

Creating Savings Account Action

Action:

Create an account

Customer starts with:
Begin account

Conversation steps

1

I can help you with that! To create an account, we will need a few pieces of information. Let me guide...

Continue to next step

2

First, please provide your first name.

Free text

Continue to next step

3

Thanks! Now, enter your last name.

Free text

Continue to next step

Awesome, I'll also need an email address associated with your new account. We will need to send you a...

New step +

Customer starts with:

Enter phrases that a customer types or says to start the conversation about a specific topic. These phrases determine the task, problem, or question your customer has.

The more phrases you enter, the better your assistant can recognize what the customer wants.

Enter phrases your customer might use to start this action

Total: 19

Savings

Go joining here?

Create account

Could you explain how to create a fresh account?

Can you show me where to register for the program?

Begin account

Preview

Output screenshot for savings action:

Preview

Greet customer [default]

Welcome, how can I assist you?

Account

Create an account recognized

I can help you with that! To create an account, we will need a few pieces of information. Let me guide you through this process!

First, please provide your **first name**.

Sowmya

Thanks! Now, enter your **last name**.

Type something...