

World's first ever crypto for gold and metal mining business.



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Currently, high investment opportunity is available to only 2% of people word wide with the cost of complex procedures and unreasonable fees.

Gold, Metal and Coal is the only asset that has never disappointed people in the thousands of years history.

Although the gold assets showed its reliability, creating gold mining project with the goal to launch mining is very ineffective due to traditional funding methods used from the banks loans nowadays. Such situation failed developers with promising projects and interested investors to get success.

With TORQ, we unlock the gold, metal and coal mining potential and democratize investing in gold mining with higher standards in terms of transparency and voting feature of each investor.



TORQ solves the problem with the Ethereum based blockchain project, enhanced with modern platform which consists of developers and investors aiming to realize the gold, metal and coal mining projects together.

TORQ Coin value will reflect a generated profit of the company as time goes.

TORQ is an option available to anyone worldwide to invest into mining

business of the gold, metal and coal. It eliminates intermediary costs, formal
barriers, technical obstacles, and personal disclosure to preserve complete

privacy!





TORQ coin is created on very secure blockchain of Ethereum. We are very serious about the security thus we selected Ethereum Blockchain based Smart Contract for safety of all users money.

Indelible receipt on every transaction within client account to ensure complete transparency through the blockchain.

A simple front-end, with a modular smart contract architecture, enabling seamless creation and trade of any ERC20 Token or a basket of ERC20 Tokens. Trade and creation occurs entirely through our smart contracts and APIs.

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Our Objectives

- Purchase and installation of the gold, metal and coal mining plant and necessary equipment
- ✓ Identifying, developing and exploiting new perspective crypto deposits worldwide and converting them to real assets like gold, metal and coal
- ✓ Mining and sale of the gold produced from the deposit
- ✓ Helping community to grow and eliminate poverty by means of charity
- Establish basis for creation of fundraising platform for other mining companies and grow mining business community
- ✓ Gold mining plant beneficiation determination
- Metal mining plant beneficiation determination
- ✓ Coal mining plant beneficiation determination
- ✓ Purchase of heavy duty mining machinery Infrastructure setup



Determining Geographic Location

We have selected Arizona as our primary location for Gold mining. Arizona has produced more than 16 million troy ounces (498 tonnes) of gold.

Gold mining in Arizona reportedly began in 1774 when Spanish priest
Manuel Lopez directed Papago Indians to wash gold from gravel on the
flanks of the Quijotoa Mountains, Pima County. Gold mining continued there
until 1849, when the Mexican miners were lured away by the California Gold
Rush. Other gold mining under Spanish and Mexican rule took place in the
Oro Blanco district of Santa Cruz County, and the Arivaca district, Pima
County.

Mountain man Pauline Weaver discovered placer gold on the east side of the Colorado River in 1862. Weaver's discovery started the Colorado River Gold Rush to the now ghost town of La Paz, Arizona and other locations along the river in the ensuing years.

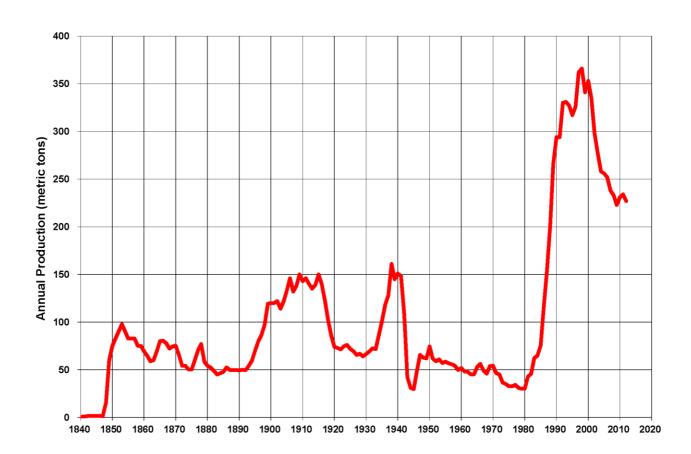
The most prominent of these were those of the San Francisco district, which includes the towns of Oatman, Bullhead City and Katherine in Mohave County was discovered in 1863 or 1864, but saw little activity until a rush to the district occurred in 1902. The district produced 2.0 million ounces of gold through 1959.



The gold-bearing quartz veins of the Vulture Mine, southwest of Wickenburg, in Maricopa County were discovered in 1863. The mine produced 366,000 troy ounces (11,400 kg) of gold through 1959.

The last gold mine to operate in Arizona was the Gold Road mine at Oatman, which shut down in 1998. Patriot Gold is exploration drilling at the Moss mine at Oatman.

In 2006, all of Arizona's gold production came as a byproduct of copper mining.





Our Geographic Strategy

The company holds interest in the 200 km² of an excellent gold deposit property located in the West Arizona. The property is situated 90 km from City Arizona and is in neighborhood distance 35 km from the Hassayampa places near Wickenburg, thus, sharing the same extensions of rich proven gold formations. The Wickenburg mine gold deposit value stands 8,5 million ounces of total gold asset value, what is in nowadays converted economic value approximately \$8,5 Billion.

Exploration conducted gave measures and has already enabled reserves for 10 years of exploitation.

According to the production plan and gold deposit estimate study, the planned yearly production target is 401,500 tons of material at 75 tons per hour feed rate and with a gold presence ranging between 1,2 -2,2 grams per ton of ore. Mining is going to start on a conservative low CAPEX scale and open-pit method with goal to utilize firstly 17 million tons of ore reserves within a depth of approximately down to 40 meters from a surface and proven very effective gold recovery up to 90%.

Calculation justifies that open pit mining method and processing of ores dynamics will give mine sustainable operating life expectancy facilities and independent laboratories in Canada and Austria. We will mine the ore in one open pit, but will process it by three more or less independent mobile gold



beneficiation plants. Mining will be based on ecological processing methods, with a gold being present literally from surface of deposit, as proved by exploration works. The ore will pass the gravitational treatment in which oversize, and fines are screened o" and the selected size range is than crushed and milled. This beneficiation process liberates the gold from the minerals in which they are respectively encased or surrounded.



(source: www.northernminer.com)



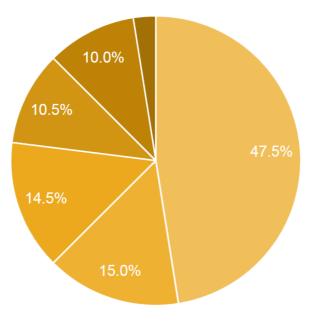
Ethereum blockchain provides more possibilities for start-ups and investors to obtain funding and invest without intermediaries, anonymous and absolutely transparent. The main mission of TORQ is creating everyone, everywhere anytime access to invest in mining business, and for that reason we launched TORQ Coin on Ethereum blockchain.

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TORQ Coin is distributed among TORQ founders, team members, developer teams, legal advisors, marketing & referral programs, pre-sale and main sale. Below is graphical representation for TORQ Coin distribution.



- Referral Program 2.5% M&A Reserve, Buyback & Options 10% Legal & Advisory 10.5% Team Tokens 14.5% Pre-Sale 15% Main Sale 47.5%
 - TORQ Referral Program 2.5 %
 - M & A Reserve, Buyback Options 10%
 - Legal & Advisory Team 10.5%
 - Team Tokens 14.5%
 - Pre-sale 15%
 - ❖ Main Sale 47.5%



TORQ Specifications

Blockchain: Ethereum

Symbol: TORQ

Standard: ERC20

Contract: 0x1c65c261cb89178b02cf2aee20058b992787d770

TORQ Sale Target: 7,500,000 TORQ

Max. Supply Of Coins: 30,000,000 TORQ

Sale Discount: 44.44% To Early Investors (500,000 TORQ available)

Accepted Crytos: BTC, BCH, ETH, LTC



In order to enable maximum transparency of funds usage and minimize the risks associated with volatility of crypto currencies, the project TORQ will issue its tokens by means of smart contract.

The funds collected from the sale of Coins will be Immediately invested to gold mine construction according to the plan.

TORQ Coin sale takes place from 25th Dec, 2017 till 3rd Jan, 2018 with goal to utilize optimally the collected funds in marketing, legal, technical and staff recruitment activities.



TORQ is going to be highly demanded crypto currency in near future based on our prediction and research. With every new user the demand for TORQ grows. As more and more users join and fund the TORQ Wallet with crypto currencies, TORQ has to keep buying Coins at the exchanges to satisfy this growing demand. Alternatively, users will also buy TORQ directly at the exchanges - and growing demand means a growing TORQ price! The supply for TORQ is limited, and the demand of buyer will keep increasing since mining business has very huge profit resulting increasing price of TORQ with business profits.



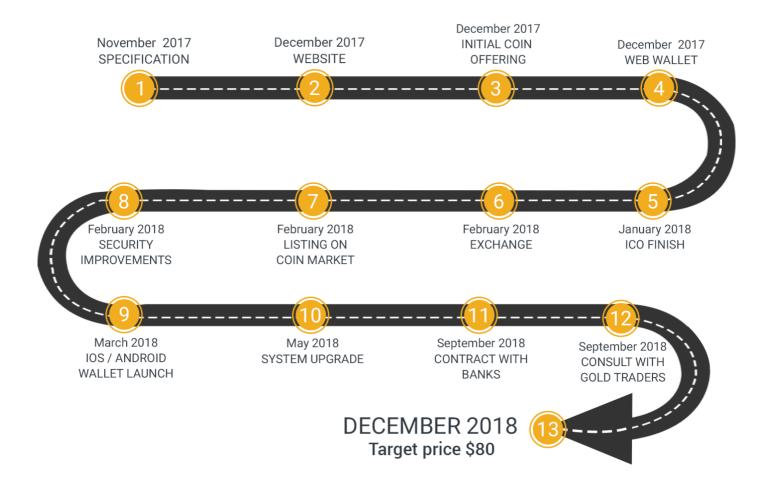
(Coin Price Estimation – solely based on linear supply / demand)

Investment Details	Investment Distribution	
ICO Round 1:	Gold beneficiation plant production 1/3	
\$500,000		
ICO Round 2:	Gold beneficiation plant production 2/3	
\$1,200,000	Gold land technical preparation	
ICO Round 3:	Gold beneficiation plant production 3/3	
\$2,100,000	Metal beneficiation plant production 1/3	
	Camp facilities construction 1/2	
ICO Round 4:	Metal beneficiation plant production 2/3	
\$3,200,000	Camp facilities construction 2/2	
	Gold beneficiation plan installation and test	
ICO Round 5:	Metal beneficiation plant production 3/3	
\$4,500,000	Metal beneficiation plan installation and test	
	Purchase of heavy duty mining machinery Infrastructure setup	
	Test production	



Yearly production costs and profit:

Investment (\$)	2,500,000	5,000,000	10,000,000
Capacity (t/h)	60	120	180
Yearly Processed ore (t)	260,100	520,200	780,300
Yearly gold produced (g)	271,236	542,472	813,708
Yearly sales price (\$)	11,584,489	23,168,979	34,753,468
Yearly 3% tax on revenue (\$)	-347,534	-695,069	-1,042,604
Net revenue from sales (\$)	11,236,955	22,473,910	33,710,864
Yearly salaries (\$)	-400,000	-800,000	-1,200,000
Yearly Production costs (\$)	-2,630,332	-5,260,665	-7,890,998
Target Yearly Profit (\$)	8,206,623	16,413,245	24,619,866
Growth of TORQ Value	120 - 180%	240 - 360%	480 - 540%





Our team dedicated time and resources relating to security of the smart contracts, funds raised and project documents.

Smart contract

We will render all formal verification in order to verify security of the code from smart contract.

Raised funds

Use most reliable and known services in the market to secure and manage funds of investors.

Apply multi-signature wallets for management of funds, which require minimum 3 out of 4 signatures for usage of funds.

The rights for signature will have 2 team members and 2 escrow members.

In order to use the funds it is necessary to 2 escrow signatures + 1 team member signature or 2 team members signatures + 1 escrow signature.

Provided such funds security rule, neither escrow members nor team members will be in position to use the funds without consensus from both sides.

For the funds going to be used for operational costs of team members we will put in work hardware wallets such as Keep Key, which will have "offline" backup in Cryptosteel. The wallets and backups will be separately stored.

We recommend all investors to go thoroughly with latest <u>Terms and</u> <u>conditions</u> on our website: https://www.torqcoin.io/terms-and-conditions/



- TORQ Coin is digital asset affiliated with Gold, Metal and Coal mining company.
- ✓ TORQ will engage users' investment with real assets values with great business plan to affiliate with local Banks by selling mined Gold, Metal and Coal.
- ✓ With TORQ, we unlock the gold, metal and coal mining potential and democratize investing in gold mining with higher standards in terms of transparency and voting feature of each investor.
- ✓ TORQ solves the problem with the Ethereum based blockchain project, enhanced with modern platform which consists of developers and investors aiming to realize the gold, metal and coal mining projects together.
- ✓ ICO stage will provide attractive bonuses to early birds.
- Starting TORQ value depends on initial funds raised and will grow as production continuous.
- ✓ The planned low-cost production concept is highly profitable and enables upgrade of capacities over time and will raise the TORQ value.
- ✓ The project execution plan, legal scheme and competence is clearly demonstrated and minimizes all controllable risks.