ICARUS2 Query Language Specification

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1 Query Structure

Queries in IQL are designed to be self-contained with logical sections for specifying all the information required to determine the target of a query and its granularity, resolve additional dependencies such as extensions or scripts, link and validate constraints to parts of the target corpus or corpora and finally optional pre- and post-processing steps. To achieve this complex task IQL embeds a keyword-based syntax for the query payload within a JSON-LD structure to drive declaration of all the aforementioned information. As a side effect queries can become quite verbose and potentially cumbersome to define manually. As a countermeasure the overall structure of a query is composed of blocks that can be glued together incrementally and that make it very easy for an application built on top of it to provision boilerplate query code based on settings or a GUI so that the user only needs to type the actual constraints used in the query (the so called *query payload*). This document lists the basic building blocks of queries and their compositions.

2 JSON-LD Elements

2.1 Binding

A binding associates a collection of member variables (3.5) with the content of a specific item layer or derived layer type.

Attributes of iql:Binding:

Attribute	Туре	Required	Default
distinct	Boolean	no	false
edges	Boolean	no	false
target	string	yes	

iql:distinct Enforces that the bound member references in this binding do not match the same target items during evaluation. Depending on the structural constraints used in the query, this setting might be redundant (e.g. when using the member references as identifiers for tree nodes who already are structurally distinct), but can still be used to make that fact explicit.

iql:edges Signals that the member labels are to be used for edges within a structure.

iql:target The name or alias of the layer to whose content the member variables should be bound.

Nested Elements of iql:Binding:

Element	Element Type	
members	array of iql:Reference (2.15)	yes

iql:members Non-empty collection of member references that are bound to the target layer's content. Every such instance of iql:Reference (2.15) must be unique within the surrounding iql:Payload (2.11).

2.2 Constraint

Constraints represent the actual content filtering of every query.

Attributes of <Constraint>:

Attribute	Туре	Required	Default
id	string	yes	
solved	Boolean	no	false
solvedAs	Boolean	no	false

iql:id Identifier to uniquely identify the constraint within the entire
 query.

iql:solved Hint for the evaluation engine that this constraint has already been solved, either by a back-end implementation or as a result of (partial) query evaluation by the engine itself.

iql:solvedAs Specifies to what Boolean value (true or false) the constraint has been evaluated.

2.2.1 Predicate

Wraps a Boolean iql:Expression into an atomic constraint element that represents the smallest unit of evaluation for the top-level evaluation engine.

Extends <Constraint>(2.2).

Nested Elements of iql:Predicate:

Element	Туре	Required
expression	iql:Expression (2.6)	yes

iql:expression The actual expression to be evaluated to a Boolean result. Note that typically this expression cannot be composed of directly nested Boolean conjunctions or disjunctions, as the engine will have parsed those into iql:Term (2.2.2) objects already during the first processing phase.

2.2.2 Term

A collection of constraints with a logical connective.

Extends <Constraint>(2.2).

Attributes of iql:Term:

Attribute	Туре	Required	Default
operation	enum	yes	

iql:operation The Boolean connective to be applied to all the constraint items. Legal values are the strings "conjunction" or "disjunction".

Nested Elements of iql:Term:

Element	Туре	Required
items	array of iql:Constraint (2.2)	yes

iql:items The constraints which are to be combined by the specified
 iql:operation.

2.3 Corpus

Top-level entry point for querying a single stream.

Attributes of iql:Corpus:

Attribute	Туре	Required	Default
id	string	yes	
name	string	yes	

iql:id Identifier to uniquely identify the corpus within the entire query.

iql:name The identifier used by the query engine's manifest registry for the corpus.

2.4 Data

Allows to embed binary data in the query and make it usable from within constraint expressions via a designated reference.

Attributes of iql:Data:

Attribute	Туре	Required	Default
id	string	yes	
name	string	yes	
content	string	yes	
codec	string	no	hex
checksum	string	no	
checksumType	enum	no	

iql:id Identifier to uniquely identify the corpus within the entire query.

iql:name The identifier used for the expression (3.6) which can be used to reference the binary payload from within query constraints.

iql:content The actual content of the payload in textual form. How to
 properly convert the textual form to a binary stream is defined by
 the iql:codec attribute.

iql:codec Specifies the mechanism of converting the iql:content data
 into an actual binary stream. If left empty, defaults to hex.

iql:checksumType Defines the algorithm for computing the checksum.
Currently only MD5 is supported as legal value.

2.5 Element

Abstract base type for all logical and/or structural units that can be matched against content of a target corpus.

Attributes of <Element>:

Attribute	Туре	Required	Default
id	string	yes	
consumed	Boolean	no	false

iql:id Identifier to uniquely identify the element within the entire query.

- iql:consumed Signals that the element has already been used up in the context of a partial query evaluation. An element that has been consumed can safely be ignored in the further evaluation of the query. Note that this state can be propagated according to the following rules:
 - A iql:Node(2.5.2) can be marked as consumed if its iql:constraint is marked as solved and its match count satisfies the iql:quantifiers requirement. Note that cross-referencing constraints can only be considered solved when all other aspects of the involved elements support the consumed state.
 - A iql:TreeNode(2.5.3) can be marked as consumed if above conditions are met and all nested iql:children are marked consumed.
 - An iql:Edge(2.5.4) is considered consumed when both its terminals are consumed and the same conditions regarding its iql:constraint are fulfilled as mentioned above.
 - A iql:ElementDisjunction(2.5.5) is considered consumed if at least one of its iql:alternatives has been marked consumed.

2.5.1 Node Set

Wrapper around a list of iql:Element (2.5) instances to group them for either nesting or disjunction.

Extends iql:Node(2.5.2).

Attributes of iql:NodeSet:

Attribute	Туре	Required	Default
nodeArrangement	enum	no	unspecified

iql:nodeArrangement Defines what kind of order or arrangement should be assumed between the elements in this set. Legal values are unspecified, ordered (matched elements must occur in exactly the order specified in this set but need not form a continuous span) or adjacent (matched elements must form a continuous span).

Nested Elements of iql:NodeSet:

Element	Туре	Required
nodes	array of <element> (2.5)</element>	no

2.5.2 Node

Logical unit for sequence or graph matching in a target corpus. May contain local constraints and can also be quantified.

Extends < Element > (2.5).

Attributes of iql:Node:

Attribute	Туре	Required	Default
label	string	no	

iql:label Identifier to bind the node through a previously defined iql:Binding (2.1) declaration.

Nested Elements of iql:Node:

Element	Туре	Required
constraint	<constraint> (2.2)</constraint>	no
quantifiers	array of iql:Quantifier (2.13)	no

iql:constraint Optional local constraint to be matched against the content of potential target candidates during query evaluation. iql:quantifiers Optional quantifiers to define the multiplicity of matches of this node required for a positive evaluation. Multiple quantifiers behave disjunctively. Note that IQL defines some restrictions on the legal combinations of quantifiers: The all-quantifier (* or all) and not-quantifier (! or not) can only be used in isolation, all other quantifiers can be combined in disjunctive fashion.

2.5.3 Tree Node

Extension of the simple iql:Node type (2.5.2) to add implicit hierarchical constraints related to dominance within tree structures.

Extends iql:Node(2.5.2).

Nested Elements of iql:TreeNode:

Element	Туре	Required
children	instance of <element> (2.5)</element>	no

iql:children Optional nested nodes or node alternatives.

2.5.4 Edge

Specialized element extension to query structural information in graphs.

Extends < Element > (2.5).

Attributes of iql:Edge:

Attribute	Туре	Required	Default
label	string	no	
edgeType	enum	yes	

iql:label Identifier to bind the edge through a previously defined iql:Binding (2.1) declaration.

iql:edgeType The type specification for this edge, primarily a directionality information. Legal values are simple, one-way or two-way.

Nested Elements of iql:Edge:

Element	Туре	Required
constraint	<constraint> (2.2)</constraint>	no
source	iql:Node (2.5.2)	yes
target	iql:Node (2.5.2)	yes

iql:constraint Optional local constraint to be matched against the content of potential target candidates during query evaluation.

iql:source Source node declaration.

iql:target Target node declaration.

For complex graph declarations multiple nodes can be defined having the same iql:label. The evaluation engine will treat them as being the same node. Note however, that at most **one** node per label is allowed to declare a local iql:constraint attribute!

2.5.5 Element Disjunction

Allows declaration of multiple alternative element definitions. When evaluating the query, each such alternative that is matched successfully will cause this element declaration to evaluate positively.

Extends < Element > (2.5).

Nested Elements of iql:ElementDisjunction:

Element	Туре	Required
alternatives	array of iql:Element (2.5)	yes

iql:alternatives The alternative element declarations, each of which constitutes a legal match for this element declaration. Must not contain less than 2 elements!

2.6 Expression

Wraps the textual form of an arbitrarily complex IQL expression, which can be a formula, literal, method invocation, a combination of those or a great many other types of expressions. For more details see Section 3.6.

Attributes of iql:Expression:

Attribute	Туре	Required	Default
content	string	yes	
resultType	string	no	

iql:content The textual form of the expression. Must be valid according to the specifications in Section 3.6.

iql:resultType An optional specification regarding the return type of the expression. Redundant when the expression is used as a constraint, as those are required to always evaluate to a Boolean result value anyway.

2.7 Group

Provides a mechanism to collect successful matches into dedicated groups, either for result visualization or use in further result processing.

Attributes of iql:Group:

Attribute	Туре	Required	Default
id	string	yes	
label	string	yes	

iql:id Identifier to uniquely identify the group declaration within the
 entire query.

iql:label Label (ideally human readable) to be used for referencing this group in subsequent result processing or for generating textual result reports.

Nested Elements of iql:Group:

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Element	Туре	Required
groupBy	iql:Expression (2.6)	yes
filterOn	iql:Expression (2.6)	no
defaultValue	iql:Expression (2.6)	no

iql:groupBy The mandatory expression used to extract the value from matches based on which the actual grouping occurs.

iql:filterOn Optional mechanism to exclude certain matches from being used for grouping.

iql:defaultValue If matches cannot produce a valid value for grouping but should still be included in the process, this optional field provides the means of declaring a kind of "fall back" group. Be aware of potential overlap in groups when using default values that are not distinct from the regular grouping results.

2.8 Import

To allow for flexible integration of macro definitions or bigger language extensions, IQL provides an optional section in the query that lets users specify exactly what additional modules besides the bare IQL core are required for evaluating the query. Each import target is specified by providing it's unique name and telling the engine whether or not the import is to be considered optional.

Attributes of iql:Import:

Attribute	Туре	Required	Default
id	string	yes	
name	string	yes	
optional	Boolean	no	false

iql:id Identifier to uniquely identify the import within the entire query.

iql:name The original name of the extension to be added.

iql:optional Defines whether or not the referenced extension is optional. Non-optional imports that cannot be resolved to an actual extension during the query evaluation phase will cause the entire process to fail.

2.9 Lane

Lanes serve as a means of splitting queries for a single corpus stream into multiple logical subqueries that target different structural and/or logical layers, e.g. multiple syntactic analyses for the same source text.

Attributes of iql:Lane:

Attribute	Туре	Required	Default
id	string	yes	
name	string	yes	
alias	string	no	
laneType	enum	yes	

iql:id Identifier to uniquely identify the lane within the entire query.

iql:name The unique identifier of the item layer or structure layer that
 serves as target for this lane.

- iql:alias If items of this lane in their entirety are meant to be used as part of query expressions inside this field holds the label used for the respective member variable. It is recommended to keep the chosen alias close to the original name to avoid confusion.
- iql:laneType The type of structure this lane is meant to match, effectively defining the basic complexity class for evaluation. legal values are sequence, tree and graph. Note that the initial evaluation engine for IQL does not support the graph type!

Nested Elements of iql:Lane:

Element	Туре	Required	
elements	<element> (2.5)</element>	yes	

iql:elements The structural constraints to be used for evaluation of
 this lane.

2.10 Layer

Every layer selector either references an entire subgraph of the corpus' member-graph directly or constructs a partial selection as part of a iql:Scope (2.18). When using the first approach, an item layer is referenced and all its dependencies and associated annotation layers will be made available implicitly. This is an easy way of accessing simple corpora, but can lead to costly I/O overhead when loading vast parts of a complex corpus that aren't actually needed to evaluate the query. For a more fine-grained alternative, scopes allow to create a scope that spans an exactly specified collection of layers. If multiple layer selectors are defined, up to one can be declared as "primary" to represent the granularity of returned items for the search or scope. In case no layer is explicitly marked as "primary", the one specified by the corpus or context will be used for that role by default.

Attributes of iql:Layer:

Attribute	Туре	Required	Default
id	string	yes	
name	string	yes	
alias	string	no	
primary	Boolean	no	false
allMembers	Boolean	no	false

- **iql:id** Identifier to uniquely identify the layer within the entire query.
- **iql:name** Identifier used to reference the layer within its host corpus.
- **iql:alias** Optional identifier to rename the layer for referencing within the query.
- iql:primary Signals that the layer is intended to act as the primary layer in the query or scope and as such defines the level of granularity for obtaining chunks in the corpus.
- iql:allMembers When this layer definition is used inside a iql:Scope (2.18), effectively adds the entire member-subgraph of this layer to the scope. This property is redundant when the layer is part of the regular iql:layers declaration in a iql:Stream (2.20), as in that case all member subgraphs for each layer are already being added to the global scope!.

2.11 Payload

Every payload encapsulates all the (processed) query constraints to be evaluated against a single stream of corpus data.

Attributes of iql:Payload:

Attribute	Туре	Required	Default
id	string	yes	
name	string	no	
queryType	enum	yes	

- **iql:id** Automatically generated identifier to uniquely identify the payload within the entire query.
- iql:name Custom identifier to uniquely identify the payload within the entire query. This attribute is deprecated but currently being kept to shift its use case.
- iql:queryType The overall type of query strategy to be applied for this query payload. Legal values are all (returns the entire corpus and disallows any kind of constraint, leaving only the iql:Result (2.16) declaration as option to modify the result volume), plain (disabling any kind of structural constraints/lanes), singleLane

and multiLane. The last two values dictate the minimal/maximal number of iql:Lane definitions in this payload.

Nested Elements of iql:XXX:

Element	Туре	Required
bindings	array of iql:Binding (2.1)	no
lanes	array of iql:Lane (2.9)	no
constraint	iql:Constraint(2.2)	no

- iql:bindings Optional collection of bindings used within this payload. Note that member variables inside constraints or structural query elements will not resolve unless previously bound to corpus members.
- iql:lanes If iql:queryType is set to singleLane or multiLane, this
 array is expected to hold either exactly 1 or at least 2 iql:Lane
 declarations that define structural constraint for the evaluation.
- iql:constraint If iql:queryType is set to plain, this is expected to contain the basic constraints for matching candidates. In any version involving iql:Lane declarations, global constraints can be defined here as a means of implementing complex query features that are tested once the lanes have produced preliminary result candidates.

2.12 Property

Allows customization of the evaluation process by changing parameters or switching certain features on/off.

Attributes of iql:Property:

Attribute	Туре	Required	Default
key	string	yes	
value	string	no	

- **iql:key** The identifier of the targeted parameter or switch. The evaluation engine might report unknown keys as errors.
- **iql:value** The actual value to apply to the specified property in case it is not a switch.

2.12.1 Switches

For increased flexibility, IQL supports a collection of switches to turn certain optional features on or off when needed. Switches are static and cannot be changed for the active query evaluation once set. All the native IQL switches use the prefix iql: for their name. Any extensions that offer additional switches should declare and use their own namespace for those switches! Currently supported switches are shown in Section 2.12.1.

2.13 Quantifier

Specifies the multiplicity of an associated <Element> (2.5).

Attributes of iql:Quantifier:

Attribute	Туре	Required	Default
quantifierType	enum	yes	
value	integer	no	
lowerBound	integer	no	
upperBound	integer	no	

- iql:quantifierType Defines how to interpret the other attributes. Legal values are all (universal quantification), exact, atMost (0..n), atLeast (n+), range (n..m).
- iql:value Target or limit value when iql:quantifierType is set to exact, atMost or atLeast.
- iql:lowerBound Used for range quantification to define the minimum multiplicity.
- iql:upperBound Used for range quantification to define the maximum multiplicity.

2.14 Query

Encapsulates all the global configuration and extension of the query engine, as well as shared embedded data. Each query contains at least one iql:Stream declaration that in turn holds the actual query payload with constraints for the matching process.

Attributes of iql:Query:

Attribute	Туре	Required	Default
id	string	yes	
dialect	string	no	1.0

iql:id Identifier for the query, chosen by the client. In more complex (asynchronous) query workflows this id is used to map answers and results to the correct query.

iql:dialect Specifies which basic version of IQL to use. The initial version of IQL is "1.0" and by leaving the dialect part of a query blank the engine will default to this initial version.

Nested Elements of iql:Query:

Element	Туре	Required
imports	array of iql:Import (2.8)	no
setup	array of iql:Property (2.12)	no
embeddeData	array of iql:Data (2.4)	no
streams	array of iql:Stream (2.20)	yes

iql:imports Defines extensions to be applied to the evaluation engine
 prior to actual query evaluation.

iql:setup Allows to configure the core evaluation engine or already defined extensions in a simple manner.

iql:embeddeData Binary data to be used in the evaluation process, such
 as audio or video fragments.

iql:streams Corpus data streams to be queried. In the initial version, the engine only supports single-stream querying!

2.15 Reference

Models references usable from within query expressions for accessing corpus members or variables.

Attributes of iql:Reference:

Attribute	Туре	Required	Default
id	string	yes	
name	string	yes	
referenceType	enum	yes	

- iql:id Identifier to uniquely identify the reference within the entire
 query.
- **iql:name** The local identifier to be used for addressing this reference. Note that this is the bare name without any type-specific prefixes (such as '\$' for members, cf. Section 3.5).
- iql:referenceType Specifies the nature of this reference. Legal values
 are reference, member or variable.

2.16 Result

Encapsulates all the information on result processing and preparation.

Attributes of iql:Result:

Attribute	Туре	Required	Default
limit	integer	no	
percent	Boolean	no	false

- iql:limit Optional limitation on the total size of the result to be returned. If the iql:percent flag is not set to true, this number is in
 reference to the units provided by the query's primary item layer.

Nested Elements of igl:Result:

	•		
Element	Туре	R	equired
resultTypes	array of enum	ye	es
resultInstructions	array	of no)
	iql:ResultInstruction		
	(2.17)		
sortings	array of iql:Sorting (2.19))

iql:resultTypes Defines the result format or type the engine should return data in. At least one result type must be declared and the engine can also be instructed to return the results in multiple formats simultaneously. In the first iteration only kwic (keyword-incontext) and custom (as a placeholder for the raw corpus members) are supported.

iql:resultInstructions Optional collection of additional processing
instructions to generate (textual) result reports.

iql:sortings Allows to sort matches before generating result reports.

2.17 Result Instruction

Currently unused dummy for declaring post-processing instructions on the query result to perform conversions and/or tabular calculations.

2.18 Scope

Very detailed vertical filtering of the layers available in a query.

Attributes of iql:Scope:

Attribute	Туре	Required	Default
id	string	yes	

iql:id Identifier to uniquely identify the scope within the entire query.

Nested Elements of igl:Scope:

Element	Туре	Required
layers	array of iql:Layer (2.10)	yes

iql:layers The layer members of this scope.

2.19 Sorting

Defines a single rule for sorting query results based on an arbitrarily complex expression.

Attributes of iql:Sorting:

Attribute	Туре	Required	Default
order	enum	yes	

iql:order Hint on sorting direction, legal values are asc or desc for ascending or descending order, respectively.

Nested Elements of iql:Sorting:

Element	Туре	Required
expression	iql:Expression (2.6)	yes

iql:expression The actual sorting expression. It can use any (member) reference or variable available in the query to compute its result and must return a type that is comparable to allow stable sorting. Per default any of the primitive numerical types (int or float), the text type string and any member of the ICARUS2 framework implementing the java.lang.Comparable interface can be used as return type.

2.20 Stream

A stream encapsulates all the information and query constraints to extract, evaluate and prepare data from a single corpus. Note that many of the attributes and/or elements below are marked as optional, but the following restrictions are in effect:

- Either iql: rawPayload or iql: payload must be provided by the client.
- Either iql:layers or iql:scope must be provided to define the granularity of data being loaded for evaluation.

Attributes of igl:Stream:

Attribute	Туре	Required	Default
id	string	yes	
primary	Boolean	no	false
rawPayload	string	no	
rawGrouping	string	no	
rawResult	string	no	

iql:id Identifier to uniquely identify the stream within the entire query.

iql:primary Flag to indicate that the primary layer of this stream is meant to be used as primary layer of the entire search result. Only one stream can declare this property and it primarily dictates the order of result elements in a multi-stream query or which stream is allowed to dictate sorting.

iql:rawPayload The textual (raw) form of the payload for this stream,
i.e. all the constraints and structural query content.

iql:rawGrouping The textual (raw) grouping definitions to be applied
for results of this stream.

iql:rawResult The textual (raw) result configuration and post-processing
instructions for this stream.

Nested Elements of iql:Stream:

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Element	Туре	Required
corpus	iql:Corpus (2.3)	yes
layers	array of iql:Layer (2.10)	no
scope	iql:Scope (2.18)	no
payload	iql:XXX (??)	no
grouping	array of iql:Grouping (2.7)	no
result	iql:Result (2.16)	yes

iql:corpus The corpus to extract data from.

iql:layers Vertical filtering to be applied to the corpus prior to actual query evaluation.

iql:scope Another and more fine-grained form of vertical filtering that allows for more precise selection of layers to be part of this stream's data.

iql:payload The processed form of iql:rawPayload.

iql:grouping The processed form of iql:rawGrouping.

iql:result The processed form of iql:rawResult.

3 Inner IQL ELements

Certain parts of an IQL query can be defined in *raw* form, that is, in a keyword-driven formal language. During the first phase of query evaluation they get (partly) translated into their respective JSON-LD counterparts described in Section 2 (unless of course the query or query fragments are provided fully processed). This section defines the syntax and additional rules for those raw statements. Note that the textual form of all following IQL elements is expected to be encoded in UTF-8, so no special escape mechanisms are needed for unicode content.

3.1 Reserved Words

The following list of keywords is reserved and any of the words may not be used as direct identifier strings in a query. They are reserved in both all lowercase and all uppercase variants, and while camel-cased versions are technically permitted, it is highly discouraged to use them:

ADJACENT	DISTINCT	FROM	ODD
ALL	DO DO	GROUP	OMIT
AND	EDGES	HAVING	ON
ANY	END	IN	0R
AS	EVEN	LABEL	ORDER
ASC	FALSE	LANE	ORDERED
BY	FILTER	LAST	RANGE
COUNT	FIND	LIMIT	STEP
DEFAULT	FIRST	NOT	TRUE
DESC	FOREACH	NULL	WITH

In addition the following strictly lowercase words are reserved as type identifiers and may not be used otherwise:

boolean int float string

3.2 Comments

IQL supports single-line comments, indicated by "//". All remaining content in a line after the comment indicator will be ignored when parsing

and evaluating a query.

3.3 Literals

3.3.1 String Literals

IQL uses double quotes to define string literals. String literals may not contain any of the following symbols directly:

```
\n line break
\r carriage return
\t tab
\ backslash
" nested quotation mark
```

Any of those symbols listed above can be embedded into a string literal as part of an escape sequence with a preceding backslash. At the current time there is no planned mechanism to provide additional escape support for unicode symbols, since the default encoding scheme for IQL is UTF-8.

Examples for valid string literals:

```
"string"
"123"
"some fancy number (123.456e-789) and emoji <emoji not showing>"
"a more complex string!"
"a\n multiline\n string..."
```

3.3.2 Boolean Literals

Boolean literals are limited to either all lowercase or all uppercase versions of the literals true and false.

3.3.3 Integer Literals

Signed Integer Literals Literals representing regular int (32bit) or long (64bit) integers consist of an optional initial sign (+ or -) and the body consisting of digits or underscore (_) characters. Underscore characters may only appear inside the integer literal, never at the beginning or end (not counting the sign symbol).

Examples for valid (signed) integer literals:

```
1
+123
-123
1_000_000
-99_000000_0
```

Pure Integer Literals Some parts of the IQL syntax only allow unsigned "pure" integers and will explicitly state this fact. In those special cases integer literals may neither contain the initial sign symbol nor intermediate underscores.

3.3.4 Floating Point Literals

Floating point literals are constructed by using a (signed) integer literal for the pre-decimal part, a dot '.' as delimiter and a decimal part made up by a unsigned integer literal. They represent either single-precision float (32bit) or double-precision double (64bit) values.

Examples for valid (signed) floating point literals:

```
1.0
+123.456
-123.456
1_000_000.999
-99_000000_0.000_000_001
```

While many languages offer to express floating point literals in the scientific notation with explicit exponent declaration, we do not include this in the initial draft of IQL.

3.4 Identifiers

Identifiers in IQL are combinations of lowercase or uppercase alphabetic [a-zA-Z] characters that may contain underscore symbols $_$ between the first and last position and may also contain digits [0-9] on any position except as initial symbol.

Examples for valid identifiers:

```
x
myIdentifier
x1
x_1
x_1
x_1
x_21
x321
some_random_id
someRandomId002
random_2_4
notTheBest_____example
```

Identifiers are limited in length by the engine to a total of 255 characters. This is a purely arbitrary choice to keep queries readable and not subject to any technical limitations.

3.5 Variables and References

In IQL all top-level (i.e. not part of the tail expression in a hierarchical path) identifiers are expected to reference 'something' from the global namespace available to the query. This namespace is populated with all the globally available constants, methods and helper objects from the IQL core and any imported extensions, as well as all the corpus members defined in the scoping part of the query. Outside this global namespace any dynamically created identifiers from within a query reside in the variable namespace and are marked with a preceding @ (e.g. @myVariable). They can be used the same way as any regular identifier, with the exception of additionally allowing assignment expressions when inside script blocks. In addition any corpus members bound within a constraint section are prefixed with a \$ sign, such as \$token1.

The following table provides a compact overview of the available identifiers and their capabilities/features:

Type	Prefix	Example	Scope	Fixed ¹	Final	Re-Assign
Reference	none	max()	global	X	X	
Variable	@	@myVar	limited	(X)		X
Member	\$	\$token	limited	X	(X)	

¹Fixed as in "fixed type", i.e. the type of value stored is pre-determined and cannot be changed during query evaluation.

Special remarks:

Variables are more or less general-purpose storage objects for arbitrary values and without a fixed type. Their first assignment however hints at the implied type to be used and as such they can cause cast errors when used for situations where an incompatible type would be needed.

Member identifiers are final in the sense that they cannot be reassigned explicitly but will be implicitly for every iteration of the query on a new part of the corpus. For example, above \$token member will point to a new token object every time the inner constraint parts of the query are evaluated. Therefore member identifiers could be viewed as a sort of loop variable.

3.6 Expressions

Expressions are the foundation of every query and can take any of the following forms:

3.6.1 Primary Expressions

Any literal (boolean, string, int or float) can serve as a primary expression.

3.6.2 Path Expressions

For navigating hierarchically structured object graphs or namespaces, expressions can take the form of paths:

```
⟨path⟩ ::= ⟨expression⟩ '.' ⟨identifier⟩
```

Examples:

```
someObejct.someProperty
some.really.long.winded.path
```

Note that for a lot of native classes of the ICARUS2 framework, IQL provides convenient path-based alternatives to method invocations. For example in the context of navigating a structure, "someStructure.getParent(someItem)" can be replaced by "someItem.parent" as long as "someStructure" is unambiguous in the current context and already bound.

3.6.3 Method Invocation

Method invocations consist of an expression that points to the actual method (such as an identifier in the global namespace or a path expression) and round brackets for the invocation with an optional argument list:

```
\langle method \rangle ::= \langle expression \rangle '(' \langle arguments \rangle? ')' \langle arguments \rangle ::= \langle expression \rangle (',' \langle expression \rangle)*
```

Examples:

```
myFunction()
myNamespace.someFunction(someArgument, anotherArgument)
min(123, 456, dynamicContent())
some().chained().methods()
```

3.6.4 List Access

Lists or arrays are accessed by an expression pointing to the list or array object itself and an index expression in square brackets indicating the position(s) of the desired element(s) within the array. Note that the index or indices expression must evaluate to integer values within int space. Positive values indicate the position beginning from the start of the 0-based array, whereas negative values allow backwards referencing of elements with -1 pointing to the last array element and -2 to the second to last one. For multidimensional arrays several index statements can be chained or even combined in a single comma-separated list.

```
\langle array \rangle ::= \langle expression \rangle '[' \langle indices \rangle ']' \langle indices \rangle ::= \langle expression \rangle (',' \langle expression \rangle)*
```

Examples:

```
myArray[1]
myArray[-1]
myArray[-myArray.length] // same as myArray[0]
complexArray[1][2][3]
complexArray[-1][2][-3]
```

```
complexArray[1, 2][3]
complexArray[1, 2, 3]
```

Note that IQL provides convenient ways of using array access patterns to access list-like data structures and/or classes of the framework: Every ItemLookup implementation, such as Container or Structure that would traditionally access its content via "myContainer.getItemAt(someIndex)" can be used the same as any regular array with the expression "myContainer[someIndex]".

3.6.5 Annotation Access

The ICARUS2 framework models segmentation, structure and content of a corpus resource as different aspects. As such the information about any annotation attached to a given Item is stored apart from it and therefore is not easily accessible from the item alone. To simplify the usage of annotations within a query, IQL provides the following expression as syntactic sugar for accessing (multiple) annotations directly from an item:

```
\langle annotation \rangle ::= \langle expression \rangle ' \{' \langle keys \rangle '\}' 
\langle keys \rangle ::= \langle expression \rangle (', ' \langle expression \rangle)^*
```

The first expression must evaluate to an item reference and the annotation pointers inside curly brackets must evaluate to strings (if only a single expression is given, it can evaluate to a list or array and be expanded, cf. Section 3.6.12) that uniquely denote annotation layers in the current context of the query. Typically users will use string literals in double quotes to explicitly state the annotations to be accessed, but the IQL syntax allows for very flexible extraction statement. If the evaluation of those annotation pointers yields more than one string, the result will be an array-like object containing the resolved values for each of the annotation keys in the same order as those were specified.

Examples:

```
myItem{"pos"}
myItem{"form", "pos", "lemma"}
firstSetValue(myItem{"parser1.head", "parser2.head"})
// extract values from multiple concurrent annotation layers
// and pick the first one present
```

3.6.6 Type Cast

Expressions in IQL are automatically cast to matching types according to the actual consumer's needs (unless this feature gets deactivated via the corresponding switch, cf. Section 2.12.1). Explicit casts can be performed by preceding an expression with one of the type keywords listed above (3.1) in round brackets.

Examples:

```
(int) myValue
(int) 12345.678
(float) average(myVector)
(string) 123.456
```

3.6.7 Wrapping

Expression hierarchy and evaluation order follows the order the different types of expressions are listed here. To dictate another order, expressions can be wrapped into round brackets. This will cause the inner expression to be evaluated independent of potential hierarchical rules from the outside context.

Examples:

```
6+4*2 // multiplication evaluated first -> result 14 (6+4)*2 // addition is evaluated first -> result 20
```

3.6.8 Set Predicate

Also called 'containment predicate', this expression allows to check if a given value is a member of a specified set (or generally speaking 'collection'). The basic form of a set predicate looks as follows:

```
\langle set\_predicate \rangle ::= \langle expression \rangle 'IN' ' \{' \langle items \rangle '\}' 
\langle items \rangle ::= \langle expression \rangle (', ' \langle expression \rangle) *
```

The entire expression evaluates to a Boolean value and will be true iff the input expression (left-most one) evaluates to the same value as any of the expressions inside the curly brackets (the set definition). See about equality operators in Section 3.6.10. Note that methods or collections used inside the set definition are subject to the expansion rules described in Section 3.6.12. The primary use case for set expressions is to greatly simplify the declaration of constraints for multiple alternative target values.

Set predicates can be directly negated (apart from wrapping 3.6.7 them and negating 3.6.9 the entire expression) with an exclamation mark "!" or the keyword NOT in front of the IN keyword. If the input expression evaluates to an array-like object, the set predicate will expand its content and evaluate to true if at least *one* of its elements is found to be contained in the set. The set predicate can be universally quantified with a star "*" or the ALL keyword in front to change the overall behavior such that the result will be true iff *all* of the elements are contained in the set (or none of them are, if the set predicate is directly negated).

The complete syntax with all options looks as follows:

```
\begin{split} &\langle set\_predicate \rangle ::= \langle expression \rangle \; \langle all \rangle ? \; \langle not \rangle ? \; \text{`IN' `\{' \langle items \rangle '\}'} \\ &\langle all \rangle ::= \; \text{`ALL' | '*'} \\ &\langle not \rangle ::= \; \text{`NOT' | '!'} \\ &\langle items \rangle ::= \; \langle expression \rangle \; (\text{`,'} \; \langle expression \rangle) * \end{split}
```

Examples:

```
someAnnotationValue IN {"NP","VP","-"}
someAnnotationValue NOT IN {"NN","DET"}
"John" IN {getLegalNames()}
fetchCharacterNamesInChapterOne() IN {getOrcishNames()}
```

3.6.9 Unary Operation

IQL only allows four unary operators to be used directly in front of an expression, the exclamation mark "!" and the NOT keyword for Boolean negation, the minus sign "-" for negating numerical expressions and the "" symbol of bitwise negation of integer numbers.

Examples:

```
!someBooleanFunction()
NOT someBooleanValue
-123
-myNumericalFunction()
~123
~myIntegerFunction()
```

3.6.10 Binary Operation

Binary operations between two expressions take the following simple form:

$$\langle binary \ op \rangle ::= \langle expression \rangle \langle operator \rangle \langle expression \rangle$$

Binary operators follow an explicit hierarchy, listed below in the order of priority, from highest to lowest:

Operators	Explanation
Operators	Explanation
* / %	multiplication, division and modulo
+ -	addition and subtraction
<< >> & ^	shift left, shift right, bitwise and, bitwise or,
	bitwise xor
< <= > >=	less, less or equal, greater, greater or equal
~ !~ # !#	string operators: matches (regex), matches
	not (regex), contains, contains not
== !=	equals, equals not
&& AND	logical and
0R	logical or

Basic Numerical Operations Basic numerical operations follow the standard mathematical rules for priorities. While the basic numerical types (int, float) can be arbitrarily mixed inside those expressions, the type used during the expression and as result will be determined by the least restrictive type of any operand involved.

Bit Operations Bitwise operations (&, | and $^{\circ}$) take integer expressions (or any other form of *bitset*) as inputs and generate a result of the corresponding type. If different types are used (e.g. int and long), one

must be cast 3.6.6 to match the other. If value expansion 3.6.12 is active, any array-like data can also be used and will be subject to element-wise bit operations.

The two shift operations (<< and >>) take arbitrary integer types as left operand and an int value as right operand.

Ordered Comparisons Comparisons are special binary operators that take two expressions of equal or compatible result type and produce a Boolean value. Note that their exact semantics are type specific, e.g. when comparing strings, the operation is performed lexicographically and may be subject to case conversions (2.12.1).

String Operations To account for the ubiquity of textual annotations in corpora, IQL provides a set of dedicated string operators to perform substring matching (with the *contains* operator # or its negated form !#) and regular expression matching (via \sim and ! \sim). Per default IQL uses the Java regex syntax, but for the future, additional switches (2.12.1) are planned to allow finer control over regex details.

Examples:

```
// find verbal forms
somePosAnnotation # "V"
// alternative to the set predicate with more flexibility
somePosAnnotation !~ "NN|NS"
```

Equality Equality checks follow the same basic conditions as ordered comparisons Section 3.6.10, but with the following rules for comparable values "a" and "b":

```
a == b iff !(a<b) && !(a>b)
a != b iff a<b || a>b
```

More generally, equality between expressions in IQL is based on content equality and therefore type specific. Note that trying to check two expressions of incompatible types (such as int and string) for equality will always evaluate to false and also emit a warning.

Logical Composition All Boolean expressions can be combined via disjunction (either double pipes || or the OR keyword) or conjunction (double ampersand && or the AND keyword), with conjunction having higher priority. While not strictly mandatory, evaluation of IQL expressions is recommended to employ optimized interpretation such that only the first operand is evaluated if possible. When the first operand of a disjunction evaluates to true, the entire expression is already determined, same for a conjunction's first operand yielding false.

Examples:

```
a>1 && b<2
x==1 or x==3
```

3.6.11 Ternary Operation

A single ternary operation is supported in IQL, the popular if-then-else replacement with the following syntax:

```
⟨ternary⟩ ::= ⟨expression⟩ '?' ⟨expression⟩ ':' ⟨expression⟩
```

The first expression must evaluate to a boolean value and determines which of the following two alternatives will be evaluated for the final value of the expression. Note that the second and third expressions must have compatible result types.

Examples:

```
x<2 ? "text for smaller value" : "some other text"
```

3.6.12 Value Expansion

IQL supports expansion of arrays, lists and array-like method return values for situations where an immediate consumer supports lists of values as input. Assuming the method "randomPoint()" returns an array of 3 integer values or a *array-like* data type (such as a 3D point) and another method "invertPoint(int, int, int)" takes 3 integer arguments, then the invocation of "invertPoint(randomPoint())" is legal and the array or object

from the inner method call will be automatically expanded into the separate 3 values. This is especially handy when dealing with multidimensional arrays, as regular indexing would require manual extraction of method return values into variables to then be used in accessing the different array dimensions. With automatic expansion, a three-dimensional array could directly be accessed with aforementioned method via "array[randomPoint()]".

3.7 Constraints

Simply put, constraints are expressions that evaluate to a Boolean result. Apart from native Boolean expressions (such as comparisons, Boolean literals or Boolean functions), IQL allows the following evaluations as syntactic sugar:

Type	Condition	Value
string	empty or null	false
int	0	false
float	0.0	false
any object	null	false

Note that those evaluations are only active if the respective switches (2.12.1) have not been set.

3.8 Structural Constraints

The constraints section in IQL (referred to as the payload) consists either of the sole ALL keyword or of an optional bindings definition and the actual constraints themselves. A binding is a collection of member references (3.5) that get declared to belong to a certain type and/or part of the corpus. The DISTINCT keyword enforces that multiple bound member references in this binding do **not** match the same target. Depending on the local constraints used in the query, this might be redundant (e.g. when using the member references as identifiers for tree nodes who already are structurally distinct), but can still be used to make that fact explicit. Additionally the EDGES keyword signals that the bound members of a structure are actually edges. In this case using DISTINCT is redundant, as bound edges are implicitly assumed to be distinct when matching.

⟨payload⟩ ::= 'ALL' | ⟨selection⟩

```
\langle selection \rangle ::= ('WITH' \langle bindingsList \rangle)? 'FIND' \langle modifier \rangle? \langle constraints \rangle
\langle modifier \rangle ::= 'FIRST' | 'LAST' | 'ANY'
\langle bindingsList \rangle ::= \langle binding \rangle ('AND' \langle binding \rangle)*
\langle binding \rangle := \langle option \rangle? \langle member \rangle (',' \langle member \rangle)* 'FROM' \langle layer \rangle
\langle option \rangle := 'DISTINCT' | 'EDGES'
```

Constraints are further divided into local constraints as part of node or edge definitions and global ones (with the HAVING keyword). Local constraints are obligatory and define the basic complexity of the query (flat, tree or graph). They also introduce certain limitations on what can be expressed or searched (e.g. a "flat" local constraints declaration will not provide implicit access to tree information). However, global constraints can introduce arbitrary constraints or relations and thereby increase the evaluation complexity, potentially without limits. Since there is no way for an evaluation engine to assess the complexity of user macros or extensions, extensive use of global constraints could in fact lead to extremely slow searches or even create situations where an evaluation will never terminate at all.

expand
the constraints
rule to
include
lanes and
subsequently
sequence/tree/
graph
definitions

Match Modifiers Per default, the search in IQL is expected to be exhaustive, i.e. the evaluation engine will attempt to find all of the instances in a target corpus that match the query constraints, potentially reporting individual units-of-interest (UoIs) (such as sentences) multiple times if they contain several occurrences. For instance, the sentence "The dog chased the rabbit down the hill." will be treated as tree entries in the result if the query was only meant to find instances of the lemma "the". This default behavior can be adjusted to only return each UoI no more than once by using one of the modifiers (FIRST, LAST, ANY) listed in the grammar fragment in Section 3.7. The semantics of the ANY modifier are such that the engine may freely pick any one match within a UoI. Note however, that to support reproducible search results, repeated evaluations of the same query on a corpus are still required to yield the same instances here. The exact semantics of FIRST and LAST are depending on the type of structural constraints used in the payload,

but generally are based on the natural order of items within the corpus (typically this is the flow of words in a text). The evaluation behavior for them is subsequently covered in the Sections 3.8.3 to 3.8.5.

Lanes

3.8.1 Basic Constraints

Constraints can either be predicates, loop predicates, bracketed (with (or)) constraints or Boolean disjunctions (via OR) or conjunctions (with AND) of constraints.

link to the JSON part and give a brief explanation

Predicate Predicates are essentially expressions (3.6) that evaluate to a Boolean value. See the previous sections on constraints (3.7) for information on how non-Boolean types are interpreted as Boolean values and the switches (2.12.1) section for ways to influence this behavior.

Loop Predicate TODO

3.8.2 Flat Constraints

Flat constraints provide no extra helpers to declare structural properties of the query. They consist of arbitrary basic constraints Section 3.8.1 and typically make global constraints redundant.

3.8.3 Sequence Constraints

As the most basic form of structural constraints this type is used to match sequences of items or nodes in the target corpus. IQL uses square brackets ([and]) to mark individual nodes. Each node can have arbitrarily complex internal constraints (composed of basic constraints, cf. 3.8.1) that have implicit access to annotations and structural information (e.g. host container) of the item the node is matched against. Multiple nodes in a sequence declaration are required to match to items in exactly the order they are defined in (but not necessarily adjacent to each other, use the ADJACENT directive in front of a node sequence for that).

Examples:

Sequence Matching Sequence constraints only provide a single dimension for *moving* the query sequence through the search space of the target corpus. Matching is performed greedily in order of node appearance in the query, following the direction specified by the corpus itself. If the switch to reverse direction (cf. 2.12.1) is set, then matching attempts will start from the very end of each matching context (such as a container or structure), but the order of nodes to match will remain the same. That is, in a node sequence [\$x:][\$y:] the node matched by x will **always** be before the node matched by y according to the original direction of items in the corpus. Only the direction from which the overall matching attempt will start changes with the respective switch. This also leads to a very simple and intuitive semantic for the **FIRST** and **LAST** modifier keywords: They stay true to their names and limit the returned match to either the first or last, with respect to the current direction.

Node Grouping Nodes can be grouped together within curly brackets ({ and }). This is useful for either restricting the scope of modifiers or directives such as the ADJACENT keyword to only a selected few nodes or when expressing a disjunction. Note that a group counts as an individual node statement inside the outer scope and as such is subject to order directives defined there. However, those directives are **not** automatically inherited to the inner collection of nodes in the group, allowing for expressions such as the following:

```
ADJACENT [$x:] {[$a:][$b:]} {[$c:][$d:]} [$y:]
```

This would read as "Find x immediately followed by a, later followed by b+c, later followed by d+y". Currently there are only two directives

available to specify the node arrangement (ORDERED and ADJACENT), but this might increase in the future, making node grouping a very important tool for defining complex structural compositions. The concept of node grouping is especially important for the tree (3.8.4) and graph (3.8.5) constraints introduced below, as by default those do not impose an a priori order of nodes.

Empty nodes with quantifiers can be used as proxies to model distance constraints, as seen in above examples. Since the ADJACENT directive changes the behavior of an entire node sequence, some creativity can be necessary to achieve mixed cases, such as "find an adjacent pair a+b that is later followed by another adjacent pair c+d". A possible (and simple) solution for this query would be the following:

ADJACENT [\$a:][\$b:] <0+>[] [\$c:][\$d:]

Special Note: Evaluation of quantified nodes in IQL is done greedily, i.e. the engine will try to match as many instances as possible. However, since an empty node does only provide the constraint of existential quantification, the above example will find the first occurrence of pair c+d after the initial hit on pair a-b. An extension of the quantifier syntax or a change in the "at most" semantics is on the drawing board, but currently not considered to be implemented (a new keyword inf could potentially be used with the "at most" quantifier to create a hint to greedily expand empty nodes to the total limit instead of a "first hit" eager strategy, such as <inf->).

3.8.4 Tree Constraints

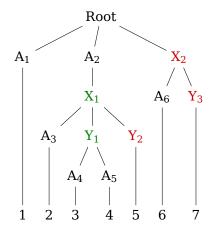
Located between mere sequences (3.8.3) and graphs (3.8.5) this type of structural constraints is meant to target tree structures, such as (but not limited to) syntax trees, coreference structures, discourse, etc. To simplify query syntax, IQL uses a similar approach as the original ICARUS project, which in turn took inspiration from PML-TQ: To signal parent-child relations, child nodes are nested within their respective parent, effectively making each node yet another scope for a sequence of child nodes. Contrary to bare sequence constraints (3.8.3) the order of (child) nodes to be matched in the corpus is **not** implicitly defined by the order of constraint nodes! Instead, the ORDERED or ADJACENT keywords need

to be used explicitly to signal that a specific kind of order should be honored. Apart from this little addendum tree constraints behave basically the same as nested sequence constraints: They can be individually quantified or existentially negated, as well as grouped and linked via the OR keyword to expression disjunctions.

Examples:

Tree Matching As opposed to sequences (3.8.3), trees (and subsequently also graphs, cf. 3.8.5) offer an additional dimension of matching freedom over the bare iteration of items in a container or structure to be matched. This requires further specification of the matching process to guarantee consistent results and define basic expectations. Below explanations are primarily intended to specify the behavior in the presence of limiting modifiers (FIRST, LAST, ANY) in the payload, but are also of interest for the expected order of returned matches if no limiting modifiers are defined.

Consider a simple tree query [x: [y:]] where x and y are bound nodes with individual constraints. The nodes X_n or Y_n in the following example tree then denote the n-th node that match the constraints of query nodes x and y, respectively:



The tree contains 3 possible matches for [\$x: [\$y:]], specifically the pairs $\{X_1, Y_1\}$, $\{X_1, Y_2\}$ and $\{X_2, Y_2\}$.

[Root $[A_1]$ $[A_2$ $[X_1$ $[A_3]$ $[Y_1$ $[A_4]$ $[A_5]]$ $[Y_2]]]$ $[X_2$ $[A_6]$ $[Y_3]]]$

3.8.5 Graph Constraints

content

3.8.6 Global Constraints

Global constraints con be any basic constraint Section 3.8.1 and follow after the main section of structural constraint, indicated yb the HAVING keyword.

3.9 Result Processing

There be dragons.

(Content of the result section will be added as IQL evolves)

examples and more explanation of what is available (members, etc) + complexity!!!

Name	Description
iql.string.case.off	Turns of case sensitivity when performing
	string operations such as equality checks.
iql.string.case.lower	Another approach to case insensitivity, this
	switch turns all strings into lower case.
iql.expansion.off	Effectively shuts down value expansion Sec-
	tion 3.6.12.
iql.string2bool.off	Deactivates the interpretation of strings as
	Boolean values as described in Section 3.7.
iql.int2bool.off	Deactivates the interpretation of integers as
	Boolean values as described in Section 3.7.
iql.float2bool.off	Deactivates the interpretation of floating point
	numbers as Boolean values as described in
	Section 3.7.
iql.obj2bool.off	Deactivates the interpretation of arbitrary ob-
	jects as Boolean values as described in Sec-
	tion 3.7.
iql.any2bool.off	Deactivates the interpretation of anything non-
	Boolean as Boolean value. This is a combina-
	tion of "iql.string2bool.off", "iql.int2bool.off",
	"iql.float2bool.off" and "iql.obj2bool.off".
iql.direction.reverse	Reverses the direction used to traverse corpus
	data for a search.
iql.array.zero	Change array access Section 3.6.4 to be 0-
	based.
iql.warnings.off	Deactivates all warnings, potentially resulting
	in confusing results if there are mistakes in the
	query.
iql.parall.off	Forces the query evaluation engine to run
	single-threaded. This does however only af-
	fect the actual matcher, not additional. mod-
	ules such as monitoring or item caches

Table 1: Currently supported switches in IQL and their explanations.