

White Paper

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This document is addressed to investors interested in investing in the Initial Coin Offering (hereinafter - ICO) of the SpaceICO project.

The SpaceICO project earns on ICOs for the promising startups with high profitability, as well as on the increase in the cost of tokens for these start-ups.

Estimated profitability of the project: 160-340% per annum

By purchasing SpaceICO tokens (hereinafter referred to as SIO) it is possible to get 90% of the profit from the project operation.

Profit distribution schedule: quarterly, starting from the 1st quarter of 2018

Sales start date: 15.10.2017

Investments are accepted in tokens: Etherium (ETH)

Aim (Hard cap) of the investment raise campaign: 300,000 ETH



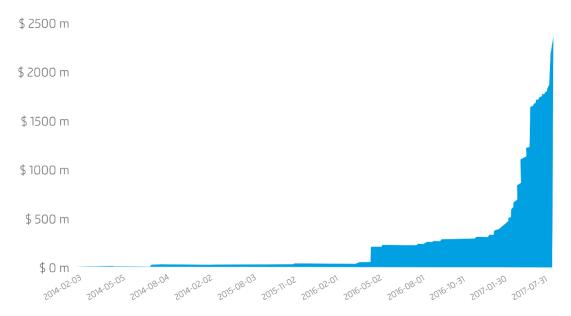
Stages of investment process

How to choose the best moment for investing?

The ICO market is a completely new and unique phenomenon. Such breakthroughs occur every 5-10 years. The staff of the SpaceICO company believes that this is a unique opportunity for investors to accelerate revenue generation, and for startups to accelerate the launch of the product to the market. What used to take years, now happens in 2-3 months. However, the situation in the coming years will stabilize, and there will be no super-profits in this business area.

According to the open sources, from 2016 to 2017, the ICO market grew by 10 times (1,000%). According to SpaceICO experts, the potential growth of the market from 2017 to 2018 will be 100 times (10,000%).

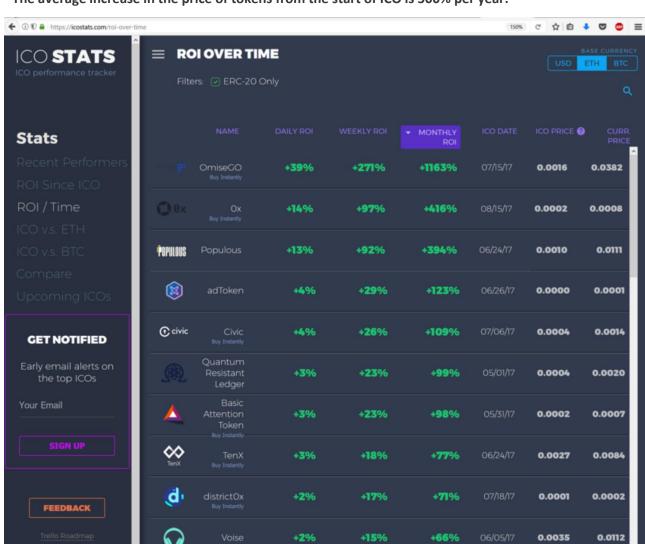
All-Time Cumulative ICO Funding



 $Screen shot of the site \ https://www.coindesk.com/download-coindesk-ico-data/as\ of\ 26.09.2017$

Currently, demand for ICO service outdistances offer. SpaceICO receives from 20 to 30 applications for ICO every week.





The average increase in the price of tokens from the start of ICO is 500% per year:

Screenshot of the site icostats.com as of 13.09.2017

Profit from the placement of ICO ranges from 200% to 500%.

Example:

- There is an agreement with 4KMining on holding ICO worth \$ 10 million
- The planned costs for ICO will be \$ 150,000
- Estimated revenue of SpaceICO is \$ 1 million
- ROI: 567%

The experts of the SpaceICO company consider <u>the current moment as the most favorable</u> to generate profits from ICO of the start-ups.

Competitors

SpaceICO respects the work of its competitors in this market, rather considering them as colleagues, not competitors. Everyone is engaged in the formation of a new and promising business area, which can bring significant benefits to many people.

Nonetheless, there are fundamental differences in the judgements of SpaceICO and its competitors:

Function	SpaceICO	Competitors
Participation in revenue for ICO conduct *	•	*
Quarterly distribution of 90 % of profit	•	*
We save 1% of start-ups' tokens on balance, in order to get extra profit if they will grow	•	*
The ability to purchase start-up tokens with a discount or a bonus	•	~

^{*} You do not just expect an increase in the cost of SIO. You quarterly get 90% of the profit even if the cost of SIO declines. The profit depends on the number of ICOs conducted, and not on the growth of the rate of start-up tokens.

Thus, the offer of SpaceICO is absolutely unique.

Perspectives

The SpaceICO team believes that ICO will become a common practice. The profitability of the ICO in a few years will inevitably start to decline, so now is the best time to get the maximum profitability. With the help of investments, SpaceICO will be able to take a dominant position on the ICO market at a rapid pace. It is expected that in the next 2-3 years the market will be regulated by legislation and large players will come. As one of the variants of the course of events, we expect to receive a proposal for the acquiring of our company by the large players, and the holders of SIO tokens will be able to record significant profits.

Why is it better to invest in ICO with SpaceICO, rather than by yourself?

Choosing a profitable ICO start-up for an investment consists of a set of actions:

- Verification of all provided information about the start-up
- Check of the startup team
- Check of the feasibility of the idea with the help of the best industry experts
- 4 Analysis of the business plan by business analysts and lawyers
- 5 Interview with the start-up team
- 6 Infrastructure of marketing projects

This set of actions requires a significant amount of funds (an average from 10 up to 50 thousand US dollars per each start-up). In addition, it takes from 7 to 10 working days for conducting all of these activities.

In the event that the investment amount is less than \$ 1 million, a thorough ICO check by the investor is not cost-effective.

In the event that the investment amount is more than \$ 1 million, the investor needs to spend 7-14 days to assess the ICO start-up, not taking into consideration the time spent on the search of experts.



SpaceICO offers investors to save their own time and money.

Besides that, you can invest in selected start-ups.

The holders of SIO get **90%** of all profits received from the conducting ICO.

By investing even **1 ETH**, it is possible to participate in the profits of the entire portfolio of SpaceICO projects.

SpaceICO earns by investing money in ICO of the promising start-ups. In return, SpaceICO gets a part of the startup tokens with a discount from 50 to 90%. This makes it possible to earn from 100% up to 500% of the profit for each successful ICO and to get additional income from the growth of the portfolio of tokens.

Holders of SIO earn income by four different ways:

- Buying SIO with a big discount at the pre-sale stage for later selling at full price
- Selling SIO at exchanges for bigger income when the price grows
- Acquisition of 90% of profits from income of startup tokens portfolio selling
- Acquisition of 90% of profits from SpaceICO fees for organizing ICO startups



Thus, if among the companies-clients of SpaceICO there will be "unicorn" companies, the holders of SIO will be able to get the maximum profit after the growth of the value of these companies.

How to calculate the correct amount of investment?

The number of all issued SIO is limited to 50 million. Additional emission is not planned.

There will be 38.175 million of SIO for public sale (76% of the total number of SIO).

Some of them are sold with a discount:

80% discount for 0.5 million SIO at the pre-sale stage

50% discount for 0.8 million SIO at the pre-ICO stage

20% discount for 36.875 million SIO at the ICO stage

The investment is fully automated through a smart contract. Therefore, there is no minimum limit for the amounts invested.

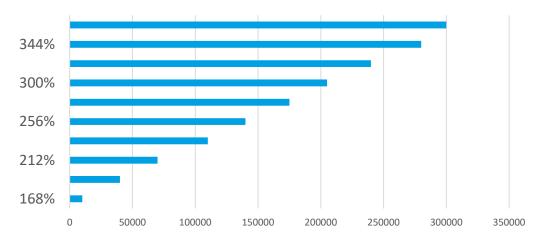
The maximum limit of the raised investment is 300,000 ETH.

Estimated profitability

The profitability of the work of SpaceICO will grow along with the amount of raised funds. This is due to the fact that:

- At the moment, we receive 20-30 applications for new ICOs from startups weekly, but SpaceICO does not have enough money to process most of these applications. Additional funds will allow SpaceICO to process all incoming applications and earn more money.
- With additional funding, additional staff will be recruited for the opportunity to process ICO with the value of less than \$1 million, which will increase the processing speed of applications, and as a result, the profitability of SpaceICO's work for an additional 50-100% per annum
- With the growth in orders from clients, SpaceICO will receive wholesale discounts on services that will give an additional profit of 20 to 50% per annum
- With the increase of the funds raised, SpaceICO will be able to purchase part of the industry resources to save on advertising and gain additional earnings of 50-100% per annum
- Raising of funds in the amount of **300,000 ETH** will allow us to come to dominate on the part of the ICO market

Raised funds, ETH



Estimated profitability depending on the amount of funds raised in ETH

SpaceICO pays 90% of profit to holders of SIO tokens. The rest 10% of the profits are distributed among the SpaceICO team. The profit is calculated by the following formula:

The costs includes, but is not limited to, this list: taxpaying, office rent, salaries, expert consultations, travel expenses, events for key counterparties, and other expenses.

The SpaceICO team makes efforts to reduce costs and increase profits.

Purchase of SIO

Purchase of SIO is possible only for the Etherium (ETH). This is due to the automation of payment acceptance processea, and also due to the issuance of SIO and income distribution.

SIO properties and benefits for investor

SIO tokens can be transferred without any restrictions from January 1, 2018. 90% of the profit is quarterly accrued on SIO and paid starting from the 1st quarter of 2018.

SIO launch on the Crypto-Currency Exchange

SpaceICO plans to enter most of the crypto-exchange markets. Currently, negotiations are under way to agree on conditions for entering the exchanges. SIO is planned to enter to the exchange in February 2018.

Road Map

Early investments

To start the project, the original tools were chosen by the management of SpaceICO, which allowed the prototype to be produced with minimal functionality (MVP) and find the first profitable customer.

Prototype with minimal functional (MVP)

At spaceico.io you can see the full-functional prototype of the website for placing information and accepting payments for ICO. You can also see the typical smart contract used at github.com/spaceicodotio

Customers in work

There is an agreement with 4KMining on holding ICO worth \$ 10 million. The planned costs for ICO will be \$ 150,000 . Estimated revenue of SpaceICO is \$ 1 million.

Potential customers

SpaceICO receives 20-30 applications for ICOs of the promising startups weekly. Due to lack of funds, applications are not processed. In the case of getting financing, it is planned to conduct a widespread work in the shortest possible time.

Using a Smart Contract

At the current moment, the final version of the Smart Contract is being developed, which will be used for all ICO cases. The version of the Smart contract with minimal functionality (MVP) is available for public access at GitHub.com/spaceicodotio

Bounty marketing

General information: bounty marketing is a payment for advertising in case of successful ICO.

To minimize risks, it is planned to use the advanced Bounty Marketing.

By now, Bounty marketing in general is limited by simple actions in social networks and translations. It is planned to advance Bounty marketing and employ it in advertising, programming, hosting, design. It is also planned to automate the emission of temporary bounty tokens at the ICO stage of all projects. This will allow for strict reporting on all bounty campaigns and significantly accelerate settlements with counterparties ("bounty hunters").

Mobile apps

The number of mobile apps users is steadily growing. Therefore, one of the priorities of SpaceICO is the release of mobile applications in order to keep customers informed about the work of the company and conducted ICOs. This will increase the efficiency of work and increase the outreach of the client base.

Use of blockchain

It is planned to use blockchain to increase transparency and stability of work. Distributed open data registers will allow SpaceICO to put online all key data of the company's work for open access to achieve absolute business transparency. Any organization or individual at any time can check the reports on the subject of the company's work.



Direction



Denis Kovalskiy Entrepreneur with 20 years of work experience.

1997

Denis began to work on projects in Internet in 1997. He earned his first money in amount of \$3000 for the development of a website at the age of 17 y.o.

2001-2008

After many years of experience as a freelancer in the field of web design, programming and complex works on the websites' development, he founded an e-company Kelindo.ru for on-line exchange of e-currencies.

During this period, the work with electronic currencies was not regulated by law and together with a team of lawyers it was necessary to create work algorithms to fully comply with the laws of the Russian Federation and for the correct taxation.

2011

In 2011, a law regulating the work of microfinance organizations was issued. Denis sold his share in Kelindo and founded a microfinance organization - SMSRubli.ru, which offered microloans at 700% per annum.

2013

After two years of work on developing the microfinance business, Denis was invited to the role of CEO of the investment and construction organization VympelStroy, where he had been working for the next 5 years. He got important experience in managing of the big projects and interacting with government, as well as he increased the profitability of the company by 2 times. The portfolio of projects under his management was \$ 40 million.

At the same time, Denis began to be interested in bitcoin and blockchain technology. He successfully invested in bitcoins.

2017

In 2017, Denis was invited to the company Servicegazavtomatika to work on promising business areas, but soon left the company in order to found his own organization - SpaceICO.

Direction



Fedor GirusovPhD in Law, more than 15
years of experience in Law

Worked as a legal adviser in "Techinvest 2000" company group, providing full legal support to more than 10 companies.

At the same time attended postgraduate studies in Institute of State and Law (ISL) of the Russian Academy of Sciences, where successfully passed the Ph.D. defense.

There, in Humanities and Social sciences institute he received his second university degree under the "Teacher of foreign language" specialty, mastered German and Spanish languages, alongside English.

Started practicing legal activities while being a student of MPGU: registered, amended and liquidated legal entities.
Studied International Business Law in USA, Los Angeles (Loyola Marymount University) for a year, learning about the American legal system.
Meanwhile attended the Paralegal classes, of which he received a corresponding certificate.

Up to 2015 worked as professor and head of chair of Humanities and Social sciences institute, practiced scientific research, in 2016 he was granted the title of assistant professor by the Higher Attestation Commission of Ministry of Education.

Since 2015 works at Administration of Leninsky municipal district as head of legal department, actively participating in court practices, work with legal documents, presenting interests of municipal authorities in all state agencies and providing consultations on all fields of proprietary and non-proprietary relations.

Staff expansion

If SpaceICO will rise funds, it will be able to quickly attract the necessary specialists to handle all incoming applications from the start-ups. The SpaceICO team negotiates with the best specialists of the related fields, both for the order of accomplishing tasks under the contract agreement, and for the invitation of the best specialists in the core team of the SpaceICO company.

In addition, it is planned to purchase some subject-matter resources. This will expand the staff of SpaceICO by new talents in related fields - news, exchanges, mining.



TERMS OF COOPERATION

Please carefully read the terms of these TERMS OF COOPERATION (hereinafter referred to as the Agreement). Any legal relationship between SpaceICO.io and any other persons without exception implies the acceptance and observance of the provisions of the Agreement, except for the cases of concluding additional agreements and contracts that may contain other conditions.

This Agreement contains the rights, obligations, as well as the terms of interaction between the person interested in purchasing the relevant SIO tokens ERC-20 (hereinafter referred to as Tokens) or his representative (hereinafter referred to as the Buyer) for one part, and SpacelCO.io company, including its branches and subsidiaries (hereinafter referred to as the Seller) for the other part, collectively hereinafter referred to as the "Parties".

By accepting the terms of the Agreement, the Buyer understands and accepts the following:

- 1. The buyer shall purchase Tokens under the terms and conditions specified in the Agreement.
- 2. Tokens are not for sale for individuals who are citizens, residents or registered or residing in the United States or China. Also, the purchase of Tokens by any legal entities registered and operating in accordance with the legislation of these states is excluded.
- 3. Acquisition of Tokens under this Agreement is not a purchase of Tokens on the platform SpaceICO.io. The Buyer understands and agrees that the Seller does not offer now and later any product, services, rights, attributes, functions of any kind, including, without limitation, any cryptographic tokens or digital assets by the way of receiving, exchanging, converting, redeeming or otherwise.
- 4. The buyer is aware that the funds spent for the purchase of Tokens are not refundable, the transaction can not be canceled and fully takes the risk associated with the possibility of the loss of these funds or tokens.
- 5. Tokens may not have their own value.
- 6. The seller reserves the right to refuse to execute the transaction or cancel the request to buy Tokens at any time unilaterally.

1. GENERAL PROVISIONS

- 1.1. The buyer is considered familiar with and accepted the terms of this Agreement in the event that the Seller receives payment from the Buyer.
- 1.2. Tokens can participate in the trade transactions, but they do not have their own functions, purposes or uses. Tokens are not an independent currency, an investment, a financial instrument or a commodity.

- 1.3. The results of the Token transactions are used by the company at its own discretion.
- 1.4. Any employee of the Seller's company and other persons participating in a particular blockchain project, have equal rights to buy Tokens along with other persons willing to buy Tokens.
- 1.5. The buyer is deemed informed that the Seller is entitled to send part of the sold tokens to the above mentioned persons.
- 1.6. The provisions of this Agreement shall be fully applicable to the above mentioned persons.
- 1.7. The Buyer undertakes, upon the Seller's request, to provide all the information and documents that the Seller deems necessary, including all personal identity documents. The buyer is aware that in the event of failure to provide the requested information, the Seller has the right not to provide the Buyer with tokens.
- 1.8. Seller reserves the right to make, if necessary, agreement amendments, changes and additions to this Agreement. All amendments, changes and additions to this Agreement shall enter into force immediately after publication.

2. SELLING TOKENS

- 2.1. It is contemplated by the Agreement that there can be an agreement between the Seller and the Buyer regarding the price, the number of tokens and the timing of their distribution.
- 2.2. The seller distributes and sells the tokens at his sole discretion, in accordance with the terms of the Agreement and all existing agreements. During the process of distribution of tokens by the Seller through the official site, special procedures for the purchase of tokens are regulated and coordinated.

By purchasing Tokens, the buyer understands, recognizes and has no objection to such procedure and material specification. In the event of the Buyer's refusal to follow the prescribed procedures and use of the official site, the Seller reserves the right not to provide the Buyer with tokens.

- 2.3. The seller reserves the right to change the periods of selling and distribution of the tokens if necessary.
- 2.4. The buyer is aware that the value of the tokens can change.
- 2.5. The buyer is aware and takes the risk of losing part or all of the funds spent on the tokens, regardless of the date of purchase.
- 2.6. The Buyer undertakes not to carry out any actions uncoordinated by the Parties on access to and use of information regarding distribution, sale, as well as actions for obtaining, purchasing or placing tokens through any other sources and means except the official website of the Seller at: SpaceICO.io

3. LIABILITY OF THE PARTIES TERMINATION OF AGREEMENTS

- 3.1. In the event that, after the Parties have reached agreements and / or signing any contracts, it will be found that the Buyer is a person registered in the United States or China, or a person who has acted on behalf of or in the interests of persons registered in the United States or China, and, if the Buyer's actions are fraudulent, unauthorized or illegal (hereinafter referred to as "Unfair Buyer"), the above agreements will be terminated, all contracts and agreements will be regarded as not concluded. In addition, in the above cases, the Seller has the right to take, at his sole discretion, all necessary and appropriate actions to protect his rights and interests, including the transfer of information to the relevant authorities.

 3.2. The Unfair Buyer shall bear full responsibility for all losses (both direct and indirect, tangible and intangible) caused by his willful or unintentional actions to the Seller, as well as contractors, consultants
- 3.2. The Unfair Buyer shall bear full responsibility for all losses (both direct and indirect, tangible and intangible) caused by his willful or unintentional actions to the Seller, as well as contractors, consultants, shareholders, suppliers, mother companies and subsidiaries, branches, agents, representatives, predecessors and successors.
- 3.3. The Seller shall not be liable to the Buyer for non-fulfillment of obligations caused by extraordinary and unavoidable circumstances (force majeure). A document issued by the relevant competent authority is a sufficient evidence of the existence and duration of force majeure.
- 3.4. A party that does not fulfill its obligation due to force majeure must immediately notify the other party about the obstacles and its impact on the fulfillment of obligations. In the event of force majeure circumstances, the deadline for Parties to fulfill their obligations shall be deferred in proportion to the period during which the circumstances of force majeure or their consequences will act.
- 3.5. The Buyer undertakes to regularly check the Seller's website for changes and assumes responsibility for any negative consequences arising from failure to comply with the foregoing.

4. GUARANTEES

- 4.1. The Seller does not provide any guarantees in regard of ownership, value or suitability for the achievement of the Buyer's objectives or any purpose related to the purchase of the tokens, or their value or ability to buy or use tokens.
- 4.2. The Seller does not provide guarantees that the process of purchase or any other way of buying Tokens will be uninterrupted, or that Tokens will be reliable and will not contain any errors.

- 4.3. The buyer acknowledges and understands that the buyer may not receive Tokens and may lose the entire amount of money that the buyer paid to the company.
- 4.4. The buyer guarantees the provision of the correct address of the electronic wallet for receiving any tokens.
- 4.5. The buyer undertakes not to have any financial or non-financial claims to the Seller and not to demand any compensation or reparation of loss, regardless of the reason. The Seller shall not be liable for any losses of the Buyer.

5. PURCHASE OF TOKENS

The buyer understands and agrees with:

- 5.1. Purchase of Tokens does not entail any obligation of the Seller, as well as the rights of the Buyer with respect to the Seller, including, but not limited to, ownership, disposition, rights on the share, assets, intellectual property and other legal or financial rights.
- 5.2. Purchase of Tokens is not any form of providing a loan to the Seller.
- 5.3. Tokens and selling of tokens are not a way of investing securities, goods and/or buying and selling goods, as well as the subject of barter. Tokens are not a financial element.
- 5.4. Purchase and sale of tokens is not subject to the regulation of legislation of any countries.
- 5.5. This Agreement, as well as all other documents mentioned in it and relating to it, including the White Paper, is not an advertisement or an offer and is not an offer of sale or purchase, a tender, an investment offer, securities, goods or barter for goods.
- 5.6. The buyer should not sell tokens and/or buy tokens for investment, resale, speculation or other illegal activities. Tokens are not issued for investment purposes and should not be regarded as a type of investment.
- 5.7. The buyer fully understands and agrees that the purchase and getting of tokens can be taxed according to the laws of some countries.
- 5.8. The buyer bears full responsibility for all tax liabilities associated with the acquisition and receipt of tokens.
- 5.9. The buyer undertakes not to make a cession of rights and obligations within the framework of legal relations with the Seller without preliminary obtaining the Seller's written consent to these actions. Any violation of this requirement entails the termination of the obligations of the Seller.
- 5.10. The seller has the right to make a cession of their rights and obligations within the legal relationship with the Buyer to their partners.

6. INTELLECTUAL PROPERTY

6.1. The seller retains all intellectual property rights, including inventions, ideas, concepts, encodings, innovations, processes, signs, symbols, slogans, methods, software, works, formulas, information and data, both being patentable and not patentable, copyrighted, as well as proprietary rights for trademark elements, and any trademarks, copyrights or patents based on them. The buyer can not use any intellectual property of the Seller without his prior written consent.

7. ARBITRATION

- 7.1. All disputes and disagreements between the parties arising during the term of this Agreement shall be settled by the parties through negotiations.
- 7.2. In the event that disputes and / or disagreements can not be settled through negotiations, they are subject to resolution in the arbitration court.



Контакты:

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web:

www.spaceico.io



email

contact@spaceico.io



telegram:

@spaceico



twitter:

@spaceico



github:

@spaceicodotio



facebook:

facebook.com/groups/spaceico/