## Before you collaborate

A little bit of preparation goes a long way with this session. Here's what you need

# Brainstorm & idea prioritization

Use this template in your own brainstorming sessions so your team can unleash their imagination and start shaping concepts even if you're not sitting in the same room.

10 minutes to prepare

1 hour to collaborate 2-8 people recommended

Share template feedback

to do to get going.

10 minutes

## Team gathering Define who should participate in the session and send an invite. Share relevant information or pre-work ahead.

- Set the goal
  Think about the problem you'll be focusing on solving in the brainstorming session.
- Learn how to use the facilitation tools Use the Facilitation Superpowers to run a happy and productive session.

Open article

# Define your problem statement

What problem are you trying to solve? Frame your problem as a How Might We statement. This will be the focus of your brainstorm.

5 minutes

PROBLEM How to allow the users a simple way to track all their expenses and how we define a remainder system

for the same

### Key rules of brainstorming To run an smooth and productive session

Encourage wild ideas.

If possible, be visual.

Defer judgment. Listen to others.

Go for volume.

Stay in topic.

### Brainstorm

Write down any ideas that come to mind that address your problem statement.

10 minutes

Navigate to the dashboard	Edit User Profile	Visualize the expenses
Add income and expenses	Add remainder and get notify	Set budget

Filter the expenses graphically	Edit income and expenses	Keep accurate records
Create a additional steam of income	Shows cash flow	Generate Monthly report

## NAVEEN

imart to help ot over noney in oosen agory	No need for complicated Excel sheets	Categorize your expenses	
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# SABARI

To remind user to enter the spendings	Categorize the expenses
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# Group ideas

Take turns sharing your ideas while clustering similar or related notes as you go. Once all sticky notes have been grouped, give each cluster a sentence-like label. If a cluster is bigger than six sticky notes, try and see if you and break it up into smaller sub-groups.

20 minutes

# Prioritize

Your team should all be on the same page about what's important moving forward. Place your ideas on this grid to determine which ideas are important and which are feasible.

20 minutes

Keep accurate records











Set smart budget to help you not over spend money in a choosen

## Importance

If each of these tasks could get done without any difficulty or cost, which would have the most positive impact?



Categorize your







### Feasibility

Regardless of their importance, which tasks are more feasible than others? (Cost, time, effort, complexity, etc.) After you collaborate

You can export the mural as an image or pdf to share with members of your company who might find it helpful.

Quick add-ons

A Share the mural
Share a view link to the mural with stakeholders to keep them in the loop about the outcomes of the session.

B Export the mural

Export a copy of the mural as a PNG or PDF to attach to emails, include in slides, or save in your drive.

# Keep moving forward

Strategy blueprint

Define the components of a new idea or strategy.

Open the template

Customer experience journey map Understand customer needs, motivations, and obstacles for an experience.

Open the template



Strengths, weaknesses, opportunities & threats Identify strengths, weaknesses, opportunities, and threats (SWOT) to develop a plan.

Open the template

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