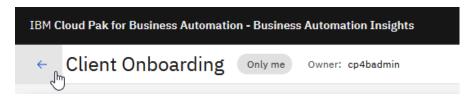
1 Create and Configure Goal

1.1 Crete a Goal

_1. Click the **Arrow** to the left of Client Onboarding dashboard



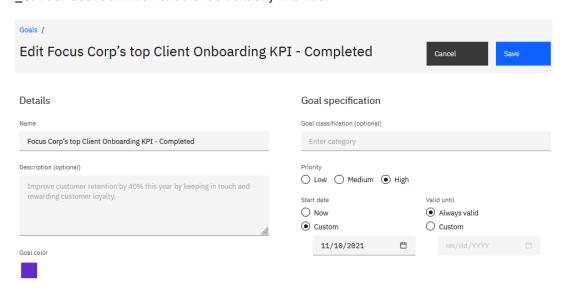
2. Click Goals



_3. Click Create



- _4. For Name enter Focus Corp's top Client Onboarding KPI Completed
- _5. For Description enter Focus on the three top KPI identified by senior management team.
- _6. For Priority select High
- _7. Click Goal color to Purple
- _8. Your Goal definition should look exactly like this:

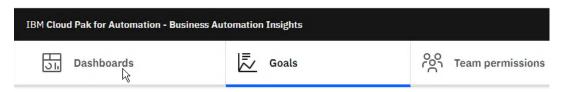


9. Click Save



1.1.1 Set business goal for selected charts

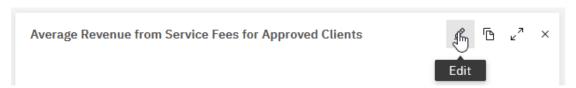
_1. Click Dashboards



_2. Click Client Onboarding Completed dashboard



_3. On Average Revenue from Service Fees for Approved Clients dashboard click **Edit** button



_4. For Business goal, from the drop-down list select Focus Corp's top Client Onboarding KPI

Business context (optional) Associate this chart with a business goal. Business goal Focus Corp's top Client Onboarding KPI - Completed

_5. Click **Done**



_6. Repeat the above steps to add a Business Goal to Highest Service Fee by Industry Sector