)	 Showing the actual query, status, assigned agent details Status of the ticket

FR-11	Address Column	Agent clarifies the doubts of the customer

4.3. Non -Functional Requirements:

- A non-functional requirement defines the quality attribute of a software system
- It places constraint on "How should the software system fulfil the functional requirements?"
- It is not mandatory
- Applied to system as a whole
- Usually more difficult to define
- Helps you verify the performance of the software

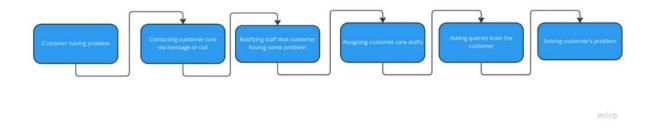
Following are the non-functional requirements of the proposed solution.

NFR	Non-Functional	Description
	Requirements	
NFR-1	Usability	Customers can use the application in almost all the
		web browsers. Application is with good looking and
		detailed UI, which makes it more friendly to use.
NFR-2	Security	Customers are asked to create an account for
		themselves using their email which is protected with
		an 8 character-long password, making it more secure.
NFR-3	Reliability	Customers can raise their queries and will be replied
		with a valid reply, as soon as possible, making the
		application even more reliable and trust-worthy
NFR-4	Performance	Customers will have a smooth experience while using
		the application, as it is simple and is well optimised.

NFR-5	Availability	Application is available 24/7 as it is hosted on IBM		
		Cloud		
NFR-6	Scalability	In future, may be cross-platform mobile applications		
		can be developed as the user base grows.		

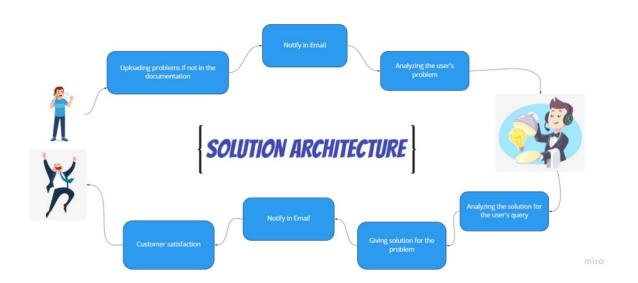
5. PROJECT DESIGN

5.1 Data Flow Diagrams

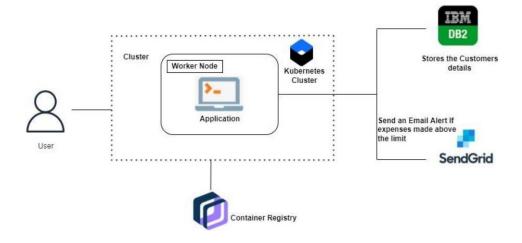


5.2 Solution & Technical Architecture

Solution Architecture:



Technical Architecture:



5.3 User Stories

User Stories

Use the below template to list all the user stories for the product.

User Type	Functional Requirement (Epic)	User Story Number	User Story / Task	Acceptance criteria	Priority	Release
Customer (Mobile user)	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	I can access my account / dashboard	High	Sprint-1
		USN-2	As a user, I will receive confirmation email once I have registered for the application	I can receive confirmation email & click confirm	High	Sprint-1
		USN-3	As a user, I can register for the application through Facebook	I can register & access the dashboard with Facebook Login	Low	Sprint-2
		USN-4	As a user, I can register for the application through Gmail		Medium	Sprint-1
	Login	USN-5	As a user, I can log into the application by entering email & password		High	Sprint-1
	Dashboard	USN-6	As a user, If a problem arises, then I post or contact the customer care interface.		High	
		USN-7	As a user, I wait for a solution for my problem from the customer care staff.		High	
		USN-8	As a user, after I get my solution,I will solve the problem.		High	

6. PROJECT PLANNING & SCHEDULING

6.1 Sprint Planning & Estimation

Sprint	Functional Requirement (Epic)	User Story Number	User Story / Task	Story Points	Priority	Team Members
Sprint-1	Registration	USN-1	As a user, I can register for the application by entering my email, password, and confirming my password.	2	High	Suguna Devi
Sprint-1		USN-2	As a user, I will receive confirmation email once I have registered for the application	1	High	Thanga Ramana
Sprint-2		USN-3	As a user, I can register for the application through Facebook	2	Medium	Sakthi Priya
Sprint-1		USN-4	As a user, I can register for the application through Gmail	2	Medium	Rama Chitra
Sprint-1		USN-5	As a user, I can register for the application through mobile number	2	Medium	Thanga Ramana
Sprint-1		USN-6	As a user, I will receive confirmation code number once I have registered for the application	1	High	Rama Chitra
Sprint-2	Login	USN-7	As a user, I can log into the application by entering email & password	1	High	Sakthi Priya
Sprint-2		USN-8	As a user, I can log into the application by entering mobile number & password	1	High	Suguna Devi
Sprint-3	Dashboard(User)	USN-9	As a user, I can easily able to access the website with the help of guide tour	2	Medium	Suguna Devi

Sprint	Functional Requirement (Epic)	User Story Number	User Story / Task	Story Points	Priority	Team Members
Sprint-3		USN-10	As a user, I can view the progress in my dashboard(whether I have been allotted with a live agent or not, whether my complaints have been resolved or In a pending state.	2	High	Thanga Ramana
Sprint-3		USN-11	As a user, I can view my live agent and his activities towards my queries.	2	Medium	Sakthi Priya
Sprint-4	Dashboard(Agent)	USN-12	As a agent, I can make user's queries into actions and notify them with every updates	1	Medium	Thanga Ramana
		USN-13	As a agent, I can able to view the works assigned by admin	1	High	Rama Chitra
Sprint-4	Dashboard(Admin)	USN-14	As a administrator, I can categorize the users based on their needs and assign respective agents to the users	2	High	Sakthi Priya
		USN-15	As a administrator, I can provide security to all the data by blocking different access and maintain the privacy	2	Medium	Rama Chitra

6.2 Sprint Delivery Schedule

Project Tracker, Velocity & Burndown Chart: (4 Marks)

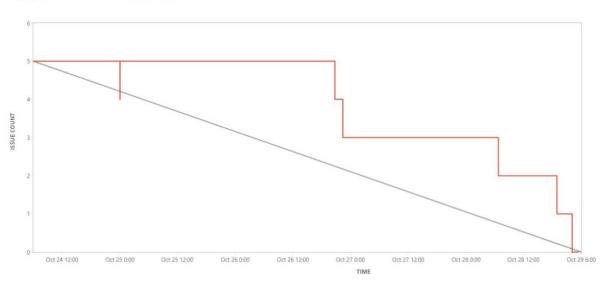
Sprint	Total Story Points	Duration	Sprint Start Date	Sprint End Date (Planned)	Story Points Completed (as on Planned End Date)	Sprint Release Date (Actual)
Sprint-1	8	6 Days	24 Oct 2022	29 Oct 2022	8	29 Oct 2022
Sprint-2	4	6 Days	31 Oct 2022	05 Nov 2022	4	05 Nov 2022
Sprint-3	6	6 Days	07 Nov 2022	12 Nov 2022	6	12 Nov 2022
Sprint-4	6	6 Days	14 Nov 2022	19 Nov 2022	6	19 Nov 2022

6.3 Reports from Jira

Sprint 1 – Burndown Chart

Burndown Chart

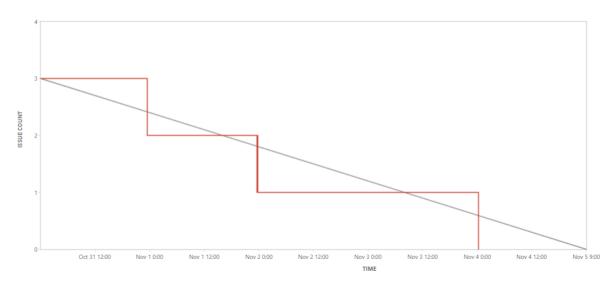




Sprint 2 – Burndown Chart

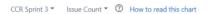
Burndown Chart

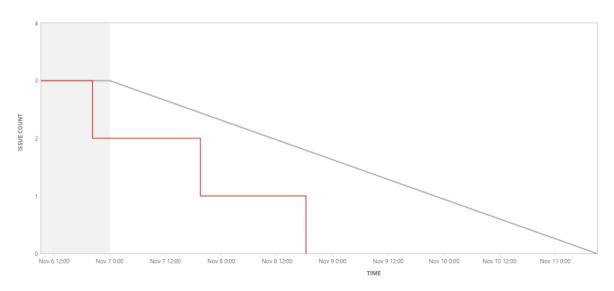




Sprint 3 – Burndown Chart

Burndown Chart





Sprint 4 – Burndown Chart

Burndown Chart



7. CODING & SOLUTIONING

7.1 Feature 1

- o **Feature 1:** Having expert agents in the platform for better answering
- Feature 2: Customers and Agents can chat with one another for better understanding
- o **Feature 3:** Customers can raise as many tickets as they want
- Feature 4: Customers and Agents can also submit their feedback to the Admin, for the betterment of the platform

7.2 Feature 2

- Customer can clarify their doubts just by creating a new ticket
- Customer gets replies as soon as possible
- Customers are provided with a unique account, to which the latter can login at any time Very minimal account creation process
- Customers are given clear notifications through email, of all the processes related lo login, ticket creation etc.,

8. TESTING

8.1 TEST CASES

The test case is defined as a group of conditions under which a tester determines whether a software application is working as per the customer's requirements or not. Test case designing includes preconditions, case name, input conditions, and expected result. A test case is a first level action and derived from test scenarios. Test case gives detailed information about testing strategy, testing process, preconditions, and expected output. These are executed during the testing process to check whether the software application is performing the task for that it was developed or not. Test case helps the tester in defect reporting by linking defect with test case ID. Detailed test case documentation works as a full proof guard for the testing team because if developer missed something, then it can be caught during execution of these full-proof test cases. To write the test case, we must have the requirements to derive the inputs, and the test scenarios must be written so that we do not miss out on any features for testing.

Then we should have the test case template to maintain the uniformity, or every test engineer follows the same approach to prepare the test document.

8.2 USER ACCEPTANCE TESTING

1. Purpose of the document

The purpose of this document is to briefly explain the test coverage and open issues of the [Customer Care Registry] project at the time of the release to User Acceptance Testing (UAT).

2. Defect Analysis

Resolution	Severity 1	Severity 2	Severity 3	Severity 4	Subtotal
By Design	10	4	5	5	24
Duplicate	2	0	2	0	4
External	5	3	2	1	11
Fixed	15	5	5	10	35
Not Reproduced	0	0	0	0	0
Skipped	0	0	1	1	2
Won't Fix	0	5	2	1	8
Totals	32	17	17	18	84

3. Test case Analysis

Section	Total Cases	Not Tested	Fail	Pass
Print Engine	10	0	0	10

Client	40	0	0	40
Application				
Security	5	0	0	2
Outsource	3	0	0	3
Shipping				
Exception	10	0	0	10
Reporting				
Final Report	4	0	0	4
Output				
Version	4	0	0	4
Control				

9. RESULTS

9.1 Performance Metrics

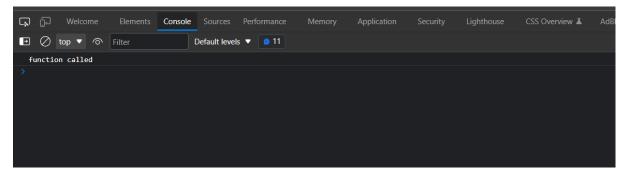
CPU usage:

- Since all the operations run using Flask is in server-side, the client (browser) need not worry about the CPU usage. Just rendering the page, static contents take place in the client-side.
- Memory for client-side functions (Javascript) is allocated using heap. It can be either increased based upon the requirement or removed from the heap.



Errors:

• Since all the backend functions are done using flask, any exceptions / errors rising are well-handled. Though they appear, user's interaction with the site is not affected in any way



Latency and Response time:

It takes less than a second to load a page in the client. From this it is evident that there is low latency

```
11 requests 238 kB transferred 285 kB resources Finish: 892 ms DOMContentLoaded: 810 ms Load: 905 ms
```

10. ADVANTAGES AND DISADVANTAGES

Advantages:

Customers can clarify their doubts just by creating a new ticket

✓ Customer gets replies as soon as possible

- ✓ Not only the replies are faster, the replies are more authentic and practical
- ✓ Customers are provided with a unique account, to which the latter can login at any time
- ✓ Very minimal account creation process
- ✓ Customers can raise as many tickets as they want
- ✓ Application is very simple to use, with well-known UI elements
- ✓ Customers are given clear notifications through email, of all the processes related lo login, ticket creation etc.,
- ✓ Customers' feedbacks are always listened
- ✓ Free of cost.

Disadvantages:

- × Only web application is available right now (as of writing)
- × UI is not so attractive, it's just simple looking
- \times No automated replies
- × No SMS alerts
- × Supports only text messages while chatting with the Agent
- \times No tap to reply feature
- × No login alerts
- \times Cannot update the mobile number
- × Account cannot be deleted, once created
- × Customers cannot give feedback to the agent for clarifying the queries

11. CONCLUSION

Thus, there are many customer service applications available on the internet. Noting down the structural components of those applications and we built a customer care registry application. It will be a web application build with Flask (Python micro-web framework), HTML, JavaScript. It will be a ticket-based customer service registry.

Customers can register into the application using their email, password, first name and last name. Then, they can login to the system, and raise as tickets as they want in the form of their tickets.

These tickets will be sent to the admin, for which an agent is assigned. Then, the assigned agent will have a one-to-one chat with the customer and the latter's queries will be clarified. It is also the responsibility of the admin, to create an agent.

12. FUTURE SCOPE

- ✓ Attracting and much more responsive UI throughout the application
- ✓ Releasing cross-platform mobile applications
- ✓ Incorporating automatic replies in the chat columns
- ✓ Deleting the account whenever customer wishes to
- ✓ Supporting multi-media in the chat columns
- ✓ Creating a community for our customers to interact with one another
- ✓ Call support
- ✓ Instant SMS alerts

13. APPENDIX

Flask:

✓ Flask is a micro web framework written in Python. It is classified as a microframework because it does not require particular tools or libraries ✓ It has no database abstraction layer, form validation, or any other components where pre-existing third-party libraries provide common functions

JavaScript:

✓ JavaScript, often abbreviated as JS, is a programming language that is one of the core technologies of the World Wide Web, alongside HTML and CSS ✓ As of 2022, 98% of websites use JavaScript on the client side for webpage behavior, often incorporating third-party libraries

IBM Cloud:

✓ IBM cloud computing is a set of cloud computing services for business offered by the information technology company IBM

Kubernetes:

✓ Kubernetes is an open-source container orchestration system for automating software deployment, scaling, and management

Docker:

✓ Docker is a set of platforms as a service product that use OS-level virtualization to deliver software in packages called containers

13.1 Source Code from flask

```
import Flask, render_template, url_for
from markupsafe import escape

app=Flask(__name__,template_folder='templates')

@app.route(''/'')
def index():
    return render_template('index.html')

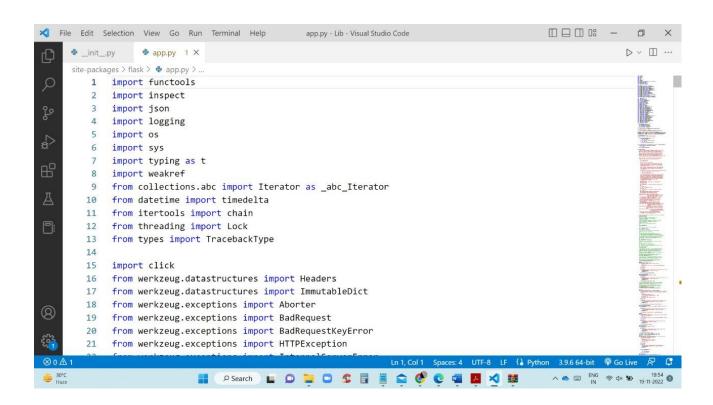
@app.route(''/index'')
def home():
```

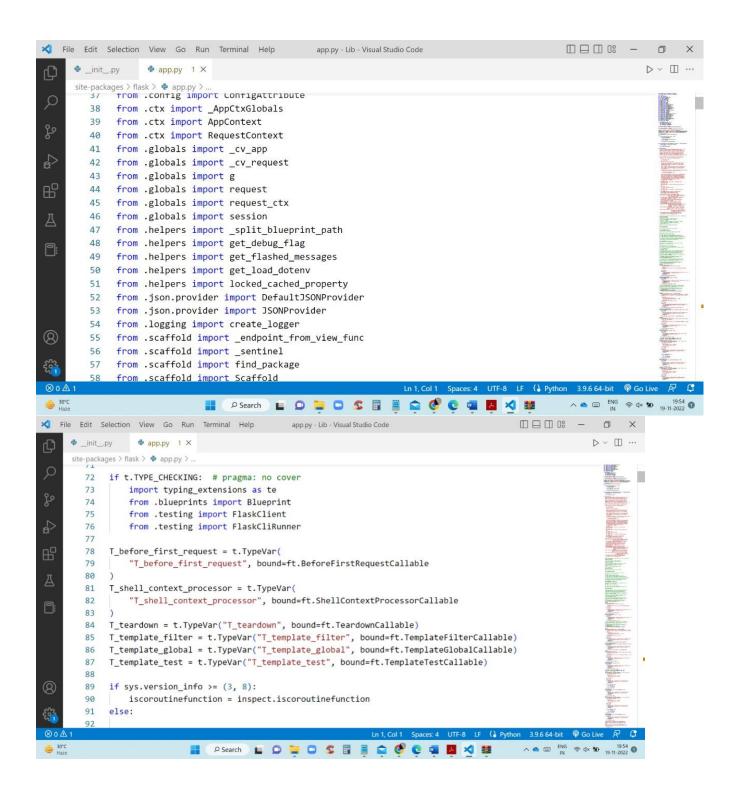
return render_template('index.html')

```
@app.route('/blog')
def blog():
    return render_template("blog.html")

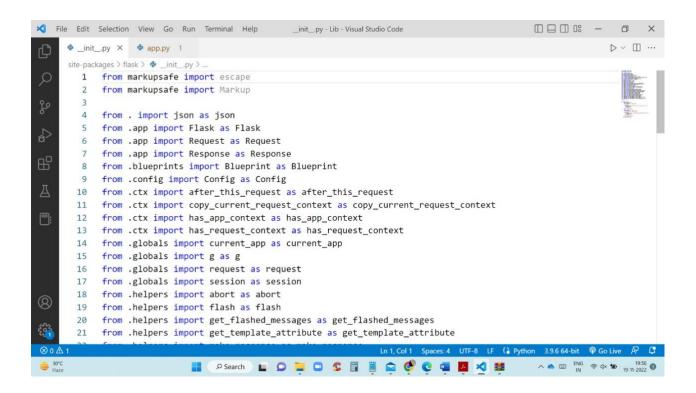
@app.route('/about')
def about():
    return render_template("Aboutus.html")

@app.route('/sign-In')
def sign():
    return render_template("Register.html")
```

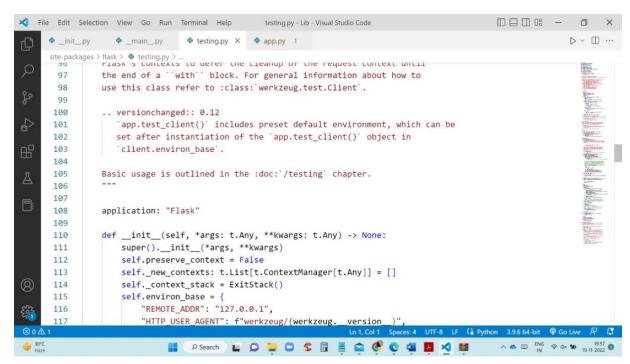


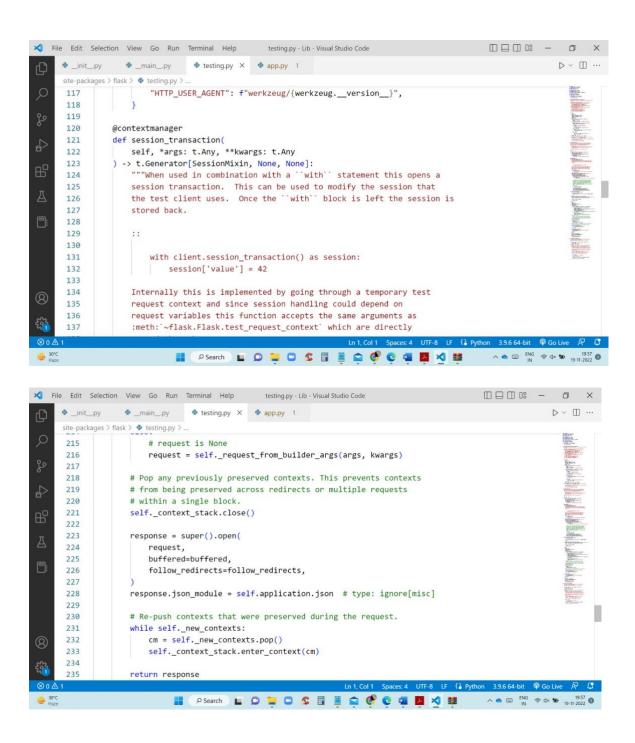


```
🔾 File Edit Selection View Go Run Terminal Help app.py - Lib - Visual Studio Code
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                                                                   app.py 1 X
                      site-packages > flask > 🍨 app.py > ...
                               90
                                                             iscoroutinefunction = inspect.iscoroutinefunction
                              91
                                                else:
                                                              def iscoroutinefunction(func: t.Any) -> bool:
                                                                                                                                                                                                                                                                                                                                                                                                                   A CONTRACTOR OF THE PROPERTY O
                              93
                               94
                                                                            while inspect.ismethod(func):
                                                                                  func = func.__func_
                              95
                              96
                                                                            while isinstance(func, functools.partial):
                              97
                              98
                                                                            func = func.func
   丛
                              99
                           100
                                                                            return inspect.iscoroutinefunction(func)
                           101
                           102
                           103
                                                def _make_timedelta(value: t.Union[timedelta, int, None]) -> t.Optional[timedelta]:
                                                              if value is None or isinstance(value, timedelta):
                           104
                           105
                                                                          return value
                           106
                           107
                                                               return timedelta(seconds=value)
  (8)
                           108
                           109
  563
                            110
                                                class Flask(Scaffold):
                                                                                                                                                                                                                                                                       Spaces: 4 UTF-8 LF {} Python 3.9.6 64-bit @ Go Live 尽 🚨
                                                                                                          🔡 🔎 Search 🕍 🔘 📜 🖸 📞 📳 🖺 🔯 🚱 🙋 🝱 🔼 🗶
```



```
File Edit Selection View Go Run Terminal Help __init_py - Lib - Visual Studio Code
                                                                                       ▷ ~ □ …
     from .helpers import make_response as make_response
           from .helpers import redirect as redirect
       23
           from .helpers import send file as send file
           {\tt from \ .helpers \ import \ send\_from\_directory \ as \ send\_from\_directory}
       25
       26
           from .helpers import stream with context as stream with context
       27
           from .helpers import url_for as url_for
           from .json import jsonify as jsonify
           from .signals import appcontext_popped as appcontext_popped
           from .signals import appcontext_pushed as appcontext_pushed
       31
           from .signals import appcontext_tearing_down as appcontext_tearing_down
           from .signals import before render template as before render template
       32
       33
           from .signals import got_request_exception as got_request_exception
       34
           from .signals import message_flashed as message_flashed
       35
           from .signals import request_finished as request_finished
           from .signals import request_started as request_started
       36
            from .signals import request_tearing_down as request_tearing_down
           from .signals import signals_available as signals_available
           from .signals import template_rendered as template_rendered
       40
           from .templating import render_template as render_template
           from .templating import render_template_string as render_template_string
           from .templating import stream_template as stream_template
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```





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                                                                                                          ▷ ~ □ …
      _init_.py
      site-packages > flask > 💠 testing.py > .
      235
                   return response
      236
                def __enter__(self) -> "FlaskClient":
      237
      238
                   if self.preserve_context:
      239
                       raise RuntimeError("Cannot nest client invocations")
      240
                    self.preserve_context = True
                   return self
      241
      242
      243
                def __exit__(
      244
                    self,
      245
                    exc_type: t.Optional[type],
                    exc_value: t.Optional[BaseException],
      246
      247
                    tb: t.Optional[TracebackType],
      248
                ) -> None:
                   self.preserve_context = False
      249
      250
                    self._context_stack.close()
      251
      252
(A)
      253
            class FlaskCliRunner(CliRunner):
                 """A :class:`~click.testing.CliRunner` for testing a Flask app's
      254
      255
                CLI commands. Typically created using
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X  
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      site-packages > flask > 💠 testing.py > ..
       269
 Q
                    If the ``obj`` argument is not given, passes an instance of
      270
      271
                    :class:`~flask.cli.ScriptInfo` that knows how to load the Flask
      272
                    app being tested.
      273
      274
                    :param cli: Command object to invoke. Default is the app's
      275
                     :attr:`~flask.app.Flask.cli` group.
      276
                    :param args: List of strings to invoke the command with.
       277
       278
                    :return: a :class:`~click.testing.Result` object.
      279
       280
                    if cli is None:
       281
                       cli = self.app.cli # type: ignore
       282
                    if "obj" not in kwargs:
       283
       284
                        kwargs["obj"] = ScriptInfo(create_app=lambda: self.app)
       285
       286
                    return super().invoke(cli, args, **kwargs)
(2)
       287
500
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```

13.2 GitHub & Project Demo Link

 $Complete \ Source: \ \underline{\sf IBM-Project-47942-1660803473/PROJECT\ DEVELOPMENT\ PHASE\ at } \\ \underline{\sf main\cdot IBM-EPBL/IBM-Project-47942-1660803473\ (github.com)}$

 $Repo\ Link:\ {\tt IBM-EPBL/IBM-Project-47942-1660803473}:\ {\tt Customer\ Care\ Registry}$

(github.com)