

PROJECT DEVELOPMENT PHASE

SPRINT - 1

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Team ID	PNT2022TMID24647
Project Name	AI Based Discourse for Banking Industry

Create IBM Watson Assistant Service

Step 1: Login to your IBM cloud account. Choose Watson in the catalog.

The screenshot displays the IBM Cloud Watson Assistant service page. The main content area shows the 'Create' tab with a 'Select a location' dropdown menu set to 'Sydney (au-syd)'. Below this, there is a 'Select a pricing plan' section with a table of available plans.

Plan	Features	Pricing
Lite	Everything you need to get started, free for as long as you need it Up to 1,000 unique monthly active users (MAUs) chatting with your assistant Up to 10,000 messages per month --- Features --- - World-class conversational AI with Watson	Free

On the right side, a 'Summary' panel shows the service details: 'Watson Assistant' (Free), 'Location: Sydney', 'Plan: Lite', 'Service name: Watson Assistant-ym', and 'Resource group: Default'. A warning message states: 'Existing Lite plan instance. You can have only 1 Lite plan instance of this service per resource group. Delete your current Lite plan instance in Default resource group to create a new one, or view the existing instance.' At the bottom, there is a checkbox for 'I have read and agree to the following license agreements:' and a 'Create' button.

Step 2: Create an Assistant

The screenshot shows the IBM Cloud console interface for a Watson Assistant instance named 'Watson Assistant-t2'. The instance is in an 'Active' state. The left sidebar contains a 'Manage' section with links for 'Service credentials', 'Plan', and 'Connections'. The main content area is divided into two sections: 'Start by launching the tool' and 'Credentials'. The 'Start by launching the tool' section includes a 'Launch Watson Assistant' button, a 'Getting started tutorial' link, and an 'API reference' link. The 'Credentials' section displays the 'API key' and 'URL' for the assistant. The 'API key' is masked with dots, and the 'URL' is 'https://api.au-syd.assistant.watson.cloud.ibm.com/instances/...'. A 'Plan Lite' section on the right shows an 'Upgrade' button. The bottom of the screen shows the Windows taskbar with the search bar and various application icons.

Create Watson Assistant

The screenshot shows the 'Create your first assistant' wizard in the IBM Watson Assistant console. The wizard is titled 'Welcome to the new Watson Assistant' and includes a 'Next' button. The main content area is titled 'Create your first assistant' and contains the following steps:

- Assistant name:** The name 'Banking Bot' is entered in the text field. Below the field, it states: 'Your assistant name will be kept internally and not visible to your customers'.
- Description (optional):** The description 'The Bot will be able to answer Customer queries like to create bank account, Loan queries and regarding general and Net banking.' is entered in the text area. The character count '128/128' is displayed at the top right of the text area.
- Assistant language:** The language 'English (US)' is selected from the dropdown menu. Below the dropdown, it states: 'This is the language your assistant will speak.'

The bottom of the screen shows the Windows taskbar with the search bar and various application icons.

